

National Stock Exchange of India Limited

Security Parameters - S.J.S. Enterprises Limited EQ IPO (Main Board)

Security symbol	SJS
Series	EQ
Company Name	S J S Enterprises Limited
Issue size	Initial Public offer of up to [.] Equity Shares aggregating upto Rs. 8,000 Million
Face Value	Rs.10 per Equity Share
Price Range	Rs. 531 to Rs. 542
Lot size	Minimum 27 equity shares and in multiples thereof
Minimum Order Size	27 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Axis Capital Limited, Edelweiss Financial Services Limited and IIFL Securities Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	29-Oct-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	01-Nov-2021 to 03-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	03-Nov-2021 (upto 4:00 PM)
T+1 modification	08-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	08-Nov-2021 (upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client

ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 75,32,956 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares, that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not less than 22,59,887 Equity Shares	Such number of Equity Shares that the Bid Amount exceeds Rs 200,000 and in multiples of 27 Equity Shares thereafter	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not less than 52,73,070 Equity Shares	27 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares so that the Bid Amount does not exceed Rs 200,000	Yes
Total Issue size	1+2+3*	1,50,65,913 Equity Shares			

*Calculated at lower end of lower band at Rs. 531 /-