

National Stock Exchange of India Limited

Security Parameters - Rainbow Children's Medicare Limited (Main Board)

Security symbol	RAINBOW
Series	EQ
Company Name	Rainbow Children's Medicare Limited
Issue size	Initial Public offer of Fresh Issue aggregating up to Rs. 2,800 million and an Offer for Sale of up to 24,000,900 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.516 to Rs.542
Discount	Rs.20 per Equity Share to Eligible Employee Category
Lot size	Minimum 27 equity shares and in multiples thereof
Minimum Order Size	27 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Kotak Mahindra Capital Company Limited, Kotak Mahindra Capital Company Limited and IIFL Securities Limited
Sponsor Bank	ICICI Bank Limited, Axis Bank Limited, HDFC Bank Limited and Kotak Mahindra Bank Limited
Registrar to Issue	KFin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	26-Apr-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	27-Apr-2022 to 29-Apr-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	29-Apr-2022 (upto 4:00 P.M.)
T+1 modification	02-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	02-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stockbrokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from July 01, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 1,45,69,441 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not less than 43,70,833 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and RIBs	Such number of Equity Shares in multiples of 27 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 1,01,98,610 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and NIBs	27 Equity Shares and in multiples of 27 Equity Shares thereafter	Such number of Equity Shares in multiples of 27 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Eligible Employees	Up to 3,00,000 Equity Shares	27 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares so that the Bid Amount does not exceed Rs. 500,000 (net of employee discount)	Yes
Total Issue size (1+2+3+4)		2,94,38,884 equity shares			

*Calculated at lower end of price band at Rs.516/-