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COMMON BID CUM APPLICATION FORM

P.E. ANALYTICS LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: D-4 Commercial Complex, Paschim Marg, Vasant Vihar, New Delhi-110057
Corporate Office: Plot No. 348, Udyog Vihar, Phase II, Gurugram-122016, Haryana
Tel. No: 0124 452 2786; E-mail: info@propequity.in; Website: www.propequity.in
Contact Person: Ms. Chetna, Company Secretary and Compliance Officer

FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,
RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs
APPLYING ON A NON-REPATRIATION BASIS

PROPEQUITY

To,
The Board of Directors
P.E. ANALYTICS LIMITED

100% BOOK BUILT ISSUE
ISIN : INE0KNA01013

Bid cum
Application
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr./Ms./M/s. _____

SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	Address _____

		Email _____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	Tel. No. (with STD code) / Mobile _____
		2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS	<input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	6. INVESTOR STATUS
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		<input type="checkbox"/> Individual(s) - IND
		<input type="checkbox"/> Hindu Undivided Family - HUF*
		<input type="checkbox"/> Bodies Corporate - CO
		<input type="checkbox"/> Systemically Important NBFCs
		<input type="checkbox"/> Banks & Financial Institutions - FI
		<input type="checkbox"/> Mutual Funds - MF
		<input type="checkbox"/> National Investment Fund - NIF
		<input type="checkbox"/> Insurance Funds - IF
		<input type="checkbox"/> Insurance Companies - IC
		<input type="checkbox"/> Venture Capital Fund - VCF
		<input type="checkbox"/> Alternative Investment Fund - AIF
		<input type="checkbox"/> Other QIBs - OTH
		<input type="checkbox"/> Non Resident Indian - NRI
		(Non repatriation basis)
		<input type="checkbox"/> All entities other than QIBs, Bodies
		Corporates and Individuals - NOH
		Please Specify _____
		*HUF should apply only through Karta (Application by HUF would be treated on par with individual).

4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF") (PRICE BAND ₹ 111 - ₹ 114)	5. CATEGORY																																			
<table><tr><th rowspan="2">Bid Options</th><th rowspan="2">No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)</th><th colspan="4">Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)</th><th rowspan="2">"Cut-off" (Please ✓/tick)</th></tr><tr><th>Bid Price</th><th>Retail Discount</th><th>Net Price</th><th></th></tr><tr><td></td><td>8 7 6 5 4 3 2 1</td><td>4 3 2 1</td><td>3 2 1</td><td>4 3 2 1</td><td></td></tr><tr><td>Option 1</td><td></td><td></td><td></td><td></td><td><input type="checkbox"/></td></tr><tr><td>(OR) Option 2</td><td></td><td></td><td></td><td></td><td><input type="checkbox"/></td></tr><tr><td>(OR) Option 3</td><td></td><td></td><td></td><td></td><td><input type="checkbox"/></td></tr></table>	Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)				"Cut-off" (Please ✓/tick)	Bid Price	Retail Discount	Net Price			8 7 6 5 4 3 2 1	4 3 2 1	3 2 1	4 3 2 1		Option 1					<input type="checkbox"/>	(OR) Option 2					<input type="checkbox"/>	(OR) Option 3					<input type="checkbox"/>	<input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB
Bid Options			No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)				"Cut-off" (Please ✓/tick)																												
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	8 7 6 5 4 3 2 1	4 3 2 1	3 2 1	4 3 2 1																																
Option 1					<input type="checkbox"/>																															
(OR) Option 2					<input type="checkbox"/>																															
(OR) Option 3					<input type="checkbox"/>																															

7. PAYMENT DETAILS [IN CAPITAL LETTERS]	PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>
Amount blocked (₹ in figures) _____ (₹ in words) _____	
ASBA Bank A/c No. _____	
Bank Name & Branch _____	
OR	
UPI ID (Maximum 45 characters) _____	

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.	
	1) _____	
	2) _____	
	3) _____	
Date : _____, 2022		

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PROPEQUITY

P.E. ANALYTICS
LIMITED
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for
Members of the Syndicate / Sub-Syndicate
Member / Registered Broker /
SCSB / CDP / RTA / Agent

Bid cum
Application
Form No.

DP ID / CL ID		PAN of Sole / First Bidder
Amount blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		
Received from Mr./Ms./M/s. _____		
Telephone / Mobile	Email	

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P.E. ANALYTICS LIMITED - INITIAL PUBLIC OFFER - R	<table><tr><td></td><td>Option 1</td><td>Option 2</td><td>Option 3</td></tr><tr><td>No. of Equity Shares</td><td></td><td></td><td></td></tr><tr><td>Bid Price</td><td></td><td></td><td></td></tr><tr><td>Amount Blocked (₹ in figures)</td><td></td><td></td><td></td></tr></table>		Option 1	Option 2	Option 3	No. of Equity Shares				Bid Price				Amount Blocked (₹ in figures)				Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder
	Option 1	Option 2	Option 3																
No. of Equity Shares																			
Bid Price																			
Amount Blocked (₹ in figures)																			
ASBA Bank A/c No./UPI ID																			
Bank Name & Branch																			
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.																			
Acknowledgement Slip for Bidder																			
Bid cum Application Form No.																			
P.E. ANALYTICS LIMITED																			
1																			

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
DATED MARCH 15, 2022 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus (the "RHP"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, net of discount, if any, to be discovered through Book Building Process. I/We hereby confirm that I am/We are eligible persons to invest in this Issue in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies, Delhi, without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Issue.

I/WE CONFIRM THAT: (1) EITHER I am / We are Indian national(s), resident in India and I am / We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am / We are Indian national(s), resident in India and I am / We are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on nonrepatriation basis OR I am / We are Indian national(s) resident outside India and I am / We are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis; (2) I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (3) I am / We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: (1) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in the Red Herring Prospectus, I/We authorize (a) the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue after finalization of Basis of Allotment. (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. 3) I/We hereby authorize the Book Running Lead Manager or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first holder in which the beneficiary account is held) should be provided in the Bid cum Application Form.
- The first Bidder, should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the Courts and by investors residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate or the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 111/- to ₹ 114/- per Equity Share. The floor price is 11.10 times of the face value and the cap price is 11.40 times of the face value. Minimum Bid Lot is 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Members.

Maximum and Minimum Bid Size: In case of resident Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, net of discount, if any, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares such that bid amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.

- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 210 of the RHP.

- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category if any, at the time of the submission of the Bid cum Application Form. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Bid cum Application Form. The NRI Bidders can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from their offices. Bidders to please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
- Only the first Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of Bank Account Holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSB's will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in; Registrar to the Offer at Tel: +91 22 6263 8200 and E-mail: ipo@bigshareonline.com

COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
P.E. ANALYTICS LIMITED Registered Office: D-4 Commercial Complex, Paschimi Margvasant Vihar, New Delhi-110057 Corporate Office: Plot No. 348, Udyog Vihar, Phase II, Gurugram-122016, Haryana Tel. No: 0124 452 2786; E-mail: info@propequity.in; Website: www.propequity.in Contact Person: Ms. Chetna, Company Secretary and Compliance Officer	BIGSHARE SERVICES PRIVATE LIMITED CIN: U99999MH1994PTC076534 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol Naka, Andheri (E), Mumbai-400 059 Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-Mail: investor@bigshareonline.com Contact Person: Mr. Swapnil Kate Website: www.bigshareonline.com SEBI Registration No.: INR000001385

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP available at www.propequity.in.

THIS ABRIDGED PROSPECTUS CONSISTS 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

PROPEQUITY

P. E. ANALYTICS LIMITED

CIN: U70102DL2008PLC172384,

Date of Incorporation: January 08, 2008

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
D-4 Commercial Complex, Paschimi Marg, Vasant Vihar, New Delhi-110057, India	Plot No. 348, Udyog Vihar, Phase II, Gurugram-122016, Haryana	Ms. Chetna Company Secretary & Compliance Officer	chetna.mann@propequity.in 0124 452 2786	www.propequity.in

THE PROMOTER OF OUR COMPANY IS MR. SAMIR JASUJA

Details of Offer to Public

Type of Issue	Fresh Issue Size	OFS Size	Total Issue Size	Issue Under	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue & Offer For Sale	14,52,000 Equity Shares	13,20,000 Equity Shares	27,72,000 Equity Shares	The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations.	Not more than 13,15,200 Equity Shares	At least 3,96,000 Equity Shares	At least 9,21,600 Equity Shares	Upto 1,39,200 Equity Shares

These equity shares are proposed to be listed on NSE Emerge (i.e SME Platform of National Stock Exchange of India Limited).

OFS: Offer for sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity
Mr. Samir Jasuja	Promoter	13,20,000 Equity Shares	15.31

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	₹ 111.00 to ₹ 114.00 Per Equity Share of Face Value of ₹ 10/- each.
Minimum Bid Lot Size	1200 Equity Shares
Bid/Offer Open On	March 22, 2022
Bid/Closes Open On	March 25, 2022
Finalisation of Basis of Allotment	On or about March 30, 2022
Initiation of Refunds	On or about March 31, 2022
Credit of Equity Shares to Demat accounts of Allottees	On or about April 01, 2022
Commencement of trading of Equity Shares	On or about April 04, 2022

*For details of *price band* and *basis of offer price*, please refer to price band advertisement and page 199 of RHP.

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in ₹)
September 16, 2020 to March 15, 2022	Nil	N/A	Lowest Price-0 Highest Price-0

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10.00 each. The Floor Price, Cap Price and Offer Price determined by our Company and the Selling Shareholder, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Offer Price” on page 73 should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled “Risk Factors” at page 20 of the RHP and on page 7 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the offer, share transfer agents, depository participants, stock brokers, underwriters, Banker to the offer, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this offer, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchange i.e. www.nseindia.com; and the BRLM www.sarthiwm.in

PRICE INFORMATION OF BRLM

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Arvee Laboratories (India) Limited	Sarthi Capital Advisors Private Limited	-2.24[-3.70]	-10.24[0.46]	-16.96[11.44]
Marvel Décor Limited		-2.33[8.76]	-3.28[4.73]	-1.04[-6.12]
Mittal Life Style Limited		1.19[5.73]	8.10[0.70]	7.14[-7.90]
Five Core Electronics Limited*		-12.71[-2.55]	-	-
Marshall Machines Limited		-3.31[-5.35]	-18.58[-2.54]	-28.75[-4.69]
Bonlon Industries Limited		17.44[3.23]	-23.26[10.63]	16.28[34.27]
Vivo Collaboration Solutions Limited		19.53[.081]	-	-

*Trading in Equity Shares of the Company has been suspended in accordance with the NSE Circular dated June 18, 2019 vide reference no. NSE/CML/41337.

Name of BRLM and contact details (telephone and email id) of BRLM	Sarthi Capital Advisors Private Limited Contact : +91 22 2652 8671/72 Email Id : compliance@sarthiwm.in
Name of the Market Maker	Rikhav Securities Limited
Name of Registrar to the Issue and contact details (telephone and email id)	Bigshare Services Private Limited Contact : +91 22 6263 8200 Email Id : ipo@bigshareonline.com
Name of Statutory Auditor	Singhi Chugh & Kumar Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any.	NA
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Intermediaries
Non Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Offer Procedure” beginning at page 210 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to offer and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTER OF THE ISSUER COMPANY

Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Samir Jasuja	Individual	Mr. Samir Jasuja is the Promoter and Managing Director of our Company since inception. He did his diploma in Business Management (Specialization in finance) from Fore school of Management in the year 1996. He has been very active throughout his career Due to his dynamic and competitive business approach, he has been able to establish and expand his business. He has a vast experience of more than two decades. Currently Samir Jasuja has been honored to represent PropEquity as a panelist in the "GLOBAL CONCLAVE for Indian Real Estate" hosted at the UK Parliament House, London on 9 July 2018 By Network 18.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company Incorporated in the year 2008, PropEquity is engaged in providing proprietary Real Estate Business Intelligence and Analytics platform on B2B business model to various users such as Developers, construction industry, Investors, Banks, Housing finance companies, Equity research firms, real estate PE funds, REIT's, financial institutions, Mortgage Insurers, HNIs, Lenders and Investors in real estate. Due to company's in depth research, authentic data base and years of experience, unbiased and credible data, the company has quickly transformed itself into India's most comprehensive Business Intelligence platform for real estate in India. Our company provides authenticate real estate data, analytics and market research reports available on various formats and pricing on annual subscription basis and ad hoc reports as per requirement of users.

Product/Service Offering: The Company is engaged in providing proprietary Real Estate Business Intelligence and Analytics platform on B2B business model to various users such as Developers, construction industry, Investors, Banks, Housing finance companies, Equity research firms, real estate PE funds, REIT's, financial institutions, Mortgage Insurers, HNIs, Lenders and Investors in real estate. Our product and services includes 1. (a) Real Estate Business Intelligence – Residential, (b) Real Estate Business Intelligence –Commercial 2. Research & Consulting 3. Collateral Risk Management (CRM)

Revenue segmentation by product/service offering Company is operating in a single segment, hence revenue segmentation by product is not applicable

Geographies Served

Revenue segmentation by geographies:

Our Company tracks over 1,36,000 projects over 97,00,000 units and over 42,000 developers across 44 cities in India through a real-time search for commercial, residential and retail sectors.

Key Performance Indicators:

1. Experienced Promoter with sound market knowledge
2. Research and Development
3. Efficient and Talented Team
4. Client Engagement

Client Profile or Industries Served: Our company clientele includes various Private Equity Funds, banks and FIs and Real Estate clients.

Revenue segmentation in terms of top 5 clients: The top five clients of the Company accounted for approx 25% from operations for the F.Y. ended March 31, 2021

Intellectual Property, if any: As on the date of Red Herring Prospectus, the Company owns 4 trademarks which are registered with the Registrar of Trademarks in its own name.

Market Share: Not available

Manufacturing plant, if any: Not available

Employee Strength: Our Company has total of 212 full time employees as on January 31, 2022 at various levels of the organisation.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Samir Jasuja	Managing Director	Experience: He is a well-organized, experienced professional with strong analytical and interpersonal skills Qualification: Business Management (Specialization in finance)	Indian Companies: 1. Topaz IT Services Private Limited 2. Wedwise Events Private Limited 3. E-Realty Dotcom Private Limited Foreign Companies: Nil
2.	Ms. Vaishali Jasuja	Director	Experience: She has played an integral role in the creation and development of PropEquity, P E Analytics' advanced online search platform for data and analytics covering the Indian Real Estate Industry. Qualification: Master of Management Studies	Indian Companies: Nil Foreign Companies: Nil
3.	Ms. Pooja Verma	Director	Experience: Industry experience comprising data management, operations, people management and transactions. Qualification: Master of Business Administration (MBA)	Indian Companies: 1. Wedwise Events Private Limited 2. E-Realty Dotcom Private Limited Foreign Companies: Nil
4.	Mr. Sachin Sandhir	Additional Non-Executive Independent Director	Experience: He was the Global Managing Director – Emerging Business for RICS a global professional body Qualification: Business Management	Indian Companies: Genleap Ecosystem Private Limited Foreign Companies: Nil
5.	Mr. Satish Gordhan Mehta	Additional Non-Executive Independent Director	Experience: experience spanning over 40 years in the areas of housing finance, consumer finance, business development, training, credit information and management consultancy Qualification: Chartered Accountant	Indian Companies: 1. Pahal Financial Services Private Limited 2. Athena Partners Private Limited 3. Athena Education Initiatives Private limited Foreign Companies: Nil
6.	Mr. Ajay Kalayil Chacko	Additional Non-Executive Independent Director	Experience: He has Spent over a decade at Network18 Group Qualification: Business Administration (MBA)	Indian Companies: U Digital Content Private Limited Foreign Companies: Nil

OBJECTS OF THE OFFER

Details of means of finance -

The fund requirements for each of the objects of the Offer are stated as follows: (₹ in lakhs)

Sr. No.	Objects of the Offer	Total estimate cost	Amount deployed till February 16, 2022	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization
					Fiscal 2022-23
1	Expenditure for Technological upgradation	216.00	-	216.00	216.00
2	Retail Initiative (B2C Expansion plan);	925.46	-	925.46	925.46
3	General Corporate purposes*	[•]	NIL	[•]	[•]
4	Issue Expenses**	[•]	3.66	[•]	[•]
	Total	[•]	[•]	[•]	[•]

*The amount to be utilized for general corporate purposes shall not exceed 25.00% of the Gross Proceeds. To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC.

**To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC

**As on February 16, 2022, Company has incurred ₹3.66 lakhs towards offer expenses

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years.- NIL

Name of monitoring agency, if any- NA

Terms of Issuance of Convertible Security, if any- NA

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	86,78,499	96.11%
2.	Public	3,51,605	3.89%
	Total	90,30,104	100.00%

Number/amount of equity shares proposed to be sold by selling shareholder, if any. – 13,20,000 Equity shares

RESTATED AUDITED FINANCIALS

(₹ In Lakhs)

Particulars	As at 30 th September, 2021	2020-21	2019-20	2018-19
Total income from operations (Net)	1,136.75	1,801.25	1,562.04	1,488.76
Net Profit/(Loss) before tax and extraordinary items	562.59	928.34	151.00	479.76
Net Profit / (Loss) after tax and extraordinary items	410.63	692.19	117.03	347.74
Equity Share Capital	3.20	3.20	4.25	4.25
Reserves and Surplus	3,089.99	2,679.37	2,558.27	2,441.25
Net worth	3,093.20	2,682.57	2562.53	2,445.50
Basic earnings per share (₹)	1,282.24	2,161.47	365.44	1,085.88
Diluted earnings per share (₹)	1,194.72	2,013.94	340.55	1,011.81
Return on net worth (%)	13.28%	25.80%	4.57%	14.22%
Net asset value per share (₹)	9,659.00	8,376.75	8001.89	7636.45

INTERNAL RISK FACTORS

Business Risks/Company Specific Risk:

- 1) A significant portion of our revenue is generated from key clients, and if our key clients do not renew their agreements, issue statement of work, or expand the scope of services, we provide to them, or if our long-term relationships with our key clients are impaired or terminated, our business, financial condition and results of operations could be adversely impacted.
- 2) Our failure to manage our growth and scalability or adapt to technological developments or industry trends could affect the performance and features of our services and reduce our attractiveness to users and paid advertisers.
- 3) The proper functioning of our website is essential to our business.
- 4) Our Company and its Promoter are involved in certain legal proceeding(s). Any adverse decision in such proceeding(s) may render us/them liable to liabilities/penalties and may adversely affect our business and results of operations.
- 5) We are dependent on a number of key personnel, including our Promoter and senior management team, and on our sales team and the loss of, or our inability to hire, retain, train, and motivate such qualified and skilled personnel could adversely affect our business, financial condition and results of operations.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against/by the company and amount involved

Sr. No.	Types of Proceedings	No. of Cases	Amount to the extent quantifiable (in Lakhs)
LITIGATIONS INVOLVING OUR COMPANY			
<u>Litigation matters against our Company</u>			
	Tax matters	01	0.38
<u>Litigation matters filed by our Company</u>			
	Civil matters	04	29.64
LITIGATION INVOLVING OUR PROMOTER			
<u>Cases Filed by Promoter:</u>			
	Civil Matter	02	200.00
	Criminal Matter (Section 138 of Negotiable Instruments Act, 1881)	01	100.00
<u>Cases Filed against Our Promoter</u>			
1)	Nil	Nil	Nil
LITIGATION INVOLVING OUR SUBSIDIARIES			
	Nil	Nil	N.A

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NIL

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any Nil

D. Brief details of outstanding criminal proceedings against Promoters - NIL

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RHP

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an issue' and not 'an issue'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unlocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
 - For Retail Individual Bidders applying using UPI.**
 - Please ensure that your Bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 210 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

OFFER STRUCTURE

Particulars	QIBs ⁽¹⁾	Non-Institutional Bidders	Retail Individual Bidders	Market Maker
Number of Equity Shares available for Allotment/allocation ^{*(2)}	13,15,200 Equity Shares	3,96,000 Equity Shares	9,21,600 Equity Shares	1,39,200 Equity Shares
Percentage of Offer Size available for Allotment/allocation	Not more than 50.00% of the Net offer size shall be available for allocation to QIBs. However, up to 5.00% of net QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Fund only. Up to 60.00% of the QIB Portion may be available for allocation to Anchor Investors and one third of the Anchor Investors Portion shall be available for allocation to domestic mutual funds only	Not less than 15.00% of the Offer or the Offer less allocation to QIB Bidders and Retail Individual Bidders shall be available for allocation	Not less than 35.00% of the Offer or the Offer less allocation to QIB Bidders and Non-Institutional Bidders shall be available for allocation	5.02 % of the Offer Size
Basis of Allotment/allocation if respective category is oversubscribed*	Proportionate as follows (excluding the Anchor Investor Portion: (a) up to 26,400 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and; (b) 5,26,800 Equity shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above 7,88,400 Equity Shares may be allocated on a discretionary basis to Anchor Investors For further details please refer to the section titled "Offer Procedure" beginning on page 210 of the Red Herring Prospectus	Proportionate	Allotment to each Retail Individual Bidder shall not be less than the minimum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, "Offer Procedure" on page 210.	Firm Allotment
Mode of Bidding	ASBA Process only (excluding Anchor Investors)	ASBA Process only	ASBA only (including the UPI Mechanism)	ASBA Process Only
Minimum Bid	Such number of Equity Shares in multiples of 1,200 Equity Shares that the Application size exceeds ₹2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the Application size exceeds ₹2,00,000	1,200 Equity Shares	1,200 Equity Shares
Maximum Bid	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the offer, subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the offer, subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of 1,200 Equity Shares so that the Bid Amount does not exceed ₹2,00,000	Up to 1,39,200 Equity
Trading Lot	1200 Equity Shares			1200 Equity Shares. However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Mode of Allotment	Compulsorily in Dematerialised Mode			
Bid Lot	1200 Equity Shares and in multiples of 1200 Equity Shares thereafter			
Allotment Lot	A minimum of 1,200 Equity Shares and thereafter in multiples 1,200 Equity Share			
Trading Lot	1,200 Equity Shares and in multiples 1,200 Equity Share			
Mode of Allotment	Compulsorily in dematerialized form			
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids (3) In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism (for RIIs), that is specified in the ASBA Form at the time of submission of the ASBA Form.			

* Assuming full subscription in the Offer

⁽¹⁾ Our Company and the Selling Shareholders may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-Allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the QIB Portion. For further details, see "Offer Procedure" on page 210

⁽²⁾ Subject to valid Bids being received at or above the Offer Price. The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 253 of the SEBI ICDR Regulations.

Subject to valid Bids being received at or above the Offer Price, under-subscription, if any, in the Non-Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company and the Selling Shareholders, in consultation with the BRLMs and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. For further details, please see "Terms of the Offer" on page 199

⁽³⁾ Anchor Investors shall pay the entire Bid Amount at the time of submission of the Anchor Investor Bid, provided that any positive difference between the Anchor Investor Allocation Price and the Offer Price, shall be payable by the Anchor Investor Pay-in Date as mentioned in the CAN.

**COMMON BID
REVISION FORM**

P.E. ANALYTICS LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: D-4 Commercial Complex, Paschimi Marg, Vasant Vihar, New Delhi-110057
Corporate Office: Plot No. 348, Udyog Vihar, Phase II, Gurugram-122016, Haryana
Tel. No: 0124 452 2786; E-mail: info@propequity.in; Website: www.propequity.in
Contact Person: Ms. Chetna, Company Secretary and Compliance Officer

FOR RESIDENT INDIAN INVESTORS INCLUDING
RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,
RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs
APPLYING ON A NON-REPATRIATION BASIS

PROPEQUITY

To,
The Board of Directors
P.E. ANALYTICS LIMITED

100% BOOK BUILT ISSUE
ISIN : INE0KNA01013

Bid cum
Application
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
2. PAN OF SOLE / FIRST BIDDER _____		
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)												
	(In Figures)								Bid Price				Retail Discount				Net Price				"Cut-off" (Please ✓ tick)
	8	7	6	5	4	3	2	1	4	3	2	1	3	2	1	4	3	2	1		
Option 1																					
(OR) Option 2																					
(OR) Option 3																					

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)												
	(In Figures)								Bid Price				Retail Discount				Net Price				"Cut-off" (Please ✓ tick)
	8	7	6	5	4	3	2	1	4	3	2	1	3	2	1	4	3	2	1		
Option 1																					
(OR) Option 2																					
(OR) Option 3																					

6. PAYMENT DETAILS [IN CAPITAL LETTERS]												PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>											
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____																							
ASBA Bank A/c No. _____																							
Bank Name & Branch _____																							
UPI ID (Maximum 45 characters) _____																							

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER Date : _____, 2022	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) _____ 2) _____ 3) _____												MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)

TEAR HERE

PROPEQUITY P.E. ANALYTICS LIMITED BID REVISION FORM - INITIAL PUBLIC OFFER - R	Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Bid cum Application Form No.

DPID / CLID																							
Additional Amount Blocked (₹ in figures) _____												ASBA Bank A/c No./UPI ID _____											
Bank Name & Branch _____												Stamp & Signature of SCSB Branch											
Received from Mr./Ms./M/s. _____																							
Telephone / Mobile _____												Email _____											

TEAR HERE

P.E. ANALYTICS LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - R	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder _____ _____ _____
	No. of Equity Shares				
	Bid Price				
	Additional Amount Blocked (₹ in figures) _____				
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____					Acknowledgement Slip for Bidder
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.					Bid cum Application Form No.

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE