

National Stock Exchange of India Limited

Security Parameters - Fusion Micro Finance Limited (Main Board)

Security symbol	FUSION
Series	EQ
Company Name	Fusion Micro Finance Limited
Issue size	Fresh issue of upto Rs. 6,000 million and offer for sale of upto 13,695,466 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.350 to Rs.368
Lot size	Minimum 40 equity shares and in multiples thereof
Minimum Order Size	40 Equity Shares
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	IIFL Securities Limited, ICICI Securities Limited, CLSA India Private Limited and JM Financial Limited
Sponsor Bank	Axis Bank Limited and HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	01-Nov -2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	02-Nov -2022 to 04-Nov-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	04-Nov-2022 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	04-Nov-2022 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client

ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not More than 1,54,19,160 Equity Shares	Such number of Equity Shares and in multiples of 40 Equity Shares, that the Bid Amount exceeds ₹ 200,000	Such number of Equity Shares in multiples of 40 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB* (TOTAL)	Not Less than 46,25,749 Equity Shares available for allocation or Net Offer less allocation to QIB Bidders and RIBs	Such number of Equity Shares and in multiples of 40 Equity Shares that the Bid Amount exceeds ₹ 200,000 thereafter	Such number of Equity Shares in multiples of 40 Equity Shares not exceeding the size of the Offer, (excluding the QIB Portion) subject to applicable limits	No
2(A)	NIB (Above 10 Lakhs)	30,83,832 Equity Shares			
2(B)	NIB (between 200001 to 10 Lakhs)	15,41,917 Equity Shares			
3	Retail*	Not less than 1,07,93,414 Equity Shares available for allocation or offer less allocation to QIB Bidders and Non-Institutional Bidders	40 Equity Shares	Such number of Equity Shares in multiples of 40 Equity Shares so that the Bid Amount does not exceed ₹ 200,000	Yes
Total Issue size (1+2+3)		3,08,38,323 Equity shares			

*Calculated at lower price band at Rs.350/-

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from 01 September 2022 onwards.

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/prefix with "D" for **Direct ASBA** and with "S" for **Syndicate ASBA** for bids entered by bank user and "T" for bids entered by syndicate members for their investors with **3-in-1 type account facility**.*
- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist**.*
- *UPI Mandate Shall expire on the closing day of IPO at **5:00 PM***
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids.*