

January 20, 2021

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Re: Initial public offering of Home First Finance Company India Limited (the "Company") of equity shares bearing face value of ₹ 2 each (the "Equity Shares") aggregating up to ₹ 11,537.19 million comprising a fresh issuance of equity shares aggregating up to ₹ 2,650 million by Company ("Fresh Issue") and an offer for sale of equity shares aggregating up to ₹ 8,887.19 million ("Offer for Sale", together with Fresh Issue the "Offer")

The IPO Committee of the Board of Directors of the Company at its meeting held today i.e. on January 20, 2021, and the Promoter Selling Shareholders, in consultation with the Book Running Lead Managers to the Offer, have finalized allocation of 66,81,766 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 518 per Equity Share (including share premium of ₹ 516 per Equity Share) in the following manner:

S.No	Name of the Anchor	No of Equity Shares Allocated	% of the anchor investor portion	Total amount allocated
1.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES -XIV	22,960	0.34%	1,18,93,280
2.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES -XV	22,036	0.33%	1,14,14,648
3.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES -XVI	14,420	0.22%	74,69,560
4.	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES -XVII	12,068	0.18%	62,51,224
5.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	13,020	0.19%	67,44,360
6.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	6,636	0.10%	34,37,448



7.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES V	6,272	0.09%	32,48,896
8.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES VI	6,608	0.10%	34,22,944
9.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES I	28,784	0.43%	1,49,10,112
10.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES II	31,304	0.47%	1,62,15,472
11.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES III	27,608	0.41%	1,43,00,944
12.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES IV	19,908	0.30%	1,03,12,344
13.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES V	7,448	0.11%	38,58,064
14.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES VI	3,948	0.06%	20,45,064
15.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND SERIES III	8,008	0.12%	41,48,144
16.	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND SERIES IV	5,208	0.08%	26,97,744
17.	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP -SERIES VII	14,728	0.22%	76,29,104
18.	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	96,516	1.44%	4,99,95,288
19.	THE NOMURA TRUST AND BANKING CO LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	3,18,528	4.77%	16,49,97,504
20.	BUENA VISTA ASIAN OPPORTUNITIES MASTER FUND LTD	3,86,092	5.78%	19,99,95,656
21.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	1,80,180	2.70%	9,33,33,240
22.	ICICI PRUDENTIAL MIDCAP FUND	1,80,180	2.70%	9,33,33,240
23.	ICICI PRUDENTIAL MULTICAP FUND	1,80,180	2.70%	9,33,33,240
24.	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	3,18,528	4.77%	16,49,97,504
25.	MAX LIFE INSURANCE COMPANY LIMITED	96,544	1.44%	5,00,09,784



26.	TATA AIA LIFE INSURANCE CO LTD UNIT LINKED INDIA CONSUMPTION FUND	19,600	0.29%	1,01,52,800
27.	TATA AIA LIFE INSURANCE CO LTD A/C TATA AIA LIFE INSURANCE CO LTD A/C LIFE WHOLE LIFE STABLE GROWTH FUND ULIF 011 04/01/07 WLS 110LIFE WHOLE LIFE STABLE GROWTH FUND	20,510	0.31%	1,06,24,180
28.	TATA AIA LIFE INSURANCE CO LTD A/C PENSION BALANCED FUND ULGF 006 17/08/07 BL 110	20,524	0.31%	1,06,31,432
29.	TATA AIA LIFE INSURANCE CO LTD A/C PENSION EQUITY FUND ULGF 001 02/03/04 E1 110	34,650	0.52%	1,79,48,700
30.	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C GROUP PREMIER EQUITY FUND	980	0.01%	5,07,640
31.	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C GROUP DEFENSIVE MANAGED FUND	280	0.00%	1,45,040
32.	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7	2,31,644	3.47%	11,99,91,592
33.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	3,63,328	5.44%	18,82,03,904
34.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	1,77,212	2.65%	9,17,95,816
35.	BHARTI AXA LIFE INSURANCE COMPANY LTD	96,544	1.44%	5,00,09,792
36.	FIDELITY ASIAN VALUES PLC	1,46,496	2.19%	7,58,84,928
37.	FIDELITY FUNDS - ASIAN SMALLER COMPANIES POOL	3,36,112	5.03%	17,41,06,016
38.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BALANCED ADVANTAGE FUND	1,40,476	2.10%	7,27,66,568
39.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH FUND	4,00,064	5.99%	20,72,33,152
40.	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	2,89,548	4.33%	14,99,85,864
41.	CLSA GLOBAL MARKETS PTE LTD	3,86,092	5.78%	19,99,95,656
42.	ASHOKA INDIA OPPURTUNITIES FUND	3,08,868	4.62%	15,99,93,624
43.	MOTILAL OSWAL MIDCAP 30 FUND	2,60,596	3.90%	13,49,88,728
44.	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND SERIES II	1,92,108	2.88%	9,95,11,944



45.	MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES II	96,544	1.44%	5,00,09,792
46.	Morgan Stanley India Investment Fund, INC	3,86,092.00	5.78%	19,99,95,656
47.	MOON CAPITAL TRADING PTE. LTD.	1,47,042.00	2.20%	7,61,67,756
48.	BNP PARIBAS ARBITRAGE ODI	96,544.00	1.44%	5,00,09,792
49.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	96,544.00	1.44%	5,00,09,792
50.	GOLDMAN SACHS (SINGAPORE) PTE	1,94,012	2.90%	10,04,98,216
51.	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	2,31,644	3.47%	11,99,91,592
		66,81,766	100.00%	3,46,11,54,788.00

Out of the total allocation of 66,81,766 Equity Shares to the Anchor Investors, 22,29,696 Equity Shares (i.e., 33.37% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds through a total of 26 schemes. Set forth below is the scheme-wise details of allocation to Mutual Funds:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Number of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Total Amount allocated (₹ million)
1	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES XIV	22,960	0.34	11,893,280
2	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XV	22,036	0.33	11,414,648
3	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XVI	14,420	0.22	7,469,560
4	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP - SERIES - XVII	12,068	0.18	6,251,224
5	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	13,020	0.19	6,744,360
6	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	6,636	0.10	3,437,448
7	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP	6,272	0.09	3,248,896



	TAX ADVANTAGE FUND - SERIES V			
8	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	6,608	0.10	3,422,944
9	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES I	28,784	0.43	14,910,112
10	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES II	31,304	0.47	16,215,472
11	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES III	27,608	0.41	14,300,944
12	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES IV	19,908	0.30	10,312,344
13	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES V	7,448	0.11	3,858,064
14	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VI	3,948	0.06	2,045,064
15	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES - III	8,008	0.12	4,148,144
16	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND - SERIES IV	5,208	0.08	2,697,744
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EMERGING SMALL CAP - SERIES VII	14,728	0.22	7,629,104
18	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	96,516	1.44	49,995,288
19	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	180,180	2.70	93,333,240
20	ICICI PRUDENTIAL MIDCAP FUND	180,180	2.70	93,333,240
21	ICICI PRUDENTIAL MULTICAP FUND	180,180	2.70	93,333,240



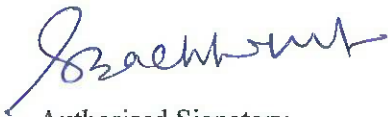
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	363,328	5.44	188,203,904
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	177,212	2.65	91,795,816
24	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	140,476	2.10	72,766,568.00
25	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	400,064	5.99	207,233,152.00
26	MOTILAL OSWAL MIDCAP 30 FUND	260,596	3.90	134,988,728.00
	Total	2,229,696	33.37	1,154,982,528

We request you to make the above information public by disclosing the same on your website.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated January 16, 2021, read along with addendum or corrigenda thereto, if any.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Home First Finance Company India Limited**



Authorised Signatory



Name: Shreyans Bachhawat
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India