

National Stock Exchange of India Limited

Security Parameters - Aptus Value Housing Finance India Limited EQ IPO (Main Board)

Security symbol	APTUS
Series	EQ
Company Name	Aptus Value Housing Finance India Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs.[.] million comprising a Fresh Issue of up to Rs. 5,000 million and an Offer for Sale of up to 64,590,695 equity shares
Face Value	Rs.2 per Equity Share
Price Range	Rs.346 to Rs.353
Lot size	Minimum 42 equity shares and in multiples thereof
Minimum Order Size	42 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	ICICI Securities Limited, Citigroup Global Markets India Private Limited, Edelweiss Financial Services Limited and Kotak Mahindra Capital Company Limited.
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	09-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	10-Aug-2021 to 12-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	12-Aug-2021(upto 4:00 PM)
T+1 modification	13-Aug-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	13-Aug-2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 3,95,20,780 Equity Shares	Such number of Equity Shares in multiples of 42 Equity Shares such that the Bid Amount exceeds Rs. 200,000.	Such number of Equity Shares in multiples of 42 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB*	Not less than 1,18,56,235 Equity Shares	Such number of Equity Shares in multiples of 42 Equity Shares such that the Bid Amount exceeds Rs. 200,000.	Such number of Equity Shares in multiples of 42 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 2,76,64,547 Equity Shares	42 Equity Shares and in multiples of 42 Equity Shares thereafter	Such number of Equity Shares in multiples of 42 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size	1+2+3*	7,90,41,562 Equity Shares			

*Calculated at lower end of price band at Rs 346/-