

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**



(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus dated January 29, 2025 filed with the Registrar of Companies, Pune (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange ([www.nseindia.com](http://www.nseindia.com)), the Company ([www.kenindia.in](http://www.kenindia.in)) and the Lead Manager ([www.corporatemakers.in](http://www.corporatemakers.in)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 2 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 10 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**KEN ENTERPRISES LIMITED**

Corporate Identity Number: U17299PN1998PLC012572 | Date of Incorporation: June 05, 1998

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra - 416115, India	Ms. Shailja Dubey Company Secretary and Compliance Officer	Tel: +91-0230-2438538 Email: <a href="mailto:cs@kenindia.in">cs@kenindia.in</a>	<a href="http://www.kenindia.in">www.kenindia.in</a>

**PROMOTERS OF OUR COMPANY ARE MR. NIKUNJ HARIPRASAD BAGDIYA AND MRS. BINA HARIPRASAD BAGDIYA**

**Details of Offer to Public**

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Eligibility - 229(1) / 229(2)	Share Reservation among RII, NII & QIB*
Fresh Issue, Offer for Sale and Market Making	Up to 61,99,200 Equity Shares of ₹10/- each aggregating up to ₹ 5,827.25 Lakhs	Up to 27,00,000 Equity Shares of ₹10/- each aggregating up to ₹2,538 Lakhs	Up to 88,99,200 Equity Shares of ₹10/- each aggregating up to ₹8,365.25 Lakhs	The Offer is being made pursuant to Regulation 229(2) of SEBI (ICDR) Regulations as the Company's post Offer face value of paid-up capital shall be more than ten crore rupees and up to twenty-five crore rupees. For details of share reservation among NIIs and RIIs, please refer to the section titled "Issue Structure" beginning on page 266 of the Prospectus.	Minimum 50% of the Net Issue is allocated for RIIs and the balance is offered to other investors including NIIs and QIBs.

\* For further details please refer the section titled "Issue Procedure" beginning on page 271 of the Prospectus.

The Equity Shares are proposed to be listed on the EMERGE Platform of NSE ("NSE EMERGE"). The Designated Stock Exchange of the Company is NSE.

**Details of Offer for Sale by Selling Shareholder**

DETAILS OF OFFER FOR SALE BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS		
NAME	NO OF SHARES OFFERED	WACA PER EQUITY SHARE (IN ₹)
Nikunj Hariprasad Bagdiya	Up to 13,50,000 Equity Shares of Rs. 10 each	0.02
Bina Hariprasad Bagdiya	Up to 13,50,000 Equity Shares of Rs. 10 each	0.10

**PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES**

Issue Price#	₹ 94/- per Equity Share of face value of ₹ 10 each	Minimum Bid Lot Size	1,200 Equity Shares
Bid/Offer Opens On	Wednesday, 05 <sup>th</sup> day of February, 2025	Initiation of refunds/ unblocking of funds from the ASBA Account*	On or About, Tuesday, 11 February, 2025
Bid/Offer Closes On	Friday, 07 <sup>th</sup> day of February, 2025	Credit of Equity Shares to demat accounts of Allottees	On or About, Tuesday, 11 February, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, 10 <sup>th</sup> day of February, 2025	Commencement of trading of Equity Shares on the Stock Exchange	On or About, Wednesday, 12 February, 2025

# For details of "Basis for Issue Price", please refer to page 82 of the Prospectus.

\*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs. 100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs. 100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

**THE WEIGHTED AVERAGE COST OF ACQUISITION OF ALL EQUITY SHARES TRANSACTED IN THE IMMEDIATELY PRECEDING YEAR**

Name of the Promoter	Number of Equity Shares held	Weighted Average Cost of Acquisition (in ₹ per Equity Shares)
Nikunj Hariprasad Bagdiya	88,79,580	0.02
Bina Hariprasad Bagdiya	53,25,000	0.10

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**RISKS IN RELATION TO THE FIRST ISSUE**

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 9.4 times the face value. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under the chapter titled "Basis for Issue Price" beginning on page 82 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" appearing on page 22 of the Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of NSE Emerge i.e., <https://www.nseindia.com/>; and the Lead Manager ([www.corporatemakers.in](http://www.corporatemakers.in)).

**PRICE INFORMATION OF PAST ISSUES HANDLED BY THE LEAD MANAGER**

Sr. no	Issue Name	Issue Size (Rs. Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on Listing date	+/- % change in closing price, +/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 180th calendar days from listing
Not Applicable								

**LEAD MANAGER TO THE ISSUE**

**Corporate Makers Capital Limited**  
 611, 6Th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008;  
**Telephone:** +91 011 41411600;  
**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in); **Website:** [www.corporatemakers.in](http://www.corporatemakers.in);  
**Investor grievance:** [info@corporatemakers.in](mailto:info@corporatemakers.in);

**SEBI Registration Number:** INM000013095; **Contact Person:** Mr. Rohit Pareek and Mr. Pawan Mahur

**STATUTORY AUDITORS**

**Mittal Agarwal and Company, Chartered Accountants**  
 404, Madhu Industrial Estate Mogra Cross Road Near Apollo Chambers, Andheri (East) Mumbai - 400069 Maharashtra, India  
**E-mail:** [deepeshmittal@mittalagarwal.com](mailto:deepeshmittal@mittalagarwal.com)/[piyush@mittalagarwal.com](mailto:piyush@mittalagarwal.com)  
**Tel:** +91-22-2832-4532  
**Contact Person:** Deepesh Mittal  
**Firm registration number:** 131025W  
**Peer review certificate number:** 014276

**REGISTRAR TO THE ISSUE**

**Skyline Financial Services Private Limited**  
 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020  
**Tel:** +91 11 40450193-197  
**Fax:** 91-11-26812683  
**E-mail:** [ipo@skylinerta.com](mailto:ipo@skylinerta.com)  
**Investor Grievance e-mail:** [grievances@skylinerta.com](mailto:grievances@skylinerta.com)  
**Website:** [www.skylinerta.com](http://www.skylinerta.com)  
**Contact Person:** Mr. Anuj Rana  
**SEBI Registration No.:** INR000003241  
**CIN:** U74899DL1995PTC071324

<b>Names of Syndicate Member</b>	Not Applicable
<b>Name of Credit Rating Agency and rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any</b>	Not Applicable

<b>Self-Certified Syndicate Banks</b>	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a>
<b>Eligible SCSBs and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ).

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<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning on page 306 of the Prospectus.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

**PROMOTERS OF THE COMPANY**

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Nikunj Hariprasad Bagdiya	Individual	For complete profile of Nikunj Hariprasad Bagdiya, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled “Our Management” and “Our Promoter and Promoter Group” on pages 153 and 173 respectively of the Prospectus.
2.	Bina Hariprasad Bagdiya	Individual	For complete profile of Bina Hariprasad Bagdiya, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled “Our Management” and “Our Promoter and Promoter Group” on pages 153 and 173 respectively of the Prospectus.

**OUR BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** Our Company was originally incorporated as “Ken Textiles Private limited” on June 05, 1998, vide certification of incorporation bearing No. 25-12572 of 1998 under the provision of Companies Act, 1956 issued by the Registrar of Companies, Pune. Further, the name of Company was changed from “Ken Textiles Private limited” to Shri Ken Enterprise Private Limited, vide special resolution passed in the Extraordinary General Meeting dated March 06, 2004. Subsequently, the name of Company was changed from “Shri Ken Enterprises Private Limited” to “Ken Enterprise Private limited”, vide special resolution passed in the Extraordinary General Meeting dated June 18, 2013, and a fresh certificate of incorporation pursuant to name change was issued by Registrar of Companies, Pune dated June 28, 2013. Subsequently, the status of the company was changed to Public Limited and the name of the company was changed to “Ken Enterprises Limited” vide special resolution passed by the shareholders at the Extra-Ordinary General Meeting of our company held on June 01, 2024. Consequent upon conversion from Private Limited to Public Company a fresh certificate of incorporation was issued on August 05, 2024 by the Registrar of Companies, Central Processing Centre. Our registered office is situated at 9/621, Industrial Estate near Kalyan Kendra, Ichalkaranji, Maharashtra, India- 416115.

“Our company is an ISO 9001:2015 certified and has won several awards from the cotton textiles exports promotion council (Texprocil) over the past several years. The Company has over twenty years of experience in the field of textile manufacturing.

We operate as a design-to-delivery solutions provider for both greige and finished fabrics catering to the domestic as well as export markets. We export regular and sustainable greige and finished fabrics in 10+ number of countries. We are approved vendors for international brands such as ZARA (Inditex Group), Target and Primark. We offer a diverse range of fabrics such as structures, seer suckers, double layer, three layer, four layer, chambrays, fashion fabrics with metallic yarns etc, catering to various applications such as women fashion wear, men and kids shirts, home textiles, embroidery, light canvas etc. amongst others.

**Product/Service Offering:** We manufacture greige fabric. Our customers use our greige fabric for further manufacturing of several products with varied end use of their products. Such products with varied end use which are further manufactured by our customers using our greige fabric. Kindly refer Section “Our Business” on page 119 of the Prospectus.

**Key Performance Indicators:**

The KPIs disclosed below have been used historically by the Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.

*(₹ in lakhs except percentages and ratios)*

Particulars	November 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
Revenue from Operations <sup>(1)</sup>	32,642.01	40,220.78	36,396.26	35,479.84
Total Revenue	33,285.11	40,912.72	37,522.93	36,031.61
EBITDA <sup>(2)</sup>	1,725.44	1,975.42	481.85	950.29
EBITDA Margin (%) <sup>(3)</sup>	5.29%	4.91%	1.32%	2.68%
PAT	952.63	892.73	394.85	236.46
PAT Margin <sup>(4)</sup>	2.92%	2.22%	1.08%	0.67%
Trade Receivable Days <sup>(5)</sup>	90.00	85.00	86.00	79.00
Inventory Days <sup>(6)</sup>	87.00	100.00	84.00	76.00
Trade Payable Days <sup>(7)</sup>	152.00	137.00	123.00	122.00
Return of Equity (%) <sup>(8)</sup>	17.52%	19.90%	10.99%	7.39%
Return on Capital employed (%) <sup>(9)</sup>	40.24%	51.52%	32.25%	33.41%

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Particulars	November 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
Debt-Equity Ratio (times) <sup>(10)</sup>	0.79	1.07	1.38	1.28
Current Ratio (times) <sup>(11)</sup>	1.50	1.53	1.66	1.53

Note:

- (1) Revenue from operations is the revenue generated from operations by our Company.
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- (5) Trade Receivable Days a metric that measures how long it takes a company to collect payment from its customers
- (6) Inventory Days a metric that measures how long a company holds its inventory before selling it
- (7) Trade Payable Days a financial ratio that measures how long it takes a company to pay its suppliers and trade creditors
- (8) Return on Equity is a metric that measures how long a company holds its inventory before selling it.
- (9) Return on capital employed assesses how effectively a company uses its capital to make profits
- (10) Debt Equity Ratio assesses a company's financial leverage, calculated by dividing total liabilities by shareholder equity
- (11) Current Ratio (Times): Current Asset over Current Liabilities.

KPI certified by the Statutory Auditor vide their certificate dated January 24, 2025.

KPIs disclosed above has been approved by the Audit Committee of the Company in their meeting held on dated January 24, 2025.

For further details, see “Basis for Issue Price” beginning on page 82 of the Prospectus.

**Employee Strength:** As on December 31, 2024, we have 228 employees on permanent basis.

**Our Strategies:**

- Blending Organic Innovation and Brownfield Excellence
- Approach global brands
- Focus on consistently meeting quality standards
- Maintaining cordial relationship with our Suppliers, Customer and employees
- Expanding our geographical reach

Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
<p><b>Nikunj Hariprasad Bagdiya</b>                      DIN: 00415118                      Designation: Managing Director and Chairman                      Age: 47 Years                      Date of Birth: 31/07/1977                      Father Name: Late Hariprasad Dwarkadas Bagdiya                      PAN: AAYPB1452D                      Nationality: Indian                      Address: 15/311, Kadam Mala Ichalkaranji, New Chandur Ring Road, Hatkanangale, Kolhapur, Maharashtra - 416115                      Experience: 26 Years                      Occupation: Business                      Qualification: Bachelors of Textiles from Shivaji University                      Current Term: For a period of 5 years w.e.f. September 14, 2024 as the Managing Director and Chairman                      Original Date of Appointment: June 05, 1998</p>	<p><b>Directorships in Other Companies:</b>                      a) Kuber Cotspin Private Limited                      b) Zest Lifestyle Private Limited  <b>Designated Partner/ Partner in LLP</b>                      Zest Performancewear LLP</p>
<p><b>Bina Hariprasad Bagdiya</b>                      DIN: 00415083                      Designation: Non-Executive, Non-Independent Director                      Age: 71 Years                      Date of Birth: January 15, 1953                      Father Name: Late Bishwanath Ratanlal Bubna                      PAN: AAYPB1447Q                      Nationality: Indian                      Address: 15/311, Kadam Mala Ichalkaranji, New Chandur Ring Road, Hatkanangale, Kolhapur, Maharashtra - 416115                      Experience: 20 Years                      Occupation: Business                      Qualification: *                      Current Term: Liable to retire by rotation                      Original Date of Appointment: March 16, 2004</p>	<p><b>Directorships in Other Companies:</b>                      a) Kuber Cotspin Private Limited                      b) Zest Lifestyle Private Limited  <b>Designated Partner/ Partner in LLP</b>                      Nil</p>

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Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
<p><b>Sachin Janardan Mulay</b>  <b>DIN:</b> 03532349  <b>Designation:</b> Whole-time Director &amp; CFO  <b>Age:</b> 49 Years  <b>Date of Birth:</b> May 12, 1975  <b>Father Name:</b> Janardan Dattatrya Mulay  <b>PAN:</b> APTPM6501J  <b>Nationality:</b> Indian  <b>Address:</b> C/57, Laxmi Vyankatesh Nagar, Chandur Road, Ichalkaranji, Hatkanangale, Kohlapur, Maharashtra - 416115  <b>Experience:</b> 29 Years  <b>Occupation:</b> Business  <b>Qualification:</b> Bachelor of Commerce (Advance Accounting &amp; Auditing)  <b>Current Term:</b> w.e.f. September 14, 2024 as the Whole-time Director and Chief Financial Officer (CFO)  <b>Original Date of Appointment:</b> September 14, 2024</p>	<p><b>Directorships in Other Companies:</b>                      Nil  <b>Designated Partner/ Partner in LLP</b>                      Nil</p>
<p><b>Arshita Singh</b>  <b>DIN:</b> 10440686  <b>IDDB Reg. No.:</b> IDDB-NR-202402-056475  <b>Designation:</b> Non-Executive, Independent Director  <b>Age:</b> 27 Years  <b>Date of Birth:</b> October 12, 1996  <b>Father Name:</b> Jai Singh  <b>PAN:</b> MCVPS9335K  <b>Nationality:</b> Indian  <b>Address:</b> 503, Bhoomi Avenue, Plot No. 1 Sector 35 I, Kharghar, Panvel, Maharashtra - 410210  <b>Experience:</b> 05 Years  <b>Occupation:</b> Advocate  <b>Qualification:</b> Bachelors of Business Administration &amp; Bachelor of Laws (Honours) from Symbiosis International University, Pune and Masters of Law from National Law University, Jabalpur  <b>Current Term:</b> For a period of 5 years w.e.f. September 14, 2024  <b>Original Date of Appointment:</b> September 14, 2024</p>	<p><b>Directorships in Other Companies:</b>                      a) Rexpro Enterprises Limited                      b) Tunwal E-Motors Limited  <b>Designated Partner/ Partner in LLP</b>                      Nil</p>
<p><b>Rashmi Sagar Mitkary</b>  <b>DIN:</b> 08960192  <b>IDDB Reg. No.:</b> IDDB-NR-202011-032819  <b>Designation:</b> Non-Executive, Independent Director  <b>Age:</b> 39 Years  <b>Date of Birth:</b> September 02, 1985  <b>Father Name:</b> Ravishekhar Bapuroa Badnore  <b>PAN:</b> BHPPM9122G  <b>Nationality:</b> Indian  <b>Address:</b> Plot No. 11, Rashmi, Panchdeep Nagar, Somalwada, Khamla, Nagpur, Maharashtra - 440025  <b>Experience:</b> 09 Years  <b>Occupation:</b> Professional  <b>Qualification:</b> Bachelors in Science from Rashtrasant Tukadoji Maharaj Nagpur University, Masters in Science (Biotechnology) from Sant Gadge Baba Amravati University and Company Secretary from Institute of Company Secretaries of India  <b>Current Term:</b> For a period of 5 years w.e.f. September 14, 2024  <b>Original Date of Appointment:</b> September 14, 2024</p>	<p><b>Directorships in Other Companies:</b>                      a. TG Sugars Limited                      b. Berar Finance Limited  <b>Designated Partner/ Partner in LLP</b>                      Nil</p>

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Name, Designation, DIN, Date of Birth, Age, Qualification, Experience, Address, Occupation, Nationality, Original Date of Appointment, Change in Designation and Period of Directorship	Other Directorships as on the date of this Prospectus
<b>Vinaykumar Ramgopal Jhwar</b> <b>DIN:</b> 10743608 <b>IDDB Reg. No.:</b> IDDB/NR-2024-09-064660 <b>Designation:</b> Non-Executive Director, Independent Director <b>Age:</b> 39 Years <b>Date of Birth:</b> January 09, 1985 <b>Father Name:</b> Ramgopal Ramkumar Jhanwar <b>PAN:</b> AFLPJ4481Q <b>Nationality:</b> Indian <b>Address:</b> 13/29/1, D-1, Swapnil Apartment, Near Hanuman Mandir, Awade Nagar, Ichalkaranji, Hatkanangale, Kohlapur, Maharashtra - 416115 <b>Experience:</b> 13 Years <b>Occupation:</b> Professional <b>Qualification:</b> Chartered Accountant from Institute of Chartered Accountants of India <b>Current Term:</b> For a period of 5 years w.e.f. September 14, 2024 <b>Date of Appointment:</b> September 14, 2024	<b>Directorships in Other Companies:</b> Nil <b>Designated Partner/ Partner in LLP</b> Nil

\*Qualification documents of Mrs. Bina Hariprasad Bagdiya are not traceable

**OBJECTS OF THE ISSUE**

**Offer for Sale**

Our Company will not receive any proceeds from the Offer for Sale. The proceeds of the Offer for Sale shall be received by the Selling Shareholders and will not form part of the Net Proceeds.

**Fresh Issue**

Our Company intends to utilize the gross proceeds raised through the Fresh Issue, after deducting the Issue related expenses ("Net Proceeds"), for the following objects:

- Unidentified Acquisitions in India and abroad;
- Purchase of New Machinery;
- Capital Expenditure for renovation of both manufacturing facilities;
- To meet working capital requirements; and

The proposed utilisation of the Net Proceeds by our Company is set forth in the following table:

*(₹ in Lakh)*

Sr. No.	Particulars	Total estimated cost	Estimated schedule of deployment of Net Proceeds for the Financial Year ending March 31	
			2025	2026
1.	Unidentified Acquisitions in India and abroad	625.00	625.00 <sup>^</sup>	-
2.	Purchase of New Machinery	453.30*	453.30*	-
3.	Capital Expenditure for renovation of both manufacturing facilities	376.54	126.54	250.00
4.	To meet working capital requirements	2,500.00	2,500.00	-
5.	Generate Corporate Expenses	Upto 1,347.89**	1,347.89	-
6.	Issue Expenses	Upto 524.52	Upto 524.52	-
	<b>TOTAL</b>	<b>Upto 5,827.25</b>	<b>Upto 5,577.25</b>	<b>250.00</b>

\*We have received the quotation in Euro thereafter we have converted the value of Euro into Indian Rupees prevailing on September 28, 2024 i.e. ₹ 93.63 (including Bank Commission)- RBI Reference rate as on 27/09/2024- ₹ 93.4608.

<sup>^</sup>We intend to use the net proceeds towards unidentified acquisitions in India and abroad in the FY 2025, however, if we are unable to make the acquisition in FY 2025 then we shall hold this amount in a fixed deposit in a nationalized bank until we can identify the said acquisition.

The above table for implementation and utilisation of net proceeds is tentative. We will hold the unutilised net proceeds in fixed deposit in a nationalized bank which may occur due to any delay/ change in the implementation schedule.

\*\*As per Regulation 230 (2) and (3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the amount for:

- general corporate purposes; and
- such objects where the issuer company has not identified acquisition or investment target as mentioned under the heading Unidentified Acquisitions in India and abroad.

shall not exceed thirty five per cent of the amount being raised by the issuer.

In this regard we would like to state that the Company is proposing to utilize upto ₹ 625.00 lakh towards unidentified acquisition in India and abroad which taken together with amount to be incurred in General Corporate purpose shall not exceed 35% of total amount proposed to be raised through fresh issue of Initial Public Offer which is duly in compliance with the aforesaid provision.

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**Means of Finance:** We propose to fund the requirements of the Objects detailed above entirely from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals as required under Regulation 230(1)(e) the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**Name of Monitoring Agency:** Not Applicable

SHAREHOLDING PATTERN AS OF THE DATE OF THE PROSPECTUS			
Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	1,49,14,580	81.21%
2.	Public	1,100	0.01%
3.	Non Promoter - Non Public	34,50,600	18.79%
<b>Total</b>		<b>1,83,66,280</b>	<b>100.00%</b>

### RESTATED FINANCIAL STATEMENT

*(₹ in Lakh except mentioned otherwise)*

Particulars	As At 30 <sup>th</sup> November, 2024 (Consolidated)	As At 31st March, 2024 (Consolidated)	As At 31st March, 2023 (Consolidated)	As At 31st March, 2022 (Standalone)
Total Revenue	33,285.11	40,912.72	37,522.93	36,031.61
Net Profit / (Loss) before tax	1,293.21	1,192.05	497.82	364.34
Net Profit / (Loss) after tax	952.63	892.73	394.85	236.46
Equity Share Capital	1,836.63	258.68	258.68	258.68
Net Worth	5,437.87	4,485.23	3,592.50	3,197.65
Earnings Per Share (EPS)				
- Basic (₹)	5.19	4.86	2.15	1.29
- Diluted (₹)	5.19	4.86	2.15	1.29
Return on Equity (%)	17.52%	19.90%	10.99%	7.39%
Net Asset Value per Share (₹)	29.61	24.42	19.56	17.41

For further details, see “*Restated Consolidated Financial Statements*” beginning on page 184 of the Prospectus.

### INTERNAL RISK FACTORS

**Business Risks/Company Specific Risk:** Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. We are dependent on third party manufacturers to manufacture our products on job work basis. Our business is therefore dependent to a large extent on expected performance and operation of such manufacturers.
2. There have been certain instances of non-compliances in respect of ROC filing or payments. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of all applicable law and other law could impact on the financial position of the Company to that extent. Further, few form are not available in the company records.
3. “Our logo and Trade Mark  and “KEN” are not registered yet with Registrar of Trademark; any infringement of our brand name or failure to get it registered may adversely affect our business.
4. We have experienced negative cash flows in the past and may continue to do so in the future and the same may adversely affect our cash flow requirements, which in turn may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.
5. Our operations are geographically located in one area i.e. Ichalkaranji, Kolhapur, Maharashtra and any localized social unrest, natural calamities, etc. could have material adverse effect on business and financial operations.
6. Our business is vulnerable to variations in demand and changes in consumer preferences, which could have an adverse effect on our business, results of operations and financial condition.
7. If we are unable to procure raw material of the required quality and quantity, at competitive prices and in absence of any long term contract or agreement with our suppliers, our business, results of operations and financial condition may be adversely affected.
8. Our Promoters and Directors have extended mortgage over their properties along with personal guarantees with respect to various loan facilities availed by our Company. Revocation of any or all of these personal guarantees may adversely affect our business operations and financial condition.
9. Our Registered Office, a part of our factory I and warehouse from where we operate are not owned by our Company. Any adverse impact on the title /ownership rights of the owner, from who’s premises we operate our registered office, part of our Factory I and warehouse or breach of the terms / non-renewal of the rent agreements, may cause disruption in our corporate affairs and business and impede our effective operations and thus adversely affect our profitability.
10. Our industry is labour intensive and our business operations may be materially adversely affected by strikes, work stoppages or increased wage demands by our employees or those of our suppliers.

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

Further, the specific attention of Investors is invited to the section “*Risk Factors*” beginning on page 22 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION****A. Total number of outstanding litigations against the Company and amount involved:**

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (₹ In Lakhs)
<b>Company</b>						
Against our company	1	17	Nil	Nil	3	82.84
By our company	3	Nil	Nil	Nil	Nil	13.10
<b>Subsidiaries</b>						
Against the Subsidiaries	Nil	6	Nil	Nil	Nil	0.08
By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
<b>Directors</b>						
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>						
Against the Promoters	Nil	1	Nil	Nil	Nil	0.004
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
<b>Group Companies</b>						
Against the Group Companies	Nil	9	Nil	Nil	1	2.29
By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

**B. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any: NIL****C. Brief details of outstanding criminal proceedings against Promoters:** For details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 237 of the Prospectus.

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 237 of the Prospectus.

**ANY OTHER INFORMATION AS PER LEAD MANAGER / COMPANY – NIL****DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS**

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcocity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022-22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santaacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpd@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Inifinti, 6 <sup>th</sup> Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajinder Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sani	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankaroa@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbaiifort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitbhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dltbservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com)