

National Stock Exchange of India Limited

Security Parameters – PB Fintech Limited EQ IPO (Main Board)

Security symbol	POLICYBZR
Series	EQ
Company Name	PB Fintech Limited
Issue size	Equity shares aggregating up to [.], comprising a Fresh Issue of up to [.] equity shares aggregating up to Rs. 37,500 million and an Offer for Sale of up to [.] equity shares aggregating up to [.]
Face Value	Rs.2 per Equity Share
Price Range	Rs. 940 to Rs.980
Lot size	Minimum 15 equity shares and in multiples thereof
Minimum Order Size	15 Equity Shares
Tick size	Rs. 1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, ICICI Securities Limited, HDFC Bank Limited, IIFL Securities Limited and Jefferies India Private Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com https://eipo.nseindia.com

Mock Session Details	
Mock Date	29-Oct-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	01-Nov-2021 to 03-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	03-Nov-2021(upto 4:00 PM)
T+1 modification	08-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	08-Nov-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 4,55,47,700 Equity Shares	Such number of Equity Shares and in multiples of 15 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 15 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB	Not more than 91,09,539 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares and in multiples of 15 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 15 Equity Shares not exceeding the size of the Net Offer excluding the QIB portion, subject to applicable limits	No
3	Retail	Not more than 60,73,026 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and Retail Individual Bidders	15 Equity Shares	Such number of Equity Shares in multiples of 15 Equity Shares so that the Bid Amount does not exceed Rs. 2,00,000	Yes
Total Issue size (1+2+3)		6,07,30,265 Equity Shares			

* Calculated at lower end of price band at Rs.940/-