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PLEASE FILL IN BLOCK LETTERS

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<b>COMMON REVISION FORM</b>	<b>KEN ENTERPRISES LIMITED - INITIAL PUBLIC ISSUE REVISION - NR</b> Registered and Corporate Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Maharashtra - 416115, India Contact Number: +91-0230-2438538 E-mail: cs@kenindia.in Website: www.kenindia.in Contact Person: Ms Shailja Dubey, Company Secretary and Compliance Officer; CIN: U17299PN1998PLC012572	FOR NON RESIDENT INDIAN INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL APPLICANTS, RETAIL INDIVIDUAL APPLICANTS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS ISSUE OPENS ON: WEDNESDAY, FEBRUARY 05, 2025 ISSUE CLOSES ON: FRIDAY, FEBRUARY 07, 2025
	To, The Board of Directors <b>KEN ENTERPRISES LIMITED</b>	<b>FIXED PRICE ISSUE</b> ISIN: INE15DO01012
 Knowledge / Excellence / Network	Application Form No. _____	
<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>	<b>REGISTERED BROKER/SCSB/CDP/RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b>
		Mr./Ms./M/s. _____
		_____
<b>SCSB BRANCH STAMP &amp; CODE</b>	<b>SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP &amp; CODE</b>	Address _____
		Email _____
		Tel. No. (with STD code) / Mobile _____
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>	<b>2. PAN OF SOLE / FIRST APPLICANT</b>
		_____
		<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		_____
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

<b>4. FROM (AS PER LAST APPLICATION OR REVISION)</b>			
<b>Options</b>	<b>No. of Equity Shares applied (Application must be in multiples of 1,200 equity shares)</b>		
	<b>Price per Equity Share ₹ 94.00/- (In Figures)</b>		
	<b>(In Figures)</b>		
	<b>Issue Price</b>	<b>Discount, if any</b>	<b>Net Price</b>
	7 6 5 4 3 2 1	4 3 2 1	4 3 2 1
Option 1			
(OR) Option 2	NOT APPLICABLE	NOT APPLICABLE	
(OR) Option 3	NOT APPLICABLE	NOT APPLICABLE	


<b>5. TO (REVISED APPLICATION)</b>			
<b>Options</b>	<b>No. of Equity Shares applied (Application must be in multiples of 1,200 equity shares)</b>		
	<b>Price per Equity Share ₹ 94.00/- (In Figures)</b>		
	<b>(In Figures)</b>		
	<b>Issue Price</b>	<b>Discount, if any</b>	<b>Net Price</b>
	7 6 5 4 3 2 1	4 3 2 1	4 3 2 1
Option 1			
(OR) Option 2	NOT APPLICABLE	NOT APPLICABLE	
(OR) Option 3	NOT APPLICABLE	NOT APPLICABLE	

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>		<b>PAYMENT OPTION : FULL PAYMENT</b>
Amount blocked (₹ in figures)	_____	(₹ in words) _____
ASBA Bank A/c No.	_____	
Bank Name & Branch	_____	
OR	_____	
UPI ID (Maximum 45 characters)	_____	

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)</b>
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) _____	
	2) _____	
	3) _____	
Date: _____, 2025		

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 Knowledge / Excellence / Network	<b>KEN ENTERPRISES LIMITED INITIAL PUBLIC ISSUE - REVISION - NR</b>	<b>Acknowledgement Slip for Registered Broker/ SCSB/CDP/RTA</b>	<b>Application Form No.</b> _____
DP ID / CL ID	_____	PAN of Sole / First Applicant	_____
Additional Amount Blocked (₹ in figures)	_____	Bank Name & Branch	_____
ASBA Bank A/c No./UPI ID	_____		
Received from Mr./Ms.	_____		
Telephone / Mobile	_____	Email	_____

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<b>KEN ENTERPRISES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR</b>	<b>Stamp &amp; Signature of Registered Broker / SCSB / CDP / RTA</b>	<b>Name of Sole / First Applicant</b>
	_____	_____
	<b>Acknowledgement Slip for Applicant</b>	_____
	<b>ASBA Bank A/c No./UPI Id:</b> _____ <b>Bank Name &amp; Branch</b> _____	<b>Application Form No.</b> _____
<b>Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.</b>		

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS.  
YOU ARE ENCOURAGED TO READ THE GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Applicants using UPI Mechanism:**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 271 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

**ISSUE STRUCTURE**

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
<b>Number of Equity Shares</b>	84,54,000 Equity Shares	4,45,200 Equity Shares
<b>Percentage of Issue Size available for allocation</b>	34.41% of the Issue Size	5.003% of the Issue Size
<b>Basis of Allotment/Allocation if respective category is oversubscribed</b>	Proportionate subject to minimum allotment of Equity Shares and further allotment in multiples of 1,200 Equity Shares each. For further details please refer to "Basis of Allotment" under Section titled "Issue Procedure" beginning on page no 271 of the Prospectus.	Firm Allotment
<b>Mode of Application</b>	All the applicants shall make the application (Online or Physical) through ASBA Process (including UPI mechanism for Retail Investors using Syndicate ASBA)	
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.	
<b>Minimum Application Size</b>	<b>For Other than Retail Individual Investors:</b> Such number of Equity Shares in multiple of 1,200 Equity Shares at an Issue Price of ₹ 94/- each such that the Application Value exceeds ₹1,12,800/- <b>For Retail Individuals:</b> 1,200 Equity Shares at Issue price of ₹ 94/- each.	1,200 Equity Shares @ 94/- each
<b>Maximum Application Size</b>	<b>For Other than Retail Individual Investors:</b> 42,27,000 Equity shares (The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.) <b>For Retail Individuals Investors:</b> 42,27,000 Equity Shares at Issue price of ₹94/- each.	1,200 Equity Shares at an Issue Price of ₹94/-
<b>Trading Lot</b>	1,200 Equity Shares	1,200 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations.
<b>Terms of Payment</b>	<b>The entire Application amount shall be payable at the time of submission of the Application Form</b>	

\*Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253 (2) of the SEBI (ICDR) Regulations, shall be made as follows:

- Minimum fifty per cent to retail individual investors; and
- Remaining to:
  - Individual applicants other than retail individual investors; and
  - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation: If the retails individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retails individual investors shall be allocated that higher percentage. For further information on the Allocation of Net Issue to Public, please refer to section titled "The Issue" beginning on page no 41 of the Prospectus.

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: [ipo.upi@npciorg.in](mailto:ipo.upi@npciorg.in)

**COMPANY CONTACT DETAILS**

**KEN ENTERPRISES LIMITED**  
**Registered and Corporate Office:** 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Maharashtra - 416115, India  
**Contact Number:** +91-0230-2438538  
**E-mail:** [cs@kenindia.in](mailto:cs@kenindia.in)  
**Website:** [www.kenindia.in](http://www.kenindia.in)  
**Contact Person:** Ms Shailja Dubey, Company Secretary and Compliance Officer;  
**CIN:** U17299PN1998PLC012572

**REGISTRAR CONTACT DETAILS**

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
 D-153A, 1<sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020  
**Telephone:** 011 40450193-197  
**Fax:** +91-11-26812683  
**Email ID:** [ipo@skylinerta.com](mailto:ipo@skylinerta.com)  
**Investor grievance email:** [grievances@skylinerta.com](mailto:grievances@skylinerta.com)  
**Website:** [www.skylinerta.com](http://www.skylinerta.com)  
**Contact Person:** Mr. Anuj Rana  
**SEBI Registration Number:** INR000003241  
**CIN:** U74899DL1995PTC0171324