|  |  |
| --- | --- |
|

|  |
| --- |
| **List of details/ documents required for grant of (Post-allotment) approval for listing**  |

 |
| **of shares allotted under QIP** |
|  |  |  |
| **Sr. No.** | **List of Documents/ details to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified copy of the resolution passed by the Board of Directors for allotment of shares. |  |
| 2 | Certified copy of the resolution passed by the Board of Directors for allotment of securities convertible into equity share. |  |
| 3 | Annexure I-Issue Details (in case of securities other than equity shares) |   |
| 4 | Certified true copy of the shareholding pattern of the company, pre and post issue of shares in the format given as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 as on the date of allotment |   |
| 5 | Copy of the Placement Document |   |
| 6 | Certificate from the Merchant Banker that the issue is in compliance with the chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and that the issuer complies with requirements with the chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018. |   |
| 7 | List of the allottees with the following details: Name of Allottees, Number of Share Allotted, Issue Price, Amount Raised & Category as specified in Regulation 31 (1) of the SEBI (LODR) Regulations, 2015. (also soft copy in excel) |   |
| 8 | Details of allottees who have been allotted more than 5% of the securities offered in the QIP, viz name of the allottess, number of securities allotted and % of securities offered to the QIB (also soft copy in pdf format) |   |
| 9 | Certificate from Statutory Auditors / Practising Chartered Accountant/ Practising Company Secretary regarding calculation of the floor price. |   |
| 10 | Confirmation from the Company as per Annexure II |   |
| 11 | Certified true copy of the amended Memorandum and Article of Association of the company, in case the same is amended |   |
| 12 | Listing fees as applicablehttps://www.nseindia.com/corporates/content/listing\_fees.htm |   |
|  |  |  |
| **Checklist of Documents/ details to be submitted for Trading approval of securities issued under QIP** |
|  |  |  |
| **Sr. No.** | **Documents to be submitted** | **Yes/No/Not Applicable** |
| 1 | Certified true copy of the letter from Registrars regarding dispatch of share/debenture/warrant certificates. |   |
| 2 | Letter from the depositories confirming the credit of beneficiary accounts of the security holders. |   |
| 3 | Certificate from the Registrar reconciling the total securities allotted with the total securities credited, and securities that have failed to be credited. |   |
|  |  |  |

|  |  |
| --- | --- |
|

|  |
| --- |
| **Annexure I** |

 |
| **ISSUE DETAILS** |
| **(For Further Issues of other than equity shares - Other than Rights/Public)** |
|  |  |  |  |
| **Sr.No.** | **Particulars** |  | **Details to be filled in by the applicant** |
| 1 | Name of the Issuer |   |   |
| 2 | Type of security (Please tick or write) |   |   |
| a) | Non-convertible Debentures/ Partly Convertible Debentures/ Fully Convertible Debentures |  |   |
| b) | Redeemablee Preference Shares/Convertible Preference Shares |  |
| c) | Non-Convertible Warrants/ Convertible Warrants |  |
| d) | Others (please specify) |  |
| 3 | Description of the Issue |   |   |
| a) | Amalgamation |  |   |
| b) | Preferential/private placement |  |
| c) | Bonus issues |  |
| d) | Converison of convertible security into equity |  |
| e) | Shares kept in abeyance |  |
| f) | ADR/GDR |  |
| g) | FCCB's |  |
| h) | Others (Please specify) |  |
| 4 | Date of Board Approval |   |   |
| 5 | Date of Shareholders Approval |   |   |
| 6 | Date of Allotment (See Note 1) |   |   |
| 7 | Number of securities |   |   |
| 8 | Face value (Rs.) |   |   |
| 9 | Paid up value (Rs.) |   |   |
| 10 | Issue Price (Rs.) |   |   |
| 11 | Coupon Rate, if applicable  |   |   |
| 12 | Interest payment date (s) |   |   |
| 13 | Date of Redemption |   |   |
| 14 | Redemption price (Rs.) |   |   |
| 15 | Put/call option or Early redemption date |   |   |
| 16 | Terms of put/ call or early redemption |   |   |
| 17 | Date of conversion (in case of convertible security) |   |   |
| 18 | Terms of conversion (in case of convertible security) |   |   |
| 19 | Credit Rating (if any) |   |   |
| 20 | Rating and Rating Agency |   |   |
| 21 | Date of Rating letter |   |   |
| 22 | ISIN Code |   |   |
| 23 | Lock in details, if any (See Note 2) |   |   |
| 24 | Number of securities issued in: Demat |   |   |
|   | Physical |   |   |
| 25 | Consideration (Cash/ Other than cash/ Partly) |   |   |
| 26 | Additional Listing fees paid |   |   |
| a) | Amount (Rs.) |   |   |
| b) | Cheque Number |   |   |
| c) | Cheque dated |   |   |
| d) | Drawn on |   |   |
|  |  |  |  |
| Note : |  |  |  |
| 1 | In case of multiple dates of allotment, please provide an annexure as follows: (a) Date of allotment, (b) Number of securities, (c) Issue price (d) Distinctive number range from and (e) Distinctive number range to (the same shall be provided in soft copy form in MS-Excel also) |
| 2 | In case of securities under lock-in, please provide the following details; a) Number of securities, b) Distinctive number range from, c) Distinctive number range to, d) Lock-in start date, e) Lock-in end date |
| 3 | Any other document as required by the Exchange |
|  |  |  |  |
|  | Date |  |   |
|  | Place |  |   |
|  | Authorised Signatory and Stamp of the company |  |   |
|  | Name |  |   |
|  | Designation |  |   |
|  |  |  |  |

**Annexure II**

**Format of the confirmation to be submitted on the letter head of the company:**

To,

Manager - Listing Compliance

National Stock Exchange of India Limited

‘Exchange Plaza’. C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Dear Sir/Madam,

**Sub: List of details/ documents required for grant of approval for securities pursuant to QIP under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.**

In connection with above application for in-principle approval, we hereby confirm and certify that:[

1. The issue is in compliance with the Chapter VI of SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018.
2. The shares allotted rank pari-passu with the existing equity shares of the Company including dividend
3. Relevant Date, Date of Open & Close of the offer
4. There are \_\_\_\_\_\_ number of allottees as per the Regulation 180(2) of the SEBI ICDR Regulation, 2018 *(i.e. The qualified institutional buyers belonging to the same group or who are under same control shall be deemed to be a single allottee).*
5. The company, its whole-time directors, person(s) responsible for ensuring compliance with the securities laws, its promoters and the companies which are promoted by any of them are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
6. The company/RTA has updated the DNR details for the current allotment on depository portal.
7. The company will submit/has submitted shareholding pattern as per Regulation 31(1)( c ) of SEBI (LODR) Regulations, 2015 separately on NEAPS portal within the applicable timelines.
8. In case of issuance of non-convertible debt instruments along with warrants, the issue is in compliance with SEBI circular dated August 13, 2021

|  |
| --- |
|  |
|
| **General Instructions for filling up the application** |
| 1 | Submit the Listing Application only on NEAPS (NSE Electronic Application Processing System) on the following URL: https://neaps.nseindia.com/NEWLISTINGCORP/ |
| 2 | If a particular field/detail in the application forms is not applicable, please mention the same as 'Not Applicable' |
| 3 | The Exchange reserves the right to ask for documents other than those mentioned above. |
| 4 | Please affix rubber stamp of the issuer and initials of the authorised signatory on every page of the application and the supporting documents. |
| 5 | For further clarifications please reach to the concern Exchange Officer. The details (**contact no and E-mail Id**) are available to NEAPS portal.Path: - NEAPS >> Help >> Contact us |
| 6 | Generally, the Exchange reverts to the company with the queries/approval on the application within T+1 working days. However, additional days may be required on case-to-case basis. |