

National Stock Exchange of India Limited

Security Parameters - SAMHI Hotels Limited (Main Board-EQ) IPO

Security symbol	SAMHI
Series	EQ
Company Name	SAMHI Hotels Limited
Issue size	Initial Public Offer comprising of Fresh issue of up to Rs. 12,000 million and offer for sale of up to 13,500,000 Equity Shares
Face Value	Re.1 per Equity Share
Price Range	Rs. 119 to Rs. 126
Lot size	Minimum 119 equity shares and in multiples thereof
Minimum Order Size	119 Equity Shares
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND, NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	JM Financial Limited, Kotak Mahindra Capital Company Limited
Sponsor Bank	HDFC Bank Limited and Kotak Mahindra Bank Limited
Registrar to Issue	Kfin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	13-Sep-2023
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	14-Sep-2023 to 18-Sep-2023
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	18-Sep-2023 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	18-Sep-2023 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment

mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 85,755,253 Equity Shares	Such number of Equity Shares and in multiples of 119 Equity Shares, that the Bid Amount exceeds Rs 200,000	Such number of Equity Shares in multiples of 119 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB (Total)	Not more than 17,151,050 Equity Shares available for allocation or offer less allocation to QIB Bidders and RIBs	Such number of Equity Shares and in multiples of 119 Equity Shares that the Bid Amount exceeds Rs 200,000 thereafter	Such number of Equity Shares in multiples of 119 Equity Shares not exceeding the size of the Offer, (excluding the QIB Portion) subject to applicable limits	No
2(A)	NIB (Above 10 Lakhs)	11,434,033 Equity Shares			
2(B)	NIB (between 200001 to 10 Lakhs)	5,717,017 Equity Shares			
3	Retail	Not more than 11,434,033 Equity Shares available for allocation or offer less allocation to QIB Bidders and Non-institutional Bidders	119 Equity Shares	Such number of Equity Shares in multiples of 119 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		11,43,40,336 Equity shares			

Above details are calculated at Lower Price Band of Rs. 119 per Equity Share

Max Bid quantity (Pre-Anchor)

Category	Max Quantity (Pre-Anchor)*	Max Value (Pre-Anchor) **
QIB*	11,43,40,317 Equity Shares	Rs.13,70,09,92,410
NIB *	2,85,84,990 Equity Shares	Rs. 3,42,52,44,354

*Calculated at Lower Price Band of Rs. 119 per Equity Share

**Calculated at higher Price Band of Rs. 126 per Equity Share

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from **01 September 2022 onwards.**

- All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.

- ASBA Block Ref No shall mandatorily start/prefix with “**D**” for **Direct ASBA** and with “**S**” for **Syndicate ASBA** for bids entered by bank user and “**T**” for bids entered by syndicate members for their investors with **3-in-1 type account facility**.
- Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist**.
- UPI Mandate Shall expire on the closing day of IPO at **5:00 PM**
- Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids.