

National Stock Exchange of India Limited

Security Parameters - eMUDHRA Limited EQ IPO (Main Board)

Security symbol	EMUDHRA
Series	EQ
Company Name	eMUDHRA Limited
Issue size	Initial Public offer comprising of Fresh Issue of up to [.] Equity Shares aggregating up to Rs. 1,610 million and Offer for Sale of up to 9,835,394 Equity Shares
Face Value	Rs.5 per Equity Share
Price Range	Rs.243 to Rs.256
Lot size	Minimum 58 equity shares and in multiples thereof
Minimum Order Size	58 Equity Shares
Tick size	Re.1
Sub Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	IIFL Securities Limited, YES Securities (India) and Indorient Financial Services Limited
Sponsor Bank	Kotak Mahindra Bank Limited and ICICI Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	19-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	20-May-2022 to 24-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	24-May-2022 (upto 4:00 P.M.)
T+1 modification	25-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	25-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stock-Brokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not more than 82,30,453 equity Shares	Such number of Equity Shares in multiples of 58 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 58 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB	Not less than 24,69,137 equity shares	Such number of Equity Shares in multiples of 58 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 58 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail	Not less than 57,61,318 equity shares	58 Equity Shares	Such number of Equity Shares in multiples of 58 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size (1+2+3)		1,64,60,908 equity shares			

*Calculated at lower end of price band at Rs.243/-