

TEAR HERE

COMMON REVISION FORM

KEN ENTERPRISES LIMITED - INITIAL PUBLIC ISSUE REVISION - R
 Registered and Corporate Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Maharashtra - 416115, India
 Contact Number: +91-0230-2438538 E-mail: cs@kenindia.in Website: www.kenindia.in
 Contact Person: Ms Shailja Dubey, Company Secretary and Compliance Officer; CIN: U17299PN1998PLC012572

FOR RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

ISSUE OPENS ON: WEDNESDAY, FEBRUARY 05, 2025
 ISSUE CLOSES ON: FRIDAY, FEBRUARY 07, 2025



To,
 The Board of Directors
KEN ENTERPRISES LIMITED

FIXED PRICE ISSUE
ISIN: INE15DO01012

Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s. _____

Address _____

Email _____

Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST APPLICANT

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

PHYSICAL

Options	No. of Equity Shares applied (Application must be in multiples of 1,200 equity shares)							Price per Equity Share ₹ 94.00/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

Options	No. of Equity Shares applied (Application must be in multiples of 1,200 equity shares)							Price per Equity Share ₹ 94.00/- (In Figures)											
	(In Figures)							Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

6. PAYMENT DETAILS [IN CAPITAL LETTERS] PAYMENT OPTION : FULL PAYMENT

Amount blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR

UPI ID (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
Date: _____, 2025	1) _____ 2) _____ 3) _____	

TEAR HERE



KEN ENTERPRISES LIMITED
INITIAL PUBLIC ISSUE - REVISION - R

Acknowledgement Slip
 for Registered Broker/
 SCSB/CDP/RTA

Application Form No. _____

DP ID / CL ID _____

PAN of Sole / First Applicant _____

Additional Amount Blocked (₹ in figures) _____ Bank Name & Branch _____

ASBA Bank A/c No./UPI ID _____

Received from Mr./Ms. _____

Telephone / Mobile _____ Email _____

SCSB Branch Stamp & Signature

TEAR HERE

K <small>EN</small> E <small>NTERPRISES</small> L <small>IMITED</small> - I <small>NITIAL</small> P <small>UBLIC</small> I <small>S</small> S <small>UE</small> R <small>EV</small> I <small>S</small> I <small>ON</small> - R	In Figures	In Words	Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant
	Issue Price			
	Amount Blocked (₹)			
	ASBA Bank A/c No./UPI Id: _____			Application Form No. _____
	Bank Name & Branch _____			

Acknowledgement Slip for Applicant

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

TEAR HERE

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 271 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares	84,54,000 Equity Shares	4,45,200 Equity Shares
Percentage of Issue Size available for allocation	34.41% of the Issue Size	5.003% of the Issue Size
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 1,200 Equity Shares each. For further details please refer to "Basis of Allotment" under Section titled "Issue Procedure" beginning on page no 271 of the Prospectus.	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through ASBA Process (including UPI mechanism for Retail Investors using Syndicate ASBA)	
Mode of Allotment	Compulsorily in dematerialized form.	
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiple of 1,200 Equity Shares at an Issue Price of ₹ 94/- each such that the Application Value exceeds ₹1,12,800/- For Retail Individuals: 1,200 Equity Shares at Issue price of ₹ 94/- each.	1,200 Equity Shares @ 94/- each
Maximum Application Size	For Other than Retail Individual Investors: 42,27,000 Equity shares (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.) For Retail Individuals Investors: 42,27,000 Equity Shares at Issue price of ₹94/- each.	1,200 Equity Shares at an Issue Price of ₹94/-
Trading Lot	1,200 Equity Shares	1,200 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations.
Terms of Payment	The entire Application amount shall be payable at the time of submission of the Application Form	

*Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- Remaining to:
 - Individual applicants other than retail individual investors; and
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the retails individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retails individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Issue to Public, please refer to section titled "The Issue" beginning on page no 41 of the Prospectus.

----- TEAR HERE -----

- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS

KEN ENTERPRISES LIMITED
Registered and Corporate Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Maharashtra - 416115, India
Contact Number: +91-0230-2438538
E-mail: cs@kenindia.in
Website: www.kenindia.in
Contact Person: Ms Shailja Dubey, Company Secretary and Compliance Officer;
CIN: U17289PN1998PLC012572

REGISTRAR CONTACT DETAILS

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020
Telephone: 011 40450193-197
Fax: +91-11-26812683
Email ID: ipo@skylinert.com
Investor grievance email: grievances@skylinert.com
Website: www.skylinert.com
Contact Person: Mr. Anuj Rana
SEBI Registration Number: INR000003241
CIN: U74899DL1995PTC01324