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This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP. Link to download RHP: www.apexecotech.com

THIS ABRIDGED PROSPECTUS CONSISTS OF EIGHT (8) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



APEX ECOTECH LIMITED

CIN: U29299PN2009PLC133737; Date of Incorporation: 01/04/2009

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
Office No. 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pimpri Waghere, Pune, - 411017, Maharashtra, India,	Plot No. 3, First Floor. 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India- 110030	Ms. Kirti Jain Company Secretary & Compliance Officer	Tel No: +91-9999654360 Email id: info@apexecotech.com	www.apexecotech.com

NAME OF PROMOTER(S) OF THE COMPANY

MR. ANUJ DOSAJH, MR. RAMAKRISHNAN BALASUNDARAM AIYER, MR. AJAY RAINA AND MR. LALIT MOHAN DATTA

DETAILS OF THE ISSUE

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (in ₹ LAKHS)	Offer for Sale Size (By No. of Shares or By Amount in ₹)	Total Issue Size	Eligibility	Share Reservation		
					QIB including Anchor	NII	RII
Fresh Issue	34,99,200 Equity shares aggregating to ₹ [●] Lakhs	Not applicable	34,99,200 Equity shares aggregating to ₹ [●] Lakhs	This Issue is being made in terms of Regulation 229(2) and 253(1) Of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 16,48,000 Equity Shares	Not less than 4,96,000 Equity Shares	Not less than 11,55,200 Equity Shares

The Equity Shares issued through Red Herring Prospectus are proposed to be listed on the EMERGE Platform of NSE Limited (NSE EMERGE) in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. For this Issue, the Designated Stock Exchange will be the NSE Limited (“NSE”).

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No. of shares offered/ Amount in ₹	WACA per Equity Shares (in ₹)*
NIL			

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	₹ 71/- per equity share to ₹ 73/- per equity share
Minimum Bid Lot Size	1600 Equity shares
Bid/Offer Open On	Wednesday, November 27, 2024
Bid/Closes Open On	Friday, November 29, 2024
Finalisation of Basis of Allotment	On or before Monday, December 02, 2024
Initiation of Refunds	On or before Tuesday, December 03, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or before Tuesday, December 03, 2024
Commencement of trading of Equity Shares	On or before Wednesday, December 04, 2024

*For details of price band and basis of issue price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

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Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP:

Period	Name of Promoters	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band (₹[●] /-) is "X" times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	Mr. Anuj Dosajh	0.00	NA	Lowest Price: NA Highest Price: NA
	Mr. Ramakrishnan Balasundaram Aiyer	0.00		
	Mr. Ajay Raina	0.00		
	Mr. Lalit Mohan Datta	0.00		

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹ 10 each and the Floor Price and Cap Price are 7.1 times and 7.3 times the face value of the Equity Shares, respectively. The Floor Price, Cap Price, and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 97 of the Red Herring Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of the Red Herring Prospectus and on page 7 of this Abridged Prospectus

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the websites of the Stock Exchanges i.e. www.nseindia.com; and the BRLMs i.e., www.shareindia.com

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Anmol India Limited	Share India Capital Services Private Limited	-1.82%, 6.31%	-9.09%, 8.95%	-9.70%, 3.98%
Humming Bird Limited		6.82%, 0.16%	0.00%, -0.70%	0.00%, -0.70%
Maiden Forgings Limited		-4.33%, 2.04%	30.43%, 9.38%	75.08%, 9.49%
Exhicon Events Media Solutions Limited		129.22%, 2.75%	241.64%, 10.27%	338.75%, 10.64%
A G Universal Limited		-8.33%, 3.05%	-22.50%, 11.28%	9.83%, 10.14%
Quicktouch Technologies Limited		110.90%, 1.87%	129.67%, 8.85%	344.10%, 4.96%
De Neers Tools Limited		74.50%, 1.46%	142.57%, 7.42%	130.89%, 6.06%
Krishca Strapping Solutions Limited		184.91%, 0.90%	439.72%, 4.80%	330.28%, 7.09%
New Swan Multitech Ltd		51.29%, 1.21%	11.79%, 2.47%	47.35%, 13.39%
Wise Travel India Ltd		19.73%, -1.28%	61.19%, 1.72%	80.82%, 11.08%
Pune e-Stock Broking Ltd		54.22%, 2.20%	106.81%, 5.74%	121.08%, 12.22%
AVP Infracon Ltd		-6.33%, 1.41%	83.20%, 7.87%	128.83%, 16.23%
Gem Enviro Management Limited		254.27%, 3.38%	159.40%, 7.93%	-
VVIP Infratech Ltd		185.48%, 0.83%	-	-
Envirotech System Limited		70.27%, -5.94%	-	-

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Notes:

1. Kindly note that we have assumed the % of change in benchmark on the basis of the Companies listed on the relevant Stock Exchange.
2. For further details, please refer to price information of past issues handled by the BRLMs beginning on page 263 of the RHP respectively.

Name of BRLMs and contact details (telephone and email id) of each BRLMs	SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM000012537 Telephone Number: +91-120-4910000 Contact Person: Mr. Kunal Bansal Email Id: kunal.bansal@shareindia.co.in Investors Grievance E-mail: mb@shareindia.com Website: www.shareindia.com
Name of Syndicate Members	N.A.
Name of the Market Maker and contact details (telephone and email id) of each Market Maker	SHARE INDIA SECURITIES LIMITED Tel No.: +91-120-4910000 Email Id: vikas_cs@shareindia.com Website: www.shareindia.com/ Contact Person: Mr. Vikas Aggarwal SEBI Registration No.: INZ000178336
Name of Registrar to the Issue and contact details (telephone and email id)	KFIN Technologies Limited Tel No.: +91 40 6716 2222 / 1800 309 4001 Fax No.: +91 40 67161563 Email Id: apex.ipo@kfintech.com Investor Grievance ID: einward.ris@kfintech.com Contact Person: Mr. M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221
Name of Statutory Auditor	M/S RAMAN CHAWLA AND ASSOCIATES, CHARTERED ACCOUNTANTS Tel: 011-41435260 Fax: N.A. Email: ramanchawlaassociates@gmail.com Contact Person: Mr. Jasmeet Singh Firm Registration No.: 035543N Peer Review Certificate No.: 015066
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not applicable
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled "Issue Procedure" beginning at page no. 281 of the Red Herring Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National stock exchange (www.nseindia.com) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

S. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Anuj Dosajh	Individual	Experience: Mr. Anuj Dosajh, aged 60 years, is the Promoter and the Chairman cum Managing Director of the Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He is a Chemical Engineer having more than 36 years of experience in establishing water & wastewater projects in myriad industries & commercial establishments. Educational Qualification: Bachelor of Engineering in Chemical.
2.	Mr. Ramakrishnan Balasundaram Aiyer	Individual	Experience: Mr. Ramakrishnan Balasundaram Aiyer, aged 48 years, is the Promoter and Executive Director of our Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He has more than 24 years of experience in Design, Procurement, Sales & Marketing of engineering equipment & projects in the field of water & wastewater treatment & technologies. Educational Qualification: Bachelor of Engineering, (Mechanical) and Master of Business Administration
3.	Mr. Ajay Raina	Individual	Experience: Mr. Ajay Raina, aged 44 years, is the Promoter and Executive Director of the Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He has more than 21 years of experience in Sales & Marketing of engineering equipment & projects in the field of water & wastewater. Educational Qualification: Bachelor of Engineering (Mechanical).
4.	Mr. Lalit Mohan Datta	Individual	Experience: Mr. Lalit Mohan Datta, aged 65 years, is an Electrical Engineer. He has more than 40 years of experience in service & maintenance of engineering equipment & projects Educational Qualification: Diploma in Electrical Engineering & Diploma in Refrigeration and Air Conditioning.

For details about the “Our Promoter”, “Our Promoter Group”, please refer to Page No. 181 and 186 respectively of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:	Our Company, Apex Ecotech Limited (“Apex”) was established in the year 2009 for providing comprehensive solutions for water & wastewater treatment, recycling and reuse for myriad applications. Our primary objective is to provide value added, sustainable, reliable and energy efficient solutions in line with global standards and advanced technologies. We strive to achieve optimized recovery & efficiency from systems, minimized generation of rejects & sludge, the treated water is then reused for different applications such as industrial processes, cooling tower makeup, boiler feed, flushing water makeup, horticulture etc. It is our constant endeavor to meet customer expectations, increase uptime with sustained and reliable deliverance. For details refer to chapter titled “Our Business” on Page no. 125 of the Red Herring Prospectus.
Product/Service Offering:	The Company provides following Services: 1. Water Treatment 2. Prefabricated Sewage Treatment Plant for Industry & Commercial Establishments 3. STP Based On Membrane Bioreactor & Extended Aeration Technologies Respectively 4. Effluent / Wastewater Treatment Plants 5. Membrane Recycle Systems Consisting Of Multiple Reverse Osmosis Plants 6. Recycle System Based On Electro Dylasis Reversal & Reverse Osmosis System 7. Zero Liquid Discharge
Geographies Served:	
Revenue Segmentation by Geographies	NA
Key Performance Indicators:	For details refer to Chapter – “Basis for Issue Price” on Page no. 97 of the Red Herring Prospectus.
Industries Served	For details see “Our Business” on page 125of the RHP.
Intellectual Property, if any:	Refer page 147 of the RHP

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Market Share:	Not Ascertainable
Manufacturing Plant, if any:	Not Applicable
Employee Strength:	119 Employees For details see “Our Business” on page 125 of the Red Herring Prospectus.

Note:

- (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.
- (2) No qualitative statements shall be made which cannot be substantiated with KPIs.
- (3) Information provided in the table should not exceed 1000 words.

BOARD OF DIRECTORS

S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Anuj Dosajh	Chairman & Managing Director	Experience: Mr. Anuj Dosajh, aged 60 years is the Promoter and the Chairman cum Managing Director of the Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He is a Chemical Engineer having more than 36 years of experience in establishing water & wastewater projects in myriad industries & commercial establishments Educational Qualification: Bachelor of Engineering in Chemical	<u>Indian Private companies</u> 1. Oakens Engineering Services Private Limited 2. Flagmo EA Technologies Private Limited <u>Indian Public Companies</u> Nil <u>Section 8 Companies</u> Nil <u>Indian LLPs</u> Nil
2.	Mr. Ramakrishnan Balasundaram Aiyer	Executive Director	Experience: Mr. Ramakrishnan Balasundaram Aiyer, aged 48 years, is the Promoter and Executive Director of the Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He has more than 24 years of experience in Design, Procurement, Sales & Marketing of engineering equipment & projects in the field of water & wastewater treatment & technologies Educational Qualification: Bachelor of Engineering, Mechanical and Master of Business Administration	<u>Indian Private companies</u> Nil <u>Indian Public Companies</u> Nil <u>Section 8 Companies</u> Nil <u>Indian LLPs</u> Nil
3.	Mr. Ajay Raina	Executive Director	Experience: Mr. Ajay Raina, aged 44 years, is the Promoter and Executive Director of the Company. He is a founding member of the Company and was appointed as Director since the incorporation of the Company. He has more than 21 years of experience in Sales & Marketing of engineering equipment & projects in the field of water & wastewater. Educational Qualification: Bachelor of Engineering (Mechanical)	<u>Indian Private Companies</u> NIL <u>Indian Public Companies</u> NIL <u>Section 8 companies</u> NIL <u>Indian LLPs</u> NIL
4.	Mr. Rajiv Mathur	Independent Director	Experience: Mr. Rajiv Mathur, aged 65 years, is the Non-Executive Independent Director of the Company. He is fellow member of The Institute of Company Secretaries of India and has over 40 years of experience in the areas of expertise are Legal, Compliance, Company Secretarial, IPOs, Private Financing, Debt/Equity Finance, Institutional Finance, Joint Ventures, Corporate & Regulatory, Restructuring, Mergers & Amalgamations Educational Qualification: Qualified Company Secretary	<u>Indian Private Companies</u> 1. Preethi Kitchen Appliances Private Limited 2. Ahlcon Parenterals (India) Limited <u>Indian Public Companies</u> Race Eco Chain Limited <u>Section 8 companies</u> NIL <u>Indian LLPs</u> NIL

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S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
5.	Mrs. Satya Jagannathan	Independent Director	Experience: Mrs. Satya Jagannathan, aged 61 years is the Non-Executive Independent Director of the Company. She has a rich banking experience in various leadership roles with expertise in the areas of Banking Operations, Customer Service, Compliance, Internal controls and off-site surveillance over the past 35 years Educational Qualification: Bachelor of Commerce (Honours Course)	<u>Indian Private Companies</u> NIL <u>Indian Public Companies</u> NIL <u>Section 8 companies</u> NIL <u>Indian LLPs</u> NIL
6.	Mr. Ashutosh Anilkumar Vadanagekar	Independent Director	Experience: Mr. Ashutosh Anilkumar Vadanagekar, aged 48 years, is the Non-Executive Independent Director of the Company. He has 24 years of hands-on experience of design in the field of Water, Waste Water, ZLD & Evaporation Technologies Educational Qualification: Master of Business Administration (MBA)	<u>Indian Private Companies</u> Aara Industry Solutions Private Limited <u>Indian Public Companies</u> NIL <u>Section 8 companies</u> NIL <u>Indian LLPs</u> NIL
7.	Mr. Neeraj Bhagat	Independent Director	Experience: Mr. Neeraj Bhagat, aged 59 years, is the Non-Executive Independent Director of the Company. He is a Civil Engineering seeking challenging opportunities to leverage expertise in construction, entrepreneurship, and project management. He is the Managing Director of Survi Projects Pvt. Ltd. having a work experience of 35 years and has spearheaded successful completion of diverse projects encompassing industrial, residential, and commercial establishments Educational Qualification: Bachelor of Engineering in Civil	<u>Indian Private Companies</u> Survi Projects Private Limited <u>Indian Public Companies</u> Incredible Housing Developers Limited <u>Section 8 companies</u> NIL <u>Indian LLPs</u> NIL

For further details, please refer chapter titled “Our Management” on Page No. 162 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE
DETAILS OF MEANS OF FINANCE

The details of the proceeds of the Fresh Issue are set forth below:

(Amount in Lakhs)

Sr. No.	Objects of the Issue	Total estimate cost	Amount deployed till	Amount to be financed from Net proceeds	Estimated Net Proceeds Utilisation	
					Fiscal 2026	Fiscal 2025
1.	To Meet Working Capital Requirements	1700.00	[●]	[●]	[●]	[●]
2.	General Corporate Purposes*	[●]	[●]	[●]	[●]	[●]
3.	Issue Expenses#	[●]	30.00	[●]	[●]	[●]
	Total	[●]	[●]	[●]	[●]	[●]

Tentative Figures

*The amount to be utilised for general corporate purposes will not exceed 25% of the gross proceeds.

The issue related expenses shall vary depending upon the final issue Size and the allotment of Equity Shares.

Up to November 16, 2024, Our Company has deployed/incurred expense of ₹ 30.00 -/lakhs towards Issue Expenses duly certified by Statutory Auditor M/s Raman Chawla and Associates, Chartered Accountants vide its certificate dated 16.11.2024, bearing UDIN: 24549076BKECXAS5880.

Means of Finance: The requirements of the objects detailed above are intended to be funded from the proceeds of the Issue. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

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Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Since our issue size, does not exceed one hundred crore rupees, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations.

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	91,36,000	94.32%
2.	Public	5,50,000	5.68%
Total		96,86,000	100.00%

SHAREHOLDING PATTERN: FOR MORE DETAILS, PLEASE REFER TO “CAPITAL STRUCTURE” ON PAGE NO. 73 OF THE RHP.

Number/amount of equity shares proposed to be sold by selling shareholders, if any: None

RESTATED FINANCIALS OF OUR COMPANY

RESTATED AUDITED FINANCIALS

(Amount in Lakhs)

Particulars	For the Year ended on			
	For Period Ended September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Total income from operations (Net)				
Net Profit/(Loss) before tax and extraordinary items				
Net Profit/(Loss) after tax and extraordinary items				
Equity Share Capital	968.60	96.86	91.36	91.36
Reserves and Surplus				
Net worth	1628.82	1,473.56	722.52	370.43
Earnings Per Share (Rs.) – Basic & Diluted (Post Bonus)	1.60	7.25	3.85	(0.72)
	1.60	7.25	3.85	(0.72)
Return on net worth (%)				
Net asset value per Equity Shares (Post Bonus)	16.82	16.11	7.91	4.05

**Not Annualised*

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

1. Our Company has allotted Equity Shares during the preceding one year from the date of the Red Herring Prospectus which may be lower than the Issue Price.
2. We have certain outstanding litigation involving our company, promoters, directors. Any adverse outcome of which may adversely affect our business, reputation and results of operations.
3. Our dependence on key industries, such as Food Processing & Beverages, Oil & Edibles, and Metals & Mining, for an insignificant portion of our sales may pose a risk to our business.
4. Our revenue from operations is largely dependent on a few key customers who contribute a substantial portion of our total revenue. The loss of any of our major customers due to any adverse development may adversely affect our business, financial condition, results of operations and future prospects.
5. We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements could have a material adverse effect on our business, results of operations and financial condition.

For further details, please refer chapter titled “Risk Factors” on page no. 25 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. TOTAL NUMBER OF OUTSTANDING LITIGATIONS INVOLVING OUR COMPANY AND AMOUNT INVOLVED:

Name	By/ Against	Criminal Proceedings	Material Civil Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Aggregate amount involved (₹ in Lakhs)
Company	By	3	Nil	Nil	Nil	55.34
	Against	3	Nil	4	Nil	15.23
Promoter	By	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	Nil	Nil	Nil
Group Companies/ Entities	By	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	Nil	Nil	Nil
Directors other than promoters	By	Nil	Nil	Nil	Nil	Nil
	Against	Nil	Nil	1	Nil	5.24

B. BRIEF DETAILS OF TOP 5 MATERIAL OUTSTANDING LITIGATION AGAINST THE COMPANY AND AMOUNT INVOLVED:

S.No.	Particulars	Litigation Filed by	Current Status	Amount Involved (Rs.)
NIL				

C. REGULATORY ACTION, IF ANY - DISCIPLINARY ACTION TAKEN BY SEBI OR STOCK EXCHANGES AGAINST THE PROMOTERS IN LAST 5 FINANCIAL YEARS INCLUDING OUTSTANDING ACTION, IF ANY: NONE

D. BRIEF DETAILS OF OUTSTANDING CRIMINAL PROCEEDINGS AGAINST PROMOTERS: NONE

For further details, please refer chapter titled “Outstanding Litigations and Material Developments” on page no. 241 of the RHP.

ANY OTHER INFORMATION AS PER LEAD MANAGERS / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We, hereby declare that, all the relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Red Herring Prospectus is contrary to the provisions of Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.