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This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP. Link to download RHP: www.supremefacility.com
THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT (8) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SUPREME FACILITY MANAGEMENT LIMITED

Corporate Identification Number: U63040PN2005PLC020759; Date of Incorporation: May 19, 2005

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
A-120, Jai Ganesh Vision, Akurdi, Pune, Maharashtra, India, 411035	N.A.	Varsha Sahbani Company Secretary and Compliance Officer	Tel No: +91 7028091800 Email Id: compliance@supremefacility.com	www.supremefacility.com

NAME OF PROMOTER(S) OF THE COMPANY

LALASAHEB VITTHALRAO SHINDE, RAJENDRA LALASAHEB SHINDE AND MANISHA RAJENDRA SHINDE

DETAILS OF THE ISSUE

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (in ₹ Lakhs)	Offer for Sale Size (By No. of Shares or By Amount in ₹)	Total Issue Size	Eligibility	Share Reservation		
					QIB including Anchor	NII	RII
Fresh Issue	Upto 65,79,200 Equity Shares aggregating Up to ₹ [•] lakhs	NA	Upto 65,79,200 Equity Shares aggregating Up to ₹ [•] lakhs	This Issue is being made in terms of Regulation 229(2) and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 6,25,600 Equity Shares	Not less than 28,11,200 Equity Shares	Not less than 28,12,800 Equity Shares

The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (“NSE”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For this Issue, the Designated Stock Exchange will be the NSE (“NSE”).

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: NIL

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 72/- per equity share to ₹ 76/- per equity share
Minimum Bid Lot Size	1600 Equity shares
Bid/Issue Open On	December 11, 2024; Wednesday
Bid/Closes Open On	December 13, 2024; Friday
Finalisation of Basis of Allotment	December 16, 2024; Monday
Initiation of Refunds	December 17, 2024; Tuesday
Credit of Equity Shares to Demat accounts of Allottees	December 17, 2024; Tuesday
Commencement of trading of Equity Shares	December 18, 2024; Wednesday

*For details of price band and basis of Issue price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP:

Period	Name of Promoters	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is "X" times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	Lalasaheb Vitthalrao Shinde, Rajendra Lalasaheb Shinde And Manisha Rajendra Shinde	0.137	554.74	Lowest Price: 72 Highest Price: 76

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each and the Issue Price is [●] times of the face value of the Equity Shares. The Floor Price, Cap Price and Issue Price determined and justified by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in "Basis for Issue Price" on Page 92 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 27.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the websites of the Stock Exchanges i.e. www.nseindia.com; and the BRLM i.e., www.kslindia.com

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)		
		- 30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
Vishnusurya Projects And Infra Limited	Khandwala Securities Limited	141.94%, -1.25%	478.34%, 10.26%	271.36%, 14.34%
Kaushalya Logistics Limited		-13.67%, 1.94%	-17.19%, 4.65%	-11.33%, 13.07%
Euphoria Infotech India Limited		-59.92%, 1.64%	-63.73%, 4.96%	61.54%, 14.33%
QVC Exports Limited		-60.22%, 4.50%	-70.58%, -4.54%	N.A
Bikewo Green Tech Limited		-29.42%, -46.21%	N.A	N.A
Phoenix Overseas Limited		-45.56%, -48.28%	N.A	N.A
Premium Plast Limited		-4.19%, -4.39%	N.A	N.A

Notes:

- Kindly note that we have assumed the % of change in benchmark on the basis of the Companies listed on the relevant Stock Exchange.
- For further details, please refer to price information of past issues handled by the BRLMs beginning on page 272 of the RHP respectively.

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Name of BRLMs and contact details (telephone and email id) of each BRLMs	Khandwala Securities Limited SEBI Registration Number: INM000001899 Telephone Number: +91 224 076 7373; Contact Person: Sakshi Sharma / Parika Shah Email Id: ipo@kslindia.com, rinav@kslindia.com; Investors Grievance E-mail: mbinvestorsgrievances@kslindia.com Website: www.kslindia.com;
Name of Syndicate Members	Khandwala Securities Limited SEBI Registration Number: INM000001899 Telephone Number: +91 224 076 7373; Contact Person: Sakshi Sharma / Parika Shah Email Id: ipo@kslindia.com, rinav@kslindia.com; Investors Grievance E-mail: mbinvestorsgrievances@kslindia.com Website: www.kslindia.com;
Name of the Market Maker and contact details (telephone and email id) of each Market Maker	AFTERTRADE BROKING PRIVATE LIMITED (Formerly Known as RCSPL Share Broking Private Limited) Tel No.: +91 7801918080 Email Id: compliance@aftertrade.in Website: www.aftertrade.in Contact Person: Mr. Tanmay Trivedi
Name of Registrar to the Issue and contact details (telephone and email id)	KFin TECHNOLOGIES LIMITED Tel No.: +91 40 6716 2222/ 1800 309 4001; Fax No.: N.A Email: sfml.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221
Name of Statutory Auditor	M/s Bharat J Rughani & Co., CHARTERED ACCOUNTANTS Tel: +91 022-40712906; Fax: NA Email: akash@bjrca.com Contact Person: CA Akash Rughani Firm Registration No.: 101220W Peer Review Certificate No.: 013301
Name of Credit Rating Agency and the rating or grading obtained, if any	NOT APPLICABLE
Name of Debenture trustee, if any.	NOT APPLICABLE
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled "Issue Procedure" beginning at page no. 289 of the Red Herring Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National stock exchange (www.nseindia.com) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

S. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Rajendra Lalsaheb Shinde	Individual	<p>Experience: aged 16 years, is one of the Promoters, Managing Director of our Company. He was associated with our Company since its inception till November 1, 2016, as Whole-time Director and as Managing Director from November 30, 2021 till date. He possesses over 16 years of experience in the field of Integrated Facility Management Industry, Catering Industry, Transportation Industry, Factory in Factory and allied services Industry. His other ventures include Supreme Motion Pictures Private Limited, Trimurty Utility Services Private Limited and Supreme Infracity and Realty LLP. He oversees the day-to-day activities of our Company.</p> <p>Educational Qualification: He holds a Bachelors of Commerce from University of Poona in the year 1994.</p>
2.	Lalasaheb Vitthalrao Shinde	Individual	<p>Experience: aged 18 years, is one of the Promoters and Whole-time Director of our Company. He has been associated with our Company since 2013 as Finance Head and as an Executive Director from September 1, 2021. He possesses over 18 years of experience. He has previously held the position of Executive-Administration at Syntel Limited in the year 2006-2007. He further worked as an Associate Manager-Facilities Management at Infosys BPO Limited in the year 2007-2012.</p> <p>Educational Qualification: He holds a Bachelors of Commerce degree from Bharti Vidyapeeth Deemed University, from the year 2004. He also holds a Certificate in Organizational Leadership from Leaders Excellence at Harvard Square in the year 2022. He also holds a Certificate in effective Management of Service Sector Firm from Indian Institute of Management, Ahmedabad in the year 2023. He also holds a Certificate in Strategy Management from Indian Institute of Management, Indore in the year 2023.</p>
3.	Manisha Rajendra Shinde	Individual	<p>Experience: aged 56 years, is a Promoters and Non-Executive Director of our Company. She possesses over 6 years of experience in the field of Integrated Facility Management Industry. Her other ventures include Everdew Engineering Private Limited, Supreme Motion Pictures Private Limited and Supreme Holidays (India) Private Limited.</p> <p>Educational Qualification: She has completed her Senior Secondary from Kendriya Vidyalaya No 1 Air Force Station Jodhpur, in the year 1996. She has been associated with our Company since July 1, 2017.</p>

For details about the “Our Promoter And Promoter Group”, please refer to Page No. 166 of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:	<p>We are an integrated business services provider focused in offering Integrated Facility Management (“IFM”) services and other Support Services (“Support Services”) to industries across multiple sectors. Our IFM service portfolio broadly includes (i) soft services such as housekeeping and cleaning services, disinfecting and sanitizing services, pest control, horticulture, and facade cleaning; (ii) hard service such as maintenance, repair, overhaul and performance management of electrical, plumbing and maintenance services (iii) Staffing Service where we supply the workforce for various support service; Our Other Support Services portfolio broadly includes (i) Employee Transportation (“ET”) services whereby we provide transportation services for the employees of our clients; (ii) Corporate Food Solution Services (“CFSS”) whereby we offer catering services for employees of our corporate clients; (iii) Supply Chain Management Services (“SCM”) whereby we provide Third-party logistics (3PL) service for our clients and (iv) Production Support Services (“PSS”) whereby we supplying the workforce to the manufacturing companies for production, material handling, and maintenance. In catering our clients with our service portfolio, we are supported by our Subsidiaries and Associate.</p> <p>For details refer to chapter titled “Our Business” on Page no. 115 of the Red Herring Prospectus.</p>
Product/Service Offering:	<p>The Company provides following Services:</p> <ol style="list-style-type: none"> 1. Integrated Facilities Management 2. Support Services <p>For details about the “Our Business”, please refer to Page No. 115 of the Red Herring Prospectus</p>

Geographies Served:	PAN India
Revenue Segmentation by Geographies	For details about the “Our Business”, please refer to Page No. 115 of the Red Herring Prospectus
Key Performance Indicators:	For details refer to Chapter – “Basis for Issue Price” on Page no. 92 of the Red Herring Prospectus.
Industries Served	For details see “Our Business” on page 115 of the RHP.
Intellectual Property, if any:	Refer page 134 of the RHP

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Market Share:	3,29,600 Equity Shares
Manufacturing Plant, if any:	NA
Employee Strength:	10,798 employees of which billable personnel 137 are unbilable personnel on the payroll For details see “Our Business” on page 115 of the Red Herring Prospectus.

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1000 words.

BOARD OF DIRECTORS

S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Rajendra Lalsahab Shinde	Managing Director	Experience: aged 16 years, is one of the Promoters and Managing Director of our Company. He was associated with our Company since its inception till November 1, 2016, as Whole-time Director and as Managing Director from November 30, 2021 till date. He possesses over 16 years of experience in the field of Integrated Facility Management Industry, Catering Industry, Transportation Industry, Factory in Factory and allied services Industry. His other ventures include Supreme Motion Pictures Private Limited, Trimurty Utility Services Private Limited and Supreme Infracity and Realty LLP. He oversees the day-to-day activities of our Company. Educational Qualification: He holds a Bachelors of Commerce from University of Poona in the year 1994.	Indian Private companies: <ul style="list-style-type: none"> Supreme Motion Pictures Private Limited Trimurty Utility Services Private Limited Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil
2.	Lalasaheb Vitthalrao Shinde	Whole-time Director	Experience: aged 19 years, is one of the Promoters and Whole-time Director of our Company. He has been associated with our Company since its inception, as a Whole-time Director. He possesses over 19 years of experience in the field of Warehousing Industry and Integrated Facility Management Industry. His other ventures include Supreme Motion Pictures Private Limited, Trimurty Utility Services Private Limited and Supreme Holidays (India) Private Limited. He oversees the day-to-day activities of our Company. Educational Qualification: He holds a Doctor of Philosophy (Honoris Causa) from the Open International University in the year 2017.	Indian Private companies: <ul style="list-style-type: none"> Supreme Motion Pictures Private Limited Trimurty Utility Services Private Limited Supreme Holidays (India) Private Limited Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil
3.	Amol Sharad Shingate	Executive Director	Experience: aged 18 years, is a Executive Director and Chief Executive Officer of our Company. He has been associated with our Company since 2013 as Finance Head and as an Executive Director from September 1, 2021. He possesses over 18 years of experience. He has previously held the position of Executive-Administration at Syntel Limited in the year 2006-2007. He further worked as an Associate Manager-Facilities Management at Infosys BPO Limited in the year 2007-2012. Educational Qualification: He holds a Bachelors of Commerce degree from Bharti Vidyapeeth Deemed University, from the year 2004. He also holds a Certificate in Organizational Leadership from Leaders Excellence at Harvard Square in the year 2022. He also holds a Certificate in effective Management of Service Sector Firm from Indian Institute of Management, Ahmedabad in the year 2023. He also holds a Certificate in Strategy Management from Indian Institute of Management, Indore in the year 2023.	Indian Private companies: <ul style="list-style-type: none"> Ialpha Mobility Solutions Private Limited Purple Crest Services Private Limited Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil

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S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
4.	Bhaskar Bhattacharya	Non-Executive Director	Experience: aged 51 years, is a Non-Executive Director of our Company. He possesses over 3 year of experience and he was previously associated with Mke Audenuga group from 2020-2024 Educational Qualification: He has completed his Bachelor in Science degree from Jawaharlal Nehru University, New Delhi in the year 1995. He also completed his Bachelor in Technology from Jawaharlal Nehru University, New Delhi in the year 2003. He also completed a Diploma course in Junior Level Defence Management from Devi Ahiliya University, Indore in the year 2004. He holds a certificate in Business Management from Indian Institute of Management, Ahmedabad in the year 2017. He has completed his lean Sigma Six certification in 2017, He also holds a certificate in Financial Markets from Yale University in the year 2022. He is also a Fellow Member of the Indian Institute of Engineers since 2021	Indian Companies • Purple Crest Services Private Limited Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil
5.	Sagar Shrirang Jadhav	Independent Director	Experience: aged 35 years, is an Independent Director of our Company. He has 10 years of experience in the field of Accounts and Taxation as Proprietor of ADMS FinCorp. Educational Qualification: He holds a Government Diploma in Co-operation and Accountancy in the year 2015.	Indian Companies • Travcoin Private Limited • Trustweld Engineers India Private Limited • Adms Ebiz Private Limited • Anantyogi Private Limited • Amberenviro India Private Limited Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil
6.	Gautam Deendayal Sharma	Independent Director	Experience: aged 33 year, is an Independent Director of our Company. He has 7 years of experience in the field of Accountancy. His prior work experience involves working as Senior Specialist with AXA Business Services Private Limited in the year 2016 and currently has his own business Education Qualification: He is an Associate Member of the Institute of Chartered Accountants of India since 2016.	Indian Companies: Nil Indian Public Companies: Nil Indian Limited Liability Partnerships: : Nil Indian Hindu Undivided Family: Nil

For further details, please refer chapter titled “Our Management” on Page No. 152 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE

The details of the proceeds of the Fresh Issue are set forth below:

(Amount in Lakhs)

Sr. No.	Objects of the ISSUE	Total estimate cost	% of Gross Proceeds	% of Net Proceeds
1.	Funding our working capital requirements	3000.00	[●]	[●]
2.	Pursuing inorganic initiatives	750.00	[●]	[●]
3.	General Corporate Purpose	[●]	[●]	[●]
4.	Issue Related Expenses	[●]	[●]	[●]
	Total	[●]	[●]	[●]

Tentative Figures

*The amount to be utilised for general corporate purposes will not exceed 25% of the gross proceeds.

The Issue related expenses shall vary depending upon the final offer Size and the allotment of Equity Shares.

Means of Finance: The requirements of the objects detailed above are intended to be funded from the proceeds of the Issue. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

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Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,77,55,425	97.29
2.	Public	4,94,575	2.71
Total		1,82,50,000	100

Shareholding Pattern: For more details, please refer to “Capital Structure” on page no. 72 of the RHP.

RESTATED FINANCIALS OF OUR COMPANY

RESTATED AUDITED FINANCIALS (CONSOLIDATED)

(Amount in Lakhs)

Particulars	For the Year ended on			
	June 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Share Capital	1,825.00	1,825.00	25.00	25.00
Net worth	3,720.47	3,483.21	2,795.43	2,241.99
Revenue from operations	9,907.29	35,538.67	32,958.74	23,601.13
Profit After Tax	240.83	741.55	554.21	388.36
Earnings Per Share – Basic & Diluted**	5.28	4.06	221.68	155.34
Net Asset Value per Share	20.39	19.09	1,118.17	896.80
Total Borrowings (As per Balance Sheet) (Including Long-Term and Short Term Debt)	9377.73	6978.8	6916.68	4164.91

** As per restated Financial Statement

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

1. Our business could be adversely affected if our customers fail to renew their contracts with us or we fail to acquire new customers.
2. Operational risks are inherent in our business as it includes rendering services in contrasting environments. A failure to manage such risks including any errors, defects or disruption in our service or inability to meet expected or agreed service standards, could have an adverse impact on our business, cash flows, results of operations and financial condition.
3. Our business revenue from operations is concentrated in a few business segments.
4. A significant portion of our revenues are derived from a few geographical regions and any adverse developments affecting such regions could have an adverse effect on our business, cash flows, results of operation and financial condition..
5. We have a large workforce deployed across workplaces and customer premises. Consequently, we may be exposed to service-related claims and losses or employee disruptions, as well as employee related regulatory risks, that could have an adverse effect on our reputation, business, cash flows, results of operations and financial condition

For further details, please refer chapter titled “Risk Factors” on page no. 27 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and amount involved:

Name	By/ Against	Criminal Proceedings	Civil Proceedings	Tax Proceedings	Actions by regulatory authorities	Other Pending Litigations	Aggregate amount involved (₹ in Lakhs)
Company	By	Nil	Nil	Nil	Nil	Nil	Nil
	Against	16	Nil	18	Nil	Nil	228.6
Promoter	By	Nil	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	5	Nil	Nil	15.11
Directors	By	Nil	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies/ Entities	By	Nil	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	Nil	Nil	Nil	Nil
Directors other than promoters	By	Nil	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	Nil	Nil	Nil	Nil

B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved: Not Applicable

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: None

D. Brief details of outstanding criminal proceedings against Promoters:

For further details, please refer chapter titled “Outstanding Litigations and Material Developments” on page no. 248 of the RHP.

ANY OTHER INFORMATION AS PER LEAD MANAGERS / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

I, hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations or guidelines issued by the Government of India or the regulations or guidelines issued by Securities and Exchange Board of India Act, 1992, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements in Red Herring Prospectus are true and correct.