

National Stock Exchange of India Limited

Security Parameters - One 97 Communications Limited (Main Board)

Security symbol	PAYTM
Series	EQ
Company Name	One 97 Communications Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs.183,000 million comprising a Fresh Issue of up to Rs.83,000 million and an Offer for Sale of up to Rs.100,000 million
Face Value	Re.1 per Equity Share
Price Range	Rs.2080 to Rs.2150
Lot size	Minimum 6 equity shares and in multiples thereof
Minimum Order Size	6 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited, Axis Capital Limited, ICICI Securities Limited, J.P. Morgan India Private Limited, Citigroup Global Markets India Private Limited and HDFC Bank Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	03-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	08-Nov-2021 to 10-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	10-Nov-2021(up to 4:00 PM)
T+1 modification	11-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	11-Nov-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 65,985,578 shares	Such number of Equity Shares in multiples of 6 Equity Shares, that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 6 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not more than 13,197,115 shares	Such number of Equity Shares that the Bid Amount exceeds Rs.200,000 and in multiples of 6 Equity Shares thereafter	Such number of Equity Shares in multiples of 6 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not more than 8,798,076 shares	6 Equity Shares	Such number of Equity Shares in multiples of 6 Equity Shares so that the Bid Amount does not exceed Rs.200,000	Yes
Total Issue size	(1+2+3)	87,980,769 Equity Shares			

*No. of shares calculated at the lower end of the price band of Rs.2080/- per equity share