

National Stock Exchange of India Limited

Security Parameters - Devyani International Limited EQ IPO (Main Board)

Security symbol	DEVYANI
Series	EQ
Company Name	Devyani International Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto [.] million comprising of a fresh issue of up to Rs. 4,400 million and an Offer for Sale of up to 15,53,33,330 equity shares
Face Value	Re.1 per Equity Share
Price Range	Rs.86 to Rs.90
Lot size	Minimum 165 equity shares and in multiples thereof
Minimum Order Size	165 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Global Coordinators and Book Running Lead Managers	Kotak Mahindra Capital Company Limited, CLSA India Private Limited and Edelweiss Financial Services Limited
Book Running Lead Manager	Motilal Oswal Investment Advisors Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	03-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	04-Aug-2021 to 06-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	06-Aug -2021(upto 4:00 PM)
T+1 modification	09-Aug-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	09-Aug-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not less than 15,44,59,590 Equity Shares	Such number of Equity Shares in multiples of 165 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 165 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB*	Not more than 3,08,91,918 Equity Shares	Such number of Equity Shares in multiples of 165 Equity Shares so that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 165 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits.	No
3	Retail*	Not more than 2,05,94,612 Equity Shares	165 Equity Shares	Such number of Equity Shares in multiples of 165 Equity Shares so that the Bid Amount does not exceed Rs 200,000	Yes
4	Eligible Employees	Up to 5,50,000 Equity Shares	165 Equity Shares	Such number of Equity Shares in multiples of 165 Equity Shares so that the Bid Amount does not exceed Rs. 500,000	Yes
Total Issue size	1+2+3+4	20,64,96,120 Equity Shares			

*Calculated at lower end of price band at Rs 86/-