

National Stock Exchange of India Limited

Security Parameters - RateGain Travel Technologies Limited EQ IPO (Main Board)

Security symbol	RATEGAIN
Series	EQ
Company Name	RateGain Travel Technologies Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto [.] million comprising a Fresh Issue upto Rs. 3,750.00 million and an Offer for Sale of up to 2,26,05,530 equity shares
Face Value	Re.1 per Equity Share
Price Range	Rs. 405 to Rs.425
Discount to Employee Reservation Category	Rs.40 per Equity Share for Eligible Employees Category
Lot size	Minimum 35 equity shares and in multiples thereof
Minimum Order Size	35 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Kotak Mahindra Capital Company Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links

E-forms link:	https://ipofirms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details

Mock Date	06-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)

Issue Period	07-Dec-2021 to 09-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	09-Dec-2021(up to 4:00 PM)
T+1 modification	10-Dec-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	10-Dec-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 2,38,06,000 Equity Shares	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid does not exceed the Net Offer size, subject to applicable limits	No
2	NIB*	Not more than 47,61,199 Equity Shares available for allocation	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid does not exceed the Net Offer size (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not more than 31,74,133 Equity Shares available for allocation	35 Equity Shares	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employee *	Not more than 1,36,986 Equity Shares available for allocation	35 Equity Shares	Such number of Equity Shares in multiples of 35 Equity Shares so that the Bid Amount by each Eligible Employee in this portion does not exceed Rs. 500,000	Yes
Total Issue size	(1+2+3+4)	31,878,318 Equity Shares			

*No. of shares provided at the lower end of the price band of Rs. 405/-