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PLEASE FILL IN BLOCK LETTERS

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COMMON APPLICATION FORM	HOMESFY REALTY LIMITED - INITIAL PUBLIC ISSUE - R Registered Office: 1602, 16th Floor, Dev Corpora, Near Cadbury Junction, Thane-400601, Maharashtra. Contact Person: Mr. Tarun Gupta, Company Secretary & Compliance Officer Tel. No. +91 22 4971 0264; E-Mail: cs@homesfy.in; Website: www.homesfy.in	FOR RESIDENT INDIANS, INCLUDING RESIDENT QIBs AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS ISSUE OPENS ON: WEDNESDAY, DECEMBER 21, 2022 ISSUE CLOSES ON: FRIDAY, DECEMBER 23, 2022
 HOMESFY homes for you	To, The Board of Directors HOMESFY REALTY LIMITED	FIXED PRICE SME ISSUE ISIN: INE0N7F01017
		Application Form No.

SYNDICATE MEMBER'S STAMP & CODE SCSB BRANCH STAMP & CODE BANK BRANCH STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE REGISTRAR'S/SCSB SERIAL NO.	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr. / Ms. Address Email Tel. No. (with STD code) / Mobile 2. PAN OF SOLE / FIRST APPLICANT
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3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL <div style="border: 1px solid black; height: 20px; width: 100%;"></div> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	6. INVESTOR STATUS <input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systematically Important - NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis) <input type="checkbox"/> Others (please specify) - OTH
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4. APPLICATION DETAILS No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 197 per share ^{1 & 2} <div style="display: flex; justify-content: space-between;"> <div style="width: 45%; border: 1px solid black; height: 60px; position: relative;"> (In figures) </div> <div style="width: 45%; border: 1px solid black; height: 60px; position: relative;"> (In words) </div> </div> <p><small>⁽¹⁾ Please note that applications must be made in minimum lot size of 600 shares and further multiples of 600 shares accordingly. ⁽²⁾ Please note that the trading of equity shares will be only in dematerialised mode on Emerge Platform of NSE</small></p>	5. CATEGORY <input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB
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7. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount blocked (₹ in figures) (₹ in words) ASBA Bank A/c No. Bank Name & Branch OR UPI ID (Maximum 45 characters) 	PAYMENT OPTION : FULL PAYMENT
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I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST APPLICANT Date: _____, 2022	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system) <div style="border: 1px solid black; height: 80px; width: 100%;"></div>
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 HOMESFY homes for you	HOMESFY REALTY LIMITED INITIAL PUBLIC ISSUE - R	Acknowledgement Slip for Registered Broker/SCSB/CDP/RTA	Application Form No.
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DPID / CLID Amount Blocked (₹ in figures) Bank Name & Branch ASBA Bank A/c No. / UPI Id Received from Mr./Ms. Telephone / Mobile Email 	PAN of Sole / First Applicant Stamp & Signature of SCSB Branch <div style="border: 1px solid black; height: 80px; width: 100%;"></div>
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HOMESFY REALTY LIMITED - INITIAL PUBLIC ISSUE - R <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> No. of Equity Shares Amount Blocked (₹) </div> <div style="width: 45%;"> Stamp & Signature of Registered Broker / SCSB / CDP / RTA <div style="border: 1px solid black; height: 60px; width: 100%;"></div> </div> </div>	Name of Sole / First Applicant Acknowledgement Slip for Applicant Application Form No.
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ASBA Bank A/c No./UPI Id:
Bank Name & Branch

Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.

APPLICANT'S UNDERTAKING FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Company's Prospectus dated December 15, 2022 filed with the Registrar of Companies at Mumbai, India (the "ROC"), General Information Document for investing in Public Issue ("GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment to me/us of the Equity Shares upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Public Issue. I/We hereby confirm that I am / We are eligible person to invest in this Issue in accordance with applicable laws. The amount payable on application has been blocked with the relevant SCSB. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form, the Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB applicant, the (i) SCSB and (ii) the LM have the right to reject the application (including technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, based only on technical ground and / or as specified in Abridged Prospectus, GID and the Prospectus. I/We authorise the Company to make the necessary changes in this Application Form for filing of the Prospectus with the Registrar of Companies without intimation to me/us and use this Application Form as the Application Form for the purpose of the Issue.

I/We confirm that : (1) EITHER I am /we are Indian national(s), resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s), resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis; (2) I am/we are, or at the time the Equity Shares are allotted will be, the beneficial owner of such Equity Shares. a) I am/we are or at any time the Equity Shares are allotted will be, the beneficial owners of such Equity Shares and (a) I/we any customer I/we represent am/are located outside the United States within the meaning of the regulations S under the Securities Act of 1933, as amended, an (the) am/are not an affiliate of the Company for a person exchange on behalf of such affiliate.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA Process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the Prospectus. I/We authorise (a) the members of Syndicate (in Specified locations only) or the Registered Brokers (at Broker Centre) or the SCSBs or the RTAs (at Designated RTA locations) or the CDPs (at Designated CDP locations), as the case may be, to do all acts as are necessary to make the application in the issue, including uploading Application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application form including through UPI mode (as applicable) transfer of funds to the Public Issue Account on receipt of instructions from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the issue to issue instructions to the SCSBs to unblock the funds in the specified bank account upon finalization of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. 3) I/We hereby authorise the members of Syndicate (in Specified locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at Designated RTA locations) or the CDPs (at Designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a price revision. b) I/We hereby provide my our consent to the Stock Exchanges/Sponsored Banks/NPCI/Registrar to the Issue for collecting storing and usage validating my/our PAN detail from the Bank Account where my/our amount is blocked by relevant SCSB.

As per the existing policy of the Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" on page 132 of the Prospectus.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/ first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form.
- The first applicant, should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID as applicable except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by Applicants who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in Sikkim, the Applicants, or in the case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than as specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar to the Issue will obtain Demographic Details registered with depository participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registered Brokers or the Registrar to the Issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 197/- per equity share which has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 600 Equity Shares and in multiples of 600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and Stock Exchange.
- Maximum and Minimum Application Size: In case of resident Retail Individual Applicants, such number of Equity Shares in multiples of the minimum Application lot such that the Application Amount does not exceed ₹ 2,00,000/-. An application cannot be submitted for more than Issue Size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum lot such that Application Amount exceeds ₹ 2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick Category as applicable to ensure proper upload of Application in Stock Exchange system.
- Please tick investors status as applicable. Please ensure applicant status is updated in your depository records.
- Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted. NRI applicants applying on a non-repatriation basis by using Resident Application Form are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, at the time of the submission of the Application Form. All applications including the NRI applicants applying on a non repatriation basis can obtain the Application Form from the Registered Office of the Company or from any of the members of the CDPs or RTAs or Registered Brokers. Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Application Forms will be deposited by the Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 132 of the Prospectus.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Applicant is not the account holder, ensure that the Application Form is signed by the account holder. Necessary revisions in the Applicants undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions: (a) Applications must be made only in the prescribed Application Form; (b) Applications must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Forms; and (c) Ensure that all applicable documents in support of the Applications are attached with the Application Form.
- The Applicants may note that in case the DP ID and Client ID and PAN mentioned in the Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID and Client ID and PAN available in the Depository database, the Application Form is liable to be rejected. You will be sent the Prospectus either in physical form or electronic form or both as required by you, you may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Application Form is being Offered to you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 114 and 132 respectively of the Prospectus and (ii) agree to are by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the Prospectus. For detailed instructions for filling the various fields of this Application Form, please refer to the GID, which is available on the websites of the lead Manager and the Stock Exchange.

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- In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue .
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of Application submitted to the Registered Broker/CDP/RTA/ Collecting Agent the Applicants should contact the relevant intermediaries.
- For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in

COMPANY CONTACT DETAILS
HOMESFY REALTY LIMITED CIN: U70100MH2011PLC217134 Registered Office: 1602, 16th Floor, Dev Corpora, Near Cadbury Junction, Thane-400601, Maharashtra. Contact Person: Mr. Tarun Gupta, Company Secretary & Compliance Officer Tel. No. +91 22 4971 0264; E-Mail: cs@homesfy.in; Website: www.homesfy.in

REGISTRAR CONTACT DETAILS
BIGSHARE SERVICES PRIVATE LIMITED Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-Mail: investor@bigshareonline.com Contact Person: Mr. Babu Raphael SEBI Registration No.: INR000001385 Website: www.bigshareonline.com

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

(Please scan this
QR Code to view the
Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus of Homesfy Realty Limited dated December 15, 2022 filed with the Registrar of Companies, Mumbai. You are encouraged to read greater details available in the Prospectus, which is available at National Stock Exchange of India Limited (nseindia.com). Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND TEN PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

**HOMESFY REALTY LIMITED**

CIN: U70100MH2011PLC217134; Date of Incorporation: May 06, 2011

Registered Office	Contact Person	Email and Telephone	Website
1602, 16th Floor, Dev Corpora Near Cadbury Junction, Thane (W), Thane-400601, Maharashtra	Mr. Tarun Gupta Secretary and Compliance Officer	cs@homesfy.in +91 22 4971 0264	www.homesfy.in

OUR PROMOTERS: MR. ASHISH KUKREJA**Details of Offer to Public**

Type of Issue	Issue Size	Offer under Regulation 229 (1)	Share Reservation among NIIs & RIBs
Fresh Issue	Up to 8,05,200 Equity Shares aggregating up to ₹1,586.24 lakhs	The Issue is being made pursuant to Regulation 229(1) of SEBI (ICDR) Regulations. For details of Share reservation among NIIs and RIIs, see “Issue Structure” beginning on page 130 of the Prospectus.	50.00% of the Net Issue to Retail Individual Investors and the balance 50.00% to other investors

The Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (“NSE”) (Designated Stock Exchange).

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band-Fixed Price Issue	₹ 197.00 Per Equity Share of Face Value of ₹10.00 Each
Minimum Bid Lot Size	600 Equity Shares
Bid/Issue Open On	December 21, 2022
Bid/Closes Open On	December 23, 2022
Finalisation of Basis of Allotment	On or about December 28, 2022
Initiation of Refunds	On or about December 29, 2022
Credit of Equity Shares to Demat accounts of Allottees	On or about December 30, 2022
Commencement of trading of Equity Shares	On or about January 02, 2023

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus- Not Applicable as the entire Issue Constitutes a Fresh Issue of Equity Shares.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10.00 each and the issue price is 19.70 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specified attention of the investors is invited to the section titled “Risk Factors” at page 16 of the Prospectus and on page 9 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, Registrar to the Issue and Share transfer agents, Depository participants, Stock brokers, Underwriters, Banker to the Issue, Investors’ Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager (LM) or download it from the websites of the Stock Exchange i.e. www.nseindia.com; and the LM i.e. www.sarthi.in

PRICE INFORMATION OF BRLM

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180 th calendar days from listing
Mittal Life Style Limited	Sarthi Capital Advisors Private Limited	1.19[5.73]	8.10[0.70]	7.14[-7.90]
Five Core Electronics Limited*		-12.71[-2.55]	-	-
Marshall Machines Limited		-3.31[-5.35]	-18.58[-2.54]	-28.75[-4.69]
Bonlon Industries Limited		17.44[3.23]	-23.26[10.63]	16.28[34.27]
Vivo Collaboration Solutions Limited		19.53[0.81]	-53.82[21.65]	-55.27[16.54]
P. E. Analytics Limited		-2.07 [-0.80]	-13.62[-7.64]	-6.53 [15.42]
Frog Cellsat Limited		19.11 [7.73]	-	-

*Trading in Equity Shares of the Company has been suspended in accordance with the NSE Circular dated June 18, 2019 vide reference no. NSE/CML/4133.

For further details, please refer ‘Other Regulatory and Statutory Disclosures - Price information of past issues handled by the Lead Manager on page 114 of the Prospectus.

Name of LM and contact details (telephone and email id) of BRLM	Sarthi Capital Advisors Private Limited Contact: +91 22 2652 8671/72 Email Id : compliance@sarthiwm.in
Name of the Market Maker	Rikhav Securities Limited
Name of Registrar to the Issue and contact details (telephone and email id)	Bigshare Services Private Limited Contact: +91 22 62638200 Email Id : ipo@bigshareonline.com
Name of Statutory Auditor	Venus Shah & Associates, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any.	NA
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Intermediaries

Non Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 236 of the Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to offer and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual/ Company	Experience & Educational Qualification
1.	Mr. Ashish Premprakash Kukreja	Individual	Mr. Ashish Kukreja is the Promoter and Managing Director of the Company. He is also the founder of Homesfy.in and mymagnet.io, two platforms, that are poised to revolutionize the real estate sector. With an MBA in Finance from ICFAI, Hyderabad, Ashish has over 17 years of experience leading teams in real estate brokerage as well as the private wealth management. Ashish started Homesfy in 2011 to simplify the home buying process and make the real estate transaction reliable, trustworthy, and hassle-free. He saw chaos and believed that it was an opportunity to build something better and fill the gap between developers, advisors, and home buyers. He is currently working on the amalgamation of technology with top-notch services for the benefit of all stakeholders, giving them a plug-and-play solution.

BUSINESS OVERVIEW AND STRATEGY

Homesfy Realty Limited was incorporated on May 06 2011, headquartered in Thane, Maharashtra. We are engaged in providing real estate broking services to Real Estate Developers, retail buyers/sellers and investors for residential and commercial space. We deal in new constructed properties & plotting projects, whereby we assist the Real Estate Developers in selling and potential customers in purchasing the properties. We operate our business through direct selling from our in-house sales team and Direct Selling Agent listed on mymagnet platform for referral services.

Homesfy was founded with the belief that we can create best experience in the housing transactions and services by focusing on productivity, transparency and quality of service providers. We are driven by 4 pillars i.e. people, process, technology and platform.

We run our brokerage business in name of Homesfy and is well partnered by mymagnet platform. We have grown with proven track record and hence has enabled us to build customer service standards that drive the rapid and sustainable growth of mymagnet platform. We have more than 11 years of experience of enabling housing transactions through Homesfy. Such elaborate industry experience has provided us with distinct insights into market strategies, business conditions, developer’s need and customer expectations, which we believe are critical for us to offer effective and practical solutions to rapidly growing property transaction market of India. Currently we generate 80.00% of our revenue via direct selling and remaining 20.00% via mymagnet platform.

Summary of Restated Financial Information

(₹ in Lakhs)

Particulars	For Quarter ended June 30, 2022	As at March 31		
		2022	2021	2020
Share Capital	5.00	5.00	5.00	5.00
Net Worth	1,083.96	945.45	627.04	427.89
Total Revenue	1,239.34	3,039.93	1,475.92	1,193.10
Profit After Tax	138.51	318.41	199.14	91.35
Earnings per share (₹)	277.02	636.82	398.29	182.69
Total Borrowing (as per Balance Sheet)	21.36	22.32	-	-

The following table sets forth certain key financial performance indicators as of and for the periods indicated:
(₹ in lakhs except EPS and %)

Particulars	June	As at 31st March		
	2022	2022	2021	2020
Total Income	1,239.34	3,039.93	1,475.92	1,193.10
EBITDA	194.84	455.09	272.47	137.11
PAT	138.51	318.41	199.14	91.35
EBITDA %	15.72%	14.97%	18.46%	11.49%
PAT %	11.18%	10.47%	13.49%	7.66%
Basic EPS	277.02	636.82	398.29	182.69
Diluted EPS	277.02	636.82	398.29	182.69
RoCE	17.25%	46.18%	42.20%	30.12%
RoE	12.68%	33.37%	31.33%	20.93%
NAV	2,185.18	1,908.17	1,271.35	873.06

BOARD OF DIRECTORS

Sr. No.	Name and Designation	Experience & Educational Qualification	Other Directorships/ Designated Partner
1.	Name: Mr. Ashish Kukreja Designation: Managing Director	Mr. Ashish Kukreja is the Managing Director of the Company. He is also the founder of Homesfy.in and mymagnet.io, two platforms, that are poised to revolutionize the real estate sector. With an MBA in Finance from ICFAI, Hyderabad, Ashish has over 17 years of experience leading teams in real estate brokerage as well as the private wealth management. Ashish started Homesfy in 2011 to simplify the home buying process and make the real estate transaction reliable, trustworthy, and hassle-free. He saw chaos and believed that it was an opportunity to build something better and fill the gap between developers, advisors, and home buyers. He is currently working on the amalgamation of technology with top-notch services for the benefit of all stakeholders, giving them a plug-and-play solution.	Talent Coach People Consulting LLP
2.	Name: Mr. Mukesh Kumar Mishra Designation: Executive Director	Mr. Mukesh Mishra is the Executive Director at Homesfy. Before starting with Homesfy, Mukesh oversaw sizable teams at prestigious financial institutions like HDFC Bank. Mukesh is a result-oriented person who is likely to be excited about projects that are ground breaking. He is decisive, energized by ideas, and has a keen eye for details. He is innovating the sales process with leading technology to move from customer satisfaction to customer delight. He is an undergraduate from Gorakhpur, Uttar Pradesh	Nil

Sr. No.	Name and Designation	Experience & Educational Qualification	Other Directorships/ Designated Partner
3.	Name: Mr. Sachin Tagra Designation: Independent Director	Mr. Sachin Tagra is the Independent Director of Company. He is the Partner at JSW Ventures, an early stage tech focussed VC fund. Mr. Sachin Tagra has done his Post-Graduation Diploma in Business Management from Sri Sringeri Sharada Institute of Management, New Delhi. Before joining JSW Ventures, he was leading Capital18, media & venture investment division of Network18 group. He had also set up the early stage investment model of Brand Capital, Times Group and has been investing in start-ups since 2014. Prior to the investing domain, Sachin has driven P&Ls of large businesses in consumer, retail and media sectors with large corporates including Reliance Retail, Times Group, The Friedman Group US and have made significant contributions from the start-up phase to scaling up. He was the Co-Founder & Board Director of GetVantage, India's first revenue-based financing platform for ecommerce businesses and has recently exited it. He serves on the boards of multiple tech start-ups which includes Zvolv, CureSkin and HealthPlix. He was recognized as 'Top 6 Most Active Angel Investors in H1 2019' by Inc42. He contributed in a book for start-ups scale up journeys 'Kites in a Hurricane'	Healthplix Technologies Private Limited Zestl Software Private Limited JSW Ventures Trustee Private Limited Cure and Care Wellness Private Limited
4.	Name: Mr. Jayant Chauhan Designation: Independent Director	Mr. Jayant Chauhan is the Independent Director of the Company. Jayant Chauhan is a skilled product leader that focuses on establishing the strategy and roadmap for companies. He is currently the Chief Product & Technology Officer (CPTO) at Honasa Consumer Private Limited. (Mamaearth). With an Integrated M. Tech, Math and Computing, from IIT Delhi, Mr. Chauhan has over 18 years of experience leading tech, product & digital marketing teams. He's areas of expertise include product strategy, roadmap management for insurance, telecom, food delivery, smartphones, and electronics industries with experience across multiple platforms and channels. Jayant Chauhan is currently working on developing a custom in-house multi-tenant shopping stack, to power almost 6+ brands House of Brands	Thrive Wellness Private Limited

Sr. No.	Name and Designation	Experience & Educational Qualification	Other Directorships/ Designated Partner
5.	Name: Mr. Dinesh Bojwani Designation: Independent Director	Mr. Dinesh Bojwani is the Independent Director of the Company. With Master of Business Administration (MBA) in Human Resources Management, DAVV, Indore and over 20 years of experience in HR having served highly dynamic industries like Banking, Retail, Broking, Life Insurance & General Insurance, Mr. Dinesh have successfully contributed in developing HR strategy for the organization's worked with. During his association, he has been able to understand & add value to the people, policy, process & Technology architecture thereby aligning the HR agenda to achievement of Business Goals and fostering a winning Culture across organizations. As an HR Leader he practices & inculcates the Culture of Meritocracy, Rewarding Performance and Fairness & Inclusion. He is currently associated with Star Union Dai-ichi Life Insurance, Mumbai. He has worked with various other institutions like TATA AIA Life Insurance, Mumbai, Reliance Retail Ltd., Mumbai, ICICI Lombard GIC Ltd., Mumbai & Bangalore.	Nil
6.	Name: Ms. Neha Idnany Designation: Additional Non-Executive Director	Ms. Neha Idnany is the Additional Non-Executive Director of the Company. Neha Idnany is a value investor who manages her own proprietary fund and has 15 years of extensive investing experience in the Indian Equity Markets. She is an expert in Business Strategy, Financial Due Diligence and valuations, in past, she worked as an Investment Analyst at Malabar Investment Advisors and at Angel One. Neha is a graduate in Finance and Strategy from the Indian School of Business, Hyderabad, 2010 and has a bachelor's degree in Engineering (Electronics) from Bombay University.	Nil

For further details in relation to our Board of Directors, see "Our Management" beginning on page 79 of the Prospectus

OBJECTS OF THE ISSUE

Our funding requirements are dependent on a number of factors which may not be in the control of our management, changes in our financial condition and current commercial conditions. Such factors may entail rescheduling and / or revising the planned expenditure and funding requirement and increasing or decreasing the expenditure/repayment for a particular purpose from the planned expenditure/repayment.

We intend to utilize the proceeds of the Fresh Issue, in the manner set forth below:

(₹ In lakhs)

Sr. No.	Particulars	Amount
1.	Working Capital Requirements	1,161.24
2.	General Corporate Purpose	290.00
3.	Issue Expenses*	135.00
	Total	1,586.24

*As on December 13, 2022, our Company has incurred a sum of ₹30.50 lakhs towards issue expenses vide certificate dated December 13, 2022 issued by Venus Shah & Associates, Chartered Accountants.

Means of Finance

The entire requirement of funds towards the Objects will be met from the Net Proceeds. Accordingly, as required under the SEBI ICDR Regulations, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75.00% of the stated means of finance, excluding the amount to be raised from the Net Proceeds or through existing identifiable internal accruals.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers / rights issues, if any, of our Company in the preceding 10 years: Not Applicable.

Terms of Issuance of Convertible Security, if any: Not Applicable.

Name of Monitoring Agency: Not Applicable.

Shareholding Pattern as on the date of the Prospectus:

Category of Shareholder	Pre-Issue No. of Shares	% Holding of Pre Issue
Promoter and Promoter Group	16,13,052	71.69%
Public	6,36,948	28.31%
Total	22,50,000	100.00%

SUMMARY OF RESTATED CONSOLIDATED FINANCIAL STATEMENTS

(₹ in lakhs)

Particulars	June 30, 2022	FY 2021-22	FY 2020-21	FY 2019-20
Total income from operations (Net)	1,239.28	3,030.58	1,472.85	1,189.94
Net Profit/(Loss) before tax and extraordinary items	186.72	449.92	267.06	129.45
Net Profit/(Loss) after tax and extraordinary items	186.72	449.92	267.06	129.45
Equity Share Capital	5.00	5.00	5.00	5.00
Reserves and Surplus	1,087.59	949.08	630.67	431.53
Net worth	1,092.59	954.08	635.67	436.53
Basic earnings per share (₹)	277.02	636.82	398.29	182.69
Diluted earnings per share (₹)	277.02	636.82	398.29	182.69
Return on net worth (%)	12.68%	33.37%	31.33%	20.93%
Net asset value per share (₹)	2,185.18	1,908.17	1,271.35	873.06

INTERNAL RISK FACTORS

- 1) We face significant competition in our business from Indian companies and Local Brokers and we may be unsuccessful in competing against current and future competitors, which could have an adverse impact on the pricing of our services as well as increase the costs associated with growing our customer base.*
- 2) There were forms and statutory returns not filed with the Registrar of Companies under provisions of Companies Act, 1956/ 2013 by our Company.*
- 3) We have a limited operating history and may be subject to risks inherent in early stage companies, which may make it difficult for you to evaluate our business and prospects.*
- 4) We rely on Real Estate Developers and Real Estate Brokers to provide our services to customers. We don't have any formal agreement with the Real Estate Developers to whom we deal with as a broker for customers.*
- 5) Brand recognition is important to the success of our business, and our inability to build and maintain our brand names will harm our business, financial condition and results of operation*

For further details, refer Risk Factors on page 16 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS CLAIMS AND REGULATORY ACTION

- A. There are no pending Litigation against our Company nor against our Promoters or Directors of the company except mentioned below:

Sr. No.	Types of Proceedings	No. of Cases	Approx. Amount to the extent quantifiable (in Lakhs)
LITIGATIONS INVOLVING OUR COMPANY			
Litigation matters against our Company			
	Income Tax matters	3	9.87
	Indirect Tax Matter	3	65.27
Litigation matters filed by our Company		Nil	N.A
Litigation involving our Promoter			
	Income Tax Matters	2	27.54
Litigation involving our Directors other than Promoter			
	Income Tax Matters	4	3.53
Litigation Involving our Subsidiaries		Nil	N.A

- B. **Brief details of top 5 material outstanding litigations against the company and amount involved:** NA
- C. **Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any** – There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action.
- D. **Criminal Proceedings against the promoters:** N.A

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street, P B No 114, Nanavati Mahalaya, Fort Mumbai Maharashtra 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022-22694426/ 22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	"hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmil.com, kvbdp@kvbmil.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6th Floor, Building No. 21. Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797 022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhthankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmse@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office, Vasudhara Bhavan, Timaliyad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasib@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com



TEAR HERE

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

COMMON
REVISION FORM

HOMESFY REALTY LIMITED - INITIAL PUBLIC ISSUE REVISION - R
 Registered Office: 1602, 16th Floor, Dev Corpora, Near Cadbury Junction, Thane-400601, Maharashtra.
 Contact Person: Mr. Tarun Gupta, Company Secretary & Compliance Officer
 Tel. No. +91 22 4971 0264; E-Mail: cs@homesfy.in; Website: www.homesfy.in

FOR RESIDENT INDIANS, INCLUDING
 RESIDENT QIBs AND ELIGIBLE NRIs
 APPLYING ON A NON-REPATRIATION BASIS

ISSUE OPENS ON: WEDNESDAY, DECEMBER 21, 2022
 ISSUE CLOSES ON: FRIDAY, DECEMBER 23, 2022



To,
 The Board of Directors
HOMESFY REALTY LIMITED

FIXED PRICE SME ISSUE
ISIN: INE0N7F01017

Application
 Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH STAMP & CODE	REGISTRAR'S/SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT															
Mr./Ms./M/s. _____															
Address _____															
Email _____															
Tel. No. (with STD code) / Mobile _____															
2. PAN OF SOLE / FIRST APPLICANT															

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL															

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID															

PLEASE CHANGE MY APPLICATION

☐ PHYSICAL

4. FROM (AS PER LAST APPLICATION OR REVISION)																
Options	No. of Equity Shares applied (Application must be in multiples of 600 equity shares)						Price per Equity Share ₹ 197/- (In Figures)									
	(In Figures)						Issue Price				Discount, if any				Net Price	
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																
(OR) Option 2																
(OR) Option 3																

5. TO (REVISED APPLICATION)																
Options	No. of Equity Shares applied (Application must be in multiples of 600 equity shares)						Price per Equity Share ₹ 197/- (In Figures)									
	(In Figures)						Issue Price				Discount, if any				Net Price	
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	
Option 1																
(OR) Option 2																
(OR) Option 3																

6. PAYMENT DETAILS [IN CAPITAL LETTERS]															
Amount blocked (₹ in figures) _____ (₹ in words) _____															
ASBA Bank A/c No. _____															
Bank Name & Branch _____															
OR															
UPI ID (Maximum 45 characters) _____															

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE (GID) AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)										REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue										
	1) _____										
	2) _____										
Date: _____, 2022											3) _____

TEAR HERE

HOMESFY REALTY LIMITED INITIAL PUBLIC ISSUE - REVISION - R																Acknowledgement Slip for Registered Broker/ SCSB/CDP/RTA																Application Form No. _____															
DP ID / CL ID _____																PAN of Sole / First Applicant _____																															
Additional Amount Blocked (₹ in figures) _____																Bank Name & Branch _____																SCSB Branch Stamp & Signature															
ASBA Bank A/c No./UPI ID _____																																															
Received from Mr./Ms. _____																																															
Telephone / Mobile _____																Email _____																															

TEAR HERE

HOMESFY REALTY LIMITED - INITIAL PUBLIC ISSUE - REVISION - R	In Figures		In Words		Stamp & Signature of Registered Broker / SCSB / CDP / RTA	Name of Sole / First Applicant _____																									
	No. of Equity Shares					Acknowledgement Slip for Applicant Application Form No. _____																									
	Amount Blocked (₹)																														
	ASBA Bank A/c No./UPI Id: _____																Bank Name & Branch _____														
Important Note : Application made using third party UPI Or ASBA Bank A/c are liable to be rejected.																															

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our s are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at a time of submission of Application Form.
- Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism:**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Applicants using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 132 of the Prospectus.
- Other Instructions: (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBS/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application has and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to pay the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

ISSUE STRUCTURE		
Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation	7,64,400 Equity Shares	40,800 Equity Shares
Percentage of Issue Size available for allocation	94.93% of the Issue size (50.00% to Retail Individual Investors and the balance 50.00% to other investors).	5.07% of the Issue size
Basis of Allotment	Proportionate subject to minimum allotment of 600 Equity Shares and further allotment in multiples of 600 Equity Shares each. For further details, please refer to the "Basis of Allotment" on page 150 of the Prospectus.	Firm Allotment
Mode of Application	As per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RII shall compulsorily apply through the UPI mechanism. All Applicants other than RII must compulsorily apply through ASBA Process.	Through ASBA Process Only
Minimum Application Size	For Non-Institutional Investors: Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Value exceeds ₹2,00,000 For Retail Individuals: 600 Equity Shares	40,800 Equity Shares
Maximum Application Size	For Non-Institutional Investors: Such number of equity shares in multiples of 600 Equity Shares such that the Application Size does not exceed 7,64,400 Equity Shares. For Retail Individuals: Such number of Equity Shares in multiples of 600 Equity Shares such that the Application Value does not exceed ₹2,00,000.	Application size shall be 40,800 equity shares since there is a firm allotment
Mode of Allotment	Dematerialized Form	
Trading Lot	600 Equity Shares	600 Equity Shares. However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of Payment	In case of ASBA, the entire Application Amount will be payable at the time of submission of the Application Form and in case of UPI, application amount shall be blocked at the time of confirmation of mandate collection request by the applicant.	

This Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details please refer 'Terms of the Issue' on page 125.

*As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to:
 - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

* In case of joint Application, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

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COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
HOMESFY REALTY LIMITED CIN: U70100MH2011PLC217134 Registered Office: 1602, 16th Floor, Dev Corpora, Near Cadbury Junction, Thane-400601, Maharashtra. Contact Person: Mr. Tarun Gupta, Company Secretary & Compliance Officer Tel. No. +91 22 4971 0264; E-Mail: cs@homesfy.in ; Website: www.homesfy.in		BIGSHARE SERVICES PRIVATE LIMITED Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-Mail: investor@bigshareonline.com Contact Person: Mr. Babu Raphael SEBI Registration No.: INR000001385 Website: www.bigshareonline.com