

National Stock Exchange of India Limited

Security Parameters - MedPlus Health Services Limited EQ IPO (Main Board)

Security symbol	MEDPLUS
Series	EQ
Company Name	MedPlus Health Services Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto [.] million comprising a Fresh Issue upto Rs. 6000 million and an Offer for Sale of up to Rs. 7982.95 million
Face Value	Rs.2 per Equity Share
Price Range	Rs. 780 to Rs.796
Discount to Employee Reservation Category	Rs.78 per Equity Share for Eligible Employees Category
Lot size	Minimum 18 equity shares and in multiples thereof
Minimum Order Size	18 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Axis Capital Limited, Credit Suisse Securities (India) Private Limited, Edelweiss Financial Services Limited and Nomura Financial Advisory and Securities (India) Private Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links

E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details

Mock Date	10-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)

Issue Period	13-Dec-2021 to 15-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	15-Dec-2021(up to 4:00 PM)
T+1 modification	16-Dec-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	16-Dec-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 89,31,377 Equity Shares	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid does not exceed the net Net Offer size, subject to applicable limits	No
2	NIB*	Not less than 26,79,414 Equity Shares available for allocation	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid does not exceed the Net Offer size (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not less than 62,51,965 Equity Shares available for allocation	18 Equity Shares	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employee *	Upto 71,225 Equity Shares available for allocation	18 Equity Shares	Such number of Equity Shares in multiples of 18 Equity Shares so that the Bid Amount by each Eligible Employee in this portion does not does not exceed Rs. 500,000	Yes
Total Issue size	(1+2+3+4)	1,79,33,981 Equity shares			

*No. of shares provided at the lower end of the price band of Rs. 780/-