

# SOTAC PHARMACEUTICALS LIMITED

**Registered Office :**

Plot No. PF/21, Nr. Acme Pharma,  
Opp. Teva Pharma, Sanand GIDC - II,  
Sanand, Ahmedabad - 382110  
Gujarat (INDIA)

**CIN No.: U24230GJ2015PLC085451**

March 28, 2023

To,

**Asst. Vice President**

Listing Department

**M/s. National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of SOTAC Pharmaceuticals Limited**

The Board of Directors of the company at its meeting held on **March 28, 2023**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **8,53,200 Equity Shares**, to Anchor Investors at Anchor Investor Issue Price **₹ 111/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (per equity share)	Total amount allocated (in ₹)
1.	NAV Capital VCC – NAV Capital Emerging Star Fund	4,90,800	57.52%	₹ 111/-	5,44,78,800
2.	AG Dynamic Funds Limited	1,81,200	21.24%	₹ 111/-	2,01,13,200
3.	Forbes EMF	1,81,200	21.24%	₹ 111/-	2,01,13,200
	<b>Total</b>	<b>8,53,200</b>	<b>100.00%</b>		<b>9,47,05,200</b>

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus

Thanking You

For SOTAC Pharmaceuticals Limited

**Authorised Signatory**

**Name:** Brijeshkumar Ranchhodbhai Patel

**Designation:** Chief Finance Officer

**PAN :** BPTPP4289P



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**www.sotacpharma.com**



**sotacpharma@gmail.com**