

National Stock Exchange of India Limited

Security Parameters - Go Fashion (India) Limited EQ IPO (Main Board)

Security symbol	GOCOLORS
Series	EQ
Company Name	Go Fashion (India) Limited
Issue size	Initial Public offer of [.] Equity Shares comprising of fresh Issue of up to Rs.1,250 million and an Offer for Sale of up to 1,28,78,389 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.655 to Rs.690
Lot size	Minimum 21 equity shares and in multiples thereof
Minimum Order Size	21 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	JM Financial Limited, DAM Capital Advisors Limited and ICICI Securities Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise&dFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise&dFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com https://eipo.nseindia.com

Mock Session Details	
Mock Date	16-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	17-Nov-2021 to 22-Nov-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	22-Nov-2021 (upto 4:00 PM)
T+1 modification	23-Nov-2021 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	23-Nov-2021 (upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not less than 1,10,90,090 Equity Shares	Such number of Equity Shares in multiples of 21 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 21 Equity Shares so that the Bid Amount does not exceed the size of the Offer, subject to applicable limits	No
2	NIB	Not more than 22,18,017 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares in multiples of 21 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity shares in multiples of 21 Equity Shares so that the Bid Amount does not exceed the size of the Offer (excluding the QIB Portion), subject to applicable limits	No
3	Retail	Not more than 14,78,678 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders	21 Equity Shares	Such number of Equity Shares in multiples of 21 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
	Total Issue size	1,47,86,785 Equity Shares			

*Calculated at lower end of price band at Rs 655/-