

 VR GROUP		V R INFRASPACE LIMITED		Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA		Application Form No.			
INITIAL PUBLIC ISSUE - R						PAN of Sole / First Applicant			
DPID / CLID									
Amount Blocked (₹ in figures)		Bank & Branch				Stamp & Signature of SCSB Branch			
ASBA Bank A/c No./UPI Id									
Received from Mr./Ms./M/s.									
Telephone / Mobile		Email							
----- TEAR HERE -----									
V R INFRASPACE LIMITED - R		In Figure		In Words		Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA		Name of Sole / First Applicant	
		No. of Equity Shares							
		Issue Price (₹)							
		Amount Blocked (₹)							
		ASBA Bank A/c No. /UPI Id						Acknowledgement Slip for Applicant	
Bank Name & Branch									
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.									

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated February 26, 2024, filed with ROC, Ahmedabad General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Issue upon my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am/we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that incase of QIB application, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, are beneficial owner of such equity shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am/We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/ our application is in compliance with the applicable Indian Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 85/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/- indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/- The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹ 85/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/ Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on Page no. 193 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ld-ipo.upi@npciorg.in.

COMPANY CONTACT DETAILS

V R INFRASPACE LIMITED
Registered Office: National Trade Center N. H. 8,
Opp. L & T, Bapod Na Vadodara-390019,
Gujarat, India.
Tel No.: +91- 9737118885;
Email: info@vrinfraspace.com, **Website:**
Contact Person: Ms. Riya Bonnykumar Aswani,
Company Secretary and Compliance Officer.

REGISTRAR CONTACT DETAILS

LINK INTIME INDIA PRIVATE LIMITED
C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West),
Mumbai- 400083, Maharashtra, India
Tel. No.: +91-8108114949
Fax No.: +91-022-49186195
Email: vrinfraspace ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance Email: vrinfraspace ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

This is an Abridged Prospectus containing salient features of the Prospectus dated February 26, 2024 (the “Prospectus”). You are encouraged to read greater details available in the Prospectus.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Fixed Price Issue



V R INFRASPACE LIMITED

CIN: U45203GJ2015PLC085400; Date of Incorporation – December 16, 2015

Registered Office	Contact Person	Email and Telephone	Website
National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India	Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.	E-mail: info@vrinfraspace.com Tel. No.: +91- 9737118885	www.vrinfraspace.in

**PROMOTERS OF THE COMPANY
MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA**

DETAILS OF THE ISSUE

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL ISSUE SIZE	ELIGIBILITY – 229(1)/ 229(2) & Share Reservation amount QIB, NII & RII
Fresh Issue	24,00,000 Equity Shares of Rs.85/- each	-	₹ 2040.00 Lakhs	The Issue is being made in terms of Regulation 229(1) of the SEBI (ICDR) Regulations, 2018 As Amended, As the Company’s post issue Paid up capital is more than 10.00 Cr. Reservation: Market Maker 1,21,600 Equity Shares Retail Investor – 11,39,200 Equity Shares Non-Retail Investor – 11,39,200 Equity Shares

These equity shares are proposed to be listed on the **SME Platform of National Stock Exchange of India Limited (“NSE EMERGE”)** and the **Designated Stock Exchange** will be the **NSE Limited**.

OFS: Offer for Sale: Not Applicable

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	Rs. 85/- Per Equity Share of Face value of Rs. 10/- each
Minimum Bid Lot Size	1,600 Equity Shares
Bid/Issue Open On	March 04, 2024
Bid/Closes Open On	March 06, 2024
Finalisation of Basis of Allotment	On or Before March 07, 2024
Initiation of Refunds	On or Before March 07, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or Before March 11, 2024
Commencement of trading of Equity Shares	On or Before March 12, 2024

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is ‘X’ times the WACA	Range of acquisition price Lowest Price - Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	NA	NA	NA

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WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is Rs.10/- each and the Issue Price is 8.50 times the face value. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under chapter titled “Basis for Issue Price” beginning on Page No. 81 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing

GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to chapter titled “Risk Factors” beginning on Page No. 21 of the Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/ or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e. www.nseindia.com and the LM (www.beelinemb.com).

PRICE INFORMATION OF LEAD MANAGER- BEELINE CAPITAL ADVISORS PRIVATE LIMITED

MAIN BOARD IPO's

NIL

SME ISSUES

Sr. No	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Hi-Green carbon Limited	52.80	75.00	September 28, 2023	77.00	101.47% (-2.44%)	140.20% (+9.82%)	N.A.
2.	Karnika Industries Limited	25.07	76.00	October 12, 2023	81.00	78.75% (-1.86%)	107.24% (+8.84%)	N.A.
3.	Arvind and Company Shipping Agencies Limited	14.74	45.00	October 25, 2023	80.00	26.56% (+3.56%)	48.22% (12.81%)	N.A.
4.	Rajgor Castor Derivatives	47.81	50.00	October 31, 2023	59.00	-0.80% (+5.33%)	-3.20% (11.91%)	N.A.
5.	Sheetal Universal Limited	23.80	70.00	December 11, 2023	75.00	22.14% (+2.61%)	N.A.	N.A.
6.	Benchmark Computer Solutions Limited	12.24	66.00	December 21, 2023	80.00	8.14% (+1.15)	N.A.	N.A.

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MAIN BOARD IPO's								
NIL								
SME ISSUES								
Sr. No	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
7.	Indifra Limited	14.04	65.00	December 29, 2023	72.00	(-21.54%) (-1.74%)	N.A.	N.A.
8.	Australian Premium Solar (India) Limited	28.08	54.00	January 18, 2024	147.00	N.A.	N.A.	N.A.
9.	Konstelec Engineers Limited	28.70	70.00	January 30, 2024	210.00	N.A.	N.A.	N.A.
10.	Fonebox Retail Limited	20.37	70.00	February 02, 2024	200.00	N.A.	N.A.	N.A.

GENERAL INFORMATION

Name of the Book Running Lead Manager and contact details (telephone and email id) of the Lead Manager	BEELINE CAPITAL ADVISORS PRIVATE LIMITED Telephone Number: +91-79-48407357 Email Id: mb@beelinemb.com Contact Person: Mr. Nikhil Shah
Name of Syndicate Members	Not Applicable
Market Maker	SPREAD X SECURITIES PRIVATE LIMITED Telephone Number: 079-69072020 Email Id: info@spreadx.in Contact Person: Mrs. Khushbu Nikhilkumar Shah
Name of Registrar to the Issue and contact details (telephone and email id)	LINK INTIME INDIA PRIVATE LIMITED Tel. No.: +91-8108114949 Email: vrinfraspac.ipo@linkintime.co.in Contact Person: Mr. Shanti Gopalkrishnan
Name of Statutory Auditor	M/S. J C H & Associates , Chartered Accountants Tel No.: 9909271373, 9875215584 Email: jchassociates21@gmail.com Contact Person: Chintan Joshi
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	Lists of banks that have been notified by SEBI to act as SCSB (Self Certified Syndicate Banks) for the ASBA Process are provided on www.sebi.gov.in/pmd/scsb.pdf . For details on designated branches of SCSB collecting the Application Form, see the above mentioned SEBI link. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.
Non-Syndicate Registered Brokers	You can submit Bid-cum-Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com). For further details, see section titled "Issue Procedure" at page 193 of the Prospectus.

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Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange www.nseindia.com and updated from time to time.
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PROMOTERS OF THE COMPANY

S.No	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Vipul Devchand Rupareliya	Individual	Mr. Vipul Devchand Rupareliya, 38 years is Chairman cum Managing Director and also the Promoter of our Company. He is under graduate. He is having experience of 9 years in real estate industry. He has been instrumental in taking major policy decision of the Company.
2.	Mrs. Sumitaben Vipulbhai Rupareliya	Individual	Mrs. Sumitaben Vipulbhai Rupareliya, aged 35 years, is the Whole Time Director and also the Promoter of our Company. She is under graduate having experience of 8 years in real estate industry

For further details please refer page 142 to 145 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company, V R Infraspac Limited is a construction and real estate development company, focused primarily on construction and development of residential and commercial projects, in and around Vadodara, Gujarat. We believe that we have been serving people of Vadodara with our best residential projects and commercial projects. Our company has been a credible and recognized name of the real estate market in Vadodara

Offering: We are among the prominent residential real estate developers, focused primarily on construction and development of residential and commercial projects, in and around Vadodara

Geographies Served: We develop our projects in and around Vadodara

Revenue segmentation by Product offering: Our Revenue for Fiscal Year 2023 from VR Celebrity Luxuria is Rs.0.66 Lakhs, VR Imperia is Rs.780.10 Lakhs and from VR One is Rs.1009.54 Lakhs

Key Performance Indicators: For the period ended September 30, 2023 our consolidated revenue from operations and EBITDA were ₹726.50 lakhs and ₹111.67 lakhs respectively. For the year ended March 31, 2023 our consolidated revenue from operations and EBITDA were ₹ 1,836.80 lakhs and ₹ 291.81 Lakhs and for March 31, 2022 was ₹1,374.44 Lakhs and ₹ 210.72 lakhs respectively

For the period ended September 30, 2023 our standalone revenue from operations and EBITDA were ₹726.50 lakhs and ₹111.66 lakhs respectively. For the year ended March 31, 2023 our standalone revenue from operations and EBITDA were ₹ 1,790.29 lakhs and ₹ 289.81 Lakhs and for March 31, 2022 was ₹1,374.44 Lakhs and ₹ 210.72 lakhs respectively

Revenue segmentation in terms of top 5/10 clients or Industries: Not Applicable

Client Profile or Industries Served: We have developed projects catering to the middle income and high-income group.

Intellectual Property, if any: As on the date of Prospectus, one trademark logo is registered in the name of the company with the Registrar of Trademarks.

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable

Employees Strength: As on September 30, 2023, we have 09 employees on payroll

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Vipul Devchand Rupareliya	Chairman and Managing Director	Mr. Vipul Devchand Rupareliya, 38 years is Chairman cum Managing Director and also the Promoter of our Company. He is Under Graduate having experience of 9 years in real estate	<ul style="list-style-type: none"> ➤ PMFI Investment Private Limited ➤ Fabizone Ecart LLP ➤ Code Reckon LLP

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			industry. He has been instrumental in taking major policy decision of the Company.	➤ Nivasam Realty LLP ➤ Tradio Exim Pvt Ltd ➤ Daxon Aluminium Pvt Ltd
2.	Mrs. Sumitaben Vipulbhai Rupareliya	Whole-Time Director	Mrs. Sumitaben Vipulbhai Rupareliya, aged 35 years, is the Whole Time Director and also the Promoter of our Company. She is under graduate having experience of 8 years in real estate industry	➤ PMFI Investment Private Limited ➤ Fabizone Ecart LLP ➤ Code Reckon LLP ➤ Tradio Exim Pvt Ltd
3.	Mr. Jatin Shah	Non-Executive Director	Mr. Jatin Shah, aged 40 years, is the Non-Executive Director of our Company. He holds degree of bachelor of commerce. He is having of experience of 3 years in sales and marketing industry.	NIL
4.	Mr. Ankit Jagdishbhai Kansara	Independent Director	Mr. Ankit Jagdishbhai Kansara, aged 31 years is Independent Director of our Company, He has degree of Bachelor of Commerce having experience of 7 Years in finance industry.	➤ Quality Ro Industries Limited
5.	Mr. Kevinkumar Bavchandbhai Khoyani	Independent Director	Mr. Kevinkumar Bavchandbhai Khoyani, aged 29 years is Independent Director of our Company. He holds degree in Bachelor of Law having experience of 7 Years. He is a law consultant specializing in legal consultation and maximizing potential.	➤ Pattech Fitwell Tube Components Limited

OBJECTS OF THE ISSUE

The objects of the Issue are:

- Investment into our subsidiary namely M/s Daxon Realty (Formerly known as Narnarayan Enterprise)
- To Meet Working Capital Requirement
- General Corporate Purpose
- To Meet the Issue Expenses

Details of means of finance: -

The fund requirements for each of the objects of the Issue are stated as follows:

Sr. No.	Objects of the Issue	Total estimated cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization till March 31, 2024	Estimated Net Proceeds Utilization till March 31, 2025
1.	Investment into our subsidiary and part financing the construction of VR Vivanta	1500.00	--	1500.00	1500.00	--
2.	To Meet Working Capital Requirement	350.00	--	350.00	350.00	--
3.	General Corporate Expenses	140.00	--	140.00		140.00
4.	Public Issue Expenses*	50.00	18.92	50.00	50.00	
	Total	2040.00	18.92	2040.00	1900.00	140.00

* The issue related expenses of Rs.18.92 Lakhs has been paid through Internal Accruals but will be recovered from Net Proceeds.

Details & reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issue/right issue if any, of the Company in the preceding 10 years-Not applicable

Name of monitoring agency: Not Applicable

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Terms of Issuance of Convertible Security: Not Applicable

Convertible securities being offered by the Company	NA
Face Value / Issue Price per Convertible securities	NA
Issue Size	NA
Interest on Convertible Securities	NA
Conversion Period of Convertible Securities	NA
Conversion Price for Convertible Securities	NA
Conversion Date for Convertible Securities	NA
Details of Security created for CCD	NA

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre- Issue number of shares	% Holding of Pre issue
1.	Promoters & Promoter Group	64,80,000	100.00
2.	Public	0.00	0.00
	Total	64,80,000	100.00

RESTATED FINANCIALS

Consolidated Restated Financials

(in Rs. lakhs)

Particulars	For the Period Ended September 30, 2023	For The Year Ended 31 st March		
		2023	2022	2021
Total Income from operations (net)	726.50	1,863.65	1374.44	1,341.80
Net Profit/(loss) before tax and extraordinary items	105.17	255.95	77.17	79.76
Net Profit/(loss) after tax and extraordinary items	89.54	262.47	79.74	72.04
Equity Share Capital	648.00	648.00	648.00	648.00
Reserves and Surplus	642.10	563.86	301.39	221.65
Net Worth (Excluding revaluation reserves)	1290.10	1211.86	949.39	869.65
Basic Earnings per share (Rs.)	1.38	4.05	1.23	1.11
Diluted Earnings per share (Rs.)	1.38	4.05	1.23	1.11
Return on net worth (%)	6.94%	21.66%	8.40%	8.28%
Net asset value per share (Rs.)	19.91	18.70	14.65	13.42

Standalone Restated Financials

(in Rs. lakhs)

Particulars	For the Period Ended September 30, 2023	For The Year Ended 31 st March		
		2023	2022	2021
Total Income from operations (net)	726.50	1790.29	1374.44	1341.80
Net Profit/(loss) before tax and extraordinary items	115.87	272.19	94.36	83.69
Net Profit/(loss) after tax and extraordinary items	86.41	261.76	75.28	71.02
Equity Share Capital	648.00	648.00	648.00	648.00
Reserves and Surplus	632.79	532.43	282.57	216.62
Net Worth (Excluding revaluation reserves)	1280.79	1,180.46	930.57	864.62
Basic Earnings per share (Rs.)	1.33	4.04	1.16	1.10
Diluted Earnings per share (Rs.)	1.33	4.04	1.16	1.10
Return on net worth (%)	6.75	21.71%	7.98%	8.18%
Net asset value per share (Rs.)	19.77	18.61	14.57	13.40

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

INTERNAL RISK FACTORS

The below mentioned risks are the top 10 risk factors as per the Prospectus.

1. *Our proposed investment into our Subsidiary M/s Daxon Realty (Formerly known as Narnarayan Enterprise) will be utilised for development of one of its upcoming project. Any inability for developing its upcoming project by our subsidiary would affect business model of Subsidiary and financials of our Company.*
2. *Our parts of Issue proceeds will be utilised for funding project 'V R Vivanta' by Daxon Realty (Formerly known as Narnarayan Enterprises) which is not wholly owned subsidiary of the Company.*
3. *We generate our entire sales from our operations in geographical regions of Vadodara, Gujarat and any adverse development affecting our operations in these regions could have an adverse impact on our revenue and results of operations.*
4. *We may not be able to successfully acquire land for our projects, which may affect our business and growth prospects.*
5. *Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers.*
6. *We rely on independent third-party service providers and contractors to execute various parts of our projects and any failure on their part to perform their obligations could adversely affect our business, results of operations, and cash flows.*
7. *We depend significantly on our success in our residential and commercial real estate business as this is our primary focus.*
8. *Our Company, our subsidiary namely M/s Daxon Realty (Formerly known as Narnarayan Enterprise) and our associate Nirman Group require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the failure to obtain, retain and renew such approvals and licenses in timely manner or comply with such rules and regulations or at all may adversely affect our operations and financials.*
9. *We cannot assure you that the construction of our projects will be free from any and all defects.*
10. *We face significant risk with regard to length of time needed to complete each project and there could be unscheduled delays and cost overruns in relation to our ongoing and future projects.*

For further details on 'Risk Factors' please refer page no. 21 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved: 3 Litigations and amount is 2.42 Lakhs

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in lakhs)
Company						
By the Company	NIL	NIL	NIL	NIL	NIL	NIL
Against the Company	NIL	4	NIL	NIL	NIL	100.31
Directors						
By our directors	NIL	NIL	NIL	NIL	NIL	NIL
Against the Directors	NIL	12*	NIL	NIL	NIL	1036.66
Promoters						
By Promoters	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoters	NIL	12*	NIL	NIL	NIL	1036.66

The Cases under the head Directors and Promoters are same.

B. Brief details of top 5 material outstanding litigations against the company and amount involved:

Indirect Tax :

M/s. V R Infraspac Limited (GST: 24AAFCV3068F1ZE) (Earlier known as V R Infraspac Private Limited) (hereinafter referred to as the "Assessee") had been issued with a Show Cause Notice bearing no. ZD241223095031W dated December 27, 2023 wherein the assessee have

been alleged of claiming incorrect ITC of Rs. 98,60,094/- (Rs. 48,25,344/- on account of invalid ITC, Rs. 45,52,216/- on account of interest and Rs. 4,82,534/- towards penalty) for the financial year 2018-19, on account of difference in GSTR-3B & GSTR-2A, invalid ITC u/s. 16(4) of SGST & CGST Act, 2017 and have been required to show cause as to why the aforementioned amount not be recovered from the assessee herein. The assessee herein has submitted its response to the Show cause notice, disputing the claim and the matter is pending.

Direct Tax:

A.Y. 2016-17

As per details available on the website of the Income Tax Department M/s. V R Infraspac Limited (Earlier known as V R Infraspac Private Limited) (hereinafter referred to as the “Assessee”) have been issued with a demand notice u/s. 143(1)(a) of the Income Tax Act, 1961, bearing document reference no. 2016201637026214135C dated August 04, 2016 raising a demand of Rs. 3560/- for A.Y. 2016-17 and the same is pending for payment.

A.Y. 2019-20

As per details available on the website of the Income Tax Department M/s. V R Infraspac Limited (Earlier known as V R Infraspac Private Limited) (hereinafter referred to as the “Assessee”) have been issued with a demand notice u/s. 154 of the Income Tax Act, 1961, bearing document reference no. 2021201937001303530C dated May 28, 2021 raising a demand of Rs. 78,670/- for A.Y. 2019-20 and the same is pending for payment. The Rectification has been filed with Rectification No 354725791180521 dated 18-05-2021 and it is not process till date.

Pending Demands/ Defaults of TDS:

As per details available on the TRACES an aggregate outstanding amount of **Rs. 88,406.50** is pending against M/s. V R Infraspac Limited (Earlier known as V R Infraspac Private Limited) (hereinafter referred to as the “Assessee”) as default on account of short deductions, late payment interest and late filing fees of returns from Previous years till F.Y. 2023-24. Although no action in respect of recovery of same has been taken by the department till date, except for issue of communication notices, the department may at any time issue recovery notices in which event the same shall become payable.

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters/ Group company in last 5 financial years including outstanding action: NIL

D. Brief details of outstanding criminal proceedings against Promoters: - NIL

For further details please refer page 160 to 167 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER/ COMPANY

BANKER TO THE ISSUE

ICICI BANK LIMITED

Capital Market Division

5th Floor, HT Parekh Marg,

Churchgate, Mumbai-400020

Tel: 022-68052182

E-mail: ipocmg@icicibank.com

Website: www.icicibank.com

Contact Person: Varun Badai

SEBI Registration Number – INBI00000004

DECLARATION BY THE COMPANY

We hereby declare that, all relevant provisions of the Companies Act, 2013, the Companies Act, 1956 and the guidelines/regulations issued by the Government of India or the regulations / guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, Companies Act, 1956, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations / guidelines issued, as the case may be. We further certify that all the statements made in the Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified a SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
- Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE

The Issue is being made by way of Fixed Price Issue Process

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation	22,78,400 Equity Shares	1,21,600 Equity Shares
Percentage of Issue Size available for allocation	94.93% of the Issue Size	5.07% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 1600 Equity Shares and further allotment in multiples of 1600 Equity Shares each. For further details please refer to "Issue Procedure" on page 193 of the Prospectus.	Firm Allotment
Mode of Application	All the applications shall make the application (Online or Physical) through ASBA Process Only	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 3200 Equity Shares at an Issue price of ₹85.00 each, such that the Application Value exceeds ₹2.00 Lakh. For Retail Individuals Investors: 1600 Equity Shares at an Issue price of ₹85.00 each	1,21,600 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 1600 Equity Shares such that the Application Value does not exceed ₹2,00,000/-	1,21,600 Equity Shares
Trading Lot	1600 Equity Shares	1,21,600 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Application lot Size	1600 Equity Shares thereafter Equity Shares and in multiples of 1600	
Terms of Payment	The entire Application Amount shall be blocked by the SCSBs in the bank account of the Applicants, or by the Sponsor Banks through UPI mechanism (for RIIs using the UPI Mechanism) at the time of the submission of the Application Form	

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details, please refer to "Issue Structure" on page 191 of the Prospectus.

*As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price issue 'the allocation' in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to
 - Individual Applicant other than retail Individual Investors; and
 - other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty percent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

----- TEAR HERE -----

COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
V R INFRASPACE LIMITED Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspacelimited.com , Website: Contact Person: Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.	LINK INTIME INDIA PRIVATE LIMITED C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949 Fax No.: +91-022-49186195 Email: vrinfraspacelimited@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: vrinfraspacelimited@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058



To,
The Board of Directors
V R INFRASPACE LIMITED
CIN: U45203GJ2015PLC085400

100% FIXED PRICE ISSUE
ISIN: INE0QQM01017

Application
Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SCSBs BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT															
Mr/Ms/M/s.															
Address															
Email															
Tel. No. (with STD code) / Mobile															
2. PAN OF SOLE / FIRST APPLICANT															
3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL															
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)																				
Options	No. of Equity Shares applied (Application must be in multiples of 1600 equity shares)								Price per Equity Share ₹ 85/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	0	4	3	2	1	0	4	3	2	1	0		
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

5. TO (Revised Application)																				
Options	No. of Equity Shares applied (Application must be in multiples of 1600 equity shares)								Price per Equity Share ₹ 85/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	0	4	3	2	1	0	4	3	2	1	0		
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

6. PAYMENT DETAILS [IN CAPITAL LETTERS]															
Amount blocked (₹ in figures)															
(₹ in words)															
ASBA															
Bank A/c No.															
Bank Name & Branch															
OR															
UPI Id (Maximum 45 characters)															

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT		7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)		Syndicate Member/ Registered Broker/ SCSBs/CDP/RTA Stamp (Acknowledging upload of Application in Stock Exchange system)
		I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue		
		1) _____		
		2) _____		
Date: _____, 2024		3) _____		

TEAR HERE



V R INFRASPACE LIMITED
INITIAL PUBLIC ISSUE - R

**Acknowledgement Slip for Syndicate
Members/ Registered Broker/
SCSB/ CDP/ RTA**

Application
Form No.

DPID / CLID																
Additional Amount Blocked (₹ in figures)	Bank & Branch															
ASBA Bank A/c No./UPI Id																
Received from Mr./Ms./M/s.																
Telephone / Mobile											Email					

TEAR HERE

V R INFRASPACE LIMITED - R	In Figure	In Words	Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA	Name of Sole / First Applicant
	No. of Equity Shares			
	Issue Price (₹)			
	Amount Blocked (₹)			
ASBA Bank A/c No./UPI Id			Acknowledgement Slip for Applicant	
Bank & Branch				
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.			Application Form No.	