COMMON BID CUM APPLICATION FORM

DHANLAXMI CROP SCIENCE LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: Survey No. 24, Opp. Arts and Commence College, Shamlaji High Way, N.H. No.8, Motipura, Sabar Kantha, Himatnagar, Gujarat - 383001; Contact Person: Ms. Chhayaben Ankitkumar Pujara, Company Secretary & Compliance Officer; Tel No: 027 7224 4033; E-Mail ID: cs@dhanlaxmiseeds.com; Website: www.dhanlaxmiseeds.com; CIN: U24120GJ2005PLC047153

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
DHANLAXMI CROP SCIENCE LIMITED

100% BOOK BUILT ISSUE
ISIN – INE0V9V01010

Bid Cum Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr. /Ms. /M/s.

Address

Email

Tel. No (with STD code) / Mobile

2. PAN OF SOLE/FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. BID OPTIONS (Only Retail individual Bidders can BID at "Cut-Off") (PRICE BAND ₹ 52/- to ₹ 55/-)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only)			
		Bid Price	Retail Discount	Net Price	"Cut-Off" (Please (✓)tick)
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1					☐
(OR) Option 2					☐
(OR) Option 3					☐

5. CATEGORY

- ☐ Retail Individual Bidder
- ☐ Non Institutional Bidder
- ☐ QIB

6. INVESTOR STATUS

- ☐ Non-Resident Indian(s) (Repatriation basis) - NRI
- ☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM
- ☐ Foreign Venture Capital Investor - FVCI
- ☐ Foreign Portfolio Investor - FPI
- ☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH
- ☐ Other QIBs (Please Specify) - OTH

7. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☑ PART PAYMENT ☒

Amount Blocked (₹ in Figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR UPI ID

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)
Date: ....., 2024	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) 2) 3)	

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DHANLAXMI CROP SCIENCE LIMITED - INITIAL PUBLIC ISSUE - NR

Acknowledgement Slip for Members of the Syndicate/Sub-Syndicate Member/Registered Broker/SCSB/ CDP/RTA / Agent

Bid Cum Application Form No.

DPID / CLID

PAN of Sole / First Bidder

Amount Blocked (₹ in figures)	Bank Name & Branch	**Stamp & Signature of SCSB Branch**
ASBA Bank A/c No./UPI Id		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

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DHANLAXMI CROP SCIENCE LIMITED - INITIAL PUBLIC ISSUE - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

ASBA Bank A/c No. / UPI Id:

Bank Name & Branch:

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

PLEASE FILL IN BLOCK LETTERS

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IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED DECEMBER 2, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus (the "RHP"), General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, net of discount, if any, to be discovered through Book Building Process. I/We hereby confirm that I am/We are eligible persons to invest in this Issue in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies, Ahmedabad, without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Issue.

I/WE CONFIRM THAT: (1) EITHER I am / We are Indian national(s), resident in India and I am / We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am / We are Indian national(s), resident in India and I am / We are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on non-repatriation basis OR I am / We are Indian national(s) resident outside India and I am / We are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis; (2) I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation s of Securities Act and the applicable laws of jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/Wec Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: (1) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in the Red Herring Prospectus, I/We authorize (a) the Book Running Lead Managers or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue after finalization of Basis of Allotment. (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCSB shall reject the Application. 3) I/We hereby authorize the Book Running Lead Managers or the Collecting Agents or the Registered Brokers (at Broker Centers) or the SCSB or DP or the RTA , as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision.

INSTRUCTION FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first holder in which the beneficiary account is held) should be provided in the Bid cum Application Form.
2. The first Bidder, should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the Courts and by investors residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depositary participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate or the Registrar or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 52/- to ₹ 55/- per Equity Share. The floor price is 5.2 times of the face value and the cap price is 5.5 times of the face value. Minimum Bid Lot is 2,000 Equity Shares and in multiples of 2,000 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Members.

   Maximum and Minimum Bid Size: In case of resident Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, net of discount, if any, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares such that bid amount exceeds ₹ 2,00,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
5. Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
6. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
7.
   - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
   - QIBs and Non-Institutional Investors cannot use UPI Mechanism to apply.
   - For Retail Individual Bidders applying using UPI.
     - Please ensure that your Bank is offering UPI facility for public Issues.
     - Please mention UPI ID clearly in CAPITAL LETTERS only.
     - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes &intmId=43) respectively, as updated from time to time.
     - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
     - UPI ID cannot exceed 45 characters.
     - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
     - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 330 of the RHP.
8. Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category if any, at the time of the submission of the Bid cum Application Form. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Bid cum Application Form. The NRI Bidders can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from their offices. Bidders to please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
9. Only the first Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of Bank Account Holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
10. Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSB's will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
11. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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• In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue. • In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. • In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. • For UPI related queries, investors can contact NPCI at the toll free number:- 18001201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the Issue at Tel.: 91 22 6263 8200; and E-mail: ipo@bigshareonline.com • In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs • Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date	**COMPANY CONTACT DETAILS** **DHANLAXMI CROP SCIENCE LIMITED** **CIN No:** U24120GJ2005PLC047153 **Registered Office**: Survey No. 24, Opp. Arts and Commence College, Shamlaji High Way, N.H. No.8, Motipura, Sabar Kantha, Himatnagar, Gujarat - 383001. **Tel. No.:** 027 7224 4033; **E-mail:** cs@dhanlaxmiseeds.com; **Website:** www.dhanlaxmiseeds.com; **Contact Person:** Ms. Chhayaben Ankitkumar Pujara, Company Secretary & Compliance Officer	**REGISTRAR CONTACT DETAILS** **BIGSHARE SERVICES PRIVATE LIMITED** Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 **Telephone:** 022-62638200 **E-mail:** ipo@bigshareonline.com; Website: www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **Investor Grievance Email:** investor@bigshareonline.com; **SEBI Registration No:** INR000001385 **CIN No:** U99999MH1994PTC076534

Please scan this QR Code to view the Prospectus

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the "RHP"). You are encouraged to read greater details available in the RHP. (Download link: www.dhanlaxmiseeds.com)

THIS ABRIDGED PROSPECTUS CONSISTS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

DHANLAXMI CROP SCIENCE LIMITED

(Formerly Dhanlaxmi Crop Science Private Limited)

CIN: U24120GJ2005PLC047153**, Date of Incorporation:** November 28, 2005

Registered Office	Contact Person	Email and Telephone	Website
Survey No. 24, Opp. Arts and Commence College, Shamlaji High Way, N.H. No.8, Motipura, Sabar Kantha, Himatnagar, Gujarat - 383001, India	Ms. Chhayaben Ankitkumar Pujara Company Secretary & Compliance Officer	E-mail: cs@dhanlaxmiseeds.com Tel No: 027 7224 4033	www.dhanlaxmiseeds.com

NAMES OF PROMOTERS OF THE COMPANY
(i) Mr. Kamleshkumar Jayantilal Patel, (ii) Mr. Alpeshbhai Jayantibhai Patel and (iii) Mr. Meet Kamleshkumar Patel

Details of Offer to Public

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 6(1)/ 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Up to 43,28,000 Equity Shares	Nil	Up to 43,28,000 Equity Shares	This issue is being made in terms of Regulation 229 and 253(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 19,30,000 Equity Shares	Not less than 6,58,000 Equity Shares	Not less than 15,22,000 Equity Shares	Up to 2,18,000 Equity Shares

These equity shares are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")** and the **Designated Stock Exchange** will be **National Stock Exchange of India Limited ("NSE")**.

OFS: Offer for Sale

Details of OFS by Promoter(s)/Promoter Group/Other Selling Shareholders - NIL

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	₹ 52/- to ₹ 55/- Per Equity Share of face value of ₹ 10/- each.
Minimum Bid Lot Size	2,000 Equity Shares
Bid/Offer Opens On**	December 09, 2024
Bid/Offer Closes On	December 11, 2024
Finalization of Basis of Allotment	On or before December 12, 2024
Initiation of Refunds / unblocking of ASBA Accounts	On or before December 13, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or before December 13, 2024
Commencement of trading of Equity Shares	On or before December 16, 2024

** For details of price band and basis of issue price, please refer to price band advertisement and page 94 of the RHP.*

***Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e., December 06, 2024*

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price - Highest Price (in ₹)
Trailing Eighteen Months from the date of RHP	10.00	5.5 times	5.2 – 5.5 times
	3.33*	16.52 times	15.62 – 16.52 times

**considering bonus allotment*

WACA: Weighted Average Cost of Acquisition shall be calculated on a fully diluted basis for the trailing eighteen months from the date of RHP.

RISK IN RELATION TO THE FIRST ISSUE

The face value of the equity shares is ₹10/- each. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under ***"Basis for Issue Price"*** beginning on page 94 of the RHP should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded a fter listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page 26 of the Red Herring Prospectus and on Page No. 9 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks. If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the website of the Stock Exchange i.e. www.nseindia.com and the BRLM at www.finshoregroup.com

PRICE INFORMATION OF BRLM: FINSHORE MANAGEMENT SERVICES LIMITED

Statement on Price Information of Last 7 (Seven) Issues (IPO) handled by Finshore Management Services Limited:

Sr. No.	*Issue Name*	*Issue Size (₹ in Cr.)*	*Issue Price (In ₹)*	*Listing Date*	*Opening price on listing date (In ₹)*	*+/- % change in closing price, [+/- % change in closing benchmark] 30th calendar days from listing*	*+/- % change in closing price, [+/- % change in closing benchmark] – 90th calendar days from listing*	*+/- % change in closing price, [+/- % change in closing benchmark] – 180th calendar days from listing*
1	Holmarc Opto-Mechatronics Limited (NSE EMERGE)	11.40	40/-	25/09/2023	65.25	181.63 [-2.00]	166.38 [8.51]	125.38 [12.31]
2	Presstonic Engineering Limited (NSE EMERGE)	23.31	72/-	18/12/2023	140.00	146.11 [2.87]	69.51 [2.82]	59.44 [9.56]
3	HRH Next Services Limited (NSE EMERGE)	9.57	36/-	03/01/2024	41.00	18.47 [0.84]	-15.83 [4.39]	-11.00 [11.59]
4	Mayank Cattle Food Limited (BSE SME)	19.44	108/-	05/02/2024	116.00	4.68 [2.71]	22.22 [2.99]	83.15 [12.90]
5	Sylvan Plyboard (India) Limited (NSE EMERGE)	28.05	55/-	01/07/2024	66.00	107.09 [2.96]	70.09 [8.44]	N. A.
6	Solve Plastic Products Limited (NSE EMERGE)	11.85	91/-	21/08/2024	102.00	-32.20 [2.61]	-47.86 [-5.31]	N. A.
7	Travels & Rentals Limited (BSE SME)	12.24	41/-	05/09/2024	55.00	281.00 [-0.62]	N. A.	N. A.

Status as on 29-11-2024

GENERAL INFORMATION

Names of BRLM and contact details	**FINSHORE MANAGEMENT SERVICES LIMITED** **Telephone:** +91 33 22895101, 46032561, **Contact Person:** Mr. S. Ramakrishna Iyengar **Email:** info@finshoregroup.com
Name of Syndicate Member	**MNM STOCK BROKING PRIVATE LIMITED** **Telephone:** +91 79- 26464676 ,**Contact Person:** Mr. Nilesh K Modi **Email:** compliance@mnmshares.com
Name of the Market Maker	**MNM STOCK BROKING PRIVATE LIMITED** **Telephone:** +91 79- 26464676, **Contact Person:** Mr. Nilesh K Modi Email: compliance@mnmshares.com
Name of Registrar to the Issue and contact details	**BIGSHARE SERVICES PRIVATE LIMITED** **Telephone:** +91 22-62638200, **Contact Person:** Mr. Babu Rapheal C **Email:** ipo@bigshareonline.com
Name of Statutory Auditor	**"M/s. KARMA & CO. LLP"** Chartered Accountants

GENERAL INFORMATION	
Name of Credit Rating Agency and the rating or grading obtained if any	**Not Applicable**
Name of Debenture trustee, if any	**Not Applicable**
Self-Certified Syndicate Banks	**The list of banks is available on** https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35; which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled ***"Issue Procedure"*** beginning at page 330 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF ISSUER COMPANY			
Sr. No.	**Name**	**Individual/ Corporate**	**Experience & Educational Qualification**
1.	Kamleshkumar Jayantilal Patel	Individual	**Kamleshkumar Jayantilal Patel,** aged 49 years, is the Promoter and also the Chairman and Managing Director of our Company. He was originally appointed as and Additional Non-Executive Director on October 10, 2016 and regularized as a Non-Executive Director on September 30, 2017. He had tendered his resignation on August 23, 2021. Further he was again reappointed as an Additional Non-Executive Director on May 01, 2023, regularized on August 14, 2023 and thereafter re-designated as Managing Director w.e.f. December 1, 2023 for a period of Five (5) years. He has over 20 years of rich and illustrious experience in Agriculture sector. He has a strong business acumen and is the guiding force behind all strategic decisions, compliance with respect to regulatory matters, risk assessment and mitigation, crisis management and problem solving, process improvement etc. He has been instrumental in shaping our success to date. His continued leadership and expertise will be crucial in guiding our future expansion and growth.
2.	Alpeshbhai Jayantibhai Patel	Individual	**Alpeshbhai Jayantibhai Patel,** aged 46 years, is the Promoter and Joint Managing Director of our Company. He has been associated with the Company since its inception. He was appointed as the First Director on November 28, 2005 and has re-designated as Joint Managing Director w.e.f. December 01, 2023 for Five (5) years. He has experience of more than 15 years in Agriculture Sector. He is responsible for Strategic Planning and also day-to-day business operations and entrusted with the responsibility of the looking after the overall management of the Company. His strong analytical skills and Financial Analysis has played a key role in the success story of the Company.
3.	Meet Kamleshkumar Patel	Individual	**Meet Kamleshkumar Patel,** aged 27, is the Whole Time Director - Executive Director (Marketing) of our Company. He has been associated with the Company since August 23, 2021. He was originally appointed as an Additional Non-Executive Director on August 23, 2021, regularized as Non-Executive Director with effect from November 30, 2021 and thereafter re-designated as Whole Time Director w.e.f. December 01, 2023 for a period of Five (5) years. He holds an MBA (Agribusiness Management) from Anand Agriculture University in 2020. Before joining our Company, he was assisting with the family business while continuing his studies. His good communication and entrepreneurship skills makes him an integral part of the management. He possesses in depth knowledge in matters pertaining to Agriculture and allied matters. He is responsible for marketing, promotion and overall supervision of our Company.

For further details, please refer to chapter ***"Our Promoter and Promoter Group"*** *beginning on page no. 209 of the RHP.*

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company is a technology driven seeds company that develops, produces, processes and sells seeds for a range of field crops and vegetables, have more than 18 years of experience in the Indian seeds industry. We integrate traditional breeding techniques with biotechnology tools and seek to produce hybrid and open pollinated variety field crops and vegetable seeds that deliver higher yields, enhanced product quality and higher levels of pest and disease tolerance over naturally occurring varieties. Our seeds are suitable for varying agroclimatic conditions, such as water availability, crop duration and soil attributes, across different geographic regions in India.

We produced, as of September 30, 2024, seeds for 24 different field crops and vegetables and have operations in 5 states across India. The sale of cotton seeds contributes the majority of our revenue from operations, contributing 95.64%, 76.78%, 71.47% and 64.73% of our revenue from operations in September 30, 2024, Fiscal 2024, 2023 and 2022, respectively. Our product portfolio includes field crop and vegetable seeds for Cotton, Wheat, Cumin, Bajra, Maize, Gram, Okra, Green Gram, SSG, Soyabean, Milky, Mustard, Groundnut, Black Gram, Guar, Castor, Sesame, Jowar, Coriander, Red Gram, Green Pea, Multifeed, Onion etc. Our research and development activities include conventional breeding programmes and the use of innovative biotechnology tools, which we believe have driven the development of our diverse repository of germplasm, which has enabled us to develop an extensive portfolio of products.

In September 30, 2024, we produced 725 MT of raw seeds, comprising hybrids and open pollinated variety of field crops and vegetables. As of September 30, 2024, we had access to farmland in 4 states in India, primarily through contractual arrangements with over 45 Seed Growers/Organizers. As of September 30, 2024, we operated full processing facilities in Gujarat with a processing capacity of 7.3 MT per hour and an aggregate ambient storage capacity of 2,000 square meter (which can store 5,000 MT of seeds). In addition, we had access to temperature-controlled, or conditioned, storage facilities to store seeds on rent basis that have a short shelf life, with capacity to store 500 MT of seeds.

As of date of Red Herring Prospectus, our Company has 1,185 Authorized Dealers/Distributors present across 4 states i.e. Gujarat, Rajasthan, Haryana and Maharashtra. Our distribution network and storage facilities (including conditioned storage facilities), which includes carrying and forwarding agent warehouses, help us meet the varying requirements of our customers.

*(For Detailed information, please refer to chapter titled **"Our Business"** beginning from page no. 129 of the RHP)*

Product/Service Offering: Our product portfolio includes field crop and vegetable seeds for Cotton, Wheat, Cumin, Bajra, Maize, Gram, Okra, Green Gram, Sorugham Sudan Grass (SSG), Soyabean, Milky, Mustard, Groundnut, Black Gram, Guar, Castor, Sesame, Jowar, Coriander, Red Gram, Green Pea, Multifeed, Onion, Milkmade etc.

Revenue segmentation by Product/Service offering: Please refer to ***"Our Business"*** *beginning on page 129 of the RHP.*

Geographies Served: We sell our products in the state of Telangana, Gujarat, Rajasthan, Maharashtra and Haryana.

Revenue segmentation by geographies: *Please refer to **"Our Business"** beginning on page 129 of the RHP.*

Key Performance Indicators:

Particulars	30-09-2024	31-03-2024	31-03-2023	31-03-2022
Total Income	11,996.26	6,375.08	4,664.17	3,543.08
Growth (%)	88.17	36.68	31.64	19.09
Revenue from Operation	11,995.01	6,371.03	4,661.07	3,543.06
EBITDA (Operating Profit)	1142.18	680.73	446.29	153.20
EBITDA Margin (%)	9.52%	10.68%	9.57%	4.32%
PAT	820.81	465.36	299.55	58.28
Growth (%)	76.38%	55.35%	414.02%	3.33%
PAT Margin (%)	6.84%	7.30%	6.42%	1.64%
EPS (Basic & Diluted) - (As per Restated period)	6.84	5.17	16.22	3.28
EPS (Basic & Diluted) - (Post Bonus with retrospective effect)	6.84	3.88	2.50	1.09
Total Borrowings	768.61	104.24	258.32	913.16
Total Net Worth (TNW)	2432.30	1,612.07	1,139.63	617.26
RONW (%)	33.75%	28.87%	26.28%	9.44%
Debt Equity Ratio (Total Borrowing/TNW)	0.32	0.06	0.23	1.48

(For Detailed information, please refer to chapter titled ***"Basis for Issue Price"*** beginning from page no. 94 of the RHP)

Industries Served: Agriculture. Please refer to ***"Our Business"*** beginning on page 129 of the RHP.

Revenue segmentation in terms of top 5/10 clients: Our top ten customers for the period ended September 30, 2024, March 31, 2024, March 31, 2023 and March 31, 2022 accounted for 87.99%, 67.36%, 62.45% and 51.88% of our revenue from operations for the respective year/period.

Intellectual Property:

Trademark	Registration No/ Application No	Class of Registration	Trademark Type	Date of Issue/ Application	Valid upto	Status
	4691419	35	Device	October 07, 2020	October 07, 2030	Registered
	2113475	31	Device	March 10, 2011	March 10, 2031	Registered
ARIHANT	2173576	31	Word	July 11, 2011	July 11, 2031	Registered
DHANVARSHA	1400023	31	Word	November 18, 2005	November 18, 2025	Registered
PRACHAND	1400026	1	Word	November 18, 2005	November 18, 2025	Registered
DHANLAXMI	1400028	1	Word	November 18, 2005	November 18, 2025	Registered
PRACHAND	1400025	31	Word	November 18, 2005	November 18, 2025	Registered
	2173578	31	Device	July 11, 2011	July 11, 2031	Registered

Trademark	Registration No/ Application No	Class of Registration	Trademark Type	Date of Issue/ Application	Valid upto	Status
VIJYALAXMI	3323620	31	Device	July 29, 2016	July 29, 2026	Registered
KAMALAM	3323619	31	Device	July 29, 2016	July 29, 2026	Registered
AGNIVEER	6295535	31	Word	February 09, 2024	---	Objected
Milky	6138598	31	Device	October 06, 2023	---	Opposed
MANDHATA	5610810*	31	Word	September 15, 2022	September 15, 2032	Registered
ADVANCE BGII	6091037**	31	Device	August 31, 2023	---	Objected

**The Trade mark bearing application no. 5610810 is registered in the name of Jay Hind Science LLP and a No Objection Certificate was issued for permitted use of the aforementioned trade mark in the favour of Dhanlaxmi Crop Science Limited.*

***The Trade mark bearing application no. 6091037 is applied in the name of Jay Hind Science LLP and a No Objection Certificate was issued for permitted use of the aforementioned trade mark in the favour of Dhanlaxmi Crop Science Limited.*

Market Share: Not ascertainable

Manufacturing Plant:

Registered Office: Survey No.24, Opp. Arts and Commerce College, Shamlaji Highway, NH No. 8, Motipura, Sabarkantha, Himatnagar, Gujarat.

Processing Plant: Survey No. 865/3 Paiki, Kanknol, Taluka: Himatnagar, Sabarkantha, Gujarat

Research & Development Laboratory & Farm Land: Survey No. 417, 493, 497, 498 and 502, Village Berna, Taluka Himatnagar, District Sabarkantha, Gujarat

Employees Strength: As on date of Red Herring Prospectus, we have a total of 67 employees including our Directors.

BOARD OF DIRECTORS

Sl. No.	Name	Designation	Experience & Educational Qualification	Other Directorship / Ventures
1	Kamleshkumar Jayantilal Patel	Managing Director & Chairman	**Kamleshkumar Jayantilal Patel,** aged 49 years, is the Promoter and also the Chairman and Managing Director of our Company. He was originally appointed as and Additional Non-Executive Director on October 10, 2016 and regularized as a Non-Executive Director on September 30, 2017. He had tendered his resignation on August 23, 2021. Further he was again reappointed as an Additional Non-Executive Director on May 01, 2023, regularized on August 14, 2023 and thereafter re-designated as Managing Director w.e.f. December 1, 2023 for a period of Five (5) years. He has over 20 years of rich and illustrious experience in Agriculture sector. He has a strong business acumen and is the guiding force behind all strategic decisions, compliance with respect to regulatory matters, risk assessment and mitigation, crisis management and problem solving, process improvement etc. He has been instrumental in shaping our success to date. His continued leadership and expertise will be crucial in guiding our future expansion and growth.	• Pratham Square (Partnership Firm)
2	Alpeshbhai Jayantibhai Patel	Joint Managing Director	**Alpeshbhai Jayantibhai Patel,** aged 46 years, is the Promoter and Joint Managing Director of our Company. He has been associated with the Company since its inception. He was appointed as the First Director on November 28, 2005 and has re-designated as Joint Managing Director w.e.f. December 01, 2023 for Five (5) years. He has experience of more than 15 years in Agriculture Sector. He is responsible for Strategic Planning and also day-to-day business operations and entrusted with the responsibility of the looking after the overall management of the Company. His strong analytical skills and Financial Analysis has played a key role in the success story of the Company.	• Global Hybrid Seeds Co (Partnership Firm) • Jay Hind Seed Science LLP (Partnership Firm) • Pratham Square (Partnership Firm)

Sl. No.	Name	Designation	Experience & Educational Qualification	Other Directorship / Ventures
3	Pankaj Dahyabhai Patel	Whole Time Director	**Pankaj Dahyabhai Patel,** aged 51 years, is the Whole Time Director of our Company. He has been associated with the Company since its inception. He was appointed as first director of our Company on November 28, 2005 and has been re-designated as Managing Director w.e.f. December 01, 2023 for a period of Five (5) years. He has an experience of more than 15 years in the Agriculture Industry. His expertise lies in sales and business development and quality control. He is a visionary and possesses strong leadership skills.	Nil
4	Meet Kamleshkumar Patel	Whole Time Director - Executive Director (Marketing)	**Meet Kamleshkumar Patel,** aged 27, is the Whole Time Director - Executive Director (Marketing) of our Company. He has been associated with the Company since August 23, 2021. He was originally appointed as an Additional Non-Executive Director on August 23, 2021, regularized as Non-Executive Director with effect from November 30, 2021 and thereafter re-designated as Whole Time Director w.e.f. December 01, 2023 for a period of Five (5) years. He holds an MBA (Agribusiness Management) from Anand Agriculture University in 2020. Before joining our company, he was assisting with the family business while continuing his studies. His good communication and entrepreneurship skills makes him an integral part of the management. He possesses in depth knowledge in matters pertaining to Agriculture and allied matters. He is responsible for marketing, promotion and overall supervision of our Company.	• Global Hybrid Seeds Co (Partnership Firm) • Jay Hind Seed Science LLP
5	Tejalben Bankimchandra Patel	Independent Director	**Tejalben Bankimchandra Patel,** aged 46 years is an Independent Director of our Company. She is the only woman director on the Board of our Company. She was appointed as Additional Director (Independent) on December 01, 2023 and has been regularised as Independent Director on December 26, 2023 for Five (5) years (from the original appointment). She holds degrees in BSC (H.SC) (Special) (Food & Nutrition) from Sardar Patel University on April 1998, Post Graduate (Diploma in Computer Science) on Dec 2001, BSC from Hemchandracharya North Gujarat University Patan on September, 2007 and Diploma in Health & Sanitary Inspection from Vianayaka Missions University on December, 2011. She is also a AMFI Registered Mutual Fund Distributor and a member of Association of Mutual Funds of India. Her rich and diverse experience makes her a key resource for the growth of our company..	Nil
6	Pankajkumar Narshinbhai Patel	Independent Director	**Pankajkumar Narshinbhai Patel,** aged 41 years, is an Independent Director of our Company. He was appointed as Additional Director (Independent) on March 21, 2024 and has been regularised as Independent Director on March 30, 2024 for Five (5) years (from the original appointment). He holds degrees in BBA from Hemchandracharya North Gujarat University on May 2004, MBA from International Management Institute, Brussels in the year 2007, Certificate of Planning and Entrepreneurship in Marketing Management and Financial Management from The Indian Institute of Planning and Management in the year 2009. He has also Qualified Intermediate Examination of Institute of Cost and Works Accountants of India on August 2011. He has more than 15 years of experience in various domains. Prior to joining the Company, he has worked in various senior level positions in companies like India Bulls Ltd, Tanu Motors Pvt. Ltd, Balaji Entertainment (Guj.) Private Limited and Krishna Maruti Limited, Seat Division – III Hanslapur, Becharaji Mandal, Ahmedabad (Gujarat) and Rajkishan Agrilink Private Limited. He is a young, dynamic and result-driven professional with extensive experience in the fresh vegetables and fruits business.	Nil
7	Ashokkumar Amritlal Kateshia	Independent Director	**Ashokkumar Amritlal Kateshia,** aged 63 years, is an Independent Director of our Company. He was appointed as Additional Director (Independent) on March 21, 2024 and has been regularised as Independent Director on March 30, 2024 for Five (5) years (from the original appointment). He has completed BSC (Agriculture) from Gujarat Agricultural University in February 1982 and MSC (Agriculture) from Gujarat Agricultural University in February 1998. He also obtained a Post Graduate Diploma in Agricultural Extension Management (PGDAEM) form National Institute of Agricultural Extension Management in the year 2009. He has experience in the field of Agriculture and has held prominent positions in various Government organisations. His in depth understanding of the agriculture sector makes him a key advisor to the Board in terms of research and product innovation.	Nil

*For further details, please refer to chapter **"Our Management"** beginning on page no. 190 of the RHP.*

OBJECT OF THE ISSUE

Details of means of finance:

The fund requirements for each of the objects of the Issue are stated as follows: (₹ in lakhs).

Sr. No.	Objects of the Issue	Total Estimated Cost	Amount Deployed till date	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization Fiscal 2025
1	Working Capital Requirement	2,005.77	Nil	2,005.77	2,005.77
2	Issue Related Expenses	[●]	Nil	[●]	[●]
3	General Corporate Expenses	[●]	Nil	[●]	[●]
	Total	[●]	Nil	[●]	[●]

*For further details please refer to chapter **"Object of the issue"** beginning on page no. 86 of the RHP.*

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1	Promoter and Promoter Group	1,19,37,300	99.48%
2	Public	62,700	0.52%
	Total	**1,20,00,000**	**100.00%**

*For further details please refer to **"Capital Structure"** beginning on Page no. 70 of the RHP.*

Number/amount of equity shares proposed to be sold by selling shareholder: *Not Applicable*

RESTATED AUDITED FINANCIALS

(₹ in Lakhs)

Particulars	For the period ended			
	30-09-2024	31-03-2024	31-03-2023	31-03-2022
Revenue from Operation	11,995.01	6,371.03	4,661.07	3,543.06
Net Profit/(Loss) before tax	1,104.19	641.03	409.38	79.06
Net Profit/(Loss) after tax	820.81	465.36	299.55	58.28
Equity Share Capital	1,200.00	900.00	400.00	177.50
Reserves and Surplus	1,232.30	712.07	739.63	439.76
Net worth	2,432.30	1,612.07	1,139.63	617.26
Earnings per Share (₹) (Basic & diluted) (As per Restated)	6.84	3.88	2.50	1.09
Return on Net-Worth (%)	33.75%	28.87%	26.28%	9.44%
Net Asset Value per share (₹) (As per Restated)	20.27	13.43	9.50	11.59

*For further Detailed information, please refer to Chapters **"Capital Structure"** and **"Basis for Issue Price"** beginning from page no. 70 and 94 of the RHP respectively.*

INTERNAL RISK FACTORS

The below-mentioned risks are top 10 risk factors as per the RHP:

1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. We are highly dependent on the sale of cotton seeds and our business is exposed to risks related to product concentration, which could materially and adversely affect our business, financial condition, results of operations, and prospects.
3. We are dependent on the success of our research and development activities and a failure to develop new and improved products could adversely affect our business.
4. Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.

5. The average cost of acquisition of Equity Shares by our Promoters is lower than the Issue Price.
6. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
7. We have issued Equity Shares in the last 12 (twelve) months at a price which is lower than the Issue Price.
8. Weather conditions, crop diseases and pest attacks could adversely affect the production of our seed products, as well as the demand for our seed products, which may adversely affect our business, financial condition, results of operations and prospects.
9. We rely on third-party farmers who assist us in growing seeds to produce our seeds, and any problems with such Seed Grower/Organizer may negatively affect our sales, cash flows from operations and results of operations, and may further expose us to reputational risk.
10. Our inability to consistently meet the expectations of our end consumers could materially and adversely affect our business, results of operations, financial condition and prospects.

*For further details please refer to the chapter **"Risk Factor"** on page no. 26 of the RHP.*

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

Particulars	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Other Pending Litigations/ Actions	Aggregate amount involved (₹ in lakhs)*
Company						
By the Company	127	Nil	Nil	Nil	2	512.98
Against the Company	1	Nil	Nil	Nil	4	-
Directors/Promoters						
By the Directors/Promoters	1	Nil	Nil	Nil	Nil	-
Against the Directors/Promoters	Nil	2	Nil	Nil	1	0.75
Group Companies						
By the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against the Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

B. Brief details of top 5 material outstanding litigations against the Company and amount involved: NIL

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in the last 5 financial years including outstanding action, if any – NIL

D. Brief details of outstanding criminal proceedings against the promoters – NIL

*For further details of **"Outstanding Litigation and Material Developments"** please refer page no. 275 of the RHP.*

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY

NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)
BIDDER'S UNDERTAKING FOR BID CUM REVISION FORM

I/We (on behalf of joint bidder's, if any) confirm that the Acknowledgement slip for my/our bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.
I/We (on behalf of joint bidder's, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTION FOR FILLING UP THE BID REVISION FORM

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
2. Please ensure that the Bid Options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid Option, please write "NO CHANGE". In case you want to cancel the Bid Option, please write "CANCELLED".
4. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Application Form is being submitted.
5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/ RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. Signature of the Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder.
7.
   - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
   - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/ CIR/P/2023/45 dated April 5, 2023.
   - **UPI Bidders using UPI Mechanism:**
     - **Please ensure that your bank is offering UPI facility for public offers.**
     - **Please mention UPI ID clearly in CAPITAL LETTERS only.**
     - **Ensure that the:** (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
     - **Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.**
     - **UPI ID cannot exceed 45 characters.**
     - **Please ensure that you are using your UPI ID only and not the UPI ID of any third party.**
     - **UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.** For further details, see "Issue Procedure" on page no. 330 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

ISSUE STRUCTURE(1)

Particulars of the Issue (2)	Market Maker Reservation Portion	QIBs	Non-Institutional Investors	Retail Individual Investors
Number of Equity Shares	Up to 2,18,000 Equity Shares	Not more than 19,30,000 Equity Shares	Not less than 6,58,000 Equity Shares	Not less than 15,22,000 Equity Shares
Percentage of Issue Size available for allocation	5.04% of the Issue Size	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not less than 15% of the Net Issue	Not less than 35% of the Net Issue
Basis of Allotment/ Allocation if respective category is oversubscribed(3)	Firm Allotment	Proportionate as follows (excluding Anchor Investor Portion): a) Up to 38,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Up to 7,72,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 11,58,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Domestic Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	Proportionate	Proportionate
Mode of Application	Through ASBA Process Only	Through ASBA Process Only	Through ASBA Process or up to ₹ 5.00 lakhs through UPI for Individual Investors	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialised form.			
Minimum Application Size	2,18,000 Equity Shares	Such number of Equity Shares and in multiples of 2,000 Equity Shares that the Bid Amount exceeds ₹ 2,00,000	Such number of Equity Shares and in multiples of 2,000 Equity Shares that the Bid Amount exceeds ₹ 2,00,000	2,000 Equity Shares in multiples of 2,000 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000
Maximum Application Size	2,18,000 Equity Shares	Such number of Equity Shares in multiples of 2,000 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of 2,000 Equity Shares not exceeding the size of the issue (excluding the QIB portion), subject to limits as applicable to the Bidder	Such number of Equity Shares in multiples of 2,000 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000
Trading Lot	2,000 Equity Shares. However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	2,000 Equity Shares and in multiples thereof.	2,000 Equity Shares and in multiples thereof.	2,000 Equity Shares
Terms of Payment	**In case of Anchor Investors:** Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids.(4) **In case of all other bidders:** Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form			

(1) This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations. For further details please refer to section titled "Issue Structure" beginning on page 326 of tthe Red Herring Prospectus.

(2) In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations, 2018.

(3) Subject to valid Bids being received at or above the Issue Price, undersubscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.

(4) Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

Notes:

a) Our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price.

b) In the event that a Bid was submitted in joint names, the relevant Bidders were required to ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid Form. The Bid Form should contain only the name of the First Bidder whose name appeared as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder was required in the Bid Form and such First Bidder was deemed to have signed on behalf of the joint holders.

COMMON BID REVISION FORM

DHANLAXMI CROP SCIENCE LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR

Registered Office: Survey No. 24, Opp. Arts and Commence College, Shamlaji High Way, N.H. No.8, Motipura, Sabar Kantha, Himatnagar, Gujarat - 383001; Contact Person: Ms. Chhayaben Ankitkumar Pujara, Company Secretary & Compliance Officer; Tel No: 027 7224 4033; E-Mail ID: cs@dhanlaxmiseeds.com; Website: www.dhanlaxmiseeds.com; CIN: U24120GJ2005PLC047153

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
DHANLAXMI CROP SCIENCE LIMITED

100% BOOK BUILT ISSUE
ISIN – INE0V9V01010

Bid Cum Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr./Ms./M/s.

Address

Email

Tel. No (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDERS DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Retail Discount, if any	Net Price	"Cut-off" (Please ✓ tick)
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1	OLD BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

5. TO (REVISED BID) (Only Retail individual Bidders can BID at "Cut-Off") (PRICE BAND ₹ 52/- to ₹ 55/-)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Retail Discount, if any	Net Price	"Cut-off" (Please ✓ tick)
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1	REVISED BID				☐
(OR) Option 2					☐
(OR) Option 3					☐

6. PAYMENT DETAILS [IN CAPITAL LETTERS] | **PAYMENT OPTION : FULL PAYMENT ☑ PART PAYMENT ☒**

Amount Blocked (₹ in Figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR UPI ID

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST BIDDER	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)
Date: ....., 2024	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) 2) 3)	

TEAR HERE

DHANLAXMI CROP SCIENCE LIMITED - BID REVISION FORM - INITIAL PUBLIC ISSUE - NR

Acknowledgement Slip for Members of the Syndicate/ Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA/Agent

Bid Cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Additional Amount Blocked (₹ in figures) | Bank Name & Branch | **Stamp & Signature of SCSB Branch**

ASBA Bank A/c No./UPI Id

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

REVISED BID

TEAR HERE

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Additional Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

ASBA Bank A/c No. / UPI Id:

Bank Name & Branch:

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

DHANLAXMI CROP SCIENCE LIMITED - BID REVISION FORM INITIAL PUBLIC ISSUE - NR

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PLEASE FILL IN BLOCK LETTERS