

Ref No: NSE/CML/2015/11

October 6, 2015

The Company Secretary
All Listed Companies

Dear Sir / Madam,

Sub: Disclosures to be made by NBFCs in the Offer Documents for public issue of Debt Securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Securities and Exchange Board of India (SEBI) vide Circular no. CIR/IMD/DF/6/2015 dated September 15, 2015, has issued a circular on Disclosures to be made by NBFCs in the Offer Documents for public issue of Debt Securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

A copy of circular is enclosed herewith for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website (www.nseindia.com).

This is for your information.

Yours faithfully,

For National Stock Exchange of India Limited

Divya Poojari
Manager

Encl: a / a.