

National Stock Exchange of India Limited

Security Parameters – Metro Brands Limited (Main Board)

Security symbol	METROBRAND
Series	EQ
Company Name	Metro Brands Limited
Issue size	Initial Public offer of [.] Equity Shares comprising of fresh Issue component up to ₹ 2,950.00 million & an offer for sale up to 2,75,32,574 Equity Shares
Face Value	₹ 5 per Equity Share
Price Range	₹ 485 to ₹ 500
Lot size	Minimum 30 equity shares and in multiples thereof
Minimum Order Size	30 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Manage ₹	Axis Capital Limited, Ambit Private Limited, DAM Capital Advisors Limited, Equirus Capital Private Limited, ICICI Securities Limited Motilal Oswal Investment Advisors Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com
Mock Web URL:	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp

Mock Session Details	
Mock Date	09-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	10-Dec-2021 to 14-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	14-Dec-2021 (upto 4:00 PM)
T+1 modification	15-Dec -2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	15-Dec-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at

periodic intervals throughout the bidding day and download mismatch information on daily basis.
(Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stockbrokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to ₹. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 1,37,66,286 Equity Shares	Such number of Equity Shares in multiples of 30 Equity Shares such that the Application Value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 30 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
2	NIB*	Up to 41,29,887 Equity Shares	Such number of Equity Shares in multiples of 30 Equity Shares such that the Application value exceeds ₹ 2 Lakhs	Such number of Equity Shares in multiples of 30 Equity Shares not exceeding the size of the Issue to public subject to limits as applicable to the Bidder.	No
3	Retail*	Up to 96,36,401 Equity Shares	30 Equity Shares in multiples of 30 Equity Shares	Such number of Equity Shares in multiples of 30 Equity Shares such that the bid amount does not exceed ₹2 Lakhs.	Yes
Total Issue size	(1+2+3)	Up to 2,75,32,574 Equity Shares			

*Calculated at lower end of price band at ₹ 485/-