

National Stock Exchange of India Limited

Security Parameters - Krsnaa Diagnostics Limited EQ IPO (Main Board)

Security symbol	KRSNAA
Series	EQ
Company Name	Krsnaa Diagnostics Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs.[.] million comprising a Fresh Issue of up to Rs. 4000 million and an Offer for Sale of up to 85,25,520 equity shares
Face Value	Rs.5 per Equity Share
Price Range	Rs.933 to Rs.954
Lot size	Minimum 15 equity shares and in multiples thereof
Minimum Order Size	15 Equity Shares
Discount if applicable to any Category	Rs. 93 per Equity Share for applicants in the Eligible Employee Category
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	JM Financial Limited, DAM Capital Advisors Limited, Equirus Capital Private Limited and IIFL Securities Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	03-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	04-Aug-2021 to 06-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	06-Aug-2021 (upto 4:00 PM)
T+1 modification	09-Aug-2021 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	09-Aug-2021 (upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category *	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 94,48,803 Equity Shares or the Net Offer less allocation to RIIs and NIIs subject to the Allocation/ Allotment of not less than 75% of the Net Offer	Such number of Equity Shares in multiples of 15 Equity Shares, that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 15 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB	Not more than 18,89,760 Equity Shares	Such number of Equity Shares that the Bid Amount exceeds Rs. 200,000 and in multiples of 15 Equity Shares	Such number of Equity Shares in multiples of 15 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits prescribed under law	No
3	Retail	Not more than 12,59,840 Equity Shares	15 Equity Shares	Such number of Equity Shares in multiples of 15 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employees	Not more than 2,38,095 Equity Shares aggregating up to Rs. 200.00 million	15 Equity Shares	Such number of Equity Shares in multiples of 15 Equity Shares so that the maximum Bid Amount by each	Yes

				Eligible Employee in this portion does not exceed Rs. 500,000, less Employee Discount, if any	
Total Issue size		1,28,36,498 Equity Shares			

*Calculated at lower end of price band at Rs.933/-