

TEAR HERE

COMMON  
BID CUM  
APPLICATION  
FORM

To,  
The Board of Directors  
PARAMOUNT DYE TEC LIMITED

100% BOOK BUILT ISSUE  
ISIN – INE0TG801013

Bid Cum  
Application  
Form No.

## PARAMOUNT DYE TEC LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: Village Mangarh, Machiwar Road, Kohara, Ludhiana - 141112, Punjab, India;  
Tel No: +91 9056855519; E-mail: info@paramountdyetec.com; Website: www.paramountdyetec.com;  
Contact Person: Ms. Chandni Jain, Company Secretary and Compliance Officer; CIN: U13114PB2024PLC060422

FOR RESIDENT INDIANS INVESTORS,  
INCLUDING RESIDENT QIBs, NON  
INSTITUTIONAL BIDDERS, RETAIL  
INDIVIDUAL BIDDERS AND ELIGIBLE NRIs  
APPLYING ON A NON-REPATRIATION BASIS

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

## 1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr. /Ms. /M/s. \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

Tel. No (with STD code) / Mobile \_\_\_\_\_

## 2. PAN OF SOLE/FIRST BIDDER

\_\_\_\_\_

## 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS

☐ NSDL

☐ CDSL

\_\_\_\_\_

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

## 4. BID OPTIONS (Only Retail individual Bidders can BID at "Cut-Off").

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1.00 only) (In Figures only)												"Cut-Off" (Please (✓)tick)					
		Bid Price								Retail Discount					Net Price				
		8	7	6	5	4	3	2	1	3	2	1	3		2	1			
Option 1																			<input type="checkbox"/>
(OR) Option 2																			<input type="checkbox"/>
(OR) Option 3																			<input type="checkbox"/>

## 5. CATEGORY

☐ Retail Individual Bidder

☐ Non Institutional Bidder

☐ QIB

## 6. INVESTOR STATUS

☐ Individual(s) - IND

☐ Hindu Undivided Family\* - HUF

☐ Non-Resident Indians - NRI

(Non-Repatriation basis)

☐ Bodies Corporate - CO

☐ Banks & Financial Institutions - FI

☐ Mutual Funds - MF

☐ National Investment Funds - NIF

☐ Insurance Funds - IF

☐ Insurance Companies - IC

☐ Venture Capital Funds - VCF

☐ Alternate Investment Funds - AIF

☐ Systematically Important NBFCs

☐ All entities other than QIBs, Bodies Corporates and Individuals - NOH

☐ Others (Please Specify)

\*HUF Should apply only through Karta (Application by HUF would be treated on par with individual)

## 7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☒ PART PAYMENT ☒

Additional Amount Blocked (₹ in Figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR UPI ID \_\_\_\_\_

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

## 8A. SIGNATURE OF SOLE / FIRST BIDDER

Date: \_\_\_\_\_, 2024

## 8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)

I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

## MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)

\_\_\_\_\_

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PARAMOUNT DYE TEC LIMITED -  
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for  
Members of the Syndicate/  
Sub-Syndicate Member/Registered  
Broker/SCSB/CDP/RTA/Agent

Bid Cum  
Application  
Form No.

PAN of Sole / First Bidder

DPID / CLID \_\_\_\_\_

\_\_\_\_\_

Amount Blocked (₹ in figures)	Bank Name & Branch	Stamp & Signature of SCSB Branch
ASBA Bank A/c No./UPI Id		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

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PARAMOUNT DYE TEC  
LIMITED - INITIAL  
PUBLIC OFFER - R

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the  
Syndicate/Sub-Syndicate Member/  
Registered Broker/SCSB/CDP/RTA/Agent

## Name of Sole / First Bidder

\_\_\_\_\_

## Acknowledgment Slip for Bidder

Bid Cum  
Application  
Form No.

ASBA Bank A/c No. / UPI Id: \_\_\_\_\_

Bank Name & Branch: \_\_\_\_\_

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

PARAMOUNT DYE TEC LIMITED 1

PLEASE FILL IN BLOCK LETTERS

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**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED SEPTEMBER 24, 2024, (THE “RHP”). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER’S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

**(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)**

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated September 24, 2024, filed with the Registrar of Companies, Chandigarh, the General Information Document for Investing in Public Issues (“GID”) and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Issue upon my/ our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/we have read the RHP. My/ our investment decision is solely based on the RHP and the Prospectus.

**I/We confirm that:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP; (B) I/We have read and agree to the representations, warranties and agreements contained the section “Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction” in the RHP; (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/we were outside of the United States at the time the issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (I) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account, reading the reference to “I/we” to include such accounts.

**FOR QIB BIDDERS:** I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India (“SEBI”) or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchange / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my/ our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see “Issue Procedure” and “Restrictions on Foreign Ownership of Indian Securities” on page 237 and 268 respectively of the RHP.

**INSTRUCTION FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an ‘Indication to make an Issue’ during the Bid/Issue period by a Bidder and not ‘an Issue’.
- The first Bidder should mention his /her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except for Bids by or behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempted from the requirement of obtaining/ specifying their PAN for transacting in the securities markets and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/bilateral institutions the Bidders or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes (“CBDT”) notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Bidders, the Registrar to the Issue will obtain demographic details registered with depository participants to be used among other things for allotment, technical rejections, or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate nor the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10.00 each. The Price Band and minimum Bid Lot size, will be decided by the Company in consultation with the BRLM and will be advertised in all edition of Financial Express (a widely circulated English national daily newspaper) and all edition of Jansatta (a widely circulated Hindi national daily newspaper, and Nawan Zamana (Punjab) Being the Regional Language of Ludhiana where our Registered Office is located), at least two (2) Working Days prior to the Bid/Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the NSE (“NSE EMERGE”) the “Stock Exchange”) for the purpose of uploading of their websites in accordance with SEBI ICDR Regulations. In case of any revision of the Price Band, the Bid/Issue Period will be extended for at least three (3) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three (3) Working Days, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the website of the BRLM, and on the terminals of the Member of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 2,00,000/- The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- “Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted”:** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request in case of Retail Individual Investors Bidding through the UPI Mechanism, block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centres. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/ CIR/P/2023/45 dated April 5, 2023.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see “Issue Procedure” on page no. 237, of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders’ undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity shares offered in the offer have not been and will not be registered under the U.S. Securities Act and any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the equity shares are being offered and sold(i) within the United States only to persons reasonably believed to be ‘qualified institutional buyers’ (as defined in rule 14A under the U.S. Securities Act), and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the equity shares in the United States.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in “Other Regulatory and Statutory Disclosures” and “Issue Procedure” on page nos. 212 and 237, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in and the Registrar to the Issue at Tel.: 91 22 6263 8200; and E-mail- ipo@bigshareonline.com
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date

**COMPANY CONTACT DETAILS**

**PARAMOUNT DYE TEC LIMITED**

**CIN No:** U13114PB2024PLC060422

**Registered Office:** Village Mangarh, Machiwaru Road, Kohara, Ludhiana - 141112, Punjab, India.

**Tel. No.:** +91 9056855519;

**E-mail:** info@paramountdyetec.com;

**Website:** www.paramountdyetec.com;

**Contact Person:** Ms. Chandni Jain, Company Secretary and Compliance Officer

**REGISTRAR CONTACT DETAILS**

**BIGSHARE SERVICES PRIVATE LIMITED**

S6-2, 6<sup>th</sup> Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India

**Contact No.:** +91 – 22 – 6263 8200;

**Fax No.:** +91 – 22 – 6263 8299

**E-mail:** ipo@bigshareonline.com

**Investor Grievance E-mail:** investor@bigshareonline.com

**Website:** www.bigshareonline.com

**Contact Person:** Mr. Asif Sayyed

**SEBI Registration No.:** INR000001385

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated Tuesday, September 24, 2024, (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://www.paramountdyetec.com/>).

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



(Scan this QR Code to view Abridged Prospectus)



## PARAMOUNT DYE TEC LIMITED

CIN: U13114PB2024PLC060422; Date of Incorporation: January 04, 2024

Registered Office	Contact Person	Email and Telephone	Website
Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India.	Ms. Chandni Jain Company Secretary and Compliance Officer	E-mail: <a href="mailto:info@paramountdyetec.com">info@paramountdyetec.com</a> Contact No: + 91 9056855519	<a href="http://www.paramountdyetec.com">www.paramountdyetec.com</a>

PROMOTERS OF THE COMPANY	MR. KUNAL ARORA AND MS. PALKI ARORA
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### Details of Offer to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	Upto 24,30,000* Equity Shares amounting up to ₹ [●] Lakhs	Nil	₹ [●]	This Issue Is Being Made in Terms of Regulation 229(1) Of Chapter IX Of The SEBI (ICDR) Regulations, 2018 As Amended.	Not more than 11,52,000 Equity Shares	Not more than 3,46,800 Equity Shares	Not more than 8,08,800 Equity Shares

These equity shares are proposed to be listed on NSE Emerge (i.e. Emerge Platform of National Stock Exchange Limited).

OFS: Offer for Sale

### Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to a maximum of 10 selling shareholders)

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
Not Applicable as The Entire Issue Constitutes Fresh Issue of Equity Shares							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 111.00 to ₹ 117.00 Per Equity Share of Face Value of ₹ 10.00 Each
Minimum Bid Lot Size	1, 200 Equity Shares
Bid/Offer Open On	Monday, September 30, 2024
Bid/Closes Open On	Thursday, October 03, 2024
Finalisation of Basis of Allotment	On or about Friday, October 04, 2024
Initiation of Refunds	On or about Monday, October 07, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about Monday, October 07, 2024
Commencement of trading of Equity Shares	On or about Tuesday, October 08, 2024

\* For details of **Price Band** and **Basis of Issue Price**, please refer to price band advertisement and page 87 of RHP.

### Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP.

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (₹ 117.00 is “X” times the weighted Average cost of Acquisition*)	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Trailing Eighteen Month from the date of RHP	21, 500	183.76 times	111.00 - 117.00

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP.

## RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10.00. The Floor Price, Cap Price and Offer Price determined by our Company and the Selling Shareholders, in consultation with the BRLM's, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under **"Basis for Offer Price"** on page 87 should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

## GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled **"Risk Factors"** at page 29 of the RHP and on page 8 of this Abridged Prospectus.

## PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and / or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM at [www.gretexcorporate.com](http://www.gretexcorporate.com).

## PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER GRETEX CORPORATE SERVICES LIMITED

Sr. No.	Issue name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30 <sup>th</sup> calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180 <sup>th</sup> calendar days from listing
1.	Akme Fintrade (India) Limited	Gretex Corporate Services Limited	-11.82, [3.38]	N.A.	N.A.
2.	Amic Forging Limited		105.59, [3.42]	190.37, [5.78]	244.16, [9.78]
3.	Interiors & More Limited		-8.99, [-0.52]	-2.29, [1.73]	-6.53, [11.51]
4.	Zenith Drugs Limited		-40.37, [-0.58]	-37.14, [3.31]	-7.80, [11.82]
5.	Owais Metal and Mineral Processing Limited		100.76, [0.13]	361.20, [0.56]	408.55, [12.26]
6.	Associated Coaters Limited		51.59, [6.56]	55.67, [9.69]	N.A.
7.	Rapid Multimodal Limited		N.A.	N.A.	N.A.

**\* Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.**

<b>Names of BRLM and contact details (telephone and email id) of each BRLM and contact details</b>	<b>GRETEX CORPORATE SERVICES LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. <b>Tel No.:</b> +91 96532 49863 <b>Email:</b> <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a> , <b>Website:</b> <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a> <b>Contact Person:</b> Ms. Prajakta Raut; <b>SEBI Registration No:</b> INM000012177 <b>CIN:</b> L74999MH2008PLC288128
<b>Name of the Syndicate Member</b>	<b>GRETEX CORPORATE SERVICES LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. <b>Tel No.:</b> 022 69308500 <b>Email:</b> <a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a> , <b>Contact Person:</b> Mr. Deepak Navinchandra Shah <b>SEBI Registration No:</b> INZ000166934; <b>Market Maker Code No.:</b> 90287
<b>Name of the Market Maker</b>	<b>GRETEX CORPORATE SERVICES LIMITED</b> <b>Address:</b> A-401, Floor 4 <sup>th</sup> , Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai-400013, Maharashtra, India. <b>Tel No.:</b> 022 69308500 <b>Email:</b> <a href="mailto:compliance@gretexbroking.com">compliance@gretexbroking.com</a> , <b>Contact Person:</b> Mr. Deepak Navinchandra Shah <b>SEBI Registration No:</b> INZ000166934; <b>Market Maker Member Code:</b> SMEMM0617628062012



<b>Name of Registrar to the Issue and contact details</b>	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6 <sup>th</sup> Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India <b>Tel No.:</b> +91 – 22 – 6263 8200; <b>Fax No.:</b> +91 – 22 – 6263 8299 <b>E-mail:</b> ipo@bigshareonline.com <b>Investor Grievance E-mail:</b> investor@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Asif Sayyed <b>SEBI Registration No.:</b> INR000001385
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	M/s. Rajesh Mehru & Co., Chartered Accountants (Statutory Auditor) & M/s. Jay Gupta and Associates., Chartered Accountants (Peer Review Auditor)
<b>Name of Credit Rating Agency and the rating or grading obtained if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any.</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks is available on: <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a>
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled <b>“Issue Procedure”</b> beginning at page 237 of the RHP
<b>Details regarding website address(es) / link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stockbrokers who can accept application from investor (as applicable)</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=10</a>

#### PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Kunal Arora	Individual	Mr. Kunal Arora, aged 36, is the Promoter, Managing Director, and Chief Financial Officer of our Company. Initially appointed as a Non-Executive Director on January 4, 2024, he transitioned to the role of Managing Director on March 20, 2024, for a tenure of five years. Additionally, he was appointed as the Chief Financial Officer of the Company with effect from May 25, 2024. Mr. Arora holds a Bachelor of Business Administration degree from Gujranwala Guru Nanak Institute of Management & Technology, Ludhiana, earned in 2010. In 2014, he founded a Partnership Firm in the name and style of “Paramount Dye Tec”, with a decade of experience in yarn production and marketing, he oversees all manufacturing operations, including quality control and supply chain management. As a leader, Mr. Arora consistently delivers value to customers, striving to meet and exceed their expectations, and is deeply involved in the day-to-day execution of projects. He is the driving force behind the company’s operations and serves as a mentor to all employees, primarily overseeing the company’s overall business operations.
2	Ms. Palki Arora	Individual	Ms. Palki Arora, aged 35, is the Promoter and Executive Director of the Company. She was initially appointed as a Non-Executive Director on January 4, 2024, and later transitioned to the role of Executive Director on March 15, 2024. Ms. Arora holds a Bachelor of Arts and a Master of Arts from MCM DAV College for Women, Chandigarh, which she completed in 2009 and 2011, respectively. In 2016, she joined the partnership firm “Paramount Dye Tec.” With approximately eight years of experience, she possesses extensive expertise in human resources, focusing on maintaining both affordability and operational efficiency. She actively seeks opportunities for both personal and organizational growth and leads the development of innovative business techniques and practices, driving continuous improvement and adaptation to meet evolving market demands.

## BUSINESS OVERVIEW AND STRATEGY

We, 'PDTL' are a Ludhiana, Punjab-based company, specializing in the manufacturing of yarns by recycling waste synthetic fiber (recycling synthetic waste), serving the B2B segment of the textile industry. We offer a range of products including synthetic fiber and yarns which includes acrylic yarn, polyester yarn, nylon yarn, wool yarn, hand-knitting yarn and acrylic blend yarn with quality, finer impact, and lasting excellence.

At PDTL, we utilize synthetic waste fibers as our primary raw material, transforming them into quality yarn. This process not only enhances industry sustainability but also boosts economic efficiency. Our commitment to environmental responsibility and economic benefits is evident through our innovative approach. Through continuous R&D, we have developed advanced technology to recycle pre-consumer waste into premium yarn and fiber. This capability allows us to meet the growing demand for sustainable and circular fashion, solidifying our market presence. As an ISO 9001:2015 and Good Manufacturing Practice (GMP) certified organization, we adhere to a robust Quality Management System.

### Our Products:

- Synthetic Fibers** Acrylic fiber, a synthetic fiber derived from polymers, is renowned for its durability and versatility, providing a cost-effective and sustainable alternative to natural fibers. Made primarily from acrylonitrile, acrylic fibers are soft, lightweight, durable, and retain their shape and color after washing. The term "acrylic" refers to fibers with a chemical base of acrylonitrile, comprising 35-85% of the fiber
- Yarns** are long, continuous strands of interlocked fibers that are used in the production of textiles, such as fabrics, knitting, weaving, and sewing. They are made from a variety of natural or synthetic fibers and are an essential component in creating different types of clothing and household items.
- Acrylic Yarns** are synthetic fibers known for their softness, warmth, and colorfastness. They closely mimic the properties of wool but are typically more affordable and easier to care for. Acrylic yarns are widely used in knitwear, blankets, home decor items, and accessories.
- Polyester Yarns** are synthetic fibers known for their strength, durability, and resistance to stretching and shrinking. They are commonly used in apparel, home furnishings, and industrial applications. Polyester yarns offer excellent color retention and are quick drying, making them suitable for outdoor and active wear.
- Wool yarns** are renowned for their natural warmth, softness, and versatility. Our wool yarns provide quality and durability for all your textile needs. Wool yarns are widely used in knitwear, blankets, and home decor projects. They are breathable and moisture-wicking, providing comfort in any season.
- Hand Knitting Yarn** are meticulously crafted to meet the needs of artisans and hobbyists, providing materials for creating handmade knitted items.
- Acrylic Blend Yarns** seamlessly blending strength and softness, acrylic blend yarns provide versatile options for creating premium textiles. Whether for knitting, crocheting, or weaving, these yarns offer a harmonious balance of durability and comfort, catering to a wide range of creative pursuits and skill levels. We offer Ply ranging from single to 4-ply acrylic blend yarns, ensuring there's a suitable option for every project.
- Nylon Yarns** we trade quality nylon yarns, ensuring exceptional strength, durability, and elasticity. Although these yarns are not manufactured in-house, we integrate them seamlessly into our business process. Our nylon yarns are used for a variety of applications, including apparel, upholstery, and industrial materials, offering excellent abrasion resistance and moisture-wicking properties.

**Geographies Serves:** The Company serves its activities and operations at India market.

### Key Performance Indicators of Our Company:

Key Financial Performance	For the period ended	For the period ended	For the Financial Year ended		
	March 31, 2024	January 03, 2024	March 31, 2023	March 31, 2022	March 31, 2021
	Company	Partnership Firm			
Revenue from operations <sup>(1)</sup>	2,351.15	2,954.72	4,600.08	2,363.32	1,690.50
EBITDA <sup>(2)</sup>	514.43	520.77	610.44	115.75	61.74
EBITDA Margin <sup>(3)</sup>	21.88	17.63	13.27	4.90	3.65
PAT	354.09	278.65	316.14	15.94	15.94
PAT Margin <sup>(4)</sup>	15.06	9.43	6.87	0.67	0.94
Networth <sup>(5)</sup>	3,032.06	1.00	553.77	258.78	237.48
RoE % <sup>(6)</sup>	11.68%	-	-	-	-
RoCE% <sup>(7)</sup>	16.53%	535.20%	70.00%	12.28%	11.33%

Notes:

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- (3) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- (4) 'PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.
- (5) Net worth means the aggregate value of the paid-up share capital and reserves and surplus of the company less deferred tax assets.
- (6) Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
- (7) Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term borrowings.

**Client Profile or Industries Served:** Companies specializing in the manufacturing of yarns by recycling waste synthetic fiber (recycling synthetic waste), serving the B2B segment of the textile industry. We offer a range of products including synthetic fiber and yarns which includes acrylic yarn, polyester yarn, nylon yarn, wool yarn, hand-knitting yarn and acrylic blend yarn with quality, finer impact, and lasting excellence.

**Revenue segmentation in terms of top 5/10 clients or Industries:** Not Ascertainable

**Intellectual Property, if any:** We have applied for one trademark and do not own the trademark as on date. For further details please refer the section titled "Government and Other Statutory Approvals" beginning on page 205 of Red Herring Prospectus.

**Market Share:** Not Ascertainable

**Manufacturing plant:** Unit 1 - Village Mangarh, Machiwar Road, Kohara, Ludhiana 141112, Punjab, India and Unit 2 - Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana – 141126, Punjab, India

**Employee Strength:** 37

BOARD OF DIRECTORS				
Sr. No.	Name	Designation(Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1	Mr. Kunal Arora	Managing Director	<p><b>Experience:</b> He is actively involved in the day-to-day management of the Company and takes vital role in its decision-making process. He has more than 10 years of Experience.</p> <p><b>Educational Qualification:</b> Bachelor Of Business Administration from Gujranwala Guru Nanak Institute of Management and Tech, Ludhiana in the year 2010.</p>	<p><b>Indian Companies:</b> a. Welldone Cottex Private Limited</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>
2	Ms. Palki Arora	Executive Director	<p><b>Experience:</b> With approximately eight years of experience, she possesses extensive expertise in human resources, focusing on maintaining both affordability and operational efficiency. She actively seeks opportunities for both personal and organizational growth and leads the development of innovative business techniques and practices.</p> <p><b>Educational Qualification:</b> Bachelor of Arts and a Master of Arts from MCM DAV College for Women, Chandigarh, in 2009 and 2011, respectively.</p>	<p><b>Indian Companies:</b> a. Welldone Cottex Private Limited</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>
3	Mr. Rupesh	Executive Director	<p><b>Experience:</b> He brings extensive expertise in overseeing financial operations, devising tax and financial strategies, and managing budgeting and capital requests. In our Company, he is involved in supervising financial operations, developing tax and financial policies and managing budgeting processes and capital requests.</p> <p><b>Educational Qualification:</b> Higher Secondary education from the Himachal Pradesh Board of School Education, Dharamshala, in 2005.</p>	<p><b>Indian Companies:</b> NA</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>

BOARD OF DIRECTORS				
Sr. No.	Name	Designation(Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
4	Ms. Divya	Non-Executive Director	<p><b>Experience:</b> She has extensive expertise in share issuance, investor grievance management, statutory record maintenance, due diligence, and compliance.</p> <p><b>Educational Qualification:</b> Master's degree in Commerce from G.G.N. Khalsa College, Ludhiana, completed in 2013, Company Secretary qualification from the Institute of Company Secretaries of India in 2015.</p>	<p><b>Indian Companies:</b> NA</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>
5	Mr. Manish	Independent Director	<p><b>Experience:</b> He has more than 3 years of experience in the field of law and compliance during which he gained exposure in secretarial compliances, strategically raising capital by issuance of shares, legal opinions &amp; researches for various corporate clients.</p> <p><b>Educational Qualification:</b> He completed his Company Secretary qualification from the Institute of Company Secretaries of India and received his membership on October 15, 2020.</p>	<p><b>Indian Companies:</b> NA</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>
6	Mr. Prabir Singh	Independent Director	<p><b>Experience:</b> He has nearly 20 years of experience. His expertise spans various domains, including auditing, taxation, accounting, financial consultancy, project financing, and corporate law compliance, enriching the Company's Board with his extensive experience in finance.</p> <p><b>Educational Qualification:</b> He has been a Chartered Accountant, holding his degree from the Institute of Chartered Accountants of India since 2003.</p>	<p><b>Indian Companies:</b> NA</p> <p><b>Foreign Companies:</b> NA</p> <p><b>Limited Liability Partnerships:</b> NA</p>

For further details in relation to our Board of Directors, see ***“Our Management”*** beginning on page 149 of the RHP.

#### OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

*(₹ in lakhs)*

Sr. No.	Objects of the Issue	Total Estimated Expenditure	Amount Deployed till Date of Filing this Document	Amount to be utilized from Internal Accruals	Amount to be Financed and deployed from Net Proceeds by the Financial Year ended March 31, 2025
1.	Setting up of Manufacturing Unit	2,402.42	297.52	504.90	1,600.00
2.	Repayment/Prepayment of Certain Debt Facilities availed by our Company	451.35	0.00	1.35	450.00
3.	Expenses towards Registry of Land purchased from Promoter	114.42	0.00	14.42	100.00
4.	General Corporate Purposes*	[•]	--	--	[•]
	<b>Total</b>	[•]	--	<b>520.67</b>	[•]

\*General Corporate Purpose shall not exceed 25% of the Net Issue Proceeds



Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible Securities	Not Applicable
Issue Size	Not Applicable
Interest on Convertible Securities	Not Applicable
Conversion Period of Convertible Securities	Not Applicable
Conversion Price for Convertible Securities	Not Applicable
Conversion Date for Convertible Securities	Not Applicable
Details of Security created for CCD	Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

#### SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	45,11,445	99.97
2.	Public	1,206	0.03
	<b>Total</b>	<b>45,12,651</b>	<b>100.00</b>

For further details please refer “*Capital Structure*” beginning on page 66 of the RHP

Number/amount of equity shares proposed to be sold by selling shareholders, if any. : Not Applicable

#### RESTATED FINANCIALS STATEMENT

(₹ in Lakhs)

Particulars	Company	M/S. Paramount Dye Tec (Partnership Firm)			
	For the period from 04.01.2024 to 31.03.2024	For the period ended 03.01.2024	For the year ended 31.03.2023	For the year ended 31.03.2022	For the year ended 31.03.2021
Total income from operations (Net)	2,351.15	2,954.72	4,600.08	2,363.32	1,69 0.50
Net Profit/(Loss) before tax and extraordinary items	473.32	428.32	521.17	17.44	24.54
Net Profit / (Loss) after tax and extraordinary items	354.09	278.65	316.14	15.94	15.94
Equity Share Capital	2.25	1.00	553.77	258.78	237.48
Reserves and surplus	3,029.81	-	-	-	-
Net Worth	3,032.06	1.00	553.77	258.78	237.48
<b>Other Financial Information</b>					
Basic & Diluted EPS (₹) (Post Bonus)	7.86	NA	NA	NA	NA
Return on Net worth (%)	11.68	NA	NA	NA	NA
Net Asset Value Per Share (₹) (Pre Bonus)	20,594.30	-	-	-	-
Net Asset Value Per Share (₹) (Post Bonus)	67.31	-	-	-	-

For further details, please refer Chapter “*Financial Statement as Restated*” beginning from page 181 of the RHP

#### INTERNAL RISK FACTORS

(Minimum 5 and maximum 10 risk factors to be specified).

1. We operate in a heavily regulated sector and our operations are subject to environmental, health and safety regulations that could expose us to liability, increase our cost of operations or otherwise have a material adverse effect on our results of operations and could also result in enhanced compliance obligations

2. Majority of our revenue is dependent on single business segment i.e. manufacturing of fiber and yarns. Any adverse impact on sales of a product would adversely affect our operations and profitability.
3. Our business depends on our manufacturing facility and the loss of or shutdown of operations of the manufacturing facility on any grounds could adversely affect our business or results of operations. Further, our business involves usage of manpower and any unavailability of our employees or any strikes, work stoppages may have an adverse impact on our cash flows and results of operations.
4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
5. Too much Geographical concentration of our Business in one location can impact our Business.

For further details please refer the section titled **“Risk Factors”** on page 29 of the RHP

#### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

**A. Total number of outstanding litigations against the company and amount involved:**

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Litigation	Aggregate amount involved (In ₹)
<b>Partnership Firm</b>						
Income Tax (Outstanding Demand)	-	3	-	-	-	6,95,908
Income Tax (E Proceedings)	-	2	-	-	-	Unascertainable
Direct Tax (TDS)	-	5	-	-	-	5,930
<b>Company</b>						
By the Company	-	-	-	-	-	-
Against the Company	-	1	-	-	-	32,050
<b>Directors</b>						
By our Directors	-	-	-	-	-	-
Against the Directors	-	1	-	-	-	2,52,784
<b>Promoters</b>						
By Promoters	-	-	-	-	-	-
Against Promoters	-	1	-	-	-	2,52,784
<b>Subsidiaries</b>						
By Subsidiaries	NA	NA	NA	NA	NA	NA
Against Subsidiaries	NA	NA	NA	NA	NA	NA

**B. Brief details of top 5 material outstanding litigations against the company and amount involved: d:**

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
-	-	-	-	-

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL**

**D. Brief details of outstanding criminal proceedings against Promoters: NIL**

#### ANY OTHER IMPORTANT INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER – NIL

#### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP) BIDDER'S UNDERTAKING FOR BID CUM REVISION FORM

I/We (on behalf of joint bidder's, if any) confirm that the Acknowledgement slip for my/our bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.  
I/We (on behalf of joint bidder's, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTION FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
- Please ensure that the Bid Options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of the Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/ CIR/P/2023/45 dated April 5, 2023.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page no. 237, of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar Card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

## ISSUE STRUCTURE

### The Issue is being made through the Book Building Process

Particulars of the Issue <sup>(1)</sup>	Market Maker Reservation Portion	QIBs <sup>(1)</sup>	Non-Institutional Investors	Retail Individual Investors
<b>Number of Equity Shares available for allocation</b>	Up to 1,22,400 Equity Shares	Not more than 11,52,000 Equity Shares	Not less than 3,46,800 Equity Shares available for allocation or Issue less allocation to QIB Bidders and Retail Individual Bidders.	Not less than 8,08,800 Equity Shares available for allocation or Issue less allocation to QIB Bidders and Non-Institutional Bidders.
<b>Percentage of Issue Size available for allocation</b>	5.04% of the Issue Size	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not less than 15% of the Issue less allocation to QIB Bidders and RIBs will be available for allocation.	Not less than 35% of the Issue less allocation to QIBs and Non-Institutional Bidders will be available for allocation
<b>Basis of Allotment <sup>(2)</sup></b>	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and Up to [●] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion of up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation (b) Price	Allotment to each Non- Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 237 of the Red Herring Prospectus.	Allotment to each Retail Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares is any, shall be allotted on proportionate basis. For details, see "Issue Procedure" beginning on page 237 of the Red Herring Prospectus.
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.			
<b>Minimum Bid Size</b>	1,22,400 Equity Shares	Such number of Equity Shares and in multiples of 1,200 Equity Shares that the Bid Amount exceeds ₹200,000	Such number of Equity Shares and in multiples of 1,200 Equity Shares that the Bid Amount exceeds ₹200,000	1,200 Equity Shares
<b>Maximum Bid Size</b>	1,22,400 Equity Shares	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits	Such number of Equity Shares in multiples of 1,200 Equity Shares so that the Bid Amount does not exceed ₹200,000
<b>Trading Lot</b>	1,200 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	1,200 Equity Shares and in multiples thereof	1,200 Equity Shares and in multiples thereof	1,200 Equity Shares and in multiples thereof
<b>Terms of Payment</b>	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup>			
<b>Mode of Bid</b>	Only through the ASBA process.			Through ASBA Process or Through Banks or by using UPI ID for payment

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

<sup>(1)</sup> Our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price.

<sup>(2)</sup> In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.

<sup>(3)</sup> Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.

<sup>(4)</sup> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

