

National Stock Exchange of India Limited

Security Parameters - Sapphire Foods India Limited (Main Board)

Security symbol	SAPPHIRE
Series	EQ
Company Name	Sapphire Foods India Limited
Issue size	Initial Public Offer up to 1,75,69,941 equity shares aggregating up to ₹ 20,732.53 Million
Face Value	₹ 10 per Equity Share
Price Range	₹ 1120 to ₹ 1180
Lot size	Minimum 12 equity shares and in multiples thereof
Minimum Order Size	12 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Book Running Lead Managers	JM Financial Limited, BofA Securities India Limited, ICICI Securities Limited and IIFL Securities Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com
Mock Web URL:	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp

Mock Session Details	
Mock Date	08-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	09-Nov-2021 to 11-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	11-Nov-2021(upto 4:00 PM)
T+1 modification	12-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	12-Nov-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic

intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 1,31,77,456 Equity Shares	Such number of Equity Shares in multiples of 12 Equity Shares such that the Application Value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 12 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
2	NIB	Not more than 26,35,491 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares in multiples of 12 Equity Shares such that the Application value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 12 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
3	Retail	Not more than 17,56,994 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non- Institutional Investors	12 Equity Shares in multiples of 12 Equity Shares	Such number of Equity Shares in multiples of 12 Equity Shares such that the bid amount does not exceed ₹2 Lakhs.	Yes
Total Issue size	(1+2+3)	Up to 1,75,69,941 Equity Shares			

* Calculated at higher end of price band at ₹.1,180/-