

National Stock Exchange of India Limited

Security Parameters - Rolex Rings Limited EQ IPO (Main Board)

Security symbol	ROLEX
Series	EQ
Company Name	Rolex Rings Limited
Issue size	Initial Public offer of [.] Equity Shares comprising a Fresh Issue of up to ₹ 560 million and an Offer for Sale of up to 75,00,000 equity shares
Face Value	₹ 10 per Equity Share
Price Range	₹ 880 to ₹ 900
Lot size	Minimum 16 equity shares and in multiples thereof
Minimum Order Size	16 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Equirus Capital Private Limited, IDBI Capital Markets & Securities Limited and JM Financial Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Pvt Ltd

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	27-Jul-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	28-Jul-2021 to 30-Jul-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	30-Jul-2021(upto 4:00 PM)
T+1 modification	02-Aug-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	02-Aug-2021(upto 12:00 PM)

As per SEBI ICDR amendments dated 12th October 2012, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 40,68,180 Equity Shares	Such number of Equity Shares in multiples of 16 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 16 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB*	Not less than 12,20,455 Equity Shares	Such number of Equity Shares in multiples of 16 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 16 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 28,47,728 Equity Shares	16 Equity Shares and in multiples of 16 Equity Shares thereafter	Such number of Equity Shares in multiples of 16 Equity Shares so that the Bid Amount does not exceed ₹ 200,000	Yes
Total Issue size	1+2+3*	81,36,363 Equity Shares			

*Calculated at lower end of price band at Rs 880/-