

National Stock Exchange of India Limited

Security Parameters - Ami Organics Limited EQ IPO (Main Board)

Security symbol	AMIORG
Series	EQ
Company Name	Ami Organics Limited
Issue size	Initial Public offer of [.] Equity Shares aggregating upto Rs.[.] million comprising a Fresh Issue of up to Rs. 2000 million and an Offer for Sale of up to 6,059,600 equity shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.603 to Rs.610
Lot size	Minimum 24 equity shares and in multiples thereof
Minimum Order Size	24 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Intensive Fiscal Services Private Limited, Ambit Private Limited and Axis Capital Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
Mock Web URL	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
E-forms link:	https://www.nseindiaipo.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://www.nseindiaipo.com

Mock Session Details	
Mock Date	31-Aug-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	01-Sep-2021 to 03-Sep-2021
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	03-Sep-2021(upto 4:00 PM)
T+1 modification	06-Sep-2021(10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	06-Sep -2021(upto 12:00 PM)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting to Rs. 2 Lakhs and below for applications in public issues by retail individual investors and Share Holders for all issues opening from 01 July, 2019 onwards.

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB*	Not more than 4,688,173 Equity Shares	Such number of Equity Shares in multiples of 24 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 24 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	No
2	NIB*	Not less than 1,406,453 Equity Shares available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Such number of Equity Shares in multiples of 24 Equity Shares such that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares in multiples of 24 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail*	Not less than 32,81,723 Equity Shares	24 Equity Shares and in multiples of 24 Equity Shares thereafter	Such number of Equity Shares in multiples of 24 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
Total Issue size	1+2+3*	9,376,349 Equity Shares			

*Calculated at lower end of price band at Rs 603/-