

	This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated December 17, 2024 (The "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus.
	(Red Herring Prospectus can be downloaded from the website of BRLM at www.beelinemb.com and of the Company www.apfl.in
	THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



ANYA POLYTECH AND FERTILIZERS LIMITED

Corporate Identity Numbers: U01403DL2011PLC225541, Date of Incorporation: September 27, 2011

REGISTERED OFFICE AND CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
S-2, Level, Upper Ground Floor, Block- E, International Trade Tower, Nehru Place, New Delhi, Delhi- 110019, India	Ms. Kavita Rani	Tel No: 01204159498 Email Id: secretarial@apfl.in	www.apfl.in

PROMOTERS OF OUR COMPANY: MR. YASHPAL SINGH YADAV AND ANYA AGRO & FERTILIZERS PRIVATE LIMITED

DETAILS OF THE ISSUE							
TYPE	FRESH ISSUE SIZE	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ISSUE UNDER	SHARE RESERVATION		
					QIB	NII	RII
Fresh Issue	32000000 Equity Shares of ₹ 2 each aggregating to ₹ [●] Lakhs	Nil	32000000 Equity Shares of ₹ 2 each aggregating to ₹ [●] Lakhs	This Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be less than or equal to twenty-five crore rupees.	Not more than 15184000 Equity Shares.	Not less than 4568000 Equity Shares	Not less than 10648000 Equity Shares to the Retail individual investors
					Market Maker reservation portion of 1600000 Equity Shares		
These Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).							
Details of OFS by Promoters/ Promoter group/ other selling shareholders: - NIL							

Details of OFS by Promoter(s) / Promoter Group / Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA.

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band*	₹ 13 to ₹ 14	Minimum lot size	10000 Equity Shares
Anchor Investor Bidding Date	Tuesday, December 24, 2024	Initiation of Unblocking of Funds/refunds	On or before Wednesday, January 01, 2025
Bid Opening Date**	Thursday, December 26, 2024	Credit of Equity Shares to demat accounts of Allotees	On or before Wednesday, January 01, 2025
Bid Closing Date	Monday, December 30, 2024	Commencement of Trading of Equity Shares on the Stock Exchange	On or before Thursday, January 02, 2025
Finalization of basis of allotment with the Designated Stock Exchange	On or before Tuesday, December 31, 2024		

* For details of price band and basis of issue price, please refer to price band advertisement and page 100 of Red Herring Prospectus.

** Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	Negative	NA	0-10*

*includes Share-split in respective period

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of Equity Shares, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 2 each. The Floor Price, the Cap Price and the Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of this Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Application form and the Red Herring Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of ("SEBI"), Book Running Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that is www.sebi.gov.in, www.beelinemb.com, www.apfl.in; and www.nseindia.com.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. www.nseindia.com; and the Book Running Lead Manager www.beelinemb.com

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER: BEELINE CAPITAL ADVISORS PRIVATE LIMITED

Sr. No.	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30 th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90 th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180 th Calendar Days from Listing
1.	Dindigul Farm Product Limited	34.83	54.00	June 27, 2024	102.60	109.54% (+2.79%)	37.31% (+7.16%)	N.A.
2.	Sati Poly Plast Limited	17.36	130.00	July 22, 2024	247.00	62.00% (+0.77%)	50.00% (+0.98%)	N.A.
3.	V.L. Infraprojects Limited	18.52	42.00	July 30, 2024	79.80	148.81% (+0.78%)	32.38% (-2.72%)	N.A.
4.	Ashapura Logistics Limited	52.66	144.00	August 06, 2024	185.00	(3.16%) (-5.03%)	-29.17% (+1.30%)	N.A.
5.	Positron Energy Limited	51.21	250.00	August 20, 2024	475.00	75.04% (+2.75%)	+33.62% (-4.72%)	N.A.
6.	Indian Phosphate Limited	67.36	99.00	September 03, 2024	188.10	14.80% (+2.05%)	-15.35% (-4.54%)	N.A.
7.	Mach Conferences and Events Limited	125.28	225.00	September 11, 2024	300.00	6.36% (+0.11%)	-0.11% (-0.02%)	N.A.
8.	S D Retail Limited	64.98	131.00	September 27, 2024	145.00	2.33% (-8.04%)	N.A.	N.A.
9.	C2C Advanced Systems Limited	99.07	226.00	December 03, 2024	429.40	N.A.	N.A.	N.A.
10.	Nisus Finance Services Co Limited	114.24	180	December 11, 2024	225.00	N.A.	N.A.	N.A.

SUMMARY STATEMENT OF DISCLOSURE

SME IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 th calendar day from listing date			Nos. of IPO trading at premium as on 30 th calendar day from listing date			Nos. of IPO trading at discount as on 180 th calendar day from listing date			Nos. of IPO trading at premium as on 180 th calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25	18	868.74	-	-	3	10	-	3	-	1	-	5	-	1
2023-24	21	770.18	-	-	3	13	3	2	-	2	2	15	1	1
2022-23	12	232.94	-	1	2	3	2	4	-	1	1	3	2	5
2021-22														

N.A.

MAIN BOARD IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 th calendar day from listing date			Nos. of IPO trading at premium as on 30 th calendar day from listing date			Nos. of IPO trading at discount as on 180 th calendar day from listing date			Nos. of IPO trading at premium as on 180 th calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25														
2023-24														
2022-23														
2021-22														

N.A.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India.
Telephone Number: +91 79 4840 5357
Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited
SEBI Regn. No.: INR000003241
Regd. Off.: D-153A, 1st Floor, Okhla Industrial Area, Phase -I, New Delhi – 110020, India
Tel No.: 011-40450193-197
Email id: ipo@skylinerta.com
Investor Grievance id: grievances@skylinerta.com
Contact Person: Mr. Anuj Rana
Website: www.skylinerta.com
CIN: U74899DL1995PTC071324

STATUTORY AUDITORS OF THE COMPANY

M/s. Jerath & Co.
Chartered Accountants
Address: L-8, Rajouri Garden, New Delhi, 110027, India
Tel. No.: 011-41444315
Mobile: 9811080226, 9811080277
Email Id: navneetjerath@gmail.com
Peer Review No.: 015976
Firm Registration No: 008407N

PEER REVIEW AUDITORS OF THE ISSUE

M/s. Jerath & Co.
Chartered Accountants
Address: L-8, Rajouri Garden, New Delhi, 110027, India
Tel. No.: 011-41444315
Mobile: 9811080226, 9811080277
Email Id: navneetjerath@gmail.com
Peer Review No.: 015976
Firm Registration No: 008407N

BANKERS TO THE COMPANY

STATE BANK OF INDIA
Address: Nawada Indipur, Block Dadraul, Tehsil Sadar, Distt. Shahjahanpur, Uttar Pradesh-242001
Tel No: 05842-297880
Email: sbi.18568@sbi.co.in
Contact Person: Branch Manager

INDUSIND BANK
Address: B-11 Vardhman Plaza, Gautam Budh Nagar, Sector-16, India
TEL No: 43016901
Email: dhirajkumar.pathak@indusind.com
Contact Person: Branch Manager

SYNDICATE MEMBER & MARKET MAKER

SPREAD X SECURITIES PRIVATE LIMITED
Address: Shilp Corporate Park, B Block, 13th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India
Tel: +91 79 6907 2018
Contact Person: Mrs. Khushbu Nikhilkumar Shah
Email Id: info@spreadx.in
Website: www.spreadx.in

LEGAL ADVISOR TO THE COMPANY

ZENITH INDIA LAWYERS
Address: D-49, SL-III, Sector-57, Gurugram, Haryana-122003
Telephone: +91 9899016169
Email: raj@zilawyers.com
Website: www.zilawyers.com
Contact Person: Raj Rani Bhalla

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK

Kotak Mahindra Bank Limited
Address: Intellion Square, 501, 5th Floor, A Wing, Infinity Park, Gen. A.K. Vaidya Marg, Malad (East), Mumbai – 400 097, Maharashtra, India.
Telephone No.: 022-69410636
Email: cmsipo@kotak.com
Website: www.kotak.com
Contact Person: Mr. Siddhesh Shirodkar
SEBI Registration Number: INBI00000927
CIN No: L65110MH1985PLC038137

Name of Credit Rating Agency and rating or grading obtained, if any: Not Applicable

Name of Debenture Trustee, if any: Not Applicable

Self-Certified Syndicate Banks

The list of banks is available on

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35>
<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>
which is updated from time to time

SCSBs eligible as Issue Banks for UPI

The list of banks is available on

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=41>
which is updated from time to time

Non-Syndicate Registered Brokers: You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at Non-Syndicate Broker Centers. The details of such Broker Centers, along with names and contact details of the Registered Brokers are available on the websites of the Stock Exchange (www.nseindia.com). For further details, see Chapter titled "Issue Procedure" beginning at page no. 254 of the Red Herring Prospectus.

Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the Issue and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable). The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE (www.nseindia.com).

PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Mr. Yashpal Singh Yadav	Individual	Experience: . He is having more than 12 years of experience in plastic packaging Industry and Fertilizer industry. Educational Qualification: Bachelor of Engineering from Delhi University in years 2008, Export Management program from Indian Institute of Management & Foreign Trade in year 2009, Post-Graduation in Management from European School of Management in year 2012.
2.	ANYA AGRO & FERTILIZERS PRIVATE LIMITED	Corporate	Brief History: Anya Agro & Fertilizers Private Limited (AGFPL) was incorporated as a Private Limited company on February 24, 2010 under the erstwhile Companies Act, 1956 bearing CIN U01122DL2010PTC199492. The registered office of AGFPL is situated at S-2, Level, Upper Ground Floor, Block E, International Trade Tower, Nehru Place, New Delhi, Delhi-110019.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company was originally formed and registered as a Private Limited under the Companies Act, 1956 ("Companies Act") in the name and style of "Anya Polytech Private Limited", pursuant to a Certificate of Incorporation dated September 27, 2011 issued by Registrar of Companies, NCT of Delhi and Haryana. Subsequently, the name of our company was changed to "Anya Polytech and Fertilizers Private Limited" vide Special Resolution passed in EGM held on October 28, 2014 and a fresh certificate of incorporation consequent upon change of the name was issued by the Registrar of Companies, Delhi on December 17, 2014. Later on, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on August 16, 2023 and the name of our Company was changed to "Anya Polytech & Fertilizers Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated September 11, 2023 was issued by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U01403DL2011PLC225541.

Product/Service Offering: Our Company is engaged in the business of manufacturing of high-quality HDPE & PP bags (made from HDPE granules) and Zinc sulphate Fertilizers in primarily two categories; i.e., (i) Mono Hydrate and (ii) Hepta Hydrate. We are also engaged in the manufacturing of Micronutrient Mixture. Apart from manufacturing, we are also engaged in the trading of Single Super Phosphate (SSP), Organic Potash, Zinc EDTA (Ethylene Diamine Tetraacetate Acid), PROM (Phosphate rich organic manure), Ferus Sulphate, Magnesium Sulphate, Micronutrient Mixture, Copper Sulphate Certified Seeds and Cattle feed.

Revenue segmentation by product/service offering:

(₹ in Lakhs)

CATEGORY WISE REVENUE BIFURCATION

The revenue bifurcation of the issuer company for the period ended on last three years as per restated consolidated financial Statement are as follows:

Particulars	For the period ended June 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
Manufacturing Sales	3,518.00	12,033.72	11,555.26	9,184.34
Trading Sales	521.47	308.05	-	-
Total	4,039.46	12,341.77	11,555.26	9,184.34

VERTICAL WISE REVENUE BIFURCATION

The revenue bifurcation of the issuer company for the period ended on last three years as per restated consolidated financial Statement are as follows:

Particulars	For the period ended June 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
HDPE/PP Bags	1159.92	5615.12	4344.82	5449.92
Fertilizers				
a. Zinc	1889.16	5292.85	5563.52	3734.41
b. SSP	468.92	1125.75	1646.92	
c. Sale through Outlet	521.47	308.05		
Total	4,039.46	12,341.77	11,555.26	9,184.34

Geographies Served: All revenues are generated from India only.

Revenue segmentation by geographies:

State-wise revenue bifurcation of the issuer company for the period ended on last three years as per restated consolidated financial Statement are as follows:

(₹ in Lakhs)

Particulars	For the period ended June 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
Punjab	139.03	468.68	1391.58	276.49
Uttarakhand	15.30	97.74	173.95	98.16
Haryana	299.69	608.04	1002.35	368.81
Delhi	0.00	0.36	1.11	0.13
Rajasthan	185.69	742.23	307.80	116.28
Uttar Pradesh	2368.75	7630.64	5407.75	6329.38
Bihar	0.00	174.86	208.42	148.78
West Bengal	30.30	132.73	273.34	190.65
Odisha	45.37	127.90	138.35	115.80
Chhattisgarh	152.02	72.48	230.34	141.15
Madhya Pradesh	208.72	335.57	213.14	214.37
Maharashtra	281.49	743.19	534.85	252.50
Karnataka	54.26	82.22	194.62	150.96

Gujarat	214.25	854.88	1345.49	780.89
Jharkhand	0.00	9.95	25.11	-
Tamil Nadu	44.59	233.92	107.08	-
Andhra Pradesh	0.00	26.40	-	-
Total	4,039.46	12,341.77	11,555.26	9,184.34

Key Performance Indicators:

FINANCIAL KPIs OF OUR COMPANY

Based on Consolidated Restated Financial Statements

(₹ in Lakhs)

Particulars	For the period ended June 30, 2024	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022
Revenue from operations (in ₹ Lakhs)	4,039.46	12,341.77	11,555.26	9,184.34
Growth in Revenue from Operations (%)	-	6.81%	25.81%	-
Gross Profit (₹ in Lakhs)	1,262.55	2,930.56	2,165.27	1,060.68
Gross Profit Margin (%)	31.26%	23.75%	18.74%	11.55%
Earnings Before Interest, Tax, Depreciation and Amortization ("EBITDA") (in ₹ Lakhs)	902.68	1,648.73	1,003.57	479.30
EBITDA Margin (%)	22.35%	13.36%	8.68%	5.22%
Profit after Tax ("PAT") (in ₹ Lakhs)	441.00	957.55	471.30	70.22
PAT Margin (%)	10.92%	7.76%	4.08%	0.76%
Return on Equity ("RoE") (%)	10.34%*	28.25%	18.95%	4.39%
Return on Capital Employed ("RoCE") (%)	8.82%*	16.47%	10.69%	5.03%
Net Fixed Asset Turnover (In Times)	1.01*	2.97	3.81	5.48
Operating Cash Flows (₹ in Lakhs)	9.74	170.52	277.55	-636.63

OPERATIONAL KPIs OF THE COMPANY:

Particulars	For the period ended 30 June 2024	For the year ended 31 March 2024		For the year ended 31 March 2023	
					For the year ended 31 March 2022
Capacity and capacity utilization - HDPE Bag					
Installed Capacity of Bag (In number)	350.00 Lakh	350.00 Lakh	350.00 Lakh	350.00 Lakh	350.00 Lakh
Actual Production of Bag (In number)	79.60 Lakh	310.09 Lakh	254.00 Lakh	285.00 Lakh	285.00 Lakh
Actual Production of Bag (In %)	22.74%*	88.82%	72.57%	81.42%	81.42%
Capacity and capacity utilization - Zinc Sulphate					
Installed Capacity (In MT)	16,500	16,500	16,500	16,500	16,500
Actual Capacity Utilization (In MT)	3159	9210	8663	5992	5992
Actual Capacity Utilization (In %)	19.15%*	55.81%	52.50%	36.30%	36.30%
Capacity and capacity utilization - PP Bag					
Installed Capacity of Bag (In number)	440 lakhs	440 lakhs	-	-	-
Actual Production of Bag (In number)	28.69 lakhs	35.51 lakhs	-	-	-
Actual Production of Bag (In %)	6.50%*	24.50%	-	-	-
Capacity and capacity utilization - SSP Fertilizers					
Installed Capacity (In MT)	66000	66000	66000	-	-
Actual Capacity Utilization (In MT)	4552.75	9860	12349	-	-
Actual Capacity Utilization (In %)	6.90%*	15.00%	18.71%	-	-
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers					
Top 1 Customers (%)	55.39	51.82	53.42	42.14	42.14
Top 3 Customers (%)	76.61	80.72	80.65	85.68	85.68
Top 5 Customers (%)	85.23	88.32	84.33	93.59	93.59
Top 10 Customers (%)	90.75	90.85	87.15	97.20	97.20

*Not Annualised

**PP Bags Unit commenced production on November 20, 2023. Therefore, the actual production is shown of 4 months in the above table

Client Profile or Industries Served: We are engaged in the business of manufacturing of high-quality HDPE & PP bags (made from HDPE granules) and Zinc sulphate Fertilizers.

Revenue segmentation in terms of top 5 clients or Industries: Our top Five customers Contributes 85.23%, 88.32%, 84.33% and 93.59% of our total sales for the period ended on June 30, 2024, March 31, 2024, March 31, 2023, and March 31, 2022 respectively.

Intellectual Property, if any:

Trademarks registered/Objected/Abandoned in the name of our Company:

Sr. No.	Brand Name/Logo Trademark	Class	Trademark Type	Registration / Application No.	Date of Application	Current Status
1.	ANYA BHUPOSHAK	1	Word	3913718	August 10, 2018	Registered
2.		1	Device	3913716	August 10, 2018	Registered
3.	ANYA PHOSFO KING	1	Word	4735404	November 06, 2020	Registered
4.	 ANYA POLYTECH & FERTILIZERS PVT. LTD. INDIA APFL ANYA Group of Companies	1	Device	3423271	November 29, 2016	Registered
5.	 ANYA POLYTECH & FERTILIZERS PVT.LTD	1	Device	3174148	February 02, 2016	Registered
6.	ANYA SUPER DHAN	1	Word	3913717	August 10, 2018	Registered

7.	 Anya Unnati Kendra A New Group of Companies	35	Device	6167692	October 28, 2023	Registered
8.	ANYA UNNATI KENDRA	35	Word	6167691	October 28, 2023	Registered

Domain Name:

Sr. No.	Domain Name and ID	Sponsoring Registrar and ID	Registrant Name	Creation Date	Registry Expiry Date
1.	apfl.in	Endurance Digital Domain Technology LLP	RND India	February 23, 2015	February 2025

Market Share: Not Ascertainable

Manufacturing plant, if any: Plot No. 2, Village Kishurhai Pargana, Tehsil I Sadar, Shahjahanpur District, Uttar Pradesh

Employee Strength: As on June 30, 2024, we have the total 114 Employees.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Yashpal Singh Yadav	Chairman cum Managing Director	Experience: He is having more than 12 years of experience in the business of Plastic Packaging Industry and fertilizer Industry. Educational Qualification: Bachelor of Engineering from Delhi University in year 2008, Export Management program from Indian Institute of Management & Foreign Trade in year 2009, Post-Graduation in Management from European School of Management in year 2012	1. Yara Green Energy Private Limited 2. Arawali Phosphate Limited 3. Shree Krishna Well Pack Private Limited 4. Anya Agro & Fertilizers Private Limited
2.	Mr. Tejpal Singh	Non-Executive Director	Experience: He is having more than 10 years of experience in the Construction and Real Estate Industries. Educational Qualification: Graduated (B.Com) from Bundelkhand University, Jhansi (UP)	1. Yara Green Energy Private Limited 2. GVCP Infradevelopers and Builders Private Limited 3. SPS Infradevelopers Private Limited 4. SCT Infrabuilders And Developers Private Limited 5. Arawali Phosphate Limited 6. Anya Agro & Fertilizers Private Limited 7. Alaska Realtors Private Limited 8. Sharsun Realtors Private Limited
3.	Mrs. Liza Sahni	Independent Director	Experience: She is having more than 13 years of experience in the field of Corporate Compliances and management. Educational Qualification: Practicing Company Secretary	NIL
4.	Mr. Vineet Bhatia	Independent Director	Experience: He has more than 32 years of experience in handling legal matters and has been practising as an Advocate in Delhi Educational Qualification: Advocate	NIL

OBJECT OF THE ISSUE
(Amount ₹ in Lakh)

Sr No.	Particulars	Amount Required	From IPO Proceeds	Internal Accruals/ Equity/ Reserves/ Borrowings
1.	To meet Capital Expenditure towards purchase of Plant & Machinery and working capital requirement in Anya Polytech & Fertilizers Limited			
	Purchase of Plant & Machineries	769.41	-	769.41
	Working Capital requirement	6,460.71	5,960.71	500.00
2.	Setting-up new project ("Proposed Project") in Yara Green Energy Private Limited, subsidiary Company, along with working capital requirement			
	Proposed Project	905.00	-	905.00
	Working Capital requirement	267.22	92.22	175.00
3.	To meet Working Capital & Capital Expenditure in Arawali Phosphate Limited, subsidiary Company			
	Purchase of Plant & Machineries	320.00	-	320.00
	Working Capital requirement	4,134.31	3,604.31	530.00
4.	General corporate purposes*	●	●	●
	Total	●	●	●

** Subject to finalization of Price at the time of filing of Prospectus.*

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – **NOT APPLICABLE**

Name of monitoring agency, if any – **Care Ratings Limited**

Terms of Issuance of Convertible Security, if any - **NOT APPLICABLE**
SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre issue number of shares	% of holding of pre issue*
1.	Promoters & Promoter Group	7,84,83,042	89.19
2.	Public	95,16,958	10.81
	Total	8,80,00,000	100.00

**Rounded Off*
Number / amount of equity shares proposed to be sold by Selling Shareholders:

NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹
	N.A	

RESTATED CONSOLIDATED AUDITED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	For the Year ended on			
	30-June-24	31-Mar-24	31-Mar-23	31-Mar-22
Total income from operations (Net)	4,073.32	12,505.80	11,601.88	9,198.21
Net Profit/(Loss) before tax and extraordinary items	453.69	997.71	570.33	70.22
Net Profit/(Loss) after tax and extraordinary items	453.69	997.71	570.33	70.22
Profit attributable to the owners	441.00	957.55	471.30	70.22
Equity Share Capital	1,760.00	1,760.00	3,200.00	3,200.00
Reserve and Surplus	2,723.78	2,285.35	-466.24	-959.82
Net Worth	4,159.94	3,721.28	2,733.76	2,534.94
Basic EPS (Post-Bonus)	0.50	1.09	0.54	0.08
Diluted EPS (Post-Bonus)	0.50	1.09	0.54	0.08
Return on Net Worth (%)	10.60%	25.73%	17.24%	2.77%
Net asset value per share-(Face Value of ₹ 10 Each) (Post Bonus)	4.73	4.23	3.11	2.88

INTERNAL RISK FACTORS

1. We do not own our Registered Office, Corporate Office and manufacturing facility. A failure to renew our existing lease arrangements at commercially favourable terms or at all may have a material adverse effect on our business, financial condition, and results of operations.
2. As of the date of this Red Herring Prospectus, there are outstanding legal proceedings involving our Company, our Subsidiaries and our Promoters and Directors. Any adverse outcome in such legal proceedings may affect our reputation, business, results of operations and financial condition.
3. The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
4. We derive 69.44%, 70.35%, 77.63% and 74.50% of our revenue from operation from top two customer during the period ended on June 30, 2024 and fiscal year ending on March 31, 2024, 2023 and 2022 respectively. If such customers choose not to source their requirement from us, our business, financial condition and result of operation may be adversely affected.
5. We do not have long-term agreements with suppliers for our raw materials and an increase in the cost of, or a shortfall in the availability or quality of such raw materials could have an adverse effect on our business and results of operations.

Due to character limits prescribed in the applicable regulations, entire text of the Risk Factors has not been incorporated here. Please refer page 26 of the Red Herring Prospectus for further details.

SUMMARY OF OUTSTANDING LITIGATIONS CLAIMS AND REGULATORY ACTION

- A. There are no pending litigations by the Company or against the Company, by the Directors or against the Directors, or by the Promoters or against the Promoters or by the Group Company or against the Group Company except mentioned below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
Company						
By the Company	NA	NA	NA	NA	1	101.00
Against the Company	2	22	NA	NA	1	1094.50
Promoters						
By Promoters	NA	NA	NA	NA	NA	NA
Against Promoters	NA	NA	1	NA	NA	NA
Directors other than Promoters						
By our directors	NA	NA	NA	NA	NA	NA
Against the Directors	NA	2	NA	NA	NA	0.02
Subsidiaries						
By our Subsidiaries	NA	NA	NA	NA	NA	NA
Against the Subsidiaries	4	19	NA	NA	1	222.58
Group Companies						
By our Group Companies	NA	NA	NA	NA	NA	NA
Against our Group Companies	NA	NA	NA	NA	NA	NA

*Contains certain cases amount of which is not ascertainable.

- B. Brief details of top 5 material outstanding litigations against the company and amount involved:

1.	Criminal case numbering COMA/7586/2021 in Court of Chief Judicial Magistrate, Ludhiana, Punjab The case no. COMA/7586/2021 was filed by state of Punjab through Narinder Singh Benipal, Chief Agricultural Officer, Ludhiana in the Court of Chief Judicial Magistrate, First Class Ludhiana under clause 19(a) of the Fertilizer (Control) Order, 1985 read with section 3 and section 12-A of the Essential Commodities Act, 1955. The Agricultural Officer visited the shop of M/s Sargun Sandeep Seeds Corporation, Sarabha Nagar, Ludhiana on February 13, 2019 and drew a sample of Zinc Sulphate 33% Monohydrate (Powder) manufactured by our Company. The sample was sent to Fertilizers Quality Control Laboratory, Ludhiana for analysis and was found to be non-standard vide their report dated February 26, 2019. A show cause notice was served to the dealer and our Company on March 07, 2019. Our Company and the dealer filed an appeal for re testing of the sample. The sample was re-analyzed at Fertilizer Control Laboratory at Bapatia, District Guntur, Andhra Pradesh and was again found to be non-standard. Thereafter the criminal case was filed in the Court. The case is at the stage of Appearance and the next date of hearing is fixed as January 06, 2025.
2.	Criminal case numbering COMA/28/2023 in District Court Ambala. A criminal case no. COMA/28/2023 has been filed by the State of Haryana through DC, Agriculture and Farmer Welfare Department, Ambala against Jatin Agrawal, Proprietor of Siya Ram Cooperative Multipurpose Society and Others including our Company before Chief Judicial Magistrate, Ambala for failure to meet the specifications of the fertilizer sample taken under Section 7 of the Essential Commodities Act 1955 read with Fertilizer (Inorganic, Organic Mixed) Control Order, 1985. During the routine checking on November 08, 2022 by the Deputy Director Agriculture and Farmer Welfare Department, Ambala visited The Siya Ram Cooperative Multipurpose Society Limited in Dosarka, Tehsil Barara and drew a sample of Zinc Monohydrate 33% manufactured by Anya Polytech and Fertilizers Private Limited. The sample was sent to Quality Control Laboratory, Karnal for analysis who declared the sample as non-standard as per their report dated November 23, 2022. A show cause notice dated November 28, 2022 was sent to the Siya Ram Cooperative Society and our Company. Our Company filed an appeal before the Appellate Authority-cum-Director General Agriculture and Farmer Welfare Department, Haryana, Panchkula for re-testing of the sample. Accordingly the sample was sent for retesting to Regional Fertilizer Control Laboratory, Navi Mumbai where it was again declared non-standard. Thereafter the complaint case was filed in the court. The case is at the stage of execution of bailable warrants and the next date of hearing is January 10, 2025.
3.	Prime Technoplast Pvt. Ltd. vs M/S Anya Polytech Pvt. Ltd. Money Suit No/36/2019 was filed against our Company on September 20, 2019 in the Commercial Court Alipore by Prime Technoplast Pvt. Ltd. Brief facts of the case are as below: On April 11, 2013, Prime Technoplast ordered 70 MT of HDPE woven fabric bags. Anya provided the same on April 27, 2013. Out of the total bill of Rs. 80,04,638.00 payment was made of Rs. 78,00,000.00 and a credit note for Rs. 1,03,722.00 was given. On April 26, 2013, Prime Technoplast placed a second order for 150 MT of HDPE Woven Fabric Bags. The same was provided by Anya on May 30, 2013. A total of Rs. 2,10,000.00 was paid toward the bill of Rs. 1,70,80,301.00, which included an advance payment of approximately Rs. 40 lakhs. On June 1, 2013, Prime Technoplast placed a third order for 250 MT of HDPE Woven Fabric Bags. On June 30, 2013, Anya supplied 168.562 MT. As against the Bill of Rs. 1,75,87,908.00 payment of Rs. 60,00,000.00 was made with a pending amount of Rs. 77,69,125.00. Anya stopped the further supplies because of non-payment of the balance amount. Prime Technoplast has made accusations against Anya regarding delivery delays and quality problems. Prime Technoplast further paid Rs. 2,00,00,000.00. However, they refused to pay the remaining balance of Rs. 57,69,125.00. The matter is still pending adjudication.
4.	Tax proceedings against the company in the matter of TDS - DRC-01 dated November 09, 2024 for 2020-21 for payment of Rs. 3,35,67,868.00

- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any - There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action.

- D. Criminal Proceedings against the promoters - N.A.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.