

National Stock Exchange of India Limited

Security Parameters - Paradeep Phosphates Limited (Main Board)

Security symbol	PARADEEP
Series	EQ
Company Name	Paradeep Phosphates Limited
Issue size	Initial Public offer of equity shares aggregating up to Rs. [●] million, comprising a fresh issue of Equity Shares aggregating to Rs. 10,040 million and an offer for sale of up to 11,85,07,493 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.39 to Rs.42
Lot size	Minimum 350 equity shares and in multiples thereof
Minimum Order Size	350 Equity Shares
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	JM Financial Limited, SBI Capital Markets Limited, ICICI Securities Limited and Axis Capital Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	13-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	17-May-2022 to 19-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	19-May-2022 (upto 4:00 P.M.)
T+1 modification	20-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	20-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not More than 18,79,71,694 Equity Shares	Such number of Equity Shares in multiples of 350 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 350 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not Less than 5,63,91,509 equity shares	Such number of Equity Shares in multiples of 350 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 350 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not Less than 13,15,80,187 equity shares	350 Equity Shares and in multiples of 350 Equity Shares thereafter	Such number of Equity Shares in multiples of 350 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		37,59,43,390 Equity Shares			

*No. of shares provided at the lower end of the price band of Rs. 39/-