

National Stock Exchange of India Limited

Security Parameters - Sansera Engineering Limited EQ IPO (Main Board)

Security symbol	SANSERA
Series	EQ
Company Name	Sansera Engineering Limited
Issue size	Initial Public Offer of 1,72,44,328 Equity Shares aggregating upto Rs. [.] million
Face Value	Rs.2 per Equity Share
Price Range	Rs.734 to Rs.744
Discount to Employee Reservation Category	Rs. 36 per Equity Share to Eligible Employees of Sansera Engineering Limited
Lot size	Minimum 20 equity shares and in multiples thereof
Minimum Order Size	20 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	ICICI Securities Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	13-Sep-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	14-Sep-2021 to 16-Sep-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	16-Sep-2021(upto 4:00 PM)
T+1 modification	17-Sep-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	17-Sep-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 8,558,604 Equity Shares	Such number of Equity Shares in multiples of 20 Equity Shares such that the Bid Amount exceeds Rs. 200,000.	Such number of Equity Shares in multiples of 20 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB*	Not less than 2,567,582 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares in multiples of 20 Equity Shares such that the Bid Amount exceeds Rs. 200,000.	Such number of Equity Shares in multiples of 20 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 5,991,024 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders	20 Equity Shares	Such number of Equity Shares in multiples of 20 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employees*	Up to 127,118 Equity Shares	20 Equity Shares	Such number of Equity Shares in multiples of 20 Equity Shares so that the maximum Bid Amount by each Eligible Employee in this portion does not exceed Rs. 500,000 (net of Employee Discount)	Yes
Total Issue size	1+2+3+4*	1,72,44,328 Equity Shares			

*Calculated at higher end of price band at Rs. 744/-