

National Stock Exchange of India Limited

Security Parameters - Anand Rathi Wealth Limited EQ IPO (Main Board)

Security symbol	ARWL
Series	EQ
Company Name	Anand Rathi Wealth Limited
Issue size	Initial Public offer up to 1,20,00,000 Equity Shares.
Face Value	Rs.5 per Equity Share
Price Range	Rs.530 to Rs.550
Discount to Employee Reservation Category	Rs.25 per Equity Share for Eligible Employees Category
Lot size	Minimum 27 equity shares and in multiples thereof
Minimum Order Size	27 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Book Running Lead Managers	Equirus Capital Private Limited, BNP Paribas, IIFL Securities Limited, Anand Rathi Advisors Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipofirms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com / https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	01-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	02-Dec-2021 to 06-Dec-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	06-Dec-2021(up to 4:00 PM)
T+1 modification	07-Dec-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	07-Dec-2021(up to 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at

periodic intervals throughout the bidding day and download mismatch information on daily basis.
(Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stockbrokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 5,875,000 Equity Shares	Such number of Equity Shares that the Bid Amount exceeds Rs. 200,000 in multiples of 27 equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer, subject to limits applicable to each Bidder	No
2	NIB*	Not less than 1,762,500 Equity Shares	Such number of Equity Shares that the Bid Amount exceeds Rs. 200,000 in multiples of 27 equity shares	Such number of Equity Shares in multiples of 27 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to limits applicable to Bidder	No
3	Retail*	Not less than 4,112,500 Equity Shares	27 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employee*	Upto 250,000 Equity Shares	27 Equity Shares	Such number of Equity Shares in multiples of 27 Equity Shares so that the Bid Amount does not exceed Rs. 500,000	Yes
Total Issue size	(1+2+3+4)	1,20,00,000 Equity Shares			