

TEAR HERE

ISSUE PROGRAMME : ISSUE OPEN ON: TUESDAY, SEPTEMBER 10, 2024; ISSUE CLOSES ON: THURSDAY, SEPTEMBER 12, 2024

COMMON
APPLICATION
FORM

SPP POLYMER LIMITED - INITIAL PUBLIC ISSUE - R

Registered Office: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Okhla Industrial Area Phase-I, Delhi-110020, India.
Tel No.: +91 91 594297751; E-Mail: es@spppolymer.com; Contact Person: Chetna Shoor, Company Secretary and Compliance Officer
Website: www.spppolymer.com; Corporate Identity Number: U15412DL2004PLC128666FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBS, NON-INSTITUTIONAL INVESTORS,
RETAIL INDIVIDUAL INVESTORS AND ELIGIBLE
NRI'S APPLYING ON A NON-REPATRIATION BASISTo,
The Board of Directors
SPP POLYMER LIMITED100% FIXED PRICE SME ISSUE
ISIN – INE0QR801013Application
Form No.

REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No (with STD code) / Mobile _____
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	
		2. PAN OF SOLE/FIRST APPLICANT _____

3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	6. INVESTOR STATUS <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systematically Important - NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Funds - NIF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Others (Please Specify) - OTH <input type="checkbox"/> Eligible Non- Resident Indians - NRI (Non-Repatriation Basis) <input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH
--	---

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. APPLICATION DETAILS No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 59/- per Equity Share ¹ ALLOTMENT WILL BE IN DEMAT MODE ONLY ²		5. CATEGORY <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
(In Figures)	(In Words)	

¹Please note that applications must be made in minimum of 2000 Equity Shares and further multiples of 2000 Equity Shares accordingly.²Please note that the trading of equity shares will be only in dematerialised mode on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge").

*HUF Should apply only through Karta (Application by HUF would be treated on par with individual)

7. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount Blocked (₹ in Figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI Id. _____ (Maximum 45 characters)	PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input type="checkbox"/>
---	--

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8 A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date: _____, 2024	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system) _____
---	--	--

TEAR HERE

SPP POLYMER LIMITED - INITIAL PUBLIC ISSUE - R DP ID / CLID _____	Acknowledgement Slip for Registered Broker/ SCSB/ CDP/ RTA PAN of Sole/First Applicant _____	Application Form No. _____
Amount Blocked (₹ in figures) _____ ASBA Bank A/c No. / UPI Id _____ Bank Name & Branch _____ Received from Mr./Ms. /M/s. _____ Telephone / Mobile _____ Email _____	Stamp & Signature of SCSB Branch _____	

TEAR HERE

SPP POLYMER LIMITED - INITIAL PUBLIC ISSUE - R	<table border="1"> <tr> <th></th> <th>In Figures</th> <th>In Words</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> </tr> <tr> <td>Issue Price</td> <td></td> <td></td> </tr> <tr> <td>Amount Blocked (₹)</td> <td></td> <td></td> </tr> </table>		In Figures	In Words	No. of Equity Shares			Issue Price			Amount Blocked (₹)			Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA _____	Name of Sole / First Applicant _____
	In Figures	In Words													
No. of Equity Shares															
Issue Price															
Amount Blocked (₹)															
ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____		Acknowledgement Slip for Applicant Application Form No. _____													

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

SPP POLYMER LIMITED

1

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated September 03, 2024 filed with the Registrar of Companies, Delhi, India ("RoC"), General Information Document for investing in the public issue (the "GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us the Equity Shares in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Initial Public Issue. I/we hereby confirm that I am / we are eligible person to invest in this Issue in accordance with applicable laws. The Amount payable has been blocked with relevant SCSB / through UPI mandate, the bank account linked with the UPI ID as mentioned in the Application Form, as the case may be. I/we hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/we authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in depository records. I/we note that in case of QIB application, the (i) SCSBs (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas, it has the right to reject it from Non-Institutional Applicant and Retail Individual Applicant, based only on technical grounds and/or as specified in the Prospectus, GID and Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/we authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue. I/we confirm that I/we have read the prospectus. The Investment decision cannot be based solely on the Prospectus and should be based on Independent Verification and External Advice.

Nationality and Residency: (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non-Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, the beneficial owner of such equity shares; (3) I am /we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/we confirm that my/ our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares will be issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/we confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/we am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus, I/we authorize (a) the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. (3) I/we hereby authorise the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/we hereby provide my/ our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs. As per the existing policy of Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 217 and 247 respectively of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable) except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, Client ID and UPI ID (as applicable) provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Application Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 59/- per equity share which has been decided by our Company, in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10.00/- each. Minimum Application Lot is 2000 Equity Shares and in multiples of 2000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lot such that the application amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- The entire Issue price of ₹ 59/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Retail Individual Investors applying through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All applicants including the Eligible NRIs on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or CDPs or RTAs or Registered Brokers from the centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 217 of the Prospectus.
- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in 205 Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as per the request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 198 and 217 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.

TEAR HERE

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 and E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

SPP POLYMER LIMITED
CIN No: U15412DL2004PLC128666
Registered Office: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Okhla Industrial Area Phase-I, Delhi-110020, India.
Tel. No.: +91 91 594297751;
E-Mail ID: cs@sppolymer.com;
Website: www.sppolymer.com;
Contact Person: Chetna Shoor, Company Secretary and Compliance Officer

REGISTRAR TO THE ISSUE CONTACT DETAILS

KFIN TECHNOLOGIES LIMITED
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.: +91 40 6716 2222
Website: www.kfintech.com
E-Mail: sppolymer.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Contact Person: Mr. M Murali Krishna
SEBI Reg. No.: INR000000221

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF PROSPECTUS

This is an Abridged Prospectus containing salient features of the Prospectus of SPP Polymer Limited September 03, 2024 filed with the Registrar of Companies, Delhi. You are encouraged to read greater details available in the Prospectus, which is available https://spppolymer.com/wp-content/uploads/2024/09/SPP_Prospectus_Final.pdf and National Stock Exchange of India Limited (www.nseindia.com). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS EIGHT (08) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



(Please scan this QR Code to view the Prospectus)



SPP POLYMER LIMITED

Corporate Identity Number: U15412DL2004PLC128666

Incorporated on dated August 27, 2004 at Delhi

Registered Office	Contact Person	Email and Telephone	Website
Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Phase 1, New Delhi-110020 India	Chetna Shoor Company Secretary and Compliance Officer	Tel No.: +915944297751 Email: cs@spppolymer.com	www.spppolymer.com

OUR PROMOTER OF THE COMPANY

MR. DIPAK GOYAL, MR. MAHAVIR BAHETY, MR. LILADHAR MUNDHARA AND, MR. ASHA RAM BAHETY

Details of Offer to Public

Type of Issue	Fresh Issue Size/ Total Issue Size	Issue Under QIB	Share Reservation		
			NII	RII	
Fresh Issue	41,50,000 Equity Shares Aggregating to ₹ 2,448.50/- lakhs	The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations.	Such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value exceeds ₹ 2,00,000 and the Application Size does not exceed 39,40,000 Equity Shares subject to adhere under the relevant laws and regulations as applicable.		Such number of equity shares so that the Application value does not exceed ₹2,00,000 and Application size is of at least 2,000 equity shares.

THESE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: Not Applicable

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price	₹ 59/- Per Equity Share of Face Value of ₹ 10/- each.	Minimum lot size	2,000 Equity Shares
Issue Opening Date	September 10, 2024 (Tuesday)	Initiation of Unblocking of Funds/refunds	On or before September 16, 2024 (Monday)
Issue Closing Date	September 12, 2024 (Thursday)	Credit of Equity Shares to demat accounts of Allotees	On or before September 16, 2024 (Monday)
Finalization of basis of allotment with the Designated Stock Exchange	September 13, 2024 (Friday)	Commencement of Trading of Equity Shares on the Stock Exchanges	September 17, 2024 (Tuesday)

***For details of Basis of Issue Price, please refer to page 76 of the Prospectus.**

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus.

Period	Weighted Average Cost of Acquisition *(in ₹)	Issue Price is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in ₹)
Mr. Mahavir Bahety	4.25	13.88	NA
Mr. Liladhar Mundhara	2.55	23.14	NA
Mr. Dipak Goyal	2.97	19.87	NA
Mr. Asha Ram Bahety	0	0	NA

Note:

1. Weighted average cost of acquisition of the trailing eighteen months from the date of Prospectus With considering the bonus Issue.
2. 84,30,870 Equity Shares of face value of ₹ 10/- each fully paid up at par allotted as Bonus Issue in the ration of (3:1) on August 19, 2023.

RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹10.00/- per equity shares and the issue price is 5.9 times of the face value. The issue price (as determined by our company in consultation with the lead manager) as stated in the chapter titled on “Basis for Issue Price” beginning on page no. 76 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page no. 20 of Prospectus and on page no. 07 of this Abridge Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Banker to the Offer, Investors’ Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e. www.nseindia.com and the Lead Manager i.e. www.ifinservices.in.

PRICE INFORMATION OF LEAD MANAGER - Interactive Financial Services Limited

Sr. No.	Issue Name	+/- % change in closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing
1.	SRM Contractors Limited (Main Board IPO)	-5.17% (+0.59%)	-15.00% (+7.61)	NA
2.	Sahana System Limited (NSE EMERGE)	+10.59% (+4.50%)	+94.26% (+7.50%)	+321.67% (+12.73%)
3.	Bizotic Commercial Limited (BSE SME)	-67.91% (+5.41%)	-63.14% (+6.07%)	-69.38 (+13.43%)
4.	Tridhya Tech Limited (NSE EMERGE)	-1.19% (+0.07%)	-2.26% (+1.42%)	-17.14% (+10.81%)
5.	Crop Life Science Limited (NSE EMERGE)	-20.00% (+0.91%)	-19.23% (+2.80%)	-9.13 % (+14.34%)
6.	Vivaa Tradecom Limited (BSE SME)	-45.49% (-2.26%)	-41.18% (+7.50%)	-39.31% (+12.55%)
7.	Vrundavan Plantation Limited (BSE SME)	-42.59% (+6.68%)	-50.93% (+10.43%)	-51.85 (+13.73)
8.	Kalaharidhaan Trendz Limited (NSE Emerge)	-7.78% (-0.94%)	+4.67% (+1.73)	-10.89 (+11.19)
9.	Teerth Gopicon Limited (NSE Emerge)	+99.41 % (+0.24%)	+301.67 (+11.01)	NA
10.	DCG Cables and Wires Limited (NSE Emerge)	-4.45% (+0.24%)	+48.65 (+11.01)	NA
11.	Winy Immigration & Education Services Limited (NSE Emerge)	+107.29% (+3.29)	NA	NA
12.	Kataria Industries Limited (NSE Emerge)	+94.48% (+1.66)	NA	NA
13.	Kizi Apparels Limited (BSE SME)	NA	NA	NA

Name of BRLM and contact details (telephone and email id) of BRLM

Interactive Financial Services Limited

Tel Number: 079-49088019, (M): +91 98980 55647

Email: mbd@ifinservices.in;

Investor Grievance Email: info@ifinservices.in;

Web Site: www.ifinservices.in;

Contact Person: Pradip Sandhir

Names of Syndicate Members	The Market Maker shall be acting as the Syndicate Member for this Issue.
Names of Market Maker and contact details	B.N. Rathi Securities Limited Address: 6-3-652, 4 th Floor, Kautilya, Amrutha Estates, Somajiguda, Hyderabad – 500082 Tel No.: 040 40527777 Website: www.bnrsecurities.com Email: Compliance@bnrsecurities.com Investor Grievance Id: investorgrievances@bnrsecurities.com Contact Person: Mr. Chetan Rathi SEBI Registration No: INZ000160834
Name of Registrar to the Issue and contact details	KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Tel. Number: +91 40 6716 2222 Email Id: spppolymer.ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna
Name of Statutory Auditor	M/s. GSK & Associates LLP
Name of Peer Review Auditor	M/s. N G S T and Associates,
Name of Credit Rating Agency and the rating or grading obtained	Not Applicable
Name of Debenture trustee	Not Applicable
Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available on the SEBI website at http:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a UPI Bidder using the UPI Mechanism), not bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 , or at such other websites as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 217 of the Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.

PROMOTER OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Dipak Goyal	Individual	For details refer to “Board of Directors” on page no. 7 of this Abridged Prospectus.
2.	Liladhar Mundhara	Individual	For details refer to “Board of Directors” on page no. 7 of this Abridged Prospectus.
3.	Mahavir Bahety	Individual	For details refer to “Board of Directors” on page no. 7 of this Abridged Prospectus.
4.	Asharam Bahety	Individual	Asharam Bahety aged 65 years is Promoter of the Company. He possessed expertise in Financial Planning and and Analysis, Strategic Leadership, Operational Efficiency, Risk Assessment, Business development and Compliance & Regulatory Affairs. He has more than 3 decades of experience in Polymer industry and 12 years of experience in tape industry.

For further details, please refer chapter titled “Our Promoter and Promoter Group” on page no. 136 of the Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company is an ISO 9001:2015 certified company engaged in the business of manufacturing of HDPE/PP woven fabric & bags, Non-woven fabrics & bags and PP Multifilament yarn. We offer packaging solutions to Business to Business (“B2B”) manufacturers catering to different industries such as cements, chemicals, food grains, sugars, polymers, agriculture, and others for the packaging of goods in big quantities. We have manufacturing facility situated at Plot No. 4, Sector-I, IIE SIDCUL, Pantnagar, Udham Singh Nagar, Uttarakhand-263153, India, which is spread over a total land area of 13650 Sq. mts. We have achieved installed capacity of HDPE/PP Woven Fabric and bags 9125 MT and Non-Woven Fabric 3600 MT by incurring Capital expenditure of ₹ 2111.37 Lakhs during F.Y. 22-23.

Product/Service Offering: The primary objective of our Company is manufacturing of wide range of HDPE/PP woven fabric & bags and Non-woven fabrics & bags:

1. HDPE/ PP Woven Fabric
2. HDPE/PP Woven Bags
3. Non-Woven Fabric
4. Non-Woven Bags
5. PP Multifilament yarn

Revenue segmentation by product/service offering

The revenue bifurcation of last three years.

(₹ In Lacs)

Our Operation	June 30, 2024	%	March 31, 2024	%	March 31, 2023	%	March 31, 2022	%
Sales of Services	2,819.50	100.00	9,175.11	100.00	6,604.72	100.00	8,028.16	100.00
Total Revenue from Operation (Excluding Other Income)	2,819.50	100.00	9,175.11	100.00	6,604.72	100.00	8,028.16	100.00

Geographies Served: Our company is mainly engaged in the business of manufacturing of HDPE/PP woven fabric & bags, Non-woven fabrics & bags and PP Multifilament yarn

Revenue segmentation by geographies:

Sr. No.	Name of State	June 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
		Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue
1	Bihar	-	-	-	-	6.10	0.09	-	0.00
2	Puducherry	-	-	0.07	0.00	0.13	0.00	592.04	0.00
3	Madhya Pradesh	-	-	-	-	15.50	0.23	8.71	0.17
4	Gujarat	-	-	-	-	9.36	0.14	58.00	1.14
5	Rajasthan	129.73	4.60	415.18	4.52	9.23	0.14	59.03	1.16
6	Delhi	163.68	5.80	550.31	5.99	252.94	3.83	220.23	4.32
7	Uttarakhand	363.48	12.89	1,250.82	13.63	747.22	11.32	991.87	19.44
8	Punjab	609.69	21.62	1,411.90	15.38	1,423.83	21.57	3,496.38	68.53
9	Himachal Pradesh	751.37	26.64	1,849.14	20.15	614.18	9.30	592.04	11.60
10	Haryana	307.01	10.88	1,316.80	14.35	898.81	13.62	535.63	10.50
11	Uttar Pradesh	491.17	17.42	2,312.94	25.20	2,623.41	39.74	2,066.29	40.50
Total		2,816.13	99.88	9,109.96	99.28	6,600.71	99.94	8,028.18	100.00
Total Revenue from Operation		2,819.50	100.00	9,175.11	100	6,604.67	100.00	8,028.18	100.00

Key Performance Indicators:

The financial performance of the company for the last three years as follow:

(₹ in Lacs)

Sr No.	Metric	As of and for the Fiscal			
		June 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
1	Total Income	2,895.85	9,381.29	6,677.47	8,077.96
2	Current Ratio	1.20	1.20	1.37	1.42
3	Debt Equity ratio	0.71	0.75	0.91	0.64
4	EBDITA	202.32	612.77	267.06	156.20




Sr No.	Metric	As of and for the Fiscal			
		June 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
5	Operating EBDITA Margin (%)	7.18	6.68	4.04	1.95
6	PAT	91.33	99.40	54.42	28.01
7	Net profit Ratio (%)	3.24	1.08	0.82	0.35
8	Return on Equity ratio (%)	7.08	8.01	4.94	3.33
9	Return on Capital Employed (%)	4.27	9.13	5.45	4.04

Client Profile or Industries Served: Not applicable

Revenue segmentation in terms of top 5/10 clients or Industries: The % of top 10 Buyers and top 10 Suppliers of Our Company are as under

Sr. No.	Particulars	June 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
		Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue	Amount (₹ In Lacs)	% of total Revenue
1	Top 10 Buyers	2,955.16	89.66	8,805.49	82.28	6,513.01	84.93	8,044.01	86.87
2	Top 10 suppliers	2,688.11	93.29	8,540.50	90.50	5,526.48	65.59	7,952.39	85.34

Intellectual Property, if any: As on date of the Prospectus, our Company has obtained the registration under the Trade Marks Act, 1999.

Sr. No.	Brand Name/Logo Trademark	Class	Registration / Application No.	Applicant	Date of Application	Current Status
1.		22	6035729	SPP Polymer Private Limited	July 24, 2023	Registered
2.		23	6035730	SPP Polymer Private Limited	July 24, 2023	Registered
3.		24	6035731	SPP Polymer Private Limited	July 24, 2023	Registered

Market Share:

Not Ascertainable.

1	Plot No. 4, Sector-I, IIE SIDCUL, Pantnagar, Udham Singh Nagar, Uttarkhand-263153, India	Leased	Manufacturing Plant
---	--	--------	---------------------

Employee Strength:

As on June 30, 2024, our Company has employed around 331 employees at various levels of the Organization For further details, please refer chapter titled 'Business Overview' on page 89 of the Prospectus.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships**
1.	Dipak Goyal	Managing Director	Experience: He has more than 20 years of business experience across various industries like polymer, manufacturing of luggage & Plastic as well as in and hospitality busines. Educational Qualification: He has cleared the examination of Bachelor of Commerce (B.com) from The University of Delhi in the year 2003.	1. Amvi Footwears Private Limited 2. Flylite Luggage (India) Private Limited
2.	Liladhar Mundhara	Whole-time Director	Experience: He has a vast experience of more than 3 decades in the Plastic Industry and has held senior position in manufacturing and dealing of all kind of plastic material. Educational Qualification: He has Completed Electrical Engineering in the year 1981 from University of Allahabad.	Nil

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships**
3.	Mahavir Bahety	Whole-Time Director	Experience: He has more than 3 decades of experience in Polymer and other industry. Educational Qualification: He holds Fellow Membership of The Institute of Chartered Accountants of India (CA) since 2004 and completed Bachelor of Commerce (Honours) from The University of Delhi in the year 1994.	Goldstar Footwears Private Limited
4.	Rakesh Kothari	Independent Director	Experience: He has 20 years of experience in various areas of finance including accounts, financial planning and analysis, budgeting, costing, working capital management, project monitoring and project funding. Educational Qualification: He has completed Master of Management Study from the University of Mumbai in the year 1997	Blue Eye Resorts Private Limited
5.	Pooja Garg	Independent Director	Experience: She Possessed experience of more than two decades in the field of audit, direct and indirect taxation, MIS, providing Trainings to Corporates, Finalizing Monthly and Annual Financials and Payrolls. Educational Qualification: she holds the Membership of The Institute of Chartered Accountants of India since 2007.	Nil
6.	Rinku Gulgulia	Independent Director	Experience: She has Completed Master of Business Administration (MBA) from Rajasthan technical university in the year 2010 and bachelor degree of Commerce from University of Bikaner in the year 2008. Educational Qualification: She possessed experience of more than 3 years in the field of Accounts and finance.	Nil

**All above stated Companies are Indian Companies Only.

For further details, please refer chapter titled “Our Management” on page no. 125 of the Prospectus.

OBJECTS OF THE ISSUE

Our Company proposes to utilize the Net Proceeds from the issue towards the following objects:

1. Repayment of Loan
2. Working capital requirement
3. General Corporate Purpose

(Collectively referred to as “Objects”)

The main objects clause and the objects ancillary to the main objects clause as set out in the Memorandum of Association enables our Company to undertake its existing activities and the activities for which funds are being raised by our Company through the Fresh Issue.

Details of means of finance –

In the event of a shortfall in raising the requisite capital from the Net Proceeds, towards meeting the objects of the Issue, the extent of the shortfall will be met by internal accruals or debt. In case of any surplus of monies received in relation to the Fresh Issue, we may use such surplus towards general corporate purposes.

We confirm that there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations 2018 and Clause 9(C) of Part A of Schedule VI of the SEBI ICDR Regulations, 2018 through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the issue

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(₹ In lakhs)

Sr. No.	Particulars	Total Estimated Cost	Estimated utilization of net proceeds in FY 2024-2025
1.	Repayment of Loan	775.00	775.00
2.	Working capital requirement	986.50	986.50
3.	General corporate purposes ¹	587.00	587.00
	Total	2,348.50	2,348.50

¹The amount utilized for general corporate purposes shall not exceed 25.00% of the gross proceeds of the issue.

As indicated above, our Company proposes to deploy the entire Net Proceeds towards the objects as described in the Financial Year 2024-25. In the event that the estimated utilization of the Net Proceeds in a Financial Year 2024-25 is not completely met, the same shall be utilized, in part or full, in the next Financial Year or a subsequent period towards the Objects

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN			
Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,06,78,004	94.99
2.	Public	5,63,156	5.01
	Total	1,12,41,160	100.00

Number/amount of equity shares proposed to be sold by selling shareholder, if any: Not Applicable

RESTATED AUDITED FINANCIALS STATEMENT

(₹In Lakhs, except per share data)

Particulars	As At 30 th June, 2024	As At 31 st March, 2024	As At 31 st March, 2023	As At 31 st March, 2022
Total income from operations (net)	2,895.85	9,381.29	6,677.47	8,077.96
Net Profit / (Loss) before tax and extraordinary items	132.38	142.81	102.32	40.92
Net Profit / (Loss) after tax and extraordinary items	91.33	99.40	54.42	28.01
Equity Share Capital	1,124.12	1,124.12	281.03	274.60
Reserves and Surplus	1,500.27	1,408.93	2,152.61	1,697.22
Net worth	2,624.39	2,533.05	2,433.64	1,971.82
Basic earnings per share (₹)	0.81	0.88	1.96	1.25
Diluted earnings per share (₹)	0.81	0.88	0.49	0.31
Return on net worth (%)	3.48%	3.92%	2.24%	1.42%
Basic Net Asset Value Per Share (₹)	23.35	22.53	87.87	88.11
Diluted Net Asset Value Per Share (₹)	23.35	22.53	21.97	22.03

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factor as per the Prospectus.

1. Our Company, Group Company, promoters and Directors are involved in certain litigations viz. criminal, civil and tax proceedings which are currently pending at various stages.
2. We have low net profit margins as compared to industry standards.
3. Our Company has filed various RoC forms and returns with factual inaccuracy and irregularly.
4. Our business depends on our manufacturing facility and shutdown of operations of the manufacturing facility on any grounds could adversely affect our business and results of operations.
5. The industry segments in which we operate being fragmented, we face competition from other large and small players, which may affect our business operations and financial conditions.
6. Our business requires us to obtain and renew certain registrations, licenses and permits from government and regulatory authorities and the failure to obtain and renew them in a timely manner may adversely affect our business operations.
7. Our Standalone Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of ICDR.
8. Our Promoters, Directors and Key Managerial Personnel may have interest in our Company, other than reimbursement of expenses incurred or remuneration.
9. We do not own our Registered Office which is being used by us currently.
10. We had filed certain ROC forms with additional fees in the past which was delayed compliances of certain provision under Companies Act, 2013.

For further details, please refer chapter titled 'Risk Factor' on page 20 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of Outstanding Litigations Against the Company, Director, Promoter, Subsidiaries and the Amount Involved

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (₹ in lakhs)
Company						
By the Company	2	NIL	NIL	NIL	NIL	21.72*
Against the Company	NIL	8	NIL	NIL	NIL	5.93
Director						
By our director	NIL	NIL	NIL	NIL	NIL	NIL
Against the Director	NIL	1	NIL	NIL	NIL	0.001
Promoter						
By Promoter	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoter	NIL	NIL	NIL	NIL	NIL	NIL
Subsidiaries						
By Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL
Against Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL

* The interest on the above stated amount is not included.

For further details, please refer chapter titled “Outstanding Litigations & Material Developments” beginning on page 184 of this Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved –Civil and Other Material Litigations

There no material outstanding litigation against the Company other than litigation regarding taxation matters like Income Tax and Tax Deduct at Sources (TDS) involved as on the date of the Prospectus.

C. There is no Regulatory action taken by SEBI or Stock Exchange against the promoter in last five financial year including any outstanding action.

D. Brief details of outstanding criminal proceedings against director(s) of our company – Nil

For further details, please refer chapter titled ‘Outstanding Litigation and Material Developments’ on page 184 of the Prospectus.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM


- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of joint applicants, the Application Form should contain only the name of the first applicant whose name should also appear as the first holder of the beneficiary account held in joint names. This Application means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. Applicants should specify only his/her ASBA Bank Account or UPI ID linked with his/her own bank account in case of sole applicant and ASBA bank account or UPI ID linked with the bank account of first applicant in case of joint applicants, in the application form. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder. Signature of the ASBA Account Holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party.
 - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 217 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.
- Revision(s) in the application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original application. Applicants are advised to retain copies of the Blank Revision Form and the application must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares*	39,40,000 Equity Shares	2,10,000 Equity Shares
Percentage of Issue Size available for allocation	94.94 % of the Issue Size 25.59 % of the Post Issue Paid up Capital	5.06 % of the Issue Size 1.36 % of the Post Issue Paid up Capital
Basis of Allotment/ Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 2000 Equity Shares and Further allotment in multiples of 2000 Equity Shares each. For further details please refer to the section titled "Issue Procedure – Basis of Allotment" on page no. 217 of the Prospectus.	Firm Allotment
Mode of Application	All the Applicants shall make the Application (Online or Physical) through ASBA Process Only.	Through ASBA mode Only.
Minimum Application Size	For NII: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value exceeds ₹ 2,00,000 For Retail Individuals: Such number of equity shares where application size is of at least 2000 Equity Shares.	210000 Equity Shares
Maximum Bid	For NII: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Size does not exceed 3940000 Equity Shares subject to limit the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals: Such number of Equity Shares so that the Application Value does not exceed ₹ 2,00,000	210000 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	2000 Equity Shares	2000 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	In case of ASBA, the entire application amount shall be blocked at the time of submission of Application Form to the SCSBs and in case of UPI as an alternate mechanism, application amount shall be blocked at the confirmation of mandate collection request by the Applicant.	
Application Lot Size	2000 Equity Share and in multiples of 2000 Equity Shares thereafter	

* 50% of the shares Issued in the Net Issue to Public portion are reserved for applications whose application value is below ₹ 2,00,000 and the balance 50% of the shares are available for applications whose application value is above ₹ 2,00,000.

	To, The Board of Directors SPP POLYMER LIMITED		100% FIXED PRICE SME ISSUE ISIN – INE0QR801013	Application Form No.	
	REGISTERED BROKER / SCSEB/ CDP/ RTA STAMP & CODE		SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT
				Mr./Ms./M/s.	
				Address	
				E-mail	
				Tel. No (with STD code) / Mobile	
SCSEB BRANCH STAMP & CODE		SCSEB BRANCH SERIAL NO.		2. PAN OF SOLE/FIRST APPLICANT	
				3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL	
				For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY APPLICATION

4. FROM (as per last Application or Revision)																					
Options	No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares)								Price per Equity Share (₹) 59/- (In Figures)												
	(In Figures)								Issue Price				Discount, if any				Net Price				
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1		
	Option 1																				
(OR) Option 2				NOT APPLICABLE										NOT APPLICABLE							
(OR) Option 3				NOT APPLICABLE										NOT APPLICABLE							


5. TO (Revised Application)																					
Options	No. of Equity Shares applied (Application must be in multiples of 2000 Equity Shares)								Price per Equity Share (₹) 59/- (In Figures)												
	(In Figures)								Issue Price				Discount, if any				Net Price				
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1		
	Option 1																				
(OR) Option 2				NOT APPLICABLE										NOT APPLICABLE							
(OR) Option 3				NOT APPLICABLE										NOT APPLICABLE							

6. PAYMENT DETAILS [IN CAPITAL LETTERS]																				PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹ in Figures)										(₹ in words)																			
ASBA Bank A/c No.																													
Bank Name & Branch																													
OR																													
UPI Id.																													
(Maximum 45 characters)																													


I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST APPLICANT										7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)										Registered Broker/ SCSEB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)									
Date: _____, 2024										I/We authorize the SCSEB to do all acts as are necessary to make the Application in the issue																			
										1) _____																			
										2) _____																			
										3) _____																			

TEAR HERE

										SPP POLYMER LIMITED - INITIAL PUBLIC ISSUE - REVISION - R										Acknowledgement Slip for Registered Broker/ SCSEB/ CDP/ RTA										Application Form No.									
DP ID / CLID																				PAN of Sole/First Applicant																			
Additional Amount Blocked (₹ in figures)										ASBA Bank A/c No. / UPI Id										SCSEB Branch Stamp & Signature																			
Bank Name & Branch																																							
Received from Mr./Ms. /M/s.																																							
Telephone / Mobile										Email																													

TEAR HERE

	Option 1		Option 2		Option 3		Stamp & Signature of Registered Broker/ SCSEB/ CDP/ RTA										Name of Sole / First Applicant												
	No. of Equity Shares																												
	Issue Price																												
	Additional Amount Blocked (₹)																												
	ASBA Bank A/c No. / UPI Id:																				Acknowledgment Slip for Applicant								
Bank Name & Branch:																				Application Form No.									
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.																													