

National Stock Exchange of India Limited

Security Parameters - Latent View Analytics Limited EQ IPO (Main Board)

Security symbol	LATENTVIEW
Series	EQ
Company Name	Latent View Analytics Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs.6000 million comprising a Fresh Issue of up to Rs.4740 million and an Offer for Sale of up to Rs.1260 million
Face Value	Re. 1 per Equity Share
Price Range	Rs. 190 to Rs. 197
Discount to Employee Reservation Category	Rs.19/- per Equity Share for Eligible Employees of Latent View Analytics Limited
Lot size	Minimum 76 equity shares and in multiples thereof
Minimum Order Size	76 Equity Shares
Tick size	Re. 1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Axis Capital Limited, ICICI Securities Limited and Haitong Securities India Private Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	09-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	10-Nov-2021 to 12-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	12-Nov-2021(up to 4:00 PM)
T+1 modification	15-Nov-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	15-Nov-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 23,421,053 Equity Shares	Such number of Equity Shares in multiples of 76 Equity Shares, that the Bid Amount exceeds ₹200,000	Such number of Equity Shares in multiples of 76 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not more than 4,684,210 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares that the Bid Amount exceeds ₹ 200,000 and in multiples of 76 Equity Shares thereafter	Such number of Equity Shares in multiples of 76 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not more than 3,122,806 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Investors	76 Equity Shares	Such number of Equity Shares in multiples of 76 Equity Shares so that the Bid Amount does not exceed ₹ 200,000	Yes
4	Employee *	Not more than 350,877 Equity Shares	76 Equity Shares	The maximum Bid Amount under the Employee Reservation Portion by an Eligible Employee shall not exceed ₹ 500,000.	Yes
Total Issue size	(1+2+3+4)	3,15,78,946 Equity Shares			

*No. of shares provided at the lower end of the price band of ₹ 190/-