

National Stock Exchange of India Limited

Security Parameters - ETHOS Limited (Main Board)

Security symbol	ETHOSLTD
Series	EQ
Company Name	ETHOS Limited
Issue size	Initial Public offer of equity shares aggregating up to Rs. [●] million, comprising a fresh issue of Equity Shares aggregating to Rs. 3,750 million and an offer for sale of up to 11,08,037 Equity Shares.
Face Value	Rs.10 per Equity Share
Price Range	Rs.836 to Rs.878
Lot size	Minimum 17 equity shares and in multiples thereof
Minimum Order Size	17 Equity Shares
Tick size	Re.1
Sub-Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	Emkay Global Financial Services Limited & InCred Capital Wealth Portfolio Managers Private Limited
Sponsor Bank	ICICI Bank Limited, Axis Bank Limited, HDFC Bank Limited & Kotak Mahindra Bank Limited
Registrar to Issue	Kfin Technologies Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	17-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	18-May-2022 to 20-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	20-May-2022 (upto 4:00 P.M.)
T+1 modification	23-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	23-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not More than 27,96,840 Equity Shares	Such number of Equity Shares in multiples of 17 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 17 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not Less than 8,39,053 equity shares	Such number of Equity Shares in multiples of 17 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 17 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not Less than 19,57,789 equity shares	17 Equity Shares and in multiples of 17 Equity Shares thereafter	Such number of Equity Shares in multiples of 17 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		55,93,682 Equity Shares			

***No. of shares provided at the lower end of the price band of Rs. 836/-**