

National Stock Exchange of India Limited

Security Parameters - Life Insurance Corporation of India EQ IPO (Main Board)

Security symbol	LICI
Series	EQ
Company Name	Life Insurance Corporation of India
Issue size	Initial Public offer of 22,13,74,920 equity shares
Face Value	Rs.10/- per Equity Share
Price Range	Rs.902 to Rs.949
Discount	Rs.45 per Equity Share to Retail and Eligible Employee Categories and Rs. 60 Equity Share to Policy Holder Category
Lot size	Minimum 15 equity shares and in multiples thereof
Minimum Order Size	15 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH, EMP and POL
Sub - Categories applicable for UPI	IND (Upto Rs. 5 lacs) EMP and POL (Upto Rs. 2 lacs)
Book Running Lead Managers	Kotak Mahindra Capital Company Limited, Axis Capital Limited, BofA Securities India Limited, Citigroup Global Markets India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited, Goldman Sachs (India) Securities Private Limited, ICICI Securities Limited, JM Financial Limited, J.P. Morgan India Private Limited and SBI Capital Markets Limited
Sponsor Bank	Axis Bank Limited, HDFC Bank Limited and Kotak Mahindra Bank Limited
Registrar to Issue	KFin Technologies Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details (Post-Anchor)	
Issue Period	04-May-2022 to 09-May-2022
Bidding Timings	10.00 A.M. to 7.00 P.M.
QIB and NIB Closure Date & Time	09-May-2022 (upto 4:00 P.M.)
T+1 modification	10-May-2022 (10.00 A.M. to 11.00 A.M.)
Cut-off time for UPI Mandate Confirmation	10-May-2022 (upto 12:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lakhs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.