

Laurus Labs Limited
Corporate Office
 2nd Floor, Serene Chambers, Road No. 7
 Banjara Hills, Hyderabad - 500034, India
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 F +91 40 3980 4320



Date: December 05, 2016

General Manager
 Listing Department
 BSE Limited
 P.J. Tower, Dalal Street
 Mumbai 400 001

Vice President
 Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra-Kurla Complex
 Bandra (East), Mumbai 400 051

Sub.: INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS. 10 EACH (THE "EQUITY SHARES") OF LAURUS LABS LIMITED ("LAURUS LABS" OR "OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER")

The IPO Committee of the Board of Directors of the Company at its meeting held on December 05, 2016 in consultation with the Book Running Lead Managers, have finalized allocation of 9,238,385 Equity Shares in aggregate, to Anchor Investors at Rs. 428 per Equity Share (including share premium of Rs. 418 per Equity Share) in the following manner:

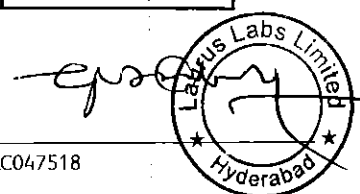
Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion (%)	Bid price (Rs.)	Total amount invested at the Anchor Investor Allocation Price (Rs.)
1	Birla Sunlife Trustee Company Private Limited	471,940	5.11	428	201,990,320
2	DSP BlackRock Emerging Stars Fund	455,595	4.93	428	194,994,660
3	Goldman Sachs India Limited	350,455	3.79	428	149,994,740
4	Cobra India (Mauritius) Limited	455,595	4.93	428	194,994,660
5	ICICI Prudential Mutual Fund	471,940	5.11	428	201,990,320
6	The Nomura Trust and Banking Co., Ltd	504,665	5.46	428	215,996,620
7	SBI Mutual Fund	471,940	5.11	428	201,990,320
8	Sundaram Mutual Fund	471,940	5.11	428	201,990,320
9	Morgan Stanley Investment Holding Company (Mauritius) Limited	455,595	4.93	428	194,994,660
10	Tata Mutual Fund	471,940	5.11	428	201,990,320
11	UTI Asset Management Company Limited	467,285	5.06	428	199,997,980
12	Government Pension Global Fund	455,595	4.93	428	194,994,660

Registered Office : Plot No:21, J N Pharma City, Parawada, Visakhapatnam - 531021, India CIN : U24239AP2005PLC047518
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LAURUS Generics
 Active Pharmaceutical Ingredients & Intermediates

LAURUS Ingredients
 Specialty Ingredients for Nutraceutical & Allied Industry

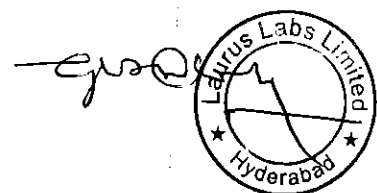
LAURUS Synthesis
 Contract Development & Manufacturing Services



13	Wells Fargo Emerging Markets Equity Fund	455,595	4.93	428	194,994,660
14	Arohi Emerging India Master Fund	257,005	2.78	428	109,998,140
15	The Indiaman Fund (Mauritius) Limited	257,005	2.78	428	109,998,140
16	East Bridge Capital Master Fund Limited	257,005	2.78	428	109,998,140
17	Eastspring Investments India Equity Open Limited	257,005	2.78	428	109998140
18	HDFC Standard Life Insurance Co. Ltd	257,005	2.78	428	109,998,140
19	Kotak Mutual Fund	278,350	3.01	428	119,133,800
20	Pictet Country (Mauritius) Limited	257,005	2.78	428	109,998,140
21	Canara HSBC Oriental Bank of Commerce Life Insurance Co Ltd	257,005	2.78	428	109,998,140
22	Tata AIA Life Insurance Co Ltd	257,005	2.78	428	109,998,140
23	Chennai 2007	158,900	1.72	428	68,009,200
24	DB International (Asia) Limited	422,905	4.58	428	181,003,340
25	Morgan Stanley Mauritius Company Limited	362,110	3.92	428	154,983,080
	Total	9,238,385	100.00		3,954,028,780

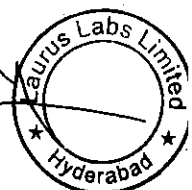
7 Mutual Funds have applied through a total of 25 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion (%)	Bid price (Rs.)	Total amount invested at the Anchor Investor Allocation Price (Rs.)
1	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Advantage Fund	102,795	1.11%	428	43,996,260
2	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund Series 3	68,705	0.74%	428	29,405,740
3	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund Series 4	34,055	0.37%	428	14,575,540
4	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life India Gennext	102,795	1.11%	428	43,996,260



	Fund				
5	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Small and Midcap Fund	163,590	1.77%	428	70,016,520
6	Sundaram Mutual Fund A/c Sundaram Equity Multiplier	58,450	0.63%	428	25,016,600
7	Sundaram Mutual Fund A/c Monthly Income Plan - Aggressive Plan	14,000	0.15%	428	5,992,000
8	Sundaram Mutual Fund - Sundaram Balanced Fund	42,000	0.45%	428	17,976,000
9	Sundaram Mutual Fund A/c Sundaram Select Midcap	357,490	3.87%	428	153,005,720
10	TATA TRUSTEE CO. LTD A/C TATA MUTUAL FUND - BALANCED FUND	471,940	5.11%	428	201,990,320
11	KOTAK MUTUAL FUND - MIDCAP	92,780	1.00%	428	39,709,840
12	KOTAK MUTUAL FUND - TAX SAVER SCHEME / ELS	92,785	1.00%	428	39,711,980
13	KOTAK MUTUAL FUND - INDIA GROWTH FUND SERIES I	92,785	1.00%	428	39,711,980
14	ICICI Prudential Long Term Equity Fund (Tax Saving)	471,940	5.11%	428	201,990,320
15	UTI - Pharma & Healthcare Fund	184,555	2.00%	428	78,989,540
16	India Pharma Fund Unit Scheme Option A	72,415	0.78%	428	30,993,620
17	UTI - Retirement Benefit Pension Fund	77,105	0.83%	428	33,000,940
18	UTI - India Lifestyle Fund	133,210	1.44%	428	57,013,880
19	SBI Magnum Multiplier Fund	73,150	0.79%	428	31,308,200
20	SBI Pharma Fund	73,150	0.79%	428	31,308,200
21	SBI Magnum Monthly Income Plan	73,150	0.79%	428	31,308,200
22	SBI Magnum Mutlicap Fund	77,875	0.84%	428	33,330,500
23	SBI Equity Opportunities Fund Series -II	73,150	0.79%	428	31,308,200
24	SBI Long term Advantage Fund Series -III	73,150	0.79%	428	31,308,200
25	SBI Resurgent India Opportunities Scheme	28,315	0.31%	428	12,118,820
	Total	3,105,335	33.61%		1,329,083,380

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

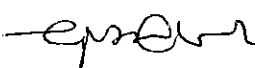
Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus date November 25, 2016 read with addendum dated December 4, 2016, which was published on December 5, 2016 and a copy of which was submitted to the Securities and Exchange Board of India (the "SEBI") on December 5, 2016.

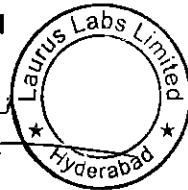
We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours sincerely,

For Laurus Labs Limited


Authorised Signatory



Name: *G. Venkateswar Reddy*

Designation: *Company Secretary*

cc: **Securities and Exchange Board of India**
Corporate Finance Department
Division of Issues and Listing
"SEBI Bhavan"
Plot No C4-A, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India