

ISSUE PROGRAMME : ISSUE OPEN ON: MONDAY : APRIL 08, 2024 ; ISSUE CLOSES ON: WEDNESDAY, APRIL 10, 2024

COMMON  
APPLICATION  
FORM

## TEERTH GOPICON LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.  
Tel. No.: +91 9979840806; Website: www.teerthgopicon.com; E-Mail: investor@teerthgopicon.com;  
Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; CIN.: U45209GJ2019PLC110249FOR NON-RESIDENTS  
AND ELIGIBLE NRI's, FPIs,  
FVCIs ETC. APPLYING ON A  
REPATRIATION BASISTo,  
The Board of Directors  
TEERTH GOPICON LIMITED100% FIXED PRICE SME ISSUE  
ISIN – INE0K6601012Application  
Form No.

REGISTERED BROKER / SCBS/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b> Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
<b>2. PAN OF SOLE/FIRST APPLICANT</b> _____		

<b>3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	<b>6. INVESTOR STATUS</b>
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For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

<b>4. INVESTOR DETAILS</b> No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 111/- per Equity Share <sup>1</sup> ALLOTMENT WILL BE IN DEMAT MODE ONLY <sup>2</sup>	<b>5. CATEGORY</b> <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB	<input type="checkbox"/> Non-Resident Indians (Repatriation basis) NRI <input type="checkbox"/> Register Bilateral and Multi Lateral Development Financial Institutions RBMI <input type="checkbox"/> FII or Sub Account not a Corporate / Foreign Individual FII <input type="checkbox"/> FII Sub Account Corporate/ Individual FII SA <input type="checkbox"/> Foreign Venture Capital Investor FVCI <input type="checkbox"/> Foreign Portfolio Investors FPI <input type="checkbox"/> Others (Please Specify) OTH
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<sup>1</sup>Please note that applications must be made in minimum of 1200 Equity Shares and further multiples of 1200 Equity Shares accordingly.<sup>2</sup>Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge").

<b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b> Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id. _____ (Maximum 45 characters)	<b>PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/></b>
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I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

<b>8 A. SIGNATURE OF SOLE / FIRST APPLICANT</b> _____ Date: _____, 2024	<b>8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	<b>Registered Broker/ SCBS/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)</b> _____
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TEERTH GOPICON LIMITED -  
INITIAL PUBLIC ISSUE - NRAcknowledgement Slip  
for Registered Broker/  
SCSB/ CDP/ RTAApplication  
Form No.

PAN of Sole/First Applicant

DP ID / CLID	Amount Blocked (₹ in figures)	ASBA Bank A/c No. / UPI Id	Stamp & Signature of SCSB Branch
	Bank Name & Branch		
	Received from Mr./Ms. /M/s.		
	Telephone / Mobile	Email	

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<b>TEERTH GOPICON LIMITED - INITIAL PUBLIC ISSUE - NR</b>	In Figures No. of Equity Shares Issue Price Amount Blocked (₹)	In Words _____ _____ _____	Stamp & Signature of Registered Broker/ SCBS/ CDP/ RTA _____	Name of Sole / First Applicant _____
	<b>Acknowledgement Slip for Applicant</b>			
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____			
	Application Form No. _____			

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

TEERTH GOPICON LIMITED

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# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated March 30, 2024 filed with the Registrar of Companies, Ahmedabad, Gujarat ("RoC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment to me/us the Equity Shares in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/We hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case maybe. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/ us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/We note that in case of QIB application, the (i) SCSBs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and/ or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. I/We confirm that I/we have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

**Nationality and Residency:** (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

**I/WE CONFIRM THAT:** (1) I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis; (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgement of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further: (1)** In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/We hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs.

As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 194 and 224 respectively of the Prospectus.

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the Company shall have any responsibility and undertake any liability for the same.
- Application Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 111/- per equity share which has been decided by our Company, in consultation with Lead Managers. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot is 1200 Equity Shares and in multiples of 1200 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹ 111/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. **Cheques/Demand Draft/ Cash/stock invest/money orders/postal orders will not be accepted.** All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43> respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 194 of the Prospectus
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as per the request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 176 and 194 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in

### COMPANY CONTACT DETAILS

**TEERTH GOPICON LIMITED**

**CIN No:** U45209GJ2019PLC110249

**Registered Office:** 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.

**Tel. No.:** +91 9979840806;

**Website:** www.teerthgopicon.com;

**E-Mail ID:** investor@teerthgopicon.com;

**Contact Person:** Diksha Joshi, Company Secretary and Compliance Officer

### REGISTRAR TO THE ISSUE CONTACT DETAILS

**BIGSHARE SERVICES PRIVATE LIMITED**

**Address:** Office No. S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093.

**Telephone:** +91 22-62638200; **Fax No.:** +91 22-62638299

**Website:** www.bigshareonline.com; **E-Mail:** ipo@bigshareonline.com

**Investor Grievance Email:** investor@bigshareonline.com

**Contact Person:** Mr. Sagar Pathare

**SEBI Reg. No.:** INR000001385

# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF PROSPECTUS



(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus of Teerth Gopicon Limited dated February 06, 2024 filed with the Registrar of Companies, Ahmedabad. You are encouraged to read greater details available in the Prospectus, which is available at <https://www.teerthgopicon.com/investors-tgl/#1707814936933-f9e8880e-9c22> National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS EIGHT (08) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**TEERTH GOPICON LIMITED**

**CIN: U45209GJ2019PLC110249, Date of Incorporation: October 10, 2019**

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India	204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007	Diksha Joshi Company Secretary and Compliance Officer	<b>Tel No.:</b> +91 9979840806 <b>Email:</b> <a href="mailto:investor@teerthgopicon.com">investor@teerthgopicon.com</a>	<a href="http://www.teerthgopicon.com">www.teerthgopicon.com</a>

## OUR PROMOTERS OF THE COMPANY

MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

## Details of Offer to Public

Type of Issue	Fresh Issue Size/ Total Issue Size	Issue Under	Share Reservation		
			QIB	NII	RII
Fresh Issue	39,99,600 Equity Shares Aggregating to ₹ 4439.56 Lakhs	The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application Value exceeds ₹ 2,00,000 and the Application Size does not exceed ₹ 37,99,600 Equity Shares subject to adhere under the relevant laws and regulations as applicable.		Such number of equity shares so that the Application value does not exceed ₹ 2,00,000 and Application size is of at least 1200 equity shares.

## THESE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: Not Applicable

## PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price	₹ 111 Per Equity Share of Face Value of ₹ 10/- each.	Minimum lot size	1200 Equity Shares
Issue Opening Date	April 08, 2024 (Monday)	Initiation of Unblocking of Funds/refunds	On or before April 15, 2024 (Monday)
Issue Closing Date	April 10, 2024 (Wednesday)	Credit of Equity Shares to demat accounts of Allotees	On or before April 15, 2024 (Monday)
Finalization of basis of allotment with the Designated Stock Exchange	April 12, 2024 (Friday)	Commencement of Trading of Equity Shares on the Stock Exchanges	April 16, 2024 (Tuesday)

\*For details of Basis of Issue Price, please refer to page 71 of the Prospectus.

## Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus.

Period	Weighted Average Cost of Acquisition (in ₹.)	Issue Price is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in ₹)
Trailing Eighteen Month from the date of Prospectus	16.00	6.94	0-16

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

\* 30,00,000 Equity Shares of face value of ₹ 10 each fully paid up at par allotted as Bonus Issue in the ration of (6:10) on November 01, 2023.

## RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹10.00/- per equity shares and the issue price is 11.1 times of the face value. The issue price (as determined by our company in consultation with the lead manager) as stated in the chapter titled on “Basis for Issue Price” beginning on page no. 66 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

## GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page no. 20 of Prospectus and on page no. 9 of this Abridge Prospectus.

## PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Banker to the Offer, Investors’ Associations or Self Certified Syndicate Banks. If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and the Lead Manager i.e. [www.ifinservices.in](http://www.ifinservices.in).

## PRICE INFORMATION OF LEAD MANAGER - Interactive Financial Services Limited

Sr. No.	Issue Name	+/- % change in closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
1.	Patron Exim Limited (BSE SME)	-73.30% (-1.86%)	-64.37% (+4.26%)	+62.37% (+8.57%)
2.	Prospect Commodities Limited (BSE SME)	+11.89% (+3.64%)	+16.39% (+9.61%)	+16.85% (+17.72)
3.	Sahana System Limited (NSE EMERGE)	+10.59% (+4.50%)	+94.26% (+7.50%)	+321.67% +12.73%
4.	Bizotic Commercial Limited (BSE SME)	-67.91% (+5.41%)	-63.14% (+6.07%)	-69.38 (+13.43%)
5.	Tridhya Tech Limited (NSE EMERGE)	-1.19% (+0.07%)	-2.26% (1.42%)	-17.14% (+10.81%)
6.	Crop Life Science Limited (NSE EMERGE)	-20.00% (+0.91%)	-19.23% (+2.80%)	-9.13% (+14.34%)
7.	Vivaa Tradecom Limited (BSE SME)	-45.49% (-2.26%)	-41.18% (+7.50%)	NA
8.	Vrundavan Plantation Limited (BSE SME)	-42.59% (+6.68%)	-50.93% (+10.43%)	NA
9.	Kalaharidhann Trendz Limited (NSE EMERGE)	-7.78% (-0.94%)	NA	NA

### Name of BRLM and contact details (telephone and email id) of BRLM

**Interactive Financial Services Limited**  
**Tel Number:** 079-49088019, (M): +91 98980 55647  
**Email:** [mbd@ifinservices.in](mailto:mbd@ifinservices.in);  
**Investor Grievance Email:** [info@ifinservices.in](mailto:info@ifinservices.in);  
**Web Site:** [www.ifinservices.in](http://www.ifinservices.in);  
**Contact Person:** Mr. Pradip Sandhir

### Names of Syndicate Members

The Market Maker shall be acting as the Syndicate Member for this Issue.

### Names of Market Maker and contact details

**Giriraj Stock Broking Pvt. Ltd.**  
**Address:** 4, Fairlie place, HMP House, 4<sup>th</sup> Floor, Suite No- 421A, Kolkata – 700001  
**Tel:** (033) 4005-4519/17  
**Email:** [girirajstock@yahoo.com](mailto:girirajstock@yahoo.com); **Website:** [www.girirajstock.com](http://www.girirajstock.com)  
**Contact person:** Kuntal Laha  
**SEBI Registration Number:** INZ000212638



<b>Name of Registrar to the Issue and contact details</b>	<b>Bigshare Services Private Limited</b> <b>Address:</b> Office No. S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 <b>Tel No:</b> +91 22-62638200 <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> ; <b>E-Mail:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Contact Person:</b> Sagar Pathare <b>SEBI Reg. No.:</b> INR000001385
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	M/s S G MARATHE & CO.
<b>Name of Credit Rating Agency and the rating or grading obtained</b>	Not Applicable
<b>Name of Debenture trustee</b>	Not Applicable
<b>Self Certified Syndicate Banks</b>	The list of SCSBs notified by SEBI for the ASBA process is available on the SEBI website at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a UPI Bidder using the UPI Mechanism), not bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=Fpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=Fpi=yes&amp;intmId=34</a> , or at such other websites as may be prescribed by SEBI from time to time.
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 194 of the Prospectus.
<b>Details regarding website address(es)/link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange ( <a href="http://www.nseindia.com">www.nseindia.com</a> ) and updated from time to time.

<b>PROMOTERS OF THE ISSUER COMPANY</b>			
<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1.	Maheshbhai Kumbhani	Individual	<b>Maheshbhai Kumbhani</b> aged 48 years, is a Promoter and Managing Director of our company. He has been awarded Honorary “Doctorate in Construction Management” by United States of America International University in the year 2023. He is diploma in civil from Lukhdhirji Engineering College (L.E. College), Morbi. He has been associated with our Company as a director since Inception i.e. October 10, 2019. He is having more than 15 years’ experience in the construction industry. He has started its own proprietary concern M/s Gopi Construction in the year 2010 in Ahmedabad and started his own construction Business. He possesses expertise over civil works of water supply projects, sewerage projects, structural works, petrol pumps, compound wall, fixing of fencing, approach roads, works for Rig and Hard Surfacing, Drilling, up gradation of face lifting of S.T. Bus Terminal, Factory Building, Construction of steel canopy, school Building, Auditorium etc. Under his able leadership company has achieved many awards. His major roles include administering business strategies to streamline company growth and ensure smooth running of existing operations
2.	Chandrikaben Kumbhani	Individual	Chandrikaben Kumbhani aged 44 years, is a Promoter & Whole-time director of our company. She is Commerce Graduate. She is associated with our Company as a director since Inception i.e. October 10, 2019. She has completed her Bachelor of Commerce from Gujarat University. She is associated with the Company since incorporation. She has joined the family business and before that she has not worked anywhere. She looks after to develop and implement the organization’s strategic plan, create and lead a high- performing professional team, select and manage subcontractors for various construction tasks and many other matters of our company.
3.	Pallav Kumbhani	Individual	Pallav Kumbhani aged 22 years, is a Promoter and Non-Executive director of our company. He is associated with our Company as a director w.e.f. February 17, 2021 He is B.Tech. (Civil Engineering) from Rajiv Gandhi Proudyogiki Vishwavidyalaya Bhopal. After completing the education, he has joined the family business. He has not worked anywhere before joining the Company He develops and carries out the department of Civil Engineering’s prospective goals and strategic objectives and oversees the civil engineering projects’ budgeting, planning and execution. He also takes care of communication with both internal and external interest groups in an effective manner and also deals with unforeseen challenges or adaptations that emerge throughout the construction.

For further details, please refer chapter titled “Our Promoter and Promoter Group” on page no. 124 of the Prospectus.

## BUSINESS OVERVIEW AND STRATEGY

### Company Overview:

We are an engineering construction and development company engaged primarily in the construction of roads, sewerage work and water distribution work in the Madhya Pradesh. We have also worked as sub-contractor and constructed residential tower in the city of Indore. We as corporate have the track record of not more than 5 years. However, the promoter of the Company Maheshbhai Khumbhani has started the Proprietorship in the name of Gopi Construction in the year 2009.

**Product/Service Offering:** Our company has executed wide range of civil engineering projects like building construction work, water supply, pipeline, sewerage network, sewerage treatment plant, nalla tapping work, Re-use network, Over Head Tanks, GSR, Road work, Rejuvenation of Lake etc.  
Revenue segmentation by product/service offering

### The revenue bifurcation of last three years and Stub period.

(₹ In Lacs)

Our Operation	January 31, 2024	%	March 31, 2023	%	March 31, 2022	%	March 31, 2021	%
Sewerage Work	0.00	0.00	676.69	17.32	2874.68	92.23	3584.96	77.61
Parking Construction work	238.36	3.42	196.08	5.02	0.00	0	0.00	0
Road Construction work	44.94	0.65	2150.57	55.03	242.16	7.77	1034.36	22.39
Water Distribution work	6535.07	93.86	0.00	0.00	0.00	0	0.00	0
Rejuvenation of Lake	144.55	2.08	884.32	22.63	0.00		0.00	
<b>Total Revenue from Operation (Excluding Other Income)</b>	<b>6962.92</b>	<b>100.00</b>	<b>3907.66</b>	<b>100.00</b>	<b>3116.84</b>	<b>100.00</b>	<b>4619.33</b>	<b>100.00</b>

**Geographies Served:** We are an engineering construction and development company engaged primarily in the construction of roads, sewerage work and water distribution work in the Madhya Pradesh. We have also worked as sub-contractor and constructed residential tower in the city of Indore.

### Key Performance Indicators:

The financial performance of the company for the last three years and Period ended on 31/01/2024 as follow:

(in ₹ Lacs)

Sr No.	Metric	As of and for the Fiscal Year			
		January 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021
1	Total Income	6,970.02	3914.87	3120.77	4620.74
2	Current Ratio	1.10	1.23	1.73	1.79
3	Debt Equity ratio	0.60	0.43	2.24	1.57
4	EBDITA	1,207.66	287.56	71.27	108.01
5	Operating EBDITA Margin (%)	17.33	7.36	2.29	2.34
6	PAT	784.04	179.22	15.27	46.45
7	Net profit Ratio(%)	11.26	4.59	0.49	1.01
8	Return on Equity ratio (%)	66.40	25.64	2.54	12.50
9	Return on Capital Employed (%)	48.40	26.16	3.81	7.16

### Client Profile or Industries Served:

(in ₹ Lacs)

Particulars	January 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021
Central Government/State Government and Local Authorities	6962.92	3466.09	1798.18	2463.57
Non-Government Sector		441.57	1318.65	2155.76
<b>Total</b>	<b>6962.92</b>	<b>3907.66</b>	<b>3116.83</b>	<b>4619.33</b>

**Revenue segmentation in terms of top 5 clients or Industries:** We generate a large portion of our revenues from a limited number of clients. For the period ended on January 31, 2024 and Financial years ended March 31, 2023, March 31, 2022 and March 31, 2021, our revenue from top five (05) clients are as follows:

(in ₹ Lakhs)

Financial Year	Revenue from Top five (5) Clients							
Top 5 Customers	January 31, 2024		FY 2022-23		FY 2021-22		FY 2020-21	
	Revenue	%	Revenue	%	Revenue	%	Revenue	%
	6962.92	100	3907.66	100	3116.83	100	4619.33	100

**Intellectual Property, if any:** As on date of the Prospectus our company has not get any Intellectual Property Rights.

**Market Share:**

Not Ascertainable.

**Manufacturing plant, if any:**

**Not Applicable**

**Employee Strength:**

As on February 29, 2024, we have the total strength of 164 permanent employees (including workmen) in various departments.

For further details, please refer chapter titled 'Business Overview' on page 87 of the Prospectus.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships*
1.	Maheshbhai Kumbhani	Managing Director	For details refer to "Promoters of Our Company" on page no. 5 of this Abridged Prospectus.	1. Teerth Gopicon Agriproduct Private Limited 2. Shantu Sampatee Charitable Foundation
2.	Chandrikaben Kumbhani	Wholetime Director	For details refer to "Promoters of Our Company" on page no. 5 of this Abridged Prospectus.	
3.	Pallav Kumbhani	Director	For details refer to "Promoters of Our Company" on page no. 5 of this Abridged Prospectus.	1. Shantu Sampatee Charitable Foundation
4.	Bhavan Trivedi	Independent Director	<b>Experience:</b> He is having 34 years of experience of Auditing of Nationalized and District Banks, Depository participants and Registrar & Share Transfer Agents inspection, Audits of Public Limited and Pvt. Ltd. Companies <b>Educational Qualification:</b> He possesses the degree of M.Com., LL.B.(Spl.), FCA., FCS., MBA.	1. Transvoy Logistics India Limited 2. Sintex Plastics Technology Limited
5.	Raj nibhai Vekariya	Independent Director	<b>Experience:</b> He has more than 5 years of Experience as a Project Engineer. He has good knowledge in Project Management, structure modeling Site Engineering etc. <b>Educational Qualification:</b> He has completed his Bachelor of Engineering (Civil) from Gujarat Technological University in the year 2017.	

\*All above stated Companies are Indian Companies Only.

For further details, please refer chapter titled "Our Management" on page no. 114 of the Prospectus.

## OBJECTS OF THE ISSUE

**Our Company proposes to utilize the Net Proceeds from the Issue towards funding the following objects:**

1. Funding the working capital requirements of our Company; and
2. General Corporate Purpose;

(Collectively referred to as "Objects")

In addition, our Company expects to receive the benefits of listing of the Equity Shares on the Stock Exchanges and enhancement of our Company's visibility and brand image and creation of a public market for our Equity Shares in India. The main objects clause and the objects ancillary to the main objects clause as set out in the Memorandum of Association enables our Company to undertake its existing activities and the activities for which funds are being raised by our Company through the Issue.

**Details of means of finance –**

In the event of a shortfall in raising the requisite capital from the Net Proceeds, towards meeting the objects of the Issue, the extent of the shortfall will be met by internal accruals or debt. In case of any surplus of monies received in relation to the Fresh Issue, we may use such surplus towards general corporate purposes.

The fund requirements for all the Objects of the Issue are proposed to be entirely funded from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations 2018 and Clause 9(C) of Part A of Schedule VI of the SEBI ICDR Regulations, 2018 through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the issue.

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(₹ In lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount already deployed	Estimated utilization of net proceeds in FY 2024-2025
1.	Funding the Working Capital requirement	3340.00	Nil	3340.00
2.	General corporate purposes	1024.00	Nil	1024.00
	<b>Total</b>	<b>4364.00</b>	<b>Nil</b>	<b>4364.00</b>

*The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds from the Issue*

As indicated above, our Company proposes to deploy the entire Net Proceeds towards the objects as described in the Financial Year 2024-25. In the event that the estimated utilization of the Net Proceeds in a Financial Year 2024-25 is not completely met, the same shall be utilized, in part or full, in the next Financial Year or a subsequent period towards the Objects.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 year:** Not Applicable

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

SHAREHOLDING PATTERN			
Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	77,20,000	96.50
2.	Public	2,80,000	3.50
	<b>Total</b>	<b>80,00,000</b>	<b>100.00</b>

**Number/amount of equity shares proposed to be sold by selling shareholder, if any:** Not Applicable

RESTATED STANDALONE AUDITED FINANCIALS STATEMENT
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(₹ In Lakhs, except per share data)

Particulars	For The Period ended on January 31, 2024	For the Year ended on March 31, 2023	For the Year ended on March 31, 2022	For the Year ended on March 31, 2021
Total income from operations (net)	6,970.02	3,914.87	3,120.77	4,620.74
Net Profit / (Loss) before tax and extraordinary items	1,073.42	251.55	32.87	68.12
Net Profit / (Loss) after tax and extraordinary items	784.04	179.22	15.27	46.45
Equity Share Capital	800.00	500.00	500.00	500.00
Reserves and Surplus	772.74	288.70	109.49	94.22
Net worth	1,572.74	788.70	609.49	594.22
Basic & diluted earnings per share (₹)*	9.80	2.24	0.19	0.58
Return on net worth (%)	49.85%	22.72%	2.50%	7.82%
Net Asset Value Per Share (₹)*	19.66	15.77	12.19	11.88

INTERNAL RISK FACTORS
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**The below mentioned risks are top 10 risk factor as per the Prospectus.**

1. Our business is concentrated in the state of Madhya Pradesh and any adverse development affecting our operations in the state could have an adverse impact on our business, financial condition and results of operations.
2. We do not own registered office situated at Ahmedabad and Corporate office situated in Indore.
3. We operate in a highly competitive environment.
4. We derive a significant portion of our revenues from a limited number of clients. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects
5. Delay in completion of projects may affect our reputation and revenue adversely.



6. We have our own large fleet of Machineries and equipment, in absence of sufficient work load of project execution, our fleet remained unutilized.
7. Our revenues are derived primarily from contracts awarded to us on a project-by-project basis, and a significant number of projects of infrastructure sector are undertaken on a non-recurring basis.
8. We engage sub-contractors and other agencies in for the execution of various projects.
9. Government Works are allotted on the basis of compliance of prescribed pre-qualification criteria and following competitive price bidding. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
10. Our Company is subject to high working capital requirements and our inability to fund these requirements in a timely manner may adversely impact our financial performance.

For further details, please refer chapter titled 'Risk Factor' on page 20 of the Prospectus.

#### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

##### A. Total Number of Outstanding Litigations Against the Company, Director, Promoter, Subsidiaries and the Amount Involved

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (₹ in lakhs)
<b>Company</b>						
By the Company	1	0	NIL	NIL	1	₹ 1050.00
Against the Company	NIL	1	1	NIL	NIL	₹ 146.29
<b>Director</b>						
By our director	NIL	NIL	NIL	NIL	NIL	NIL
Against the Director	NIL	7	NIL	NIL	NIL	₹ 27.74
<b>Promoter</b>						
By Promoter	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoter	NIL	7	NIL	NIL	NIL	₹ 27.74
<b>Subsidiaries</b>						
By Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL
Against Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL

##### B. Brief details of top 5 material outstanding litigations against the company and amount involved – Civil Proceedings – Petitioner, Teerth Gopicon Pvt. Ltd.

##### C. Before the Hon'ble High Court of Madhya Pradesh, Bench at Indore:

Case No.	Respondent	Next Date	Brief Facts
AA 24/2023	Pooja Realty P. Ltd. & Anr.	N.A.	TGL challenged the order dated 02.12.20 passed by L'd Commercial Court at Indore in MJC (AV) No. 52/2021 whereby application under section 9 of Arbitration and Conciliation Act, 1996 is allowed partially therefore being aggrieved by findings made in impugned order in respect of interim reliefs denied for the reasoning mentioned thereto.
WP 23259/23	Indore Smart Development Limited	26/08/2024	The instant petition is preferred against the cursory order dated 08.09.2022 passed by ISCDL, whereby, TGL has been victimized and wrongfully extrapolated by way Debarment for 5 Years in participation of Fore-Coming Tender of ISCDL and IMC in utmost mechanical fashion without affording any opportunity of hearing in gross violation of principals of natural justice.
RCS-A 1385/2022	Indore Smart Development Limited Through Chief Executive Officer & Ors.	15/03/2024	Suit claiming compensation against wrongful defamation and claim of damages towards loss of reputation and seeking permanent injunction against Defendants wherein Defendant No. 2 and 3 (Smt. Pratibha Pal & Sh. Dhaniram Lodhi) gave a media bite citing blacklisting of TGL, alleging low quality of work without any hearing or verification and further its widespread circulation by media housesvideTelevisionBroadcasting,Printmedia,SocialMediaandElectronicMedia.
N. A.	Pooja Realty P. Ltd. & Anr.	17/02/2024	Claim filed by TGL for an award of ₹ 31,39,01,982/- against respondents along with interest @ 12% on the amount due till realization of amount from Respondents.

Income Tax:

Assessment Year	Section	Outstanding demand Amount with Interest (in ₹ in Lakhs)	Particulars
2020-21	under Section 74 of the GST the Deputy Commissioner of State Tax	146.29	The Company has purchased the materials from various parties in the year 2020-21 and the input credit claimed by the company was denied by the department on various grounds like departmental inquiry on the party from whom the goods have been purchased, cancellation of the GST number etc. under Section 74 of the Goods and Service Tax the Deputy Commissioner of State Tax, Indore, M.P-21, has passed an order No. ZD230523004869D, dated May 16, 2023 raised the demand of tax of ₹ 61,24,216, Interest of ₹ 30,82,523 and penalty of ₹ 61,24,216 making total amount of ₹ 1,53,30,955.00 (includes the amount of CGS, GST, interest and Penalty) and after deducting amount deposited 7,01,965 the outstanding amount is ₹1,46,28,990. We have filed an Appeal against the above Demand order before the Appellate Authority on June 15, 2023.

actions by regulatory authorities and statutory Authorities

Case/Petition No.	Respondent	Next Date	Brief Facts
23259	Indore Smart City Development Ltd	N.A.	The chief executive officer of Indore Smart City Development Ltd, has passed an order dated September 08, 2022 for debarment of our company for a period of 5 years for participation of Fore-Coming Tender of ISCDL and Indore Municipal Corporation. In this regard, we have filed Writ Petition No. 23259 of 2022 in the Hon'ble High Court of Madhya Pradesh, Bench at Indore (under Article 226 of The Constitution of India) praying Hon'ble High Court to quash the impugned order dated September 08, 2022 and also prayed for the Interim Order for staying this impugned order, we have been issued Experience/Completion Certificate, wherein the Respondent Authorities have certified that "work is executed 25% of the project Cost awarded to sub-contractor as specified above and conduct of work is satisfactory." The matter was listed for hearing on 28/10/2022 wherein Hon'ble High Court was pleased to stay operation of this order dated 08.09.2022 is stayed.

**D. There is no outstanding Regulatory action taken by SEBI or Stock Exchange against the promote in last five financial years including Outstanding Action. – Nil**

**E. Brief details of outstanding criminal proceedings against director(s) of our company – Nil**

For further details, please refer chapter titled 'Outstanding Litigation and Material Developments' on page 167 of the Prospectus.

#### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Abridged Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Abridged prospectus are true and correct.

## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 194 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

### ISSUE STRUCTURE

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares	37,99,200 Equity Shares	2,00,400 Equity Shares
Percentage of Issue Size available for allocation	94.99 % of the Issue Size 31.66 % of the Post Issue Paid up capital	5.01 % of the Issue Size 1.67 % of the Post Issue Paid up capital
Basis of Allotment/ Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 1200 Equity Shares and Further allotment in multiples of 1200 equity shares each. For further details, please refer to the section titled "Issue Procedure" on page 194 of this Prospectus.	Firm Allotment
Mode of Application	Retail Individual Investors may apply through UPI Payment Mechanism. All other applicants and Retail Individual Investors (whose bank do not provide UPI Payment facility) shall apply through ASBA Only.	Through ASBA mode Only.
Minimum Application Size	<u>For NII:</u> Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application Value exceeds ₹ 2,00,000. <u>For Retail Individuals:</u> Such number of equity shares where application size is of at least 1200 Equity Shares.	Up to 2,00,400 Equity Shares
Maximum Bid	<u>For NII:</u> Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application Size does not exceed 37,99,200 Equity Shares subject to adhere under the relevant laws and regulations as applicable. <u>For Retail Individuals:</u> Such number of Equity Shares so that the Application Value does not exceed ₹ 2,00,000	Up to 2,00,400 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	1200 Equity Shares	1200 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	In case of ASBA, the entire application amount shall be blocked at the time of submission of Application Form to the SCSBs and in case of UPI as an alternate mechanism, application amount shall be blocked at the confirmation of mandate collection request by the Applicant.	

\*50 % of the shares offered in the Net Issue to Public portion are reserved for applications whose value is below ₹ 2,00,000 and the balance 50% of the shares are available for applications whose value is above ₹ 2,00,000.

COMMON  
REVISION  
FORM

**TEERTH GOPICON LIMITED - INITIAL PUBLIC ISSUE REVISION - NR**  
Registered Office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.  
Tel. No.: +91 9979840806; Website: www.teerthgopicon.com; E-Mail: investor@teerthgopicon.com;  
Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; CIN.: U45209GJ2019PLC110249

**FOR NON-RESIDENTS  
AND ELIGIBLE NRI's, FPIs,  
FVCIs ETC. APPLYING ON  
A REPATRIATION BASIS**



To,  
The Board of Directors  
TEERTH GOPICON LIMITED

**100% FIXED PRICE SME ISSUE**  
**ISIN – INE0K6601012**

Application  
Form No.

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b> Mr./Ms./M/s. _____ Address _____ E-mail _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
		<b>2. PAN OF SOLE/FIRST APPLICANT</b> _____
		<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL**4. FROM (AS PER LAST APPLICATION OR REVISION)**

Options	No. of Equity Shares applied (Application must be in multiples of 1200 Equity Shares)							Price per Equity Share (₹) 111/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

**5. TO (Revised Application) (Only Retail Individual Investor can Bid at Cutoff Price)**

Options	No. of Equity Shares applied (Application must be in multiples of 1200 Equity Shares)							Price per Equity Share (₹) 111/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]**PAYMENT OPTION : FULL PAYMENT ☒ PART PAYMENT ☒

Additional Amount Blocked (₹ in Figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR  
UPI Id. \_\_\_\_\_  
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

**7 A. SIGNATURE OF SOLE / FIRST APPLICANT****7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)**

Registered Broker/ SCSB/ CDP/ RTA Stamp  
(Acknowledging upload of  
Application in Stock Exchange system)

Date: \_\_\_\_\_, 2024

I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue

1) \_\_\_\_\_  
2) \_\_\_\_\_  
3) \_\_\_\_\_

TEAR HERE



**TEERTH GOPICON LIMITED -**  
**INITIAL PUBLIC ISSUE - REVISION - NR**

Acknowledgement Slip  
for Registered Broker/  
SCSB/ CDP/ RTA

Application  
Form No.

PAN of Sole/First Applicant

DP ID / CLID	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____	
Additional Amount Blocked (₹ in figures)	_____										ASBA Bank A/c No. / UPI Id	_____									
Bank Name & Branch	_____																				
Received from Mr./Ms. /M/s.	_____																				
Telephone / Mobile	_____										Email	_____									

SCSB Branch Stamp &amp; Signature

TEAR HERE

<b>TEERTH GOPICON LIMITED -</b> <b>INITIAL PUBLIC ISSUE -</b> <b>REVISION - NR</b>	Option 1	Option 2	Option 3	<b>Stamp &amp; Signature of Registered Broker/</b> <b>SCSB/ CDP/ RTA</b>	<b>Name of Sole / First Applicant</b>	
	No. of Equity Shares					
	Issue Price					
	Additional Amount Blocked (₹)					
<b>Acknowledgment Slip for Applicant</b>						
ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____				Application Form No. _____		
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.						