

# National Stock Exchange of India Limited

## Security Parameters - Elin Electronics Limited (Main Board-EQ) IPO

|                                     |                                                                                                                                                                           |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Security symbol                     | ELIN                                                                                                                                                                      |
| Series                              | EQ                                                                                                                                                                        |
| Company Name                        | Elin Electronics Limited                                                                                                                                                  |
| Issue size                          | Initial Public Offer comprising of a Fresh Issue of up to up to Rs. 1,750 million and an Offer for Sale of up to Rs. 3,000 million aggregating up to Rs. 4,750.00 million |
| Face Value                          | Rs.5 per Equity Share                                                                                                                                                     |
| Price Range                         | Rs.234 to Rs.247                                                                                                                                                          |
| Lot size                            | Minimum 60 equity shares and in multiples thereof                                                                                                                         |
| Minimum Order Size                  | 60 Equity Shares                                                                                                                                                          |
| Tick size                           | Re.1                                                                                                                                                                      |
| Subcategories                       | FI, IC, MF, FIL, OTH, CO, IND, NOH                                                                                                                                        |
| Sub - Categories applicable for UPI | <b>IND (Up to Rs. 5 lacs)</b>                                                                                                                                             |
| Book Running Lead Managers          | Axis Capital Limited and JM Financial Limited                                                                                                                             |
| Sponsor Bank                        | Axis Bank Limited and ICICI Bank Limited                                                                                                                                  |
| Registrar to Issue                  | KFin Technologies Limited                                                                                                                                                 |

| Important Web Links                                 |                                                                                                                                                                                             |
|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| E-forms link:                                       | <a href="https://ipoforms.nseindia.com/issueforms/html/index.jsp">https://ipoforms.nseindia.com/issueforms/html/index.jsp</a>                                                               |
| Banks Eligible for UPI                              | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> |
| Mobile applications accepting UPI as Payment Option | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a> |
| Live Web URL:                                       | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>                                                                                                                           |
| Mock Web URL:                                       | <a href="https://uat-ipo.nseindia.com">https://uat-ipo.nseindia.com</a>                                                                                                                     |

| Mock Session Details |                         |
|----------------------|-------------------------|
| Mock Date            | <b>19-Dec-2022</b>      |
| Bidding Timings      | 10.00 A.M. to 5.00 P.M. |

| Live Session Details (Pre-Anchor)         |                                     |
|-------------------------------------------|-------------------------------------|
| Issue Period                              | <b>20-Dec-2022 to 22-Dec-2022</b>   |
| Bidding Timings                           | 10.00 A.M. to 5.00 P.M.             |
| QIB and NIB Closure Date & Time           | 22-Dec-2022 (upto 4:00 P.M.)        |
| Cut-off time for UPI Mandate Confirmation | <b>22-Dec-2022 (upto 5:00 P.M.)</b> |

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

| Sr. No.                         | Main Category                    | No of equity shares reserved for the main category (*) | Minimum Application Size                                                                                            | Maximum Application Size                                                                                                                                                             | Cut-off Price allowed (Yes / No) |
|---------------------------------|----------------------------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1                               | QIB                              | Not More than 1,01,49,560 Equity Shares                | Such number of Equity Shares and in multiples of 60 Equity Shares, that the Bid Amount exceeds Rs 200,000           | Such number of Equity Shares in multiples of 60 Equity Shares so that the Bid Amount does not exceed the size of the Net Offer, subject to applicable limits                         | No                               |
| 2                               | NIB (Total)                      | Not Less than 30,44,869 Equity Shares                  | Such number of Equity Shares and in multiples of 60 Equity Shares that the Bid Amount exceeds Rs 200,000 thereafter | Such number of Equity shares in multiples of 60 Equity Shares so that the Bid Amount does not exceed the size of the Offer (excluding the QIB Portion), subject to applicable limits | No                               |
| 2(A)                            | NIB (Above 10 Lakhs)             | 20,29,912 Equity Shares                                |                                                                                                                     |                                                                                                                                                                                      |                                  |
| 2(B)                            | NIB (between 200001 to 10 Lakhs) | 10,14,957 Equity Shares                                |                                                                                                                     |                                                                                                                                                                                      |                                  |
| 3                               | Retail                           | Not less than 71,04,693 Equity Shares                  | 60 Equity Shares                                                                                                    | Such number of Equity Shares in multiples of 60 Equity Shares so that the Bid Amount does not exceed Rs 200,000                                                                      | Yes                              |
| <b>Total Issue size (1+2+3)</b> |                                  | <b>2,02,99,122 Equity shares</b>                       |                                                                                                                     |                                                                                                                                                                                      |                                  |

\*Calculated at lower price band at Rs.234/-

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from **01 September 2022 onwards.**

- All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.
- ASBA Block Ref No shall mandatorily start/prefix with "D" for **Direct ASBA** and with "S" for **Syndicate ASBA** for bids entered by bank user and "T" for bids entered by syndicate members for their investors with **3-in-1 type account facility**.
- Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist**.
- UPI Mandate Shall expire on the closing day of IPO at **5:00 PM**
- Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids.