

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an Abridged Prospectus containing salient features of the Prospectus dated January 18, 2024. You are encouraged to read greater details available in the Prospectus on the website of the Stock Exchange, Lead Manager and Company at www.nseindia.com, www.fedsec.in and www.docmode.org



(Please scan this QR Code to view the Prospectus)

THIS ABRIDGED PROSPECTUS CONSISTS 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



DOCMODE HEALTH TECHNOLOGIES LIMITED

Corporate Identification Number: U74999MH2017PLC297413, DATE OF INCORPORATION: July 17, 2017

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
201, Kalpataru Plaza, Rambaug, Off Chincholi Bunder Road, Malad, Mumbai, -400064, Maharashtra, India	NA	Reshma Susan Thomas, Company Secretary & Compliance Officer	Tel: 9920923338 Email Id: legal@docmode.com	www.docmode.org

PROMOTERS OF THE COMPANY: PAULSON PAUL THAZHATHEDATH AND HANS ALBERT LEWIS

DETAILS OF ISSUE TO PUBLIC

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229 (1)/ (2)	Share Reservation		
					Market Maker	Retail Individuals	QIB & NII
Fresh Issue	8,49,600 Equity shares aggregating to ₹ 671.18 Lakhs	NA	₹ 671.18 Lakhs	229 (1)	43,200 Equity Shares	4,03,200 Equity Shares	4,03,200 Equity Shares

These equity shares are proposed to be listed on EMERGE Platform of NSE LIMITED ("NSE EMERGE").

DETAILS OF OFS BY PROMOTER (S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A.

Price, Minimum Lot Size & Indicative Timelines

Price*	₹ 79.00/- per Equity Share of Face Value of ₹ 10.00/- Each
Minimum Lot Size	1600 Equity Shares
Offer Open On	Thursday, January 25, 2024
Offer Closes On	Tuesday, January 30, 2024
Finalisation of Basis of Allotment	On or before Wednesday, January 31, 2024
Initiation of Refunds	On or before Thursday, February 01, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or before Thursday, February 01, 2024
Commencement of trading of Equity Shares	On or before Friday, February 02, 2024

*For details of basis of Issue price, please refer to page 96 of the Prospectus.

Details of Weighted Average Cost of Acquisition (WACA) of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)	Issue Price is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in ₹)
Trailing Eighteen Months from the date of Prospectus	Nil*	NA*	NA*

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is ₹79.00 per Equity Share and the Issue Price is 7.9 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 96 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 27 of the Prospectus and on page 27 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, Lead Manager, Registrar to the issue, share transfer agents, depository participant's, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

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If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e. www.nseindia.com; and the Lead Manager www.fedsec.in.

PRICE INFORMATION OF LEAD MANAGER

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FEDEX SECURITIES PRIVATE LIMITED

Issue Name	+/- % change in closing price, [+/- % change in closing benchmark]-		
	30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
Lead Reclaim and Rubber Products Limited	27.80% (-3.79%)	131.20% 2.74%	95.00% 8.79%
Pattech Fitwell Tube Components Limited	52.00% 3.29%	27.90% (12.53%)	20.00% 12.41%
Yasons Chemex Care Limited	(8.00%) (0.28%)	(28.88%) (-1.56%)	Not Applicable
Pramara Promotions Limited	39.68% (1.38%)	53.97% 4.62%	Not Applicable
Kundan Edifice Limited	(23.13%) (2.76%)	163.41% 9.03%	Not Applicable
Oneclick Logistics India Limited	(30.91%) (2.10%)	(21.87%) 8.59%	Not Applicable
Sharp Chucks and Machines Limited	43.71% (1.86%)	26.64% 8.85%	Not Applicable
Committed Cargo Care Limited	(11.95%) 0.48%	(21.30%) 12.33%	Not Applicable
KK Shah Hospital	84.00% 6.68%	Not Applicable	Not Applicable
IBL Finance Limited	Not Applicable	Not Applicable	Not Applicable

Sources: All share price data is from www.bseindia.com and www.nseindia.com

Note:

1. The BSE Sensex and CNX Nifty are considered as the Benchmark Index.
2. Prices on BSE/NSE are considered for all of the above calculations.
3. In case 30th/90th/180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.
4. In case 30th/90th/180th days, scrips are not traded then last trading price has been considered.

Name of Lead Manager and contact details	FEDEX SECURITIES PRIVATE LIMITED B 7, 3 rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India. Tel No: +91 81049 85249 Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi
Name of Syndicate Members	Not Applicable
Name of Market Maker and contact details	RIKHAV SECURITIES LIMITED B/501-502, 02 Commercial Building, Asha Nagar, Mulund (W), Mumbai- 400080 Tel No: 022-69078300 / 400 Fax No: NA E-mail Id: info@rikhav.net Website: www.rikhav.net Contact Person: Hitesh H Lakhani Investor Grievance Email: info@rikhav.net SEBI Registration Number: INZ000157737
Name of Registrar to the Issue and contact details	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - [East], Mumbai - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 Fax No: +91 22 6263 8299 E-mail Id: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Swapnil Kate SEBI Registration No: INR000001385
Name of Statutory Auditor and Peer Review Auditor	S R. SUNDARESAN AIYAR & CO, Chartered Accountants 1214, The Summit Business Bay, Opp. PVR Cinema, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India Tel No: 022-26840516 E-mail Id: rsaindia2002@yahoo.com Contact Person: CA. R. Sundaresan Aiyar Firm Registration No: 110564W Membership No: 043946 Peer Review Number: 012660
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable

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Self-Certified Syndicate Banks	The list of SCSBs notified by SEBI for the ASBA process is available at http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Applicant (other than an UPI Applicant using the UPI Mechanism), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 , or at such other websites as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page no. 252 of the Prospectus.
Details regarding website address(es)/ link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Paulson Paul Thazhathadath	Individual	He is the Promoter and Managing Director of our Company. He has completed his formal education. He has more than 15 years of experience in the field of mass media and advertisement. He has been on the board of our Company since incorporation.
2.	Hans Albert Lewis	Individual	He is the Promoter and Whole-time Director of our Company. He completed his graduation in mass media, advertising from Wilson College, Mumbai in the year 2004. He has more than 15 years of experience in the field of mass media and advertisement. He has been on the board of our Company since incorporation.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

We are engaged in the business of offering integrated learning solutions through online and offline learning model to health care professionals and learners across the world, spanning the education value chain. Our offline learning model comprises of conferences and workshops. Our online courses content is reviewed and presented by our dedicated in-house content development team or by medical institution and medical associations (medical professional bodies) and subject matter experts/key opinion leaders who are focused to effectively transfer knowledge, as well as communicate and network with each other through our learning and professional networking platform.

Our Company mainly focus on providing learning solutions through online model. We believe that our tech based online learning model allows health care professionals and learners to engage in self-paced inclusive and individualized learning experience without the requirements of physical classroom present. Our online learning model comprises notes, recorded videos, live conferences, workshops etc. In addition to the learning solutions, we provide a platform for inter-professional cross industrial learning via panel discussion and courses as well as take advantage of our performance assessment tools to better their clinical acumen in their daily medical practice. Our Company is registered ISO 27001:2013 for Information Security Management System and have also received a ready status from Skill India.

Our Promoters has developed “iNutrimon” application for clinical nutrition delivery management for ICU patients, entire IPD as well as OPD patient requirements of a hospital or healthcare service provider.

Product/Service Offering Revenue segmentation by product/service offering

1. DocMode LERN

Our www.docmode.org is a learning environment with resources and networking for 1,96,589 registered users, as on date of this Prospectus of healthcare professionals such as doctors, physicians, surgeon and allied healthcare professionals such as dieticians, physiotherapist, nurses, technicians and paramedics. DocMode.org is a Platform as a Service (PAAS) with a learning management system and collaborating content (CPD and CME) in partnership with leading medical institutions, subject matter experts, key opinion leaders, and top professional bodies from across the world. Under this program we offer hybrid and blended learning programs such as offering training workshops, fellowships and observer ships along with publishing books and journals online. We believe that we have participation from global health care professional learners from countries in Asia, Middle East, Africa, Europe, etc.

- 1) Certification Programs:
- 2) National & International speaker programs:
- 3) Live interactive case-based quiz program with polling:
- 4) Gapsule

2. DocMode SURE

We offer network-powered survey, studies & research platform to further evidence-based practice in healthcare. It is platform for practicing & certified professionals in healthcare who can participate or contribute and be nominated for marketing surveys, clinical studies, and research. As on March 31, 2023, we had more than 10,000 (non-unique) registered and verified healthcare professionals who participated in medical research surveys.

3. DocMode KNOW

We assist medico-marketing organizations through knowledge marketing. Our in-house medical team such as reviewing and presenting scientific promotional literature and customizing learning initiatives along with CRM Solutions which include print and digital - leave behind literature, interactive case studies, quiz formats, product monographs and product phonographs, e-detailing videos etc. Medico marketing is pharmaceutical marketing, which helps in updating the knowledge and drug marketing information of doctors, pharmacists and other medical professionals about the safety and effective use of new medical drugs and devices.

4. DocMode CARE

We offer clinical applications for storing records, enhancing acumen while strengthening HCP-Patient relationship under the brand name “iNutrimon”. This application is decision making practice tools with EMR, EHR and telemedicine, risk scores as well as calculators. This application is developed as per ASPEN/ ESPEN guidelines to calculate nutrition in critical care and have been endorsed by Indian Society for Parenteral and Enteral Nutrition (ISPEN). It is also a solution for healthcare providers which enables them to document nutritional therapy to comply with requirements of JCI/ NABH certification. As on February 28, 2023 we have installed this application around 25 hospitals and 60+ standalone healthcare providers such as dieticians.

5. DocMode SHOP (previously called STORE)

We have an online store for Health Care Professionals with a list of our affiliates where books, journals, articles, booking passes for events, memberships, and other offers on clinical products are available. Since its launch on 2022, we had sold more than 500 books, journals, articles and booking passes for events.

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STANDALONE

(₹ in Lakhs)

Particulars	For six months period ended September 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Total Revenue	2,366.70	3,297.42	1,243.76	710.46

Geographies Served: Revenue segmentation by geographies:

(₹ in Lakhs)

Particulars	For the period ended September 30, 2023	As on March 31, 2023	As on March 31, 2022	As on March 31, 2021
Domestic	2,353.37	3,274.22	1224.58	691.06
Export	7.05	13.62	17.72	19.03
Total	2,360.42	3,287.85	1242.30	710.09

Key Performance Indicators: The financial performance of the company for the last three financial years and period ended September 30, 2023.


STANDALONE

(₹ in Lakhs)

Particulars	For six month period ended September 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from operations (₹ in Lakhs)	2,360.42	3,287.84	1,242.30	710.09
EBITDA (₹ in Lakhs)	271.42	374.53	188.61	86.80
Profit after tax (₹ in lakhs)	136.01	194.82	92.20	55.33
Net Worth (₹ in Lakhs)	483.55	347.53	138.71	46.52
Return on Net Worth (%)	28.13%	56.06%	66.47%	118.94%

Client Profile or Industries Served: Revenue segmentation in terms of top 5/10 clients or Industries: NA

Intellectual Property: As on date of the Prospectus, the details of trademark are as follows:

Sr. No.	Registered Trademark	Registration Number	Class	Status	Application Date
1	DocMode (Logo) 	3815875	41	Registered	4/25/2018
2	DOCMODE	3815874	41	Registered	4/25/2018
3	DocMode	4887900	9	Registered	3/3/2021
4	DocMode	4887899	42	Registered	3/3/2021
5	iNutriMon	4887894	9	Registered	3/3/2021
6	iNutriMon	4887895	38	Registered	3/3/2021
7	iNutriMon	4887893	42	Registered	3/3/2021
8	iNutriMon	4887897	44	Registered	3/3/2021
9	GAPSULE	5353873	9	Accepted & Advertised	3/3/2022
10	GAPSULE	5353872	35	Accepted & Advertised	3/3/2022
11	GAPSULE	5353868	41	Accepted & Advertised	3/3/2022
12	GAPSULE	5353871	42	Accepted & Advertised	3/3/2022

Market Share: Not Ascertainable

Manufacturing plant: Not Applicable

Employee Strength: As on December 31, 2023, we had 66 permanent employees.

Sr. No.	Department	No. of Employees
1	Executive Directors	3
2	Accounts	4
3	Legal	1
4	Administrative, Technical and Marketing Staff	15
5	Scientific Content	7
6	Operations	3
7	Project Management	7
8	Product, Creative and Design	17
9	Customer support	3
10	Sales	6
TOTAL		66

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Board of Directors: The Board of Directors as on the Prospectus are as follows:

Name	Designation	Experience & Educational Qualification	Other Directorship
Paulson Paul Thazhathedath	Managing Director	He is the Promoter and Managing Director of our Company. He has completed his formal education. He has more than 15 years of experience in the field of mass media and advertisement. He has been on the board of our Company since incorporation.	Indian Companies: 2 Foreign Companies: Nil
Hans Albert Lewis	Whole-Time Director	He is the Promoter and Whole-time Director of our Company. He completed his graduation in mass media, advertising from Wilson College, Mumbai in the year 2004. He has more than 15 years of experience in the field of mass media and advertisement. He has been on the board of our Company since incorporation	Indian Companies: 2 Foreign Companies: Nil
Monina Elizabeth Lewis	Non-Executive Director	She is the Non-Executive Director of our Company. She completed degree of bachelor of science from Mumbai University in 2001. She has been on board of our Company since March 20, 2023. She has over 6 years of experience as an officer coordination and training follow-up employee in a foreign airline company.	Indian Companies: Nil Foreign Companies: Nil
Sujit Nityanand Chakraborty	Independent Non-Executive Director	He is the Non-Executive Director of our Company. He completed degree of mast of computer applications from Indira Gandhi National Open University in 2008. Also he holds degree of international executive master of business administration in project management from Ulyanovsk State University of Russian Foundation. He has more than 25 years of experience in the field of information technology.	Indian Companies: 1 Foreign Companies: Nil
Nilay Shivnarayan Sharma	Independent Non-Executive Director	He is the Independent Non-Executive Director of our Company. He completed degree of bachelor of engineering from Shivaji University, Kolhapur. He has more than 30 years of experience in the field of information technology.	Indian Companies: 3 Foreign Companies: Nil
Krushang Shah	Independent Non-Executive Director	He is the Independent Non-Executive Director of our Company. He is associate member of Institute of Company Secretaries of India. He has more than 7 years of experience in the field of secretarial and compliance.	Indian Companies: 1 Foreign Companies: Nil
Hiral Rushang Gandhi	Non-Executive Director	She is the Non-Executive Director of our Company. She completed degree of master of business administrative from the Institute of Chartered Financial Analysts of India University in Sikkim. She is currently associated with Vruddhi Engineering Works Limited as the Chief Financial Officer.	Indian Companies: 2 Foreign Companies: Nil

For further details, please refer chapter titled “*Our Management*” on page no. 147 of the Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE

The fund requirements for each of the objects of the issue are stated as follows:

(₹ in lakhs)

Sr. No.	Particulars	Amount already deployed	Amount to be financed from Net Proceeds	Estimated utilisation of Net Proceeds FY 2024
1.	Purchase of IT infrastructure and operating system	Nil	303.08	303.08
2.	Meeting incremental working capital requirements	Nil	200.00	200.00
3.	General Corporate Purposes*	Nil	103.10	103.10
	Total	Nil	606.18	606.18

* The amount shall not exceed 25% of the Gross Proceeds.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past Public Issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of Shares	% Holding of Pre-issue
1.	Promoters & Promoter Group	14,90,962	65.02%
2.	Public	8,02,238	34.98%
	Total	22,93,200	100.00%

For more details, please refer “*Capital Structure*” on page no. 68 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable

RESTATED AUDITED FINANCIALS

(₹ in Lakhs except share data)

Particulars	For six month period ended September 30,2023	March 31, 2023	March 31, 2022	March 31, 2021
Total Income from Operation (Net)	2,366.70	3,297.42	1,243.76	710.46
Net Profit/(Loss) before tax and extraordinary items	192.39	269.09	150.03	64.41
Net Profit / (Loss) after tax and extraordinary items	136.01	194.82	92.20	55.33
Equity Share Capital	229.32	229.32	1.00	1.00
Reserve & Surplus	254.23	118.21	137.71	45.52
Net worth	483.55	347.53	138.71	46.52
Earnings per share (Basic & diluted) (₹)	5.93	9.13	5.24	3.15
Return on net worth (%)	28.13%	56.06%	66.47%	118.94%
Net Asset Value per Equity Share (Basic & diluted) (₹)	21.09	16.29	7.89	2.65

INTERNAL RISK FACTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

1. We are dependent on our relationships with healthcare professionals, and our business and financial results could be to an extent impacted if we are not able to engage such healthcare professionals on a regular basis.
2. Our ability to retain the present number of learners and professionals serviced by us and attract new learners and professionals is dependent upon various factors including our reputation and our ability to maintain a high level of service quality. Any failure by us to retain or attract learners and professionals may impact our business and its revenues.
3. Our Company is yet to place orders for the purchase of IT infrastructure and operating system. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation
4. The business in which we operate is specifically regulated. The central and state governments may change the existing regulations or introduce a new regulatory framework in the future. The impact of such changes or new regulations on the business cannot be ascertained presently and may affect our business adversely in the future.
5. Our success depends significantly on our ability to continue to innovate and implement technological advances. If we are unable to keep pace with evolving technology and user preferences, our business, results of operations and prospects may be adversely affected.
6. There have been some instances of delay/ default in payment of statutory dues by our Company in the past.
7. Strong competition in the business of providing professional medical learning could also decrease our market share and compel us to reduce course fees or provide higher discounts on our course fees. This may have a material adverse impact on the number of learners and health care professionals enrolled with us, revenues and profitability.
8. Any disruption in our information technology systems may adversely affect our business, results of operations and prospects.

For further details, please refer chapter titled “**Risk Factors**” on page no. 27 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved:

Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount Involved (Rs in Lakhs)
Company						
By the Company	NIL	NIL	NIL	NIL	NIL	NIL
Against the Company	NIL	NIL	NIL	NIL	NIL	NIL
Others	NIL	NIL	NIL	NIL	NIL	NIL
Directors						
By our directors	NIL	1	NIL	NIL	NIL	2.43
Against the Directors	NIL	NIL	NIL	NIL	NIL	NIL
Promoters						
By Promoters	NIL	1	NIL	NIL	NIL	2.43
Against Promoters	NIL	NIL	NIL	NIL	NIL	
Subsidiaries						
By Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL
Against Subsidiaries	NIL	NIL	NIL	NIL	NIL	NIL

For further details on the outstanding litigation proceedings, see “**Outstanding Litigation and Material Developments**” beginning on page 216 of the Prospectus.

B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any:

Sr No	Particulars	Litigation filed by	Current Status	Amount Involved (₹ in Lakhs)
1	NA	NA	NA	NA

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against Promoters: Nil

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No.I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
16.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
17.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
18.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mm tanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
19.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
20.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
21.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
22.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
23.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
24.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
25.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
26.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
27.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia. operations@jpmorgan.com
29.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpd@kvbmail.com

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
30.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
31.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
32.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
33.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
34.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pncapsmumbai@pnb.co.in
35.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
36.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022- 40288197	022-40288195	asba_ops@rblbank.com
37.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrak Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
38.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
39.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
40.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
41.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
42.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyacob@federalbank.co.in
43.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
44.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
45.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
46.	The Surat Peoples Co-op Bank Ltd	Central Office, Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	iqbal.shaikh@spcbl.in
47.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
48.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
49.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
50.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
51.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
52.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
53.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com