

National Stock Exchange of India Limited

Security Parameters - Star Health and Allied Insurance Company Limited EQ IPO (Main Board)

Security symbol	STARHEALTH
Series	EQ
Company Name	Star Health and Allied Insurance Company Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto [.] million comprising a Fresh Issue upto Rs.20,000 million and an Offer for Sale of up to 5,83,24,225 equity shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.870 to Rs.900
Discount to Employee Reservation Category	Rs.80 per Equity Share for Eligible Employees Category
Lot size	Minimum 16 equity shares and in multiples thereof
Minimum Order Size	16 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Kotak Mahindra Capital Company Limited, Axis Capital Limited, BofA Securities India Limited, Citigroup Global Markets India Private Limited, ICICI Securities Limited, CLSA India Private Limited, Credit Suisse Securities (India) Private Limited, Jefferies India Private Limited, Ambit Private Limited, DAM Capital Advisors Limited, IIFL Securities Limited and SBI Capital Markets Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	29-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	30-Nov-2021 to 02-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	02-Dec-2021(up to 4:00 PM)
T+1 modification	03-Dec-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	03-Dec-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 6,01,22,480 shares	Such number of Equity Shares that the Bid Amount exceeds Rs. 200,000 in multiples of 16 equity Shares	Such number of Equity Shares in multiples of 16 Equity Shares not exceeding the size of the Offer, subject to limits applicable to each Bidder	No
2	NIB*	Not more than 1,20,24,495 shares	Such number of Equity Shares that the Bid Amount exceeds Rs. 200,000 in multiples of 16 equity shares	Such number of Equity Shares in multiples of 16 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to limits applicable to Bidder	No
3	Retail*	Not more than 80,16,330 shares	16 Equity Shares	Such number of Equity Shares in multiples of 16 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employee*	Not more than 12,65,822 shares	16 Equity Shares	Such number of Equity Shares in multiples of 16 Equity Shares so that the Bid Amount does not exceed Rs. 500,000	Yes
Total Issue size	(1+2+3+4)	8,14,29,127 Equity Shares			

*No. of shares provided at the lower end of the price band of Rs.870/-