

National Stock Exchange of India Limited

Security Parameters – Exxaro Tiles Limited EQ IPO (Main Board)

Security symbol	EXXARO
Series	EQ
Company Name	Exxaro Tiles Limited
Issue size	Initial Public offer of 13,424,000 Equity Shares a Fresh Issue of up to 11,186,000 Equity Shares and an Offer for Sale of up to 2,238,000 equity shares
Face Value	₹ 10 per Equity Share
Price Range	₹ 118 to ₹ 120
Discount	₹ 12 per Equity Share to Eligible Employee Category
Lot size	Minimum 125 equity shares and in multiples thereof
Minimum Order Size	125 Equity Shares
Tick size	₹ 1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Pantomath Capital Advisors Private Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	03-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	04-Aug-2021 to 06-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	06-Aug-2021(upto 4:00 PM)
T+1 modification	09-Aug-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	09-Aug-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 3,288,875 Equity Shares	Such number of Equity Shares in multiples of 125 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 125 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB*	Not less than 4,604,425 Equity Shares	Such number of Equity Shares in multiples of 125 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 125 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 5,262,200 Equity Shares	125 Equity Shares and in multiples of 125 Equity Shares thereafter	Such number of Equity Shares in multiples of 125 Equity Shares so that the Bid Amount does not exceed ₹ 200,000	Yes
4	Eligible Employee	268,500 Equity Shares	125 Equity Shares and in multiples of 125 Equity Shares thereafter	Such number of Equity Shares in multiples of 125 Equity Shares so that the Bid Amount does not exceed ₹ 500,000	Yes
Total Issue size	1+2+3+4*	13,424,000 Equity Shares			