

National Stock Exchange of India Limited

Security Parameters - Tarsons Products Limited EQ IPO (Main Board)

Security symbol	TARSONS
Series	EQ
Company Name	Tarsons Products Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto [.] million comprising a Fresh Issue upto Rs.1500 million and an Offer for Sale of up to 1,32,00,000 equity shares
Face Value	Rs.2 per Equity Share
Price Range	Rs.635 to Rs.662
Discount to Employee Reservation Category	Rs.61/- per Equity Share for Eligible Employees Category
Lot size	Minimum 22 equity shares and in multiples thereof
Minimum Order Size	22 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	ICICI Securities Limited, Edelweiss Financial Services Limited and SBI Capital Markets Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	12-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	15-Nov-2021 to 17-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	17-Nov-2021(up to 4:00 PM)
T+1 modification	18-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	18-Nov-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 77,51,101 Equity Shares	Such number of Equity Shares in multiples of 22 Equity Shares, that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 22 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not less than 23,25,331 Equity Shares	Such number of Equity Shares that the Bid Amount exceeds Rs.200,000 and in multiples of 22 Equity Shares thereafter	Such number of Equity Shares in multiples of 22 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not less than 54,25,772 Equity Shares	22 Equity Shares	Such number of Equity Shares in multiples of 22 Equity Shares so that the Bid Amount does not exceed Rs.200,000	Yes
4	Employee	Upto 60,000 Equity Shares	22 Equity Shares	The maximum Bid Amount under the Employee Reservation Portion by an Eligible Employee shall not exceed Rs.500,000	Yes
Total Issue size	(1+2+3+4)	1,55,62,204 Equity Shares			

*No. of shares provided at the lower end of the price band of Rs.635/-