

Ref No: NSE/CML/2009/08

September 08, 2009

The Company Secretary  
All Listed Companies

Dear Sir / Madam,

**Sub: Amendment to the Equity Listing Agreement**

Securities and Exchange Board of India (SEBI) vide Circular no. SEBI/CFD/DIL/LA/3/2009/03/09 dated September 03, 2009 has issued a circular on Amendments to the Equity Listing Agreement. In the said circular, SEBI has mentioned that the matters relating to issue of capital and the manner of disclosure of such and other matters incidental thereto have been provided in the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. The said regulations have been notified on August 26, 2009. Further, SEBI has decided to incorporate the provisions of clause 3.5.3 of the SEBI (Disclosure and Investor Protection) Guidelines, 2000 in the Equity Listing Agreement, as these provisions pertain to compliance of listing conditions by a listed issuer. Accordingly, SEBI has decided to amend clause 19 of the Equity Listing Agreement.

In view of the above, it has been decided to amend Clause 19 of the Equity Listing Agreement by inserting sub-clause (e) after sub-clause (d), as under:

**Clause 19 (e)** - In case of a further public offer to be made through the fixed price route, the company shall notify the Stock Exchange, at least 48 hours in advance, of the proposed meeting of its Board of Directors convened for determination of issue price.

A copy of [SEBI circular](#) dated July 21, 2009 on the same is enclosed herewith for your reference and for necessary action at your end. The amended [Equity Listing Agreement](#) has also been placed on our website ([www.nseindia.com](http://www.nseindia.com)).

Yours faithfully,  
For National Stock Exchange of India Limited

Hari K  
Asst. Vice President

Encl: [SEBI Circular](#)