

National Stock Exchange of India Limited

Security Parameters - Syrma SGS Technology Limited (Main Board)

Security symbol	SYRMA
Series	EQ
Company Name	Syrma SGS Technology Limited
Issue size	Initial Public offer of equity shares aggregating up to Rs. [●] million, comprising a fresh issue of Equity Shares aggregating to Rs. 7,660.00 million and an offer for sale of up to 3,369,360 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.209 to Rs.220
Lot size	Minimum 68 equity shares and in multiples thereof
Minimum Order Size	68 Equity Shares
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	DAM Capital Advisors Limited, ICICI Securities Limited and IIFL Securities Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	11-Aug-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	12-Aug-2022 to 18-Aug-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	18-Aug-2022 (upto 4:00 P.M.)
T+1 modification	19-Aug-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	19-Aug-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not More than 2,00,10,038 Equity Shares	Such number of Equity Shares in multiples of 68 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 68 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB* (TOTAL)	Not Less than 60,03,012 equity shares	Such number of Equity Shares in multiples of 68 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 68 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
2(A)	NIB (Above 10 Lakhs)	40,02,008 Equity Shares.			
2(B)	NIB (between 200001 to 10 Lakhs)	20,01,004 Equity shares.			
3	Retail*	Not Less than 1,40,07,027 equity shares	68 Equity Shares and in multiples of 68 Equity Shares thereafter	Such number of Equity Shares in multiples of 68 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		4,00,20,077 Equity shares			

*No. of shares provided at the lower end of the price band of Rs. 209/-