

National Stock Exchange of India Limited

Security Parameters - Aether Industries Limited EQ IPO (Main Board)

Security symbol	AETHER
Series	EQ
Company Name	Aether Industries Limited
Issue size	Initial Public offer of comprising a fresh issue of up to [.] Equity Shares aggregating up to Rs. 6,270 million and an offer for sale of up to 2,820,000 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.610 to Rs.642
Lot size	Minimum 23 equity shares and in multiples thereof
Minimum Order Size	23 Equity Shares
Tick size	Re.1
Sub - Categories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Sub - Categories applicable for UPI	IND and EMP (Up to Rs. 5 lacs)
Book Running Lead Managers	HDFC Bank Limited and Kotak Mahindra Capital Company Limited
Sponsor Bank	Axis Bank Limited, HDFC Bank Limited and Kotak Mahindra Bank Limited
Registrar to Issue	Link Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com
Mock Web URL:	https://uat-ipo.nseindia.com

Mock Session Details	
Mock Date	23-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.

Live Session Details (Pre-Anchor)	
Issue Period	24-May-2022 to 26-May-2022
Bidding Timings	10.00 A.M. to 5.00 P.M.
QIB and NIB Closure Date & Time	26-May-2022 (upto 4:00 P.M.)
T+1 modification	27-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	27-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stock-Brokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

Sr. No.	Main Category	No of equity shares reserved for the main category (*)	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	QIB	Not more than 64,90,736 Equity Shares	Such number of Equity Shares in multiples of 23 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 23 Equity Shares not exceeding the size of the Offer, subject to applicable limits	No
2	NIB	Not less than 19,47,222 Equity Shares	Such number of Equity Shares in multiples of 23 Equity Shares such that the Bid Amount exceeds Rs. 200,000	Such number of Equity Shares in multiples of 23 Equity Shares not exceeding the size of the Offer (excluding the QIB portion), subject to applicable limits	No
3	Retail	Not less than 45,43,517 Equity Shares	23 Equity Shares	Such number of Equity Shares in multiples of 23 Equity Shares so that the Bid Amount does not exceed Rs. 200,000	Yes
4	Employee Reservation	Up to 1,17,213 Equity Shares	23 Equity Shares	Such number of Equity Shares in multiples of 23 Equity Shares so that the Bid Amount by each Eligible Employee in this portion does not exceed Rs. 500,000	Yes
Total Issue size (1+2+3+4)		Upto 1,30,98,688 Equity Shares			

*Calculated at lower end of price band at Rs.610/-