



INDORE MUNICIPAL CORPORATION

A municipal corporation constituted under Article 243Q(1)(c) of the Constitution of India, 1949 and established under the Madhya Pradesh Municipal Corporation Act, 1956 in the year 1956;

Head Office: Narayan Singh Saput Marg, Shivaji Market, Rajwada, Nagar Nigam, Indore, Madhya Pradesh-452007

Compliance Officer: Mr. Devdhar Darwai, Additional Commissioner

Tel: +91 0731-2431610 **E-mail:** aoimc@imcindore.org **Website:** imcindore.mp.gov.in

PUBLIC ISSUE BY THE INDORE MUNICIPAL CORPORATION (THE "CORPORATION" OR THE "IMC" OR THE "ISSUER") OF RATED, LISTED, TAXABLE, SECURED, REDEEMABLE, NON-CONVERTIBLE GREEN MUNICIPAL BONDS OF FACE VALUE OF ₹ 1,000/- EACH ("GREEN BONDS"/"NCDs"/"DEBENTURES"), (COMPRISING OF 4 (FOUR) SEPARATELY TRANSFERABLE AND REDEEMABLE PRINCIPAL PARTS ("STRPP") NAMEDLY 1 STRPP A OF FACE VALUE OF ₹ 250, 1 STRPP B OF FACE VALUE OF ₹ 250, 1 STRPP C OF FACE VALUE OF ₹ 250 AND 1 STRPP D OF FACE VALUE OF ₹ 250), FOR AN AMOUNT OF UPTO ₹ 122 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO ₹ 122 CRORES ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 244 CRORES (RUPEES TWO HUNDRED AND FORTY FOUR CRORES ONLY) ("ISSUE"). THE ISSUE IS BEING MADE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF MUNICIPAL DEBT SECURITIES) REGULATIONS, 2015, SEBI OPERATIONAL CIRCULAR, SEBI GREEN DEBT SECURITIES CIRCULAR AND OTHER RELEVANT CIRCULARS AND GUIDELINES. THE FOUR STRPPS WILL BE OF DIFFERENT MATURITY AND SHALL BE REDEEMABLE AT PAR; FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "ISSUE SPECIFIC INFORMATION" ON PAGE NO. 60 OF THIS OFFER DOCUMENT. THE ISSUE IS NOT UNDERWRITTEN.

ISSUER'S ABSOLUTE RESPONSIBILITY

The Issuer having made all reasonable inquiries, accepts responsibility for and confirms that this Offer Document contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in this Offer Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading.

GENERAL RISK

Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities, unless they can afford to take the risks attached to such investments. Investors are advised to read the Offer Document including the section titled "Risk Factors" on page no. 19 of this Offer Document carefully before taking an investment decision in relation to this Issue. For taking an investment decision, the investors must rely on their own examination of the Issuer, the Offer Document to be issued and the Issue including the risks involved. Specific attention of investors is invited to the section titled "Risk Factors" on page no. 19 of this Offer Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the Green Bonds or investor's decision to purchase the Green Bonds. The Issue of Green Bonds has not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this Offer Document.

COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

For details relating to Coupon Rate, Coupon Payment Frequency, Redemption Date, Redemption Amount & Eligible Investors of the Green Bonds, please see the section titled "Term Sheet" on page no. 141 of this Offer Document.

CREDIT RATING

The Green Bonds proposed to be issued by the Indore Municipal Corporation have been rated by India Ratings & Research Private Limited ("India Ratings") and CARE Ratings Limited ("Care Ratings") (collectively the "Rating Agencies"). India Ratings has through its letter dated December 06, 2022 assigned a rating of 'IND AA+/Stable' which was subsequently revalidated through its letters dated January 03, 2023 and January 30, 2023 and has issued a rating rationale dated December 06, 2022, Care Ratings has through its letter dated December 07, 2022 assigned a rating of 'CARE AA; Stable' which was subsequently revalidated vide its letters dated January 03, 2023 and January 27, 2023 and has issued a rating rationale dated December 07, 2022.

The above ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision regarding investment in the present Green Bonds. The ratings may be subject to revision or withdrawal at any time by the assigning rating agency and should be evaluated independently of any other ratings. For credit rating of Green Bonds and detailed rationale of the ratings, please refer to Annexure-II.

LISTING

The Green Bonds offered through this Offer Document are proposed to be listed on National Stock Exchange of India Limited ("NSE") (the "Stock Exchange"). The Issuer has received in-principle approval from NSE for listing of the Green Bonds to be allotted pursuant to the Issue through its letter dated December 26, 2022 bearing number NSE/LIST/D/2022/0190. For the purposes of the Issue, the Designated Stock Exchange is National Stock Exchange of India Limited.

PUBLIC COMMENTS

The Draft Offer Document dated December 09, 2022 was filed with NSE, pursuant to the provisions of the SEBI ILMDS Regulations and was open for public comments for a period of 15 (fifteen) days from the date of filing of the Draft Offer Document with the NSE.

LEAD MANAGERS



A.K. CAPITAL SERVICES LIMITED
Unit No. 603, 6th floor, Windsor, off CST Road, Kalina, Santacruz – (East), Mumbai – 400 098
Tel: +91 22 6754 6500
Fax: +91 22 6610 0594
Email: imcbonds@akgroup.co.in
Investor grievance E-mail: investor.grievance@akgroup.co.in
Website: www.akgroup.co.in
Contact Person: Aanchal Wagle/ Mathew Thomas
Compliance officer: Tejas Davda
SEBI Registration No.: INM000010411
CIN: L74899MH1993PLC274881



SBI CAPITAL MARKETS LIMITED,
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India
Tel: +91 22 2217 8300;
Fax: +91 22 2218 8332
Email: imcbonds@sbicaps.com
Investor Grievance E-mail: investor.relations@sbicaps.com
Website: www.sbicaps.com
Contact Person: Mandeep Singh
Compliance Officer: Bhaskar Chakraborty
SEBI Registration No.: INM000003531
CIN: U99999MH1986PLC040298

TRUSTEE



VISTRA ITCL (INDIA) LIMITED*
IL&FS Financial Centre, Plot C – 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Tel: +91 022 – 2659 3333
Fax: +91 22653 3297
Email: itclcomplianceofficer@vistra.com
Investor Grievance Email: itclcomplianceofficer@vistra.com
Website: www.vistraitcl.com
Contact Person: Mr. Jatin Chonani - Compliance Officer
SEBI Registration No.: IND000000578
CIN: U66020MH1995PLC095507

REGISTRAR



KFIN TECHNOLOGIES LIMITED
(earlier KFin Technologies Private Limited)
Selenium, Tower B, Plot 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Rangareddi Hyderabad 500 032, Telangana
Tel: +91 040-67162222
Email: imc.bonds@kfintech.com
Investor Grievance email: einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: M Murali Krishna
SEBI Registration No.: INR000000221
CIN: L72400TG2017PLC117649

ISSUE OPENS ON**

Friday, February 10, 2023

ISSUE CLOSES ON**

Tuesday, February 14, 2023

*Vistra ITCL (India) Limited under SEBI ILMDS Regulations has by its letter dated December 09, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Offer Document and Offer Document and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

** The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, in accordance with the SEBI ILMDS Regulations or extended date as may be decided by the Bonds Issue Committee, subject to relevant approvals and in accordance with applicable laws. In the event of an extension of the Issue, our Corporation shall ensure that notice of the same is provided to the prospective investors through an advertisement in a national daily newspaper with wide circulation in accordance with SEBI ILMDS Regulations. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the stock exchanges (i.e., NSE and BSE).

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SECTION-I

FORWARD LOOKING STATEMENTS

Certain statements in this Offer Document that are not statements of historical facts constitute “forward looking statements”. Investors can generally identify forward-looking statements by terminology like “aim”, “anticipate”, “intend”, “believe”, “can”, “could”, “continue”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “propose”, “project”, “pursue”, “seek to”, “shall”, “should”, “will”, “would” or other words or phrases of similar import. Similarly, statements that describe the strategies, objectives, plans or proposed projects of the Issuer are also forward-looking statements and accordingly, should be read together with such assumptions and notes thereto. However, these are not the exclusive means of identifying forward looking statements.

All statements regarding the Issuer’s cash flows, operations and prospects are forward-looking statements. These forward-looking statements include statements as to the Issuer’s operations, planned projects, investment revenue and other matters discussed in this Offer Document that are not historical facts

These forward-looking statements and any other projections contained in this Offer Document (whether made by the Issuer or any third party) are predictions and involve known and unknown risks, uncertainties and other factors that may cause the Issuer’s actual results, performance and achievements to be materially different from any future results, performance or achievements, expressed or implied, by such forward looking statements or other projections. The forward-looking statements contained in this Offer Document are based on the beliefs of the Issuer, as well as the assumptions made by and information available to Corporation as at the date of this Offer Document.

Factors that could cause actual results, performance or achievements of the Issuer to differ materially include, but are not limited to, those discussed in the Sections titled “*Objects of the Issue*” and “*Legal and Other Information*”, on page nos. 49 and 123, respectively of this Offer Document.

Forward-looking statements reflect current views as of the date of this Offer Document and are not a guarantee of future performance or returns to Investors. In any event, these statements speak only as of the date of this Offer Document or the respective dates indicated in this Offer Document and none of the Issuer or the Lead Managers undertake any obligation to update or revise any of them, whether as a result of new information, future events, changes in assumptions or changes in factors affecting these forward looking statements or otherwise. If any of these risks and uncertainties materialise, or if any of the underlying assumptions prove to be incorrect, the actual results of operations or financial condition of the Issuer could differ materially from that described herein as anticipated, believed, estimated or expected. All subsequent forward-looking statements attributable to the Issuer are expressly qualified in their entirety by reference to these cautionary statements.

Neither the Issuer nor the Lead Managers have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

The Issuer expressly disclaims any obligation or undertaking to release any updated information or revisions to any forward-looking statements contained herein to reflect any changes in the expectations or assumptions with regard thereto or any change in the events, conditions or circumstances on which such statements are based. Given these uncertainties, recipients are cautioned not to place undue reliance on such forward-looking statements. All subsequent, written and oral, forward looking statements attributable to the Issuer are expressly qualified in their entirety by reference to these cautionary statements.

SECTION-II

CERTAIN COVENTIONS, USE OF FINANCIAL DATA AND CURRENCY OF PRESENTATION

Certain Conventions

In this Offer Document, unless otherwise specified or the context otherwise indicates or implies the terms, all references to “we”, “us”, “our”, “Indore Municipal Corporation”, “IMC” and “our Corporation” are to Indore Municipal Corporation, references to “you”, “offeree”, “purchaser”, “subscriber”, “recipient”, “investors” and “potential investor” are to the prospective investors in this Issue. Unless stated otherwise, all references to page numbers in this Offer Document are to the page numbers of this Offer Document.

All references in this Offer Document to “India” are to the Republic of India and its territories and possessions. All references to the “Government” or “State Government” are to Government of India, Central or State, as applicable.

Presentation of Financial Information

Our Corporation’s financial year commences on April 1 of the immediately preceding calendar year and ends on March 31 of that particular calendar year, so all references to a particular financial year or fiscal are to the 12-month period commencing on April 1 of the immediately preceding calendar year and ending on March 31 of that particular calendar year. Unless the context requires otherwise, all references to a year in this Offer Document are to a calendar year and references to a Fiscal/Fiscal Year are to the year ended on March 31 of that calendar year.

The degree to which the financial information included in this Offer Document will provide meaningful information is entirely dependent on the reader’s level of familiarity with the applicable accounting policies and practices. Any reliance by persons not familiar with the accounting policies and practices on the financial disclosures presented in this Offer Document should accordingly be limited.

Our Corporation’s audited financial statements for the years ended March 31, 2022, March 31, 2021 and March 31, 2020 in accordance with the Madhya Pradesh Municipal Accounting Manual form the basis of preparation of the Financial Information which is included in this Offer Document and is referred to hereinafter as the “*Financial Information*” in the section titled “*Financial Information*” on page no. 110 of this Offer Document.

For the purposes of disclosure in this Offer Document, we have extracted and reproduced the abridged balance sheet, income and expenditure and cash flow statement in a tabular format for the last three Fiscals (in this case, for Fiscals 2022, 2021 and 2020) from the audited financial statements of the Corporation for the Fiscals 2022, 2021 and 2020 audited by M/s GDK & Associates in accordance with the Madhya Pradesh Municipal Accounting Manual.

Unless stated otherwise or unless the context requires otherwise, the financial data as at and for the year ended March 31, 2022, March 31, 2021 and March 31 2020 used in this Offer Document is derived from our Audited Financial Statements.

Currency and Unit of Presentation

In this Offer Document, all references to ‘Rupees’/‘₹’/‘INR’/ ‘Rs.’ are to Indian Rupees, the official currency of the Republic of India. Except where stated otherwise in this Offer Document, all figures have been expressed in ‘in crores’.

Certain figures contained in this Offer Document, including financial information, have been subject to rounding adjustments. Unless set out otherwise, all figures in decimals, including percentage figures, have been rounded off to two decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

SECTION-III
DEFINITIONS AND ABBREVIATIONS

This Offer Document uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Offer Document, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.

Unless the context otherwise indicates, all references in this Offer Document to “we” or “us” or “our” are to our Corporation i.e., Indore Municipal Corporation.

The words and expressions used in this Offer Document but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ILMDS Regulations, Madhya Pradesh Municipal Corporation Act, 1956, the SCRA, the Depositories Act and the rules and regulations notified thereunder.

Unless the context otherwise indicates or requires, the following terms shall have the meanings given below in this Offer Document.

General Terms

TERM	DESCRIPTION
“IMC” or “Issuer” or “Corporation”	Indore Municipal Corporation, constituted under Article 243Q(1)(c) of the Constitution of India, 1949 and established in 1956 under the Madhya Pradesh Municipal Corporation Act, 1956.
“we”, “us”, “our”	Unless the context otherwise requires, the Corporation or IMC.

Issuer related Terms

TERM	DESCRIPTION
AMRUT	Atal Mission for Rejuvenation and Urban Transformation.
AMRUT 2.0	Atal Mission for Rejuvenation and Urban Transformation 2.0 launched by the Hon’ble Prime Minister of India on October 1, 2021 with the aim of making cities ‘Aatma Nirbhar’ and ‘Water Secure’.
AMRUT Incentive	Pursuant to notification dated May 04, 2022 issued by the MoHUA, Government of India bearing notification no. D.O. No. K-14012/01/2022-AMRUT-IIB, urban local bodies, which have already claimed incentive during AMRUT or AMRUT 2.0 period by issuing municipal bonds will be eligible for incentive second time if they issue green bonds. Incentive of Rs. 10,00,00,000/- (Rupees Ten Crores) for every Rs. 100,00,00,000/- (Rupees One Hundred Crores) of green bonds issued by urban local bodies, subject to a maximum of Rs. 20,00,00,000 (Rupees Twenty Crores) per urban local body.

TERM	DESCRIPTION
Applicable Law	It shall mean all applicable statutes, enactments or acts of any legislative body in India, laws, ordinances, rules, bye-laws, regulations, notifications, guidelines, policies, directions, directives and orders of any Governmental Authority and any modifications or re-enactments thereof
Auditors	The auditors of our Corporation, GDK & Associates, Chartered Accountants.
Bonds Issue Committee	Committee duly formed on November 22, 2022 by Commissioner through its letter dated November 22, 2022.
CARE	CARE Ratings Limited
Commissioner	Commissioner, Indore Municipal Corporation, appointed in terms of the MPMC Act.
Committee	Mayor-In-Council, Bonds Issue Committee or any other duly constituted committee of the Corporation.
Committee Member	Member of the Mayor-In-Council, Bonds Issue Committee or any other duly constituted committee of the Corporation as mentioned in this Offer Document.
Corporation Council	Corporation Council of the Issuer formed under Section 9 of the MPMC Act
CPS Scheme	Central Public Sector Undertaking Scheme
EPC Contract	Engineering, Procurement and Construction Contract
Financial Information	Refers to abridged audited balance sheet, the income and expenditure statement and the cash flow statement of the Issuer for the Financial Years ending March 31, 2020, March 31, 2021 and March 31, 2022 audited by M/s GDK & Associates, Chartered Accountants, the current Auditor of the Issuer.
GoMP/Government	Government of Madhya Pradesh/State Government
GoI	Government of India/Central Government.
Head Office	Head Office of IMC at Narayan Singh Saput Marg, Shivaji Market, Rajwada, Nagar Nigam, Indore, Madhya Pradesh-452007
India Rating	India Ratings and Research Private Limited
JNNURM Scheme	Jawaharlal Nehru National Urban Renewal Mission
Mayor-in-Council	Mayor-in-Council of the Issuer formed under Section 37 of the MPMC Act
MoHUA	Ministry of Housing and Urban Affairs.
MoUD	Ministry of Urban Development
MPMC Act/Act	Madhya Pradesh Municipal Corporation Act, 1956
PMAY	Pradhan Mantri Awas Yojna

Issue related Terms

TERMS	DESCRIPTION
Acknowledgement Slip/ Transaction Registration Slip/ TRS	The slip or document issued by the Designated Intermediary to an Applicant as proof of registration of the Application Form
Allotment/Allot/Allotted	The issuance and allotment of the NCDs to the successful Applicants in the

TERMS	DESCRIPTION
	Issue.
Allotment Advice	The communication sent to the Allottees conveying the details of NCDs allotted to the Allottees in accordance with the Basis of Allotment
Allottee	A successful Applicant to whom the NCDs are allotted pursuant to the Issue, either in full or in part.
Applicant/Investor	The person who applies for issuance and Allotment of NCDs through ASBA process or through UPI Mechanism pursuant to the terms of this Offer Document and Term Sheet and the Application Form.
“Application” or “ASBA Application” or “ASBA”	An application (whether physical or electronic) to subscribe to the NCDs offered pursuant to the Issue by submission of a valid Application Form and authorising an SCSB to block the Application Amount in the ASBA Account or to block the Application Amount using the UPI Mechanism, where the Bid Amount will be blocked upon acceptance of UPI Mandate Request by retail investors for an Application Amount of upto ₹ 500,000 which will be considered as the application for Allotment in terms of the Offer Document.
Application Amount	The aggregate value of the NCDs applied for, as indicated in the Application Form for the Issue.
Application Form / ASBA Form	Form in terms of which an Applicant shall make an offer to subscribe to NCDs through the ASBA process or through the UPI Mechanism and which will be considered as the Application for Allotment of NCDs in terms of the Offer Document.
ASBA Account	An account maintained with a SCSB and specified in the Application Form which will be blocked by such SCSB to the extent of the Application Amount mentioned in the Application Form by an Applicant and will include a bank account of a retail individual investor linked with UPI, for retail individual investors submitting application value upto ₹ 500,000.
ASBA Applicant	Any Applicant who applies for NCDs through the ASBA process
Banker to the Issue	Collectively Public Issue Account Bank, Refund Bank and Sponsor Bank
Basis of Allotment	The basis on which NCDs will be allotted to applicants as described in “Issue Procedure” on page no. 104 of this Offer Document.
Bidding Centres	Centres at which the Designated Intermediaries shall accept the Application Forms, i.e., Designated Branches of SCSB, Specified Locations for Members of the Syndicate, Broker Centres for Registered Brokers, Designated RTA Locations for RTAs and Designated CDP Locations for CDPs
Broker Centres	Broker centres notified by the stock exchanges (i.e., NSE and BSE) where Applicants can submit the ASBA Forms (including ASBA Forms under UPI in case of UPI Investors) to a Registered Broker. The details of such Broker Centres, along with the names and contact details of the Trading Members are available on the websites of the stock exchanges at www.nseindia.com and www.bseindia.com
Calendar Year	Each period of twelve (12) months commencing on January 1 and ending on December 31.

TERMS	DESCRIPTION
<p>Category I (Institutional Investors)</p>	<ul style="list-style-type: none"> • Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs; • Provident funds and pension funds each with a minimum corpus of ₹ 25 crores, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; • Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012; • Resident Venture Capital Funds registered with SEBI; • Insurance companies registered with the IRDAI; • State industrial development corporations; • Insurance funds set up and managed by the army, navy, or air force of the Union of India; • Insurance funds set up and managed by the Department of Posts, the Union of India; • Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than ₹ 500 crores as per the last audited financial statements; • National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and • Mutual funds registered with SEBI. <p><i>Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of NCDs pursuant to the Issue.</i></p>
<p>Category II (Non-Institutional Investors)</p>	<ul style="list-style-type: none"> • Companies within the meaning of Section 2(20) of the Companies Act, 2013; • Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs; • Co-operative banks and regional rural banks; • Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs; • Scientific and/or industrial research organisations, which are authorised to invest in the NCDs; • Partnership firms in the name of the partners; and • Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009); • Association of Persons; and • Any other incorporated and/ or unincorporated body of persons. <p><i>Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of NCDs pursuant to the Issue.</i></p>
<p>Category III (High Net Worth Individual Investors)</p>	<p>High net-worth individual investors - resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 10,00,000 across all NCDs in this Issue.</p>

TERMS	DESCRIPTION
Category IV (Retail Individual Investors)	Retail individual investors – resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹10,00,000 across all NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than ₹5,00,000 in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism.
CDSL	Central Depository Services (India) Limited.
CERSAI	Central Registry of Securitisation Asset Reconstruction and Security Interest of India
CIBIL	TransUnion CIBIL Limited
Client ID	Client identification number maintained with one of the Depositories in relation to the demat account.
“Collecting Depository Participant” or “CDP”	A depository participant as defined under the Depositories Act, 1996, registered with SEBI and who is eligible to procure Applications in the Issue, at the Designated CDP Locations in terms of the SEBI Operational Circular.
Collecting Registrar and Share Transfer Agents or CRTAs	Registrar and share transfer agents registered with SEBI and eligible to procure Applications, at the Designated RTA Locations
Consortium Agreement	Consortium Agreement dated December 30, 2022 and as amended vide agreement dated February 01, 2023 entered amongst the Corporation, Lead Managers and the Consortium Member(s) to the Issue
Consortium Members	A.K. Stockmart Private Limited and SBICAP Securities Limited
Consortium / Members of the Consortium/ Members of Syndicate (each individually, a Member of the Consortium)	The Lead Managers and the Consortium Members
Coupon Rate /Interest Rate	In respect of: (a) STRPP A – 8.25% p.a. payable half yearly; (b) STRPP B - 8.25% p.a. payable half yearly; (c) STRPP C - 8.25% p.a. payable half yearly; (d) STRPP D - 8.25% p.a. payable half yearly;
Credit Rating Agencies/Rating Agencies	Collectively, CARE Ratings Limited and India Rating and Research Private Limited
DCDB	Direct Current Distribution Board
DCR	Domestic Content Requirement
Debenture Holder(s) /NCD Holder(s)	The holders of the NCDs (including any STRPP of an NCD) whose name appears in the database of the relevant Depository and/or the register of NCD Holders (if any) maintained by the Corporation, if required under applicable law. Unless repugnant to the context, any reference to the term ‘NCD Holder’ / ‘Debenture Holder’ shall include reference to each holder(s) of any STRPP of an NCD.
Debenture Trust Deed	The trust deed to be entered into between the Debenture Trustee and our Corporation which shall be executed in relation to the NCDs within the time limit prescribed by applicable statutory and/or regulatory requirements,

TERMS	DESCRIPTION
	including creation of appropriate security, in favour of the Debenture Trustee for the NCD Holders.
Debenture Trustee	Trustees for the Debenture Holders in this case being, Vistra ITCL (India) Limited, appointed by the Corporation.
Debenture Trustee Agreement	Agreement dated December 09, 2022 entered into between the Debenture Trustee and the Corporation wherein the appointment of the Debenture Trustee to the Issue, is agreed between our Corporation and the Debenture Trustee.
Debenture Trustee Regulations	Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as amended from time to time.
Deemed Date of Allotment	The date on which the Bonds Issue Committee approves the Allotment of the NCDs or such date as may be determined by the Bonds Issue Committee thereof and notified to the Designated Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs/ any STRPP forming part of the NCD shall be available to the NCD Holders from the Deemed Date of Allotment.
Demographic Details	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
Depository(ies)	National Securities Depository Limited and /or Central Depository Services (India) Limited.
Designated Branches	Such branches of the SCSBs which shall collect the Application Forms, a list of which is available on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 or at such other weblink as may be prescribed by SEBI from time to time.
Designated CDP Locations	Such locations of the CDPs where Applicants can submit the ASBA Forms, a list of which, along with names and contact details of the Collecting Depository Participants eligible to accept ASBA Forms are available on the websites of the stock exchange at www.nseindia.com and www.bseindia.com .
Designated Date	The date on which the funds blocked by the SCSBs are transferred from the ASBA Accounts to the Public Issue Account and/or the Refund Account, as appropriate, after finalisation of the Basis of Allotment, in terms of the Offer Document, following which the NCDs will be Allotted in the Issue.
Designated Intermediaries	Collectively, members of the Consortium, Sub-Consortium/agents, Trading Members, agents, SCSBs, Registered Brokers, CDPs and RTAs, who are authorised to collect Application Forms from the Applicants in the Issue. In relation to ASBA applicants authorising an SCSB to block the amount in the ASBA Account, Designated Intermediaries shall mean SCSBs. In relation to ASBA applicants submitted by Retail Individual Investors where the amount was blocked upon acceptance of UPI Mandate Request using the UPI Mechanism, Designated Intermediaries shall mean the CDPs, RTAs, Lead Managers, Members of the Consortium, Trading Members and stock exchanges (i.e., NSE and BSE) where applications have been submitted through the app/web interface as provided in the UPI Mechanism

TERMS	DESCRIPTION
	Circular.
Designated RTA Locations	Such locations of the CRTAs where Applicants can submit the ASBA Forms to CRTAs, a list of which, along with names and contact details of the CRTAs eligible to accept ASBA Forms available on the websites of the stock exchanges at www.nseindia.com and www.bseindia.com and updated from time to time.
Designated Stock Exchange	The designated stock exchange for the Issue, being the National Stock Exchange of India Limited.
Direct Online Application	An online interface enabling direct applications through UPI by an app based/web interface, by investors to a public issue of debt securities with an online payment facility.
Draft Offer Document	The Draft Offer Document dated December 09, 2022 filed with SEBI and the Stock Exchange for receiving public comments, in accordance with the provisions of the SEBI ILMDS Regulations.
DSRA Amount	The amounts lying in, or credited into, the Interest Payment Account from time to time towards maintenance of the Required DSRA Amount.
DSRA Amount Shortfall	The amounts utilised from the Interest Payment Account (being the whole or a portion of the Required DSRA Amount) to fund the shortfall in the Interest Payment Account for the discharge of the Coupon payable on any Coupon Payment Date.
Escrow Account	The bank account opened by the Issuer with the Escrow Bank for the deposit of, inter alia, own revenues/cash flows of the Issuer that are getting transferred from the collection accounts for onward transfer to the Interest Payment Account and the Sinking Fund Account and for servicing of the Green Bonds, which account is operated in the manner and upon the terms and conditions provided for in the Escrow Agreement.
Escrow Agreement	The agreement dated December 31, 2022 entered into by and between Indore Municipal Corporation, Vistra ITCL (India) Limited and Kotak Mahindra Bank (in its capacity as the Escrow Bank) with respect to the Escrow Account, the Interest Payment Account and the Sinking Fund Account.
Escrow Bank	Kotak Mahindra Bank, being the bank where the Escrow Account, the Interest Payment Account and the Sinking Fund Account will be opened.
Financial Year/ FY	Period of twelve months beginning from April 1 of a calendar year and ending on March 31 of the subsequent calendar year.
GIR Number	General Index Register Number
HT Panel	HT Panel
LT Panel	Low Tension Panel
India Ratings	India Ratings and Research Private Limited
ISIN	International Securities Identification Number.
Issue	Public issue by the Issuer of rated, listed, taxable, secured, redeemable non-convertible green municipal bonds of face value of ₹ 1,000/- each, (comprising 4 (four) separately transferable and redeemable principal parts (“STRPPs”) namely 1 STRPP A of face value of ₹ 250, 1 STRPP B of face

TERMS	DESCRIPTION
	value of ₹ 250, 1 STRPP C of face value of ₹ 250 and 1 STRPP D of face value of ₹ 250), for an amount of up to ₹ 122 crores (“ Base Issue Size ”) with an option to retain oversubscription up to ₹ 122 crores (“ Green Shoe Option ”) aggregating to an amount of up to ₹ 244 crores.
Interest Payment Date / Coupon Payment Date	The dates on which interest/coupon on the NCDs shall fall due for payment as specified in the section titled “Term Sheet” on page no. 141 of this Offer Document.
Interest Payment Account	The bank account opened by the Issuer with the Escrow Bank which shall be (i) the account from which the interest payments on the STRPPs/NCDs will be serviced and (ii) the account in which the Required DSRA Amount will also be maintained, as per the requirements of the SEBI circular dated November 13, 2019 bearing reference no. SEBI/HO/DDHS/CIR/P/134/2019, as amended/modified and supplemented from time to time, and operated by the Debenture Trustee in the manner and upon the terms and conditions provided for In the Escrow Agreement.
Issue Agreement	The Issue Agreement dated December 09, 2022 entered between the Corporation and the Lead Managers to the Issue.
Issue Closing Date	Tuesday, February 14, 2023.
Issue Document(s) or Issue Document	This Offer Document and the Draft Offer Document, the Term Sheet, the Application Form including all amendments, corrections, corrigenda, supplements or notices to be issued to the prospective Applicants in connection with the Issue, if any.
Issue Opening Date	Friday, February 10, 2023.
Issue Period	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
Lead Managers	A.K. Capital Services Limited and SBI Capital Markets Limited.
Minimum Balance	In any period expiring on the Transfer Date, it shall mean the amount required to be transferred to the Interest Payment Account and Sinking Fund Account at the end of such month on the terms as particularly set out in the Debenture Trust Deed.
Mobile App(s)	The mobile applications listed on the website of stock exchanges (NSE and BSE) as may be updated from time to time, which may be used by Category IV Investors to submit Bids using the UPI Mechanism.
MONO	A monocrystalline solar panel is a solar panel comprising monocrystalline solar cells. These cells are made from a cylindrical silicon ingot grown from a single crystal of silicon of high purity in the same way as a semiconductor. The cylindrical ingot is sliced into wafers forming cells.
NCDs/Debentures/Green Bonds	Rated, listed, taxable, secured, redeemable non-convertible green municipal bonds having face value aggregating to ₹ 1,000 (Rupees One Thousand only) each, issued in the form of Separately Transferable Redeemable Principal Parts (“STRPPs”), with each NCD consisting of four STRPPs, i.e. 1 STRPP A, 1STRPP B, 1STRPP C and 1 STRPP D. Unless repugnant to the context, any reference to the term ‘NCD’ / ‘Debentures’/’Green Bonds’ shall include reference to any STRPP of an NCD.
NSDL	National Securities Depository Limited.

TERMS	DESCRIPTION
Objects of the Issue	The objects for which the proceeds of the Issue shall be used by the Issuer, i.e., incurring capital expenditure in respect of the Project more particularly described in the Section titled “ <i>Objects of the Issue</i> ” on page no. 49 of this Offer Document.
Offer Document	This Offer Document dated February 01, 2023 filed with the SEBI and the Stock Exchange is in accordance with the SEBI ILMDS Regulations, SEBI Operational Circular and SEBI Green Debt Securities Circular and other applicable SEBI circulars, containing inter alia the coupon rate for the NCDs and other such information.
Permitted Investments	<p>Shall mean: (a)The funds lying credited in the Escrow Account (to the extent of the minimum balance) and Interest Payment Account (including the DSRA Amount) can be kept in fixed deposits with any scheduled commercial bank with a dual rating of AA+ or above. However, the conditions of the fixed deposits shall not restrict premature withdrawal from the fixed deposit. The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof.</p> <p>(b)The funds lying to the credit of Sinking Fund Account can be deposited in (a) Government securities, or (b) such other instruments which may be permitted in terms of both SEBI Circulars, and also Madhya Pradesh Municipal Corporation Act, 1956.</p> <p>The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof.</p> <p>The Issuer shall ensure that funds lying in the escrow accounts shall be invested in accordance with the SEBI ILMDS Regulations and SEBI circulars issued thereunder and Madhya Pradesh Municipal Corporation Act, 1956, to the extent applicable.</p>
Public Issue Account	Account(s) opened with the Banker(s) to the Issue to receive monies from the ASBA Accounts maintained with the SCSBs (including under the UPI mechanism) on the Designated Date.
Public Issue Account and Sponsor Bank Agreement	Agreement dated December 30, 2022 and as amended vide agreement dated February 01, 2023 entered amongst the Corporation, the Registrar to the Issue, the Public Issue Account Bank, the Refund Bank and Sponsor Bank, and the Lead Managers for the appointment of the Sponsor Bank and for collection of the Application Amounts from ASBA Accounts from the Applicants and where applicable, refunds of the amounts collected from the Applicants on the terms and conditions thereof.
Public Issue Account Bank	State Bank of India
Project	60 MW Ground Mounted Captive Solar PV Power Plant at Village Samraj & Ashukhedhi, District Khargone in Madhya Pradesh.
Project Management Consultant	Project Management Consultant is Mitcon Consultancy & Engineering Services Limited
Record Date	<p>The record date for payment of interest in connection with the NCDs or repayment of principal in connection therewith shall be 15 (fifteen) Calendar Days prior to the date on which interest payment is due and payable, and/or in case of redemption, the relevant Redemption Date/ Maturity Date for each relevant STRPP or such other date as may be determined by the Bonds Issue Committee from time to time in accordance with the applicable law.</p> <p>In case the record date falls on a day when the Stock Exchange is having a</p>

TERMS	DESCRIPTION
	trading holiday, the immediate subsequent trading day or a date notified by the Bonds Issue Committee to the Stock Exchange, will be deemed as the record date. In case of Maturity Date of any STRPPs, the trading in the respective STRPP shall remain suspended between the record date and the Maturity Date.
Recovery Expense Fund	An amount which will be deposited by the Corporation with the Designated Stock Exchange, equal to 0.01% of the issue size, subject to a maximum deposit of ₹25,00,000 at the time of making the application for listing of NCDs.
Redemption Amount / Maturity Amount	Each STRPP will be redeemed at face value on Redemption Dates, as specified in the section titled “Term Sheet” on page no. 141 of this Offer Document
Redemption Date	The redemption dates/ maturity dates (“ Redemption Date(s) ”/ “ Maturity Date(s) ”) for each of the STRPPs are as follows: <ul style="list-style-type: none"> ➤ STRPP A - at the end of the 3rd anniversary of the Deemed Date of Allotment for STRPP A; ➤ STRPP B – at the end of the 5th anniversary of the Deemed Date of Allotment for STRPP B; ➤ STRPP C – at the end of the 7th anniversary of the Deemed Date of Allotment for STRPP C; and ➤ STRPP D – at the end of 9th anniversary of the Deemed Date of Allotment for STRPP D. as specified in the section titled “Term Sheet” on page no. 141 of this Offer Document.
Refund Account	Account to be opened with the Refund Bank from which refunds, if any, of the whole or any part of the Application Amount shall be made and as specified in the Offer Document.
Refund Bank	State Bank of India
Registered Brokers or Brokers	Stock brokers registered with SEBI under the Securities and Exchange Board of India (Stock Brokers) Regulations, 1992 as amended from time to time, and the stock exchange having nationwide terminals, other than the Consortium and eligible to procure Applications from Applicants.
Registrar Agreement	The agreement dated December 09, 2022 and as amended vide agreement dated February 01, 2023 entered into between the Corporation and the Registrar to the Issue, in relation to the responsibilities and obligations of the Registrar to the Issue pertaining to this Issue.
Registrar to the Issue	KFin Technologies Limited (formerly known as “KFin Technologies Private Limited”)
Required DSRA Amount	An amount equal to annual interest payments for bonds which is required to be paid by the Issuer in respect of the NCDs to be maintained throughout the tenure of the NCDs in the Interest Payment Account which also complies with the requirements of the debt service reserve amount to be maintained as per the SEBI circular dated November 13, 2019 bearing reference No. SEBI/HO/DDHS/CIR/P/134/2019 as amended from time to time.

TERMS	DESCRIPTION
SEBI	The Securities and Exchange Board of India, constituted under the SEBI Act, 1992.
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended from time to time.
SEBI Green Debt Securities Circular	SEBI Circular dated November 24, 2022 bearing reference number SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/158, as amended.
SEBI Operational Circular	SEBI Circular dated August 10, 2021 (bearing reference number SEBI/HO/DDHS/P/CIR/2021/613), as amended.
SEBI ILMDS Regulations	Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time and related circulars, notifications, guidance notes as issued by Securities and Exchange Board of India.
SEBI Continuous Disclosure Circular	Continuous disclosures and compliances by listed entities in accordance with circular dated June 19, 2017 and bearing reference no. CIR/IMD/DF1/60/2017 read with the circular dated November 13, 2019 bearing reference No. SEBI/HO/DDHS/CIR/P/134/2019 issued by SEBI and as amended from time to time.
Sponsor Bank	HDFC Bank Limited as registered with SEBI, to be appointed by the Issuer to act as a conduit between the stock exchanges (i.e., NSE and BSE) and NPCI in order to push the mandate collect requests and / or payment instructions of the retail individual investors into the UPI for retail individual investors applying through the app/web interface of the stock exchange(s) (i.e., NSE and BSE) with a facility to block funds through UPI Mechanism for application value upto ₹ 500,000 and carry out any other responsibilities in terms of the SEBI Operational Circular.
Specified Locations / Specified Cities	Centers where the member of the Consortium shall accept ASBA Forms from Applicants a list of which is available on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes and updated from time to time, and at such other websites as may be prescribed by SEBI from time to time
Stock Exchange or Exchange or NSE	National Stock Exchange of India Limited
STRPP	Each Separately Transferrable Redeemable Principal Part of each NCD having individual ISIN.
STRPP A	STRPP of face value of ₹ 250, having a tenor of 3 years.
STRPP B	STRPP of face value of ₹ 250, having a tenor of 5 years.
STRPP C	STRPP of face value of ₹ 250, having a tenor of 7 years.
STRPP D	STRPP of face value of ₹ 250, having a tenor of 9 years.
Sinking Fund Account	The bank account opened by the Issuer with the Escrow Bank and operated by the Debenture Trustee in the manner and upon the terms and conditions provided for in the Escrow Agreement.
Syndicate or Members of the Syndicate	Collectively, the Lead Managers and the Consortium Members appointed in relation to the Issue.

TERMS	DESCRIPTION
Syndicate SCSB Branches	In relation to ASBA Applications submitted to a member of the Syndicate, such branches of the SCSBs at the Syndicate ASBA Centres named by the SCSBs to receive deposits of the Application Forms from the members of the Syndicate, and a list of which is available on http://www.sebi.gov.in or at such other website as may be prescribed by SEBI from time to time.
Tenor	Tenor shall mean the tenor of each of the STRPPS of the NCDs i.e.: STRPP A of an NCD – 3 years STRPP B of an NCD – 5 years STRPP C of an NCD –7 years STRPP D of an NCD – 9 years
Trading Members	Intermediaries registered with a broker or a sub-broker under the Securities and Exchange Board of India (Stock Brokers) Regulations, 1992 and/or with the stock exchanges (i.e., NSE and BSE) under the applicable byelaws, rules, regulations, guidelines, circulars issued by Stock Exchange from time to time and duly registered with the stock exchanges (i.e., NSE and BSE) for collection and electronic upload of Application Forms on the electronic application platform provided by stock exchanges.
Tripartite Agreements	Tripartite agreement amongst the Corporation, Registrar to the Issue, and CDSL dated May 28, 2018 and Tripartite agreement between the Corporation, Registrar to the Issue, and NSDL dated June 29, 2018, respectively.
Transaction Documents	The documents executed in relation to or which are relevant to the Issue including this Offer Document, the Draft Offer Document, the Debenture Trustee Agreement, the Escrow Agreement, Deed of Hypothecation, Public Issue Account and Sponsor Bank Agreement, Debenture Trust Deed and the Tripartite Agreements, and any other agreement or document designated as such by the Debenture Trustee (acting on the instructions of the Majority Debenture Holders).
Transfer Date	The date immediately preceding each monthly anniversary of the Deemed Date of Allotment.
UPI ID	Identification created on the UPI for single-window mobile payment system developed by the National Payments Corporation of India
UPI Mandate Request	Request initiated by the Sponsor Bank on the Retail Individual Investor to authorise blocking of funds in the relevant ASBA Account through the UPI mobile app/web interface (using UPI Mechanism) equivalent to the bid amount and subsequent debit of funds in case of Allotment.
UPI or UPI Mechanism	Unified Payments Interface mechanism to block funds for application value up to ₹ 5,00,000 submitted through intermediaries, namely the Registered Stockbrokers, Registrar and the Depository Participants.
Wilful Defaulter	Includes wilful defaulters as defined under Regulation 2(1)(III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which includes a Person or a company categorized as a wilful defaulter by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the RBI.
‘Working Day’/‘Business Day’	Working day means all days on which commercial banks in Mumbai and Indore, are open for business. In respect of bid/issue period, working day

TERMS	DESCRIPTION
	shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai and Indore are open for business. Further, in respect of the time period between the bid/ issue closing date and the listing of the NCDs on the Stock Exchange, working day shall mean all trading days of the Stock Exchange for NCD, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.

Conventional and General Terms or Abbreviations

TERM/ ABBREVIATION	DESCRIPTION/FULL FORM
“₹”, “Rupees”, “INR” or “Indian Rupees”	The lawful currency of the Republic of India
“US\$”, “USD”, and “U.S. Dollars”	The lawful currency of the United States of America
ACDB	Alternating Current Distribution Box
AY	Assessment Year
ASBA	Application Supported by Blocked Amounts
BSE	BSE Limited
CrPC	Code of Criminal Procedure, 1973
CY	Calendar Year
“DP” or “Depository Participant”	Depository Participant as defined under the Depositories Act, 1996
EWS	Economically Weaker Sections
DT Circular	Circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 issued by SEBI on November 3, 2020, as amended from time to time
FAQs	Frequently Asked Questions
FDI	Foreign Direct Investment
FEMA	Foreign Exchange Management Act, 1999, as amended from time to time
FII	Foreign Institutional Investor(s)
FPI	Foreign Portfolio Investor as defined and registered under the SEBI (Foreign Portfolio Investors) Regulations, 2019, as amended from time to time.
“Financial Year”, “Fiscal” or “FY” or “for the year ended”	Period of 12 months ended March 31 of that particular year
FIR	First Information Report
Government	Government of India
GST	Goods and Services Tax
HNI	High Net worth Individual
HUF	Hindu Undivided Family
IAS	Indian Administrative Service
“Income Tax Act” or “IT Act”	Income Tax Act, 1961
India	Republic of India
IT	Information Technology

TERM/ ABBREVIATION	DESCRIPTION/FULL FORM
ITR	Income Tax Returns
JNNURM	Jawaharlal Nehru National Urban Renewal Mission.
KYC	Know Your Customer
LLP	Limited Liability Partnership
LLP Act	Limited Liability Partnership Act, 2008
MCC	Motor Control Central panel
MICR	Magnetic Ink Character Recognition
MLD	Million Litres Per Day
Mutual Funds	A mutual fund registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996
MNRE	Ministry of New and Renewable Energy
MPNEDA	Madhya Pradesh New and Renewable Energy Department
MR	Major Road
NACH	National Automated Clearing House
NEFT	National Electronic Fund Transfer
NHAI	National Highways Authority of India
NRI	Non-resident Indian
NULM	National Urban Livelihood Mission
OHT	Overhead Tank
PERC	Passivate Emitter and Rear Cell Module Technology
p.a.	Per annum
PAN	Permanent Account Number
PAT	Profit After Tax
PHED	Public Health Engineering Department
PV	Photovoltaic
RTGS	Real Time Gross Settlement
RCC	Reinforced Cement Concrete
SBM	Swachh Bharat Mission
SCADA	Supervisory Control and Data Acquisition
SCORES	SEBI Complaints Redress System
SEBI Merchant Banker Regulations	Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 as amended
SECI	Solar Energy Corporation of India Limited
SCRA	Securities Contracts Regulation Act, 1956, as amended
SCRR	Securities Contracts (Regulation) Rules, 1957, as amended
sq	Square
STP	Sewerage Treatment Plant
TDS	Tax Deducted at Source

TERM/ ABBREVIATION	DESCRIPTION/FULL FORM
TPI	Third Party Inspection
Trademarks Act	Indian Trademarks Act, 1999
ULB	Urban Local Body
VERRA	Verified Carbon Standard Association
VGf	Viability Gap Funding
WTP	Water Treatment Plant.
WDM	Wholesale Debt Market

SECTION-IV
RISK FACTORS

An investment in Green Bonds involves a certain degree of risk. You should carefully consider all the information contained in this Offer Document, including the Sections titled “Financial Information” and “Objects of the Issue” on pages nos. 110 and 49, respectively, of this Offer Document before making an investment decision. The risk factors set forth below do not purport to be complete or comprehensive in terms of all the risk factors that may arise in connection with our operations or any decision to purchase, own or dispose off the Green Bonds. Additional risks and uncertainties, which are currently unknown or now deemed immaterial, if materializes, may in the future have a material adverse effect on our operations and cash flows. The market prices of the Green Bonds could decline due to such risks and you may lose all or part of your investment.

If any one of the following stated risks or other risks that are not currently known or are now deemed immaterial actually occurs, the Issuer’s operations, financial condition, cash flows and implementation of project could suffer and, therefore, the trading price of the Issuer’s Green Bonds could decline and/or the Issuer’s ability to meet its obligations in respect of the Green Bonds could be affected and you may lose all or part of your interest and/or redemption amounts.

The financial and other related implications of the risks described in this section, have been disclosed to the extent quantifiable as on the date of this Offer Document. This Offer Document also contains forward-looking statements that involve risks and uncertainties. Our results could differ materially from those anticipated in these forward-looking statements as a result of certain factors, including events described below and elsewhere in the Offer Document.

This Offer Document contains statements that involve risk and uncertainties. The Issuer’s actual results could differ materially from those anticipated as a result of several factors, including the considerations described below and elsewhere in this Offer Document.

Unless otherwise indicated, the financial information included herein is based on the Issuer’s audited financial statements as included in paragraph I (Abridged Balance Sheet, Income and Expenditure and Cash Flow Statement for the last three years with major heads) of Section titled “Financial Information” on page no. 110 of this Offer Document. Investors are advised to read the following risk factors carefully before making an investment in the Green Bonds offered in this Issue.

The order of the risk factors is intended to facilitate ease of reading and reference and does not in any manner indicate the importance of one risk factor over another. Potential investors must rely on their examination of the Issuer and this Issue, including the risks and uncertainties involved.

Unless specified or quantified in the relevant risk factors below, we are not in a position to quantify the financial or other implication of any of the risks described in this section. Unless otherwise stated or unless context requires otherwise, the financial information used in this section is derived from and should be read in conjunction with the Financial Information as included in this Offer Document.

In this section any reference to “We” or “us” or “Our” refers to Indore Municipal Corporation.

INTERNAL RISK FACTORS

Project Risk and Internal Risks

- 1. We intend to utilize the Net Proceeds for funding our capital expenditure requirements for setting up the Project. Our proposed Project is subject to the risk of unanticipated delays in implementation and cost overruns. Any such unanticipated delays in implementation and cost overruns of the Project may have an adverse impact on our operations, reputation and cash flows.**

We intend to utilize the Net Proceeds for funding capital expenditure towards installation of 60 MW Ground Mounted Captive Solar PV Power Plant at village Samraj & Ashukhedi, District Khargone in Madhya Pradesh (“**Project**”). For details, see Section titled “Objects of

the Issue” on page no. 49 of this Offer Document. While we have floated tenders to appoint an EPC contractor in relation to the installation of the Project, we are yet to finalise the EPC contractor for the Project. M/s Mitcon Consultancy and Engineering Projects Limited being the project management consultant for the Project has submitted a detailed project report estimating the Project cost to be approximately Rs. 305 crores (inclusive of taxes). The Project is proposed to be financed through Net Proceeds of this Issue and internal accruals/ grants in cash or in kind received/to be received by the Corporation. There can be no assurance that we will be able to complete the installation of the Project within estimated time and cost without any cost overruns. The costs of installation of the Project may escalate or vary based on external factors which may not be in our control. Additionally, in the event of any delay in finalizing the tender for appointment of EPC contractor, receipt of various approvals in relation to the Project in a timely manner, occurrence of any force majeure events etc., the proposed schedule of implementation and deployment of the Net Proceeds may be extended or may vary accordingly. Further, our capital expenditure plans remain subject to the potential problems and uncertainties that EPC activities face including cost overruns or delays. For further details in relation to the approvals received and to be obtained at appropriate stage in relation to the Project please, see “*Objects of the Issue – Project related approvals*” on page no. 53. There can be no assurance that the proposed Project will be completed as planned or on schedule, and if it is not completed in a timely manner, or at all, our budgeted costs for the Project may be insufficient to meet our proposed capital expenditure requirements. If our Project cost significantly exceeds the estimated cost of the Project, we may not be able to achieve the intended economic benefits of such capital expenditure. Further, there can be no assurance that we will be able to complete the aforementioned Project in accordance with the proposed schedule of implementation and any delay could have an adverse impact on our operations, reputation and cash flows.

2. Our financing agreements impose certain restrictions on our operations, and our failure to comply with operational and financial covenants may adversely affect our operations and reputation.

Certain of our financing arrangements impose restrictions on the utilization of the loan for certain specified purposes only, such as for implementing various loan and non-loan based schemes for the socio-economic upliftment of target groups i.e., manual scavengers, safai karamcharis, project construction under JNNURM scheme etc. We are required to obtain prior consent from certain of our lenders for creation of security interest over our assets and raising further indebtedness.

Further, for the purpose of the Issue, we have obtained the necessary consents from our lenders, as required under the relevant facility documentations for undertaking the Issue including consequent actions, such as creation of security for the Issue etc.

Further, any breach under our financing agreements could result in acceleration of our loan repayments or trigger a cross-default under our other financing agreements. In some of our financing agreements, the lender may, at its discretion, terminate or cancel the facility with immediate effect if we default under any other material agreements with any other financing institution, adversely affecting our operations and financial condition. For further details, see Section titled “*Financial Information*” beginning on page no. 110 of this Offer Document.

3. We are involved in a dispute with the Ministry of Defense in relation to an unsecured borrowing availed by PHED, Government of Madhya Pradesh during the years 1975 to 1987 which was subsequently subsumed in us. We cannot assure that the dispute will be resolved in a timely manner or at all.

The Ministry of Defense, Government of India, had advanced a loan amount of Rs. 2.34 crores with a simple interest of 5.5% to PHED, Government of Madhya Pradesh between the years 1975 to 1987 for a period of 25 years, for sharing of Narmada water and improving the water supply to Mhow Cantonment. Subsequently, an agreement was entered into between Ministry of Defense and Government of Madhya Pradesh incorporating terms of supply of water to Mhow Cantonment and the recovery of water charges payable by the army war college

("AWC"). Thereafter, we took over the Narmada water supply scheme from PHED. The principal amount in relation to the borrowing was repaid by us.

We have received several correspondences from the army headquarters alleging outstanding dues on account of non-payment of interest and penal charges in relation to the unsecured borrowing from Ministry of Defense. We have also raised claims regarding outstanding water bills due to us from AWC. Recently, on June 20, 2022, we have received a letter from army authorities alleging that even though the principal amount of Rs. 2.34 Crore has been paid by the Issuer, there is a balance amount of Rs. 6.68 crores to be paid on account of interest and penalty charges till date. IMC has responded through its letter dated August 3, 2022 and November 28, 2022 stating that water connection charges amounting to Rs. 3.73 Crores has been paid by AWC with a delay and a penalty interest of Rs. 6 Crores on the said delay is due in accordance with the terms of the agreement entered into between CWE, Mhow and Corporation.

On account of the aforesaid loan our audited financial statement as of March 31, 2022 reflects an amount of Rs. 98,27,276 as unsecured loan payable to Ministry of Defense. Subsequently, on October 17, 2022, the said amount was written off from the books of accounts of the Corporation.

We cannot assure that the dispute will be resolved in a timely manner or at all.

4. We do not have access to records and documents pertaining to our constitution

We do not have access to records and documents pertaining to our constitution. We are unable to trace certain documents and records pertaining to our constitution as a municipal corporation in the year 1956 through a gazette notification issued by the governor of Madhya Pradesh. Despite conducting an internal search, we have been unable to locate a copy of the said notification and accordingly the disclosure pertaining to notification number and date could not be provided in this Offer Document. However we have obtained a certificate from the Commissioner confirming that the Corporation was validly constituted in the year 1956.

5. A considerable share of our revenue receipts comprises GST compensation. Accordingly, any delay in receipt of GST compensation from the Government of Madhya Pradesh may have an adverse impact on our liquidity position.

Our own revenue in the form of property tax income, fees and user charges and other non-tax revenue components comprises on an average only 46% of the overall revenue receipts during the last three years. A considerable share of revenue receipt comprises GST compensation receipt from the Government of Madhya Pradesh which alone forms on an average 29% of the revenue receipt during the last three years. We receive the share of GST compensation as per the budgetary allocations for ULBs by the Government of Madhya Pradesh. While the compensation is being received in a timely manner, the susceptibility of revenue to delay in receipt/regulatory changes exist. Accordingly, any delay in receipt of GST compensation from the Government of Madhya Pradesh may have an adverse impact on our liquidity position.

6. We are involved in certain legal and other proceedings, which if not decided in our favour may have a material adverse impact on our operation, reputation and financial condition.

The Corporation is involved in legal proceedings or claims which are pending at different levels of adjudication before various courts, tribunals and regulatory authorities. For details of certain material outstanding legal proceedings, see the Section titled "*Legal and Other Information*" on page no.123 of this Offer Document. There is no assurance that these legal proceedings and regulatory matters will be decided in our favour. Decisions in any of the aforesaid proceedings adverse to our interests may have a material adverse effect on our operations, reputation and financial condition. If the courts or tribunals rule against us we may face monetary and/or reputational losses and may have to make provisions in our financial statements, which could increase expenses and liabilities.

7. **Any inability to obtain, renew or maintain the statutory and regulatory permits and approvals which are required for installation and operation of the Project may have a material adverse effect on our ability to complete the Project on a timely basis or at all. Any failure to successfully complete the Project on a timely basis may have an adverse impact on our reputation, operations and cash flows.**

We are required to obtain certain approvals and permissions for undertaking the Project. The details of such approvals and permissions required for the installation and operation of the Project and the status of receipt of such approvals along with details of future approvals/permissions required are disclosed in the Section titled “*Objects of the Issue*” on page no. 49 of this Offer Document.

Further, the Issuer may be unable to obtain such approvals/consents (if so required) or renew such approvals within the stipulated time. Additionally, any historical or future failure to comply with the terms and conditions of the existing regulatory or statutory approvals may cause the Issuer to lose or become unable to renew such approvals. Any delay in obtaining or renewing approvals, as applicable, in a timely manner may delay the installation of the Project in accordance with the Schedule of Implementation which may in turn adversely impact our reputation, operations and cash flows.

8. **Leakage of tax collections may affect volume of collections and accumulation of funds for future development, and on the Issuer’s future execution capabilities and revenue collections.**

The tax collections of the Issuer are primarily dependent on the integrity of tax/ charges collection systems and any leakage in the same due to fraud or technical faults affects the Issuer’s collections and on accumulation of funds for future development, resulting in reduction of the Issuer’s future execution capabilities.

If the tax collection is not properly monitored, such tax leakages may reduce the Issuer’s revenue. Although the Issuer has systems in place to minimise leakages due to fraud and pilfering, yet any significant failure by the Issuer to control leakage in the collection systems, though not quantifiable monetarily, could have a material adverse effect on the Issuer’s operations and prospects. Further, any leakage in the collections resulting in avoidance of payment of taxes/ charges, may also adversely affect the Issuer’s operations. Further, there may be situations where the tax/ charges collection is disrupted or halted due to public agitation which may result in lesser revenue collection by the Issuer. Any such disruption or stoppage of tax/ charges collection will adversely affect the Issuer’s revenue collections.

9. **We are eligible for grants from Government of India, Ministry of Housing and Urban Affairs for funding the Project out of the proceeds of this Issue. We cannot assure that we will be able to successfully raise the Green Bonds and any failure to raise funds through issuance of Green Bonds in a timely manner may impact the implementation of the Project and our ability to receive incentives from Ministry of Housing and Urban Affairs, Government of India.**

The Corporation will be eligible to receive incentive from Ministry of Housing and Urban Affairs Government of India under Atal Mission for Rejuvenation and Urban Transmission 2.0 (“AMRUT 2.0”).

AMRUT 2.0 was launched with the objective of making cities ‘Aatma Nirbhar’ and water secure. Under AMRUT 2.0, the first 20 urban local bodies on ‘first come, first serve’ basis during the mission period to issue municipal bonds, and in case of issuers who have already issued municipal bonds the subsequent bonds issued meeting the definition of green bonds by SEBI, will be eligible for incentives. An incentive of Rs. 10 crore will be given for every Rs. 100 crore of green bonds issued subject to a limit of Rs. 20 crore per urban local body.

Any failure by us to complete the Issue in a timely manner will impact our ability to claim incentives under AMRUT 2.0 from Government of India, Ministry of Housing and Urban Affairs which may have an adverse impact on our implementation of the Project, operations and cash flows including in relation to the Project.

- 10. We are dependent on grants and support in the form of budgetary allocation from Central and State Government for our operations. In case of failure to obtain grants or any reduction in funding in the form of grants or budgetary allocation from the government may adversely impact our operations, financial condition and future performance.**

The projects undertaken by the Issuer are capital intensive and any reduction in budgetary allocation of capital, funding or non-receipt of grants by the GoI and GoMP may materially affect the Issuer's operations and asset generation capacity. As grants are one of the main sources of revenue for the Issuer, any irregularity in release of grants may affect the project implementation schedules and affect the financial condition of the Issuer. For details of grants received, please refer to the Section titled "*About the Issuer and Capital Structure of the Issuer*" on page no. 39 of this Offer Document. Further, the growth plans of the Issuer are mainly determined by the amount of grants and support in the form of budgetary allocations and any adverse developments in the policy of the government in the manner in which it seeks to address the development of the infrastructure needs of India will have a material and adverse effect on the Issuer's operations. Moreover, if the funding from grants decreases or if there is any adverse change in the pattern of allocation of the tax collected by GoI or if there is a downturn in the macroeconomic environment in India or in the sectors which are directly dependent on the infrastructure projects that the Issuer undertakes/ proposes to undertake, the Issuer's operations and future performance could be materially and adversely affected.

- 11. The current demand collection ratios of the Issuer are inconsistent. Further, the overall demand collection ratio for the Financial Year 2022 and Financial Year 2021 is not comparable with the overall demand collection ratios for the Financial Year 2020 on account of migration to E-Nagar Palika Software in Financial Year 2021.**

The revenue collections of the Issuer are inconsistent and any shortage in collections in any period may result in a mismatch in revenue and expenditure of the Issuer and the funds may be inadequate for transfer to the Escrow Account. The current demand collection ratios of Property Tax, which is one of the main sources of own revenue for the Issuer are low at 67.17 % in Financial Year 2021-2022. The Issuer has seen a decrease in the current demand collection ratios in the past. The current demand collection ratios have decreased from 68.34% in Financial Year 2019-2020 to 54.53% in Financial Year 2020-2021 and improved to 67.17 % in Financial Year 2022. Further, on account of accounting software migration to E-Nagar Palika software in Financial Year 2021, disputed tax amount of Rs. 187.11 crore for prior fiscal years considered as 'arrears' in Financial Year 2020 was not considered under 'arrears' for Financial Year 2020-21 and Financial Year 2021-22. Accordingly the overall demand collection ratio for Financial Year 2020 is not comparable with Financial Years 2021 and 2022. While despite the impact of Covid-19, the Issuer is now able to maintain the current demand collection ratios, there can be no assurance that the current demand collection ratios may not decrease in future which will have an impact on the financial condition of the Issuer.

For further details please refer to the "*Details of Property Tax collection*" of Section titled "*Financial Information*" on page no. 110 of this Offer Document.

- 12. The current outbreak of COVID – 19 has caused severe disruptions in the Indian and global economy. The continuing impact of the COVID-19 pandemic on the Issuer's operations and cash flows is uncertain and cannot be predicted.**

A global outbreak of an infectious disease such as COVID-19 or any other serious public health concerns in Indore, Madhya Pradesh could have a material adverse effect on the Issuer's operations, financial condition and results of operations and could cause the trading price of the Green Bonds to decrease.

Since December 2019, there is an ongoing outbreak of the 2019 novel coronavirus (“COVID-19”) which has affected countries globally, with the World Health Organisation declaring the outbreak as a pandemic on March 12, 2020. Further, many countries (including India) have experienced a second wave of the COVID-19 virus within the community. The second wave of the COVID-19 pandemic which struck India in March 2021 ascended faster than the first wave that peaked in mid-September 2020. A lockdown to contain the spread of COVID-19 was imposed in India from March 24, 2020 to May 31, 2020 and services resumed in a phased manner starting from June 2020. There have been border controls, lockdowns and travel restrictions imposed by various countries, including India, as a result of the COVID-19 outbreak. Such outbreak of an infectious disease together with any resulting restrictions on travel and/or imposition of lockdown measures have resulted in protracted volatility in domestic and international markets and/or may result in a global recession and may adversely impact the Issuer’s operations. The lockdowns imposed to control the spread of COVID-19 had resulted in temporary delay/halt in various projects being undertaken by the Corporation. While no significant time or cost overrun has occurred in relation to the projects undertaken by the Corporation due to COVID-19 we cannot assure that such situations won’t occur in the future.

Further, the COVID-19 pandemic may have a continuing adverse impact on market conditions in India and globally and result in a period of global economic slowdown more broadly. The COVID-19 pandemic or the outbreak or threatened outbreak of any other severe communicable disease could result in disruption in business and other activities, and consequently impact the ability of the tax payers to make timely payment of property tax and other dues towards the Municipal Corporation. Any such failure in recovering taxes and other dues on a timely manner may materially and adversely affect our operations, financial condition and cash flows.

- 13. Any inability to comply with the terms and conditions mentioned in the Letter of Award dated November 25, 2019 and having reference no. SECI/C&P/CPSU-T2/LOA/IMC/P1/34398 of Viability Gap Funding might affect the payment of grant money under the Viability Gap Funding scheme.**

Any inability to comply with the terms and conditions mentioned in the Letter of Award of Viability Gap Funding (hereinafter referred to as “VGF”) might affect the release of grant under the VGF scheme. The Letter of Award consists of various conditions which monitor and regulate the scope and use of the power generated from the Project as well as the manner in which the funds shall be released under the VGF scheme. Failure to comply with the aforesaid conditions may result in cancellation of the grant money under the VGF scheme and we cannot guarantee adherence to these conditions.

- 14. The detailed project report dated December 08, 2022 (the “DPR”) prepared by M/s Mitcon Consultancy and Engineering Projects Limited in relation to the Project identifies certain weakness in relation to the Project. If we are not able to resolve these on a timely basis it may adversely impact the Project implementation timeline and may result in cost overrun.**

The DPR identifies the following weakness in relation to the Project:

- an overhead transmission line passing through the proposed site needs to be relocated by providing necessary intimation to the concerned authority.
- encroachment of local people on a minor portion of the Project site needs to be resolved during the commencement of the construction activities.
- completion of ongoing registration process with MPNEDA.

As per the certificate dated December 21, 2022 received from Mitcon Consultancy and Engineering Services Limited, encroachment is only on the Project land in Samraj village and the encroachment portion is less than 1% of the total Project land area of Samraj village. While we will take the necessary actions to ensure that (i) the transmission line is relocated

from the Project site; (ii) encroachment of local people from the Project site is resolved and cleared; and (iii) complete all formalities in relation to the registration process with MPNEDA, we cannot assure that these actions will be completed on a timely basis. Further, we will have to bear the costs in relation to such relocation of overhead transmission line passing through the proposed Project site. Any failure on our part in resolving these bottlenecks on a timely basis will have an impact on the schedule of implementation of the Project and may result in cost overrun.

- 15. The Issuer's ability to pay Coupon and redeem Principal in accordance with the terms of the Issue is subject to various factors affecting the Issuer's financial condition. Any adverse change in these factors may have an adverse impact on our reputation and financial condition.**

The Issuer's ability to pay Coupon accrued on the Green Bonds and/or redeem the principal amounts on Maturity Date is subject to various factors, including inter alia the Issuer's financial condition, profitability, revenue generation and general economic conditions prevailing in India and in the global financial markets. The Issuer has created a structured payment mechanism under which the Issuer's own revenues (i.e. tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) lying in the account(s) in which the own revenues/cash flows are collected and/ or pooled by the Issuer will be transferred to an Escrow Account to ensure 125% security cover for the outstanding principal amount of Green Bonds and interest accrued thereon.

- 16. Considering the nature of the Issuer and non-applicability of SARFAESI, recovery proceeding, if any, initiated in case of any default might take longer which may have a negative impact on the ability of the investor to recover the Investors' dues.**

The NCD Holders may not be able to recover, on a timely basis or at all, the full value of the outstanding amounts and/or the interest accrued thereon in connection with the NCDs. Failure or delay to recover the expected value from a sale or disposition of the assets charged as security in connection with the NCDs could expose the holders to a potential loss.

The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 does not apply to the Issuer. While a minimum-security cover of 1.25 times will be maintained, given the nature of the Issuer and type of security being offered in the Issue, in case of any default by the Issuer the process to be followed for recovery of Investor's monies might be longer.

- 17. Our existing non-convertible debentures issued on private placement basis are listed on the NSE and we are subject to continuous post listing compliances with applicable rules and regulations with respect to such listed non-convertible debentures. There have been certain instances of delays in periodic filings and non-compliances of our compliances as was required under applicable rules and regulations which may attract penal actions by stock exchanges or SEBI.**

Our non-convertible debentures are listed on the debt segment of NSE. We are required to comply with various applicable rules and regulations, including the SEBI ILMDS Regulations and SEBI circulars issued on continuous disclosures and compliances by listed entities in terms of our listed non-convertible debentures. There have been instances of delays and non-compliances in submission of periodic filings in relation to continuous disclosures as required under SEBI circulars issued on continuous disclosures and compliances by listed entities in terms of our listed non-convertible debentures. We undertake to ensure completion of such filings in relation to continuous disclosures as required under SEBI circulars.

We may be subject to certain penal actions, including penal actions by regulatory authorities and applicable laws, in relation to such delays and non-compliances of the past in submission of periodic filings which may have an adverse effect on our operations, reputation and financial condition.

Risks relating to the Issue and Green Bonds.

18. Changes in interest rate may affect the price of our Green Bonds. Any increase in rate of interest are likely to have a negative effect on the price of our Green Bonds.

All securities where a fixed rate of interest is offered, such as our Green Bonds, are subject to price risk. The price of such securities will vary inversely with changes in prevailing interest rates, i.e., when interest rates rise, prices of fixed income securities fall and when interest rates drop, the prices increase. The extent of fall or rise in the prices is a function of the existing coupon, days to maturity and the increase or decrease in the level of prevailing interest rates. Increased rates of interest, which frequently accompany inflation and/or a growing economy, are likely to have a negative effect on the price of our Green Bonds.

19. Credit ratings may not reflect all risks. Any downgrading in credit rating of our Green Bonds may adversely affect the value of Green Bonds and thus our ability to raise further debts.

The Green Bonds proposed to be issued under the Issue have been rated ‘CARE AA; Stable’ by CARE Ratings Limited (“CARE”) vide its letter dated December 07, 2022 which was subsequently revalidated vide its letters dated January 03, 2023 and January 27, 2023 and “IND AA+/Stable” by India Ratings vide its letter dated December 06, 2022 which was subsequently revalidated vide its letters dated January 03, 2023 and January 30, 2023. Credit rating may not reflect the potential impact of all risks related to structure, market, additional factors discussed here, and other factors that may affect the value of the Green Bonds.

Further, the Rating Agencies have also identified the below mentioned negative factors in relation to us which might have an adverse impact on the rating sensitivities.

1. De-growth in revenue surplus on a continuous basis;
2. Delayed receipt of GST compensation from the state government, impacting the liquidity position;
3. Higher-than-envisaged debt level, thereby impacting the liquidity profile

Any downgrading in our credit rating or credit rating of instruments will result in an enhanced risk to the Debenture Holders. The Issuer cannot guarantee that these credit ratings will not be downgraded by the Rating Agencies in future. The rating provided by CARE and India Ratings may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. Please refer to Annexure II on page A-7 of this Offer Document for rating letters and rationale for the above rating.

20. There may be no active market for the Green Bonds on the platform of the Stock Exchange. As a result, the liquidity and market prices of the Green Bonds may fail to develop and may accordingly be adversely affected.

There can be no assurance that an active market for the Green Bonds will develop. If an active market for the Green Bonds fails to develop or be sustained, the liquidity and market prices of the Green Bonds may be adversely affected. The market price of the Green Bonds would depend on various factors, inter alia, including (i) the interest rate on similar securities available in the market and the general interest rate scenario in the country (ii) the market for listed debt securities, (iv) general economic conditions, and (v) our reputation, financial performance and results of operations. The aforementioned factors may adversely affect the liquidity and market price of the Green Bonds, which may trade at a discount to the price at which you purchase the Green Bonds and/or be relatively illiquid.

21. The tax revenue for the Financial Years 2022, 2021 and 2020 are not comparable on account of migration to E-Nagar Palika Software in Financial Year 2021 and first time levy of betterment tax in Financial Year 2022.

There is a variation in tax revenue for Financial Years 2022, 2021 and 2020 from Rs. 511.03 crores, 487.95 crores and 567.15 crores, respectively, on account of migration of tax of assessee's accounts from old software to E-Nagar Palika Software. The change in software has resulted in changes in accounting procedures relating to write offs of tax demands, surcharge etc. Prior to the software migration such write offs were accounted for separately as expenditures, however, under new software it is being adjusted against demands. The increase in revenue for the period from FY 2021 to FY 2022 was also on account of first time levy of betterment tax of Rs. 23.95 Crores. Accordingly, the tax revenue of the Corporation for the Financials Years 2022, 2021 and 2020 are not comparable.

22. There may be a delay in making refund/ unblocking of funds to Applicants.

We cannot assure you that the monies refundable to you, on account of (i) withdrawal of your Applications, (ii) our failure to receive minimum subscription in connection with the Base Issue, (iii) withdrawal of the Issue, or (iv) failure to obtain the final approval from the Stock Exchange for listing of the Green Bonds, will be refunded to you in a timely manner. We, however, shall refund / unblock such monies, with the interest due and payable thereon as prescribed under applicable statutory and/or regulatory provisions.

23. There is no assurance that the Green Bonds issued pursuant to the Issue will be listed on Stock Exchanges in a timely manner, or at all.

In accordance with Indian law and practice, permissions for listing and trading of the Green Bonds issued pursuant to the Issue will not be granted until after the Green Bonds have been issued and allotted. Approval for listing and trading will require all relevant documents to be submitted and carrying out of necessary procedures with the stock exchange. There could be a failure or delay in listing the Green Bonds on the Stock Exchange for reasons unforeseen. If permission to deal in and for an official quotation of the Green Bonds is not granted by the Stock Exchange, our Corporation will forthwith repay, with interest, all monies received from the Applicants in accordance with prevailing law in this context, and pursuant to this Offer Document. There is no assurance that the Green Bonds issued pursuant to the Issue will be listed on the Stock Exchange in a timely manner, or at all.

24. You may be subject to taxes arising on the sale of the Green Bonds.

Sale of Green Bonds by any holder may give rise to tax liability. The returns received by the investors from Debentures issued by the Issuer in the form of interest and the gains on the sale/transfer of the Debentures may be subject to tax liabilities under the Income Tax Act, 1961. For details of possible tax benefits available to the Issuer and NCD Holders under the applicable laws in India, as discussed in Section titled "*Tax Benefits*" on page no. 56 of this Offer Document.

25. Legal investment considerations may restrict certain investment.

The investment activities of certain investors are subject to investment laws and regulations, or review or regulation by certain authorities. Each potential investor should consult its legal advisers to determine whether and to what extent (i) the Green Bonds are legal investments for it, (ii) the Green Bonds can be used as collateral for various types of borrowing and (iii) other restrictions apply to its purchase or investments in the Green Bonds.

26. Changes in Government Policies may affect the collection of revenue of the Issuer and may also affect the management of the expenditure

The Issuer's operations are dependent on the policies of the government, central as well as state initiatives. Any changes in government policies detrimental to the Issuer may affect the collection of revenue of the Issuer and may also affect the management of the expenditure of the Issuer. Any lack of support in terms of regulatory initiatives will adversely affect the Issuer's operations, as will any delayed response in policy alteration or other regulatory impediments, which will adversely affect the Issuer's operations. Additionally, policies of central and state government which mandate urban local bodies to focus on development in certain specific sectors or areas will affect the Issuer's projects and operations. Periodic elections and/ or rotation of the Commissioner and other officers can result in changes in policy focus for the municipal corporation, which can affect the distribution of resources devoted to both operating services and capital project.

27. The Green Bonds are subject to the risk of change in law.

The terms and conditions of the Green Bonds are based on Indian law in effect as of the date of issue of the relevant Green Bonds. No assurance can be given as to the impact of any possible judicial decision or change to Indian law or administrative practice after the date of issue of the relevant Green Bonds and any such change could materially and adversely impact the value of any Green Bonds affected by it.

28. We are exposed to operational risks, including employee negligence, petty theft, burglary and embezzlement and fraud by employees or third parties, which could harm our results of operations and financial position.

We are exposed to operational risks, including employee negligence, petty theft, burglary and embezzlement and fraud by employees or third parties, which could harm our results of operations and financial position. We may do cash collections to recover our dues. Such cash transactions may expose us to the risk of theft, burglary and misappropriation or unauthorized transactions by our employees and fraud by employees or third parties. Our security systems and measures undertaken to detect and prevent these risks may not be sufficient to prevent or deter such activities in all cases, which may adversely affect our operations. Further, we may be subject to regulatory or other proceedings in connection with any unauthorized transaction, fraud or misappropriation by our representatives and employees, which could adversely affect our goodwill.

29. This being a maiden offering of NCDs by a Municipal Corporation bearing STRPP structure, associated risks may be unforeseen and we may not be able to resolve such risks satisfactorily or at all.

The NCDs to be issued bear a STRPP structure, which is a maiden offering by a Municipal corporation through a public issuance mode to investor segment comprising qualified institutional buyers ("QIBs"), bodies corporate, HNIs and retail investors. Whilst QIBs and bodies corporate may have familiarity with STRPP structure by Municipal Corporations through investment in past private placement offerings, etc., the retail investors may not have an equivalent degree of familiarity with the structure.

External Risk Factors

30. There may be less information available about the municipal corporations listed on the Indian securities markets compared with information that would be available if we were listed on securities markets in certain other countries.

There may be differences between the level of regulation and monitoring of the Indian securities markets and the activities of investors, brokers and other participants in India and that in the markets in the United States and certain other countries. SEBI is responsible

for ensuring and improving disclosure and other regulatory standards for the Indian securities markets. SEBI has issued regulations and guidelines on disclosure requirements, insider trading and other matters. There may, however, be less publicly available information about a municipal corporation listed on an Indian stock exchange compared with information that would be available if that the said municipal corporation was listed on a securities market in certain other countries. As a result, investors may have access to less information about the operations, results of operations, cash flows and financial conditions than you may find in the case of municipal corporations listed on a securities market of other more developed countries.

31. Political Scenario prevailing in India might risk our operations

Periodic elections and/ or rotation of the officers might pose a risk to the operations of the Issuer since a change in the government might shift the policy focus for the municipal corporation which will impact the ongoing activities of the Issuer. Such changes in policy focus might affect the relative priority of capital expenditures for the Project and other projects undertaken by the Issuer.

32. Labour Related Risks

India has stringent labour legislation that protects the interests of workers, including legislation that sets forth detailed procedures for discharge of employees and dispute resolution and imposes financial obligations on employers upon employee layoffs. As a result of such stringent labour regulations, it is difficult for the Issuer to maintain flexible human resource policies, discharge employees or downsize, which may adversely affect our operations, financial condition and results of operations. Additionally, some of the Issuer's employees are part of certain industry labour unions and such unions could result in labour unrest. Strikes or work stoppages or any mishaps/ accidents impacting the labour in future could have an adverse impact on the Issuer's operations. Recently, the Government of India has given its assent to enact (i) Code on Wages, 2019 (ii) Industrial Relations Code, 2020 (iii) Code on Occupational Safety, Health & Working Conditions Code, 2020 (iv) Code on Social Security, 2020 which shall replace some of the existing labour laws with the objective to simplify and modernize labour regulations. However, the abovementioned codes are yet to be notified by the Central Government.

The Issuer, from time to time, for certain activities, appoints independent contractors who in turn may engage on-site contract labour for performance of certain activities. The spread of the Covid-19 virus and the measures taken by the Government of India and Government of Madhya Pradesh including lockdown and curfew have had a negative impact on the movement and activities of contract labour. This has had a negative impact on the activities of execution agencies such as civil contractors and other vendors that have been engaged by the Issuer. Further, the Issuer may be held responsible for any payment of wages/ compensate for any accidents or losses relating to such contracted labourers in certain cases even though such labourers are not directly engaged by the Issuer. Such an event may have an adverse impact on the Issuer's financial position and operations.

33. External factors like natural calamities, pandemics, protest, riots, terrorism etc. may affect our operation and may delay the implementation of proposed Project

Any occurrence of natural calamities like storm, flash floods, any instance of pandemics, protest, riots etc. could hamper the transportation facilities, impact mobility and functioning of the city and hence the implementation of proposed Project. Such conditions may result in hampering the functioning of IMC due to additional cost burden for retrieving the city back to normalcy. We are scaling up our internal systems to take care of any such sudden events, in case they occur in future.

34. Material changes in regulations to which the Issuer is subject could impair the Issuer's ability to meet payment or other obligations

The Issuer is subject generally to changes in Indian laws, as well as to changes in government regulations and policies and accounting principles. Any changes in the regulatory framework could adversely affect the profitability of the Issuer or its future financial performance, by requiring a restructuring of its activities, increasing costs or otherwise.

SECTION-V

GENERAL INFORMATION

A. Details of the Issuer

- i) **Name of the Issuer: Indore Municipal Corporation**
- ii) **Head Office of the Issuer:**
Narayan Singh Saput Marg, Shivaji Market,
Rajwada, Nagar Nigam, Indore, Madhya Pradesh-452007
Ph: +91 0731-2431610
Website: imcindore.mp.gov.in
- iii) **Other Offices of the Issuer:**
Zonal Offices:
 - a) **Zone 1- Dr. Hedgewar (Fort Ground) Zone**
Kila Madan, V.I.P. Road,
Indore, Madhya Pradesh
 - b) **Zone 2- Lal Bahadur Shastri (Rajmohalla) Zone**
Lal bagh Shastri Udhyan Raj Mohalla,
Indore, Madhya Pradesh
 - c) **Zone 3- Shaheed Bhagat Singh (Municipal Corporation) Zone**
Zone Office Lokhande pool shanti path,
Indore, Madhya Pradesh
 - d) **Zone 4- Maharana Pratap (Sangam Nagar) Zone**
Scheme No. 51,
pani ki tanki, Indore, Madhya Pradesh
 - e) **Zone 5- Chandragupta Maurya (Sukhlia) Zone**
Sukhlia chowraha
pani ki tanki, Indore, Madhya Pradesh
 - f) **Zone 6- Subhash Chandra Bose (Subhash Nagar) Zone**
Subhash nagar Pani Ki Tanki,
Indore, Madhya Pradesh
 - g) **Zone 7- Atal Bihari Vajpayee (Scheme No. 54) Zone**
Vijay Nagar, Scheme no. 54,
Pani Ki Tanki,
Indore, Madhya Pradesh
 - h) **Zone 8- Chandrashekhar Azad (Vijay Nagar) Zone**
Near Meghdoot Garden,
Vijay Nagar chowraha,
Indore, Madhya Pradesh
 - i) **Zone 9- Dr. Bhimrao Ambedkar (Pancham ki phel) Zone**
Pancham ki Phel,
Indore, Madhya Pradesh
 - j) **Zone 10- Dr. Syama Prasad Mukherjee (Saket Nagar) Zone**
Saket nagar Pani Ki Tanki,
Palasia Old, Indore,
Madhya Pradesh
 - k) **Zone 11- Rajmata Sidhinya (Stadium) Zone**
Nehru Stadium Zonal Office,
Indore, Madhya Pradesh
 - l) **Zone 12- Harsiddhi Zone**
Harsiddhi near purani phool mandi,
Indore, Madhya Pradesh
 - m) **Zone 13- Pt. Deendayal Upadhyay (Bilawali) Zone**
Pandit Deendayal Upadhyay Upwan vishnupuri,
Indore, Madhya Pradesh
 - n) **Zone 14- Rajendra Dharkar (Hawa Bungalow) Zone**
Hawa Bangla Office,
Indore, Madhya Pradesh

- o) **Zone 15- Laxman Singh Gaur (Dravid Nagar) Zone**
Dravid Nagar Pani Ki Tanki,
Indore, Madhya Pradesh
- p) **Zone 16- Kushabhau Thakre (Aerodrome Road) Zone**
Pallhar Nagar Pani Ki Tanki
Indore, Madhya Pradesh
- q) **Zone 17- Mahatma Gandhi (Narwal) Zone**
Narwal Pani Ki Tanki,
Shivkanth Nagar, Sanwer Road,
Indore, Madhya Pradesh
- r) **Zone 18- Chhatrapati Shivaji (Krishi Vihar) Zone**
Musakhedi teen imli pani ki tanki,
Indore, Madhya Pradesh
- s) **Zone 19- Sardar Vallabhbhai Patel (Scheme No. 94) Zone**
Scheme no. 94 Pani Ki Tanki,
Indore, Madhya Pradesh

B. Details of the registered and corporate office of the Issuer

Not applicable, as the Issuer is a Municipal Corporation.

C. Details of Mayor/Deputy Mayor

Sl. No.	Particulars	Designation	Date of Appointment
1.	Shri Pushyamitra Bhargav	Mayor	July 25, 2022

The Issuer does not have the post of Deputy Mayor.

D. Details of Commissioner/Deputy Commissioner

Sl. No.	Designation	Name of the Officer	Date of Appointment for the Designation
1.	Commissioner	Smt. Pratibha Pal, IAS	May 05, 2020
2.	Additional Commissioner*	Shri. Divyank Singh, IAS	November 11, 2022
3.	Additional Commissioner*	Shri Devdhar Darwai	October 13, 2022
4.	Additional Commissioner*	Shri. Abhay Rajangaonkar	December 09, 2020
5.	Deputy Commissioner	Smt. Lata Agarwal, IAS	June 06, 2015
6.	Deputy Commissioner	Shri Anshul Khare	November 23, 2022

* For the purposes of disclosure, we have also included details of Additional Commissioner/s (to the extent forming part of the Bonds Issue Committee).

E. Details of the members of the Committee approving the project/ various Committees relating to Taxation / Finance /Accounts/ Audit/ Infrastructure.

The Issuer has a Mayor-in-Council to approve the various projects undertaken by the Issuer and in deciding on various aspects pertaining to taxation, finance, accounts, audit, infrastructure etc. The Corporation has constituted a Bonds Issue Committee to decide on various aspects pertaining to the Issue.

Details of the Mayor-in-Council are given below:

Mayor-in-Council

As per MPMC Act, the Mayor-in-Council ("Council") comprises the Mayor and those elected members of the Municipal Corporation, (who are nominated by the Mayor). The Mayor and such

members of the Mayor-in-Council hold office for 5 years from the date appointed for first meeting of the Council. The Council comprises the Mayor and not less than 5 and not more than 10 members. The members of the Council hold charges of different departments (including taxation, finance, accounts, audit, infrastructure, etc.) as prescribed by the Mayor. The Mayor is the ex-officio Chairman of the Council and presides over the meetings of the Council. The Council may also, refer any matter pending before it for enquiry and report or opinion to a sub-committee (consisting of such members of the Council as may be fixed).

Presently the constitution of the Mayor-in-Council is as follows:

Name	Date of Appointment/Resignation	Member of the Committee since (in case of resignation)	Remarks
Shri Rajendra Rathore	August 15, 2022	Not applicable	-
Shri Ashwini Shukla	August 15, 2022	Not applicable	-
Shri Niranjana Singh (Guddu) Chouhan	August 15, 2022	Not applicable	-
Mr. Rajesh Udawat	August 15, 2022	Not applicable	-
Mr. Abhishek (Bablu) Sharma	August 15, 2022	Not applicable	-
Mr. Nandkishore Paharia	August 15, 2022	Not applicable	-
Mrs. Priya Dangi	August 15, 2022	Not applicable	-
Mr. Manish (Mama) Sharma	August 15, 2022	Not applicable	-
Mr. Jeetendra (Jitu) Yadav	August 15, 2022	Not applicable	-
Shri Rakesh Jain	August 15, 2022	Not applicable	-

Bonds Issue Committee

The Commissioner has been authorised by Mayor-in-Council to take all decisions in relation to the Issue pursuant to resolution dated September 26, 2022. Accordingly, the Bonds Issue Committee has been formed vide Commissioner's letter dated November 22, 2022. The Bonds Issue Committee consists of the following members:

Name and Designation	Date of Appointment/Resignation	Member of the Committee since (in case of resignation)	Remarks
Chairperson			
Smt. Pratibha Pal, IAS Commissioner, IMC	November 22, 2022	Not applicable	-
Members			
Shri. Divyank Singh, IAS Additional Commissioner, IMC	November 22, 2022	Not applicable	-
Shri. Abhay Rajangaonkar Additional Commissioner, IMC	November 22, 2022	Not applicable	-
Shri Devdhar Darwai Additional Commissioner, IMC	November 22, 2022	Not applicable	-

F. Name, designation, address and DIN of each member of the board of directors of the issuer if the issuer is a company.

Not Applicable, as the Issuer is a Municipal Corporation.

G. Name, address, telephone number and email address of the compliance officer of the Issuer/ Official In-charge of dealing with Investor Grievances related to Municipal Bonds/ Chief Accounts and Finance Officer or equivalent of the Issuer

Compliance Officer and Official In-Charge dealing with Investor Grievances and Chief Accounts and Finance Officer or equivalent of the Issuer

SHRI DEVDHAR DARWAI,
Additional Commissioner (Finance),
Indore Municipal Corporation
Narayan Singh Saput Marg, Shivaji Market,
Rajwada, Nagar Nigam, Indore, Madhya Pradesh-452007
Ph No.: 9425034026
Email: aoimc@imcindore.org

The responsibility of Shri Devdhar Darwai Additional Commissioner (Finance) of the Corporation as Compliance Officer, Official In-charge of Investor Grievances and Additional Commissioner (Finance) shall be till the time he is holding the designation as Additional (Finance) of the Corporation. In case of his transfer/retirement/recuse, the Corporation shall immediately handover the responsibility of Compliance Officer, Official In-charge of Investor Grievances to any other official of the same cadre holding his post.

- H. Arranger**
Not applicable
- I. Debenture Trustee of the Issue**
Vistra ITCL (India) Limited
IL&FS Financial Centre, Plot C – 22,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Tel: +91 022 – 2659 3333
Facsimile: +91 22 2653 3297
Contact Person: Jatin Chonani (Compliance Officer)
E-mail: itclcomplianceofficer@vistra.com
Website: www.vistraitcl.com
Investor Grievance e-mail: itclcomplianceofficer@vistra.com
SEBI Registration No.: IND000000578
CIN: U66020MH1995PLC095507
- J. Registrar to the Issue:**
Kfin Technologies Limited
(earlier Kfin Technologies Private Limited)
Selenium Tower B, Plot No. 31-32, Gachibowli
Financial District, Nanakramguda, Serilingapally,
Hyderabad, Rangareddi – 500 032, Telangana
Tel: 040-67162222
Email: imc.bonds@kfintech.com
Website: www.kfintech.com
Contact Person: Mr. M Murali Krishna
E-mail (Investor Grievance): einward.ris@kfintech.com
SEBI Registración No.: INR000000221
CIN: L72400TG2017PLC117649
- K. Credit Rating Agencies for the Issue:**
CARE RATINGS LIMITED
4th Floor Godrej Coliseum
Somaiya Hospital Road,
Off Eastern Express Highways
Sion East, Mumbai-400022
Tel: 022-67543456
Fax: 022-67543456
E-mail: puja.jalan@careedge.in
Investor Grievance Email Id: investor.relations@careedge.in
Website: www.careratings.com
Contact Person: Ms. Puja Jalan
SEBI Registration No:IN/CRA/004/1999
CIN: L67190MH1993PLC071691

India Ratings & Research Private Limited
Wockhardt Tower, 4th Floor, West Wing,
Bandra Kurla Complex,
Bandra East, Mumbai- 400051
Tel: +91 22 4000 1700
Fax: + 91 22 4000 1701
E-mail: anuradha.basumatari@indiaratings.co.in
Investor Grievance Email Id: investor.services@indiaratings.co.in
Website: www.indiaratings.co.in
Contact Person: Anuradha Basumatari
SEBI Registration No.: IN/CRA/002/1999
CIN: U67100MH1995FTC140049

L. Auditors of the Issuer:

GDK & Associates, Chartered Accountants
Address 612, Fortune Ambience, South Tukoganj
Near Surya Hotel, Indore, Madhya Pradesh
Tel: 8818800095
Contact Person: CA. Anand Jain, Partner
E-mail: anandjain812@gmail.com
Membership No.:427705

M. Names, addresses, telephone numbers, contact person, website addresses and e-mail addresses of the lead manager(s), registrars to the issue, bankers to the issue, brokers to the issue and syndicate member(s); along with URL of SEBI website listing out the details of self-certified syndicate banks, registrar to the issue and depository participants, etc., if applicable.

Lead Managers	<p>A.K. Capital Services Limited 603, 6th Floor, Windsor, Off CST Road Kalina, Santacruz East, Mumbai 400 098 Tel: +91 22 6754 6500 Fax: +91 22 6610 0594 E-mail: imcbonds@akgroup.co.in Investor Grievance E-mail: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Aanchal Wagle / Mathew Thomas Compliance Officer: Tejas Davda SEBI Registration No.: INM000010411 CIN: L74899MH1993PLC274881</p> <p>SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005, Maharashtra, India Tel: +91 22 2217 8300; Fax: +91 22 2218 8332 Email: imcbonds@sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Mr. Mandeep Singh Compliance Officer: Bhaskar Chakraborty Tel. (Compliance Offer): +91 22 2217 8542 Email (Compliance Officer): compliance.officer@sbicaps.com SEBI Registration No.: INM000003531 CIN: U99999MH1986PLC040298</p>
Registrar to the Issue	<p>Kfin Technologies Limited (earlier Kfin Technologies Private Limited) Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District,</p>

	<p>Nanakramguda, Serilingampally, Rangareddi Hyderabad – 500032, Telangana Tel: 040-67162222 Fax: 040-23431551 Toll Free No.: 18003094001 Email: imc.bonds@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna Email (Investor Grievance): einward.ris@kfintech.com SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649</p>
Public Issue Account and Refund Account Bank	<p>State Bank of India 3rd Floor, Capital Market Branch Mumbai Main Branch Building, Mumbai Samachar Marg Fort, Mumbai Tel: 022-22719109 E-mail: sbi.11777@sbi.co.in; nib.11777@sbi.co.in Investor Grievance e-mail: sbi.11777@sbi.co.in; nib.11777@sbi.co.in Website: www.statebankofindia.com Contact Person: Rishika Das SEBI Registration No. INBI00000038</p>
Sponsor Bank	<p>HDFC Bank Limited FIG-OPS Department-Lodha, I Think Techno Campus O-3 Level, Next to Kanjumarg Railway Station, Kanjumarg (East) Mumbai-400042, Maharashtra, India Tel No.: +91 22 30752927/28/2914 Fax No.: +91 22 25799801 Email Id: Siddharth.jadhav@hdfcbank.com; eric.bacha@hdfcbank.com Vikas.rahate@hdfcbank.com; Sachin.gawade@hdfcbank.com Website: www.hdfcbank.com Contact Person: Siddharth Jadhav, Eric Bacha, Sachin Gawade, Vikas Rahate SEBI Registration No.: INBI00000063 CIN: L65920MH1994PLC080618</p>
Escrow Bank	<p>Kotak Mahindra Bank Limited UG-01, Platinum Plaza, 577-1A, M.G. Road, Tukonganj Main Road, Opposite T.I. Mall, Indore-452001, MP, India Tel.: (022) 61661615 Fax: (022) 67132403 E-mail: investor.grievances@kotak.com Website: www.kotak.com Contact Person: Pritesh Pandey SEBI Registration No.: IN/CUS/017 CIN: L65110MH1985PLC038137</p>
Consortium Members	<p>A.K. Stockmart Private Limited 601-602, 6th Floor, Windsor, Off CST Road, Kalina, Satacruz (East), Mumbai-400098 Tel: +91 022-6754 6500 Fax: +91 022-6610 0694 E-mail: ashit.raja@akgroup.co.in; ranjit.dutta@akgroup.co.in Investor Grievance E-mail id: investorgrievance@akgroup.co.in Compliance Officer: Mr. Ashit Raja SEBI Registration No.: INZ000240830 CIN:U67120MH2006PTC158932</p>

	<p>SBICAP Securities Limited Marathon Futurex, Unit No. 1201, B-Wing, 12th Floor, N. M. Joshi Marg, Mafatlal Mill Compound, Lower Parel (East), Mumbai – 400013 Tel.: 91-22-69316204 E-mail: archana.dedhia@sbicapsec.com Investor Grievance e-mail: complaints@sbicapsec.com Website: www.sbisecurities.in Contact Person: Ms. Archana Dedhia Compliance officer: Mr. Rajiv Kejriwal SEBI Registration No.: INZ000200032 CIN: U65999MH2005PLC155485</p>
Syndicate Members	Lead Managers and Consortium Members to the Issue
URL of SEBI Website listing out details of recognised Intermediaries	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

N. Names, addresses, telephone numbers and e-mail addresses of the Company Secretary, legal advisor, underwriters and bankers to the issuer.

Company Secretary to the Issuer	Not applicable as the Issuer is a Municipal Corporation
Legal Advisor to the Issuer	<p>MV Kini, Law Firm Kini House, 6/39, Jangpura B New Delhi-110014 Tel: +91 11 2437 1038/39/40 Fax: +91 11 24379484 E-mail: delhi@mvkini.com</p>
Underwriter to the Issuer	Not applicable. The Issue is not underwritten
Bankers to the Issuer	<p>State Bank of India Address: 3rd Floor, Capital Market Branch Mumbai Main Branch Building, Mumbai Samachar Marg Fort, Mumbai Tel: 022-22719109 E-mail: sbi.11777@sbi.co.in; nib.11777@sbi.co.in Website: www.statebankofindia.com Contact Person: Rishika Das</p>
Other Advisor to the Issuer	<p>Muchhal & Gupta, Chartered Accountant 310, Shalimar Corporate Centre, 8-B South Tukoganj, Indore-452001, Madhya Pradesh Tel: 0731-4046818 E-mail: ca.mandg@gmail.com</p>
Project Management Consultant	<p>Mitcon Consultancy & Engineering Services Limited Smart City Office, Nehu Park Campus, Indore, Madhya Pradesh Ph: 9899315046 E-mail: Satyajit.pradhan@mitcoinindia.com</p>

O. Inter-se Allocation of Responsibilities among the Lead Managers:

The following table sets forth the distribution of responsibility and coordination for various activities amongst the Lead Managers.

S. No	Activities	Responsibility	Coordinator
1.	<ul style="list-style-type: none"> Due diligence of Company's operations/ management/ business plans/ legal etc. and drafting the Draft Prospectus, and Prospectus (together "Offer Documents"). (The Managers shall ensure compliance with stipulated requirements and completion of prescribed formalities with the Stock Exchange and SEBI including finalization of Offer Documents). Coordination with the Stock Exchange for in-principle approval. 	A.K. Capital/SBICAP	A.K. Capital
2.	Structuring of various issuance options with relative components and formalities etc.	A.K. Capital/SBICAP	A.K. Capital
3.	Co-ordination with auditors for auditor deliverables and co-ordination with lawyers for legal opinion	A.K. Capital/SBICAP	A.K. Capital
4.	Appointment of other intermediaries viz., Registrar, Debenture Trustee, Consortium/Syndicate Members, printer, advertising agency, escrow bank and Public Issue Bank, Refund Bank and Sponsor Bank.	A.K. Capital/SBICAP	A.K. Capital
5.	Coordination with the printer for designing and finalization of Offer Documents, Application Form including memorandum containing salient features of the Offer Documents.	A.K. Capital/SBICAP	SBICAP
6.	Drafting and approval of statutory advertisement and all publicity material including print and online advertisement, outdoor advertisement including brochures, banners, hoardings etc.	A.K. Capital/SBICAP	SBICAP
7.	Drafting and approval of all publicity material (excluding statutory advertisement as mentioned in 6 above) including print and online advertisement, outdoor advertisement including brochures, banners, hoardings etc.	A.K. Capital/SBICAP	SBICAP
8.	Preparation of road show presentation, FAQs.	A.K. Capital/SBICAP	SBICAP
9.	Marketing strategy which will cover, inter alia: <ul style="list-style-type: none"> Deciding on the quantum of the Issue material and follow-up on distribution of publicity and Issue material including Application Forms, Offer Documents, posters, banners, etc. Finalise collection centres Coordinate with Registrar for collection of Application Forms by ASBA banks; 	A.K. Capital/SBICAP	A.K. Capital
10.	Domestic institutions/banks/mutual funds marketing strategy: <ul style="list-style-type: none"> Finalize the list and division of investors for one on one meetings, institutional allocation 	A.K. Capital/SBICAP	A.K. Capital
11.	Non-institutional marketing strategy which will cover, inter alia: <ul style="list-style-type: none"> Finalize media, marketing and public relation strategy and publicity budget Finalize centers for holding conferences for brokers, etc. 	A.K. Capital/SBICAP	A.K. Capital
12.	Coordination with the stock exchanges for use of the bidding software	A.K. Capital/SBICAP	SBICAP
13.	Coordination for security creation by way of execution of Debenture Trust Deed/ Deed of Hypothecation or other security documents, as applicable. Coordination with escrow bank for the execution of the escrow agreement for the purpose of debt servicing of the municipal debt securities being issued.	A.K. Capital/SBICAP	A.K. Capital
14.	<ul style="list-style-type: none"> Coordination with Registrar and ASBA Banks for final certificate; Finalization of Basis of Allotment with Designated Stock Exchange; Coordination with Registrar for transfer of funds from ASBA Banks to Public Issue Account; Co-ordination with Bankers to the Issue for management of Public Issue Account(s), Refund Account and any other account; and 	A.K. Capital/SBICAP	A.K. Capital

S. No	Activities	Responsibility	Coordinator
	<ul style="list-style-type: none"> Allotment resolution 		
15.	<ul style="list-style-type: none"> Drafting and finalization of post issue stationery items like refund order, allotment & refund advice, etc.; Coordination for generation of ISINs; Corporate action for dematerialized credit /delivery of securities; Coordinating approval for listing and trading of securities; and Redressal of investor grievances in relation to post issue activities. 	A.K. Capital/SBICAP	A.K. Capital

P. Debenture Trustee/s to the Issue

In accordance with the provisions of Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, IMC has appointed Vistra ITCL (India) Limited to act as the Debenture Trustee (the “**Debenture Trustee**”) for and on behalf of the holder(s) of the Green Bonds. A copy of the letter from Vistra ITCL (India) Limited conveying their consent to act as Debenture Trustee for the current issue of Green Bonds and in all subsequent communications to be sent pursuant to the Issue as **Annexure IV**.

IMC hereby undertakes that the rights of the NCD holders will be protected as per the governing SEBI rules and regulations, agreement/deed executed/to be executed between IMC and the Debenture Trustee. The Debenture Trustee Agreement shall contain such clauses as may be prescribed under the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, and various other circulars. Further the Debenture Trustee Agreement shall not contain any clause which has the effect of (i) limiting or extinguishing the obligations and liabilities of the Debenture Trustee or IMC in relation to any rights or interests of the holder(s) of the Bonds; (ii) limiting or restricting or waiving the provisions of the SEBI Act; SEBI ILMDS Regulations and circulars or guidelines issued by SEBI; and (iii) indemnifying the Trustee or IMC for loss or damage caused by their act of negligence or commission or omission.

The NCD holder(s) shall, without further act or deed, be deemed to have irrevocably given their consent to the Debenture Trustees or any of their agents or authorized officials to do all such acts, deeds, matters and things in respect of or relating to the Green Bonds as the Debenture Trustees may in their absolute discretion deem necessary or require to be done in the interest of the holder(s) of the Green Bonds. Any payment made by the Issuer to the Debenture Trustees on behalf of the NCDs holder(s) shall discharge the Issuer pro-tanto to the NCD holder(s).

The Debenture Trustees shall perform its duties and obligations and exercise its rights and discretions, in keeping with the trust reposed in the Debenture Trustee by the holder(s) of the Green Bonds and shall further conduct itself, and comply with the provisions of all applicable laws, provided that, the provisions of Section 20 of the Indian Trusts Act, 1882, shall not be applicable to the Debenture Trustees. The Debenture Trustees shall carry out its duties and perform its functions as required to discharge its obligations under the terms of SEBI ILMDS Regulations, the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, the Debenture Trustee Agreement, Offer Document and all other related transaction documents, with due care, diligence and loyalty.

Q. Investor Relations and Grievance Redressal

Arrangements have been made to redress investor grievances expeditiously as far as possible. The Issuer endeavors to resolve the investor’s grievance within 7 days of its receipt. All grievances related to the Issue may be addressed to the Compliance Officer at head office of the Issuer or emailed to aoimc@imcindore.org. All investors are hereby informed that the Issuer has appointed a Compliance Officer who may be contacted in case of any pre-issue/ post-issue related problems such as non-credit of NCDs in the demat account, non-receipt of refund order(s), interest warrant(s)/ cheque(s) etc. Contact details of the Compliance Officer are given at point G of this Section titled “*General Information*” at page no. 30 in this Offer Document. The Corporation has already got itself registered with the SCORES platform of SEBI (SCORES ID: aoimc@imcindore.org) for the convenience of the investors for filing of any complaint.

SECTION-VI

ABOUT THE ISSUER AND CAPITAL STRUCTURE OF THE ISSUER

A. About the Issuer

Indore Municipal Corporation (IMC) is the chief municipal body of Indore city. Presently, Shri Pushyamitra Bhargav is the Mayor and Smt. Pratibha Pal, IAS, is the Commissioner (Nagar Aayukt) of the Issuer. IMC is covered under AMRUT Scheme of Government of India.

Also, Indore Municipal Corporation holds 50% equity shareholding of Indore Smart City Development Limited (ISCDL) which has been incorporated as a Special Purpose Vehicle under the Companies Act, 2013 to implement the smart city proposal of Indore Municipal Corporation under Smart City Mission (SCM). ISCDL has been involved in successful completion of several projects.

Constitution of the Issuer

The Indore Municipal Corporation has been constituted under Article 243Q(1)(c) of the Constitution of India, 1949 and established in the year 1956 under the Madhya Pradesh Municipal Corporation Act, 1956, which was then the applicable act for constitution of municipal corporations in the State of Madhya Pradesh. However, despite conducting an internal search, the officials of the Issuer are unable to locate a copy of the Gazette Notification issued in this regard. Accordingly, a certificate from the Commissioner of the Corporation has been obtained confirming that the Corporation is validly constituted through a Gazette Notification in the year 1956. The Indore Municipal Corporation is currently functioning under the Madhya Pradesh Municipal Corporation Act, 1956. For further details related to applicable risks, please see the section titled "Risk Factors" on page no. 19 of this Offer Document.

The Issuer, being a corporation established under the Act, which is a state act, is a public sector company for the purposes of the Income Tax Act, 1961, which defines the term 'public sector company' under Section 2(36A) to mean any corporation established by or under any central, state or provincial act or a government company as defined in the Section 2(45) of the Companies Act, 2013.

a. About Indore

Indore is the most populous and the largest city in the Indian state of Madhya Pradesh. It serves as the headquarters of both Indore District and Indore Division. The city is most densely populated major city in the central province having an estimated population of 1,994,397 (municipal corporation) and 2,170,295 (urban agglomeration) as per census-estimated 2011. Indore also has campuses of both the Indian Institute of Technology and the Indian Institute of Management and is considered as education hub.

b. Composition of the Issuer

In accordance with Section 9 of the MPMC Act, the municipal corporation is responsible for carrying out the provisions of the MPMC Act for each city:

- a. a Mayor, that is Chairperson, elected by direct election from the Municipal area;;
- b. Councilors elected by direct election from the wards;
- c. not more than six persons having special knowledge or experience in the Municipal administration, nominated by the State Government;
- d. Members of the House of the People and the Members of the Legislative Assembly of the State representing constituencies which comprise wholly or partly the Municipal area;
- e. Members of the Council of State registered as electors within the municipal area.

Provided that a member of the House of the People and a member of the State Legislative Assembly as mentioned in clause (d) or a member of Council of States, as mentioned in clause (e) may nominate his representative, who possesses such qualifications as may be prescribed in this behalf to attend the meeting of the Corporation.

In accordance with Section 10 of MPMC Act, State Government may decide the number of wards in the Municipal area. Certain wards shall be reserved for person belonging to schedule caste and schedule tribes. Presently, Municipal area of Indore consists of 85 wards with the same number of councilors which form the Corporation.

As per Section 27 of the MPMC Act, the Corporation shall meet at least once in every two months and every Committee shall meet at least once in every month for the transaction of its business. The meeting of the Corporation shall be presided by Speaker if present or one of the Councillors as per provisions of MPMC Act. Further, Section 37 of the MPMC Act provides that the quorum of the meeting of the Corporation shall be 1/3 of the councilors.

c. Elected representatives in IMC

Indore city is divided into 85 Wards with a total number of 85 councilors as elected members. Elector is a person whose name is entered in the electoral roll of the ward. General election is held for the purpose of constituting and reconstituting the Corporation. The Mayor is elected on the basis of adult suffrage by electors in the city and the members of the Corporation are elected on the basis of adult suffrage by direct election from the Wards. The Mayor-in-Council comprises of the Mayor who is its ex-officio chairman and 10 persons to be elected by the Mayor from amongst the elected councilors. Appointment of Commissioner, Additional Commissioners and Deputy Commissioners is made by the state government.

d. Administrative Cadre in IMC

The Administrative wing of the IMC works under the command of the Commissioner who heads a team of officials comprising of Additional Commissioner and other officials who administer their respective domains. The Administrative wing is responsible for general administration and supervision of all the development works in the city, maintenance of infrastructure, collection of taxes, preparation of development plans and budgets, etc.

e. Roles and Responsibilities of the Issuer

Brief Summary of the Operations/ Activities of the Issuer

The Act defines the scope and extent of responsibilities of the Issuer. The Issuer is mainly responsible for providing civic services to the Indore city.

The Corporation undertakes several works as provided under Section 66 of the Act, as enumerated below. However, this list is not an exhaustive list:

- (a) lighting public streets, places and buildings.
- (b) cleaning public streets, places and sewers and all spaces not being private property, which are open to the enjoyment of the public, whether such spaces are vested in the corporation or not; removing noxious vegetation, and abating all public nuisances;
- (c) disposing of night soil and rubbish and, if so deemed desirable, preparation of compost manure from night soil and rubbish;
- (d) the maintenance of the fire brigade for extinguishing fire, and protection of life and property when fires occur;
- (e) regulating or abating dangerous or offensive trades or practices;
- (f) removing obstructions and projections in public streets and places, and in spaces not being private property, which are open to the enjoyment of the public whether such spaces are vested in the Corporation or the Government;
- (g) establishing and managing cattle ponds;
- (h) securing or removing dangerous buildings or places;

- (i) acquiring and maintaining, changing and regulating places for the disposal of the dead and disposing of unclaimed dead bodies of paupers,
- (j) constructing, altering and maintaining public streets, culverts and Corporation boundary markets, latrines, urinals, drains, sewers and providing public facilities for drinking water; watering public streets and places;
- (k) the management and maintenance of all municipal water works and construction and maintenance of new work and means for providing a sufficient supply of suitable water for public and private purposes;
- (l) the erection in proper and convenient situations on municipal land of water closets, closet accommodation, urinals, and other conveniences for the public and the maintenance and the cleansing of the same;
- (m) the construction and the maintenance of public market and slaughterhouses and the regulation of all markets and slaughter houses;
- (n) the maintenance of an ambulance service;
- (o) naming streets and numbering houses;
- (p) registering births, marriages and deaths;
- (q) public vaccination;
- (r) establishing and maintaining primary schools;
- (s) taking measures to prevent the out-break, spread or recurrence of infectious diseases;
- (t) the maintenance of municipal office and of all public monuments and other property vested the Corporation;
- (u) provision of traffic signs;
- (v) printing and publishing such annual reports and returns on the administration of the Corporation as the Government may by general or special order, require the Corporation to submit;
- (w) the maintenance of public park, gardens, recreation grounds, public places and open spaces in existence and vested in the Corporation.
- (x) fulfilling any obligation imposed by the act or any other law for the time being in force;
- (y) construction and maintenance of veterinary dispensaries

f. Various Green Initiatives taken by IMC

- **100% segregated door to door collection:** IMC has implemented segregated door-to-door collection throughout the city using its own manpower. The segregation of source waste is done in six different categories, to enhance the quality of recycling. The categories of segregation being: wet waste, plastic waste, non-plastic waste, domestic hazardous waste, sanitary waste and electronic waste. The secondary waste transportation except sanitary waste, domestic hazardous waste and E-waste to centralized facilities is also done by the Corporation itself.
- **Processing of wet and dry waste:** IMC has set up various facilities to process the dry and wet waste, and these facilities are located at Bio-CNG plant at Kabitkhedi, drum composters at Meghdoot, Star Square etc.

- **Processing of other categories of waste:** IMC has set up centralized processing facilities to process the other categories of waste generated. These facilities process sanitary waste, domestic hazardous waste, electronic waste, and construction and demolition waste.
- **Bio-remediation of legacy waste:** IMC has bio-remediated the 15 lakh metric tonnes of legacy waste at the Devguradiya trenching ground.
- **Sweeping of roads and improvement in air quality index:** The city of Indore possesses a fleet of mechanized road sweeping machines which clean roads every night. In addition, over 7500 Safai Mitras have been trained to segregate waste of roads sweeping in three categories of wet, dry and inert waste.
- **3-R waste reduction measures -** IMC encourages citizens to adopt various 3-R waste reduction strategies in their daily lives. Back-lane renovation, sweeping based segregation, bottle crusher machines, gobar to gamlas, bartan banks, etc. are some of the notable measures under the program.
- **City aesthetics and beautification:** IMC has carried out various activities for improvement of the city's aesthetics and beautification. These include pedestrianization of roads, well-lit footpaths, revival of local art and culture through wall paintings, creation of green corridors, construction of fountains, city-squares, etc.
- **Swachh Nadiyan, Sookhe Naale:** IMC has carried out various activities under the project SANKALP, i.e., the Saraswati and Kanh Lifeline Project for cleaning of the rivers Kanh and Saraswati.

h. Achievements

IMC has been the recipient of various awards/appreciations some of which are enlisted below:

Sr. No.	Name of Award / Appreciation	Purpose/Achievement	Year	Name of Institution
1.	Swachh City Award	1st position as Swachh City of India	2022	Ministry of Urban Development, Government of India
2.	Garbage Free City, Swachh Bharat Mission (Urban)	7-star rating	2022	Ministry of Housing and Urban Affairs, Government of India
3.	Swachh City Award	1st position as Swachh City of India	2021	Ministry of Urban Development, Government of India
4.	Excellence in District level initiative in e-Governance	National Award for e-Governance (Gold)	2020-2021	District Administration, Indore, Government of Madhya Pradesh
5.	Garbage Free City, Swachh Bharat Mission (Urban)	5 star rating	2020	Ministry of Housing and Urban Affairs, Government of India
6.	Swachh City Award	1st position as Swachh City of India	2020	Ministry of Urban Development, Government of India
7.	Swachh City Award	1st position as Swachh City of India	2019	Ministry of Urban Development, Government of India
8.	Swachh City Award	1st rank as the Cleanest City in Swachh Survekshan 2018	2018	Ministry of Urban Development, Government of India
9.	Swachh City Award	1st rank as the Cleanest	2017	Ministry of Urban

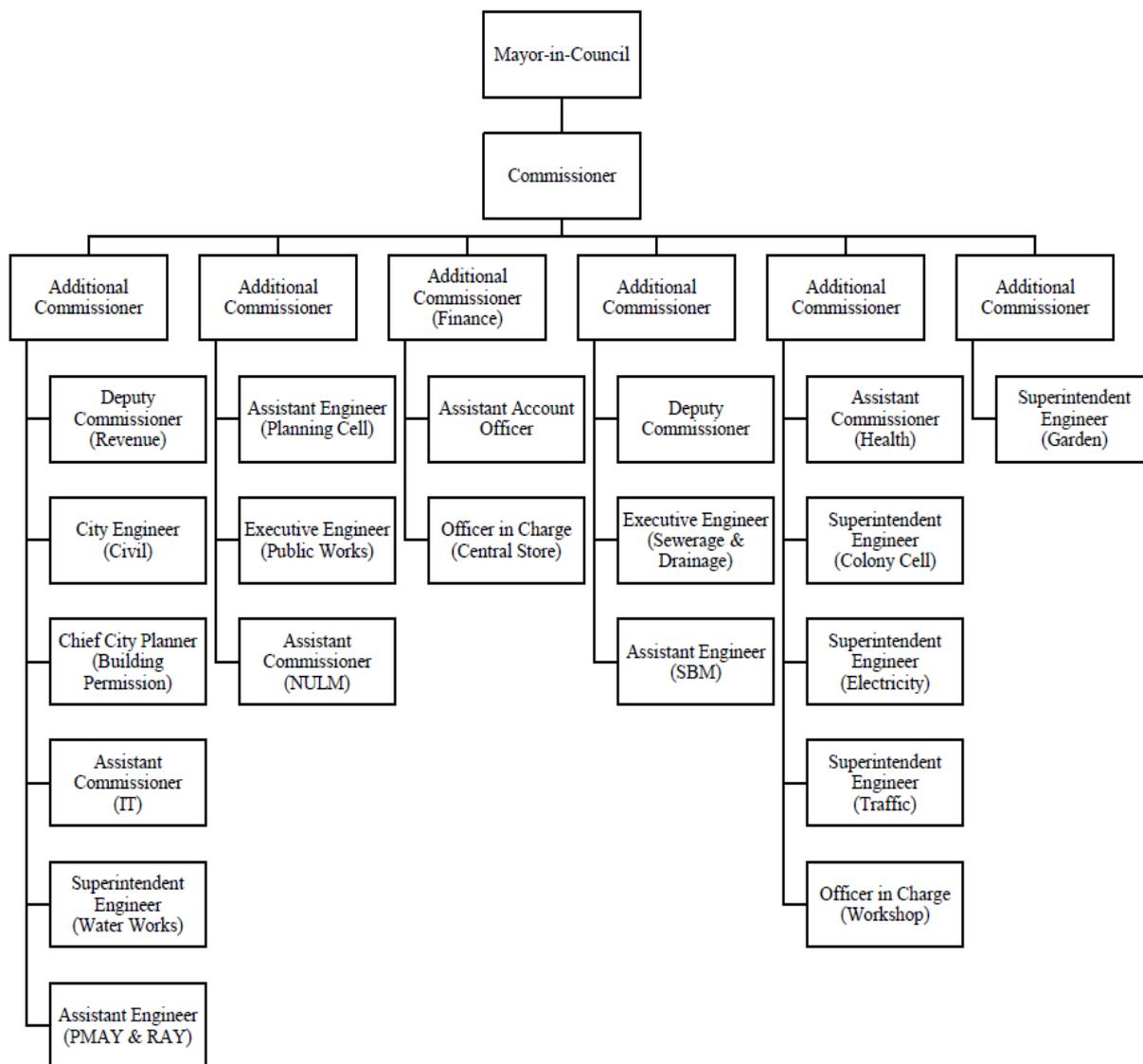
Sr. No.	Name of Award / Appreciation	Purpose/Achievement	Year	Name of Institution
		City in Swachh Survekshan 2017		Development, Government of India
10.	Best City in Safaimitra Surakhsha	Rank No.1	-	Ministry of Housing and Urban Affairs, Government of India

B. Details of the capital structure of the Issuer, if applicable.

The Issuer is a Municipal Corporation and as per MPMC Act there is no share capital in any municipal corporation.

C. Details of the management structure of the Issuer.

Please note that in the structure below Additional Commissioners except Additional Commissioner (Finance) hold more than one charge.



D. Shareholding pattern of the issuer along with top 10 shareholders of the issuer, if applicable.

The Issuer is a Municipal Corporation and does not have any share capital or shareholders.

E. Resolution authorizing the borrowing and list of authorized signatories.

Approval for the Issue	
1.	The Urban Development and Housing Department, Government of Madhya Pradesh <i>vide</i> its reference no. 3248/1005351/2022/18-2 dated December 07, 2022 approved the issuance of green bonds upto an amount of Rs.250 Crores.
2.	Resolution no.17 dated September 26, 2022 of the Mayor-In-Council for issuance of Bonds and delegating power to the Commissioner.
3.	Resolution dated December 06, 2022 of the Corporation Council approving the Issue and confirming the Mayor-In Council Resolution dated September 26, 2022.
4.	Commissioner's Letter dated November 22, 2022 forming Bonds Issue Committee for doing all the Activities with respect to this Issue.
4.	Resolution of the Bonds Issue Committee dated December 09, 2022 approving the issuance of Bonds and the eligibility to issue Green Bonds.

F. Details of necessary Resolution(s) for the allotment of Municipal Debt Securities

- The Corporation has received the in-principle approval of the NSE for the Green Bonds, pursuant to the letter numbering NSE/LIST/D/2022/0190 dated December 26, 2022.
- Bonds Issue Committee shall pass the necessary resolution for allotment of Green Bonds on successful completion of the Issue prior to listing.

G. Memorandum and Articles of Association in case the issuer is a body corporate incorporated under Companies Act, 2013

The Issuer is a Municipal Corporation constituted under MPMC Act and hence does not have any Memorandum and Articles of Association.

H. Details of any Reorganization or Reconstruction of management in the last 1 year of the Issuer.

Save and except routine transfer of officials of the Issuer, the Issuer has not undergone any reorganization or reconstruction of management in the last 1 (one) year.

I. Details of all the project undertaken or proposed in terms of cost and means of financing

The Issuer is presently engaged in undertaking the following projects:

- **Construction of 6-lane concrete cement road, center median, culverts, center lighting & electric line shifting etc., at Bhanwarkuan Square to Tejaji Nagar Underpass.**
The said project is for construction at Bhanwarkuan Square to Tejaji Nagar Underpass for construction of 6-Lane concrete cement road, center median, culverts, centre lighting & electric line shifting etc.
- **Construction of cement concrete pavement, median and centre lighting work-MR-5 Indore wire sq to Bada Bangarda village, nigam Limit**
The said project is for construction in the Bada Bangarda village, Nigam limit for Concrete Pavement, Pavement, Median, Centre Lighting, Bridge Work and Electric line shifting etc
- **Construction of cement concrete pavement, median, centre lighting, bridge work and electric line shifting etc. -MR-3 Pipliyapala Regional Park to Bypass.**

The said project is for construction in the Pipliyapala Regional Park To Bypass area for Concrete Pavement, Pavement, Median, Centre Lighting, Bridge Work And Electric line shifting Etc.

- **Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY)**

Under this project IMC is planning to design and construct high/low rise buildings including commercial units including on-site development with infrastructure services for economically weaker section scheme under Pradhan Mantri Awas Yojana. The stipulated period of completion is 18(eighteen months) including rainy season.

- **Procurement, laying, jointing, testing & commissioning of distribution network of 27 new OHT's and 7 existing overhead tanks & replacement of old distribution network with house service connections and monitoring system plus 10 years operation and maintenance.(Water Supply)**

The said project is under AMRUT Scheme with an aim to improve the present distribution network of Indore City by developing a strategy to reduce the water losses in transmission and distribution. The same shall improve levels of customer services as a result of improved real-time information and capacity to improve the life style of citizens.

A summary of capital cost and sources of funds for the projects undertaken are presented in the table below:

A. Projects Under IMC – Project Cell

S. No.	Project Name	Project Cost (in Rs. Crores)#		Estimated Cost of Over Run (Crores)	Project Cost share (Rs. in Crores)					Grants Received (Rs. in Crores)			
		Estd. Cost (Without GST)	Awarded (Without GST)		GoI	State	ULB (Without GST)	Others (Lumpsum)	Total	GoI	State Govt.	Others (Lumpsum) \$	Total (Lumpsum)
1	Construction of 6-Lane concrete cement road, center median, culverts, center lighting & electric line shifting etc., at Bhanwarkuan Square to Tejaji Nagar Underpass.	60.93	47.04	-	-	-		53.73 (NHAI)	53.73*	-	-	21.48 (NHAI)	21.48
2	Construction of cement concrete pavement, median and centre lighting work-MR-5 Indore wire sq to Bada Bangarda village, Nigam Limit	41.80	44.47	-	-	-	44.47	-	44.47	-	-	-	-
3	Construction of cement concrete pavement, median, centre lighting, bridge work and electric line shifting etc.,-MR-3 Pipliyapala Regional Park To Bypass.	48.41	42.16	-	-	-	42.16	-	42.16	-	-	-	-

*Amount inclusive of GST. Amount sanctioned for the project is a lump sum grant by NHAI. Any cost overrun w.r.t. to work or change in applicable GST rates shall be born by IMC.

#Awarded Project cost will be higher post factoring in the GST.

\$ Remaining grant will be received from NHAI on completion of various project milestones.

B. Projects Under PMAY

Amount inclusive of GST.

S. No.	Project Name	Project Cost (in Rs. Crores)		Estimated Cost of Over Run (Crores)	Project Cost share (Rs. in Crores)					Grants Received (Rs. in Crores)			
		Approved Cost	Awarded		GoI	State	ULB (IMC)	Others	Total	GoI	State Govt.	Others	Total (\$)
4	Construction of Houses and Development of Infrastructure for Identified Slum Localities in Indore under Pradhan Mantri Awas Yojana.	1982.56	1982.56	-	186.42*	186.42*	1609.72**	-	1982.56	162.42	162.42	-	324.84

*Government grants are provided only for EWS beneficiaries @INR 1.5 Lacs per household each for state government & central government totaling to INR 3 Lacs per household.

**ULB share includes amount received/receivables from EWS beneficiaries + cross subsidy generated from selling to low-income group, middle-income group & commercial spaces.

(\$) Remaining grant will be received on completion of various project milestones.

S. No.	Project Name	Project Cost (in Rs. Crores) Incl. GST		Estimated Cost of Over Run (Crores)	Project Cost share (Rs. in Crores) Incl. GST					Grants Received (Rs. in Crores) Incl. GST			
		Estimated Cost	Awarded		GoI	State	ULB (IMC)	Others	Total	GoI	State Govt.	Others	Total (\$)
5	Procurement, laying, jointing, testing & commissioning of Distribution network of 27 new OHT's and 7 existing Overhead Tanks & Replacement of Old Distribution Network with House Service Connections and Monitoring System plus 10 years operation and maintenance. (Water Supply)	316.48	287.17	-	95.71	143.59	47.87		287.17	86.20	112.04		198.24

C. Project under AMRUT 1.0

(\$) Remaining grant will be received on completion of various project milestones

J. CAPITAL STRUCTURE RELATING TO PROJECT WHICH FUNDS ARE PROPOSED TO BE MOBILIZED:

A summary of capital cost and sources of funds for the Project are presented in the table below:

S. No.	Description	Total Project Cost (Rs. in Crores)
1.	IMC Contribution (including GoI/GoMP grants and internal accruals)*	At least 20%
2.	External Borrowing (Net proceeds of the Issue)	242.09**
	Total Outflow	305

*The Issuer confirms that in accordance with Regulation 18 B of SEBI ILMDS the contribution of the Issuer for the Project for which funds are being raised shall not be less than 20% (Twenty percent) of the cost of the Project, which shall be contributed from its internal resources or grants that may be in cash or kind. The Issuer shall contribute any shortfall in Project cost after factoring in the actual Net proceeds from the internal accruals/grants.

**Assuming the Issue is fully subscribed and the Corporation retains oversubscription as per the Offer Document. Further, the expenses for determining the Net Proceeds are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.

K. CAPITAL GRANT FOR THE PROPOSED PROJECT AND THE AMOUNT RECEIVED IN THIS REGARD:

(Rs in Crores)

Grant By	Amount	Letter Details
Ministry of New and Renewable Energy through Solar Energy Corporation of India Limited	41.28*	SECI/C&P/SPD/CPSU-T2/LOA/IMC/P1/34398 dated November 25, 2019

* The grants will be received for the Project at its various stages of implementation and is subject to compliance with various terms and conditions under the letter from SECI numbering SECI/C&P/SPD/CPSU-T2/LOA/IMC/P1/34398 dated November 25, 2019. For further details related to applicable risks, please see the section titled "Risk Factors" on page no. 19 of the Offer Document.

L. DETAILS OF STATE FINANCE COMMISSION GRANT RECEIVED ON ANNUAL BASIS:

Particulars	Grant Received (Rs. in Crores)
Financial Year 2019-2020	4.87
Financial Year 2020-2021	7.82
Financial Year 2021-2022	4.95

M. REVENUE GRANTS RECEIVED AND SPENT DURING THE LAST THREE YEARS:

In addition to State Finance Commission Grants received by the Issuer, as mentioned for the last three years in table above, the revenue grants received and spent during the last three years by the Issuer is set out below:

Particulars	Financial Year (Rs. in Crore)		
	2019-2020	2020-2021	2021-2022
Revenue Grants Received during the year	196.11	231.14	195.29
Revenue Grants Spent during the year	196.11	231.14	195.29

N. Status of project funded out of the proceeds of the previous issue of listed non-convertible debentures

With respect to the previous issue of listed non-convertible debentures as per the Information Memorandum dated June 28, 2018 for which the Issue Closing Date was June 28, 2018. The projects under the AMRUT Mission undertaken using the proceeds of such issue has been completed except one project in relation to procurement, laying, jointing, testing & commissioning of distribution network of 27 new OHT's and 7 existing overhead tanks & replacement of old distribution network with house service connections and monitoring system plus 10 years operation and maintenance (Water Supply).

SECTION-VII
OBJECTS OF THE ISSUE

A. Issue Proceeds

Our Corporation has filed this Offer Document for a public issue of rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds for an amount of up to ₹ 122 crores (“**Base Issue Size**”) with an option to retain oversubscription of up to ₹ 122 crores (“**Green Shoe Option**”) aggregating to an amount up to ₹ 244 crores (“**Issue**”). The Mayor-in-Council through its resolution dated September 26, 2022 and Corporation Council through its resolution dated December 06, 2022 has approved the Project and the Issue.

The Corporation confirms that it is permitted to undertake the Project for which the funds are being raised through the Issue under its constitutional documents.

The Issue is being made pursuant to the provisions of the SEBI ILMDS Regulations, the SEBI Operational Circular, SEBI Green Debt Securities Circular and other applicable circulars issued by SEBI from time to time. Our Corporation proposes to utilize the proceeds raised through the Issue, after deducting the Issue related expenses to the extent payable by our Corporation (“**Net Proceeds**”) towards funding capital expenditure towards installation of 60 MW Ground Mounted Captive Solar PV Power Plant at Village Samraj & Ashukhedi, District Khargone in Madhya Pradesh.

The details of the proceeds of the Issue are summarized below:

Particulars	Estimated amount (₹ in crore)
Gross proceeds of the Issue	Upto ₹ 244 crores
Less: Issue related expenses*	1.91
Net proceeds**	242.09

**The above Issue related expenses are indicative and are subject to change depending on the actual level of subscription to the Issue, the number of allottees, market conditions and other relevant factors.*

*** Assuming the Issue is fully subscribed and the Corporation retains oversubscription as per the Offer Document.*

Project Description

The Issuer has been selected by Ministry of New and Renewable Energy (MNRE) under the Central Public Sector Undertaking Scheme Phase II (“**CPS Scheme**”) for setting up solar photo voltaic power project with an allocated capacity of up to 100 MW with viability gap funding support. The Issuer proposes to install 60 MW Ground Mounted Captive Solar PV Power Plant at identified land with a total area of 210.84 acres (an area of 165.2 acres and 45.64 acres, respectively, at Village Samraj and Ashukhedi, respectively). The said identified land has been allotted to us on a lease basis by the Collector, Khargone for the purpose of setting up the Project on an annual land rent of Rs. 0.05 crores. The allotment of land shall remain valid till the duration of the operation of the said Project. The Project is proposed to be set-up under Category II of Policy for implementation of Madhya Pradesh, Renewable Energy Policy- 2022.

Technical and other details in relation to the Project

Location	The Project is proposed to be set up in the area village Samraj & Ashukhedi, District Khargone under the jurisdiction of Indore Municipal Corporation.
Plant & Machinery/ Components	Civil Components <ul style="list-style-type: none"> • Main control room • Inverter foundation • Transformer foundation • Panel foundations • Breaker foundations • Inverter control room

	<ul style="list-style-type: none"> • Battery room • Shed for ACDB & Inverter & HT Panel • Security cabin/watch tower • Stand for equipment • HT panels foundation • Road (Wbm road) • Cable trenches • MMS foundation
	Electrical Components <ul style="list-style-type: none"> • LT panels • Power transformers and Inverter duty transformers • LT & HT cables • DC earthing systems • AC earthing system • String monitoring box • All piping, valves, fitting and hardware including pipes • Batteries • Inverter • ACDB/DCDB • HT panel • Pyranometer • Control and relay panel • CCTV cameras • Module cleaning system • Solar PV modules.
	Mechanical Components <ul style="list-style-type: none"> • Water pipe line • Water tank, RO tank, RO plant • Fire fighting system • Module mounting structure • Fasteners
	Instrumentation Components <ul style="list-style-type: none"> • SCADA and monitoring system • Control and relay panel
Process and Technology	<p>The Project will be based on DCR MONO 'Passivated Emitter and Rear Cell' Module Technology (“PERC”). PERC uses passivation layers on the rear side of the cell to improve 'quantum efficiency'. DC power generated from the solar cells will be converted in AC with the help of grid tied central inverters with higher efficiency. Further, AC Power from inverters can be stepped up to desired voltage level by using Inverter duty transformer and power transformers and the power can be subsequently transmitted to the load centers. The entire system can be monitored with the help SCADA in order to overview the real time performance of the solar plant.</p>

B. Total Project Cost (activity-wise)

The total cost breakup for the Project is given below:

Sr. No.	Particulars	Cost (Rs. in Crores)
1	Land, civil, electrical and mechanical works	
a	Civil works, modules, inverter, transformer, module mounting structure, balance of system, bay at grid substation & allied work, design engineering, installation, erection testing, commissioning works, compound wall cost, transportation of material, duty & other administrative cost	262.09
	Sub Total (1)	262.09

b	GST on Solar Plant		37.68
2	Preliminary & Pre-operative Exp.		
a	Contingency	2.00%	5.23
	Sub Total (2)		5.23
3	Total Project Cost		305.00

C. Implementation of the Project

The Issuer is implementing the Project in a single phase. Accordingly, no separate phase wise cost break up is being provided.

D. A summary of investment plan for the proposed Project is presented in the table below:

Name of the Project	Approved Project cost (Rs. in Crore)	Means of the finance of the capital cost (Rs. in Crore)	
		IMC Contribution (internal accruals)/ Grant of GoI/GoMP	Net Proceeds*
60 MW ground mounted Solar PV power plant at village Samraj & Ashukhedi, District-Khargone in Madhya Pradesh	305	At least 20% **	242.09***
Total	305	At least 20% **	242.09

100% of the Net Proceeds will be utilized towards the ProjectThe Issuer confirms that the contribution of the Issuer for the Project shall not be less than 20% (Twenty percent) of the total cost of the Project, which shall be contributed from its internal resources or grants that may be in cash or kind. The Issuer is entitled to a grant of Rs. 41.28 Crores from Solar Energy Corporation of India Limited for the Project. For details on grants for the Project please refer to section titled About the Issuer and Capital Structure of the Issuer at page no. 39 of this Offer Document. The Issuer shall contribute any shortfall in Project cost after factoring in actual Net proceeds from the internal accruals/grants.*

**** Assuming the Issue is fully subscribed, and the Corporation retains oversubscription as per the Offer Document. Further, the expenses for determining the Net Proceeds are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.*

E. Schedule of implementation of the Project

Period	Physical Target (%)	Financial Target (Rs.in Crore)
January, 2023 - June, 2023	40 %	64
July, 2023 - September, 2023	35%	118
October, 2023-December, 2023	15%	63
January, 2024 - March, 2024	10%	60
Total	100%	305

F. Benchmarks for commencement and completion of the Project including milestone dates for all components of the Project:

The proposed Project is a first of its kind project being undertaken by the Issuer. Accordingly, there are no benchmarks available with respect to any similar project of the Issuer.

The milestones for the proposed Project are as mentioned below:

Activity	Date of Start	Date of Completion
Civil foundation and DC installation	January 01, 2023	April 30, 2023

Module installation	June 01, 2023	August 31, 2023
AC installation and transmission line	May 01, 2023	December 31, 2023
Pre-commissioning check and CEIG inspection	January 01, 2024	February 28, 2024
Charging approval of GRID synchronization	March 01, 2024	March 31, 2024

G. Details and status of the regulatory approval (if required):

1. The Government of Madhya Pradesh vide its order Reference No. 3248/1005351/2022/18-2 dated December 07, 2022 approved the issuance of Green Bonds to fund the Project and all related activities.
2. The details of other statutory approvals as required for implementing the Project and their status is as given below:

Sr. No.	Name of the Authority/Agency	Status of Approval	Reference No./Registration No. and Date of Issue	Date of Expiry
1.	In principle approval from MPNEDA	Received	NRE/SOR-660/2022/683 October 10, 2022	NA
2.	Approval from MPNEDA	Received	NRE/SOR-660/2022/941 December 19, 2022	NA
3.	Intimation with respect to technical feasibility of Connectivity from MPPTCL*	Received	04-01/CRA/CS-12-F/1967; July 25, 2022	NA

approval is a mere intimation for feasibility of the project; however, final approval is yet to be received after submission of information desired.

The following certificate/approvals from the mentioned regulatory authorities/statutory bodies/body corporates shall be required after tendering process/commissioning of the Project:

Sr. No.	Approval Required	Stages of Requirement of Approval	Status of the Approval
1.	Grid Connectivity from MPPTCL	Prior to Commencement of construction activities	In process
2.	Single Line Diagram approval from Chief Electrical Inspector (CEIG) Prior to commencement Construction activities.	Prior to Commencement of construction activities	Will be obtained after Bidder finalization.
3.	Final Charging Permission from Electrical inspector.	After Completion of construction activities.	Yet to be obtained
4.	Commissioning Certificate and Grid Connectivity agreement.	Prior to Grid Synchronization of the plant.	Yet to be obtained

We confirm that all the crucial clearances/licenses/permissions/approvals/consents/no-objection certificates required to be obtained for the commencement of activities for which the funds are proposed to be raised in the Issue have been obtained as on the date of the Offer Document.

IMC undertakes to acquire all relevant regulatory approvals for the Project to ensure timely implementation and progress of the Project

H. Disclosures pertaining to green debt securities in accordance with Green Debt Securities Circular

a. Statement on environmental objectives of the issue of green debt securities

The main aim of the Project is to reduce the dependency on grid energy and thereby reducing carbon footprints.

b. Process followed for determining the eligibility of the Project to be funded through the issuance of Green Bonds

The Project involves the installation of 60 MW Ground Mounted Captive Solar PV Power Plant at village Samraj & Ashukhedi, District Khargone in Madhya Pradesh to generate power for self-consumption by the Corporation. This Project would enable the Corporation to reduce dependency on grid energy and thereby reducing carbon foot prints. The Project is also registered under VERRA to avail benefits of carbon credits.

c. The criteria making the Project eligible for using the green debt securities proceeds

The EKI Energy Services Limited, has certified that the Project is to generate renewable and sustainable energy and accordingly, the Project qualifies to be classified under the category of 'project to generate renewable and sustainable energy' for the purpose of funding through issuance of green debt security as defined under Regulation 2(q) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations").

Accordingly, the Bond Issue Committee took note of the eligibility of the Project to be classified under the category of 'project to generate renewable and sustainable energy' for the purpose of funding through issuance of green debt security as defined under SEBI NCS Regulations, through its resolution dated November 08, 2022.

d. Environmental sustainability objectives of the proposed green investment

The main aim of the Project is to reduce the dependency on grid energy and thereby reducing carbon footprints. Further, the Project is registered under VERRA in order to avail the carbon credit benefits. The power generated from the Project will be utilised for captive power consumption of the Issuer.

e. Details of the system/ procedures to be employed for tracking the deployment of the proceeds of the issue

The following are the details of the system/procedures to be employed for tracking the deployment of the proceeds of the issue:

- a) The entire net proceeds of the proposed issue of Green Bonds will be utilized towards the identified Project.
- b) Issuer will monitor the deployment of proceeds and the progress of the proposed Project. An internal report for the fund utilization will be prepared by the electrical department of IMC on quarterly basis.
- c) The report of the Issuer for fund utilization shall be independently verified by a chartered accountant and the report of the chartered accountant shall be submitted by the Issuer.
- d) The said report of the chartered accountant shall be submitted by the accounts department of the IMC quarterly to the Debenture Trustee as per the terms of the Debenture Trust Deed.

f. Details of project(s)/asset(s) areas where the Issuer, proposes to utilise the proceeds of the issue of green debt securities

The issue proceeds will be utilized towards funding capital expenditure for the Project that will be installed in 60 MW Ground Mounted Captive Solar PV Power Plant at identified land with an area of 165.20 acres and 45.64 acres, respectively, at village Samraj and Ashukhedi. The said identified land has been allotted to us on a lease basis by the Collector, Khargone for the purpose of setting up the Project on an annual land rent of Rs. 0.05 crores. The allotment of land shall remain valid till the duration of the operation of the said Project.

g. Appointment of an Independent third party reviewer/certifier for reviewing/certifying the project evaluation and selection criteria for project categories eligible for financing by Green Debt Securities

EKI Energy Services Limited vide its letter dated December 08, 2022 has certified that the Project is to generate renewable and sustainable energy and accordingly, the Project qualifies to be classified under the category of ‘project to generate renewable and sustainable energy’ for the purpose of funding through issuance of green debt security as defined under Regulation 2(q) of SEBI NCS Regulations. The entire Net proceeds are being utilised towards the Project.

I. Expenses of the Issue

The expenses for this Issue include, inter alia, lead management fees and selling commission to the Lead Manager, consortium members and intermediaries as provided for in the SEBI Operational Circular, fees payable to debenture trustees, the Registrar to the Issue, SCSBs’ commission/ fees, printing and distribution expenses, legal fees, advertisement expenses, listing fees and any other expense directly related to the Issue.

Expenses of the issue along with a break-up for each item of expense, including details of the fees payable to/for separately as under (in terms of amount, as a percentage of total issue expenses and as a percentage of total issue size)

Expenses Head	Amount (Rs. in Crores) (Excluding Taxes)**	Percentage of total issue expenses**	Percentage of total issue size**
Fees to Lead Manager(s) (including underwriting commissions, if any)	0.02	1.04%	0.01%
Brokerage, selling commission and upload fees (including charges for Sponsor Banks)	1.54	80.83%	0.63%
Fees to the Registrar to the Issue	0.01	0.52%	0.00%
Fees to the Legal Advisor to the Issue	0.02	1.04%	0.01%
Advertising and marketing expenses	0.06	2.96%	0.02%
Regulators including stock exchange	0.01	0.26%	0.00%
Printing and distribution of issue stationery	0.08	4.31%	0.03%
Others, if any (fees of Rating Agencies, Debenture Trustee, Depositories etc.)	0.17	9.04%	0.07%
Total (exclusive of taxes)	1.91	100%	0.78%

**Assuming the Issue is fully subscribed and the Corporation retains oversubscription as per the Offer Document

The expenses are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.

The Corporation shall pay processing fees to the SCSBs for ASBA forms procured by Lead Managers/ Consortium members, Trading Members, RTAs and CDPs and submitted to the SCSBs for blocking the application amount of the applicant, at the rate of Rs. 15 (inclusive of GST & Taxes), per Application Form procured, as finalized by the issuer.

However, it is clarified that in case of Application Forms procured directly by SCSBs, the relevant SCSBs shall not be entitled to any ASBA processing fee.

SECTION-VIII

TAX BENEFITS

Any special tax benefits (under direct and indirect tax laws) for the issuer and its investors:

Date February 01, 2023

To,

Indore Municipal Corporation,
Narayan Singh Saput Marg,
Shivaji Market, Rajwada,
Nagar Nigam, Indore,
Madhya Pradesh-452007

Dear Sirs,

Sub: Statement of special tax benefits (under direct and indirect tax laws) available to Indore Municipal Corporation (the “Corporation”) and its investors prepared in accordance with the requirements under Schedule I (6) of the Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015 as amended (“SEBI ILMDS Regulations”)for the proposed Public issue by Indore Municipal Corporation of rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds of face value of ₹1,000/- each (“Green Bonds/“NCDs”/ “Debentures”), (comprising of 4 (four) separately transferable and redeemable principal parts (“STRPPs”), for an amount aggregating up to ₹ 244 crores (“Issue”).

1. This certificate is issued in accordance with the terms of our engagement letter dated 14-11-2022.
2. We, GDK & Associates, Chartered Accountants, the auditors of the Corporation, have been informed that the Corporation proposes to file the Offer Document with respect to the Issue (the “**Offer Document**”) with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchange in accordance with the provisions of the SEBI ILMDS Regulations and subsequently proposes to file the Offer Document (“**Offer Document**”) with SEBI and the stock exchanges and any other documents or materials to be issued in relation to the Issue collectively with the the Offer Document (together the “**Offer Documents**”).
3. We do hereby issue the Statement of Special Tax Benefits as at the date hereof, as annexed at Annexure A hereto and confirm that the same may be included in the Offer Document in connection with the Issue to be filed by the Issuer with the SEBI, the stock exchanges and any other regulatory authority in relation to the Issue and such other documents as may be prepared in connection with the Issue.
4. We conducted our examination of the information given in the Statement in accordance with the ‘Guidance Note on Reports or Certificates for Special Purposes’ issued by the Institute of Chartered Accountants of India (“ICAI”), as revised from time to time; the aforesaid Guidance Note requires that we comply with the ethical requirements of the ‘Code of Ethics’ issued by the ICAI, as revised from time to time.
5. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, ‘Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements’, as revised from time to time.
6. The benefits stated in the enclosed Statement cover the special tax benefits available to the Corporation, and its investors and do not cover any general tax benefits available to them.

This Statement is addressed to Corporation and issued at specific request of the Corporation for submission to the Lead Managers to assist them in conducting their due-diligence and documenting their investigations of the affairs of the Corporation in connection with the proposed Issue. This report may be delivered to SEBI, the stock exchanges or to any other regulatory and statutory authorities by the Lead Managers. We hereby give consent to include this Statement in the Offer Document and in any other material used in connection with the Issue, and it is not to be used, referred to or distributed for any other purpose without our prior written consent. Any subsequent amendment/modification to provisions of the applicable laws may have an impact on the views contained in the Statement.

7. The capitalised terms used but not defined herein shall have the meaning assigned to such terms in the Offer Document, as applicable.

Sincerely,
For

GDK & Associates
Authorised Signatory
Name: CA Anand Jain
Designation: Partner
Membership No.: 427705
UDIN:23427705BGYUZK7815
Place: Indore
Date: February 01, 2023

STATEMENT OF SPECIAL TAX BENEFITS

Outlined below are the Special Tax Benefits available to the Corporation and its NCD Holders under applicable direct and indirect tax laws presently in force in India. It is not exhaustive or comprehensive and is not intended to be a substitute for professional advice. Investors are advised to consult their own tax consultant with respect to the tax implications of an investment in the Green Bonds particularly in view of the fact that certain recently enacted legislation may not have a direct legal precedent or may have different interpretation on the benefits, which an investor can avail.

Under the existing provisions of law, the following special tax benefits, *inter alia*, will be available to the Issuer and NCD Holder(s). The tax benefits are given as per the prevailing tax laws and may vary from time to time in accordance with amendments to the law or enactments thereto.

The information given below lists out the special tax benefits available to the Issuer and NCD Holder(s), in a summary manner only and is not a complete analysis or listing of all potential tax consequences of the subscription, ownership and disposal of the Debentures. The NCD Holders are advised to consider in its own case, the tax implications in respect of subscription to the Debentures after consulting its tax advisor as alternate views are possible.

We have also perused the relevant provisions of Income Tax Act, 1961, Central Goods and Service Tax Act (CGST), State Goods and Service Tax Act (SGST) and Integrated Goods and Service Tax Act (IGST) alongwith the notifications issued by the revenue authorities from time to time.

On the basis of such perusal/examination of the provisions and on the discussions held with the officials of Issuer, we are of the opinion that the following special tax benefits are available to the Issuer and the NCD Holders:

STATEMENT OF SPECIAL DIRECT & INDIRECT TAX BENEFITS AVAILABLE TO THE CORPORATION, AND TO THE INVESTORS (NCD HOLDERS)

DIRECT TAXES

IMPLICATIONS UNDER THE INCOME-TAX ACT, 1961 (“IT Act”)

We have perused various provisions of tax exemption / tax rebates specified under Chapter III and Chapter VI A of the IT Act. From the perusal of the said Chapters, our opinion is as under:

Benefits to the Issuer

The Income of the Issuer from specified sources are exempted under Section 10(20) of the IT Act. The provisions under Section 10(20) of the IT Act are as under:

“the income of a local authority which is chargeable under the head "Income from house property", "Capital gains" or "Income from other sources" or from a trade or business carried on by it which accrues or arises from the supply of a commodity or service (not being water or electricity) within its own jurisdictional area or from the supply of water or electricity within or outside its own jurisdictional area.

Explanation. —For the purposes of this clause, the expression "local authority" means—

- (i) Panchayat as referred to in clause (d) of article 243 of the Constitution; or*
- (ii) Municipality as referred to in clause (e) of article 243P of the Constitution; or*
- (iii) Municipal Committee and District Board, legally entitled to, or entrusted by the Government with, the control or management of a Municipal or local fund; or*
- (iv) Cantonment Board as defined in section 3 of the Cantonments Act, 1924 (2 of 1924);”*

As per the provisions of Section 10(20) of the IT Act read with the other relevant provisions of the IT Act and the Income Tax Rules, 1962 and as per the information and explanations given to us, any income arising to the Issuer on the issuance of the Debentures shall be assessed as “Income From Other Sources” which is exempted under Section 10(20) of IT Act.

Apart from the above, there are no special tax benefits available under the IT Act.

Benefits to the NCD holder(s)

The interest income earned on investment made in municipal bonds are not exempt under the provisions of Chapter III of the IT Act. Also, there are no special tax benefits available under any other provisions of the IT Act.

Also, the capital gains arising on transfer of municipal bond are not exempt under Chapter IV of IT Act.

Tax at source shall be deducted on interest as per the rate applicable under the IT Act.

Tax deduction at source concession to the Foreign Portfolio Investors (“FPIs”)

As per provisions of Section 194LD of the IT Act, it is proposed that foreign portfolio investors shall be eligible for concessional rate of tax deduction at source on the interest on bonds at 5%. Section 194LD of the IT Act reads as under:

“(1) Any person who is responsible for paying to a person being a Foreign Institutional Investor or a Qualified Foreign Investor, any income by way of interest referred to in sub-section (2), shall, at the time of credit of such income to the account of the payee or at the time of payment of such income in cash or by the issue of a cheque or draft or by any other mode, whichever is earlier, deduct income-tax thereon at the rate of five per cent.

(2) The income by way of interest referred to in sub-section (1) shall be the interest payable in respect of investment made by the payee in—

(i) a rupee-denominated bond of an Indian company; or

(ii) Government security:

Provided that the rate of interest in respect of bond referred to in clause, (i) shall not exceed the rate as may be notified by the Central Government in this behalf.

Explained: –

- a) ‘Foreign Institutional Investor’ is a registered institution that invests in a country other than its own.*
- b) ‘Qualified Foreign Investor’ is a subcategory of FII who is a foreign individual, group or association restricted from those countries, which are the members of FATF.*
- c) ‘Rupee-denominated bond’ is a bond issued by an Indian entity in a foreign market where the buying, selling and repayment are expressed in rupees.*
- d) ‘Government security’ is a Government issued bond, which is of low risk.”*

A foreign institutional investor or a qualified foreign investor consider investing in securities to be gainful and thus, make investments claiming a security interest on the collateral. The interest payable by the Indian concern or entity to a foreign entity is deducted at 5% tax at source and disbursed in terms of rupees.

INDIRECT TAXES

Benefits to the Issuer

The Issuer is exempted from provisions of goods and service tax only on municipal services. There are no special tax benefits on the issuance of municipal bonds.

Benefits to the NCD holder(s)

No special indirect tax benefits are available on issue of municipal bonds to the investors.

No assurance is given that the revenue authorities/ courts will concur with the views expressed herein. Our views are based on the existing provisions of law and its interpretation, which are subject to changes from time to time.

SECTION-IX

ISSUE SPECIFIC INFORMATION

A. ISSUE STRUCTURE

This chapter should be read in conjunction with and is qualified in its entirety by more detailed information in the chapter titled “*Terms of the Issue*” beginning on page no. 63 of this Offer Document under this section.

Authority for this Issue

The Green Bonds being offered as part of the Issue are subject to the provisions of the SEBI ILMDS Regulations, SEBI Operational Circular, SEBI Green Debt Securities Circular, the Madhya Pradesh Municipal Corporation Act 1956, the Listing Agreement, the terms of this Offer Document and the Offer Document, the Application Form, the terms and conditions of the Debenture Trustee Agreement and the Debenture Trust Deed, and other applicable statutory and/or regulatory requirements including those issued from time to time by SEBI, the Government of India, and other statutory/regulatory authorities relating to the offer, issue and listing of Green Bonds and any other documents that may be executed in connection with the Green Bonds.

The key common terms and conditions of the Green Bonds are mentioned in the Section titled “*Term Sheet*”.

The specific terms of NCDs proposed to be issued pursuant to this Issue shall be as set out in this Offer Document.

Please see “*Issue Procedure*” on page no. 84 of this Offer Document for details of category wise eligibility and allotment in the Issue.

Participation by any of the above-mentioned investor classes in this Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and/or regulatory provisions.

Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of NCDs pursuant to this Issue.

For further details, see “*Issue Procedure*” beginning on page no. 79 of this Offer Document.

Indicative Specific Terms for NCDS

Series	I			
Type of Instrument	Secured NCDs			
Face Value / Issue Price of NCDs (₹ / NCDs)	₹1,000 per NCD comprising of 1 STRPP A of Face value of ₹ 250, 1 STRPP B of Face value of ₹ 250; 1 STRPP C of Face value of ₹ 250 and 1 STRPP D of Face Value of ₹ 250			
Minimum Application	₹10,000 (10 NCDs comprising of 10 STRPP A, 10 STRPP B, 10 STRPP C, 10 STRPP D)			
In Multiples of thereafter (₹)	₹1,000 (1 NCD comprising of 1 STRPP A, 1 STRPP B, 1 STRPP C, 1 STRIPP D)			
STRPP with different ISIN	STRPP A	STRPP B	STRPP C	STRPP D
Tenor	3 Years	5 Years	7 Years	9 Years
Face value per STRPP (₹)	Rs. 250	Rs. 250	Rs. 250	Rs. 250
	Aggregating to ₹ 1,000 (i.e., 1 NCD)			
Coupon (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	8.25% p.a. payable half yearly	8.25% p.a. payable half yearly	8.25% p.a. payable half yearly	8.25% p.a. payable half yearly

Effective Yield (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	8.41% p.a.	8.41% p.a.	8.41% p.a.	8.42% p.a.
Frequency of Interest Payment	Half yearly	Half yearly	Half yearly	Half yearly
Mode of Interest Payment	Through Various Modes available i.e., Direct Credit, NACH, RTGS, NEFT and Registered Post/Speed Post. For further details, please refer to Section titled <i>Terms of the Issue</i> at page no. 63 of the Offer Document			
Maturity/Redemption (from the Deemed Date of Allotment)	3 years	5 years	7 years	9 years
Put and Call Option	N.A.	N.A.	N.A.	N.A.

For example: With respect to each STRPP where Coupon is to be paid on a half yearly basis, relevant Coupon will be paid on each 6 months anniversary of the Deemed Date of Allotment on the face value of the relevant STRPP. The last Coupon Payment under such STRPP will be made at the time of Maturity (final redemption date) of the said STRPP.

Subject to applicable tax deducted at source, if any. For further details, please see the section titled “Tax Benefits” on page no. 56 of this Offer Document.

Coupon and Payment of Coupon

- (a) STRPP A – 8.25% p.a. payable half yearly;
- (b) STRPP B - 8.25% p.a. payable half yearly;
- (c) STRPP C - 8.25% p.a. payable half yearly;
- (d) STRPP D - 8.25% p.a. payable half yearly;

Coupon shall be payable on Coupon Payment Dates.

Application Size

The minimum application size would be ₹ 10,000 (i.e., 10 NCDs) and thereafter in multiples of ₹1,000 (i.e., 1 NCD) thereof. For each NCD allotted, the investors will be allotted 4 STRPPs of different ISINs which are individually tradable post listing. To extend the clarity on the number of STRPPs being issued to the investor on allotment, against the application made for NCDs under this Issue, set of illustrations have been detailed below:

Case I – Application amount- Rs.10,000

NCDs to be allotted – 10 NCDs which will comprise of STRPP A, STRPP B and STRPP C and STRPP D as under:

STRPP	A	B	C	D	Total
Tenor	3Y	5Y	7Y	9Y	
Face Value(X)	Rs. 250	Rs. 250	Rs. 250	Rs. 250	Rs. 1000
No. of STRPPs(Y)	10	10	10	10	40
Total Face Value (X x Y)	Rs. 2,500	Rs. 2,500	Rs. 2,500	Rs. 2,500	Rs. 10,000

Case II – Application amount- Rs.12,000

NCDs to be allotted – 12 NCDs which will comprise of STRPP A, STRPP B and STRPP C and STRPP D as under:

STRPP	A	B	C	D	Total
Tenor	3Y	5Y	7Y	9Y	
Face Value(X)	Rs. 250	Rs. 250	Rs. 250	Rs. 250	Rs. 1000
No. of STRPPs(Y)	12	12	12	12	48
Total Face Value (X x Y)	Rs. 3,000	Rs. 3,000	Rs. 3,000	Rs. 3,000	Rs. 12,000

Upon Allotment, an Investor will be Allotted all 4 STRPPs of an NCD against the equivalent amount invested by such Investor subject to minimum Application size, as explained in Case I, Case II. However, subsequent to listing, the Trading Lot shall be of 1 (one) STRPP forming part of any NCD, bearing individual ISIN will be tradable by the NCD Holders.

B. TERMS OF THE ISSUE

Issue/instrument specific regulations

The NCDs being offered as part of the Issue are subject to the provisions of the SEBI ILMDS Regulations, the relevant provisions of the Madhya Pradesh Municipal Corporation Act, 1956, the SEBI Operational Circular, other applicable statutory and/or regulatory authorities.

The Corporation is undertaking this public issue of Green Bonds in accordance with Section 102 of the MPMCP Act. Further, in accordance with Section 104 of the MPMC Act the present issue is not exceeding the outstanding loans and debts due by the Corporation in the whole, double the annual value of the lands and buildings in the city.

The Corporation is authorised to issue Green Bonds pursuant to approval from Mayor-in-Council on September 26, 2022 and Corporation Council on December 06, 2022 for issuance of NCDs of the face value ₹ 1,000 each, (comprising of 4 (four) separately transferable and redeemable principal parts (“STRPP”) namely 1 STRPP A of face value of ₹ 250, 1 STRPP B of face value of ₹ 250, 1 STRPP C of face value of ₹ 250 and 1 STRPP D of face value of ₹250), for an amount aggregating up to ₹ 244 crores.

The NCDs being offered as part of this Issue will be issued on terms and conditions as set out in this Offer Document.

Rating and Rating Rationale

India Ratings has through its letter dated December 06, 2022 has assigned a rating of ‘IND AA+/Stable’ which was subsequently revalidated through its letters dated January 03, 2023 and January 30, 2023 and has issued a rating rationale dated December 06, 2022, Care Ratings has through its letter dated December 07, 2022 assigned a rating of ‘CARE AA; Stable’ which was subsequently revalidated through its letters dated January 03, 2023 and January 27, 2023 and has issued a rating rationale dated December 07, 2022.

Ranking of NCDs

The NCDs when issued will constitute secured debt obligations of the Corporation and subject to any obligations under applicable statutory and/or regulatory requirements.

The NCDs shall inter se rank *pari passu* in relation to their rights and benefits, without any preference, priority or privilege whatsoever on account of date of issue or allotment or otherwise.

Any payments received from the Issuer or realized by the Debenture Trustee upon enforcement of any rights, shall be distributed to the Debenture Holder in proportion to the amounts outstanding to such Debenture Holder in equal proportions without any preference or priority whatsoever.

Details of change in terms and conditions of debt securities issued in past 5 years (i.e., Change in coupon, maturity, call/put option etc.)

There is no change in terms and conditions of debt securities issued in past 5 years.

Credit Enhancement Mechanisms, if any.

Please refer to Annexure-I for Structured Payment Mechanism.

Additional interest to be paid, above the Coupon Rate, in case of default in payment of Interest and/or principal redemption on due dates

In case of default in payment of interest and/or principal redemption on the due dates, the Issuer shall pay an additional interest at the rate of 2% p.a. over the respective Coupon Rates of the Bonds for the defaulting period.

Penal interest payable by the Corporation in case of delay in listing of Bonds from Deemed date of Allotment

In case of delay in listing beyond the timeline prescribed under applicable law, the Issuer shall pay to the Debenture Holders penal interest at the rate of 1% per annum above the Coupon Rate for the period of delay (i.e., from the date of allotment to the date of listing).

Security

The principal amount of the NCDs to be issued in terms of this Offer Document together with all interest due on the NCDs, as well as costs, charges, all fees, remuneration of Debenture Trustee and expenses payable in respect thereof shall be secured by:

- (a) first *pari passu* charge over present and future receivables pertaining to own revenues (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) of the Issuer with minimum cover of 1.25 times of the total amount borrowed along with interest thereon and other expenses;
- (b) First *pari passu* charge over the Escrow Account maintained with Kotak Mahindra Bank wherein the own revenues/cash flows of the Issuer are getting transferred into from the collection accounts and all the collection account(s) where the own revenues/cash flows of the Issuer are collected/pooled, in each case to the extent of such own revenues/cash flows collected and/ or pooled belongs to the Issuer;
- (c) Exclusive charge over the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account being opened for the Issue, the funds lying in each such account and any investment(s) made from these account(s);
- (d) Exclusive charge over the investments made in terms of the 'Structured Payment Mechanism' for the Issue and the investments made by utilizing the AMRUT Incentive ("**Permitted Investment(s)**").

The security interest/ security documents stipulated above shall be collectively referred to as the "**Security**".

Our Corporation is required to obtain permissions or consents from the prior creditors for proceeding with this Issue. Pursuant to SEBI Circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 dated November 3, 2020, our Corporation undertakes, inter alia, that the assets on which charge is created are free from any encumbrances and if the assets are already charged, the permissions or consent to create second or *pari passu* charge on the assets of the Issuer have been obtained from the earlier creditors. Currently, present and future receivables pertaining to own revenues and the escrow account where the own revenue is transferred into from the collection accounts are charged in favour of the debenture trustee of the privately placed listed non-convertible debentures. Our Corporation has received consent from the debenture trustee of the privately placed listed non-convertible debentures for ceding first ranking *pari-passu* charge on certain assets on which charge is being created in favour of the NCD Holders. We have also obtained necessary consents for the Issue from other lenders in accordance with the requirements under the respective financing documents i.e., from Housing and Urban Development Corporation Limited and State Bank of India.

Our Corporation intends to enter into an indenture/deed with the Debenture Trustee, ("Debenture Trust Deed") terms of which will govern the powers, authorities and obligations of the Debenture Trustee. Our Corporation proposes to complete the execution and registration of the Debenture Trust Deed within the stipulated timeframe and shall utilize the funds only after the stipulated security has been created. Our Corporation further confirms that the funds shall not be utilized until the Debenture Trust Deed is executed, as required under Regulation 20(4) of the SEBI ILMDS Regulations. Under the terms of the Debenture Trust Deed, our Corporation will covenant with the Debenture Trustee that it will pay the NCD Holders the principal amount on the NCDs on the relevant redemption date (Redemption Amounts for respective STRPPs) and also that it will pay the interest due on NCDs at the rate specified in the Offer Document and in the Debenture Trust Deed. The Debenture Trust Deed will also provide that our Corporation shall intimate the Debenture Trustee before withdrawing any portion of the security and replacing with another asset of the same or a higher value ensuring the minimum security cover is maintained till the Maturity Date of the NCDs.

The Corporation undertakes that the necessary documents for the creation of the security, where applicable, would be executed within the time frame prescribed as per applicable law and in accordance with applicable law.

Without prejudice to the aforesaid, in the event our Corporation fails to execute the Debenture Trust Deed within the period specified in Regulation 20 of the SEBI ILMDS Regulations or such other time frame as may be stipulated from time-to-time, our Corporation shall also pay interest of at least 2% per annum to the NCD holders, over and above the interest rate on the NCDs specified in the Offer Document, till the execution of the Debenture Trust Deed.

Debenture Redemption Reserve

As per SEBI Municipal Debt Regulations and the requirements of the SEBI circular dated June 19, 2017 and bearing reference no. CIR/IMD/DF1/60/2017 read with the circular dated November 13, 2019 bearing reference no. SEBI/HO/DDHS/CIR/P/134/2019 and MPMC Act, the Issuer is required to create Sinking Fund for due repayment of principal amount of the NCDs. Accordingly, the Issuer shall create Sinking Fund as mentioned in the Structured Payment Mechanism for redemption of the Bonds. For further details of Structured Payment Mechanism, please refer to Annexure-I of this Offer Document

Recovery Expense Fund

The Issuer will transfer the required amount towards recovery expense fund in the manner as specified by SEBI in circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated October 22, 2020 as amended from time to time with the Designated Stock Exchange and informed the Debenture Trustee regarding transfer of amount toward such fund. The recovery expense fund may be utilised by the Debenture Trustee, in the event of default by the Corporation under the terms of the Debenture Trust Deed, for taking appropriate legal action to enforce the security.

Kindly note, any default committed by the Corporation in terms of the NCDs proposed to be issued shall be reckoned at each respective International Securities Identification Number level.

Face Value

The face value of NCDs shall be of ₹ 1,000/- each (comprising of 4 (four) STRRP namely 1 STRPP A of face value of ₹ 250, 1 STRPP B of face value of ₹ 250, 1 STRPP C of face value of ₹ 250 and 1 STRPP D of face value of ₹ 250).

Mechanism adopted in compliance with Regulation 13 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992

The Lead Managers, either directly or through its affiliates or its associates or its subsidiaries may invest in the Issue.

Disclosures in accordance with SEBI Circulars dated November 3, 2020 and October 13, 2020

Debenture Trustee Agreement

Fees charged by Debenture Trustee

The Debenture Trustee has agreed for one time Acceptance Fee with Annual fee to be charged annually for the services as mutually agreed.

The Corporation has entered into a Debenture Trustee Agreement with the Debenture Trustee. The terms and conditions of the Debenture Trustee Agreement are set out below:

- (i) The Debenture Trustee, either through itself or its agents / advisors / consultants, shall carry out requisite diligence to verify the status of encumbrance and valuation of the assets and whether all permissions or consents (if any) as may be required to create the security as stipulated in the Offer Document and the applicable laws, has been obtained. For the purpose of carrying out the due diligence as required in terms of the applicable laws, the Debenture Trustee, either through itself or its agents/ advisors/ consultants, shall have the power to examine the books of account of the Issuer and to have the Issuer's assets inspected by its officers and/or external auditors/ valuers/ consultants/ lawyers/ technical experts/management consultants appointed by the Debenture Trustee;
- (ii) The Issuer shall provide all assistance to the Debenture Trustee to enable verification from the sub-registrar of assurances (as applicable), CERSAI, depositories, information utility or any other authority, as may be required, where the assets and/or prior encumbrances in relation to the assets proposed to secure the NCDs, whether owned by the Issuer or any other person, are registered / disclosed;
- (iii) The Debenture Trustee shall have the power to either independently appoint, or direct the Issuer to (after

consultation with the Debenture Trustee) appoint intermediaries, valuers, chartered accountant firms, practicing company secretaries, consultants, lawyers and other entities in order to assist in the diligence by the Debenture Trustee and the Debenture Trustee shall subsequently form an independent assessment that the assets for creation of security are sufficient to discharge the outstanding amounts on NCDs at all times. All costs, charges, fees and expenses that are associated with and incurred in relation to the diligence as well as preparation of the reports / certificates / documentation, including all out of pocket expenses towards legal or inspection costs, travelling and other costs, shall be solely borne by the Issuer;

- (iv) The Issuer has undertaken to promptly furnish all and any information as may be required by the Debenture Trustee, including such information as required to be furnished in terms of the applicable laws and the Debenture Trust Deed on a regular basis;
- (v) The Debenture Trustee, ipso facto does not have the obligations of a borrower or a principal debtor or a guarantor as to the monies paid/invested by investors for the NCDs.

Terms of carrying out due diligence:

As per the SEBI Circular “SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 dated November 3, 2020 titled “Creation of Security in issuance of listed debt securities and due diligence by debenture trustee(s)”, the Debenture Trustee is required to exercise independent due diligence to ensure that the assets of the Issuer are sufficient to discharge the interest and principal amount with respect to the debentures of the Issuer at all times.

Accordingly, the Debenture Trustee shall exercise due diligence as per the following process, for which the Issuer has consented to:

- (i) The Debenture Trustee, either through itself or its agents /advisors/consultants, shall carry out requisite diligence to verify the status of encumbrance and valuation of the assets and whether all permissions or consents (if any) as may be required to create the security as stipulated in the Offer Document and the Applicable Laws, has been obtained. For the purpose of carrying out the due diligence as required in terms of the Applicable Laws, the Debenture Trustee, either through itself or its agents/advisors/consultants, shall have the power to examine the books of account of the Issuer and to have the Issuer’s assets inspected by its officers and/or external auditors/valuers/consultants/lawyers/technical-experts/management consultants appointed by the Debenture Trustee.
- (ii) The Issuer shall provide all assistance to the Debenture Trustee to enable verification from the sub-registrar of assurances (as applicable), CERSAI, depositories, information utility or any other authority, as may be required, where the assets and/or prior encumbrances in relation to the assets proposed to secure the NCDs, whether owned by the Issuer or any other person, are registered / disclosed.
- (iii) Further, in the event that existing charge holders or the concerned trustee on behalf of the existing charge holders, have provided conditional consent / permissions to the Issuer to create further charge on the assets, the Debenture Trustee shall also have the power to verify such conditions by reviewing the relevant transaction documents or any other documents executed between existing charge holders and the Issuer. The Debenture Trustee shall also have the power to intimate the existing charge holders about proposal of creation of further encumbrance and seeking their comments/ objections, if any.
- (iv) Without prejudice to the aforesaid, the Issuer shall ensure that it provides and procures all information, representations, confirmations and disclosures as may be required in the sole discretion of the Debenture Trustee to carry out the requisite diligence in connection with the issuance and allotment of the NCDs, in accordance with the Applicable Laws.
- (v) All costs, charges, fees and expenses that are associated with and incurred in relation to the diligence as well as preparation of the reports/certificates/documentation, including all out of pocket expenses towards legal or inspection costs, travelling and other costs, shall be solely borne by the Issuer.
- (vi) Process of Due Diligence to be carried out by the Debenture Trustee: Due Diligence will be carried out as per SEBI (Debenture Trustees) Regulations, 1993, SEBI ILMDS Regulations and circulars issued by SEBI from time to time.

Trustees for the NCD Holders

Our Corporation has appointed Vistra ITCL (India) Limited to act as the Debenture Trustee for the NCD Holders. Our Corporation and the Debenture Trustee will execute a Debenture Trust Deed as per Regulation 20 of the SEBI ILMDS Regulations, *inter alia*, specifying the powers, authorities and obligations of the Debenture Trustee and us. The NCD Holder(s) shall, without further act or deed, be deemed to have irrevocably given their consent to the Debenture Trustee or any of its agents or authorized officials to do all such acts, deeds, matters and things in respect of or relating to the Green Bonds as the Debenture Trustee may in its absolute discretion deem necessary or require to be done in the interest of the NCD Holder(s). Any payment made by us to the Debenture Trustee on behalf of the NCD Holder(s) shall discharge us *pro tanto* to the NCD Holder(s).

The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost.

Events of Default (including manner of voting/conditions of joining Inter Creditor Agreement)

Subject to the terms of the Debenture Trust Deed and on occurrence of an event of default, the Debenture Trustee may, amongst other things, issue a notice and declare all the outstanding amounts in relation to the NCDs due and repayable on demand or declare the security to be enforceable. An indicative list of the events of default is set out below and a complete list of events of default and its consequences will be specified in the Debenture Trust Deed:

- (i) default is committed in payment of the principal amount of the NCDs on the due date(s);
- (ii) default is committed in payment of any interest/coupon on the NCDs on the due date(s).
- (iii) default is committed in payment of any other amounts outstanding on the NCDs;
- (iv) any step is taken by Governmental Authority or agency or any other competent authority, with a view to the seizure, compulsory acquisition, expropriation or nationalisation of all or (in the opinion of the Debenture Trustee) a material part of the assets of the Issuer;
- (v) execution or distress being enforced or levied against whole or substantial part of the assets of the Issuer and any order relating thereto is not discharged or stayed within a period of 30 (thirty) days from the date of enforcement or levy;
- (vi) if in the opinion of the Debenture Trustee, the Security is in jeopardy.

Any event of default shall be called by the Debenture Trustee, upon request in writing of or by way of resolution passed by holders of 75% (seventy five percent) of the outstanding nominal value of all STRPPs at any point of time, as set out in the Debenture Trust Deed, except for any default relating to points i, ii, iii and iv under the “Indicative list of Events of Default” given above, where no such consent/ resolution of NCD Holders will be required for calling of event of default.

In accordance with the circular (SEBI/HO/MIRSD/CRADT/CIR/P/2020/203) dated October 13, 2020 issued by SEBI on “Standardisation of procedure to be followed by Debenture Trustee(s) in case of ‘Default’ by Issuers of listed debt securities”, post the occurrence of a “default”, the consent of the NCD Holders for entering into an inter-creditor agreement (the “ICA”)/enforcement of security shall be sought by the debenture trustee after providing a notice to the investors in the manner stipulated under applicable law. Further, the meeting of the NCD Holders shall be held within the period stipulated under applicable law. In case(s) where majority of investors express their consent to enter into the ICA, the debenture trustee shall enter into the ICA on behalf of the investors upon compliance with the conditions as stipulated in the abovementioned circular. In case consents are not received for signing the ICA, the debenture trustee shall take further action, if any, as per the decision taken in the meeting of the investors. The consent of the majority of investors shall mean the approval of not less than 75% of the investors by value of the outstanding debt and 60% of the investors by number at the ISIN level.

It is hereby confirmed, in case of an occurrence of a “default”, the Debenture Trustee shall abide and comply with the procedures mentioned in the abovementioned circular (SEBI/HO/MIRSD/CRADT/CIR/P/2020/203) dated October 13, 2020 issued by SEBI.

Any default committed by the Corporation shall be reckoned at the ISIN level.

Rights of NCD Holders

Some of the significant rights available to the NCD Holders are as follows:

1. The rights and privileges of the NCD Holders shall be as provided in the Debenture Trust Deed, the Madhya Pradesh Municipal Corporation Act 1956 and the SEBI ILMDS Regulation.
2. The Corporation hereby undertakes that the rights of the NCD Holders will be protected as per the governing Act, agreement/deed executed/to be executed between the Corporation and the Debenture Trustee. The Debenture Trustee Agreement/Deed shall contain such clauses as may be prescribed under the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, and various other circulars. Further the Debenture Trustee Agreement/Deed shall not contain any clause which has the effect of (i) limiting or extinguishing the obligations and liabilities of the Debenture Trustee or Corporation in relation to any rights or interests of the holder(s) of the NCDs; (ii) limiting or restricting or waiving the provisions of the SEBI Act; SEBI Municipal Regulations and circulars or guidelines issued by SEBI; and (iii) indemnifying the Trustee or Corporation for loss or damage caused by their act of negligence or commission or omission.
3. Subject to the above and the applicable statutory/regulatory requirements and terms of the Debenture Trust Deed, the rights, privileges and conditions attached to the NCDs may be varied, modified and/or abrogated with the consent in writing of the holders of at least three-fourths of the outstanding amount of the NCDs or with the sanction of a special resolution passed at a meeting of the concerned NCD Holders, provided that nothing in such consent or resolution shall be operative against us, where such consent or resolution modifies or varies the terms and conditions governing the NCDs, if the same are not acceptable to us.
4. Subject to applicable statutory/regulatory requirements and terms of the Debenture Trust Deed, the registered NCD Holder or in case of joint-holders, the one whose name stands first in the register of debenture holders shall be entitled to vote in respect of such NCDs, either in person or by proxy, at any meeting of the concerned NCD Holders and every such holder shall be entitled to one vote on a show of hands and on a poll, his/her voting rights on every resolution placed before such meeting of the NCD Holders shall be in proportion to the outstanding nominal value of NCDs held by him/her.
5. The NCDs are subject to the provisions of the SEBI ILMDS Regulations, the Madhya Pradesh Municipal Corporation Act, 1956, the terms of this Offer Document, the Draft Offer Document, the Application Form, the terms and conditions of the Debenture Trust Deed, other applicable statutory and/or regulatory requirements relating to the issue and listing, of securities and any other documents that may be executed in connection with the NCDs.
6. For the NCDs issued in dematerialized form, the Depositories shall also maintain the upto date record of holders of the NCDs in dematerialized Form. For NCDs in dematerialized form, all interest and principal sums becoming due and payable in respect of the NCDs will be paid to the person for the time being appearing in the register of beneficial owners of the Depository.
7. Subject to applicable laws, the Green Bonds can be rolled over only by a special resolution of the NCD Holders after providing 21 days prior notice for such roll over and in accordance with the SEBI ILMDS Regulations. Our Corporation shall redeem the NCDs of all the NCD Holders, who have not given their positive consent to the roll-over.

Following the initial issue of the NCDs, the trading lot shall be 1 (one) STRPP forming part of any NCD (pursuant to which 1 STRPP of any NCD bearing individual ISIN shall be tradable by the NCD Holders). Therefore, rights available to any NCD Holder shall also be available to each holder(s) of any STRPP of an NCD. The aforementioned rights of the NCD Holders are merely indicative. The final rights of the NCD Holders will be as per the terms of this Offer Document and the Debenture Trust Deed.

Nomination facility to NCD Holder

Nomination facility will be provided to the NCD Holders if provided under applicable law and in a manner provided under to applicable law.

Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Indore, Madhya Pradesh.

Application in the Issue

Applicants shall apply in the Issue in dematerialised form only, through a valid Application Form filled in by the Applicant along with attachment, as applicable. Further, Applications in the Issue shall be made through the ASBA facility only (including Applications made by UPI Investors under the UPI Mechanism).

In terms of Regulation 4C of the SEBI ILMDS Regulations, our Corporation will make public issue of the NCDs in the dematerialised form only.

However, in the terms of Section 8(1) of the Depositories Act, 1996, our Corporation at the request of the Investors who wish to hold the NCDs in physical form will rematerialise the Green Bonds. However, trading of the NCDs shall be compulsorily in dematerialised form only.

Market Lot (for bidding purpose)

The market lot (for bidding purpose) will be one NCD (“**Market Lot**”).

Mode of Transfer/Transmission of NCDs

The NCDs / STRPPs shall be transferred or transmitted freely in accordance with the provisions of applicable law and/or as provided in the Debenture Trust Deed. The NCDs / STRPPs held in dematerialized form shall be transferred subject to and in accordance with the rules/procedures as prescribed under applicable law. The transferee(s) should ensure that the transfer formalities are completed prior to the Record Date.

In the absence of the same, interest will be paid/redemption will be made to the person, whose name appears in the register of debenture holders. In such cases, claims, if any, by the transferees would need to be settled with the transferor(s) and not with the Issuer or Registrar. The seller should give delivery instructions containing details of the buyer’s DP account to his depository participant.

For further details, see “*Issue Structure*” beginning on page no. 60 of this Offer Document, for the implications on the interest applicable to NCDs held by individual NCD Holders on the Record Date and NCDs held by non-individual NCD Holders on the Record Date.

Any trading of the NCDs / STRPPs issued pursuant to this Issue shall be compulsorily in dematerialized form only.

Title

In case of:

- NCDs / STRPP held in the dematerialised form, the person for the time being appearing in the register of beneficial owners maintained by the Depositories. The Corporation shall request the Depository to provide a list of beneficial owners as at the end of the Record Date. This shall be the list, which shall be considered for payment of interest or repayment of principal amount, as the case may be; and
- the NCDs / STRPPs held in physical form pursuant to rematerialization, the person for the time being appearing in the register of NCD Holders shall be treated for all purposes by the Corporation, the Debenture Trustee, the Depositories and all other persons dealing with such person, as the holder thereof and its absolute owner for all purposes whether or not it is overdue and regardless of any notice of ownership, trust or any interest in it or any writing on, theft or loss of the consolidated NCD certificates issued in respect of the NCDs / STRPPs and no person will be liable for so treating the NCD Holder.

No transfer of title of an NCD or STRPP will be valid unless and until entered on the register of NCD Holders or the register of beneficial owners maintained by the Depositories prior to the Record Date. In the absence of transfer being registered, interest and/or maturity amount, as the case may be, will be paid to the person, whose name appears first in the register of the NCD Holders maintained by the Depositories and/or our Corporation and/or the Registrar, as the case may be. In such cases, claims, if any, by the purchasers of the NCDs or STRPP will need to be settled with the seller of the NCDs or STRPP and not with the Corporation or the Registrar.

Succession

In the event of the demise of the sole/first holder of the NCD(s) / STRPPs or the last survivor, in case of joint holders for the time being, the Corporation shall recognize the executor or administrator of the deceased NCD Holder, or the holder of succession certificate or other legal representative as having title to the NCD(s) / STRPPs, the Corporation shall not be bound to recognize such executor or administrator, unless such executor or

administrator obtains probate, wherever it is necessary, or letter of administration or such holder is the holder of succession certificate or other legal representation, as the case may be, from a Court in India having jurisdiction over the matter. The Corporation may, in its absolute discretion, where it thinks fit, dispense with production of probate or letter of administration or succession certificate or other legal representation, in order to recognize such holder as being entitled to the NCD(s) / STRPPs standing in the name of the deceased NCD Holder on production of sufficient documentary proof or indemnity. The successor of the deceased NCD Holder shall approach the respective Depository Participant for this purpose and submit necessary documents as required by the Depository Participant.

Where a non-resident Indian becomes entitled to the NCD(s) / STRPPs by way of succession, the following steps have to be complied:

- a. Documentary evidence to be submitted to the Legacy Cell of the RBI to the effect that the NCD(s) / STRPPs was acquired by the NRI as part of the legacy left by the deceased NCD holder.
- b. Proof that the NRI is an Indian National or is of Indian origin.
- c. Such holding by the NRI will be on a non-repatriation basis.

Joint-holders

Where two or more persons are holders of any NCD(s) / STRPP(s), they shall be deemed to hold the same as joint holders with benefits of survivorship.

Restriction on transfer or transmission of NCDs / STRPPs

There are currently no restrictions on transfers and transmission of NCDs / STRPPs and on their consolidation or splitting except as may be required under applicable statutory or regulatory requirements including any RBI requirements and/or as provided in the Debenture Trust Deed.

Procedure for re-materialization of NCDs

NCD Holders who wish to hold the NCDs in physical form may do so by submitting a request to their depository participant at any time after Allotment in accordance with the applicable procedure stipulated by the depository participant, in accordance with the Depositories Act and/or rules as notified by the Depositories from time to time. NCDs Holders who propose to re-materialise their NCDs, would have to mandatorily submit details of their bank mandate along with a copy of any document evidencing that the bank account is in the name of the holder of such NCDs and their Permanent Account Number to the Issuer and the depository participant. No proposal for re-materialisation of NCDs would be considered if the aforementioned documents and details are not submitted along with the request for such re-materialisation.

Period of subscription

ISSUE PROGRAMME*	
ISSUE OPENS ON	Friday, February 10, 2023
ISSUE CLOSES ON	Tuesday, February 14, 2023
PAY IN DATE	Application Date. The entire Application Amount is payable on Application
DEEMED DATE OF ALLOTMENT	The date on which the Bond Issue Committee approves the Allotment of the NCDs for this Issue or such date as may be determined by the Bond Issue Committee and notified to the Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs/ any STRPP forming part of the NCD shall be available to the NCD Holders from the Deemed Date of Allotment.

**The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, in accordance with the SEBI ILMDS Regulations or extended date as may be decided by the Bonds Issue Committee, subject to relevant approvals and in accordance with applicable laws. In the event of extension of the Issue, our Corporation shall ensure that notice of the same is provided to the prospective investors through an advertisement in a national newspaper with wide circulation in accordance with SEBI ILMDS Regulations. On the Issue Closing Date, the Application Forms will be accepted only between 10*

a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the stock exchanges (i.e. NSE and BSE).

Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) (“Bidding Period”) or such extended time as may be permitted by the stock exchanges (i.e. NSE and BSE), during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) (a) by the Designated Intermediaries at the Bidding Centres, or (b) by the SCSBs directly at the Designated Branches of the SCSBs. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the stock exchanges (i.e. NSE and BSE). It is clarified that the Applications not uploaded on the stock exchange(s) platform would be rejected. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 PM on one Working Day after the Issue Closing Date.

Due to limitation of time available for uploading the Applications on the Issue Closing Date, Applicants are advised to submit their Application Forms one day prior to the Issue Closing Date and, no later than 3.00 p.m. (Indian Standard Time) on the Issue Closing Date. Applicants are cautioned that in the event a large number of Applications are received on the Issue Closing Date, there may be some Applications which are not uploaded due to lack of sufficient time to upload. Such Applications that cannot be uploaded will not be considered for allocation under the Issue. Neither our Corporation, nor the Lead Managers, nor any Member of the Syndicate, Registered Brokers at the Broker Centres, CDPs at the Designated CDP Locations or the RTAs at the Designated RTA Locations or designated branches of SCSBs are liable for any failure in uploading the Applications due to failure in any software/ hardware systems or otherwise. Please note that the Basis of Allotment under the Issue will be on date priority basis except on the day of oversubscription, if any, where the Allotment will be proportionate.

Taxation

For details of possible tax benefits available to the Corporation and the NCD Holders under the applicable laws in India, please see the section titled “Tax Benefits” on page no. 56 of this Offer Document.

Payment of Interest/Coupon, Refund or Redemption Amount

The amount of interest/coupon payable shall be as specified in the Offer Document and rounded off to the nearest Rupee. If the date of interest/coupon payment falls on Sundays or holidays of commercial banks in Mumbai and Indore, then interest as due and payable on such day, would be paid on the immediately succeeding Working Day, however the calculation for payment of interest will be only till the originally stipulated schedule. The dates of the future interest payments would be as per the originally stipulated schedule and shall not be changed because of postponement of such interest payment on account of it falling on a non-Working Day. Payment of interest would be subject to the deduction as prescribed in the I.T. Act or any statutory modification or re-enactment thereof for the time being in force.

If the Maturity Date/Redemption Date is on a day that is not a Working Day, including a Sunday or a holiday, the redemption amount shall be paid on the immediately preceding Working Day along with interest accrued on the NCDs / STRPPs until but excluding the date of such payment. The interest/redemption payments shall be made only on the days when commercial banks are open in Mumbai and Indore. Interest shall be computed on an actual/actual basis i.e., on the principal outstanding on the NCDs as per the SEBI Operational Circular.

In the event, the interest, refund or redemption amount is a fraction and not an integer, such amount will be rounded off to the nearest integer.

The bank details will be obtained from the Depositories for payment of interest, refund or redemption, as the case may be. Applicants who are holding the NCDs in electronic form, are advised to immediately update their bank account details as appearing on the records of the Depository Participant. Please note that failure to do so could result in delays in credit of interest / refund / redemption amount to the Applicant at the applicant’s sole risk, and none of the Lead Managers, the Corporation or the Registrar to the Issue shall have any responsibility and undertake any liability arising from such details not being up to date.

The Registrar to the Issue will issue requisite instructions to the relevant SCSBs to unblock amounts in the ASBA Accounts of the Applicants representing the amounts to unblocked for the Applicants.

Basis of Payment of Interest

The tenor, coupon rate / yield and redemption amount applicable for each STRPP of each NCDs shall be determined at the time of Allotment of the NCDs. NCDs once allotted shall continue to bear the applicable tenor, coupon/yield and redemption amount as at the time of original Allotment irrespective of the category of NCD Holder on any record date, and such tenor, coupon/yield and redemption amount as at the time of original allotment will not be impacted by trading of any STRPP of NCDs between the categories of persons or entities in the secondary market.

Payment on Redemption

Each STRPP of each NCD would be paid on the relevant Maturity Date. On the relevant Redemption/Maturity Date, redemption proceeds would be paid by cheque/ pay order/ electronic mode to those NCD Holders whose names appear on the list of beneficial owners given by the Depositories to us. These names would be as per the Depositories' records on the Record Date fixed for the purpose of redemption. These NCDs will be simultaneously extinguished to the extent of the amount redeemed through appropriate debit corporate action upon redemption of the corresponding value of the NCDs. It may be noted that in the entire process mentioned above, no action is required on the part of NCD Holders.

The Corporation's liability to the NCD Holders towards his/their rights including for payment/ redemption in all events shall end upon completion of the payment towards outstanding redemption amount and any accrued amounts to the NCD Holders.

Further, we will not be liable to pay any interest, income or compensation of any kind from the date of redemption of the NCDs.

If the Redemption Date or Maturity Date falls on a Sunday or a holiday, the redemption amount shall be paid on the immediately preceding Working Day along with interest accrued on the NCDs until but excluding the date of such payment. The interest payments shall be made only on the subsequent day when the money market is functioning in Mumbai and Indore. Interest shall be computed on an actual/actual basis i.e., on the principal outstanding on the NCDs/STRPPs as per the SEBI Operational Circular.

Terms of Payment

The entire face value per NCDs applied for will be blocked in the relevant ASBA Account maintained with the SCSB or under UPI mechanism (only for retail individual investors), as the case may be, in the bank account of the Applicants that is specified in the ASBA Form at the time of the submission of the Application Form. In the event of Allotment of a lesser number of NCDs than applied for, the Corporation shall unblock the additional amount blocked upon application in the ASBA Account, in accordance with the terms specified in "*Terms of the Issue – Manner of Payment of Interest / Refund / Redemption*" on page no. 73 of this Offer Document.

Participation by any of the above-mentioned Investor classes in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and/or regulatory provisions. The NCDs have not been and will not be registered, listed or otherwise qualified in any jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. In particular, the NCDs have not been and will not be registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. The Issuer has not registered and does not intend to register under the U.S. Investment Company Act, 1940 in reliance on section 3(c)(7) thereof. This Offer Document may not be forwarded or distributed to any other person and may not be reproduced in any manner whatsoever, and in particular, may not be forwarded to any U.S. Person or to any U.S. address.

Applications may be made in single or joint names (not exceeding three). Applications should be made by Karta in case the Applicant is an HUF. If the Application is submitted in joint names, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the depository account held in joint names. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.

In the case of joint Applications, all payments will be made out in favour of the first Applicant. All communications will be addressed to the first named Applicant whose name appears in the Application Form and at the address mentioned therein.

Deemed Date of Allotment

The date on which the Bonds Issue Committee approves the Allotment of the NCDs for this Issue or such date as may be determined by the Bonds Issue Committee (as permitted under applicable law) and notified to the Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs/ any STRPP forming part of the NCD shall be available to the NCD Holders from the Deemed Date of Allotment.

Maturity and Redemption

Each of the STRPPs shall be redeemed on respective Redemption/Maturity Dates

Record Date

The record date for payment of interest in connection with the NCDs shall be 15 (fifteen) calendar days prior to the date on which interest payment is due and payable, and/or in case of redemption, the relevant Redemption Date/ Maturity Date for each relevant STRPP or such other date as may be determined by the Bonds Issue Committee (as permitted under applicable law) thereof from time to time in accordance with the applicable law.

In case the record date falls on a day when the Stock Exchange is having a trading holiday, the immediate subsequent trading day or a date notified by the Bonds Issue Committee to the Stock Exchange, will be deemed as the record date.

In case of Redemption Date/Maturity Date of any STRPPs, the trading in the respective STRPP shall remain suspended between the record date and the Maturity Date.

Manner of Payment of Interest / Refund / Redemption

The manner of payment of interest / refund / redemption in connection with the NCDs is set out below:

The bank details will be obtained from the Depositories for payment of Interest / refund / redemption as the case may be. Applicants are advised to keep their bank account details as appearing on the records of the depository participant updated at all points of time. Please note that failure to do so could result in delays in credit of Interest/ Redemption Amounts at the Applicant's sole risk, and the Lead Managers, our Corporation or the Registrar shall have no responsibility and undertake no liability for the same.

The Registrar to the Issue will issue requisite instructions to the relevant SCSBs to un-block amounts in the ASBA Accounts of the Applicants representing the amounts to be unblocked for the Applicants.

The mode of interest / refund / redemption payments shall be undertaken in the following order of preference:

1. Direct Credit

Investors having their bank account with the Refund Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Refund Bank.

2. NACH

National Automated Clearing House which is a consolidated system of ECS. Payment would be done through NACH for Applicants having an account at one of the centres specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition ("MICR") code wherever applicable from the depository. Payments through NACH are mandatory for Applicants having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to get payments through NEFT or Direct Credit or RTGS.

3. RTGS

Applicants having a bank account with a participating bank and whose interest payment/ refund/ redemption amounts exceed ₹ 200,000, or such amount as may be fixed by RBI from time to time, have the option to receive payments through RTGS. Such eligible Applicants who indicate their preference to receive interest payment/ refund/ redemption through RTGS are required to provide the IFSC code in the Application Form or intimate our

Corporation and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied by the Applicant's bank receiving the credit would be borne by the Applicant. In the event the same is not provided, interest payment/ refund/ redemption shall be made through NACH subject to availability of complete bank account details for the same as stated above.

4. NEFT

Payment of interest/ refunds/ redemption shall be undertaken through NEFT wherever the Applicants' banks have been assigned the Indian Financial System Code ("IFSC"), which can be linked to a MICR, if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC Code of that particular bank branch and the payment of interest/ refund/ redemption will be made to the applicants through this method.

5. Registered Post/Speed Post

For all other applicants, including those who have not updated their bank particulars with the MICR code, the interest payment / refund / redemption orders shall be dispatched through speed post/registered post.

Please note that applicants are eligible to receive payments through the modes detailed in (1), (2) (3), and (4) herein above provided they provide necessary information for the above modes and where such payment facilities are allowed / available.

In case of ASBA Applicants, the Registrar to the Issue will issue requisite instructions to the relevant SCSBs to unblock amounts in the ASBA Accounts of the Applicants representing the amounts to be refunded to the Applicants.

The Registrar to the Issue shall instruct the relevant SCSB or in case of Bids by Retail Individual Investors applying through the UPI Mechanism to the Sponsor Bank, to revoke the mandate and to unblock the funds in the relevant ASBA Account to the extent of the Application Amount specified in the Application Forms for withdrawn, rejected or unsuccessful or partially successful Applications within six Working Days of the Issue Closing Date.

In case the Green Bonds are not allotted and/or application monies are not refunded or unblocked within the period prescribed under applicable laws, we shall undertake to pay interest at the rate of fifteen per cent per annum to the investors for the valid application amount within the timeframe prescribed under applicable laws

Printing of bank particulars on interest or redemption warrants

As a matter of precaution against possible fraudulent encashment of refund orders, and interest or redemption warrants due to loss or misplacement, the particulars of the Applicant's bank account are mandatorily required to be given for printing on the orders/ warrants. In relation to NCDs applied and held in dematerialized form, these particulars would be taken directly from the Depositories. Bank account particulars will be printed on the orders/ warrants which can then be deposited only in the account specified.

Day Count Convention

Interest shall be computed on an actual/actual basis on the principal outstanding on the NCDs as per the SEBI Operational Circular.

Illustration for guidance in respect of the day count convention and effect of holidays on payments.

The illustration for guidance in respect of the day count convention and effect of holidays on payments, as required by SEBI Operational Circular will be as disclosed in Annexure VI

Application Size

Each Application should be for a minimum of 10 NCDs and in multiples of one NCD thereafter, as specified in this Offer Document. Each NCD shall consist of four STRPPs, i.e., 1 STRPP A, 1 STRPP B, 1 STRPP C and 1 STRPP D. Each of the STRPPs shall have a different maturity and ISIN, and shall be redeemable at par on relevant Maturity Date;

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and or regulatory provisions.

Buy Back of NCDs

The Corporation may, from time to time, consider, subject to applicable statutory and/or regulatory requirements, buy-back of the NCDs/ any STRPP, upon such terms and conditions as may be decided by the Bonds Issue Committee in accordance with applicable laws.

Form and Denomination of NCDs

It is distinctly to be understood that the NCDs pursuant to this issue shall be traded only in demat form. Further, no action is required on the part of NCD Holder(s) at the time of redemption of NCDs.

Right to Reissue Green Bonds

Right to reissue Green Bonds will be subject to the provisions of the SEBI ILMDS Regulations and the Madhya Pradesh Municipal Corporation Act, 1956.

Transfer of NCDs held in electronic form

The normal procedure followed for transfer of securities held in dematerialised form shall be followed for transfer of the NCDs held in electronic form. The NCD Holder (seller) should give delivery instructions containing details of the buyer's Depository Participant account to her/his Depository Participant.

Common form of transfer

The Corporation undertakes that there shall be a common form of transfer for the NCDs and the provisions of all applicable laws including the FEMA and the rules and regulations thereunder shall be duly complied with in respect of all transfer of debentures and registration thereof.

Sharing of Information

Our Corporation holds information pertaining to the NCD Holders in a fiduciary capacity and may share such information with anyone, only by operation of law or pursuant to any regulatory requirements.

Notices

All notices to the NCD Holder(s) shall be issued as per the provisions of SEBI ILMDS Regulations, notifications and circulars issued from time to time.

Future Borrowings

Our Corporation will be entitled to borrow/raise loans or avail of financial assistance in whatever form as also to issue debentures/ NCDs /other securities in any manner by creating a charge on any assets, subject to applicable consents, approvals or permissions that may be required under any statutory/regulatory/contractual requirement as may be required under applicable law or existing financing agreements, including any intimation, if applicable under the Transaction Documents, provided stipulated security cover is maintained on the NCDs and after obtaining the consent of, or intimation to, the NCD Holders or the Debenture Trustee and compliance with other terms of the Transaction Documents and in accordance with Madhya Pradesh Municipal Corporation Act, 1956.

Pre-closure

Our Corporation, in consultation with the Lead Managers reserve the right to close the Issue at any time prior to the Issue Closing Date (subject to Issue being kept open for the minimum statutory period of three working days), subject to receipt of minimum subscription or as may be specified in this Offer Document. Our Corporation shall allot NCDs with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Corporation shall ensure that public notice of such early closure is published on or before such early date of closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in all those newspapers in which pre-issue advertisement have been given.

Minimum subscription

In terms of the SEBI ILMDS Regulations, for an issuer undertaking a public issue of debt securities the minimum subscription for public issue of debt securities shall be 75% of the Base Issue Size. If our Corporation does not receive the minimum subscription of 75% of Base Issue Size, prior to the Issue Closing Date the entire Application Amount shall be unblocked in the relevant ASBA Account(s) of the Applicants within prescribed time period under applicable law provided wherein, the Application Amount has been transferred to the Public Issue Account from the respective ASBA Accounts, such Application Amount shall be refunded from the Refund Account to the relevant ASBA Account(s) of the Applicants within 12 days from the Issue Closing Date, in case

of any delay by the Issuer in making the aforesaid refund, then the Issuer shall refund the subscription amount along with interest at the rate of 10 (ten) percent per annum for the delayed period.

To the extent possible, where the required information for making such refunds is available with our Corporation, refunds will be made to the account prescribed. However, where our Corporation does not have the necessary information for making such refunds, our Corporation will follow the guidelines prescribed by SEBI in the SEBI Operational Circular.

Trading Lot

The NCDs shall be allotted in dematerialized form. As per the SEBI ILMDS Regulations, the trading of the NCDs is in dematerialised form.

The trading lot shall be 1 (one) STRPP forming part of any NCD, pursuant to which 1 STRPP of any NCD bearing individual ISIN will be tradable by the NCD Holders.

Please note that in case of Maturity Date of any STRPP, the trading in the respective STRPP shall remain suspended between the Record Date and the Maturity Date.

Allotment in this Issue will be in electronic form in multiples of one NCD. For further details of Allotment, please see the chapter titled "*Issue Procedure*" on page no. 79 of this Offer Document.

Utilisation of Application Amount

The sum received in respect of the Issue will be kept in separate bank account(s) and we will have access to such funds only upon allotment of the NCDs, execution of Debenture Trust Deeds and on receipt of listing and trading approval from the Stock Exchange as per applicable provisions of law(s), regulations and approvals.

Utilisation of Issue Proceeds

Our Corporation certifies that:

- (i) all monies received out of the Issue of the NCDs to the public shall be transferred to a separate bank account maintained with a scheduled bank, other than the bank account referred to in the SEBI ILMDS Regulations, and our Corporation will comply with the conditions as stated therein, and these monies will be transferred to Corporation's bank account after receipt of listing and trading approvals;
- (ii) the allotment letter shall be issued, or application money shall be refunded in accordance with the Applicable Law failing which interest shall be due to be paid to the applicants in accordance with applicable law for the delayed period
- (iii) details of all monies utilised out of the Issue referred to in sub-item (i) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies were utilised;
- (iv) details of all unutilised monies out of the Issue referred to in sub-item (i), if any, shall be disclosed under an appropriate separate head in our balance sheet indicating the form of financial assets in which such unutilised monies have been invested;
- (v) we shall utilize the Issue proceeds only upon creation of security as stated in this Offer Document in the chapter titled "*Terms of the Issue*" on page no. 63 of this Offer Document and after (a) permissions or consents for creation of charge over the assets of the Corporation and for further raising of funds have been obtained from the creditors; (b) receipt of the minimum subscription of 75% of the Issue Size pertaining to the Issue; (d) creation of security and confirmation of the same in terms of Green Bonds and (e) receipt of listing and trading approval from Stock Exchange;
- (vi) the Issue proceeds shall not be utilized towards full or part consideration for the purchase or any other acquisition, *inter alia* by way of a lease, of any property;
- (vii) the Issue proceeds shall be utilized in compliance with various guidelines, regulations and clarifications issued by SEBI or any other statutory authority from time to time. Further the Issue proceeds shall be utilised only for the purpose and objects stated in the Offer Documents; and
- (viii) If Allotment is not made, application monies will be refunded/unblocked in the ASBA Accounts within 6 Working Days from the Issue Closing Date or such lesser time as specified by SEBI, failing which interest

will be due to be paid to the Applicants in accordance with applicable laws.

Pre-Issue Advertisement

Our Corporation will issue a statutory advertisement on or before the Issue Opening Date. This advertisement will be issued in compliance with the Regulation 9 of SEBI ILMDS Regulations and shall contain the information as prescribed in the SEBI ILMDS Regulations.

Material updates, if any, between the date of filing of the Offer Document with SEBI and the date of release of the statutory advertisement will be included in the statutory advertisement information as prescribed under SEBI ILMDS Regulations.

Payment of Interest

If Allotment is not made within the prescribed time period under applicable law, the entire subscription amount will be unblocked within the time prescribed under applicable law, failing which interest may be due to be paid to the Applicants, for the delayed period, as prescribed in applicable law. Our Corporation shall not be liable to pay any interest on monies liable to be refunded in case of (a) invalid applications or applications liable to be rejected, (b) applications which are withdrawn by the Applicant and/or (c) monies paid in excess of the amount of NCDs applied for in the Application Form. For further details, see “*Issue Procedure - Rejection of Applications*” beginning on page no. 102 of this Offer Document.

Listing

The NCDs offered through this Offer Document are proposed to be listed on the NSE. Our Corporation has obtained an ‘in-principle’ approval for the Issue from the NSE *vide* their letter bearing reference number NSE/LIST/D/2022/0190 dated December 26, 2022. For the purposes of the Issue, NSE shall be the Designated Stock Exchange. Final Application for listing of the NCDs will be made to the Stock Exchange in terms of SEBI ILMDS Regulations and the SEBI Operational Circular.

If permissions to deal in and for an official quotation of our NCDs are not granted by the Stock Exchange, our Corporation will forthwith repay, without interest, all moneys received from the Applicants in pursuance of the Offer Document within seven days from the earliest intimation rejecting the application for listing of the NCDs, and if any such money is not repaid after the Issuer becomes liable to repay it, the Issuer will repay that money with interest at the rate of fifteen percent per annum till such refund is made.

Our Corporation will use best efforts to ensure that all steps for the completion of the necessary formalities for listing and commencement of trading at the Stock Exchange are taken within 6 Working Days of the Issue Closing Date.

Guarantee/Letter of Comfort

The Issue is not backed by a guarantee or letter of comfort or any other document and/or letter with similar intent.

Monitoring and Reporting of Utilisation of Issue Proceeds

There is no requirement for appointment of a monitoring agency in terms of the SEBI ILMDS Regulations. The Corporation shall monitor the utilization of the proceeds of the Issue. Our Corporation will disclose the status of implementation of project(s) which is being financed using the proceeds of the Issue along with reasons for delay, if any and the utilizations of issue proceeds for execution of the Project as stated in the Offer Document, as applicable, on a half yearly basis to the Stock Exchange. Further, the Corporation shall in disclose in its balance sheet the purpose for which the Issue proceeds have been utilized until the whole proceeds are utilised for the Objects of the Issue.

Interim use of proceeds

Pending utilization of the proceeds of the Issue for the objects described in this Offer Document, the Issuer may temporarily invest the Issue proceeds in government securities or treasury bills or fixed deposit with scheduled commercial bank or liquid mutual fund or gilt fund or debt mutual funds or debt ETFs with a lien in favour of the debenture trustee in accordance with SEBI circular dated November 13, 2019.

C. ISSUE PROCEDURE

This section applies to all Applicants. Pursuant to the SEBI Operational Circular, all Applicants are required to apply for in the Issue through the ASBA process. Please note that all Applicants are required to pay the full Application Amount or to ensure that the ASBA Account has sufficient credit balance such that the entire Application Amount can be blocked by the SCSB while making an Application. An amount equivalent to the full Application Amount will be blocked by the SCSBs in the relevant ASBA Accounts maintained with the SCSB or under UPI mechanism (only for Retail Individual Investors), as the case may be, in the bank account of the Applicants that is specified in the ASBA Form at the time of the submission of the Application Form. Applicants should note that they may submit their Applications to the Designated Intermediaries.

Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable law or as specified in this Offer Document.

Please note that this section has been prepared based on Chapter I of the SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time (the “SEBI Operational Circular”) and other related circulars. Retail Individual Investors should note that they may use the UPI mechanism to block funds for application value up to UPI Application Limit (to participate in the public issue for an amount up to ₹ 5,00,000 for public issue of debt securities as per SEBI circular SEBI/HO/DDHS/P/CIR/2022/0028 dated March 8, 2022, or any other investment limit, as applicable and prescribed by SEBI from time to time) submitted through the app/web interface of the stock exchanges or through intermediaries (Syndicate Members, Registered Stockbrokers, Registrar and Transfer agent and Depository Participants).

ASBA Applicants must ensure that their respective ASBA Accounts can be blocked by the SCSBs, in the relevant ASBA accounts for the full Application Amount. Applicants should note that they may submit their Applications to the Lead Manager or Members of the Consortium or Registered Brokers at the Broker Centres or CDPs at the Designated CDP Locations or the RTAs at the Designated RTA Locations or designated branches of SCSBs as mentioned on the Application Form ASBA Applicants should note that they may submit their ASBA Applications to the Designated Intermediaries. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable law or as specified in this Offer Document.

Specific attention is drawn to the SEBI Operational Circular that provides for allotment in public issues of debt securities to be made on the basis of the date of upload of each application into the electronic book of the stock exchanges (i.e. NSE and BSE), as opposed to the date and time of upload of each such application.

PLEASE NOTE THAT ALL DESIGNATED INTERMEDIARIES OF THE STOCK EXCHANGES (i.e. NSE AND BSE) WHO WISH TO COLLECT AND UPLOAD APPLICATION IN THIS ISSUE ON THE ELECTRONIC APPLICATION PLATFORM PROVIDED BY THE STOCK EXCHANGE WILL NEED TO APPROACH THE RESPECTIVE STOCK EXCHANGE(S) AND FOLLOW THE REQUISITE PROCEDURES AS MAY BE PRESCRIBED BY THE RELEVANT STOCK EXCHANGE. THE FOLLOWING SECTION MAY CONSEQUENTLY UNDERGO CHANGE BETWEEN THE DATES OF THE DRAFT OFFER DOCUMENT / OFFER DOCUMENT, THE ISSUE OPENING DATE AND THE ISSUE CLOSING DATE.

THE MEMBERS OF THE CONSORTIUM, THE ISSUER AND THE LEAD MANAGERS SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE DESIGNATED INTERMEDIARIES IN CONNECTION WITH THE RESPONSIBILITY OF SUCH DESIGNATED INTERMEDIARIES IN RELATION TO COLLECTION AND UPLOAD OF APPLICATIONS IN THIS ISSUE ON THE ELECTRONIC APPLICATION PLATFORM PROVIDED BY THE STOCK EXCHANGE. FURTHER, THE RELEVANT STOCK EXCHANGE SHALL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS THROUGH DESIGNATED INTERMEDIARIES REGISTERED WITH SUCH STOCK EXCHANGE.

Please note that for the purposes of this section, the term “Working Day” in respect of announcement or bid/issue period, working day shall mean all days on which commercial banks in Mumbai and Indore, are open for business. In respect of bid/issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Indore and Mumbai are open for business.

Further, in respect of the time period between the bid/ issue closing date and the listing of the NCDs on the Stock Exchange, working day shall mean all trading days of the Stock Exchange for NCD, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.

The information below is given for the benefit of Applicants. The Issuer and the Members of the Consortium are not liable for any amendment or modification or changes in applicable laws or regulations, which may occur after the date of Offer Document.

APPLICATION PROCESS

Who can apply?

The following categories of persons are eligible to apply in this Issue.

Category I

- Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs;
- Provident funds and pension funds each with a minimum corpus of ₹ 25crores, superannuation funds and gratuity funds, which are authorised to invest in the NCDs;
- Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;
- Resident Venture Capital Funds registered with SEBI;
- Insurance companies registered with the IRDAI;
- State industrial development corporations;
- Insurance funds set up and managed by the army, navy, or air force of the Union of India;
- Insurance funds set up and managed by the Department of Posts, the Union of India;
- Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than ₹ 500 crores as per the last audited financial statements;
- National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and
- Mutual funds registered with SEBI.

Category II

- Companies within the meaning of Section 2(20) of the Companies Act, 2013;
- Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs;
- Co-operative banks and regional rural banks;
- Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs;
- Scientific and/or industrial research organisations, which are authorised to invest in the NCDs;
- Partnership firms in the name of the partners;
- Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);
- Association of Persons; and
- Any other incorporated and/ or unincorporated body of persons.

Category III

High net-worth individual investors - resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 1,000,000 across all NCDs in this Issue.

Category IV

Retail individual investors – resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹1,000,000 across all NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than UPI Application Limit (being ₹ 500,000 for issue of debt securities) in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism.

Please note that it is clarified that Persons Resident outside India shall not be entitled to participate in the Issue and any applications from such persons are liable to be rejected.

Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and or regulatory provisions. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of NCDs pursuant to this Issue.

The Lead Managers, Members of Consortium and their respective associates and affiliates are permitted to subscribe in this Issue.

Who are not eligible to apply for the NCDs?

The following categories of persons, and entities, shall not be eligible to participate in the Issue and any Applications from such persons and entities are liable to be rejected:

- (a) Minors without a guardian name* (A guardian may apply on behalf of a minor. However, Applications by minors must be made through Application Forms that contain the names of both the minor Applicant and the guardian);
- (b) Foreign nationals NRI inter-alia including any NRIs who are (i) based in the USA, and/or, (ii) domiciled in the USA, and/or, (iii) residents/citizens of the USA, and/or, (iv) subject to any taxation laws of the USA;
- (c) Persons resident outside India and other foreign entities;
- (d) Foreign Institutional Investors;
- (e) Foreign Portfolio Investors;
- (f) Non Resident Indians;
- (g) Qualified Foreign Investors;
- (h) Overseas Corporate Bodies**;
- (i) Foreign Venture Capital Funds; and
- (j) Persons ineligible to contract under applicable statutory/ regulatory requirements.

* *Applicant shall ensure that guardian is competent to contract under Indian Contract Act, 1872*

The Registrar to the Issue shall verify the above on the basis of the records provided by the Depositories based on the DP ID and Client ID provided by the Applicants in the Application Form and uploaded onto the electronic system of the stock exchanges (i.e. NSE and BSE) by the Designated Intermediaries.

Based on the information provided by the Depositories, the Issuer shall have the right to accept Applications belonging to an account for the benefit of a minor (under guardianship). In case of such Applications, the Registrar to the Issue shall verify the above on the basis of the records provided by the Depositories based on the DP ID and Client ID provided by the Applicants in the Application Form and uploaded onto the electronic system of the stock exchanges (i.e. NSE and BSE).

** *The concept of Overseas Corporate Bodies (meaning any company, partnership firm, society and other corporate body or overseas trust irrevocably owned/held directly or indirectly to the extent of at least 60% by NRIs), which was in existence until 2003, was withdrawn by the Foreign Exchange Management (Withdrawal of General Permission to Overseas Corporate Bodies) Regulations, 2003. Accordingly, OCBs are not permitted to invest in the Issue.*

How to apply?

Availability of this Offer Document, the Draft Offer Document, the Term Sheet and Application Forms.

Please note that there is a single Application Form for all Applicants who are Persons Resident in India.

Please note that only ASBA Applicants shall be permitted to make an application for the NCDs.

Physical copies of the Term Sheet together with Application Forms may be obtained from the Head Office of the Issuer, offices of the Lead Managers, offices of the Consortium members, the Registrar to the Issue, Designated RTA Locations for RTAs, Designated CDP Locations for CDPs and the Designated Branches of the SCSBs. Additionally, electronic copies of this Offer Document, the Draft Offer Document and the Application Forms will be available.

- (i) for download on the website of NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, and the website of the Lead Managers at www.akgroup.co.in and www.sbicaps.com.
- (ii) at the designated branches of the SCSBs and the Consortium Members at the Specified Locations.

Electronic copies of the Offer Document along with the downloadable version of the Application Form together with the Term Sheet will be available on the websites of the Lead Managers, Consortium Members, the stock exchanges (i.e., NSE and BSE) and SCSBs.

Electronic Application Forms will also be available on the websites of the stock exchanges (i.e., NSE and BSE) and on the websites of the SCSBs that permit the submission of Applications electronically. A hyperlink to the website of the stock exchanges (i.e. NSE and BSE) for this facility will be provided on the website of the Lead Managers and the SCSBs. Further, Application Forms will also be provided to Designated Intermediaries at their request. A Unique Application number (“UAN”) will be generated for every Application Form downloaded from the websites of stock exchanges (i.e., NSE and BSE).

The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit. In addition, brokers having online demat account portals may also provide a facility of submitting the Application Forms virtually online to their account holders.

Trading Members of the stock exchanges (i.e., NSE and BSE) can download Application Forms from the websites of the stock exchanges (i.e., NSE and BSE). Further, Application Forms will be provided to Trading Members of the stock exchanges (i.e., NSE and BSE) at their request.

Method of Application

In terms of SEBI Operational circular, an eligible investor desirous of applying in the Issue can make Applications only through the ASBA process.

All Applicants shall mandatorily apply in the Issue through the ASBA process only. Applicants intending to subscribe in the Issue shall submit a duly filled Application form to any of the Designated Intermediaries. Designated Intermediaries (other than SCSBs) shall submit/deliver the Application Form (except the Application Form from a retail individual investor bidding using the UPI mechanism) to the respective SCSB, where such investor has a bank account and shall not submit it to any non-SCSB bank or any escrow bank.

Applicants are requested to note that in terms of the SEBI Operational Circular, SEBI has mandated issuers to provide, through a recognized stock exchange which offers such a facility, an online interface enabling direct application by investors to a public issue of debt securities with an online payment facility (“**Direct Online Application Mechanism**”). In this regard, SEBI has, through the SEBI Operational Circular, directed recognized Stock Exchange(s) in India to put in necessary systems and infrastructure for the implementation of the SEBI Operational Circular and the Direct Online Application Mechanism infrastructure for the implementation of the SEBI Operational Circular and the Direct Online Application Mechanism. The Direct Online Application facility will be available for this Issue as per mechanism provided in the SEBI Operational Circular.

Applicants should submit the Application Form only at the bidding centres, *i.e.*, to the respective Members of the Consortium at the Specified Locations, the SCSBs at the Designated Branches, the Registered Broker at the Broker Centres, the RTAs at the Designated RTA Locations or CDPs at the Designated CDP Locations. Kindly note that Application Forms submitted by Applicants at the Specified Locations will not be accepted if the SCSB with which the ASBA Account, as specified in the Application Form is maintained has not named at least one branch at that location for the Designated Intermediaries for deposit of the Application Forms. A list of such branches is available at <http://www.sebi.gov.in>.

The relevant Designated Intermediaries, upon receipt of physical Application Forms from ASBA Applicants, shall upload the details of these Application Forms to the online platform of the stock exchanges (i.e. NSE and BSE)

and submit these Application Forms with the SCSB (except Application Form from retail individual investors using the UPI Mechanism) with whom the relevant ASBA Accounts are maintained.

An Applicant shall submit the Application Form, which shall be stamped at the relevant Designated Branch of the SCSB. Application Forms in physical mode, which shall be stamped, can also be submitted to be the Designated Intermediaries at the Specified Locations. The SCSB shall block an amount in the ASBA Account equal to the Application Amount specified in the Application Form. Further, the Application may also be submitted through the app or web interface developed by stock exchanges (i.e. NSE and BSE) wherein the Application is automatically uploaded onto the stock exchanges bidding platform and the amount is blocked using the UPI mechanism, as applicable.

Designated Intermediaries (other than SCSBs) shall not accept any Application Form from a Retail Individual Investor who is not applying using the UPI Mechanism. For Retail Individual Investors using UPI Mechanism, the stock exchange(s) (i.e. NSE and BSE) shall share the bid details (including UPI ID) with the Sponsor Bank on a continuous basis to enable the Sponsor Bank to initiate UPI Mandate Request to Retail Individual Investors for blocking of funds. An Applicant shall submit the Application Form, in physical form, the Application Form shall be stamped at the relevant Designated Branch of the SCSB. Application Forms in physical mode, which shall be stamped, can also be submitted to be the Designated Intermediaries at the Specified Locations. The SCSB shall block an amount in the ASBA Account equal to the Application Amount specified in the Application Form.

The Issuer, affiliates, associates and their respective directors and officers, Lead Managers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc. in relation to ASBA Applications accepted by the Designated Intermediaries, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts. It shall be presumed that for Applications uploaded by SCSBs, the Application Amount has been blocked in the relevant ASBA Account. Further, all grievances against Designated Intermediaries in relation to this Issue should be made by Applicants directly to the relevant stock exchanges.

In terms of the SEBI Operational Circular, an eligible investor desirous of applying in this Issue can make Applications through the following modes:

1. **Through Self-Certified Syndicate Bank (SCSB) or intermediaries** (viz. Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants)
 - a. An investor may submit the bid-cum-application form, with ASBA as the sole mechanism for making payment, physically at the branch of a SCSB, i.e., investor's bank. For such applications, the existing process of uploading of bid on the stock exchange(s) (i.e. NSE and BSE) bidding platform and blocking of funds in investors account by the SCSB would continue.
 - b. An investor may submit the completed bid-cum-application form to intermediaries mentioned above along with details of his/her bank account for blocking of funds. The intermediary shall upload the bid on the stock exchanges (i.e. NSE and BSE) bidding platform and forward the application form to a branch of a SCSB for blocking of funds.
 - c. An investor may submit the bid-cum-application form with a SCSB or the intermediaries mentioned above and use his / her bank account linked UPI ID for the purpose of blocking of funds, if the application value is Rs. 5 lakh or less. The intermediary shall upload the bid on the stock exchanges (i.e. NSE and BSE) bidding platform. The application amount would be blocked through the UPI mechanism in this case.
2. **Through Stock Exchange**
 - a. An investor may submit the bid-cum-application form through the App or web interface developed by stock exchanges (i.e. NSE and BSE) (or any other permitted methods) wherein the bid is automatically uploaded onto the stock exchanges (i.e. NSE and BSE) bidding platform and the amount is blocked using the UPI Mechanism.
 - b. The stock exchanges (i.e. NSE and BSE) have extended their web-based platforms i.e., 'NSE goBID' and 'BSEDirect' respectively to facilitate investors to apply in public issues of debt securities through the web based platform and mobile app with a facility to block funds through Unified Payments Interface (UPI) mechanism for application value up to Rs. 5 lakh. To place

bid through 'NSE goBID' and 'BSEDirect' platform/ mobile app the eligible investor is required to register himself/ herself with NSE goBID/ BSE Direct.

- c. An investor may use the following link to access the web-based interface developed by the stock exchanges (i.e. NSE and BSE) to bid using the UPI Mechanism: NSE: <https://www.nseindiaipo.com> and BSE: <https://www.bsedirect.com>.
- d. The NSE goBID and BSE Direct mobile application can be downloaded from play store in android phones. Kindly search for 'NSE goBID' or 'BSE Direct' on Google Play store for downloading mobile applications
- e. To further clarify the submission of bids through the App or web interface, the NSE has issued operational guidelines and circulars dated December 28, 2020 available at <https://www1.nseindia.com/content/circulars/IPO46907.zip> x <https://www1.nseindia.com/content/circulars/IPO46867.zip>. Further, NSE has allowed its 'GoBid' mobile application which is currently available for placing bids for non-competitive bidding shall also be available for applications of public issues of debt securities. Similar circulars by BSE can be found here at <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201228-60>, and <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201228-61>. For further details, see "*Issue Procedure – Process for investor application submitted with UPI as mode of payment*" on page no. 96 of this Offer Document.

Application Size

Each Application should be for a minimum of 10 NCDs and in multiples of one NCD thereafter, as specified in this Offer Document. Each NCD shall consist of four STRPPs, i.e., STRPP A, STRPP B STRPP C and STRPP D. Each of the STRPPs shall have a different maturity and ISIN, and shall be redeemable: at par;

APPLICATIONS BY VARIOUS APPLICANT CATEGORIES

Investors are advised to check the laws and regulations applicable to them to determine eligibility to invest in Green Bonds.

Applications by Mutual Funds

Pursuant to the SEBI circular SEBI/HO/IMD/DF2/CIR/P/2019/104 dated October 1, 2019 ("**SEBI Circular 2019**"), mutual funds are required to ensure that the total exposure of debt schemes of mutual funds in a particular sector shall not exceed 20 % of the net assets value of the scheme. Further, the group level limits for debt schemes and the ceiling be fixed at 10 % of net assets value extendable to 15 % of net assets value after prior approval of the board of trustees.

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the asset management companies or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the NCDs must also be accompanied by certified true copies of (i) its SEBI registration certificates (ii) the trust deed in respect of such mutual fund (ii) a resolution authorising investment and containing operating instructions and (iii) specimen signatures of authorized signatories. **Failing this, the Issuer reserves the right to accept or reject any Application from a Mutual Fund for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Application by Scheduled Commercial Banks, Co-operative Banks and Regional Rural Banks

Scheduled commercial banks, co-operative banks and regional rural banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the NCDs must be accompanied by certified true copies of (i) a board resolution authorising investments; and (ii) a letter of authorisation. Failing this, the Issuer reserves the right to accept or reject any Application from a Mutual Fund for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.

Pursuant to SEBI Operational Circular, SCSBs making applications on their own account using ASBA facility, should have a separate account in their own name with any other SEBI registered SCSB. Further, such account shall be used solely for the purpose of making application in public issues and clear demarcated funds should be available in such account for ASBA applications.

Application by Systemically Important Non-Banking Financial Companies

Systemically Important Non-Banking Financial Companies can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the NCDs must be accompanied by certified true copies of (i) their memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorising investments; and (ii) specimen signatures of authorised signatories. **Failing this, the Issuer reserves the right to accept or reject any Application for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Application by Insurance Companies

Insurance companies registered with IRDAI can apply in this Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) certificate registered with the IRDAI; (ii) memorandum and articles of association/charter of constitution; (iii) power of attorney; (iv) resolution authorising investments/containing operating instructions; and (v) specimen signatures of authorised signatories. **Failing this, the Issuer reserves the right to accept or reject any Application for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications by alternative investments funds

Applications made by 'alternative investment funds' eligible to invest in accordance with the SEBI AIF Regulations for Allotment of the NCDs must be accompanied by certified true copies of (i) SEBI registration certificate; (ii) a resolution authorising investment and containing operating instructions; and (iii) specimen signatures of authorised persons. The alternative investment funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications by Trusts

In case of Applications made by trusts, settled under the Indian Trusts Act, 1882, as amended, or any other statutory and/or regulatory provision governing the settlement of trusts in India, must submit a (i) certified copy of the registered instrument for creation of such trust, (ii) power of attorney, if any, in favour of one or more trustees thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for NCDs pursuant to this Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in debentures, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in debentures, and (c) Applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and or regulatory provisions. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications by public financial institutions or statutory corporations, which are authorized to invest in the NCDs.

The Application must be accompanied by certified true copies of: (i) any Act/ rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorized person. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications made by companies, bodies corporate and societies registered under the applicable laws in India

The Application must be accompanied by certified true copies of: (i) any Act/ rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorized person. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications made by Indian scientific and/ or industrial research organizations, which are authorized to invest in the NCDs

Applications by scientific and/ or industrial research organisations which are authorised to invest in the NCDs must be accompanied by certified true copies of: (i) any Act/rules under which such Applicant is incorporated; (ii) a resolution of the board of directors of such Applicant authorising investments; and (iii) specimen signature of authorized persons of such Applicant. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications made by Partnership firms formed under applicable Indian laws in the name of the partners and limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008.

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized persons of such Applicant. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications under a power of attorney by limited companies, corporate bodies and registered societies

In case of Applications made pursuant to a power of attorney by Applicants from Category I and Category II, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articles of association and/or bye laws must be lodged along with the Application Form.

In case of Applications made pursuant to a power of attorney by Applicants who are HNI Investors or Retail Individual Investors, a certified copy of the power of attorney must be lodged along with the Application Form.

In case of physical ASBA Applications made pursuant to a power of attorney, a certified copy of the power of attorney must be lodged along with the Application Form. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

The Issuer, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that the Issuer and the Lead Managers may deem fit.

Applications by associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment

In case of Applications made by Applications by associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) power of attorney, if any, in favour of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any trusts applying for NCDs pursuant to this Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in debentures, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in debentures, and (c) Applications made by them do not exceed the investment limits or maximum number of NCDs that can be held by them under applicable statutory and or regulatory provisions. Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorized to invest in the NCDs

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorised to invest in the NCDs, for Allotment of the NCDs must be accompanied by certified true copies of: (i) any Act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more trustees thereof, (ii) a board resolution authorising investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrument for creation of such fund/trust; and (vi) any tax exemption certificate issued by the

Income Tax authorities. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications by National Investment Funds

Application made by a national investment fund for Allotment of the NCDs must be accompanied by certified true copies of: (i) a resolution authorising investment and containing operating instructions; and (ii) specimen signatures of authorized persons. **Failing this, the Issuer reserves the right to accept or reject any Applications for Allotment of the NCDs in whole or in part, in either case, without assigning any reason thereof.**

Applications by non-banking financial companies

Non-banking financial companies can apply in this Issue based on their own investment limits and approvals. Applications made by non-banking financial companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) board resolution authorising investments; and (ii) specimen signature of authorized person.

For each of the above applicant categories if the Application is not made in the form and along with the requirements set out above, the Issuer reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

APPLICATIONS FOR ALLOTMENT OF NCDs IN THE DEMATERIALIZED FORM

Submission of Applications

This section is for the information of the Applicants proposing to subscribe to the Issue. The Lead Managers and the Issuer are not liable for any amendments or modifications or changes in applicable laws or regulations, which may occur after the date of the Offer Document. Applicants are advised to make their independent investigations and to ensure that the Application Form is correctly filled up.

The Issuer and our officers, Lead Manager and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc. in relation to Applications accepted by and/or uploaded by and/or accepted but not uploaded by Consortium Members, Trading Members, Registered Brokers, CDPs, CRTAs and SCSBs who are authorised to collect Application Forms from the Applicants in the Issue, or Applications accepted and uploaded without blocking funds in the ASBA Accounts by SCSBs. It shall be presumed that for Applications uploaded by SCSBs, the Application Amount payable on Application has been blocked in the relevant ASBA Account. The list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive Application Forms from the Members of the Syndicate is available on the website of SEBI (<http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>) and updated from time to time or any such other website as may be prescribed by SEBI from time to time. For more information on such branches collecting Application Forms from the Members of the Syndicate at Specified Locations, see the website of the SEBI <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes> as updated from time to time or any such other website as may be prescribed by SEBI from time to time. The list of Registered Brokers at the Broker Centres, CDPs at the Designated CDP Locations or the CRTAs at the Designated CRTA Locations, respective lists of which, including details such as address and telephone number, are available at the websites of the stock exchanges at www.nseindia.com and www.bseindia.com. The list of branches of the SCSBs at the Broker Centres, named by the respective SCSBs to receive deposits of the Application Forms from the Registered Brokers will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.

Applications can be submitted through either of the following modes:

- a. Physically or electronically to the Designated Branches of the SCSB(s) with whom an Applicant's ASBA Account is maintained. In case of Application in physical mode, the Applicant shall submit the Application Form at the relevant Designated Branch of the SCSB(s). The Designated Branch shall verify if sufficient funds equal to the Application Amount are available in the ASBA Account and shall also verify that the signature on the Application Form matches with the Applicant's bank records, as mentioned in the Application Form, prior to uploading such Application into the electronic system of the stock exchanges (i.e., NSE and BSE). If sufficient funds are not available in the ASBA Account, the respective Designated Branch shall reject such Application and shall not upload such Application in the electronic system of the stock exchanges (i.e., NSE and BSE). If sufficient funds are available in the ASBA Account, the Designated Branch shall block an amount equivalent to the Application Amount and upload details of the Application in the electronic system of the stock exchanges (i.e., NSE and BSE). The Designated Branch of the SCSBs shall stamp the Application Form and issue an acknowledgement

as proof of having accepted the Application. In case of Application being made in the electronic mode, the Applicant shall submit the Application either through the internet banking facility available with the SCSB, or such other electronically enabled mechanism for application and blocking funds in the ASBA Account held with SCSB, and accordingly registering such Application.

- b. Physically through the Members of Consortium, or Trading Members of the stock exchanges (i.e., NSE and BSE) only at the Specified Cities (Indore, Bhopal, Mumbai, Chennai, Kolkata, Delhi, Ahmedabad, Rajkot, Jaipur, Bangalore, Hyderabad, Pune, Vadodara and Surat), i.e., Syndicate ASBA. Kindly note that ASBA Applications submitted to the Members of Consortium or Trading Members of the stock exchanges (i.e., NSE and BSE) at the Specified Cities will not be accepted if the SCSB where the ASBA Account, as specified in the ASBA Application, is maintained has not named at least one branch at that Specified City for the Members of Consortium or Trading Members of the stock exchanges (i.e., NSE and BSE), as the case may be, to deposit ASBA Applications (A list of such branches is available at: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>).
- c. A UPI Investor making an Application in the Issue under the UPI Mechanism, where the Application Amount is up to the UPI Application Limit, can submit his Application Form physically to a SCSB or a Designated Intermediary. The Designated Intermediary shall upload the application details along with the UPI ID on the stock exchange's (i.e., NSE and BSE) bidding platform using appropriate protocols. Kindly note that in this case, the Application Amount will be blocked through the UPI Mechanism once the mandate request has been successfully accepted by the Applicant.

A UPI Investor may also submit the Application Form for the Issue through NSE goBID or BSE Direct, wherein the Application will be automatically uploaded onto the stock exchange's (i.e., NSE/BSE) bidding platform and an amount equivalent to the Application Amount shall be blocked using the UPI Mechanism once the mandate request has been successfully accepted by the Applicant.

Upon receipt of the Application Form by the Designated Intermediaries, an acknowledgement shall be issued by the relevant Designated Intermediary, giving the counter foil of the Application Form to the Applicant as proof of having accepted the Application. Thereafter, the details of the Application shall be uploaded in the electronic system of the Stock Exchange and the Application Form shall be forwarded to the relevant branch of the SCSB, in the relevant Collection Center, named by such SCSB to accept such Applications from the Designated Intermediaries (a list of such branches is available at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>). Upon receipt of the Application Form, the relevant branch of the SCSB shall perform verification procedures including verification of the Applicant's signature with his bank records and check if sufficient funds equal to the Application Amount are available in the ASBA Account, as mentioned in the Application Form. If sufficient funds are not available in the ASBA Account, the relevant Application Form is liable to be rejected. If sufficient funds are available in the ASBA Account, the relevant branch of the SCSB shall block an amount equivalent to the Application Amount mentioned in the Application Form. The Application Amount shall remain blocked in the ASBA Account until approval of the Basis of Allotment and consequent transfer of the amount against the Allotted NCDs to the Public Issue Account(s), or until withdrawal/ failure of this Issue or until withdrawal/ rejection of the Application Form, as the case may be. In case of an Application not involving an Application by an Retail Investor Individual through UPI Mechanism, if sufficient funds are not available in the ASBA Account, the relevant Application Form is liable to be rejected. If sufficient funds are available in the ASBA Account, the relevant branch of the SCSB shall block an amount equivalent to the Application Amount mentioned in the Application Form. The Application Amount shall remain blocked in the ASBA Account until approval of the Basis of Allotment and consequent transfer of the amount against the Allotted NCDs to the Public Issue Account(s), or until withdrawal/ failure of the Issue or until withdrawal/ rejection of the Application Form, as the case may be.

In case of Application involving an Application by an Retail Individual Investor through UPI Mechanism, if an Applicant submits the Application Form with a Designated Intermediary and uses his/ her bank account linked UPI ID for the purpose of blocking of funds, where the application value is up to UPI Application Limit, the Application Amount will be blocked through the UPI Mechanism once the mandate request has been successfully accepted by the Applicant and the Designated Intermediary shall upload the Application on the bidding platform developed by the stock exchanges (i.e., NSE and BSE). If an Applicant submits the Application Form through the application or web interface developed by stock exchanges (i.e., NSE and BSE), the bid will automatically be uploaded onto the stock exchanges (i.e., NSE and BSE) bidding platform and the amount will be blocked using the UPI Mechanism once the mandate request has been successfully accepted by the Applicant.

Applicants must note that:

- a. Physical Application Forms will be available with the Designated Branches of the SCSBs and with the Designated Intermediaries (other than Trading Members of the stock exchanges) at the respective Collection Centers; and electronic Application Forms will be available on the websites of the SCSBs and the stock exchange (i.e., NSE and BSE) at least one day prior to the Issue Opening Date. Physical Application Forms will also be provided to the Trading Members of the stock exchanges (i.e., NSE and BSE) at their request. The Application Forms would be serially numbered. Further, the SCSBs will ensure that the electronic version of the Offer Document is made available on their websites. The physical Application Form submitted to the Designated Intermediaries shall bear the stamp of the relevant Designated Intermediary. In the event the Application Form does not bear any stamp, the same shall be liable to be rejected.
- b. The Designated Branches of the SCSBs shall accept Applications directly from Applicants only during the Issue Period. The SCSB shall not accept any Application directly from Applicants after the closing time of acceptance of Applications on the Issue Closing Date. However, the relevant branches of the SCSBs at Specified Locations can accept Application Forms from the Designated Intermediaries, after the closing time of acceptance of Applications on the Issue Closing Date, if the Applications have been uploaded. For further information on the Issue programme, please refer to “*Issue Structure*” on page no. 60 of the Offer Document.
- c. Physical Application Forms directly submitted to SCSBs should bear the stamp of SCSBs, if not, the same are liable to be rejected.

Please note that ASBA Applicants can make an Application for Allotment of NCDs in the dematerialized form only.

Submission of Direct Online Applications

Please note that clarifications and/or confirmations regarding the implementation of the requisite infrastructure and facilities in relation to direct online applications and online payment facility have been sought from the stock exchanges (i.e., NSE and BSE).

In the event the Direct Online Application facility is implemented by the stock exchanges (i.e., NSE and BSE), relevant “know your customer” details of such Applicants will be validated online from the Depositories, on the basis of the DP ID and Client ID provided by them in the Application Form. On successful submission of a Direct Online Application, the Applicant will receive a system-generated unique application number (“UAN”) and an SMS or an email confirmation on credit of the requisite Application Amount paid through the online payment facility with the Direct Online Application. On Allotment, the Registrar to the Issue shall credit NCDs to the beneficiary account of the Applicant and in case of refund, the refund amount shall be credited directly to the Applicant’s bank account. Applicants applying through the Direct Online Application facility must preserve their UAN and quote their UAN in: (a) any cancellation/withdrawal of their Application; (b) in queries in connection with Allotment of NCDs and/or refund(s); and/or (c) in all investor grievances/complaints in connection with the Issue.

As per the SEBI Operational Circular, the availability of the Direct Online Applications facility is subject to the stock exchanges (i.e., NSE and BSE) putting in place the necessary systems and infrastructure, and accordingly the aforementioned disclosures are subject to any further clarifications, notification, modification deletion, direction, instructions and/or correspondence that may be issued by the stock exchanges (i.e., NSE and BSE) and/or SEBI.

Payment instructions

Payment mechanism for Applicants

An Applicant shall specify details of the ASBA Account Number in the Application Form and the relevant SCSB shall block an amount equivalent to the Application Amount in the ASBA Account specified in the Application Form.

An Applicant may submit the completed Application Form to designated intermediaries along with details of his/her bank account for blocking of funds. The intermediary shall upload the bid on the Designated Stock Exchange bidding platform and forward the application form to a branch of a SCSB for blocking of funds.

ASBA Applicants should ensure that they have funds equal to the Application Amount in the ASBA Account before submitting the ASBA Application to the Members of Consortium or Trading Members of the stock exchanges (i.e., NSE and BSE), as the case may be, at the Specified Cities or to the Designated Branches of the SCSBs. An ASBA Application where the corresponding ASBA Account does not have sufficient funds equal to the Application Amount at the time of blocking the ASBA Account is liable to be rejected.

The Application Amount shall remain blocked in the ASBA Account until approval of the Basis of Allotment and consequent transfer of the amount against the Allotted NCDs to the Public Issue Account(s), or until withdrawal/ failure of the relevant Issue or until withdrawal/ rejection of the Application Form, as the case may be. Once the Basis of Allotment is approved, and upon receipt of intimation from the Registrar, the controlling branch of the SCSB shall, on the Designated Date, transfer such blocked amount from the ASBA Account to the Public Issue Account. The balance amount remaining after the finalization of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar to the respective SCSB within 6 (six) Working Days of the relevant Issue Closing Date. The Application Amount shall remain blocked in the ASBA Account until transfer of the Application Amount to the Public Issue Account, or until withdrawal/ failure of the relevant Issue or until rejection of the ASBA Application, as the case may be.

In case of Application involving an Application by an RIB through UPI Mechanism, an Applicant may submit the Application Form with a SCSB or the Designated mentioned above and use his / her bank account linked UPI ID for the purpose of blocking of funds, if the application value is up to the UPI Application Limit. The intermediary shall upload the bid on the stock exchanges (i.e., NSE and BSE) bidding platform. The application amount would be blocked through the UPI Mechanism once the mandate request has been successfully accepted by the Applicant in this case.

An Applicant may submit the Application Form through the App or web interface developed by stock exchanges (i.e., NSE and BSE) wherein the bid is automatically uploaded onto the stock exchanges (i.e., NSE and BSE) bidding platform and the amount is blocked using the UPI Mechanism once the mandate request has been successfully accepted by the Applicant.

Upon receipt of an intimation from the Registrar to the Issue, the SCSBs shall, on the Designated Date, transfer such blocked amount from the ASBA Account to the Public Issue Account in terms of the Public Issue Account and Sponsor Bank Agreement. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar to the Issue to the respective SCSB within six Working Days of the Issue Closing Date. The Application Amount shall remain blocked in the ASBA Account until transfer of the Application Amount to the Public Issue Account, or until withdrawal/ failure of the Issue or until rejection of the Application, as the case may be.

Additional information for Applicants

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.
2. No separate receipts will be issued for the money blocked on the submission of Application Form. However, the collection centre of the Designated Intermediaries will acknowledge the receipt of the Application Forms by stamping and returning to the Applicant the acknowledgement slip. This acknowledgement slip will serve as the duplicate of the Application Form for the records of the Applicant.
3. Applications should be submitted on the Application Form only. In the event that physical Application Forms do not bear the stamp of the Designated Intermediaries, or the relevant Designated Branch, as the case may be, they are liable to be rejected.
4. Application Forms submitted by Applicants shall be for allotment of NCDs only in dematerialized form.

Applicants are advised not to submit Application Forms to Public Issue Account Banks and the same will be rejected in such cases and the Applicants will not be entitled to any compensation whatsoever.

Pre-Issue Advertisement

The Issuer will issue a statutory advertisement in compliance with SEBI ILMDS Regulations on or before the Issue Opening Date of this Issue. This advertisement will contain the information as prescribed under the SEBI ILMDS Regulations. Material updates, if any, between the date of filing of the Offer Document with SEBI and the

Stock Exchange and the date of release of the statutory advertisement will be included in the statutory advertisement.

General Instructions for completing the Application Form

- a. Applications must be made in prescribed Application Form only;
- b. Applicants should ensure that their Application Form is submitted either at a Designated Branch of a SCSB where the ASBA Account is maintained or with the Members of the Syndicate or Trading Members of the stock exchange(s) at the Specified Cities, and not directly to the escrow collecting banks (assuming that such bank is not a SCSB) or to the Issuer or the Registrar to the Issue.
- c. Applications through Syndicate ASBA, before submitting the physical Application Form to the Members of the Syndicate or Trading Members of the stock exchange(s), ensure that the SCSB where the ASBA Account, as specified in the ASBA Form, is maintained has named at-least one branch in that Specified City for the Members of the Syndicate or Trading Members of the stock exchange(s), as the case may be, to deposit ASBA Forms (A list of such branches is available at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/> Recognised-Intermediaries)
- d. Application Forms must be completed in block letters in English, as per the instructions contained in the Draft Offer Document, the Offer Document, and the Application Form together with the Term Sheet.
- e. Applications should be in single or joint names and not exceeding three names, and in the same order as their Depository Participant details (in case of Applicants applying for Allotment of the Bonds in dematerialised form) and Applications should be made by Karta in case the Applicant is an HUF. Please ensure that such Applications contain the PAN of the HUF and not of the Karta. If the Application is submitted in joint names, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the depository account held in joint names.
- f. Applicants applying for Allotment in dematerialized form must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, and as entered into the electronic Application system of stock exchanges (i.e., NSE and BSE) by SCSBs, the Members of the Syndicate at the Syndicate ASBA Application Locations and the Trading Members, as the case may be, the Registrar will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the NCDs
- g. Applications must be for a minimum of 10 (Ten) NCDs and in multiples of 1 NCD thereafter. For the purpose of fulfilling the requirement of minimum application size of 10 (Ten) NCDs, an Applicant may choose to apply for 10 (Ten) NCDs or more in a single Application Form. **Applicants must note that each NCDs shall comprise four STRPPs, i.e., STRPP A, STRPP B, STRPP C and STRPP D, bearing individual ISINs.**
- h. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form.
- i. Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta.
- j. Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution needs to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- k. No separate receipts will be issued for the money payable on the submission of the Application Form. However, the Members of Consortium, Trading Members of the stock exchanges (i.e., NSE and BSE) or the Designated Branches of the SCSBs, as the case may be, will acknowledge the receipt of the Application Forms by stamping and returning to the Applicants the Transaction Registration Slip ("TRS"). This TRS will serve as the duplicate of the Application Form for the records of the Applicant. Applicants must ensure that the requisite documents are attached to the Application Form prior to

submission and receipt of acknowledgement from the relevant Lead Managers, Trading Member of the stock exchanges (i.e., NSE and BSE) or the Designated Branch of the SCSBs, as the case may be.

- l. The Designated Intermediaries or the Designated Branches of the SCSBs, as the case may be, will acknowledge the receipt of the Application Forms by stamping and returning to the Applicants the acknowledgement slip. This acknowledgement slip will serve as the duplicate of the Application Form for the records of the Applicant. Applicants must ensure that the requisite documents are attached to the Application Form prior to submission and receipt of acknowledgement from the relevant Designated Intermediaries or the Designated Branch of the SCSBs, as the case may be.
- m. Every Applicant should hold a valid PAN and mention the same in the Application Form and submit the same. Applicant without PAN is liable to be rejected, irrespective of the amount
- n. All Applicants are required to tick the relevant column of “Category of Investor” in the Application Form.
- o. Applicants should correctly mention the ASBA Account number and UPI ID in case applying through UPI mechanism, and ensure that funds equal to the Application Amount are available in the ASBA Account before submitting the Application Form and also ensure that the signature in the Application Form matches with the signature in Applicant’s bank records, otherwise the Application is liable to be rejected
- p. Applicants must provide details of valid and active DP ID, UPI ID, Client ID and PAN clearly and without error. On the basis of such Applicant’s active DP ID, UPI ID, Client ID and PAN provided in the Application Form, and as entered into the electronic Application system of stock exchanges (i.e., NSE and BSE) by SCSBs, the Designated Intermediaries, the Registrar will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the NCDs. If the ASBA Account holder is different from the Applicant, the Application Form should be signed by the ASBA Account holder, in accordance with the instructions provided in the Application Form. Not more than five Applications can be made from one single ASBA Account;
- q. For Applicants, the Applications in physical mode should be submitted to the SCSBs or a member of the Syndicate or to the Trading Members of the stock exchanges (i.e., NSE and BSE) on the prescribed Application Form. SCSBs may provide the electronic mode for making Application either through an internet enabled banking facility or such other secured, electronically enabled mechanism for Application and blocking funds in the ASBA Account;
- r. Application Forms should bear the stamp of the Member of the Syndicate, Trading Member of the stock exchanges (i.e., NSE and BSE), Designated Intermediaries and/or Designated Branch of the SCSB. Application Forms which do not bear the stamp will be rejected.
- s. Applicant should correctly mention the ASBA Account number and UPI ID in case applying through UPI Mechanism and ensure that funds equal to the Application Amount are available in the ASBA Account before submitting the Application Form and ensure that the signature in the Application Form matches with the signature in the Applicant’s bank records.

The series, mode of allotment, PAN, demat account no. etc. should be captured by the relevant Designated Intermediaries in the data entries as such data entries will be considered for allotment.

Applicants should note that neither the Designated Intermediaries nor the SCSBs, as the case may be, will be liable for error in data entry due to incomplete or illegible Application Forms.

Applicants’ PAN, Depository Account and Bank Account Details

ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE NCDs SHOULD MENTION THEIR DP ID, UPI ID (IN CASE APPLYING THROUGH UPI MECHANISM), CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, UPI ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, UPI ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE. IF THE BENEFICIARY

ACCOUNT IS HELD IN JOINT NAMES, THE APPLICATION FORM SHOULD CONTAIN THE NAME AND PAN OF BOTH THE HOLDERS OF THE BENEFICIARY ACCOUNT AND SIGNATURES OF BOTH HOLDERS WOULD BE REQUIRED IN THE APPLICATION FORM.

Applicants applying for Allotment in dematerialised form must mention their DP ID and Client ID in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in which the Beneficiary Account is held. In case the Application Form for Allotment in dematerialised form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialised form and entered into the electronic system of the stock exchanges do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialised form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialised form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID, UPI ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice and refunds, if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in despatch/ credit of refunds, if any, to Applicants, delivery of Allotment Advice or unblocking of ASBA Accounts at the Applicants' sole risk, and neither the Members of the Consortium nor the Designated Intermediaries, nor the Registrar, nor the Banker(s) to the Issue, nor the SCSBs, nor the Issuer shall have any responsibility and undertake any liability for the same.

Applicants should note that in case the DP ID, Client ID and PAN mentioned in the Application Form, as the case may be and entered into the electronic Application system of the stock exchanges (i.e., NSE and BSE) by the Members of the Consortium or the Designated Intermediaries, as the case may be, do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form is liable to be rejected and the Issuer, the Members of the Consortium and the other Designated Intermediaries shall not be liable for losses, if any.

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice and for refunds (if any) as applicable. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to this Issue.

By signing the Application Form, Applicants applying for the NCDs would be deemed to have authorised the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

Allotment Advice would be mailed by speed post or registered post at the address of the Applicants as per the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shall be at such Applicants' sole risk and neither the Issuer, Banker(s) to the Issue, Registrar to the Issue nor the Lead Managers shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay. In case of refunds through electronic modes as detailed in the Offer Document, refunds may be delayed if bank particulars obtained from the Depository Participant are incorrect.

In case of Applications made under powers of attorney, the Issuer in its absolute discretion, reserves the right to permit the holder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through speed post or registered post, the Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of NCDs pursuant to this Issue will be made into the accounts

of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. **Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, UPI ID, Client ID and PAN, then such Applications are liable to be rejected.**

Applicants should note that the NCDs will be allotted to all successful Applicants only in dematerialized form. The Application Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN and UPI ID (for retail individual investor Applicants bidding using the UPI mechanism), shall be treated as incomplete and will be rejected.

Unified Payments Interface (UPI)

Pursuant to the SEBI Operational Circular, the UPI Mechanism is an applicable payment mechanism for public debt issues (in addition to the mechanism of blocking funds maintained with SCSBs under ASBA) for applications by retail individual bidders through Designated Intermediaries. All SCSBs offering the facility of making applications in public issues shall also provide the facility to make applications using UPI. The Issuer will be required to appoint one SCSB as a Sponsor Bank to act as a conduit between the stock exchanges (i.e., NSE and BSE) and National Payments Corporation of India in order to facilitate the collection of requests and/or payment instructions of the investors.

Permanent Account Number (PAN)

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the central or state government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008 and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006 may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir- 05/2007 dated April 27, 2007 issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction.

Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the general index register number i.e., GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the central or state government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkim category or exempt category.

Joint Applications

Applications made in joint names (not exceeding three). In the case of joint Applications, all payments will be made out in favour of the first Applicant. All communications will be addressed to first named in the Application whose name appears in the Application Form and at the address mentioned therein. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form.

Additional/ Multiple Applications

An Applicant is allowed to make one or more Applications for the NCDs, as specified in this Offer Document, subject to a minimum Application size as specified in this Offer Document.

Any Application for an amount below the aforesaid minimum application size will be deemed as an invalid application and shall be rejected.

Any Application made by any person in his individual capacity and an Application made by such person in his capacity as a karta of a HUF and/or as Applicant (second or third Applicant), shall not be deemed to be a multiple Application. For the purposes of allotment of NCDs under the Issue, Applications shall be grouped based on the PAN, i.e., Applications under the same PAN shall be grouped together and treated as one Application. Two or more Applications will be deemed to be multiple Applications if the sole or first Applicant is one and the same. For the sake of clarity, two or more applications shall be deemed to be a multiple Application for the aforesaid purpose if the PAN number of the sole or the first Applicant is one and the same.

Electronic registration of Applications

- a. The Designated Intermediaries and Designated Branches of the SCSBs, as the case may be, will register the Applications using the on-line facilities of the stock exchanges (i.e., NSE and BSE). Direct Online Applications will be registered by Applicants using the online platform offered by the stock exchanges (i.e., NSE and BSE). The Lead Managers, the Issuer, and the Registrar to the Issue are not responsible for any acts, mistakes or errors or omission and commissions in relation to (i) the Applications accepted by the SCSBs, (ii) the Applications uploaded by the SCSBs, (iii) the Applications accepted but not uploaded by the SCSBs, (iv) Applications accepted and uploaded by the SCSBs without blocking funds in the ASBA Accounts or (v) Applications accepted and uploaded by Trading members of the stock exchanges (i.e., NSE and BSE) or (vi) the Applications accepted by and/or uploaded by and/or accepted but not uploaded by Consortium Members, Trading Members, Registered Brokers, CDPs, CRTAs and SCSBs who are authorised to collect Application Forms.

In case of apparent data entry error by the Designated Intermediaries or Designated Branches of the SCSBs, as the case may be, in entering the Application Form number in their respective schedules other things remaining unchanged, the Application Form may be considered as valid and such exceptions may be recorded in minutes of the meeting submitted to the Designated Stock Exchange. However, the series, mode of allotment, PAN, demat account no. etc. should be captured by the relevant Designated Intermediaries or Designated Branches of the SCSBs in the data entries as such data entries will be considered for allotment/rejection of Application.

- b. The stock exchanges (i.e., NSE and BSE) will offer an electronic facility for registering Applications for this Issue. This facility will be available on the terminals of the Designated Intermediaries and the SCSBs during the Issue Period. Designated Intermediaries can also set up facilities for off-line electronic registration of Applications subject to the condition that they will subsequently upload the off-line data file into the on-line facilities for Applications on a regular basis, and before the expiry of the allocated time on the Issue Closing Date. On the Issue Closing Date, the Designated Intermediaries and the Designated Branches of the SCSBs shall upload the Applications till such time as may be permitted by the stock exchanges (i.e., NSE and BSE). This information will be available with the Designated Intermediaries and the Designated Branches of the SCSBs on a regular basis. Applicants are cautioned that a high inflow of high volumes on the last day of the Issue Period may lead to some Applications received on the last day not being uploaded and such Applications will not be considered for allocation. For further information on the Issue programme, please refer to “*Issue Structure*” on page no. 60 of this Offer Document.
- c. With respect to Applications submitted directly to the SCSBs at the time of registering each Application, other than Direct Online Applications, the Designated Branches of the SCSBs shall enter the requisite details of the Applicants in the on-line system including:
- Application Form number
 - PAN (of the first Applicant, in case of more than one Applicant)
 - Investor category and sub-category
 - DP ID
 - Client ID
 - UPI ID (if applicable)
 - Number of NCDs applied for
 - Price per NCD
 - Bank code for the SCSB where the ASBA Account is maintained
 - Bank account number
 - Application amount
- d. With respect to Applications submitted to the Designated Intermediaries at the time of registering each Application, the requisite details of the Applicants shall be entered in the on-line system including:
- Application Form number
 - PAN (of the first Applicant, in case of more than one Applicant)
 - Investor category and sub-category
 - DP ID

- Client ID
 - UPI ID (if applicable)
 - Number of NCDs applied for
 - Price per NCD
 - Bank code for the SCSB where the ASBA Account is maintained
 - Location
 - Application amount
- e. A system generated acknowledgement will be given to the Applicant as a proof of the registration of each Application.

It is the Applicant's responsibility to obtain the acknowledgement from the Designated Intermediaries and the Designated Branches of the SCSBs, as the case may be. The registration of the Application by the Designated Intermediaries and the Designated Branches of the SCSBs, as the case may be, does not guarantee that the NCDs shall be allocated/ Allotted by the Issuer. The acknowledgement will be non-negotiable and by itself will not create any obligation of any kind.

- f. Applications can be rejected on the technical grounds listed in the section titled “*Issue Procedure – Rejection of Applications*” on page no. 102 of this Offer Document or if all required information is not provided or the Application Form is incomplete in any respect.
- g. The permission given by the stock exchanges (i.e., NSE and BSE) to use their network and software of the online system should not in any way be deemed or construed to mean that the compliance with various statutory and other requirements by the Issuer, the Lead Managers are cleared or approved by the stock exchanges (i.e., NSE and BSE); nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, the management or any scheme or project of the Issuer; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Offer Document; nor does it warrant that the NCDs will be listed or will continue to be listed on the Stock Exchange.
- h. Only Applications that are uploaded on the online system of the stock exchanges shall be considered for allocation/ Allotment. The Lead Managers, Designated Intermediaries and the Designated Branches of the SCSBs shall capture all data relevant for the purposes of finalizing the Basis of Allotment while uploading Application data in the electronic systems of the stock exchanges (i.e., NSE and BSE). In order that the data so captured is accurate the Designated Intermediaries and the Designated Branches of the SCSBs will be given up to one Working Day after the Issue Closing Date to modify/ verify certain selected fields uploaded in the online system during the Issue Period after which the data will be sent to the Registrar for reconciliation with the data available with the NSDL and CDSL.

Process for investor application submitted with UPI as mode of payment

- a. Before submission of the application with the intermediary, the investor would be required to have / create a UPI ID, with a maximum length of 45 characters including the handle (Example: InvestorID@bankname).
- b. An investor shall fill in the bid details in the application form along with his/ her bank account linked UPI ID and submit the application with any of the intermediaries or through the stock exchange's App/ Web interface, or any other methods as may be permitted.
- c. The intermediary, upon receipt of form, shall upload the bid details along with the UPI ID on the stock exchange's bidding platform using appropriate protocols.
- d. Once the bid has been entered in the bidding platform, the stock exchanges (i.e., NSE and BSE) shall undertake validation of the PAN and Demat account combination details of investor with the depository.
- e. The Depository shall validate the aforesaid PAN and Demat account details on a near real time basis and send response to stock exchange which would be shared by stock exchange with intermediary through its platform, for corrections, if any.

- f. Once the bid details are uploaded on the stock exchange's (i.e., NSE and BSE) platform, the stock exchanges (i.e., NSE and BSE) shall send an SMS to the investor regarding submission of his / her application, at the end of day, during the bidding period. For the last day of bidding, the SMS may be sent the next working day.
- g. Post undertaking validation with the Depository, the stock exchanges (i.e., NSE and BSE) shall, on a continuous basis, electronically share the bid details along with investors UPI ID, with the Sponsor Bank appointed by the issuer.
- h. The Sponsor Bank shall initiate a mandate request on the investor i.e., request the investor to authorise blocking of funds equivalent to application amount and subsequent debit of funds in case of allotment.
- i. The request raised by the Sponsor Bank, would be electronically received by the investor as a SMS / intimation on his / her mobile no. / mobile app, associated with the UPI ID linked bank account.
- j. The investor shall be able to view the amount to be blocked as per his / her bid in such intimation. The investor shall be able to view an attachment wherein the public issue bid details submitted by investor will be visible. After reviewing the details properly, the investor shall be required to proceed to authorize the mandate. Such mandate raised by sponsor bank would be a one-time mandate for each application in the public issue.
- k. An investor is required to accept the UPI mandate latest by 5 pm on the third working day from the day of bidding on the stock exchanges platform except for the last day of the issue period or any other modified closure date of the issue period in which case, he / she is required to accept the UPI mandate latest by 5 pm the next working day.
- l. An investor shall not be allowed to add or modify the bid(s) of the application except for modification of either DP ID/Client ID, or PAN ID but not both. However, the investor can withdraw the bid(s) and reapply.
- m. For mismatch bids, on successful validation of PAN and DP ID/ Client ID combination during T+1 modification session, such bids will be sent to Sponsor Bank for further processing by the Exchange on T+1 day till 1:00 pm.
- n. The facility of re-initiation/ resending the UPI mandate shall be available only till 5 pm on the day of bidding.
- o. Upon successful validation of block request by the investor, as above, the said information would be electronically received by the investors' bank, where the funds, equivalent to application amount, would get blocked in investors account. Intimation regarding confirmation of such block of funds in investors account would also be received by the investor.
- p. The information containing status of block request (e.g. accepted / decline / pending) would also be shared with the Sponsor Bank, which in turn would be shared with the stock exchanges (i.e., NSE and BSE). The block request status would also be displayed on the stock exchange's (i.e., NSE and BSE) platform for information of the intermediary.
- q. The information received from Sponsor Bank, would be shared by stock exchanges with RTA in the form of a file for the purpose of reconciliation.
- r. Post closure of the offer, the stock exchanges (i.e., NSE and BSE) shall share the bid details with RTA. Further, the stock exchanges (i.e., NSE and BSE) shall also provide the RTA, the final file received from the Sponsor Bank, containing status of blocked funds or otherwise, along with the bank account details with respect to applications made using UPI ID.
- s. The allotment of debt securities shall be done as per SEBI Operational Circular.

- t. The RTA, based on information of bidding and blocking received from the stock exchanges (i.e., NSE and BSE), shall undertake reconciliation of the bid data and block confirmation corresponding to the bids by all investor category applications (with and without the use of UPI) and prepare the basis of allotment.
- u. Upon approval of the basis of allotment, the RTA shall share the 'debit' file with Sponsor bank (through stock exchanges (i.e., NSE and BSE) and SCSBs, as applicable, for credit of funds in the public issue account and unblocking of excess funds in the investor's account. The Sponsor Bank, based on the mandate approved by the investor at the time of blocking of funds, shall raise the debit / collect request from the investor's bank account, whereupon funds will be transferred from investor's account to the public issue account and remaining funds, if any, will be unblocked without any manual intervention by investor or their bank.
- v. Upon confirmation of receipt of funds in the public issue account, the securities would be credited to the investor's account. The investor will be notified for full/partial allotment. For partial allotment, the remaining funds would be unblocked. For no allotment, mandate would be revoked and application amount would be unblocked for the investor.
- w. Thereafter, Stock Exchange will issue the listing and trading approval.
- x. Further, in accordance with circular issued by National Stock Exchange of India Limited for Introduction of Unified Payment Interface (UPI) for Debt IPO through NSE goBID on January 5, 2021 the investor shall also be responsible for the following:
 - i. After successful registration & log-in, the investors shall view and check the active Debt IPO's available from IPO dashboard.
 - ii. Investors shall check the issue/series details. Existing registered users of NSE goBID shall also be able to access once they accept the updated terms and condition.
 - iii. After successfully bidding on the platform, investors shall check the NSE goBID app/psp/sms for receipt of mandate & take necessary action.
 - iv. UPI mandate can be accepted latest by 5 pm on the third working day from the day of bidding on the stock exchange platform except for the last day of the issue period or any other modified closure date of the issue period in which case, he / she is required to accept the UPI mandate latest by 5 pm the next working day.
 - v. For UPI bid the facility of re-initiation/ resending the UPI mandate shall be available only till 5 pm on the day of bidding.
 - vi. Investors can use the re-initiation/ resending facility only once in case of any issue in receipt/acceptance of mandate.
- y. Further, in accordance with the Operational Instructions and Guidelines for Making Application for Public Issue of Debt Securities through BSEDirect issued by BSE on December 28, 2020 the investor shall also be responsible for the following:
 - i. Investor shall check the Issue details before placing desired bids;
 - ii. Investor shall check and understand the UPI mandate acceptance and block of funds process before placing the bid;
 - iii. The receipt of the SMS for mandate acceptance is dependent upon the system response/ integration of UPI on Debt Public Issue System;
 - iv. Investor shall accept the UPI Mandate Requests within the stipulated timeline;
 - v. Investor shall note that the transaction will be treated as completed only after the acceptance of mandates by the investor by way of authorising the transaction by entering their UPI pin and successfully blocking funds through the ASBA process by the investor's bank;
 - vi. Investor shall check the status of their bid with respect to the mandate acceptance and blocking of funds for the completion of the transaction; and
 - vii. In case the investor does not accept the mandate within stipulated timelines, in such case their bid will not be considered for allocation.

The Investors are advised to read the operational guidelines mentioned for Making Application for Public Issue of Debt Securities through the circular issued by National Stock Exchange of India Limited for Introduction of Unified Payment Interface (UPI) for Debt IPO through NSE goBID on January 05, 2021 and the operational guidelines mentioned for Making Application for Public Issue of Debt Securities through BSE Direct issued by

BSE on December 28, 2020 before investing through the through the app/ web interface of stock exchanges (i.e., NSE and BSE).

Kindly note, the stock exchanges (i.e., NSE and BSE) shall be responsible for addressing investor grievances arising from Applications submitted online through the App based/ web interface platform of stock exchanges (i.e., NSE and BSE) or through their Trading Members.

Further, the collecting bank shall be responsible for addressing any investor grievances arising from non-confirmation of funds to the Registrar despite successful realization/blocking of funds, or any delay or operational lapse by the collecting bank in sending the Application forms to the Registrar to the Issue.

General Instructions

Do's and Don'ts Applicants are advised to take note of the following while filling and submitting the Application Form

Do's

- Check if you are eligible to apply as per the terms of the Draft Offer Document, the Offer Document and applicable law;
- Read all the instructions carefully and complete the Application Form in the prescribed form;
- Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to apply for, subscribe to and/or seek Allotment of NCDs pursuant to the Issue;
- Ensure that the DP ID and Client ID and PAN mentioned in the Application Form, which shall be entered into the electronic system of the stock exchanges (i.e., NSE and BSE) are correct and match with the DP ID, Client ID and PAN available in the Depository database. Ensure that the DP ID and Client ID are correct and beneficiary account is activated. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
- Ensure that you have mentioned the correct ASBA Account number (i.e., bank account number or UPI ID, as applicable) in the Application Form;
- Ensure that the Application Form is signed by the ASBA Account holder in case the Applicant is not the ASBA account holder;
- Ensure that you have funds equal to the Application Amount in the ASBA Account before submitting the Application Form to the respective Designated Branch of the SCSB, or to the Designated Intermediaries, as the case may be;
- Ensure that the Application Forms are submitted at the Designated Branches of SCSBs or the Bidding Centres provided in the Application Forms, bearing the stamp of the relevant Designated Intermediaries/Designated branch of the SCSB as the case may be;
- Before submitting the Application Form with the Designated Intermediaries ensure that the SCSB, whose name has been filled in the Application Form, has named a branch in that relevant Bidding Centre;
- Ensure that you have been given an acknowledgement as proof of having accepted the Application Form;
- In case of any revision of Application in connection with any of the fields which are not allowed to be modified on the electronic application platform of the stock exchanges (i.e., NSE and BSE) as per the procedures and requirements prescribed by each relevant stock exchanges, ensure that you have first withdrawn your original Application and submit a fresh Application. For instance, as per the notice No: NSE/CML/2012/0672 dated August 7, 2012 issued by the NSE, fields namely, quantity, series, application no., sub-category codes will not be allowed for modification during the Issue. In such a case the date of the fresh Application will be considered for date priority for allotment purposes;
- Ensure that signatures other than in the languages specified in the 8th Schedule to the Constitution of India is attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
- Ensure that you mention your PAN in the Application Form. In case of joint Applicants, the PAN of all the Applicants should be provided, and for HUFs, PAN of the HUF should be provided. Any Application Form without the PAN is liable to be rejected. Applicants should not submit the GIR Number instead of the PAN as the Application is liable to be rejected on this ground;
- In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta. However, the PAN number of the HUF should be mentioned in the Application Form and not that of the Karta;
- Ensure that the Applications are submitted to the Designated Intermediaries, or Designated Branches of the SCSBs, as the case may be, before the closure of application hours on the Issue Closing Date. For

further information on the Issue programme, please refer to “*Issue Structure*” on page no. 60 of this Offer Document.

- Ensure that you have correctly signed the authorisation /undertaking box in the Application Form or have otherwise provided an authorisation to the SCSB or Sponsor Bank, as applicable, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Bid Amount mentioned in the Application Form, as the case may be, at the time of submission of the Bid. In case of Retail Individual Investor submitting their Bids and participating in the Issue through the UPI Mechanism, ensure that you authorise the UPI Mandate Request raised by the Sponsor Bank for blocking of funds equivalent to Bid Amount and subsequent debit of funds in case of Allotment.
- **Permanent Account Number:** Except for Application (i) on behalf of the central or state government and officials appointed by the courts, and (ii) (subject to SEBI circular dated April 3, 2008) from the residents of the state of Sikkim, each of the Applicants should provide their PAN. Application Forms in which the PAN is not provided will be rejected. The exemption for the central or state government and officials appointed by the courts and for investors residing in the state of Sikkim is subject to (a) the demographic details received from the respective depositories confirming the exemption granted to the beneficiary owner by a suitable description in the PAN field and the beneficiary account remaining in “active status”; and (b) in the case of residents of Sikkim, the address as per the demographic details evidencing the same;
- Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- Retail individual investors using the UPI Mechanism to ensure that they submit bids up to the application value of up to the UPI Application Limit as applicable and prescribed by SEBI from time to time.
- Investor using the UPI Mechanism should ensure that the correct UPI ID (with maximum length of 45 characters including the handle) is mentioned in the Bid cum Application Form.
- Investors bidding using the UPI Mechanism should ensure that they use only their own bank account linked UPI ID to make an application in the issue and submit the application with any of the intermediaries or through the stock exchanges (i.e., NSE and BSE) App/ Web interface.
- Ensure that you have mentioned the correct details of ASBA Account (i.e., bank account number or UPI ID, as applicable) in the Application Form;
- Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
- In case of Retail Individual Investor submitting their Bids and participating in the Issue through the UPI Mechanism, ensure that you authorise the UPI Mandate Request raised by the Sponsor Bank for blocking of funds equivalent to Bid Amount and subsequent debit of funds in case of Allotment.
- Retail Individual Investors submitting Application Form using the UPI Mechanism, should ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
- Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- All Applicants are requested to tick the relevant column “Category of Investor” in the Application Form.

In terms of SEBI Operational Circular, SCSBs making applications on their own account using ASBA facility, should have a separate account in their own name with any other SEBI registered SCSB. Further, such account shall be used solely for the purpose of making application in public issues and clear demarcated funds should be available in such account.

SEBI Operational Circular stipulates the time between closure of the Issue and listing at 6 (six) Working Days. In order to enable compliance with the above timelines, investors are advised to use ASBA facility only to make payment.

Don'ts

- Do not apply for lower than the minimum application size;

- Do not pay the Application Amount in cash, by cheque, by money order or by postal order or by stock invest;
- Do not send Application Forms by post instead submit the same to the Designated Intermediaries or Designated Branches of the SCSBs, as the case may be;
- Do not submit the Application Form to any non-SCSB bank or the Issuer.
- Do not submit an Application Form that does not have the stamp of the relevant Designated Intermediary or the Designated Branch of the SCSB, as the case may be.
- Do not fill up the Application Form such that the NCDs applied for exceeds the Issue size and/or investment limit or maximum number of NCDs that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;
- Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
- Do not submit incorrect details of the DP ID, Client ID, UPI ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;
- Do not submit the Application Forms without ensuring that funds equivalent to the entire Application Amount are available for blocking in the relevant ASBA Account;
- Do not submit Applications on plain paper or on incomplete or illegible Application Forms;
- Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
- Do not submit an Application in case you are not eligible to acquire NCDs under applicable law or your relevant constitutional documents or otherwise;
- Do not submit Application Forms to a Designated Intermediary at a location other than Collection Centers;
- Do not submit an Application that does not comply with the securities law of your respective jurisdiction;
- Do not apply if you are a person ineligible to apply for NCDs under the Issue including Applications by persons resident outside India, NRI (inter-alia including NRIs who are (i) based in the USA, and/or, (ii) domiciled in the USA, and/or, (iii) residents/citizens of the USA, and/or, (iv) subject to any taxation laws of the USA);
- Do not make an application of the NCD on multiple copies taken of a single form.
- Payment of Application Amount in any mode other than through blocking of Application Amount in the ASBA Accounts shall not be accepted in the Issue;
- Do not submit more than five Application Forms per ASBA Account.
- Do not submit an Application Form using UPI ID, if the Application is for an amount more than UPI Application Limit;
- Do not submit a bid using UPI ID, if you are not a Retail Individual Investor;
- Do not apply through the UPI Mechanism using the incorrect UPI handle or using a bank account of an SCSB and/or mobile applications which are not mentioned in the list provided in the SEBI;
- Bidding through the UPI Mechanism using the incorrect UPI handle or using a bank account of an SCSB and/or mobile applications which are not mentioned in the list provided in the SEBI;
- If you are a Retail Individual Investor who is submitting the ASBA Application with any of the Designated Intermediaries and using your UPI ID for the purpose of blocking of funds, do not use any third party bank account or third-party linked bank account UPI ID.

Kindly note that Applications submitted to the Designated Intermediaries will not be accepted if the SCSB where the ASBA Account, as specified in the Application Form, is maintained has not named at least one branch at that location for the Designated Intermediaries to deposit such Application Forms. (A list of such branches is available at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>).

Please refer to section titled “Issue Procedure – Rejection of Applications” on page no. 102 of this Offer Document for information on rejection of Applications.

Submission of completed Application Forms

For details in relation to the manner of submission of Application Forms, see section titled “Issue Procedure” beginning on page no. 79 of this Offer Document.

OTHER INSTRUCTIONS

Depository Arrangements

We have made depository arrangements with NSDL and CDSL for issue and holding of the NCDs in dematerialised form. In this context:

- (i) Tripartite Agreement dated June 29, 2018 entered into between the Issuer, Registrar to the Issue and NSDL.
- (ii) Tripartite Agreement dated May 28, 2018 entered into between the Issuer, Registrar to the Issue and CDSL.
- (iii) An Applicant must have at least one beneficiary account with any of the Depository Participants of NSDL or CDSL prior to making the Application.
- (iv) The Applicant must necessarily provide the DP ID and Client ID details in the Application Form.
- (v) NCDs Allotted to an Applicant in the electronic form will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
- (vi) Non-transferable Allotment Advice/ refund orders will be directly sent to the Applicant by the Registrar to this Issue.
- (vii) It may be noted that the STRPPs in electronic form can be traded only on Stock Exchange having electronic connectivity with NSDL or CDSL. The Stock Exchange has connectivity with NSDL and CDSL.
- (viii) Interest or other benefits with respect to the NCDs held in dematerialised form would be paid to those NCD Holders whose names appear on the list of beneficial owners given by the Depositories to us as on Record Date. In case of those NCDs for which the beneficial owner is not identified by the Depository as on the Record Date/ book closure date, we would keep in abeyance the payment of interest or other benefits, till such time that the beneficial owner is identified by the Depository and conveyed to us, whereupon the interest or benefits will be paid to the beneficiaries, as identified, within a period of 30 days.
- (ix) The trading of the STRPPs on the floor of the Stock Exchange shall be in dematerialized form in multiples of one STRPP only.

Allottees will have the option to rematerialize the NCDs/STRPPs allotted under this Issue as per the provisions of the SEBI ILMDS Regulations and the Depositories Act.

Please note that the NCDs shall cease to trade from the Record Date (for payment of the principal amount and the applicable premium and interest for such NCDs) prior to Redemption Date/Maturity Date of the NCDs

PLEASE NOTE THAT TRADING OF NCDs ON THE FLOOR OF THE STOCK EXCHANGE SHALL BE IN DEMATERIALISED FORM ONLY IN MULTIPLE OF ONE NCD.

For further information relating to Applications for Allotment of the NCDs in dematerialised form, see the section titled "*Issue Procedure*" on page no. 79 of this Offer Document.

Communications

All future communications in connection with Applications made in this Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application.

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any pre Issue related problems and/or post Issue related problems such as non-receipt of Allotment Advice non-credit of NCDs in depository's beneficiary account/ etc. Please note that Applicants who have applied for the NCDs through Designated Intermediaries should contact the Stock Exchange in case of any post Issue related problems, such as non-receipt of Allotment Advice / non-credit of NCDs in depository's beneficiary account/ etc. Grievances relating to Direct Online Applications may be addressed to the Registrar to the Issue, with a copy to the relevant stock exchanges (i.e., NSE and BSE).

Interest in case of Delay

The Issuer undertakes to pay interest, in connection with any delay in allotment, demat credit and refunds, beyond the time limit as may be prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated under such applicable statutory and/or regulatory requirements.

Rejection of Applications

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, our Bonds Issue Committee reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

Application may be rejected on one or more technical grounds, including but not restricted to:

- i. Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);

- ii. Applications accompanied by cash, draft, cheques, money order or any other mode of payment other than amounts blocked in the Applicant's ASBA Account maintained with an SCSB;
- iii. Applications not being signed by the sole/joint Applicant(s);
- iv. Applications not made through the ASBA facility;
- v. Number of NCDs applied for or Applications for an amount being less than the minimum Application size;
- vi. Applications submitted without blocking of the entire Application Amount. However, the Issuer may allot NCDs up to the value of application monies paid, if such application monies exceed the minimum application size as prescribed hereunder;
- vii. Investor Category in the Application Form not being ticked;
- viii. Application Amount blocked being higher or lower than the value of NCDs Applied for. However, the Issuer may allot NCDs up to the number of NCDs Applied for, if the value of such NCDs Applied for exceeds the minimum Application size;
- ix. ASBA Bank account details to block Application Amount not provided in the Application Form;
- x. Applications where a registered address in India is not provided for the Applicant;
- xi. In case of partnership firms (except LLPs), NCDs applied for in the name of the partnership and not the names of the individual partner(s);
- xii. Minor Applicants (applying through the guardian) without mentioning the PAN of the minor Applicant;
- xiii. PAN not mentioned in the Application Form, except for Applications by or on behalf of the central or state government and the officials appointed by the courts and by investors residing in the State of Sikkim, provided such claims have been verified by the Depository Participants. In case of minor Applicants applying through guardian, when PAN of the Applicant is not mentioned;
- xiv. DP ID and Client ID not mentioned in the Application Form;
- xv. GIR number furnished instead of PAN;
- xvi. Applications by OCBs;
- xvii. Applications for an amount below the minimum application size;
- xviii. Submission of more than five Application per ASBA Account;
- xix. Applications by persons who are not eligible to acquire NCDs of the Issuer in terms of applicable laws, rules, regulations, guidelines and approvals;
- xx. Applications under power of attorney or by limited companies, corporate, trust etc., submitted without relevant documents;
- xxi. Applications accompanied by Stock invest/ cheque/ money order/ postal order/ cash;
- xxii. Signature of sole Applicant missing, or, in case of joint Applicants, the Application Forms not being signed by the first Applicant (as per the order appearing in the records of the Depository);
- xxiii. Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- xxiv. Date of birth for first/sole Applicant (in case of Category III) not mentioned in the Application Form.
- xxv. Application Forms not being signed by the ASBA Account holder, if the account holder is different from the Applicant
- xxvi. Signature of the ASBA Account holder on the Application Form does not match with the signature available on the SCSB bank's records where the ASBA Account mentioned in the Application Form is maintained;
- xxvii. Application Forms submitted to the Designated Intermediaries or to the Designated Branches of the SCSBs does not bear the stamp of the SCSB and/or the Designated Intermediaries, as the case may be;
- xxviii. Applications not having details of the ASBA Account to be blocked;
- xxix. In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID, UPI ID and PAN or if PAN is not available in the Depository database;
- xxx. Inadequate funds in the ASBA Account to enable the SCSB to block the Application Amount specified in the Application Form at the time of blocking such Application Amount in the ASBA Account or no confirmation is received from the SCSB for blocking of funds;
- xxxi. SCSB making an Application (a) through an ASBA account maintained with its own self or (b) through an ASBA Account maintained through a different SCSB not in its own name or (c) through an ASBA Account maintained through a different SCSB in its own name, where clear demarcated funds are not present or (d) through an ASBA Account maintained through a different SCSB in its own name which ASBA Account is not utilised solely for the purpose of applying in public issues;
- xxxii. Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- xxxiii. Authorization to the SCSB or Sponsor Bank for blocking funds in the ASBA Account not provided or acceptance of UPI Mandate Request raised has not been provided;
- xxxiv. Applications by persons prohibited from buying, selling or dealing in shares/debentures, directly or

- indirectly, by SEBI or any other regulatory authority;
- xxxv. Applications by any person outside India;
 - xxxvi. Applications by other persons who are not eligible to apply for NCDs under the Issue under applicable Indian or foreign statutory/regulatory requirements;
 - xxxvii. Applications not uploaded on the online platform of the stock exchanges (i.e., NSE and BSE);
 - xxxviii. Submission of more than five ASBA Forms per ASBA Account
 - xxxix. Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the stock exchanges (i.e., NSE and BSE), as applicable;
 - xl. Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Offer Document and as per the instructions in the Application Form, the Draft Offer Document and the Offer Document;
 - xli. Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010 bearing number CIR/MRD/DP/22/2010;
 - xlii. Where PAN details in the Application Form and as entered into the electronic system of the stock exchanges (i.e., NSE and BSE), are not as per the records of the Depositories;
 - xliii. Applications for Allotment of NCDs in dematerialised form providing an inoperative demat account number;
 - xliv. Applications submitted to the Designated Intermediaries, at locations other than the Specified Cities or at a Designated Branch of a SCSB where the ASBA Account is not maintained, and Applications submitted directly to the Public Issue Account Bank (assuming that such bank is not a SCSB), to the Issuer or the Registrar to the Issue;
 - xlv. Investor category not ticked;
 - xlvi. Forms not uploaded on the electronic software of the stock exchanges (i.e., NSE and BSE);
 - xlvii. In case of cancellation of one or more order (series) within an Application, leading to total order quantity falling under the minimum quantity required for a single Application;
 - xlviii. Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and this Offer Document and as per the instructions in the Application Form;
 - xlix. UPI Mandate Request is not approved by Retail Individual Investors.

Kindly note that Applications submitted to the Lead Managers, or Trading Members of the stock exchanges (i.e., NSE and BSE), Members of the Syndicate, Designated Intermediaries at the Specified Cities will not be accepted if the SCSB where the ASBA Account, as specified in the ASBA Form, is maintained has not named at least one branch at that Specified City for the Lead Managers, or Trading Members of the stock exchanges (i.e., NSE and BSE), Members of the Syndicate, Designated Intermediaries, as the case may be, to deposit Applications.

Mode of making refunds

The Registrar to the Issue shall instruct the relevant SCSB or in case of Bids by Retail Individual Investors applying through the UPI Mechanism to the Sponsor Bank, to revoke the mandate and to unblock the funds in the relevant ASBA Account to the extent of the Application Amount specified in the Application Forms for withdrawn, rejected or unsuccessful or partially successful Applications within six Working Days of the Issue Closing Date.

The Issuer and the Registrar to the Issue shall credit the allotted NCDs to the respective beneficiary accounts/ dispatch the Letters of Allotment or letters of regret by registered post/speed post at the Applicant's sole risk, within six Working Days from the Issue Closing Date. We may enter into an arrangement with one or more banks in one or more cities for refund to the account of the applicants through Direct Credit/RTGS/NEFT/NACH.

Further,

- (a) Allotment of NCDs in this Issue shall be made within the time period stipulated by SEBI;
- (b) Credit to dematerialised accounts will be given within one Working Day from the Date of Allotment;
- (c) Interest at a rate of 15% per annum will be paid if the Allotment has not been made and/or the refund effected within prescribed time period under applicable law, for any delay beyond the prescribed timeline; and
- (d) The Issuer will provide adequate funds to the Registrar to the Issue for this purpose.

Retention of oversubscription

The Issuer shall have an option to retain over-subscription up to the Issue size.

Basis of Allotment for NCDs

The Registrar to the Issue will aggregate the Applications based on the Applications received through an electronic book from the stock exchanges (i.e., NSE and BSE) and determine the valid Applications for the purpose of drawing the Basis of Allotment. Grouping of the Applications received will be then done in the following manner:

Grouping of Applications and allocation ratio

For the purposes of the basis of allotment:

- A. Applications received from Category I Applicants: Applications received from Applicants belonging to Category I shall be grouped together, (“**Institutional Portion**”);
- B. Applications received from Category II Applicants: Applications received from Applicants belonging to Category II, shall be grouped together, (“**Non-Institutional Portion**”).
- C. Applications received from Category III Applicants: Applications received from Applicants belonging to Category III shall be grouped together, (“**High Net Worth Individual Investors Portion**”).
- D. Applications received from Category IV Applicants: Applications received from Applicants belonging to Category IV shall be grouped together, (“**Retail Individual Investors Portion**”).

For removal of doubt, the terms “**Institutional Portion**”, “**Non-Institutional Portion**”, “**High Net Worth Individual Investors Portion**” and “**Retail Individual Investors Portion**” are individually referred to as “**Portion**” and collectively referred to as “**Portions**”.

For the purposes of determining the number of NCDs available for allocation to each of the abovementioned Portions, the Issuer shall have the discretion of determining the number of NCDs to be allotted over and above the Base Issue, in case the Issuer opts to retain any oversubscription in the Issue up to an amount specified under the Offer Document. The aggregate value of NCDs decided to be allotted over and above the Base Issue, (in case the Issuer opts to retain any oversubscription in Issue), and/or the aggregate value of NCDs upto the Base Issue Size shall be collectively termed in the Offer Document.

Basis of Allotment of NCDs

Allocation Ratio:

Institutional Portion	Non-Institutional Portion	High Net Worth Individual Investors Portion	Retail Individual Investors Portion
25%	25%	25%	25%

(a) Allotments in the first instance:

- (i) Applicants belonging to the Institutional Portion, in the first instance, will be allocated NCDs upto 25% of Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the stock exchanges (i.e., NSE and BSE);
- (ii) Applicants belonging to the Non-Institutional Portion, in the first instance, will be allocated NCDs upto 25% of Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the stock exchanges (i.e., NSE and BSE);
- (iii) Applicants belonging to the High Net Worth Individual Investors Portion, in the first instance, will be allocated NCDs up to 25% of Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the stock exchanges (i.e., NSE and BSE);
- (iv) Applicants belonging to the Retail Individual Investors Portion, in the first instance, will be allocated NCDs up to 25% of Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the stock exchanges (i.e., NSE and BSE).

Allotments, shall be made on date priority basis i.e., a first-come first-serve basis, based on the date of upload of each Application in to the Electronic Book with stock exchanges (i.e., NSE and BSE), in each Portion subject to the Allocation Ratio indicated herein above.

As per the SEBI Operational Circular, the allotment in this Issue is required to be made on date priority basis i.e., on first-come first-serve basis, based on the date of upload of each application into the electronic book of the stock

exchanges (i.e., NSE and BSE), in each Portion subject to Allocation Ratio. However, from the date of oversubscription and thereafter, the allotments will be made to the applicants on proportionate basis.

Under Subscription

- (a) If there is any under subscription in any Portion(s), priority in Allotments to other Portion(s) will be first to the Retail Individual Investors Portion, and balance, if any, shall be first made to applicants of the High Net Worth Individual Investors Portion, then to Non Institutional Portion, followed by the Institutional Portion on a first come first serve basis. If there is under subscription in the overall Issue Size, all valid Applications received till the end of last day of the Issue Closure shall be grouped together in each Portion and full and firm Allotments will be made to all valid Applications in each Portion.
- (b) For each Category, all Applications uploaded on the same day onto the electronic platform of the stock exchanges (i.e., NSE and BSE) would be treated at par with each other. Allotment would be on proportionate basis, where applications uploaded into the platform of the stock exchanges (i.e., NSE and BSE) exceeds NCDs to be Allotted for each portion respectively from the date of oversubscription and thereafter.
- (c) Minimum Allotments of 10 NCD and in multiples of 1 NCD thereafter would be made in case of each valid Application to all Applicants.

Allotments in case of oversubscription

In case of an oversubscription of the overall Issue, for the purpose of allotment oversubscription will considered Portion wise and allotments to the maximum extent, as possible, will be made on date priority basis i.e. on first-come first-serve basis, based on the date of upload of each application into the electronic book of the stock exchanges (i.e., NSE and BSE), in each Portion subject to Allocation Ratio, i.e. full allotment of the NCDs to the Applicants on a first come first basis up to the date falling 1 (one) day prior to the date of oversubscription and thereafter proportionate allotment of NCDs to the applicants from the date of oversubscription (based on the date of upload of each Application on the electronic platform of the stock exchanges (i.e., NSE and BSE), in each Portion) upto the last day of the Issue Period.

For the purpose of clarity, in case of oversubscription please see the below indicative scenarios:

- a. In case of an oversubscription in all Portions resulting in an oversubscription in the Issue Size, Allotments to the maximum permissible limit, as possible, will be made on a first-come first serve basis and thereafter on proportionate basis, i.e. full allotment of the NCDs to the Applicants on a first come first serve basis up to the date falling 1 (one) day prior to the date of oversubscription to respective Portion and proportionate allotment of NCDs to the Applicants from the date of oversubscription in respective Portion (based on the date of upload of each Application on the electronic platform of the stock exchanges (i.e., NSE and BSE) in each Portion).
- b. In case there is oversubscription in Issue Size, however there is under subscription in one or more Portion(s), Allotments will be made in the following order:
 - i. All valid Applications in the undersubscribed Portion(s) uploaded on the electronic platform of the stock exchanges (i.e., NSE and BSE) till the end of the last day of the Issue Period, shall receive full and firm allotment.
 - ii. In case of Portion(s) that are oversubscribed, allotment shall be made to valid Applications received on a first come first serve basis, based on the date of upload of each Application into the electronic platform of the stock exchanges (i.e., NSE and BSE). Priority for allocation of the remaining undersubscribed Portion(s) shall be given day wise Applications received in the Retail Individual Investors Portion followed by High Net Worth Individual Investors Portion, next Non-Institutional Portion and lastly Institutional Portion each according to the day of upload of Applications to the Electronic Book with stock exchanges (i.e., NSE and BSE) during the Issue period.
 - iii. For the sake of clarity, once full and firm allotment has been made to all the valid Applications in the undersubscribed portion, the remaining balance in the undersubscribed Portion will be Allocated to the oversubscribed Portion(s) and proportionate allotments shall be made to all valid Applications in the oversubscribed Portion(s) uploaded on the date of oversubscription and thereafter on the remaining days of the Issue Period.

In case of an oversubscription of the overall Issue and where any Portion(s) gets oversubscribed on the first day of the Issue, all valid applications in such Portion(s) uploaded on the electronic platform of the stock

exchanges (i.e., NSE and BSE) till the end of the last day of the Issue Period, shall get proportional allotment.

Proportionate Allotments:

For each portion, from the date of oversubscription and thereafter:

- (1) Allotments to the Applicants shall be made in proportion to their respective Application size, rounded off to the nearest integer.
- (2) If the process of rounding off to the nearest integer results in the actual allocation of NCDs being higher than the Issue size, not all Applicants will be allotted the number of NCDs arrived at after such rounding off. Rather, each Applicant whose Allotment size, prior to rounding off, had the highest decimal point would be given preference.
- (3) In the event, there are more than one Applicant whose entitlement remain equal after the manner of distribution referred to above, the Issuer will ensure that the basis of allotment is finalised by draw of lots in a fair and equitable manner.

Unblocking of Funds for withdrawn, rejected or unsuccessful or partially successful Applications:

The Registrar shall, pursuant to preparation of Basis of Allotment, instruct the relevant SCSB to unblock the funds in the relevant ASBA Account for withdrawn, rejected or unsuccessful or partially successful Applications within 6 (six) Working Days of the Issue Closing Date.

All decisions pertaining to the basis of allotment of NCDs pursuant to the Issue shall be taken by the Issuer in consultation with the Lead Managers and the Designated Stock Exchange and in compliance with the aforementioned provisions of this Offer Document. Any other queries / issues in connection with the Applications will be appropriately dealt with and decided upon by the Issuer in consultation with the Lead Managers.

Applications where the Application Amount received is greater than the minimum Application Amount, and the Application Amount paid does not tally with the number of NCDs applied for may be considered for Allotment, to the extent of the Application Amount paid rounded down to the nearest ₹ 1,000.

Information for Applicants

Based on the information provided by the Depositories, the Issuer shall have the right to accept Applications belonging to an account for the benefit of a minor (under guardianship).

Investor Withdrawals and Pre-closure

Investor Withdrawal: Applicants are allowed to withdraw their Applications at any time prior to the Issue Closing Date.

Withdrawal of Applications after the Issue Period: In case an Applicant wishes to withdraw the Application after the Issue Closing Date (subject to Issue being kept open for the minimum statutory period of three working days), or early closure date, the same can be done by submitting a withdrawal request to the Registrar prior to the finalization of the Basis of Allotment but not later than 2 (two) Working days from the Issue Closing Date or early closure date, as applicable.

Pre-closure: The Issuer, in consultation with the Lead Managers reserves the right to close the Issue at any time prior to the Issue Closing Date (subject to Issue being kept open for the minimum statutory period of three working days), subject to receipt of minimum subscription which is 75% of the Base Issue before the Issue Closing Date. The Issuer shall allot NCDs with respect to the Applications received at the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

Further, the Issue will also be withdrawn by the Issuer in the event that the aggregate Applications received for the NCDs is lesser than the minimum subscription which is 75% of the Base Issue before the Issue Closing Date.

In the event of such early closure of this Issue, the Issuer shall ensure that public notice of such early closure is published on or before such early date of closure or the relevant Issue Closing Date of the Issue, as applicable, through advertisement(s) in all those newspapers in which pre-Issue advertisement and advertisement for opening or closure of this issue have been given.

Under Regulation 11(2) of the SEBI ILMDS Regulations read together with the SEBI Operational Circular, if the stated minimum subscription amount has not been subscribed or received, as applicable, within the specified period, the application money received is to be unblocked/credited only to the bank account in/from which the subscription was blocked/remitted. To the extent possible, where the required information for making such refunds is available with the Issuer and/or Registrar, refunds will be made to the account prescribed. However, where the Issuer and/or Registrar does not have the necessary information for making such refunds, the Issuer and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Issuance of Allotment Advice

The Issuer shall ensure dispatch/and/or mail the Allotment Advice within 6 (six) Working Days of the Issue Closing Date to the Applicants. The Allotment Advice for successful Applicants will be mailed to their addresses as per the Demographic Details received from the Depositories. Instructions for credit of NCDs to the beneficiary account with Depository Participants shall be made within 6 (six) Working Days of the Issue Closing Date.

The Issuer shall use best efforts to ensure that all steps for completion of the necessary formalities for commencement of trading at the Stock Exchange where the NCDs are proposed to be listed are taken within 6 (six) Working Days from the Issue Closing Date.

Allotment Advices shall be issued, or Application Amount shall be unblocked within 15 (fifteen) days from the Issue Closing Date or such lesser time as may be specified by SEBI or else the Application Amount shall be unblocked in the ASBA Accounts of the Applicants forthwith, failing which interest shall be due to be paid to the applicants at the rate of 15% per annum for the delayed period.

The Issuer will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

Revision of Applications

As per the notice no: NSE/CML/2012/0672 dated August 07, 2012 issued by NSE, cancellation of one or more orders (series) within an Application is permitted during the Issue Period as long as the total order quantity does not fall under the minimum quantity required for a single Application. However, please note that in case of cancellation of one or more orders (series) within an Application, leading to total order quantity falling under the minimum quantity required for a single Application will be liable for rejection by the Registrar.

Applicants may revise/ modify their Application details during the Issue Period, as allowed/permitted by the stock exchanges (i.e., NSE and BSE), by submitting a written request to the Designated Intermediary, as the case may be. However, for the purpose of Allotment, the date of original upload of the Application will be considered in case of such revision/modification. In case of any revision of Application in connection with any of the fields which are not allowed to be modified on the electronic Application platform of the stock exchanges (i.e., NSE and BSE) as per the procedures and requirements prescribed by each relevant stock exchange, Applicants should ensure that they first withdraw their original Application and submit a fresh Application. In such a case the date of the new Application will be considered for date priority for Allotment purposes.

Revision of Applications is not permitted after the expiry of the time for acceptance of Application Forms on Issue Closing Date. However, in order that the data so captured is accurate, the Designated Intermediaries will be given up to one Working Day after the Issue Closing Date to modify/ verify certain selected fields uploaded in the online system during the Issue Period, after which the data will be sent to the Registrar to the Issue for reconciliation with the data available with the NSDL and CDSL.

Early Closure

The Issuer in consultation with the Lead Managers reserves the right to close the Issue at any time prior to the Closing Date of respective Offer Document (subject to Issue being kept open for the minimum statutory period of three working days), subject to receipt of minimum subscription for NCDs aggregating to 75% of the Base Issue Size. The Issuer shall allot NCDs with respect to the Applications received at the time of such early closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

If our Corporation does not receive the minimum subscription of 75% of Base Issue Size, prior to the Issue Closing Date the entire Application Amount shall be unblocked in the relevant ASBA Account(s) of the Applicants within prescribed time period under applicable law from the Issue Closing Date provided wherein, the Application Amount has been transferred to the Public Issue Account from the respective ASBA

Accounts, such Application Amount shall be refunded from the Refund Account to the relevant ASBA Accounts(s) of the Applicants within 12 days from the Issue Closing Date, in case of any delay by the Issuer in making the aforesaid refund, then the Issuer shall refund the subscription amount along with interest at the rate of 10 (ten) percent per annum for the delayed period.

In case of failure of the Issue due to reasons such as non-receipt of listing and trading approval from the Stock Exchange wherein the Application Amount has been transferred to the Public Issue Account from the respective ASBA Accounts, such Application Amount shall be unblocked in the Applicants ASBA Account within two Working Days from the scheduled listing date, failing which the Issuer will become liable to refund the Application Amount along with interest at the rate 15 (fifteen) percent per annum from the scheduled listing date till the date of actual payment.

Utilisation of Application Amounts

The sum received in respect of the Issue will be kept in separate bank accounts and we will have access to such funds as per applicable provisions of law(s), regulations and approvals.

Undertakings by the Issuer

We undertake that:

- a) All monies received pursuant to the Issue of NCDs to public shall be transferred to a separate bank account.
- b) Details of all monies utilised out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the purpose for which such monies had been utilised.
- c) Details of all unutilised monies out of issue of NCDs, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilised monies have been invested.
- d) The details of all utilized and unutilised monies out of the monies collected in the previous issue made by way of public offer shall be disclosed and continued to be disclosed in the balance sheet till the time any part of the proceeds of such previous issue remains unutilized indicating the purpose for which such monies have been utilized, and the securities or other forms of financial assets in which such unutilized monies have been invested.
- e) We shall utilize the Issue proceeds only upon allotment of the NCDs, execution of the Debenture Trust Deed as stated in the Offer Document and on receipt of the minimum subscription of 75% of the Base Issue and receipt of listing and trading approval from the Stock Exchange.
- f) The Issue proceeds shall not be utilized for any purpose other than the Objects of the Issue.
- g) The allotment letter shall be issued, or Application Amount shall be unblocked within 15 days from the closure of the Issue or such lesser time as may be specified by SEBI, or else the Application Amount shall be refunded to the applicants forthwith, failing which interest shall be due to be paid to the applicants at the rate of 15% per annum for the delayed period.

Other Undertakings by the Issuer

The Issuer undertakes that:

- a) Complaints received in respect of the Issue (except for complaints in relation to Applications submitted to Designated Intermediaries) will be attended to by the Issuer expeditiously and satisfactorily;
- b) Necessary cooperation to the relevant credit rating agency(ies) will be extended in providing true and adequate information until the obligations in respect of the NCDs are outstanding;
- c) The Issuer will take necessary steps for the purpose of getting the NCDs listed within the specified time, i.e., within 6 Working Days from the Issue Closing Date;
- d) Funds required for dispatch of Allotment Advice will be made available by the Issuer to the Registrar to the Issue;
- e) The Issuer will forward details of utilisation of the proceeds of the Issue, duly certified by the Auditor, to the Debenture Trustee;
- f) We Issuer shall make necessary disclosures/ reporting under any other legal or regulatory requirement as may be required by the from time to time;
- g) The Issuer will provide a compliance certificate to the Debenture Trustee on an annual basis in respect of compliance with the terms and conditions of the Issue as contained in the Offer Document;
- h) The Issuer will disclose the complete name and address of the Debenture Trustee in its annual report;
- i) We shall create a recovery expense fund in the manner as specified by SEBI from time to time; and inform the Debenture Trustee about the same.

SECTION-X
FINANCIAL INFORMATION

I. Following details as per the financial statements for past 3 years in tabular format:

EXAMINATION REPORT ON FINANCIAL INFORMATION

To,
Indore Municipal Corporation,
NarayanSingSaputMarg,
Shivaji Market, Nagar Nigam Square,
Indore, Madhya Pradesh - 452007

Dear Sirs,

1. We have examined the Financial Information comprising the Abridged Balance Sheet, Income and Expenditure Statements and Cash Flow Statements for the year ended March 31, 2022, March 31, 2021 and March 31, 2020 (collectively, the “**Financial Information**”) of Indore Municipal Corporation (the “**Issuer**”) annexed to this report for the purpose of inclusion in the Draft Offer Document and the Offer Document to be filed by the Issuer with the Securities and Exchange Board of India (“**SEBI**”) and the stock exchanges for public issue by Issuer of rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds of face value of ₹1,000/- each (“**Green Bonds/NCDs/ Debentures**”), (comprising of 4 (four) separately transferable and redeemable principal parts (“**STRPPs**”), for an amount aggregating up to ₹ 244 crores (“**Issue**”) under Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time The Financial Information has been prepared by the Issuer in connection with its proposed Issue prepared in terms of the requirements of the proposed Issue and prepared in terms of the requirement of:
- a) Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time (“**Regulations**”);
 - b) Madhya Pradesh Municipal Accounting Manual;
 - c) The Madhya Pradesh Municipal Corporation Act, 1956 (“**Act**”) and the rules framed thereunder;
 - d) The guidance notes issued from time to time by the Institute of Chartered Accountants of India (“**ICAI**”), as amended from time to time (the “**Guidance Notes**”).

The Financial Information have been sourced from the audited financial statements of the Issuer audited by us and for which the Auditor’s Reports have been issued by us dated 30-09-2022, 23-12-2021, 30-12-2020 for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, respectively.

Management Responsibility

The management of the Issuer is responsible for the preparation of the financial statements that gives a true and fair view of the financial position and financial performance of the Indore Municipal Corporation. This responsibility includes the design, implementation and maintenance of the internal control relevant to the preparation and presentations of the financial statements that gives a true and fair view and are free from material misstatements, whether due to fraud or error.

Auditors Responsibility

2. We have examined such Financial Information taking into consideration:
- a) The terms of reference and terms of our engagement agreed upon with you in accordance with our engagement letter dated 14-11-2022 in connection with the proposed Issue of the Debentures of the Issuer;
 - b) The Guidance Notes. We are required to comply with the ethical requirements of the code of ethics issued by the ICAI;
 - c) Concepts of test checks and materiality to obtain reasonable assurance based on verification of evidence supporting the Financial Information; and
 - d) Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Act, the Regulations and the Guidance Notes in connection with the proposed Issue of Debentures.

Opinion

3. Based on our examination and according to the above-mentioned regulations of Madhya Pradesh Municipal Accounting Manual and the Regulations, we report that:

The Financial Information comprising the Abridged Balance Sheet, the Income and Expenditure Statements and Cash Flow Statements for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020 (collectively, the “**Financial Information**”) **is accurately extracted** from the audited financial statements of the Corporation for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020.

4. This report should not in any way be construed as a reissuance or re-dating of any of the previous audit reports issued by us, nor should this report be construed as a new opinion on any of the financial statements referred to herein.
5. We have no responsibility to update our report for events and circumstances occurring after the date of the report.
6. Our report is intended solely for use of the purpose set out in first paragraph and in connection with the proposed issue of Debentures. Our report should not be used, referred to, or distributed for any other purpose except with our prior consent in writing. We hereby provide our consent for sharing of our report with SEBI, the stock exchanges or any other statutory/ regulatory authority, as may be required.

For GDK & Associates
Chartered Accountants
FRN – 002159C

Authorised Signatory
Name: CA Anand Jain
Designation: Partner
Membership No.: 427705
UDIN: 22427705BFEJQC9316
Place: Indore
Date: December 09, 2022

A. ABRIDGED BALANCE SHEET

Abridged Balance Sheet		(Rs. In Crores)		
Particulars	Financial Year			
	2019-20	2020-21	2021-22	
	Audited	Audited	Audited	
Sources of Funds				
Reserves and Surplus				
Municipal (General) Fund	1,923.35	2,176.25	2,468.95	
Earmarked Funds	47.65	45.08	45.18	
Reserves	2,181.11	2,394.83	2,480.71	
Total Reserves and Surplus	4,152.11	4,616.16	4,994.85	
Grants, Contributions for specific purposes	613.51	727.27	799.23	
Loans				
Secured Loans	353.2	647.47	578.45	
Unsecured Loans	0.98	0.98	0.98	
Total Loans	354.18	648.45	579.43	
Total of Sources of Funds	5,119.80	5,991.88	6,373.51	
ASSETS				
Fixed Assets				
Gross Block	3,982.71	4,205.78	5,387.36	
Less: Accumulated Depreciation	2,010.61	2,260.73	2,535.69	
Net Block	1,972.10	1,945.05	2,851.67	
Capital Work-in-Progress	1,515.86	1,710.33	873.02	
Total Fixed Assets	3,487.96	3,655.38	3,724.69	
Investments				
Investment – General Fund	163.17	188.85	247.61	
Investments – Other Funds	69.21	72.67	67.65	
Total Investments	232.36	261.52	315.26	
Current Assets, Loans and Advances				
Stock in Hand (Inventories)	528.66	743.65	1,105.80	
Sundry Debtors (Receivables)	1,006.17	1,185.02	1,340.99	
Prepaid Expenses	0.97	0.54	0.64	
Cash and Bank Balances	234.69	473.81	372.95	
Loans, advances and deposits	456.03	462.9	448.53	
Total Current Assets	2,226.52	2,865.92	3,268.91	
Current Liabilities and Provisions				
Deposits Received	172.21	215.33	246.72	
Deposit works	15.38	20.06	12.42	
Other Liabilities (Sundry Creditors)	634.21	549.06	665.32	
Provisions	7.37	7.89	11.99	
Total Current Liabilities	829.18	792.34	936.45	
Net Current Assets	1,397.34	2,073.59	2,332.46	
Other Assets	2.13	1.39	1.1	
Miscellaneous Expenditure (to the extent not written off)	-	-	-	
Total of Application of Funds	5,119.80	5,991.88	6,373.51	

B. INCOME & EXPENDITURE ACCOUNT

(Rs. In Crores)

Major Head of Accounts Particulars	Financial Year		
	2019-20	2020-21	2021-22
	Audited	Audited	Audited
Tax Revenue	567.15	487.95	511.03
Assigned Revenues & Compensation	581.63	553.66	646.53
Rental Income from Municipal Properties	4.92	8.43	14.11
Fees & User Charges	193.27	168.74	285.41
Sale & Hire Charges	1.98	3.25	3.28
Revenue Grants, Contributions & Subsidies	247.31	269.75	262.63
Income from Investments	12.92	9.74	9.20
Interest Earned	9.07	6.30	7.75
Other Income	57.10	57.12	67.49
A-Total – INCOME	1,675.36	1,564.94	1,807.43
Establishment Expenses	413.42	417.29	430.34
Administrative Expenses	57.99	63.50	82.65
Operations & Maintenance**	376.76	390.11	514.27
Interest & Finance Expenses	28.61	31.58	35.44
Programme Expenses	4.93	4.01	3.78
Revenue Grants, Contributions & subsidies	62.80	48.60	70.42
Provisions & Write off-Property Tax*	144.77	12.72	-
Miscellaneous Expenses	2.85	6.90	6.40
Depreciation	244.62	250.12	274.96
B-Total – EXPENDITURE	1,336.75	1,224.82	1,418.26
(A-B)Gross surplus/ (deficit) of income over expenditure before Prior Period Items	338.61	340.12	389.16
Add: Prior period Items (Net)	-	-	-
Gross surplus/ (deficit) of income over expenditure after Prior Period Items	338.61	340.12	389.16
Less: Transfer to Reserve Funds	79.81	74.59	86.15
Net balance being surplus/ deficit carried over to Municipal Fund	258.80	265.53	303.01

*Write-off of Property Tax during FY 2019-20 and FY 2020-21 was primarily on account of waiver of surcharge and revision in calculation of Property Tax. Such write-offs were for an amount of Rs. 40.85 crores and Rs.12.72 crores, for FY 2019-20 and FY 20-21 respectively.

** The Operations & Maintenance Expenses have increased from Rs. 390.11 crores during FY 2020-21 to Rs. 514.27 Crores in FY 2021-22 mainly due to adjustment of Rs. 83 crores against Octroi compensation by Madhya Pradesh Government on account of payment of electricity expenses related to Indore Municipal Corporation.

C. CASH FLOW STATEMENTS

(Rs. In Crores)

Particulars	Financial Year		
	2019-20	2020-21	2021-22
	Audited	Audited	Audited
Cash flows from Operating Activities: (A)			
Gross surplus/(deficit) over expenditure	338.61	340.13	389.16
Add:			
Depreciation	244.62	250.12	274.96
Interest & finance expenses	28.61	31.57	35.44
Less:			
Investment income	12.92	9.74	9.20
Interest income received	9.07	6.30	7.75
Adjusted income over expenditure before effecting changes in current assets and current liabilities and extra-ordinary items.	589.85	605.78	682.60
Changes in current assets and current liabilities			
(Increase)/decrease in Sundry debtors	(166.43)	(178.85)	(155.97)
(Increase)/decrease in Stock in Hand	(309.64)	(214.98)	(362.15)
(Increase)/decrease in Prepaid Expenses	(0.11)	0.43	(0.10)
(Increase)/decrease in other current assets	(0.25)	0.74	0.30
(Decrease)/increase in Deposits received	17.75	43.12	31.39
(Decrease)/increase in Deposits Work	1.85	4.68	(7.64)
(Decrease)/increase in other current liabilities	132.68	(85.16)	116.27
(Decrease)/increase in Provisions	0.33	0.52	4.10
Net cash generated from/(used in) operating activities (A)	266.04	176.27	308.79
B. Cash flows from Investing Activities			
(Purchase) of fixed assets & CWIP	(507.63)	(417.54)	(344.27)
Increase/(Decrease) in Municipal Fund	(110.59)	(12.64)	(10.31)
Increase/(Decrease) in Special Funds/Grants	27.81	113.76	71.97
Increase/(Decrease) in Earmarked Funds	1.64	(2.57)	0.10
Sale/(Purchase) of Investments	22.60	(29.16)	(53.74)
Add:			
Investment income received	12.92	9.74	9.20
Interest income received	9.07	6.30	7.75
Net cash generated from/ (used in) investing activities (B)	(544.18)	(332.10)	(319.30)
C. Cash flows from Financing Activities			
Add:			
Loans from Banks/Others Received (Unsecured & Secured)	12.21	320.00	-
Transfer to Reserve	228.50	139.13	(0.27)
Loan Recovered from Employees	-	-	-
Less:			
Deposits Made	3.37	2.84	10.55
Repayment of Loan (Unsecured & Secured)	43.71	25.73	69.02
Loans & Advances to Employees	(0.17)	(0.16)	0.07
Loans & Advances to Others	0.37	4.19	(24.99)
Interest & Finance Expenses	28.61	31.57	35.44
Net cash generated from/(used in) financing activities (C)	164.82	394.96	(90.35)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(113.32)	239.13	(100.86)
Cash and cash equivalents at beginning of the period	348.01	234.69	473.81*
Cash and cash equivalents at end of the period	234.69	473.81	372.95*
Cash and cash equivalent at the end of the year comprises of the following account balances at the end of the year:			
Cash balances	0.03	0.07	-
Bank balances	234.66	473.74	372.95

*The Central Government has implemented new payment system for Centralized Sponsored Schemes with effect from October 01, 2021 pursuant to which the unutilized grant available to the Issuer as on that date was recalled. The recall of unutilised grant by the Issuer has primarily resulted in reduction of our year end cash and cash equivalents. For example, bank balance of Amrut Yojna as on March 31, 2021 was Rs.74.98 Crore which reduced to Rs.0.36 Crore as on March 31, 2022.

D. LINK TO THE WEB PAGE FOR ACCESSING FINANCIALS OF THE MUNICIPAL BODY.

The entire financial information regarding the Corporation can be obtained from the link:

https://imcindore.mp.gov.in/?page_id=3518

E. COPY OF BUDGET DOCUMENTS FOR PREVIOUS THREE YEARS

The Copy of budget documents for previous three years regarding the Issuer are annexed herewith as Annexure VI.

F. FINANCIAL PARAMETERS

Key Financial Figures	(Rs. in crores)		
	FY 19-20	FY 20-21	FY 21-22
(A) Revenue Income *	1,619.47	1,508.10	1,739.95
(B) Revenue expenditure (excluding interest and depreciation)	959.60	943.12	1,107.88
(C) Operating revenue Surplus	659.87	564.98	632.07
(D) Interest expense	28.61	31.57	35.44
(E) Principal repayment (outside sinking Fund)	30.50	37.44	57.69
(F) Contribution to Sinking fund	13.99	13.99	13.99
(G) Revenue Surplus*	631.26	533.41	596.63
(H) Capital Income	251.76	692.04	365.87
(I) Capital Expense	817.48	628.49	708.83
(J) Capital Surplus	(610.22)	12.12	(414.63)
(K) Overall Surplus	21.04	545.52	182.00
(L) Deposits and Advances (net)	456.03	462.90	448.53
(M) Initial Cash/Bank balance	348.01	234.69	473.81
(N) Change in Cash/Bank balance	(113.32)	239.13	(100.86)
(O) Final Cash / Bank Balance	234.69	473.81	372.95
(P) Loan repayment from sinking fund	-	-	-
(Q) Initial Sinking fund Balance	10.49	24.48	38.47
(R) Change in sinking fund	13.99	13.99	13.99
(S) Final sinking fund balance	24.48	38.47	52.46
(T) Total Debt	354.18	648.45	579.43
(U) Total Expenditure**	1,850.19	1,654.62****	1,923.82****
(V) Total Revenue**	1,871.23	2,220.14	2,105.82
(W) Ratio of Total Expenditure/ Total Revenue	0.99	0.75	0.91
(X) Cash Surplus / Total Revenue***	0.36	0.32	0.30
(Y) Ratio of Debt Service / Total Revenue	0.05	0.06	0.06

*Excluding the non cash items

** Total Expenditure and Total Revenue is inclusive of Capital Expenditure and Capital Revenue

*** We have considered Revenue Income (Excluding Non Cash Items) in denominator for calculation

**** The increase in Total Expenditure from Rs. 1,654.62 Crores in FY 2020-21 to Rs. 1,923.82 Crores in FY 2021-22 is primarily on account of increase in Operations and Maintenance Expenses to the extent of Rs. 117.13 Crores, increase in CAPEX to the extent of Rs. 80.33 Crores and loan repayment to the extent of Rs.20.24 Crores.

II. Details of top 5 revenue sources for the previous three years

The details of the top 5 revenue sources for Financial Year 2019-2020 Financial Year 2020-2021 and Financial Year 2021-2022 based on the Audited Financial Statements.

(Rs. in crore)

REVENUE RECEIPT TYPE	ACTUAL	ACTUAL	ACTUAL
	FY 19-20	FY 20-21	FY 21-22
Assigned Revenues & Compensation	581.63	553.66	646.53
Tax Revenue	567.15	487.95	511.03
Fees & User Charges	193.27	168.74	285.41
Interest Income	22.00	16.04	16.95
Rental Income from Municipal Properties	4.92	8.43	14.11

III. Details of property tax collection

The details of the property tax collection for Financial Year 2019-2020 and Financial Year 2020-2021 and Financial Year 2021-2022 based on the Audited Financial Statements.

(Rs. in crore)

Particulars	Demand Raised			Collections			Overall Collection (Current Demand Arrears) on ratio	Current Demand Collection ratio
	Current**	Arrears	Total	Current**	Arrears	Total		
FY 19-20	262.31	1,137.91*	1,400.22	179.27	119.01*	298.28	21.30 %	68.34 %
FY 20-21	274.59	859.81	1,134.40	149.74	143.39	293.13	25.84 %	54.53 %
FY 21-22	289.29	1,053.92	1,343.22	194.33	190.42	384.75	28.64 %	67.17 %

*Includes disputed tax amount of Rs. 187.11 Crore for prior fiscal years which was subsequently not factored in Fiscal 20-21 onwards on account of accounting software migration to E-Nagar Palika Software.

** Current demand are exclusive of surcharge

IV. Status of reforms with respect to e-governance, cost recovery on water supply & Solid Waste Management (SWM), property tax, double entry accounting and others, as specified by MoUD and authorities concerned

(i) Reforms on E-Governance

The Issuer has taken various steps towards improving e-governance by adopting information technology which enables IMC to not only provide better and timely services to citizens but also enhance transparency and reduce the need to visit municipal office. IMC's e-governance initiative includes an online platform which can be used for various functions including self-assessment of property tax, applying for new water connection, applying for new trade license, applying for no objection certificates etc. Additionally, under e-governance, IMC has also developed various web and mobile applications like Indore 311 App.

Details of the major e-governance initiative are provided below:

1. IMC Mobile App

Indore 311 application by Municipal Corporation of Indore is a mobile application to provide all public services to the citizens of Indore on a click. Indore 311 application can be downloaded from android play store or app store. Complaints made using Indore 311 Application are endeavored to be resolved within 24 hours. All kind of citizen services are available free of cost on this application.

2. Integrated Call Centre

IMC operates an in-house call center to resolve the grievances of the citizens in an effective manner. This integrated call center enables IMC to facilitate redressing its resident's grievances in an efficient and timely manner.

3. E-Nagarpalika Software:

The Government of Madhya Pradesh has introduced E-nagarpalika a unified portal to provide e-Governance to the citizens in the State. Under this, all the citizen services provided by the urban local bodies have been made online. The internal functioning of the urban local bodies has also been completely computerized under E-Nagar Palika software. All the urban local bodies have been linked with payment gateways to receive online payments from the citizens. The following are the components of the E-nagarpalika software:

- Citizen Service Module: In this module, all types of civil services such as public complaint, marriage registration certificate, business license, hoarding license, other services/requests such as debris, litter collection, mobile toilet etc. are provided.
- Revenue Module: In this module, online property tax payment, water consumer charge payment, etc., online property transfer, online tap-water connection application facility have been made available to the citizens.
- Project System Module: In this module, work progress, payment of contractors, administrative / financial / technical approval etc. of all types of projects such as AMRUT / HFA etc., are being maintained.
- HR Module: Service book, leave application, recruitment process have been made online through this module along with payment of salary to permanent / contractual / daily wage employees working in the corporation.
- Financial Management Module: In this module books of accounts of the Corporation are maintained.
- Budget Management Module: The process of uploading the budget and allocation of budget heads in the Corporation is done online under this module.
- Material Management Module: Under this module, steps are being taken for online maintenance of materials/assets of the Corporation.
- Rental Module: This module is in process where proceedings related to shops/building land rent will be made online.
- Municipal Document Management and File Tracking System Module: Corporation is in the process of uploading all the documents and files in an online software through this module.
- Fleet Management Module: Corporation is in the process of setting up online management of vehicle, fuel, log book etc. through this module.

(ii) Reforms for cost recovery on water supply

The following steps have been initiated towards cost recovery on water supply:

1. IMC has initiated steps to ensure that annual expenditure on water supply services are included within the user charges of water supply services and accordingly the rate of user charges are proposed to be increased.
2. IMC has set up an online portal for collection of water tax.
3. IMC is also working on reducing the expenditure incurred in water supply services.
4. IMC is continuously working towards reduction in supply of non-revenue water.
5. Notices for demands are issued under Section 174 of the Madhya Pradesh Municipal Corporation Act, 1956 for recovery of water charges.
6. Organizing of Shivir/Camp by Municipal Corporation, to motivate citizens of Indore for early tax payments and recovery of water tax each year.
7. IMC has organized Lok Adalat for collection of water user charges and property tax with rebates on penalties and surcharges that are imposed.
8. IMC organizes events for distribution of awards to advance tax payees selected through lucky draw system with an objective to motivate citizens for early payment of taxes.

(iii) Solid waste management (SWM) reforms

The following reforms are initiated with reference to Solid Waste Management programs:

1. **100% segregated door to door collection:** IMC has implemented segregated door-to-door collection throughout the city using its own manpower. The segregation of source waste is done in six different categories, to enhance the quality of recycling. The categories of segregation being: wet waste, plastic waste, non-plastic waste, domestic hazardous waste, sanitary waste and electronic waste. The secondary waste transportation except sanitary waste, domestic hazardous waste and E-waste to centralized facilities is also done by the Corporation itself.
2. **Processing of wet and dry waste:** IMC has set up various facilities to process the dry and wet waste, and these facilities are located at Bio-CNG plant at Kabitkhedi, drum composters at Meghdoot, Star Square etc.
3. **Processing of other categories of waste:** IMC has set up centralized processing facilities to process the other categories of waste generated. These facilities process sanitary waste, domestic hazardous waste, electronic waste, and construction and demolition waste.
4. **Bio-remediation of legacy waste:** IMC has bio-remediated the 15 lakh metric tonnes of legacy waste at the Devguradiya trenching ground.
5. **Sweeping of roads and improvement in air quality index:** The city of Indore possesses a fleet of mechanized road sweeping machines which clean roads every night. In addition, over 7500 Safai Mitras have been trained to segregate waste of roads sweeping in three categories of wet, dry and inert waste.
6. **3-R waste reduction measures -** IMC encourages citizens to adopt various 3-R waste reduction strategies in their daily lives. Back-lane renovation, sweeping based segregation, bottle crusher machines, gobar to gamlas, bartan banks, etc. are some of the notable measures under the program.
7. **City aesthetics and beautification:** IMC has carried out various activities for improvement of the city's aesthetics and beautification. These include pedestrianization of roads, well-lit footpaths, revival of local art and culture through wall paintings, creation of green corridors, construction of fountains, city-squares, etc.
8. **Swachh Nadiyan, Sookhe Naale:** IMC has carried out various activities under the project SANKALP, i.e., the Saraswati and Kanh Lifeline Project for cleaning of the rivers Kanh and Saraswati

(iv) Reforms on Property Tax Collection:

The Issuer levies property tax under the Madhya Pradesh Municipal Corporation Act, 1956. Property tax is a source of own revenue for the Issuer and it is an important revenue income source comprising about 86.24% of the tax revenues received by the Issuer in the Financial Year 2021-22.

The various initiative taken by the Issuer to increase the property tax are as under:

1. Geographic information system (GIS) has been introduced by the Corporation to map survey of properties through assigning of unique identification number to each property and developing property information system has resulted in further revision and coverage of properties leading to positive impacts on property tax. Indore Municipal Corporation has hired a third party to utilize GIS for verification of current assessed properties and correction thereof, if needed and to identify the unassessed properties in Indore.
2. To increase transparency in property tax assessment and to facilitate online payment to general public, IMC has a software named E-nagar palika software for online house tax collection facility.
3. Digitization of the entire bill payment process with real time posting, integration with accounts, auto-bifurcation of amounts collected, account auto-lock in case of cheque dishonor cases etc.

4. All the data related to property taxes has been made online through the e-nagar palika software and citizens can get information about the owner of the house, and the receipt of the house tax can be obtained from the same;
5. With the facility of online tax assessment, information can be obtained by the general public about the taxation of the buildings located around them with the facility to register complaints in case of incompatibility, thereby increasing the transparency in the online house tax assessment;
6. Introduction of cashless payment options. Steps for increasing the modes of cashless and online payment options for tax collection through debit cards/credit cards and internet banking, point-of-sale (“POS”) machine.
7. With the efforts made by the Issuer, the recovery from house tax has increased from Rs. 293.13 crores in FY 2020-21 to Rs.384.75 crores in FY 2021-22.
8. Organization of Lok Adalat. It is one of the alternative dispute redressal mechanisms where disputes/cases pending in the court of law or at pre-litigation stage are settled/ compromised amicably. IMC has organized Lok Adalat for collection of user charges and property tax with discount in penalties and surcharge imposed
9. Under Section 137 of MPMC Act, tax payer is entitled to a rebate of not exceeding 6.25% on the overall property tax if the tax is paid in advance. IMC has set the date for early tax payment as 30th June for every year in order to motivate citizens of Indore for payment of tax in time.
10. Additional facilities for taxpayers like short messaging, service alert for taxes due, E-bill on mobile having link to pay online, payment facility at zones and head office of IMC.
11. IMC organizes events for distribution of awards to advance tax payees selected through lucky draw system with an objective to motivate citizens for early payment of taxes.

(v) Double Entry Accounting Reforms:

The following steps have been implemented towards double entry accounting system by way of improvements in the back-office system:

1. The Government of Madhya Pradesh has reformed the accounting system by introducing accrual based double entry accounting system (ABDEAS) in urban local bodies (ULBs). In 2007 Madhya Pradesh Municipal Accounting Manual (MPMAM) was developed and implemented. MPMAM standardized the formats and procedures for maintaining accounts on ABDEAS.
2. The Madhya Pradesh Municipal Accounting Manual has been followed by the IMC to provide adequate civic services on a timely basis to its citizens, with a view to providing better financial management, improved governance, accountability and transparency of management.
3. IMC has engaged professional consultancy firm to assist in sustaining the ABDEAS including asset accounting and inventory management system. The aim of this assignment is to provide handholding and professional assistance to sustain the new system of accounting. The assignment was also included on-the-job training to the staff involved in maintaining the books of accounts and preparation of financial statements.
4. On 1st April 2007 the Opening Balance Sheet of IMC on Double Entry Accounting System has been prepared and thereafter IMC is regularly maintaining its books of accounts under accrual based double entry accounting system.
5. All entry & payment are on E-Nagarpalika Software system.
6. All documentation through double entry software system.
7. Zone-wise bank collection accounts of property tax and other charges has been maintained to regulate and oversee proper and systematic collection of taxes and charges so as to reduce the revenue leakage of the department.
8. Recording, classifying and summarizing transactions on day-to-day basis to ensure timely preparation of financial information and reports for efficient analysis and decisions.

V. DETAILS OF ISSUER'S OUTSTANDING BORROWING

a. Details of borrowings of the Issuer, as on the latest quarter end:

As on December 31, 2022, we had outstanding secured borrowings of approximately Rs 526.06 Crores and NIL unsecured borrowings.

b. Details of Secured Loan Facilities:

(Rs. in Crores)

Lender's Name	Type of Facility	Amount Sanctioned	Principal Amount Outstanding as on December 31, 2022	Repayment Date/ Schedule	Security
Housing and Urban Development Corporation Limited	Term Loan	18.25	6.73	Quarterly Repayment of Rs. 0.40 Crore plus interest as applicable Tenor: 15 years starting from September 01, 2013	Guarantee of Government of Madhya Pradesh
Housing and Urban Development Corporation Limited	Term Loan	52.42	4.02	Quarterly Repayment of Rs. 1.37 Crore plus interest as applicable Tenor: 10 years starting September 01, 2013	Guarantee of Government of Madhya Pradesh
Asian Development Bank	Term Loan	352.59	105.78	Yearly repayment of Rs. 45.60 Crore Tenor: 22 years starting from 2005-06	Guarantee of Government of Madhya Pradesh
State Bank of India	Term Loan	170.00	144.43	Quarterly repayment: Variable instalment Tenor: 7 years starting from December, 2020	First Charge on octroi compensation account
State Bank of India	Term Loan	150.00	115.34	Quarterly repayment: variable instalment Tenor: 7 years starting from March, 2020	First Charge on octroi compensation account
National Safai Karamcharis Finance and Development Corporation	Term Loan	12.21	9.86	Monthly repayment of Rs. 0.12 Crore Tenor: 10 years starting from March, 2020	Hypothecation on sanitation relation related vehicles/equipments under National Safai Karamcharis Finance and Development Scheme

c. Details of Unsecured Loan Facilities:

Nil. For details please refer to the Risk Factor no. 3 in the Section titled "*Risk Factors*" on page no. 19 of this Offer Document.

d. Details of NCDs/Bonds:

Debenture/ Bond Series	Tenor/ Period of Maturity	Coupon	Amount	Date of Allotment	Redemption Date/ Schedule	Credit Rating	Secured/ Unsecured	Security
Secured, taxable, non-convertible, redeemable bonds in the nature of debenture	10 years	9.25%	Rs. 139.90 crores	June 29, 2018	@25% of principal is redeemed on each of the dates mentioned below: June 29, 2025 June 29, 2026 June 29, 2027 June 29, 2028	ACUITE Ratings: AA(CE) Stable Brickworks Ratings: BWR AA (Stable)	Secured	Exclusive First Floating Charge over the present and future receivable of the Corporation with minimum cover of 1 time of the total amount borrowed along with interest thereon and other expenses.

e. List of Top 10 Debenture Holders

As on December 31, 2022, the following are the top 10 Debenture Holders:

(Rs. in Crores)			
Sr. No.	Name of Debenture Holders	Amount	Amount on Cumulative Basis
1	Controller of Pension for Local Bodies Madhya Pradesh	60.00	60.00
2	Secretary Board of Trustees MPEB Employees Provident Fund	40.00	40.00
3	Food Corporation of India CPF Trust	39.90	39.90

f. Details of Commercial Paper:

NIL

g. Details of rest of borrowings

NIL

h. Details of any outstanding borrowings and debt securities issued for consideration other than cash, whether in whole or part, at a premium or discount, or in pursuance of an option;

NIL

i. Sufficient revenue generation and resources for timely servicing and redemption

The Green Bonds issued under this Offer Document are proposed to be serviced through a structured payment mechanism. Under the structured payment mechanism, own revenues/cash flows (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) shall be transferred to a separate no-lien Escrow Account for debt servicing. Please refer to detailed Structured Payment Mechanism in the Section titled "Term Sheet" on page no. 139 of this Offer Document.

In order to ensure timely servicing and redemption, the Issuer shall establish 2 (Two) accounts solely for the purpose of servicing the debt. The Interest Payment Account shall be established with a deposit such that at any point of time the Interest Payment Account holds an amount equivalent to annual interest payments for the Green Bonds. To ensure adequacy of funds for redemption of the Green Bonds, a Sinking Fund Account shall be opened where amounts shall be deposited for redemption of the principal amounts of the Green Bonds. There is sufficient revenue generation/collection from own revenue streams (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) for timely servicing and redemption. The total cash flows from own revenue

streams (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) in FY 2019-20 is Rs. 502.71 Crores, in FY 2020-21 is Rs. 447 Crore, in FY 2021-22 is Rs.648 Crore (based on actual collection).

j. Issue Estimated Scenarios of Asset Liability Mis-matches

As there are sufficient own revenues/cash flows, there does not seem to be any scenario of asset liability mismatch. With respect to the repayment of Green Bonds and revenue generation, the Green Bonds are to be paid from the collection of own revenues/cash flows (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) of the IMC. The current collections are sufficient to ensure the redemption of the Green Bonds. The structured payment mechanism as provided in this Offer Document shall ensure that the funds deposited over the relevant period will be sufficient to service the Green Bonds. Further own revenues/cash flows are estimated to remain sufficient; therefore, we do not foresee any scenario of Asset Liability mismatch in future as well.

SECTION-XI

LEGAL AND OTHER INFORMATION

Our Corporation, from time to time, is involved in various legal proceedings in the ordinary course of our operations. These legal proceedings are primarily in the nature of property tax disputes, criminal cases, civil cases and tax proceedings.

Except as disclosed in this section, there are no outstanding legal proceedings which have been considered material in accordance with our Corporation's 'policy on materiality' adopted by the Bonds Issue Committee pursuant to its resolution dated December 09, 2022. Further, as on the date of this Offer Document, except as disclosed hereunder, there are no: (i) criminal proceedings; (ii) actions by statutory or regulatory authorities; (iii) disciplinary action including penalty imposed by SEBI or stock exchange against the Issuer in the last five financial years including outstanding action; (iv) claims relating to direct and indirect taxes; or (v) material litigation (as mentioned below), involving the Issuer.

For the purpose of disclosures in this Offer Document, our Corporation has considered the following litigation as 'material' litigation:

a. all pending proceedings whether civil, arbitral, or otherwise, of value exceeding more than 1% of our net worth or 5% of our net surplus as on March 31, 2022, whichever is lower; i.e. more than ₹ 15.15 crores;

b. any other outstanding legal proceeding which is likely to have a material adverse effect on (i) the financial position, profitability and cash flows of our Corporation; (ii) the Project proposed to be funded out of the proceeds of the Issue; (iii) the Issue; or the investor's decision to invest/continue to invest in the NCDs.

Further there are no:(i) criminal proceedings; (ii) actions by statutory or regulatory authorities; (iii) disciplinary action including penalty imposed by SEBI or stock exchange in the last five financial years including outstanding action; involving the members of the Bonds Issue Committee.

It is clarified that for the purposes of the above, pre-litigation notices received by our Corporation, have not been considered as litigation until such time that the Issuer is not impleaded as a defendant in litigation proceedings before any judicial forum.

Except as stated in this section, there are no outstanding material dues to creditors of our Corporation. For this purpose, our Bonds Issue Committee in its meeting held on December 09, 2022, has considered and adopted a policy of materiality for identification of material outstanding dues to creditors. In terms of our Materiality Policy, outstanding dues to any creditor of our Corporation having monetary value exceeding 1.5% of the total outstanding payables to sundry creditors as per the latest audited financial statements i.e., financial year 2021-22 of the Municipal Corporation. Accordingly, any outstanding dues exceeding ₹5.30Crores, have been considered as material outstanding dues for the purposes of disclosure in this section.

Details of outstanding dues to creditors as required under the SEBI ILMDS Regulations have been disclosed on our website at: http://www.imcindore.mp.gov.in/?page_id=3522

LITIGATIONS INVOLVING THE ISSUER

A. LITIGATIONS AGAINST THE ISSUER

i. CRIMINAL LITIGATIONS

NIL

ii. ACTIONS BY REGULATORY OR STATUTORY AUTHORITIES

NIL

iii. DISCIPLINARY ACTIONS INCLUDING PENALTY IMPOSED BY SEBI OR STOCK EXCHANGE(S) AGAINST THE ISSUER AND MEMBERS OF ITS BONDS ISSUE COMMITTEE DURING THE PAST 5 (FIVE) FINANCIAL YEARS INCLUDING OUTSTANDING ACTION

NIL

iv. **DIRECT AND INDIRECT TAX**

S. No.	Nature	Number of Cases	Amount Involved (In Rs.)
Direct Tax			
1)	Income Tax (e proceeding)	1	Not Quantifiable
2)	Income Tax (outstanding demand)	1	Rs. 1,040
3)	TDS	3	Rs. 204,221.24
Indirect Tax			
Nil			

v. **OTHER MATTERS BASED ON MATERIALITY POLICY OF THE ISSUER:**

1. A Special Leave Petition ("**SLP**") bearing no. SLP(C)005761/2018, has been filed against our Corporation by Sanghi Brothers (Indore) Private Limited (the "**Petitioners**"). The Petitioners vide the aforesaid SLP, challenges the final order passed by the Madhya Pradesh High Court ("High Court"), wherein the High Court dismissed the Writ Petition No. bearing 2106/2012 ("Writ") filed by the Petitioner. The Writ filed by the Petitioners demanded for the quashing of advertisement tax charged upon the Petitioners by our Corporation, on the grounds that the Petitioner is not displaying advertisement within the jurisdiction (municipal limits) of the Corporation, and thus the Petitioners are not liable to pay advertisement taxes. The matter is currently pending.
2. A Special Leave Petition ("**SLP**") bearing no. SLP(C)009106/2018, has been filed against our Corporation by Havells India Limited ("**Petitioner**"). The Petitioner vide the aforesaid SLP, challenges the Hon'ble Madhya Pradesh High Court's Division Bench order passed in a Writ Petition filed by the Petitioner. In the Writ Petition filed by the Petitioner, before the Division Bench of Hon'ble Madhya Pradesh High Court, the Petitioner challenges our Corporation's directions levying advertisement tax on the Petitioner, with respect to the glow signs and neon sign boards affixed in or outside the Petitioner's dealers', distributors' and retailers' premises. The matter is currently pending.
3. A Special Leave Petition ("**SLP**") bearing no. SLP(C)004479/2016, has been filed against our Corporation by Jogesh ("**Petitioner**"). The Petitioner vide the aforesaid SLP, challenges the dismissal order passed by the Madhya Pradesh High Court in a Writ Petition ("**Writ**") filed by the Petitioner. In the Writ, the Petitioner sought a writ of Mandamus to quash the order of assessment of property tax, penalty and surcharge and also against the mutilation of the Petitioner's name from the property. In the same Writ, the petitioner filed a Writ of Certiorari for production of files pertaining to the subject-property. In the same Writ, the Petitioner also sought for a writ of Prohibition challenging the recovery of a sum of Rs. 1.82 Crores. The matter is currently pending.
4. A Special Leave Petition ("**SLP**") bearing no. SLP(C)005703/2018, has been filed against our Corporation by M/s Harsh Automobiles Private Limited ("**Petitioner**"). The Petitioner vide the aforesaid SLP, challenges the impugned order dated October 24, 2017, passed by the Madhya Pradesh High Court's Division Bench in a Writ ("**Writ**") filed by the Petitioner. In the Writ, the Petitioner demanded the quashing of advertisement tax levied upon them by our Corporation, on the grounds that except the products and services in which the Petitioner deals in, the Petitioner is not displaying any signboard of any other company's products on its premises. The matter is currently pending.
5. A Writ Petition ("**Writ**") bearing no. WP/10105/2019, has been filed against our Corporation by Lokendra Singh Solanki ("**Petitioner**") before the Madhya Pradesh High Court. The Petitioner vide the aforesaid Writ, challenges his suspension from the post of Chief Municipal Officer Category-C and our Corporation contends that the Petitioner was dismissed on the grounds of offences under Section 409, 420, 120 B and 201 B of the Indian Penal Code. The matter is currently pending.
6. A Writ Petition ("**Writ**") bearing no. WP/009623/2021, has been filed against our Corporation by Nitin Enterprises ("**Petitioner**") before the Madhya Pradesh High Court. A Notice Inviting Tender was called regarding cement concrete work on February 15, 2019, pursuant to which an agreement was signed between the Petitioner and our Corporation. The Petitioner vide the aforesaid Writ,

challenges the termination of the aforesaid contract and the blacklisting of the Petitioner, which the Petitioner alleges is wrongful, arbitrary and happened without giving an opportunity of being heard. The matter is currently pending.

7. An Intervenor Application ("IA") bearing OLR NO.19/2004, is filed by our Corporation in the matter of M/s Hukumchand Mills Ltd. (In Liquidation under Companies Act, 1956) in the Madhya Pradesh High Court. The matter pertains to a piece of land which was given to Hukumchand Mills on lease. Our Corporation in the IA claims that the leased land is to be returned back as per the terms and conditions of the lease deed and has also prayed to set aside the report of official liquidator to sell the concerned area of land in question. The matter is currently pending.

vi. **LITIGATION PERTAINING TO PROJECT FUNDED THROUGH PROCEEDS OF THE ISSUE**

Nil

B. LITIGATIONS BY THE ISSUER

i. CRIMINAL LITIGATIONS

- Our Corporation has filed 168 cases pertaining to food adulteration that are pending under the Food Safety and Standards Authority Act, 2006.

ii. TAXATION MATTERS

Direct Tax

Nil

Indirect Tax

Nil

iii. OTHER MATTERS BASED ON MATERIALITY POLICY OF THE ISSUER

- Our Corporation has filed a special leave petition SLP (Civil) No. 023769 of 2022 before the Supreme Court of India against the judgment passed by the Madhya Pradesh High Court ("**High Court**") in W.A. No. 20/2017, whereby the High Court dismissed a writ appeal preferred by our Corporation against Kamla Maghnani. The matter pertains to rejection of building permission by Building Officer, Zone 11, IMC and the area (map) division for 11/7 South Tukoganj. The matter is currently pending.
- Our Corporation has filed 1996 civil suits pertaining to property/land encroachment matters in which the amount is not ascertainable. The said cases are current pending.

C. OUTSTANDING DUES TO CREDITORS

Based on Materiality Policy of the Issuer, as on March 31, 2022, the Issuer had a total of 5 material creditors with an amount that exceeds 1.5% of the total outstanding payables to sundry creditors, amounting to Rs. 5.30 Crores, as per the latest audited financial statements i.e., financial year 2021-22 of the Corporation. Further the Issuer does not categorize its creditors as SSI/MSME hence the dues to SSI/MSME are not ascertainable and hence not disclosed in this Offer Document.

Below are the details of the outstanding dues to Creditors as on March 31, 2022:

Sr. No.	Particulars	No. of Creditors	Balance as on March 31, 2022 (Rs. in Crores)
1.	Total Outstanding dues to Material Creditors	5	37.99
2.	Total Outstanding dues creditors other than Material Creditors	866	315.60
TOTAL		871	353.59

D. MATERIAL DEVELOPMENTS SINCE DATE OF THE LAST AUDITED BALANCE SHEET

The Issuer has not undergone any material development since date of the last audited balance sheet except routine transfer of officials of the Issuer.

E. MATERIAL AGREEMENTS AND CONTRACTS:

By very nature of its business, the Issuer is involved in a large number of transactions involving financial obligations and therefore it may not be possible to furnish details of all material agreements and contracts. However, the agreements and contracts having a value of more than 3% of the Revenue for the period i.e., Rs.54.22 Crores are considered as Material by the Issuer. The details of such Material contracts are as below:

Sr. No.	Particulars	Name of the Party	Agreement	
			Date	Amount (Rs. in Crore)
1.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Rau near Silicon Valley	M/s DEE VEE Projects Limited	October 05, 2018	388.30
2.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Sanawadia Part-A	GRJ Madhya Bharat Telecom Infrastructure	September 14, 2018	93.54
3.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Kanadia Near Impetus IT Park, Indore	M/s Highway Infrastructure Limited	January 21, 2019	124.68
4.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Bada Bangerda Budhaniya and Bada Bangreda (Extension), Indore	M/s Kunal Structure(India) Pvt. Ltd	September 08, 2017	173.70
5.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Mundla Nayta R.T.O Road, Dudhiya-Devguradiya and Nipaniya	M/s Kunal Structure(India) Pvt. Ltd	September 08, 2017	188.09
6.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Various Site Package 02	M/s P.R. Patel & Company & M/s Gajanand Corporation Pvt. Ltd (JV)	October 21, 2009	262.38
7.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Sindoda Rangwasa Phase-II, Indore	M/s RJP Infrastructure Pvt. Ltd.	January 27, 2020	234.25
8.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana	M/s Vidhata Associates & M/s Gajanand Corporation Pvt. Ltd. J.V.	January 27, 2022	221.22

Sr. No.	Particulars	Name of the Party	Agreement	
			Date	Amount (Rs. in Crore)
	(PMAY) at Sindoda Rangwasa Phase-III, Indore			
9.	Construction of houses and development of infrastructure for identified slum localities in Indore under Pradhan Mantri Awas Yojana (PMAY) at Bhuri Tekri (Balace Work)	M/s VVC Realinfra Pvt. Ltd	May 25, 2019	112.81
10.	Procurement, laying, jointing, testing & commissioning of distribution network of 27 new OHT's and 7 existing overhead tanks & replacement of old distribution network with house service connections and monitoring system plus 10 years operation and maintenance. (water supply)	M/s. Larsen and Turbo Limited	November 16, 2017	287.17

F. ANY MATERIAL EVENT/ DEVELOPMENT OR CHANGE HAVING IMPLICATIONS ON THE FINANCIALS/CREDIT QUALITY (E.G. ANY MATERIAL REGULATORY PROCEEDINGS AGAINST THE ISSUER, RESULTING IN MATERIAL LIABILITIES, RESTRUCTURING EVENT, ETC.) AT THE TIME OF THE ISSUE WHICH MAY AFFECT THE ISSUE OR THE INVESTORS' DECISION TO INVEST/ CONTINUE TO INVEST IN THE MUNICIPAL DEBT SECURITIES.

The Issuer hereby confirms that, except for any information disclosed in this Offer Document, there has been no material event, development or change having implications on the financial condition or credit quality of the Issuer which may affect the issue of the Green Bonds or an investors' decision to invest or continue to invest in the Green Bonds to be issued by the Issuer.

G. DETAILS OF NON-PAYMENT OF STATUTORY DUES

Except for litigation matters as disclosed in this Section on '*Legal and Other Information*' there are no instances of non-payment of statutory dues.

H. DETAILS OF ALL DEFAULT/S AND/OR DELAY IN PAYMENTS OF INTEREST AND PRINCIPAL OF ANY KIND OF TERM LOANS, DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENT ISSUED BY THE ISSUER, IN THE PAST 3 YEARS.

Nil

I. CONTINGENT LIABILITIES OF THE ISSUER

The contingent liabilities i.e., sundry disputes with the parties etc. are neither recognized nor disclosed, as the same are not ascertainable due to nature of the operations and working of the Issuer.

SECTION-XII

OTHER REGULATORY AND STATUTORY DISCLOSURES

Authority for this Issue

The Issue was authorised and approved by the Mayor-In-Council through its resolution dated September 26, 2022 and the Corporation Council through its resolution dated December 06, 2022. Subsequently, the Government of Madhya Pradesh, through an order dated December 07, 2022 approved the Issue. The Bonds Issue Committee through its resolution dated December 09, 2022 approved the terms of the Issue. For details, please refer to the “*Mayor-in-Council Resolution*” and “*Corporation Council Resolution*”, “*Madhya Pradesh State Government order*” and “*Bonds Issue Committee resolution*” attached as **Annexure III**.

The Corporation has received an in-principle approval of the NSE for the listing of the NCDs, pursuant to the letter dated December 26, 2022.

Prohibition by SEBI and Identification as Wilful Defaulter

The Corporation and the members of the Bonds Issue Committee are not: (i) restrained, prohibited or debarred from accessing the securities market by any order or direction by SEBI; (ii) named in the list of wilful defaulter.

Eligibility for the Issue

The Corporation is eligible to file this Offer Document and the Draft Offer Document in accordance with the SEBI ILMDS Regulations as it fulfils the following criteria:

- (a) The Corporation is eligible to raise funds under its constitution documents;
- (b) The Corporation has prepared its accounts in accordance with Madhya Pradesh Municipal Accounts Manual;
- (c) The Corporation has not defaulted in repayment of debt securities or loans obtained from banks or financial institutions, during the preceding three hundred and sixty five days;
- (d) Neither the Corporation nor the members of the Bonds Issue Committee is: (i) restrained, prohibited or debarred from accessing the securities market by any order or direction by SEBI; (ii) named in the list of wilful defaulter;
- (e) The members of the Bonds Issue Committee have not been declared as a fugitive economic offender;
- (f) the issuer has surplus income as per its Income and Expenditure Statement in any of the immediately preceding three financial years or as per any other financial criteria as may be specified by the Board from time to time;

Disclaimer Clause of SEBI

It is to be distinctly understood that submission of offer document to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the offer document.

Disclaimer Clause of NSE

As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has, vide its letter Ref .: NSE/LIST/D/2022/0190 dated December 26, 2022, given permission to the issuer to use the Exchange’s name in this Offer Document as one of the stock exchanges on which this Issuer’s securities are proposed to be listed. The Exchange has scrutinized this draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer.

It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the offer document has been cleared or approved by NSE; nor does it in any manner warrant, certify

or endorse the correctness or completeness of any of the contents of this offer document; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Disclaimer clause of CARE Rating Limited:

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Disclaimer statement from the Issuer

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Undertaking by the Issuer

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE OFFER INCLUDING THE RISKS INVOLVED. THE NCDs HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE "RISK FACTORS" CHAPTER ON PAGE NO. 19 OF THIS OFFER DOCUMENT.

ISSUER, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS OFFER DOCUMENT CONTAINS TRUE, FAIR AND ADEQUATE

INFORMATION TO ENABLE INVESTORS TO MAKE A WELL INFORMED DECISION REGARDING THEIR INVESTMENT IN THE PROPOSED ISSUE.

THE ISSUER SHALL SUBMIT THE DOCUMENTS DISCLOSED IN THE OFFER DOCUMENT TO THE DEBENTURE TRUSTEE IN ELECTRONIC FORM (SOFT COPY).

ALL STEPS FOR COMPLETION OF THE NECESSARY FORMALITIES FOR LISTING AND COMMENCEMENT OF TRADING AT ALL STOCK EXCHANGES WHERE THE SECURITIES ARE TO BE LISTED ARE TAKEN WITHIN THE PERIOD SPECIFIED BY THE BOARD.

ALL MONIES RECEIVED OUT OF THE ISSUE SHALL BE TRANSFERRED TO A SEPARATE BANK ACCOUNT

DETAILS OF ALL UTILIZED AND UNUTILISED MONIES OUT OF THE MONIES COLLECTED IN THE PREVIOUS ISSUE MADE BY WAY OF PUBLIC OFFER SHALL BE DISCLOSED AND CONTINUED TO BE DISCLOSED IN THE BALANCE SHEET TILL THE TIME ANY PART OF THE PROCEEDS OF SUCH PREVIOUS ISSUE REMAINS UNUTILIZED INDICATING THE PURPOSE FOR WHICH SUCH MONIES HAVE BEEN UTILIZED AND THE SECURITIES OR OTHER FORMS OF FINANCIAL ASSETS IN WHICH SUCH UNUTILIZED MONIES HAVE BEEN INVESTED

DISCLAIMER OF THE LEAD MANAGERS:

THE ISSUER HAS AUTHORISED THE LEAD MANAGERS TO DISTRIBUTE THIS OFFER DOCUMENT IN CONNECTION WITH THE PLACEMENT OF THE GREEN BONDS PROPOSED TO BE ISSUED UNDER THIS ISSUE. NOTHING IN THIS OFFER DOCUMENT CONSTITUTES AN OFFER OF SECURITIES FOR SALE IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE SUCH OFFER OR PLACEMENT WOULD BE IN VIOLATION OF ANY LAW, RULE OR REGULATION. EACH PERSON RECEIVING THIS OFFER DOCUMENT ACKNOWLEDGES THAT SUCH PERSON MUST READ THE ENTIRE OFFER DOCUMENT AND THE RISK FACTORS STATED IN SECTION IV RISK FACTORS ON PAGE NO.19 OF THIS OFFER DOCUMENT AND RELY ON ITS OWN EXAMINATION OF THE ISSUER AND THE MERITS AND RISKS INVOLVED IN INVESTING IN THE GREEN BONDS. THE LEAD MANAGER: (A) ARE NOT ACTING AS TRUSTEE OR FIDUCIARY FOR THE POTENTIAL INVESTOR; AND (B) ARE UNDER NO OBLIGATION TO CONDUCT ANY “KNOW YOUR CUSTOMER OR OTHER PROCEDURES IN RELATION TO ANY PERSON ON BEHALF OF ANY POTENTIAL INVESTOR. NEITHER THE LEAD MANAGER NOR ITS RESPECTIVE AFFILIATES OR THEIR RESPECTIVE OFFICERS, DIRECTORS, PARTNERS, EMPLOYEES, AGENTS, ADVISORS OR REPRESENTATIVES ARE RESPONSIBLE FOR ANY DETERMINATION AS TO WHETHER ANY INFORMATION PROVIDED OR TO BE PROVIDED TO ANY FINANCE PARTY IS NON-PUBLIC INFORMATION THE USE OF WHICH MAY BE REGULATED OR PROHIBITED BY APPLICABLE LAW OR REGULATION OR OTHERWISE.

THE LEAD MANAGERS ARE NOT ACTING AND HAVE NOT BEEN ENGAGED TO ACT AS AN UNDERWRITER WITH RESPECT TO THE BONDS.

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THE POTENTIAL INVESTOR SHOULD CAREFULLY READ AND RETAIN OFFER DOCUMENT. HOWEVER, THE POTENTIAL INVESTORS ARE NOT TO CONSTRUE THE CONTENTS OF THIS OFFER DOCUMENT AS INVESTMENT, LEGAL, ACCOUNTING, REGULATORY OR TAX ADVICE, AND THE POTENTIAL INVESTORS SHOULD CONSULT WITH THEIR OWN ADVISORS AS TO ALL LEGAL, ACCOUNTING, REGULATORY, TAX, FINANCIAL AND RELATED MATTERS CONCERNING AN INVESTMENT IN THE GREEN BONDS. THIS OFFER DOCUMENT IS NOT INTENDED TO BE (AND SHOULD NOT BE USED AS) THE BASIS OF ANY CREDIT ANALYSIS OR OTHER EVALUATION AND SHOULD NOT BE CONSIDERED AS A RECOMMENDATION BY THE LEAD MANAGERS THAT ANY RECIPIENT PARTICIPATES IN THE ISSUE OR ADVICE OF ANY SORT. IT IS UNDERSTOOD THAT

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THE LEAD MANAGERS ARE ACTING FOR THE ISSUER IN RELATION TO THE ISSUE OF THE GREEN BONDS AND NOT ON BEHALF OF THE RECIPIENTS OF THE OFFER DOCUMENT. THE RECEIPT OF THE OFFER DOCUMENT BY ANY RECIPIENT IS NOT TO BE CONSTITUTED AS THE GIVING OF INVESTMENT ADVICE BY THE LEAD MANAGERS TO THAT RECIPIENT, NOR TO CONSTITUTE SUCH A RECIPIENT A CUSTOMER OF THE LEAD MANAGER. THE LEAD MANAGER IS NOT RESPONSIBLE TO ANY OTHER PERSON FOR PROVIDING THE PROTECTION AFFORDED TO THE CUSTOMERS OF THE LEAD MANAGER NOR FOR PROVIDING ADVICE IN RELATION TO THE GREEN BONDS.

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PLEASE NOTE THAT:

- (A) THE LEAD MANAGERS AND/ OR ITS AFFILIATES MAY, NOW AND/ OR IN THE FUTURE, HAVE OTHER INVESTMENT AND COMMERCIAL BANKING, TRUST AND OTHER RELATIONSHIPS WITH THE ISSUER AND OTHER ENTITIES RELATED TO THE ISSUER;
- (B) AS A RESULT OF THOSE OTHER RELATIONSHIPS, THE LEAD MANAGERS AND/ OR THEIR AFFILIATES MAY GET INFORMATION ABOUT THE ISSUER AND/ OR THE ISSUE OR THAT MAY BE RELEVANT TO ANY OF THEM. DESPITE THIS, THE LEAD MANAGERS AND/ OR ITS AFFILIATES WILL NOT BE REQUIRED TO DISCLOSE SUCH INFORMATION OR THE FACT THAT IT IS IN POSSESSION OF SUCH INFORMATION TO ANY RECIPIENT OF THIS OFFER DOCUMENT

Disclaimer in Respect of Jurisdiction

THE ISSUE IS BEING MADE IN INDIA, TO INVESTORS FROM CATEGORY I, CATEGORY II, CATEGORY III AND CATEGORY IV. THIS OFFER DOCUMENT AND THE OFFER DOCUMENT WILL NOT, HOWEVER CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE NCDS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THIS OFFER DOCUMENT AND THE OFFER DOCUMENT COMES IS

REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

Other Confirmations

The Debenture Trustee undertakes that the securities shall be considered as secured only if the charged asset is registered with CERSAI or depository, etc., as applicable, or is independently verifiable by them.

The Debenture Trustee confirms that they have undertaken the necessary due diligence in accordance with Applicable Law, including the SEBI (Debenture Trustees) Regulations, 1993, read with the SEBI circulars entitled: (i) "Creation of security in issuance of listed debt securities and 'due diligence' by debenture trustee(s)" dated November 3, 2020; and (ii) "Monitoring and Disclosures by Debenture Trustee(s)" dated November 12, 2020.

HAVE FURNISHED TO STOCK EXCHANGES A DUE DILIGENCE CERTIFICATE DATED DECEMBER 09, 2022, AS PER THE FORMAT SPECIFIED IN ANNEXURE A OF SEBI DUE DILIGENCE CIRCULAR WHICH READS AS FOLLOWS:

1. WE HAVE EXAMINED DOCUMENTS PERTAINING TO THE SAID ISSUE AND OTHER SUCH RELEVANT DOCUMENTS, REPORTS AND CERTIFICATIONS.
2. ON THE BASIS OF SUCH EXAMINATION AND OF THE DISCUSSIONS WITH THE ISSUER, ITS DIRECTORS AND OTHER OFFICERS, OTHER AGENCIES AND ON INDEPENDENT VERIFICATION OF THE VARIOUS RELEVANT DOCUMENTS, REPORTS AND CERTIFICATIONS AS PROVIDED TO US, WE CONFIRM THAT AS ON DATE:
 - A. THE ISSUER HAS MADE ADEQUATE PROVISIONS FOR AND / OR HAS TAKEN STEPS TO PROVIDE FOR ADEQUATE SECURITY FOR THE DEBT SECURITIES TO BE ISSUED.
 - B. THE ISSUER HAS OBTAINED THE PERMISSIONS / CONSENTS NECESSARY FOR CREATING SECURITY ON THE SAID PROPERTY(IES).
 - C. THE ISSUER HAS MADE ALL THE RELEVANT DISCLOSURES ABOUT THE SECURITY AND ALSO ITS CONTINUED OBLIGATIONS TOWARDS THE HOLDERS OF DEBT SECURITIES.
 - D. ISSUER HAS ADEQUATELY DISCLOSED ALL CONSENTS / PERMISSIONS REQUIRED FOR CREATION OF FURTHER CHARGE ON ASSETS IN OFFER DOCUMENT / ~~PRIVATE PLACEMENT MEMORANDUM~~ / ~~INFORMATION MEMORANDUM~~ AND ALL DISCLOSURES MADE IN THE OFFER DOCUMENT OR ~~PRIVATE PLACEMENT MEMORANDUM~~ / ~~INFORMATION MEMORANDUM~~ WITH RESPECT TO CREATION OF SECURITY ARE IN CONFIRMATION WITH THE CLAUSES OF DEBENTURE TRUSTEE AGREEMENT.
 - E. ISSUER HAS DISCLOSED ALL COVENANTS PROPOSED TO BE INCLUDED IN DEBENTURE TRUST DEED (INCLUDING ANY SIDE LETTER, ACCELERATED PAYMENT CLAUSE ETC.), OFFER DOCUMENT / ~~PRIVATE PLACEMENT MEMORANDUM~~ / ~~INFORMATION MEMORANDUM~~ AND HAS GIVEN AN UNDERTAKING THAT DEBENTURE TRUST DEED SHALL BE EXECUTED BEFORE FILING OF LISTING APPLICATION.
 - F. ISSUER HAS GIVEN AN UNDERTAKING THAT CHARGE SHALL BE CREATED IN FAVOUR OF DEBENTURE TRUSTEE AS PER TERMS OF ISSUE BEFORE THE ISSUANCE.
 - G. ALL DISCLOSURES MADE IN THE DRAFT OFFER DOCUMENT WITH RESPECT TO THE DEBENTURES ARE TRUE, FAIR AND ADEQUATE TO ENABLE THE INVESTORS TO MAKE A WELL-INFORMED DECISION AS TO THE INVESTMENT IN THE PROPOSED ISSUE. WE HAVE SATISFIED OURSELVES ABOUT THE ABILITY OF THE ISSUER TO SERVICE THE DEBT SECURITIES AS ON DATE, BASIS THE INFORMATION/DOCUMENTS SHARED WITH US AS ON DATE.

The Corporation and the Debenture Trustee will execute a Debenture Trust Deed specifying, inter alia, the powers, authorities and obligations of the Debenture Trustee and the Trust, as per SEBI ILMDS Regulations applicable for the proposed NCD Issue.

In accordance with the ILMDS Regulations, the Issuer or the Lead Managers will ensure that investors in India are informed of material developments between the date of filing the Offer Document with SEBI and the Stock Exchange and the date of receipt of listing and trading permission from the Stock Exchange.

Listing

The NCDs proposed to be offered through this Issue are proposed to be listed on NSE. An Application will be made to the Stock Exchange simultaneously with the filing of the Offer Document for permission to deal in and for official quotation in NCDs. NSE has been appointed as the Designated Stock Exchange.

If permission to deal in and for an official quotation of the NCDs is not granted by the Stock Exchange, the Corporation will forthwith repay, with interest, all monies received from the Applicants in accordance with prevailing law in this context, and pursuant to this Offer Document. The Corporation shall ensure that all steps for the completion of the necessary formalities for listing and commencement of trading at the Stock Exchange are taken within six Working Days from the Issue Closing Date.

NCDs will not be listed in case the Issuer does not receive the minimum subscription of 75% of the Base Issue Size prior to Issue closing date.

The NCDs have not been and will not be registered, listed or otherwise qualified in any jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. In particular, the NCDs have not been and will not be registered under the U.S. Securities Act, 1933, as amended (the “**Securities Act**”) or the securities laws of any state of the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. The Issuer has not registered and does not intend to register under the U.S. Investment Company Act, 1940 in reliance on section 3(c)(7) thereof. This Offer Document and the Offer Document may not be forwarded or distributed to any other person and may not be reproduced in any manner whatsoever, and in particular, may not be forwarded to any U.S. Person or to any U.S. address.

Trading

As per the SEBI ILMDS Regulations, the trading of the NCDs is in dematerialised form and the tradable lot is one STRPP.

Please note that in case of Maturity Date/Redemption Date of any STRPP, the trading in the respective STRPP shall remain suspended between the Record Date and the Maturity Date.

Consents

Consents in writing of: (a) the Compliance Officer, (b) members of the Bonds Issue Committee (d) Banker to the Corporation (d) the Lead Managers, (g) the Registrar to the Issue, (h) the Debenture Trustee to the Issue, (i) Legal Advisor to the Issue, (j) Credit Rating Agencies, (k) Project Management Consultant, (l) Auditor (m) EKI Energy Services Limited (n) Escrow Bank (o) Public Issue Account and Refund Bank and (p) Sponsor Bank, have been obtained.

The consent of the Auditors of our Corporation, GDK & Associates, Chartered Accountants, for (a) inclusion of their names as the Auditors, and (b) examination reports on the Financial Information in the form and context in which they appear in this Offer Document along with the statement of possible tax benefits, have been obtained and has not withdrawn such consent and the same will be filed along with a copy of this Offer Document.

Filing of the Draft Offer Document

In terms of Regulation 7 of the SEBI ILMDS Regulations, a copy of the Offer Document was filed with the SEBI, the Designated Stock Exchange for dissemination on their website.

Filing of the Offer Document

A copy of this Offer Document has been filed with SEBI and NSE in accordance with the SEBI ILMDS Regulations.

Pre-Issue Advertisement

The Investment Manager will issue a statutory advertisement in compliance with Regulation 9(1) of SEBI ILMDS Regulations on or before the Issue Opening Date of this Issue. This advertisement will contain the information as prescribed under the SEBI ILMDS Regulations.

Previous public issue of Municipal Debt Securities

The Corporation has previously not undertaken a public issue of municipal debt securities.

Mechanism for redressal of investor grievances

KFIN Technologies Limited has been appointed as the Registrar to the Issue to ensure that investor grievances are handled expeditiously and satisfactorily and to effectively deal with investor complaints.

The Registrar Agreement dated December 09, 2022 between the Registrar to the Issue and our Corporation will provide for retention of records with the Registrar to the Issue for a period of at least eight years from the last date of dispatch of the Allotment Advice, demat credit and refund through unblocking to enable the investors to approach the Registrar to the Issue for redressal of their grievances.

All grievances relating to the Issue may be addressed to the Registrar to the Issue and Compliance Officer, giving full details such as name, address of the Applicant, number of NCDs applied for, amount paid on application and the bank branch or details of Member of Syndicate or Trading Member of the stock exchange (i.e., NSE and BSE) where the application was submitted.

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue with a copy to either (a) the relevant Designated Branch of the SCSB where the Application Form was submitted by the ASBA Applicant, or (b) the concerned Member of the Syndicate and the relevant Designated Branch of the SCSB in the event of an Application submitted by an ASBA Applicant at any of the Syndicate ASBA Centres, giving full details such as name, address of Applicant, Application Form number, series applied for, number of NCDs applied for, amount blocked on Application.

All grievances related to the UPI process may be addressed to the stock exchanges (i.e., NSE and BSE), which shall be responsible for addressing investor grievances arising from applications submitted online through the App based/ web interface platform of stock exchange or through their Trading Members. The Intermediaries shall be responsible for addressing any investor grievances arising from the applications uploaded by them in respect of quantity, price or any other data entry or other errors made by them.

The contact details of Registrar to the Issue are as follows:

KFIN TECHNOLOGIES LIMITED (earlier KFin Technologies Private Limited)

Selenium, Tower B, Plot 31 and 32,
Gachibowli, Financial District,
Nanakramguda, Serilingampally,
Rangareddi, Hyderabad 500 032, Telangana

Tel: +91 040-67162222

Email: imc.bonds@kfintech.com

Investor Grievance email: einward.ris@kfintech.com

Website: www.kfintech.com

Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

CIN: L72400TG2017PLC117649

We estimate that the average time required by us or the Registrar to the Issue for the redressal of routine investor grievances will be seven (7) business days from the date of receipt of the complaint. In case of non-routine complaints and complaints where external agencies are involved, we will seek to redress these complaints as expeditiously as possible.

The compliance officer of the Corporation is Mr. Devdhar Darwai, Additional Commissioner. His contact details are as follows:

Mr. Devdhar Darwai, Additional Commissioner

Address: Narayan Singh Saput Marg,
Shivaji Market, Rajwada,
Nagar Nigam, Indore,
Madhya Pradesh-452007

Tel: +91 +0731-2431610

E-mail: aoimc@imcindore.org

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice cum unblocking intimation, demat credit of allotment of NCDs and non-receipt of funds by electronic mode.

Auditor's Remark

There are no reservations or qualifications or adverse remarks in the financial statements of our Corporation in the last three Fiscals immediately preceding this Offer Document.

Trading

The non-convertible debentures of our Corporation are currently listed on NSE's wholesale debt market are infrequently traded with limited or no volumes. Consequently, there has been no material fluctuation in prices or volumes of such listed debt securities.

SECTION-XIII
GOVERNMENT APPROVALS

The Issuer is a municipal corporation incorporated under the IMC Act and have received the necessary consents, licenses, permissions and approvals from the Government and various governmental agencies required for its operations under the Madhya Pradesh Municipal Corporation Act, 1956 (“Act”). We have set out below a list of approvals/registrations obtained by our Corporation which are considered material and necessary for the purpose of its operations under the Act. In view of these key approvals, our Corporation can undertake its operations and this Issue.

It must be distinctly understood that, in granting these approvals, the Government of India does not take any responsibility for our financial soundness or for the correctness of any of the statements made or opinions expressed in this behalf. Unless otherwise stated, these approvals are all valid as of the date of this Offer Document.

A. Approvals in relation to the Issue

For details in relation to the approvals and authorizations in relation to the Issue, see “*Other Regulatory and Statutory Disclosures – Authority for the Issue*” and “*General Information*” on page no. 128 and 30 respectively of this Offer Document.

B. Investment approvals, letter of intent or industrial license from GoI, RBI, etc., as applicable and declaration of the Central Government, Reserve Bank of India or any regulatory authority about the non-responsibility for financial soundness or correctness of the statements:

As the Issuer is a municipal corporation, no such investment approvals, letter of intent or industrial license from GoI, RBI, etc. are required to be obtained by the Issuer.

C. All Government and other approvals which are material and necessary for carrying on the business and operations of the issuer and material subsidiaries:

The following are the key approvals/registrations required for carrying out the operations of the Issuer:

Sl. No.	Description	Registration Number	Authority	Date of issue	Date of Expiry
1.	Permanent Account Number (“PAN”)*	AAAGA0003L	Income Tax Department, Government of India	July 01, 2003	Permanent registration
2.	GST Registration Certificate (“GST”)*	23AAAGA0003L1Z8	Government of India	July 18, 2018	Permanent registration
3.	Tax deduction Account Number (“TAN”)**	BPLM01958F	Income Tax Department, Government of India	Not Available	Permanent registration
4.	Registration under Employees’ Provident Fund*	MPIND0023609000	Employees Provident Fund Organisation	February 28, 2015	Permanent registration
5.	Registration under Madhya Pradesh Vritti Kar Adhinyam, 1995***	79731000068	Indore Circle-10, Department of Commercial Tax, Government of Madhya Pradesh	March 30, 1996	Permanent registration
6.	Registration under Employee State Insurance Act, 1948	18000279510000999	Regional Office, Employees’ State Insurance Corporation	June 30, 2017	Permanent registration

*The said approvals are in the name of “Accounts Officer Municipal Corporation Indore

** The said approval is in name of Municipal Corporation, Indore

***The said approval is in name of Commissioner Nagar Palika Nigam, Indore.

The Issuer does not have any subsidiary.

D. Approvals in relation to the proposed Project

The details of the approvals obtained/ required to be obtained by the Issuer for undertaking the proposed Project are set out in paragraph “Details and status of the regulatory approval (if required)” of Section *Objects of the Issue “Regulatory Approvals”* on page no. 49 of this Offer Document.

SECTION-XIV
UNDERTAKING BY THE ISSUER



Tel 0731-2431610 (O)
0731-2541771 (PBX)
Fax 0731-2434489

INDORE MUNICIPAL CORPORATION, INDORE

Ref. No : 764

UNDERTAKING BY THE ISSUER

Date : 01/02/2023

The Issuer hereby agrees and undertakes:

1. that it shall submit the documents disclosed in the Offer Document to the Debenture Trustee in electronic form (soft copy).
2. that the complaints received in respect of the Issue shall be attended to by the Issuer expeditiously and satisfactorily.
3. that all steps for completion of the necessary formalities for listing and commencement of trading at all stock exchange where the securities are to be listed would be taken within the period specified by the Board.
4. that the Offer Document contains true, fair, and adequate information to enable investors to make a well-informed decision regarding their investment in the proposed Issue.
5. all monies received out of the Issue shall be transferred to a separate bank account.
6. that it shall comply with the applicable law including Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015.

For Indore Municipal Corporation



Name : Pratibha Pal (IAS)
Designation: Commissioner
Place: Indore

SECTION-XV

TERM SHEET

SUMMARY OF OFFER

A. Primary business of the Issuer:

The Indore Municipal Corporation has been constituted in 1956 under Article 243Q(1)(c) of the Constitution of India, 1949 and established under Section 7 of the Madhya Pradesh Municipal Corporation Act, 1956 (“MPMC Act”).

In accordance with Section 10 of the MPMC Act, State Government shall from time to time, by notification in the official gazette, determine the number and extent of wards to be constituted in each Municipal area. Only one councilor shall be elected from each ward. The total number of wards shall not be more than seventy and not less than forty in any municipal area.

Size of the Issue:

Rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds of face value of ₹ 1,000/- each (“Green Bonds”/ “NCDs”/ “Debentures”), (comprising of 4 (four) separately transferable and redeemable principal parts (“STRPP”) namely 1 STRPP A of face value of ₹ 250, 1 STRPP B of face value of ₹ 250, 1 STRPP C of face value of ₹ 250 and 1 STRPP D of face value of ₹ 250), for an amount of up to ₹ 122 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹ 122 crores (“Green Shoe Option”) aggregating to an amount of up to ₹ 244 crores..

B. Object of the Issue:

The proceeds of the Issue are to be deployed in the below mentioned project and the total project cost is provided herein below:

Name of the Project	Approved Project cost (Rs. in Crore)	Means of the finance of the capital cost (Rs. in Crore)	
		IMC Contribution (internal accruals)/ GoI/GoMP	Net Proceeds*
60 MW ground mounted Solar PV power plant at village Samraj & Ashukhedi, District-Khargone in Madhya Pradesh	305	At least 20% **	242.09***
Total	305	At least 20% **	242.09***

**100% of the Net Proceeds will be utilized towards the Project*

***The Issuer confirms that the contribution of the Issuer for the Project shall not be less than 20% (Twenty percent) of the total cost of the Project, which shall be contributed from its internal resources or grants that may be in cash or kind. The Issuer is entitled to a grant of Rs. 41.28 Crores from Ministry of New and Renewable Energy through Solar Energy Corporation of India Limited for the Project. The Issuer shall contribute any shortfall in Project cost after factoring in Net proceeds from the internal accruals/grants.*

**** Assuming the Issue is fully subscribed and the Corporation retains oversubscription as per the Offer Document. Further, the expenses for determining the Net Proceeds are indicative and are subject to change depending on the actual level of subscription to the Issue and the number of Allottees, market conditions and other relevant factors.*

C. Audit Qualifications along with the financial statements.

There are no audit qualifications for the audited financial statements for the last 3 Financial years i.e., FY 2019-20, FY 2020-21 and FY 2021-22.

D. Summary table of pending litigation

Sr. No.	Nature of Case	No. of Outstanding cases	Amount in dispute/demanded to the extent quantifiable (in Rs.)
1.	Litigation against the Issuer		
(a)	Criminal Litigation	NIL	-
	Willful Defaulter	NIL	-
(b)	Regulatory and Statutory Authorities	NIL	Not Ascertainable
(c)	Disciplinary action including penalty imposed by SEBI or Stock Exchange(s)	N.A.	-
(d)	Direct and Indirect Tax	5	Not Ascertainable
	Income Tax (e proceeding)	1	Not Quantifiable
	Income Tax (outstanding demand)	1	Rs. 1,040
	TDS	3	Rs. 204,221.24
(e)	Other Civil Litigations	7	Not Ascertainable
2.	Litigation by the Issuer		
(a)	Criminal Litigation		
	i) Under Food Safety and Standards Authority Act, 2006	168	Not Ascertainable
	ii) Other Criminal Litigation	Nil	-
(b)	Regulatory and Statutory Authorities	NIL	-
(c)	Direct and Indirect Tax	NIL	-
(d)	Other Civil Litigations	1997	Not Ascertainable

For the details of litigation proceedings, please refer the Section titled “*Legal and Other Information*” on page no. 123 of this Offer Document.

E. Risk Factors

For risk factor please refer to the Section titled “*Risk Factors*” beginning on page no. 19 of this Offer Document.

F. Summary of Contingent Liabilities

The contingent liabilities i.e., sundry disputes with the parties etc. are neither recognized nor disclosed, as the same are not ascertainable due to nature of the operations and working of the Issuer.

G. Summary of Related Party Transactions

The Issuer is a Municipal Corporation and has no related party transactions.

H. Escrow payment mechanism for the repayment of the interest/principal.

Please refer to the row titled ‘*Structured Payment Mechanism*’ under *Summary of Term Sheet* of Section “*Term Sheet*” on page no. 145 of this Offer Document.

SUMMARY OF TERM SHEET

Security Name	8.25% IMC STRPP A 2026 8.25% IMC STRPP B 2028 8.25% IMC STRPP C 2030 8.25% IMC STRPP D 2032
Issuer	Indore Municipal Corporation (IMC)
Type of Instrument	Rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds in the nature of debentures (hereinafter referred to as " Green Bonds ")/ " Debentures ")/ " NCDs ")
Seniority	Senior (to clarify, the claims of the NCD Holders shall be superior to the claims of any unsecured creditors, subject to applicable statutory and/or regulatory requirements)
Mode of Issue	Public issue by Indore Municipal Corporation of rated, listed, taxable, secured, redeemable, non-convertible green municipal bonds of face value of ₹ 1,000/- each, (comprising of 4 (four) separately transferable and redeemable principal parts (" STRPP ") namely 1 STRPP A of face value of ₹ 250/-, 1 STRPP B of face value of ₹ 250/-, 1 STRPP C of face value of ₹ 250/- and 1 STRPP D of face value of ₹ 250/-, for an amount of up to ₹ 122 crores (" Base Issue Size ") with an option to retain oversubscription of up to ₹ 122 crores (" Green Shoe Option ") aggregating up to ₹ 244 crores (" Total Issue Size ") under Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time.
Eligible Investors	Please see the section titled " <i>Issue Procedure – Application Process</i> " on page no. 80 of the Offer Document.
Listing (including name of Stock Exchange(s) where it will be listed and timeline for listing)	The NCDs are proposed to be listed on National Stock Exchange of India Limited. The NCDs shall be listed within 6 (six) Working Days from the Issue Closing Date.
Rating of the Instrument	India Ratings has assigned a rating of 'IND AA+/Stable' dated December 06, 2022 and revalidated vide letters dated January 03, 2023 and January 30, 2023 and CARE has assigned a rating of 'CARE AA;(Stable)' dated December 07, 2022 and revalidated vide letters dated January 03, 2023 and January 27, 2023, in respect of the Green Bonds.
Base Issue Size	Rs.122 Crores
Option to retain over subscription	Rs. 122 Crores
Total Issue Size	Up to Rs. 244 Crores
Minimum Subscription	75% of the Base Issue Size
Objects of the Issue	Funding the capital expenditure to be incurred towards installation of 60 MW Ground Mounted Captive Solar PV Power Plant at village Samraj & Ashukhedi, District Khargone in Madhya Pradesh
Details of the utilization of the proceeds	As detailed in Objects of the Issue
Coupon rate	(a) STRPP A – 8.25% p.a. payable half yearly; (b) STRPP B - 8.25% p.a. payable half yearly; (c) STRPP C - 8.25% p.a. payable half yearly; (d) STRPP D - 8.25% p.a. payable half yearly;
Taxable/Tax free	Taxable
Step up/ step down coupon rate	Not applicable
Coupon payment frequency	On a half yearly basis
Coupon payment dates	The dates on which interest/coupon on the NCDs shall fall due for payment
Coupon Type	Fixed
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc.)	Not applicable

Day Count Basis	Actual/ Actual
Interest on Application Money	Not applicable
Tenor	STRPP A of an NCD – 3 years STRPP B of an NCD – 5 years STRPP C of an NCD –7 years STRPP D of an NCD – 9 years
Redemption Date/Maturity Date	The redemption dates/ maturity dates (“ Redemption Date(s) ”/ “ Maturity Date(s) ”) for each of the STRPPs are as follows: <ul style="list-style-type: none"> ➤ STRPP A - at the end of the 3rd anniversary of the Deemed Date of Allotment for STRPP A; ➤ STRPP B – at the end of the 5th anniversary of the Deemed Date of Allotment for STRPP B; ➤ STRPP C – at the end of the 7th anniversary of the Deemed Date of Allotment for STRPP C; and ➤ STRPP D – at the end of 9th anniversary of the Deemed Date of Allotment for STRPP D.
Redemption Amount	Principal repayments to be made in 4 (Four) equal instalments of 25% each of the Total Issue Size, for STRPP A, STRPP B, STRPP C and STRPP D, respectively. Each STRPP will be redeemed at face value on the respective Redemption Dates
Redemption Premium / Discount	Not applicable
Issue Price	Face Value of Rs. 1,000/- per NCD consisting of 4 (Four) STRPPs (i.e. 1 STRPP A, 1 STRPP B, 1 STRPP C and 1 STRPP D) with face value of each STRPP being Rs. 250/- (Rupees Two Hundred and Fifty only)
Discount at which security is issued and the effective yield as a result of such discount	Not applicable
Put Option Date	Not applicable
Call Option Date	Not applicable
Call Option Price	Not applicable
Put Option Price	Not applicable
Put Notification Time	Not applicable
Call Notification Time	Not applicable
Face Value	Each NCD has a face value aggregating to ₹ 1,000 (Rupees One Thousand only). Each NCD would comprise of 4 (Four) STRPPs having different ISINs (i.e. 1 STRPP A, 1 STRPP B, 1 STRPP C and 1 STRPP D), with each STRPP having a face value of Rs. 250/- (Rupees Two Hundred and Fifty only)
Minimum Application for Municipal Debt Securities and in multiples thereof	Rs. 10,000 (i.e. 10 NCDs comprising of 10 STRPP A, 10 STRPP B, 10 STRPP C and 10 STRPP D) and in multiple of 1 (One) NCD (comprising of 1 STRPP A, 1 STRPP B, 1 STRPP C and 1 STRPP D) thereafter.
Issue Timing 1. Issue opening date; 2. Issue closing date; ** 3. Pay-in date; 4. Deemed date of allotment;	Issue opening date: February 10, 2023; Issue closing date: February 14, 2023; Pay-in date: Application Date. The entire Application Amount is payable on Application. Deemed date of allotment: The date on which the Bond Issue Committee approves the Allotment of the NCDs for this Issue or such date as may be determined by the Bond Issue Committee and notified to the Stock Exchange. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs including interest on NCDs/ any STRPP forming part of the NCD shall be available to the NCD Holders from the Deemed Date of Allotment.
Issuance mode of the Instrument	Dematerialised form only
Trading mode of the	STRPPs will be traded in dematerialised form only

Instrument	
Settlement mode of the Instrument	Please refer to the chapter titled “Issue Specific Information – Payment on Redemption” on page no.72 of this Offer Document.
Depository	NSDL and CDSL
Business/Working Day Convention	<p>Working Day means all days on which commercial banks in Indore and Mumbai is open for business.</p> <p>If the date of payment of interest does not fall on a Working Day, then the interest payment will be made on succeeding Working Day, however the dates of the future interest payments would continue to be as per the originally stipulated schedule.</p> <p>Payment of coupon/interest will be subject to the deduction of tax as per Income Tax Act, 1961 (if applicable) or any statutory modification or re-enactment thereof for the time being in force.</p> <p>In case any Redemption Date or Maturity Date does not fall on a Working Day, the payment will be made on the immediately preceding Working Day, along with coupon/interest accrued on the respective STRPP until but excluding the date of such payment.</p>
Record Date	<p>The record date for payment of coupon/interest in connection with the NCDs or repayment of principal in connection therewith shall be 15 (fifteen) Calendar Days prior to the date on which coupon/interest payment is due and payable, and/or in case of redemption, the relevant Redemption Date/ Maturity Date for each relevant STRPP or such other date as may be determined by the Bond Issuance Committee / authorised officer(s) of the Bond Issuance Committee of the Corporation (as permitted under applicable law) thereof from time to time in accordance with the applicable law.</p> <p>In case the record date falls on a day when the Stock Exchange is having a trading holiday, the immediate subsequent trading day or a date notified by the Bond Issuance Committee of the Corporation to the Stock Exchange, will be deemed as the record date.</p> <p>In case of Redemption Date/ Maturity Date of any STRPPs, the trading in the respective STRPP shall remain suspended between the record date and the Maturity Date/Redemption Date.</p>
Security (where applicable) (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security).	<p>The principal amount of the NCDs (‘Green Bonds’) together with all the interest/coupon due and payable on the NCDs, as well as costs, charges, all fees, remuneration of Debenture Trustee and expenses payable in respect thereof shall be secured by way of:</p> <ol style="list-style-type: none"> (a) first <i>pari passu</i> charge over present and future receivables pertaining to own revenues (i.e., tax revenues, fees and user charges, rental income, sale and hire charges excluding betterment tax and building permission fee) of the Issuer with minimum cover of 1.25 times of the total amount borrowed along with interest thereon and other expenses; (b) First <i>pari passu</i> charge over the Escrow Account maintained with Kotak Mahindra Bank wherein the own revenues/cash flows of the Issuer are getting transferred into from the collection accounts and all the collection account(s) where the own revenues/cash flows of the Issuer are collected/pooled, in each case to the extent of the such own revenues/cash flows collected and/ or pooled belongs to the Issuer; (c) Exclusive charge over the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account being opened for the Issue, the funds lying in each such account and any investment(s) made from these account(s); (d) Exclusive charge over the investments made in terms of paragraph 8 and paragraph 9 under the head of term ‘Structured Payment Mechanism’

	<p>below and the investments made by utilizing the AMRUT Incentive (“Permitted Investment(s)”)</p> <p>The security interest/ security documents stipulated above shall be collectively referred to as the “Security”.</p> <p>Security Creation Timelines</p> <p>(a) The Security shall be created prior to making the listing application for the NCDs with the Stock Exchange(s).</p> <p>(b) Unless otherwise agreed to by the Debenture Trustee, in the event the above stipulated Security is not created and/or perfected within the timelines as mentioned above or any extended timeline as may be approved by the Debenture Trustee in writing, the NCDs shall carry additional interest, over and above the Coupon Rate, at the rate of 2.0% (two percent) per annum, if any, on the NCDs, computed from the date falling after the expiry of the time period provided above, till creation and perfection of the relevant Security and/or till the execution of the relevant Security Documents.</p> <p>The Issuer shall also maintain a minimum 125% security cover on the outstanding principal of the NCDs plus accrued interest/coupon thereon, at all times.</p>
<p>Escrow Account</p>	<p>IMC had issued bonds aggregating to Rs 139.90 Crore in June 2018 for a tenor of 10 years (“9.25% Indore Municipal Corporation Series-I June 2028”). For the said bonds issue, IMC had created exclusive first charge on own revenues/cash flows of IMC as a security and created escrow mechanism on the said revenues/cash flows in line with the structure payment mechanism stipulated for the bonds issue. IMC is maintaining the no-lien escrow account with the Kotak Mahindra Bank for the said purpose and the funds lying in account(s) in which the own revenues/cash flows are collected and/ or pooled by the IMC are being transferred to the Escrow Account for debt servicing on daily basis.</p> <p>Now, for the present Issue, IMC is creating a first paripassu charge and escrow mechanism in favour of the NCD Holders on own revenues/cash flows of IMC along with the existing bond holders as mentioned above and the Debenture Holders/Debenture Trustee on behalf of Debenture Holders shall have first paripassu charge (along with the existing bond holders) over the Escrow Account and the account(s) where the own revenues/cash flows of the Corporation are collected and/or pooled by the Issuer. The funds lying in this escrow account (except the GOI incentive amount for the present bond issue deposited in this escrow account and to be utilized in accordance with the terms mentioned under the head ‘incentive amount’ in this term sheet) would be available proportionately towards the debt service requirements for the present Issue along with the earlier issue (9.25% Indore Municipal Corporation Series-I June 2028).</p> <p>‘own revenues/cash flows’ here shall mean the revenues/cash flows being directly levied and collected/recovered by the IMC and not being the revenues/cash flows received from the Government in the form of Grants or otherwise. The revenues/cash flows being directly levied and collected/recovered by the IMC include tax revenues (property tax, water tax, advertisement tax, etc.), rental income, fees and user charges, sale and hire charges. However, own revenues/cash flows for the purpose of the escrow shall exclude the betterment tax and building permission fee being levied by the IMC.</p> <p>Proportion of charge on own revenues/cash flows between the bond holders of existing bonds issue and the Issue – 140:244 (at the time of issue which may vary in future depending upon the outstanding liabilities of the existing and the present issue)</p>

Structured Payment Mechanism	<p>1. The Issuer shall open the following accounts for servicing the Coupon and principal amount of the NCDs for the exclusive benefit of the NCD Holders:</p> <p>a. <u>Interest Payment Account</u> The Interest Payment Account is an account from which the interest payments on the NCDs will be serviced and the Required DSRA Amount (as hereinafter defined) will also be maintained as per the requirements of the SEBI circular in relation to ‘Continuous disclosures and compliances by listed entities under SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015’ dated November 13, 2019 bearing reference no. SEBI/HO/DDHS/CIR/P/134/2019.</p> <p>For ensuring maintenance of the Required DSRA Amount, the Interest Payment Account shall be funded 1 (One) day prior to the date of Allotment with an amount equal to the 2 (Two) succeeding Coupon payments required to be paid by the Issuer in respect of the NCDs ("Required DSRA Amount"). The amounts lying in, or credited into, the Interest Payment Account from time to time towards maintenance of the Required DSRA Amount, shall be hereinafter referred to as the "DSRA Amount". In the event of any utilisation from the DSRA Amount, the Issuer shall be obliged to replenish the same as per the Interest Payment Mechanism below.</p> <p>Further, as the interest liability would progressively come down after the peak, the Issuer would be permitted to take out the excess DSRA progressively under intimation to the Debenture Trustee, subject to: (i) no unresolved breach of any covenant or event of default, (ii) no shortfall in any of the Interest Payment Account (including the Required DSRA Amount) or the Sinking Fund Account.</p> <p>b. <u>Sinking Fund Account</u> The Sinking Fund Account is an account from which the principal redemptions of the STRPPs/NCDs will be made.</p> <p>c. <u>Escrow Account</u> As defined above under the head ‘Escrow Account’ of this term sheet</p> <p>2. The following amounts will be required to be transferred to the Interest Payment Account and the Sinking Fund Account from the Escrow Account each year (Each year here means each period of 12 months from the Deemed Date of Allotment until the Maturity Date and is also referred to as ‘12 month block’) on first priority basis along with the existing bond holders:</p> <p>a. Interest payment Account (IPA) – Half-yearly interest amount shall be divided into five equal parts and each part shall be transferred to IPA every month for 5 months. Accordingly, 20% of the half yearly coupon payment (along with any further interest payable (by whatsoever name called) as per the terms of the issuance and any shortfall in earlier contribution) shall be transferred to IPA each month as follows:-</p> <p>(i) 1st half year - from 1st to 5th Month (ii) 2nd half year - from 6th to 10th Month</p> <p>b. Sinking Fund Account (SFA) – The following transfers shall be made to the sinking fund account each year in relation to each of the STRPPs as mentioned below :-</p>
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- (i) **1st, 2nd and 3rd year** – Total size of the STRPP A to be redeemed in 3rd year (Rs.61 Crore) shall be divided into 3 parts and each part (Rs.20.33 Crore) shall be transferred to SFA in each of the 1st, 2nd and 3rd year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.2.03 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 33.33% of STRPP size shall be transferred each year out of which 3.33% each month for 10 months
- (ii) **4th and 5th year** – Total size of the STRPP B to be redeemed in 5th year (Rs.61 Crore) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 4th and 5th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months
- (iii) **6th and 7th year** – Total size of the STRPP C to be redeemed in 7th year (61 Cr) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 6th and 7th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months
- (iv) **8th and 9th year** – Total size of the STRPP D to be redeemed in 9th year (Rs.61 Crore) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 8th and 9th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months
- c. Any shortfall in the funds available in the Escrow Account to complete the aforesaid transfers to the above account(s) shall be made good by the Issuer by transfer from other account(s) of the Issuer.
3. The amounts lying in the Escrow Account shall be used in the following priority:
- a. The funds should be first utilized to fund any shortfall in required DSRA amount (in case of utilization of the DSRA amount), Interest payment account and sinking fund account as per the interest payment and sinking fund mechanism defined below;
- b. Thereafter, the funds should be utilized to accumulate the Minimum Balance in Escrow Account. The Minimum Balance to be maintained in any monthly period expiring on the Transfer Date (Transfer date here means last date of any monthly period) shall be the amount to be transferred to the Interest Payment Account and Sinking Fund Account on the Transfer Date;
- c. The Minimum Balance shall not be used for any purpose other than transfer to the Interest Payment Account and Sinking Fund Account;
- d. The surplus funds, if any, after first accumulating the Minimum Balance can thereafter be transferred to the general fund account(s) in accordance with the directions of the Issuer from time to time, provided however that, in case of a shortfall in any of the Interest Payment Account (including towards maintenance of the Required DSRA Amount) or Sinking Fund Account, no transfer to the general fund account(s) shall be effected and the surplus funds shall first be utilized towards funding the relevant account in

which there is a shortfall.

On a monthly basis, on each Transfer Date, the Minimum Balance maintained as indicated above shall be transferred to the Interest Payment Account and Sinking Fund Account. The Issuer, with the prior written consent of the Debenture Trustee, can transfer the Minimum Balance maintained in Escrow Account to the Interest Payment Account and the Sinking Fund Account on any day prior to the Transfer Date.

4. The funds lying in the above-mentioned account(s) shall be utilised in the following manner:
 - a. **The funds lying in the Interest Payment Account (apart from the DSRA Amount)** will be first utilized for meeting the Coupon payment to the Debenture Holders. In the event that the balance in the Interest Payment Account (apart from the DSRA Amount) is not sufficient for this purpose, the DSRA Amount can be utilized for meeting such shortfall in the Interest Payment Account for making the Coupon payment to the Debenture Holders.
 - b. **The DSRA Amount lying in the Interest Payment Account**, can be used to meet (i) any shortfall in the Interest Payment Account for the Coupon payment to be made on any Coupon Payment Date; and thereafter (ii) can be used to meet any shortfall at the time of final redemption of the STRPP (upto the excess DSRA amount) on the respective Redemption Date at the end of the tenor of the STRPP (“**Final Redemption**”). However, the DSRA Amount cannot be utilized for any other purpose, including (a) to meet any short fall in contribution to Sinking Fund Account except at the time of Final Redemption; and (b) to meet any shortfall in the amounts to be transferred to the Interest Payment Account except at the time of actual payment of Coupon on the NCDs.
 - c. Any surplus amounts available in the Interest Payment Account after making the Coupon payment to NCD Holders (which is over and above the Required DSRA Amount) should be used to make good any shortfall in contribution to Sinking Fund Account to the extent required for redemption of the STRPPs on the respective Redemption Dates.
 - d. The funds lying in the Sinking Fund Account can be used to redeem the NCDs.
 - e. Any funds lying in the above account(s) can be used for making Permitted Investments. However, the funds (including investment(s)) shall not, without the approval of the Debenture Trustees, be utilized for any purpose other than as mentioned in paragraph (a) to (d) above.
 - f. Any surplus funds lying in the above account(s) after the NCDs have been redeemed in full and all dues to the Debenture Holders have been paid can be transferred to the Escrow Account on the written instructions of the Debenture Trustee (acting on the instructions of the Issuer).
5. The Debenture Trustee, on behalf of the NCD Holders shall have paripassu first ranking charge over the Escrow Account and the account(s) where the own revenues/cash flows of the Corporation are being collected/pooled by the Issuer. The NCD Holders shall have first paripassu charge on the funds lying in account (s) where the own revenues/cash flows are being collected/pooled by the Issuer, the Escrow Account and any Permitted Investment(s) made from these account(s).

6. The Debenture Trustee, on behalf of the NCD Holders shall have exclusive charge over the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account. The Debenture Holders shall have exclusive charge on the funds lying in the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account and any Permitted Investment(s) made from these account(s).
7. The Debenture Trustee, on behalf of the Debenture Holder(s), shall have an exclusive charge on the Interest Payment Account (including the DSRA Amount), and Sinking Fund Account and any Permitted Investment(s) made from these account(s) for the exclusive benefit of the NCD Holders(s). The amount deposited in the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account shall be used solely for meeting the dues to the NCD Holders. Any surplus in the above account(s) after the NCDs have been redeemed in full and all the dues to the NCD Holders have been paid can be transferred to the Escrow Account after obtaining written consent of the Debenture Trustee. No amount can be withdrawn from these account(s) without the approval of Debenture Trustee.
8. The funds lying credited in the Escrow Account (to the extent of the minimum balance) and Interest Payment Account (including the DSRA Amount) can be kept in fixed deposits with any scheduled commercial bank with a dual rating of AA+ or above. However, the conditions of the fixed deposits shall not restrict premature withdrawal from the fixed deposit. The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof. The Issuer shall ensure that funds lying in the escrow accounts shall be invested in accordance with the SEBI ILMDS Regulations and SEBI circulars issued thereunder and Madhya Pradesh Municipal Corporation Act, 1956, to the extent applicable.
9. The funds lying to the credit of Sinking Fund Account can be deposited in (a) Government securities, or (b) such other instruments which may be permitted both in terms of the SEBI Circulars and also Madhya Pradesh Municipal Corporation Act, 1956. The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof.
10. Any actual interest income earned and received on the Permitted Investment(s) shall be utilisable by the Issuer, in accordance with the terms set out in the Transaction Documents, only: (a) with the prior approval of the Debenture Trustee; and (b) if there is no shortfall in any of the Interest Payment Account (including the Required DSRA Amount) or the Sinking Fund Account.
11. The Escrow Account, Interest Payment Account (including the Required DSRA Amount) and Sinking Fund Account shall be maintained with a scheduled commercial bank rated at least AA+ by two rating agencies throughout the tenor of the NCDs ("Bank"). In case, at any point of time, the rating of senior debt of the Bank falls below AA+ by any rating agency the Issuer shall, with the written consent of Debenture Trustee, move the funds to any other bank satisfying the rating criteria.
12. The Bank shall share statement(s) of these account(s) with Debenture Trustee and the Issuer for such period as may be specified by the Debenture Trustee but not greater than 12 (Twelve) months in any case till such time as the NCDs are redeemed. The Issuer shall share copies of all such reports with the Rating Agencies. The Issuer and Debenture Trustee shall keep the Rating Agencies informed in case of change in the Bank.

Interest Payment Mechanism

The Debenture Trustee shall check the amount lying to the credit of Interest Payment Account (which is over and above the Required DSRA Amount) at 25 (Twenty Five) days prior to the Coupon Payment Date (T-25 days). In case of any shortfall in the amount required to make payment of Coupon on the Coupon Payment Date in the Interest Payment Account (calculated on the basis of the amounts available in addition to the Required DSRA Amount), the Debenture Trustee shall intimate the Issuer of the short fall and the Issuer shall make good the short fall in the Interest Payment Account prior to the date falling 10 (Ten) days prior to the Coupon Payment Date (T-10 days). Further, the amounts lying or credited in the escrow account shall flow into the interest payment account for funding the shortfall and shall not be transferred by the Issuer to the general fund account(s) till the time the shortfall is funded. In case of shortfall in the amount required to make payment of Coupon on the Coupon Payment Date in the Interest Payment Account (calculated on the basis of the amounts available in addition to the Required DSRA Amount) at 9 (Nine) days prior to the Coupon Payment Date (T-9 days), the Debenture Trustee shall trigger the payment mechanism and shall instruct the Bank to utilise the DSRA Amount to the extent of the shortfall in the amount required to make payment of the Coupon on the Coupon Payment Date on or prior to the date falling 8 (Eight) days prior to the Interest Payment Date (T-8 days). The Coupon shall be paid by the Issuer on the Coupon Payment Date (T).

In case the DSRA Amount (or part thereof) is utilized to fund the shortfall in the amount required to make payment of the Coupon in respect of any Coupon Payment Date, immediately after the Debenture Trustee has instructed the Bank to utilise the DSRA Amount as above and in any event prior to 7 (Seven) days prior to the relevant Coupon Payment Date (T-7), the Debenture Trustee would issue a final notice in writing to the Issuer. On the issuance of such notice, the Issuer shall make good the DSRA Amount Shortfall within next 15 (Fifteen) days (T+8). Further, immediately after the DSRA utilization, the amounts lying or credited in the escrow account shall flow into the interest payment account for DSRA replenishment and shall not be transferred by the Issuer to the general fund account(s) till the time the required DSRA amount is replenished.

It is hereby clarified that, notwithstanding the appropriation of any amount from the Escrow Account to fund the shortfall in interest payment account (including the required DSRA amount), the obligation of the Issuer to fund the interest payment account and sinking fund account to the extent of the minimum balance no later than the monthly Transfer Date shall continue until the Final Settlement Date.

Further, such notice(s) would continue to get served if required, as per the same timelines for subsequent and future servicings. If any over dues on account of past servicings from the DSRA Amount continues to remain and the Required DSRA Amount continues to remain un-replenished, then such overdue amount would be added in the subsequent notice.

In any of the milestone days mentioned in the T-Structure above happens to not be a Business Day, the immediately preceding Business Day would be the deemed date for execution of the relevant action.

Principal Repayment (Sinking Fund) Mechanism

The Debenture Trustee shall check the balance in the Sinking Fund Account prior to the end of each 12 Month Block and in case of any Sinking Fund Mismatch, it shall be replenished as per the following mechanism:-

The Debenture Trustee shall check the amount lying to the credit of Sinking Fund Account at 45 (Forty Five) days prior to the end of each 12 Month Block

	<p>(T-45 days). In case of any Sinking Fund Mismatch, the Debenture Trustee shall intimate Issuer of the shortfall and the Issuer shall make good the Sinking Fund Mismatch prior to the date falling 15 (Fifteen) days prior to end of each 12 Month Block (T-15 days).</p> <p>In case of shortfall in any amount still persists in the Sinking Fund Account at 14 (Fourteen) days prior to the end of each 12 Month Block (T-14 days), the Debenture Trustee shall issue a final notice to the Issuer. On the issuance of such notice, the Issuer shall remit funds to fund the shortfall into the Sinking Fund Account prior to the end of each 12 Month Block (T).</p> <p>Further, in case of shortfall on T-45 days, the amounts lying or credited in the escrow account shall flow into the sinking fund account for funding the shortfall and shall not be transferred by the Issuer to the general fund account(s) till the time the shortfall is funded.</p> <p>It is hereby clarified that, notwithstanding the appropriation of any amount from the Escrow Account to fund the shortfall in sinking fund account, the obligation of the Issuer to fund the interest payment account and sinking fund account to the extent of the minimum balance no later than the monthly Transfer Date shall continue until the Final Settlement Date.</p> <p>The redemption shall be made by the Issuer on the relevant Redemption Dates.</p> <p>The Debenture Trustee shall keep the Rating Agencies informed of any shortfall in the Interest Payment Account (including in the Required DSRA Amount) and Sinking Fund Account.</p>
<p>Government incentive</p>	<p>IMC is expected to receive incentive from Government of India in terms of notification number K-14012/01/2022-AMRUT-IIB dated May 04, 2022 (“AMRUT Incentive”).</p> <p>The AMRUT Incentive, as and when received by the Issuer, shall be deposited in the Escrow Account. Within 5 (Five) days of receipt of the AMRUT Incentive in the Escrow Account, the Issuer shall utilise such amounts to create fixed deposits with any scheduled commercial bank with a dual rating of AA+ or above; provided however that, the Issuer shall not utilise the AMRUT Incentive for any purpose other than for creation of such fixed deposits. However, the conditions of the fixed deposits shall not restrict premature withdrawal from the fixed deposit.</p> <p>The amounts from such fixed deposits shall be utilized proportionately for coupon payments over the entire tenor of bonds.</p> <p>A lien shall be created in favour of Debenture Trustee over such fixed deposits throughout the tenor of the NCDs. Interest amounts earned on such fixed deposits shall be utilisable by the Issuer, in accordance with the terms set out in the Transaction Documents.</p>
<p>Financial Covenants</p>	<p>1. The Issuer shall, at all times till the Debentures are outstanding, ensure that the total amounts collected in the Escrow Account in any financial year shall be at least 2 (Two) times of the Annual Payments Amount. For the purpose of this term sheet, the term ‘Annual Payments’ shall, in respect of any financial year, mean the aggregate of: (a) the Coupon payable in such year (in relation to the existing bond issue, the present bond issue and any further borrowings); and (b) the portion of principal amount of the Debentures which are required to be deposited by the Issuer into the Sinking Fund Account in such financial year (in relation to the existing bond issue, the present bond issue and any further borrowings), in terms hereof.</p>

	<p>So long as the Eligibility Conditions are met, the Issuer shall be entitled to raise further financial indebtedness based on its cash flows including the cash flows through the Escrow Account, provided that it is clarified that nothing in this provision should be construed to permit the creation of any encumbrance over the hypothecated/ mortgaged property without the express prior written consent of the debenture trustee.</p> <p>For the purpose of this term sheet, the term ‘Eligibility Conditions’ shall mean the following conditions: (a) the Annual Payments Ratio is maintained by the Issuer; (b) there is no shortfall in the contribution to the Escrow Account, the Interest Payment Account (including towards maintenance of the Required DSRA Amount) and/or the Sinking Fund Account which has not been made good by the Issuer in terms of the Transaction Documents; (c) no Event of Default has occurred.</p> <p>2. Other financial covenants as defined in the Transaction Documents</p>
Transaction Documents	The documents executed in relation to or which are relevant to the Issue including this Offer Document, Draft Offer Document, the Debenture Trust Agreement, the Escrow Agreement, Deed of Hypothecation, Debenture Trust Deed, Public Issue Account and Sponsor Bank Agreement and the Tripartite Agreement, and any other agreement or document designated as such by the Debenture Trustee (acting on the instructions of the Majority Debenture Holders).
Conditions Precedent to Disbursement	Other than the conditions precedent set out in the Debenture Trust Deed and as specified in the SEBI ILMDS Regulations, there are no conditions precedent to the Issue.
Conditions Subsequent to Disbursement	Other than the conditions subsequent set out in the Debenture Trust Deed and as specified in the SEBI ILMDS Regulations, there are no conditions subsequent to the Issue.
Events of Default	As is more particularly set out in the Debenture Trust Deed
Creation of Recovery Expense Fund	The Issuer will transfer the required amount towards recovery expense fund in the manner as specified by SEBI in circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/207 dated October 22, 2020 as amended from time to time with the Designated Stock Exchange and informed the Debenture Trustee regarding transfer of amount toward such fund.
Provisions related to Cross Default Clause	As per the Debenture Trust Deed to be executed in accordance with applicable law
Default Interest/coupon	<p>The Issuer shall pay interest, over and above the agreed coupon rate, in connection with any delay in allotment, refunds, dematerialized credit, payment of interest, redemption of principal amount beyond the time limits prescribed under applicable statutory and/or regulatory requirements, at such rates as stipulated/ prescribed under Applicable Law.</p> <p>The Issuer shall pay up to 2% per annum to the NCD holders, over and above the agreed coupon rate, till the execution of the debenture trust deed if the Issuer fails to execute the debenture trust deed within such period as prescribed under Applicable Law.</p>
Role and Responsibilities of Debenture Trustee	As per SEBI (Debenture Trustees) Regulations, 1993, SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015, and the Debenture Trust Deed.
Governing Law and Jurisdiction	The NCDs and the Transaction Documents (other than the Issue Proceeds Agreement) shall be governed by and construed in accordance with the laws of India and the parties submit to the exclusive jurisdiction of courts and tribunals in Indore. The Issue Agreement shall be governed by and construed in accordance with the laws of India and the parties submit to the exclusive

jurisdiction of courts and tribunals in Mumbai.

***The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, in accordance with the SEBI ILMDS Regulations or extended date as may be decided by the Bonds Issue Committee, subject to relevant approvals and in accordance with applicable laws. In the event of an extension of the Issue, our Corporation shall ensure that notice of the same is provided to the prospective investors through an advertisement in a national daily newspaper with wide circulation in accordance with SEBI ILMDS Regulations. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the stock exchanges (i.e., NSE and BSE).*

SECTION XVI
MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The following contracts, which are or may be deemed material, have been entered into or are to be entered by the Corporation. These contracts and also the documents for inspection referred to hereunder, may be inspected at the Head Office of the Issuer, at Narayan Singh Saput Marg, Shivaji Market, Rajwada, Nagar Nigam, Indore, Madhya Pradesh-452007 from 10:00 A.M. to 2:00 P.M., on all Working Days from the date of the Offer Document until the date of listing of the Green Bonds pursuant to this Issue. Any of the contracts or documents mentioned in this Offer Document may be amended or modified at any time if so required in the interest of the Corporation or if required by the other parties, without reference to the NCD Holder, subject to compliance with applicable laws.

A. Material Contracts

- a. Copy of Tripartite Agreement dated May 28, 2018 among CDSL, the Issuer and the Registrar to the Issuer.
- b. Copy of Tripartite Agreement dated June 29, 2018 between NSDL, the Issuer and the Registrar to the Issuer.
- c. Debenture Trustee Agreement dated December 09, 2022 between the Issuer and the Debenture Trustee;
- d. Agreed form of the Debenture Trust Deed to be executed between the Issuer and the Debenture Trustee.
- e. Escrow agreement dated December 31, 2022 between the Issuer, the Debenture Trustee and the Escrow Banker.
- f. Public Issue Account and Sponsor Bank agreement entered into amongst the Corporation, the Lead Managers and the Public Issue Account and Sponsor Bank, dated December 30, 2022.
- g. Public Issue Account and Sponsor Bank Amendment Agreement entered into amongst the Corporation, the Lead Managers and the Public Issue Account and Sponsor Bank, dated February 01, 2023.
- h. Issue agreement dated December 09, 2022 between the Issuer and the Lead Managers to the Issue.
- i. Registrar agreement dated December 09, 2022 between the Issuer and the Registrar to the Issue.
- j. Amended Registrar agreement dated February 01, 2023 between the Issuer and the Registrar to the Issue.
- k. Consortium Agreement dated December 30, 2022 between the Issuer, Consortium Members and Lead Managers.
- l. Consortium Amendment Agreement dated February 01, 2023 between the Issuer, Consortium Members and Lead Managers.

B. Material Documents

- a) Certificate from Commissioner dated December 09, 2022 on constitution of the Issuer.
- b) Copy of Madhya Pradesh Municipal Corporation Act, 1956.
- c) Government of Madhya Pradesh order dated December 07, 2022 approving the issuance of Green Bonds.
- d) Letter of Commissioner dated November 22, 2022 forming the Bonds Issue Committee with respect to discussions and decisions for the proposed Issue.
- e) Copy of the Resolution of the Mayor-In-Council dated September 26, 2022 approving the issuance of Green Bonds.
- f) Copy of the Resolution of the Corporation Council dated December 06, 2022 approving the issuance of Green Bonds and ratifying the Mayor-In-Council dated September 26, 2022.
- g) Bonds Issue Committee resolution dated February 01, 2023 approving the Offer Document.
- h) Bonds Issue Committee resolution dated December 09, 2022 approving the Issue.
- i) Copy of the resolution of Bonds Issue Committee dated December 09, 2022 appointing Mr. Devdhar Darwai, Additional Commissioner as Compliance Officer and Officer In-Charge of Investor Grievance for the Issue.

- j) Consents of the Auditors, Lead Managers, Debenture Trustee, Credit Rating Agencies, Registrar to the Issue, Legal Advisor, members of the Bonds Issue Committee, Public Issue Account Bank, Sponsor Bank, Escrow Bank and Project Management Consultant, EKI Energy Services Limited to include their names in the Offer Document in their respective capacity.
- k) Copy of the resolution of the Bonds Issue Committee dated December 09, 2022 approving the Materiality Policy.
- l) Audited financial statements of the Corporation, for the Financial Years ended March 31, 2022, 2021 and 2020.
- m) Detailed project report (DPR) dated December 08, 2022 issued by Mitcon Consultancy and Engineering Services Limited in relation to the Project.
- n) Budget Documents for the last three financial years.
- o) Examination Report dated December 09, 2022 issued by the Auditors of the Issuer on the Financial Information.
- p) Statement of Special Tax Benefits dated February 01, 2023 issued by the Auditors of the Issuer.
- q) Rating letter dated December 06, 2022 and as revalidated vide letters dated January 03, 2023 and January 30, 2023 by Indian Ratings, rating rationale dated December 06, 2022 and, rating letter dated December 07, 2022 and as revalidated vide its letters dated January 03, 2023 and January 27, 2023, issued by CARE and rating rationale dated December 07, 2022 issued by CARE.
- r) Copy of the resolution of the Bonds Issue Committee dated December 09, 2022 approving the Draft Offer Document.
- s) Copy of notification number D.O. No. K-14012/01/2022-AMRUT-IIB dated May 04, 2022 issued by the MoHUA, Government of India in relation to AMRUT Incentive.
- t) Due diligence certificate dated December 08, 2022 filed by the Lead Managers with SEBI in relation to the Draft Offer Document.
- u) Due diligence certificate dated February 01, 2023 filed by the Lead Managers with SEBI in relation to the Offer Document.
- v) Certificate dated December 09, 2022 by Mitcon Consultancy and Engineering Services Limited confirming the Project details inserted in the Draft Offer Document.
- w) Certificate dated February 01, 2022 by Mitcon Consultancy and Engineering Services Limited confirming that the project details mentioned in the Offer Document.
- x) Certificate from EKI Energy Services Limited dated December 08, 2022 in relation to Project qualifying for issuing Green Debt Security under SEBI regulation.
- y) In-principle approval of the NSE dated December 26, 2022.
- z) Clarification Letters from SEBI received vide emails dated December 20, 2022 and December 22, 2022.
- aa) Observation Letter from SEBI reference no. SEBI/HO/DDHS/DDHS-RACPOD1/P/OW/2022/63834 /1 dated December 27, 2022.
- bb) Due Diligence Certificate from the Trustee in relation to the Issue.

SECTION-XVII
DECLARATION

Tel 0731-2431610 (O)
0731-2541771 (PBX)
Fax 0731-2434489



INDORE MUNICIPAL CORPORATION, INDORE

Ref. No. : 759

Date 01/02/2023

DECLARATION

I, Pushyamitra Bhargav, Mayor of Indore Municipal Corporation hereby declares and confirms that:

1. the Offer Document contains true, fair, and adequate information to enable investors to make a well-informed decision regarding their investment in the Issue.
2. the Offer Document contains full disclosures as specified in the Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended, SEBI Operational Circular, SEBI Green Debt Securities Circular and other applicable SEBI circulars.
3. the Offer Document is in conformity with the documents, materials and papers which are material to the Issue.
4. the Offer Document does not omit disclosure of a material fact which may make the statements made therein misleading, in light of the circumstances under which they are made, misleading. The Offer Document also does not contain any false or misleading statement.
5. that no responsibility for the statements made otherwise than in the Offer Document or in any other material issued by or at the instance of the Issuer shall be accepted by the Issuer, and that anyone placing reliance on any other source of information would be doing so at his own risk.

Name: Pushyamitra Bhargav

Designation: Mayor, Indore Municipal Corporation

Place: Indore

DECLARATION



Tel 0731-2431610 (O)
0731-2541771 (PBX)
Fax 0731-2434489

INDORE MUNICIPAL CORPORATION, INDORE

Ref. No. : 763

DECLARATION

Date 01/02/2023

I, Pratibhal Pal, IAS, Commissioner of Indore Municipal Corporation hereby declares and confirms that:

1. the Offer Document contains true, fair, and adequate information to enable investors to make a well-informed decision regarding their investment in the Issue.
2. the Offer Document contains full disclosures as specified in the Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended, SEBI Operational Circular, SEBI Green Debt Securities Circular and other applicable SEBI circulars.
3. the Offer Document is in conformity with the documents, materials and papers which are material to the Issue.
4. the Offer Document does not omit disclosure of a material fact which may make the statements made therein misleading, in light of the circumstances under which they are made, misleading. The Offer Document also does not contain any false or misleading statement.
5. that no responsibility for the statements made otherwise than in the Offer Document or in any other material issued by or at the instance of the Issuer shall be accepted by the Issuer, and that anyone placing reliance on any other source of information would be doing so at his own risk.



Name: Pratibha Pal

Designation: Commissioner, Indore Municipal Corporation

Place: Indore

ANNEXURE I

**Structured Payment
Mechanism**

STRUCTURED PAYMENT MECHANISM

ESCROW ACCOUNT

IMC had issued bonds aggregating to Rs 139.90 Crore in June 2018 for a tenor of 10 years (“9.25% Indore Municipal Corporation Series-I June 2028”). For the said bonds issue, IMC had created exclusive first charge on own revenues/cash flows of IMC as a security and created escrow mechanism on the said revenues/cash flows in line with the structure payment mechanism stipulated for the bonds issue. IMC is maintaining the no-lien escrow account with the Kotak Mahindra Bank for the said purpose and the funds lying in account(s) in which the own revenues/cash flows are collected and/ or pooled by the IMC are being transferred to the Escrow Account for debt servicing on daily basis.

Now, for the present Issue, IMC is creating a first pari passu charge and escrow mechanism in favour of the NCD Holders on own revenues/cash flows of IMC along with the existing bond holders as mentioned above and the Debenture Holders/Debenture Trustee on behalf of Debenture Holders shall have first pari passu charge (along with the existing bond holders) over the Escrow Account and the account(s) where the own revenues/cash flows of the Corporation are collected and/or pooled by the Issuer. The funds lying in this escrow account (except the GOI incentive amount for the present bond issue deposited in this escrow account and to be utilized in accordance with the terms mentioned under the head ‘incentive amount’ in this term sheet) would be available proportionately towards the debt service requirements for the present Issue along with the earlier issue (9.25% Indore Municipal Corporation Series-I June 2028).

‘own revenues/cash flows’ here shall mean the revenues/cash flows being directly levied and collected/recovered by the IMC and not being the revenues/cash flows received from the Government in the form of Grants or otherwise. The revenues/cash flows being directly levied and collected/recovered by the IMC include tax revenues (property tax, water tax, advertisement tax, etc.), rental income, fees and user charges, sale and hire charges. However, own revenues/cash flows for the purpose of the escrow shall exclude the betterment tax and building permission fee being levied by the IMC.

Proportion of charge on own revenues/cash flows between the bond holders of existing bonds issue and the Issue – 140:244 (at the time of issue which may vary in future depending upon the outstanding liabilities of the existing and the present issue).

1. The Issuer shall open the following accounts for servicing the Coupon and principal amount of the NCDs for the exclusive benefit of the NCD Holders:

- a. **Interest Payment Account**

The Interest Payment Account is an account from which the interest payments on the NCDs will be serviced and the Required DSRA Amount (as hereinafter defined) will also be maintained as per the requirements of the SEBI circular in relation to ‘Continuous disclosures and compliances by listed entities under SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015’ dated November 13, 2019 bearing reference no. SEBI/HO/DDHS/CIR/P/134/2019.

For ensuring maintenance of the Required DSRA Amount, the Interest Payment Account shall be funded 1 (One) day prior to the date of Allotment with an amount equal to the 2 (Two) succeeding Coupon payments required to be paid by the Issuer in respect of the NCDs (“Required DSRA Amount”). The amounts lying in, or credited into, the Interest Payment Account from time to time towards maintenance of the Required DSRA Amount, shall be hereinafter referred to as the “DSRA Amount”. In the event of any utilisation from the DSRA Amount, the Issuer shall be obliged to replenish the same as per the Interest Payment Mechanism below.

Further, as the interest liability would progressively come down after the peak, the Issuer would be permitted to take out the excess DSRA progressively under intimation to the Debenture Trustee, subject to: (i) no unresolved breach of any covenant or event of default, (ii) no shortfall in any of the Interest Payment Account (including the Required DSRA Amount) or the Sinking Fund Account.

- b. **Sinking Fund Account**

The Sinking Fund Account is an account from which the principal redemptions of the STRPPs/NCDs will be made.

c. **Escrow Account**

As defined above under the head 'Escrow Account' of this term sheet

2. The following amounts will be required to be transferred to the Interest Payment Account and the Sinking Fund Account from the Escrow Account each year (Each year here means each period of 12 months from the Deemed Date of Allotment until the Maturity Date and is also referred to as '12 month block') on first priority basis along with the existing bond holders:

a. Interest payment Account (IPA) – Half-yearly interest amount shall be divided into five equal parts and each part shall be transferred to IPA every month for 5 months. Accordingly, 20% of the half yearly coupon payment (along with any further interest payable (by whatsoever name called) as per the terms of the issuance and any shortfall in earlier contribution) shall be transferred to IPA each month as follows:

(i) 1st half year - from 1st to 5th Month

(ii) 2nd half year - from 6th to 10th Month

b. **Sinking Fund Account (SFA)** – The following transfers shall be made to the sinking fund account each year in relation to each of the STRPPs as mentioned below: -

(i) 1st, 2nd and 3rd year – Total size of the STRPP A to be redeemed in 3rd year (Rs.61 Crore) shall be divided into 3 parts and each part (Rs.20.33 Crore) shall be transferred to SFA in each of the 1st, 2nd and 3rd year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.2.03 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 33.33% of STRPP size shall be transferred each year out of which 3.33% each month for 10 months

(ii) 4th and 5th year – Total size of the STRPP B to be redeemed in 5th year (Rs.61 Crore) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 4th and 5th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months

(iii) 6th and 7th year – Total size of the STRPP C to be redeemed in 7th year (61 Cr) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 6th and 7th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months

(iv) 8th and 9th year – Total size of the STRPP D to be redeemed in 9th year (Rs.61 Crore) shall be divided into 2 parts and each part (Rs.30.5 Crore) shall be transferred to SFA in each of the 8th and 9th year. Further, this one part shall be sub-divided into 10 sub-parts and each sub-part (Rs.3.05 Crore) (along with any shortfall in earlier contribution) shall be transferred to SFA each month for 10 months. Accordingly, 50% of STRPP size shall be transferred each year out of which 5% each month for 10 months

c. Any shortfall in the funds available in the Escrow Account to complete the aforesaid transfers to the above account(s) shall be made good by the Issuer by transfer from other account(s) of the Issuer.

3. The amounts lying in the Escrow Account shall be used in the following priority:

a. The funds should be first utilized to fund any shortfall in required DSRA amount (in case of utilization of the DSRA amount), Interest payment account and sinking fund account as per the interest payment and sinking fund mechanism defined below;

b. Thereafter, the funds should be utilized to accumulate the Minimum Balance in Escrow Account. The Minimum Balance to be maintained in any monthly period expiring on the Transfer Date (Transfer date here means last date of any monthly period) shall be the amount to be transferred to the Interest Payment Account and Sinking Fund Account on the Transfer Date;

- c. The Minimum Balance shall not be used for any purpose other than transfer to the Interest Payment Account and Sinking Fund Account;
 - d. The surplus funds, if any, after first accumulating the Minimum Balance can thereafter be transferred to the general fund account(s) in accordance with the directions of the Issuer from time to time, provided however that, in case of a shortfall in any of the Interest Payment Account (including towards maintenance of the Required DSRA Amount) or Sinking Fund Account, no transfer to the general fund account(s) shall be effected and the surplus funds shall first be utilized towards funding the relevant account in which there is a shortfall. On a monthly basis, on each Transfer Date, the Minimum Balance maintained as indicated above shall be transferred to the Interest Payment Account and Sinking Fund Account. The Issuer, with the prior written consent of the Debenture Trustee, can transfer the Minimum Balance maintained in Escrow Account to the Interest Payment Account and the Sinking Fund Account on any day prior to the Transfer Date.
4. The funds lying in the above-mentioned account(s) shall be utilised in the following manner:
 - a. The funds lying in the Interest Payment Account (apart from the DSRA Amount) will be first utilized for meeting the Coupon payment to the Debenture Holders. In the event that the balance in the Interest Payment Account (apart from the DSRA Amount) is not sufficient for this purpose, the DSRA Amount can be utilized for meeting such shortfall in the Interest Payment Account for making the Coupon payment to the Debenture Holders.
 - b. The DSRA Amount lying in the Interest Payment Account, can be used to meet (i) any shortfall in the Interest Payment Account for the Coupon payment to be made on any Coupon Payment Date; and thereafter (ii) can be used to meet any shortfall at the time of final redemption of the STRPP (upto the excess DSRA amount) on the respective Redemption Date at the end of the tenor of the STRPP (“Final Redemption”). However, the DSRA Amount cannot be utilized for any other purpose, including (a) to meet any short fall in contribution to Sinking Fund Account except at the time of Final Redemption; and (b) to meet any shortfall in the amounts to be transferred to the Interest Payment Account except at the time of actual payment of Coupon on the NCDs.
 - c. Any surplus amounts available in the Interest Payment Account after making the Coupon payment to NCD Holders (which is over and above the Required DSRA Amount) should be used to make good any shortfall in contribution to Sinking Fund Account to the extent required for redemption of the STRPPs on the respective Redemption Dates.
 - d. The funds lying in the Sinking Fund Account can be used to redeem the NCDs.
 - e. Any funds lying in the above account(s) can be used for making Permitted Investments. However, the funds (including investment(s)) shall not, without the approval of the Debenture Trustees, be utilized for any purpose other than as mentioned in paragraph (a) to (d) above.
 - f. Any surplus funds lying in the above account(s) after the NCDs have been redeemed in full and all dues to the Debenture Holders have been paid can be transferred to the Escrow Account on the written instructions of the Debenture Trustee (acting on the instructions of the Issuer).
 5. The Debenture Trustee, on behalf of the NCD Holders shall have paripassu first ranking charge over the Escrow Account and the account(s) where the own revenues/cash flows of the Corporation are being collected/pooled by the Issuer. The NCD Holders shall have first paripassu charge on the funds lying in account (s) where the own revenues/cash flows are being collected/pooled by the Issuer, the Escrow Account and any Permitted Investment(s) made from these account(s).
 6. The Debenture Trustee, on behalf of the NCD Holders shall have exclusive charge over the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account. The Debenture Holders shall have exclusive charge on the funds lying in the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account and any Permitted Investment(s) made from these account(s).
 7. The Debenture Trustee, on behalf of the Debenture Holder(s), shall have an exclusive charge on the Interest Payment Account (including the DSRA Amount), and Sinking Fund Account and any Permitted Investment(s) made from these account(s) for the exclusive benefit of the NCD Holders(s). The amount

deposited in the Interest Payment Account (including the DSRA Amount) and Sinking Fund Account shall be used solely for meeting the dues to the NCD Holders. Any surplus in the above account(s) after the NCDs have been redeemed in full and all the dues to the NCD Holders have been paid can be transferred to the Escrow Account after obtaining written consent of the Debenture Trustee. No amount can be withdrawn from these account(s) without the approval of Debenture Trustee.

8. The funds lying credited in the Escrow Account (to the extent of the minimum balance) and Interest Payment Account (including the DSRA Amount) can be kept in fixed deposits with any scheduled commercial bank with a dual rating of AA+ or above. However, the conditions of the fixed deposits shall not restrict premature withdrawal from the fixed deposit. The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof. The Issuer shall ensure that funds lying in the escrow accounts shall be invested in accordance with the SEBI circulars and Madhya Pradesh Municipal Corporation Act, 1956, to the extent applicable.
9. The funds lying to the credit of Sinking Fund Account can be deposited in (a) Government securities, or (b) such other instruments which may be permitted in terms of the SEBI Circulars and Madhya Pradesh Municipal Corporation Act, 1956. The lien shall be created in favor of Debenture Trustee on all the investments made in terms hereof.
10. Any actual interest income earned and received on the Permitted Investment(s) shall be utilisable by the Issuer, in accordance with the terms set out in the Transaction Documents, only: (a) with the prior approval of the Debenture Trustee; and (b) if there is no shortfall in any of the Interest Payment Account (including the Required DSRA Amount) or the Sinking Fund Account.
11. The Escrow Account, Interest Payment Account (including the Required DSRA Amount) and Sinking Fund Account shall be maintained with a scheduled commercial bank rated at least AA+ by two rating agencies throughout the tenor of the NCDs ("Bank"). In case, at any point of time, the rating of senior debt of the Bank falls below AA+ by any rating agency the Issuer shall, with the written consent of Debenture Trustee, move the funds to any other bank satisfying the rating criteria.
12. The Bank shall share statement(s) of these account(s) with Debenture Trustee and the Issuer for such period as may be specified by the Debenture Trustee but not greater than 12 (Twelve) months in any case till such time as the NCDs are redeemed. The Issuer shall share copies of all such reports with the Rating Agencies. The Issuer and Debenture Trustee shall keep the Rating Agencies informed in case of change in the Bank.

INTEREST PAYMENT MECHANISM

The Debenture Trustee shall check the amount lying to the credit of Interest Payment Account (which is over and above the Required DSRA Amount) at 25 (Twenty-Five) days prior to the Coupon Payment Date (T-25 days). In case of any shortfall in the amount required to make payment of Coupon on the Coupon Payment Date in the Interest Payment Account (calculated on the basis of the amounts available in addition to the Required DSRA Amount), the Debenture Trustee shall intimate the Issuer of the short fall and the Issuer shall make good the short fall in the Interest Payment Account prior to the date falling 10 (Ten) days prior to the Coupon Payment Date (T-10 days). Further, the amounts lying or credited in the escrow account shall flow into the interest payment account for funding the shortfall and shall not be transferred by the Issuer to the general fund account(s) till the time the shortfall is funded. In case of shortfall in the amount required to make payment of Coupon on the Coupon Payment Date in the Interest Payment Account (calculated on the basis of the amounts available in addition to the Required DSRA Amount) at 9 (Nine) days prior to the Coupon Payment Date (T-9 days), the Debenture Trustee shall trigger the payment mechanism and shall instruct the Bank to utilise the DSRA Amount to the extent of the shortfall in the amount required to make payment of the Coupon on the Coupon Payment Date on or prior to the date falling 8 (Eight) days prior to the Interest Payment Date (T-8 days). The Coupon shall be paid by the Issuer on the Coupon Payment Date (T).

In case the DSRA Amount (or part thereof) is utilized to fund the shortfall in the amount required to make payment of the Coupon in respect of any Coupon Payment Date, immediately after the Debenture Trustee has instructed the Bank to utilise the DSRA Amount as above and in any event prior to 7 (Seven) days prior to the relevant Coupon Payment Date (T-7), the Debenture Trustee would issue a final notice in writing to the Issuer. On the issuance of such notice, the Issuer shall make good the DSRA Amount Shortfall within next 15 (Fifteen) days (T+8). Further, immediately after the DSRA utilization, the amounts lying or credited in the escrow account shall

flow into the interest payment account for DSRA replenishment and shall not be transferred by the Issuer to the general fund account(s) till the time the required DSRA amount is replenished.

It is hereby clarified that, notwithstanding the appropriation of any amount from the Escrow Account to fund the shortfall in interest payment account (including the required DSRA amount), the obligation of the Issuer to fund the interest payment account and sinking fund account to the extent of the minimum balance no later than the monthly Transfer Date shall continue until the Final Settlement Date.

Further, such notice(s) would continue to get served if required, as per the same timelines for subsequent and future servicings. If any over dues on account of past servicings from the DSRA Amount continues to remain and the Required DSRA Amount continues to remain un-replenished, then such overdue amount would be added in the subsequent notice.

In any of the milestone days mentioned in the T-Structure above happens to not be a Business Day, the immediately preceding Business Day would be the deemed date for execution of the relevant action.

PRINCIPAL REPAYMENT (SINKING FUND) MECHANISM

The Debenture Trustee shall check the balance in the Sinking Fund Account prior to the end of each 12 Month Block and in case of any Sinking Fund Mismatch, it shall be replenished as per the following mechanism: -

The Debenture Trustee shall check the amount lying to the credit of Sinking Fund Account at 45 (Forty-Five) days prior to the end of each 12 Month Block (T-45 days). In case of any Sinking Fund Mismatch, the Debenture Trustee shall intimate Issuer of the shortfall and the Issuer shall make good the Sinking Fund Mismatch prior to the late falling 15 (Fifteen) days prior to end of each 12 Month Block (T-15 days).

In case of shortfall in any amount still persists in the Sinking Fund Account at 14 (Fourteen) days prior to the end of each 12 Month Block (T-14 days), the Debenture Trustee shall issue a final notice to the Issuer. On the issuance of such notice, the Issuer shall remit funds to fund the shortfall into the Sinking Fund Account prior to the end of each 12 Month Block (T).

Further, in case of shortfall on T-45 days, the amounts lying or credited in the escrow account shall flow into the sinking fund account for funding the shortfall and shall not be transferred by the Issuer to the general fund account(s) till the time the shortfall is funded.

It is hereby clarified that, notwithstanding the appropriation of any amount from the Escrow Account to fund the shortfall in sinking fund account, the obligation of the Issuer to fund the interest payment account and sinking fund account to the extent of the minimum balance no later than the monthly Transfer Date shall continue until the Final Settlement Date.

The redemption shall be made by the Issuer on the relevant Redemption Dates.

The Debenture Trustee shall keep the Rating Agencies informed of any shortfall in the Interest Payment Account (including in the Required DSRA Amount) and Sinking Fund Account.

ANNEXURE - II
Rating Letters and Rationale

Ms. Pratibha Pal (IAS)
Municipal Commissioner
Indore Municipal Corporation
Narayan Sing Saput Marg, Shivaji Market,
Nagar Nigam Square, Indore,
Madhya Pradesh 452007

January 30, 2023

Dear Sir/Madam,

Re: Rating of Indore Municipal Corporation's INR2,440 million non-convertible debenture (NCD) programme

This is in reference to the rating action commentary released on 6 December 2022.

India Ratings and Research (Ind-Ra) is pleased to communicate the following rating:

Instrument Type	Size of Issue (million)	Rating/Outlook
Proposed non-convertible debentures (NCDs)	INR2,440	IND AA+/Stable

In issuing and maintaining its ratings, India Ratings relies on factual information it receives from issuers and underwriters and from other sources India Ratings believes to be credible. India Ratings conducts a reasonable investigation of the factual information relied upon by it in accordance with its ratings methodology, and obtains reasonable verification of that information from independent sources, to the extent such sources are available for a given security.

The manner of India Ratings' factual investigation and the scope of the third-party verification it obtains will vary depending on the nature of the rated security and its issuer, the requirements and practices in India where the rated security is offered and sold, the availability and nature of relevant public information, access to the management of the issuer and its advisers, the availability of pre-existing third-party verifications such as audit reports, agreed-upon procedures letters, appraisals, actuarial reports, engineering reports, legal opinions and other reports provided by third parties, the availability of independent and competent third-party verification sources with respect to the particular security or in the particular jurisdiction of the issuer, and a variety of other factors

Users of India Ratings' ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating was issued or affirmed.

India Ratings seeks to continuously improve its ratings criteria and methodologies, and periodically updates the descriptions on its website of its criteria and methodologies for securities of a given type. The criteria and methodology used to determine a rating action are those in effect at the time the rating action is taken, which for public ratings is the date of the related rating action commentary. Each rating action commentary provides information about the criteria and methodology used to arrive at the stated rating, which may differ from the general criteria and methodology for the applicable security type posted on the website at a given time. For this reason, you should always consult the applicable rating action commentary for the most accurate information on the basis of any given public rating.

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Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

It will be important that you promptly provide us with all information that may be material to the ratings so that our ratings continue to be appropriate. Ratings may be raised, lowered, withdrawn, or placed on Rating Watch due to changes in, additions to, accuracy of or the inadequacy of information or for any other reason India Ratings deems sufficient.

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We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please email us at infogrp@indiaratings.co.in

Sincerely,

India Ratings



Dr Devendra Pant
Senior Director

Ms. Pratibha Pal (IAS)
Municipal Commissioner
Indore Municipal Corporation
Narayan Sing Saput Marg, Shivaji Market,
Nagar Nigam Square, Indore,
Madhya Pradesh 452007

January 03, 2023

Dear Sir/Madam,

Re: Rating of Indore Municipal Corporation's INR2,440 million non-convertible debenture (NCD) programme

This is in reference to the rating action commentary released on 6 December 2022.

India Ratings and Research (Ind-Ra) is pleased to communicate the following rating:

Instrument Type	Size of Issue (million)	Rating/Outlook
Proposed non-convertible debentures (NCDs)*	INR2,440	IND AA+/Stable

*The frequency of the interest payment is semi-annual as per the draft term sheet. The proposed NCDs will have a staggered principal redemption of 25% of the principal amount at the end of the third, fifth, seventh and ninth year from the date of allotment of NCDs.

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It will be important that you promptly provide us with all information that may be material to the ratings so that our ratings continue to be appropriate. Ratings may be raised, lowered, withdrawn, or placed on Rating Watch due to changes in, additions to, accuracy of or the inadequacy of information or for any other reason India Ratings deems sufficient.

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We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please email us at infogrp@indiaratings.co.in

Sincerely,

India Ratings



Dr Devendra Pant
Senior Director

Ms. Pratibha Pal (IAS)
Municipal Commissioner
Indore Municipal Corporation
Narayan Sing Saput Marg, Shivaji Market,
Nagar Nigam Square, Indore,
Madhya Pradesh 452007

December 06, 2022

Dear Sir/Madam,

Re: Rating Letter for NCD of Indore Municipal Corporation

India Ratings and Research (Ind-Ra) has assigned Indore Municipal Corporation (IMC) a Long-Term Issuer Rating 'IND A+'. The Outlook is Stable. The instrument-wise rating action is given below:

Instrument Type	ISIN	Date of Issuance	Coupon Rate (%)	Maturity Date	Size of Issue (million)	Rating/Outlook	Rating Action
Proposed non-convertible debentures (NCDs)*	-	-	-	-	INR2,440	IND AA+/Stable	Assigned

*The frequency of the interest payment is semi-annual as per the draft term sheet. The proposed NCDs will have a staggered principal redemption of 25% of the principal amount at the end of the third, fifth, seventh and ninth year from the date of allotment of NCDs.

In issuing and maintaining its ratings, India Ratings relies on factual information it receives from issuers and underwriters and from other sources India Ratings believes to be credible. India Ratings conducts a reasonable investigation of the factual information relied upon by it in accordance with its ratings methodology, and obtains reasonable verification of that information from independent sources, to the extent such sources are available for a given security.

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information about the criteria and methodology used to arrive at the stated rating, which may differ from the general criteria and methodology for the applicable security type posted on the website at a given time. For this reason, you should always consult the applicable rating action commentary for the most accurate information on the basis of any given public rating.

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We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please email us at infogrp@indiaratings.co.in

Sincerely,

India Ratings



Sunil Kumar Sinha
Senior Director



Login

India Ratings Assigns Indore Municipal Corporation ‘IND A+/Stable’ and its Proposed NCDs ‘IND AA+/Stable

Dec 06, 2022 |

India Ratings and Research (Ind-Ra) has assigned Indore Municipal Corporation (IMC) a Long-Term Issuer Rating ‘IND A+’. The Outlook is Stable. The instrument-wise rating action is given below:

Instrument Type	ISIN	Date of Issuance	Coupon Rate (%)	Maturity Date	Size of Issue (million)	Rating/Outlook	Rating Action
Proposed non-convertible debentures (NCDs)*	-	-	-	-	INR2,440	IND AA+/Stable	Assigned

*The frequency of the interest payment is semi-annual as per the draft term sheet. The proposed NCDs will have a staggered principal redemption of 25% of the principal amount at the end of the third, fifth, seventh and ninth year from the date of allotment of NCDs.

Purpose of Raising Bonds: IMC plans to raise the proposed green bonds for part financing its 60MW captive solar power project. The corporation has identified a total of 210.84 acres of land at adjacent villages of Samraj (165.2 acres) and Ashukhedi (45.64 acres), respectively, in Khargone district of Madhya Pradesh for the project. The estimated project cost as per the detailed project report is INR3,050 million; of this, INR2,440 million would be funded from the proceeds of the proposed green bonds. The balance would be funded with the corporation’s own funds including grants.

The Long-Term Issuer Rating reflects the healthy operational and financial profile of IMC. The instrument rating factors in the stable performance of the escrowed assets (tax and non-tax revenue income, excluding betterment tax and building permission fees) and the enforceable nature of these collections by the corporation. The rating also factors in the

structured payment mechanism throughout the bond tenor, which will be monitored and controlled by the debenture trustee. As per the draft term sheet, the NCDs will be issued at a fixed rate of interest, which mitigates the interest rate risk.

The structured payment mechanism is backed by an interest payment account (IPA) and a sinking fund account (SFA). The IPA will be pre-funded with one annual interest instalment, which is the required debt service reserve amount (DSRA), instead of creating a separate debt service reserve account, to meet the requirements of the Securities and Exchange Board of India's circular, Continuous Disclosures and Compliances by the listed entities under the SEBI (Issue and Listing of Municipal Debt Securities) Regulations, 2015, dated 13 November 2019. The debenture trustee will have an exclusive charge over the IPA (including the DSRA amount) and SFA, the funds in these accounts, and any investment made from these accounts.

The rating also benefits from IMC's healthy coverage of debt servicing obligations, which Ind-Ra expects to remain above 2x in the rating case scenario.

The agency does not expect material changes to the terms of the transaction structure in the final executed documentation. In case of any material changes to the terms of the structure, Ind-Ra would review the rating to evaluate whether, under the changed terms, investor interest is adequately protected and if there is any weakening of the structured payment mechanism and the trustee monitoring mechanism.

Key Rating Drivers

Adequacy of Escrowed Revenue Stream: Under the structure, IMC's revenue from tax and non-tax income are escrowed for the servicing of the debt payment obligations. The escrowed collections will be first utilised for meeting the minimum balance required to be transferred to the IPA and the SFA every month. The revenue from pledged sources (tax revenues, fees and user charges, rental income, sale and hire charges; excluding betterment tax and building permission fees) grew at a CAGR of 13% to INR6,480 million during FY18-FY22 (on actual basis) (FY21: INR4,470 million). Ind-Ra expects the escrowed receivables from tax and non-tax revenue sources to provide a healthy cover for IMC's debt service obligations during the tenor of the NCDs.

Structured Debt Servicing Mechanism: As per the structure, the IPA would be funded with an amount equal to two half-yearly interest payments (required DSRA amount) one day prior to the date of allotment. At all times, the DSRA amount will be maintained for two succeeding half-yearly interest payments. IMC will create a first pari passu charge and escrow mechanism in favour of the bond holders on own revenues of IMC along with the existing holders of 9.25% Indore Municipal Corporation Series-I June 2028 bonds. The debenture trustee on behalf of bond holders shall have first pari passu charge (along with the existing bond holders) over the escrow account into which the tax and non-tax receivables shall be transferred for debt servicing. The escrowed revenues transferred in the escrow account shall be available proportionately for debt servicing requirements of the existing bond issue and the proposed bond issue. The funds lying in the escrow account would be first utilised to accumulate the minimum balance. The minimum balance is the amount that would be transferred to the IPA and SFA on the transfer date (last date of any monthly period).

On the transfer date, the funds parked in the escrow account shall be used in the following order of priority:

- On each of the first five transfer dates of the 12-month block, an amount equivalent to 20% of the half yearly coupon payment, and any further interest payable as per the terms of the issuance and any shortfall in earlier contribution, shall be transferred to the IPA. On each of the sixth to the 10th transfer dates of the 12-month block, an amount equivalent to 20% of the next half year coupon payment shall be transferred to the IPA.
- On each of the first 10 transfer dates occurring in each 12-month block, a pre-determined proportionate principal amount required to be deposited in SFA or sub-parts of principal instalment, and any shortfall in the earlier contribution shall be transferred to the SFA. The account will be duly monitored by debenture trustee on an ongoing basis.
- Any shortfall in the funds available in the escrow account to complete the aforesaid transfers to IPA and SFA shall be made good by IMC by transfer from its other accounts.

Trustee Monitoring: The IPA and SFA will be monitored by the debenture trustee. The amounts deposited in IPA and SFA shall be used solely for meeting the dues to the bondholders. The debenture trustee will verify the availability of requisite funds for interest servicing T-25 days before the due date. In case of a shortfall, they will intimate IMC to cover up the shortfall by T-10 days. In case of shortfall in any amount in the IPA at T-9 days prior to the interest payment date, the trustee shall trigger the payment mechanism and instruct the escrow bank to utilise the debt service reserve amount lying in the IPA to the extent of the shortfall at T-8 days prior to the due date. The coupon shall be paid by IMC on the due date. In case the DSRA amount is utilised to fund the shortfall, immediately after the debenture trustee has instructed the escrow bank to utilise the DSRA amount, the trustee would issue a final notice in writing to IMC on T-7 days before the coupon payment date to make good the DSRA amount shortfall within the next 15 days. Furthermore, immediately after the DSRA utilisation, the amounts lying or credited in the escrow account shall flow into the IPA for DSRA replenishment and shall not be transferred by IMC to the general fund account until the required DSRA amount is replenished.

The debenture trustee shall also check the balance in the SFA at 45 days prior to the end of each 12-month block (T-45 days). In case of any shortfall, IMC would be required to make good the shortfall or mismatch in T-15 days as per the terms of the transaction. In case the shortfall still persists at T-14 days, the debenture trustee shall issue a final notice to IMC. On the issuance of such notice, IMC shall fund the shortfall prior to the end of each 12-month block. Furthermore, in case of shortfall on T-45 days, the amounts lying or credited in the escrow account shall flow into the SFA to meet the shortfall and shall not be transferred to IMC's general fund account until the shortfall is funded.

Consistent Revenue Surplus: IMC registered a robust financial performance during FY18-FY22, as evident from the consistent revenue surpluses (FY22: INR6,641.2 million; FY21: INR5,902.5; FY20: INR5,832.3 million; FY19: INR5,827.8 million; FY18: INR5,575.0 million). The corporation's dependence on own operating income (excluding assigned revenue and grants) constituted 42% of the total revenue income, on average, during this period. The corporation funded its entire revenue expenditure out of revenue income during this period. The operating ratio (revenue expenditure/revenue income) remained below 70% during this period. IMC maintained a stable operating margin of above 35% (FY22: 38.7%; FY21: 39.7%) during FY18-FY22. Ind-Ra expects IMC's revenue balance position to remain in surplus in the medium term, supported by tax revenue, non-tax revenue, assigned revenue and grants.

Healthy Debt Service Coverage: The corporation has availed borrowings from financial institutions and bonds for capex. The debt servicing to operating revenue ratio was comfortable at 5.4% in FY22 (FY21: 4.6%). The debt servicing has been comfortably managed by IMC, as indicated in its debt service coverage ratio (DSCR) of 7.5x in FY22 (FY21: 9x). The debt burden, which was INR5,794.31 million at FYE22 (FYE21: INR 6,484.47 million), would increase with the issuance of INR2,440 million NCDs. Ind-Ra expects IMC's DSCR to remain comfortable over the medium term, taking into consideration the debt service obligations from the issuance of INR2,440 million. Ind-Ra will closely monitor the coverage adequacy during the entire tenure of the NCDs.

IMC expects to receive a financial incentive from the government of India for the bond issue. The said incentive (as and when received) shall be utilised to create fixed deposits and the amounts from such fixed deposits shall be utilised proportionately for coupon payments over the entire tenor of NCDs. A lien shall be created in favour of the debenture trustee over such fixed deposits throughout the tenor of the NCDs.

Capital Utilisation Ability; Civic Services Delivery: Capital expenditure on average constituted 42% of IMC's total expenditure during FY18-FY22. The corporation's capital utilisation ratio (capital expenditure/capital income) was comfortably above 1x during FY18-FY22 (FY22: 1.83x), reflecting its ability to deploy funds towards capex. IMC's service delivery levels for sewerage and solid waste management (SWM) segments has been adequate, as reflected in coverage network of 100% (sewerage network: 100%; solid waste management service: 100%), in line with the benchmark levels (sewerage: 100%; solid waste: 100%) set by the Ministry of Housing and Urban Affairs. IMC has implemented 100% segregated door-to-door collection of wet and dry waste in the city since 2016. The household level coverage network of SWM service was consistently at 100% during FY18-FY22. IMC has introduced source segregation of municipal solid waste in six different categories to further enhance the quality of segregation and recyclables. IMC has the best record among urban local bodies in SWM. Indore won Cleanest City title for the sixth consecutive year, in the more-than-

0.1million population category in the Swachh Survekshan 2022 results hosted as part of Swachh Bharat Mission-Urban 2.0 by the Ministry of Housing and Urban Affairs. Indore was also awarded a 7-star garbage free city certification by the ministry.

The waste water recycled and reused was above the benchmark (20%) at 50% in FY22 (FY21: 30%). The extent of cost recovery in SWM services was maintained at the benchmark level of 100% during FY18-FY22. The coverage of storm water drainage network was adequate at 100% in FY22. With respect to the water supply services, IMC's performance is moderate, with the coverage of water supply connections at 70% in FY22 (benchmark: 100%). The continuity of water supply is two hours against the benchmark level of 24 hours; however, the per capita supply of water was adequate at 135 litres per day in FY22.

Liquidity Indicator – Strong: IMC's liquidity position is supported by sustained revenue surpluses (excluding depreciation), capital grants to fund capex, sizeable cash and bank balances and unencumbered investments in fixed deposits. The corporation has adequate cash buffers. The cash and bank balances and investments stood at close to INR5,840 million at end-September 2022 (FYE22: INR5,603.79 million). The proposed NCDs will have a staggered repayment, which as per the draft term sheet will commence from FY26. Hence, the debt servicing to operating revenue would be less than 10% in the medium term. Ind-Ra expects IMC to maintain a healthy liquidity profile in the medium term, with the debt payment obligations being met comfortably through the operating revenue surplus.

Scope for Improvement in Tax Collection Efficiency: Property taxes averaged 70% of the total tax revenues during FY18-FY22. The property tax collection efficiency in terms of current demand ranged between 54%-68% during FY20-FY22. On the arrears recovery front, the collection efficiency has been modest, although it improved to 18% in FY22 (FY21: 16.7%), resulting in total collection efficiency (arrears plus current demand) of close to 29% during the year (26%).

Rating Sensitivities

Instrument Rating

Positive: The rated instrument of the urban local body will have a cap of 'IND AA+' in the absence of any unconditional, irrevocable, pre-default and continuing guarantee from the sovereign for principal and interest payments throughout the life of the instrument or a full/partial credit guarantee from any multilateral donor agency.

Negative: The following developments could individually or collectively lead to a negative rating action:

- deviation from the structured payment mechanism
- an unanticipated increase in the debt levels, resulting in the DSCR falling below 2x for two consecutive years
- sustained deterioration in the operational and credit profile of IMC

Issuer Rating

Positive: Future developments that could, individually or collectively, lead to a positive rating action include:

- the property tax current demand collection efficiency exceeding 75% on a sustained basis
- further improvement in the delivery of civic amenities, all on a sustained basis

Negative: The following developments could individually or collectively lead to a negative rating action:

- a reduction in own revenues due to low property tax collection efficiency, leading to higher dependence on grants and/or deterioration in revenue balance position

- the operating ratio exceeding 90% for two consecutive years

ESG Issues

ESG Factors Minimally Relevant to Rating: Unless otherwise disclosed in this section, the ESG issues are credit neutral or have only a minimal credit impact on IMC, due to either their nature or the way in which they are being managed by the entity. For more information on Ind-Ra's ESG Relevance Disclosures, please [click here](#). For answers to frequently asked questions regarding ESG Relevance Disclosures and their impact on ratings, please [click here](#).

Company Profile

IMC is the governing body of the city of Indore in the state of Madhya Pradesh. The municipal corporation consists of democratically elected members, is headed by a mayor and administers the city's infrastructure and public services. IMC provides urban civic services in an area of 276 square kms to a population of around 3.5 million under its jurisdiction. The municipal area is divided into 19 zones and 85 wards of various sizes and population.

FINANCIAL SUMMARY

Key Financials	FY21	FY22
Revenue income (INR million)	15,649.42	18,074.35
Revenue expenditure (INR million)	9,746.96	11,433.15
Revenue balance before depreciation (INR million)	5,902.46	6,641.21
Debt service coverage ratio (x)	9.01	7.51
Debt payment/Revenue income (%)	2.02	1.96
Source: IMC, Ind-Ra		

Solicitation Disclosures

Additional information is available at www.indiaratings.co.in. The ratings above were solicited by, or on behalf of, the issuer, and therefore, India Ratings has been compensated for the provision of the ratings.

Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer.

Complexity Level of Instruments

Instrument Type	Complexity Indicator

Proposed NCDs

Low

For details on the complexity level of the instrument, please visit <https://www.indiaratings.co.in/complexity-indicators>.

Contact

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APPLICABLE CRITERIA

Evaluating Corporate Governance

Local and State Government Rating Criteria

The Rating Process

DISCLAIMER

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No. CARE/HRO/RL/2022-23/1703

Ms. Pratibha Pal

Honourable Municipal Commissioner

Indore Municipal Corporation

IMC, Nagar Nigam Main Building, Nagar Nigam Road,

Near M G Road Police Station

Indore

Madhya Pradesh 452001

January 27, 2023

Confidential

Dear Madam,

Credit rating for proposed Debt Issue

Please refer to our letter **No. CARE/HRO/RL/2022-23/1640** dated January 03, 2023, and your request for revalidation of the rating assigned to the Non-Convertible issue of your corporation for a limit of Rs.250.00 crore

2. The following rating have been reviewed:

Sr. No.	Instrument	Amount (Rs. crore)	Rating ¹	Rating Action
1.	Non Convertible Debentures	250.00	CARE AA; Stable (Double A; Outlook: Stable)	Reaffirmed
	Total Instruments	250.00 (Rs. Two Hundred Fifty Crore Only)		

3. The NCDs would have a tenure of 9 years.

4. Please arrange to get the rating revalidated, in case the proposed issue is not made within **six months** from the date of this letter.

5. Please inform us the below-mentioned details of issue immediately, but not later than 7 days from the date of placing the instrument:

Instrument type	ISIN	Issue Size (Rs cr.)	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Trustee/IPA	Details of top 10 investors

6. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.

7. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the debt instruments, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such

¹Complete definitions of the ratings assigned are available at www.careedge.in and in other CARE Ratings Ltd.'s publications.
CARE Ratings Limited

instruments. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.

8. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
9. Users of this rating may kindly refer our website www.careedge.in for latest update on the outstanding rating.
10. CARE Ratings Ltd. ratings are **not** recommendations to buy, sell, or hold any securities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,

Tej Kiran

Puja Jalan

Tej Kiran Ghattamaneni

Assistant Director

tej.kiran@careedge.in

Puja Jalan

Associate Director

puja.jalan@careedge.in

Encl.: As above

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CIN-L67190MH1993PLC071691

No. CARE/HRO/RL/2022-23/1640

Ms. Pratibha Pal
Municipal Commissioner
Indore Municipal Corporation

IMC, Nagar Nigam Main Building, Nagar Nigam Road,
Near M G Road Police Station
Indore
Madhya Pradesh 452001

January 03, 2023

Confidential

Dear Madam,

Credit rating for proposed Debt Issue

Please refer to our letter **No. CARE/HRO/RL/2022-23/1502** dated December 07, 2022 and your request for revalidation of the rating assigned to the Non-Convertible Debentures of your corporation, for a limit of Rs.250.00 crore.

2. The following rating have been reviewed:

Sr. No.	Instrument	Amount (Rs. crore)	Rating ¹	Rating Action
1.	Non-Convertible Debentures	250.00	CARE AA; Stable (Double A; Outlook: Stable)	Reaffirmed
	Total Instruments	250.00 (Rs. Two Hundred Fifty Crore Only)		

- The NCDs would have a tenure of 9 years
- Please arrange to get the rating revalidated, in case the proposed issue is not made within six months from the date of this letter.
- Please inform us the below-mentioned details of issue immediately, but not later than 7 days from the date of placing the instrument:

Instrument type	ISIN	Issue Size (Rs cr.)	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Trustee/IPA	Details of top 10 investors

- CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
- CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the debt instruments, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such instruments. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings

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CARE Ratings Limited

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Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.

8. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
9. Users of this rating may kindly refer our website www.careedge.in for latest update on the outstanding rating.
10. CARE Ratings Ltd. ratings are **not** recommendations to buy, sell, or hold any securities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,

Tej Kiran

Tej Kiran Ghattamaneni

Assistant Director

tej.kiran@careedge.in

Puja Jalan

Puja Jalan

Associate Director

puja.jalan@careedge.in

Encl.: As above

Disclaimer

The ratings issued by CARE Ratings Limited are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. These ratings do not convey suitability or price for the investor. The agency does not constitute an audit on the rated entity. CARE Ratings Limited has based its ratings/outlooks based on information obtained from reliable and credible sources. CARE Ratings Limited does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions and the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by CARE Ratings Limited have paid a credit rating fee, based on the amount and type of bank facilities/instruments. CARE Ratings Limited or its subsidiaries/associates may also be involved with other commercial transactions with the entity. In case of partnership/proprietary concerns, the rating /outlook assigned by CARE Ratings Limited is, inter-alia, based on the capital deployed by the partners/proprietor and the current financial strength of the firm. The rating/outlook may undergo a change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors. CARE Ratings Limited is not responsible for any errors and states that it has no financial liability whatsoever to the users of CARE Ratings Limited's rating.

Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.

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CIN-L67190MH1993PLC071691

No. CARE/HRO/RL/2022-23/1502

Ms. Pratibha Pal
 Commissioner
 Indore Municipal Corporation
 IMC, Nagar Niqam Main Building, Nagar Niqam Road,
 Near M G Road Police Station
 Indore
 Madhya Pradesh 452001

December 07, 2022

Confidential

Dear Madam,

Credit rating for proposed Non-Convertible Debenture issue

Please refer to your request for rating of proposed long-term Non-convertible Debenture (NCD) issue aggregating to Rs.250 crore of your Corporation. The proposed NCDs would have tenure of 9 years.

2. The following ratings have been assigned by our Rating Committee:

Sr. No.	Instrmt	Amount (Rs. crore)	Rating ¹	Rating Action
1.	Non Convertible Debentures	250.00	CARE AA; Stable (Double A; Outlook: Stable)	Assigned
	Total Instruments	250.00 (Rs. Two Hundred Fifty Crore Only)		

- Please arrange to get the rating revalidated, in case the proposed issue is not made within a period of six months from the date of our initial communication of rating to you (that is November 30, 2022).
- In case there is any change in the size or terms of the proposed issue, please get the rating revalidated.
- Please inform us the below-mentioned details of issue immediately, but not later than 7 days from the date of placing the instrument:

Instrument type	ISIN	Issue Size (Rs cr)	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Debenture Trustee	Details of top 10 investors

- Kindly arrange to submit to us a copy of each of the documents pertaining to the NCD issue, including the offer document and the trust deed.
- The rationale for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which is enclosed for your perusal as Annexure 1. We request you to peruse the annexed document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as

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CIN-L67190MH1993PLC071691

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possible. In any case, if we do not hear from you by December 08, 2022 we will proceed on the basis that you have no any comments to offer.

8. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
9. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall **be accompanied by "ISSUER NOT COOPERATING"**. CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
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11. Users of this rating may kindly refer our website www.careedge.in for latest update on the outstanding rating.
12. Our ratings are not recommendations to buy, sell or hold any securities.
13. If you need any clarification, you are welcome to approach us in this regard. We are indeed, grateful to you for entrusting this assignment to CARE Ratings Ltd.

Thanking you,

Yours faithfully,

Tej Kiran

Tej Kiran Ghattamaneni
Assistant Director
tej.kiran@careedge.in

Encl.: As above

Puja Jalan

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Disclaimer

The ratings issued by CARE Ratings Limited are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. These ratings do not convey suitability or price for the investor. The agency does not constitute an audit on the rated entity. CARE Ratings Limited has based its ratings/outlooks based on information obtained from reliable and credible sources. CARE Ratings Limited does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions and the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by CARE Ratings Limited have paid a credit rating fee, based on the amount and type of bank facilities/instruments. CARE Ratings Limited or its subsidiaries/associates may also be involved with other commercial transactions with the entity. In case of partnership/proprietary concerns, the rating /outlook assigned by CARE Ratings Limited is, inter-alia, based on the capital deployed by the partners/proprietor and the current financial strength of the firm. The rating/outlook may undergo a change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors. CARE Ratings Limited is not responsible for any errors and states that it has no financial liability whatsoever to the users of CARE Ratings Limited's rating.

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CIN-L67190MH1993PLC071691

Indore Municipal Corporation

December 07, 2022

Ratings

Facilities/Instruments	Amount (₹ crore)	Rating ¹	Rating Action
Non-convertible debentures	250.00	CARE AA; Stable (Double A; Outlook: Stable)	Assigned
Total long-term instruments	250.00 (₹ Two hundred fifty crore only)		
Issuer rating*	-	CARE AA (Is); Stable [Double A (Issuer Rating); Outlook: Stable]	Assigned

Details of instruments/facilities in Annexure-1.

*The issuer rating is based on the corporation availing and maintaining an overall debt not exceeding ₹900 crore.

Detailed rationale and key rating drivers

The ratings assigned to Indore Municipal Corporation (IMC) for its proposed debt instrument and Issuer rating derive strength from the healthy financial profile of the corporation, backed by the growing revenue receipts (RRs) and sustained revenue surplus over the past few years. The RRs have increased from ₹1,285 crore in FY17 (FY refers to the period from April 01 to March 31) to ₹1,807 crore in FY22, primarily led by growth in non-tax revenue, revenue grants, and assigned revenue. The revenue surplus/RRs (adjusted for incremental debtors) have also been healthy and consistent at an average of 25%. The corporation has comfortable debt coverage metrics with a moderate debt level (debt/surplus at 1.32x as on March 31, 2022) and an adequate liquidity position.

The ratings also factor in the structured payment mechanism with an escrow provisioning of designated revenue collections towards debt obligations of the entity, priority of debt servicing, and stipulated reserves maintained in the form of a sinking fund and a debt service reserve for the bond issuance.

IMC is the largest municipal corporation in the state of Madhya Pradesh and benefits from the growing economic base of the city. The ratings also factor in the strong service delivery track record with renowned solid waste management practices and fair civil infrastructure maintained, with Indore ranked as among the cleanest cities in India.

The ratings strengths are, however, tempered by the moderate collection efficiency and the dependence on the state government for the receipt of the share of the Goods and Services Tax (GST) compensation, which contributes almost around 30% of the RR. While comfort is derived from the track record of receipts of such compensation in a timely manner, the continuity of the same is important to maintain a healthy revenue profile. Given the growth and industrial development of the city, the capex requirements are on an increasing trend and the ability of the corporation to manage the same while maintaining its financial position will be important from the credit perspective.

Rating sensitivities

Positive factors – Factors that could lead to upgrade/positive rating action

- Growth in the size of the corporation with a sustained revenue surplus.
- Improvement in the property tax collection efficiency above 90% on a sustained basis.

Negative factors – Factors that could lead to downgrade/negative rating action

- De-growth in revenue surplus on a continuous basis.
- Delayed receipt of GST compensation from the state government, impacting the liquidity position.
- Higher-than-envisaged debt level, thereby impacting the liquidity profile.

Detailed description of the key rating drivers

Key rating strengths

Growing economic base, efficient operations, and service delivery track record: IMC is the largest municipal corporation in the state of Madhya Pradesh and is witnessing growing industrialisation. IMC, along with its special purpose

¹Complete definition of the ratings assigned are available at www.careedge.in and other CARE Ratings Ltd.'s publications

vehicle (SPV), Indore Smart City Development Ltd (50% held by IMC and 50% by the Madhya Pradesh Government), is engaged in augmenting the core infrastructure requirements, viz, adequate water supply, assured electricity supply, sanitation, which includes solid waste management, efficient urban mobility and public transport, affordable housing, etc.

IMC has a strong track record in terms of coverage and service delivery, with about 100% coverage of solid waste, sewerage, and stormwater drainage. IMC is the first urban local body (ULB) in India to set up waste management under the public-private partnership (PPP) model and has been ranked as the cleanest city in the country six times consecutively by the Ministry of Urban Development (MoUD) in its Swachh Survekshan Survey. Although there are shortfalls in the coverage of water supply, the corporation is likely to address the same going forward.

Satisfactory financial performance: The RRs have witnessed continuous growth over the period FY17-FY22 (except FY21), with growth led by non-tax revenue components, revenue grants (devolution from the state government), and assigned revenue. The RRs in FY21 were impacted due to the COVID-19 pandemic-related challenges.

IMC has reported a consistent revenue surplus over the said period and with a reduction in debtors built up over the years, the adjusted revenue surplus has witnessed a CAGR of around 30% during the said period (from ₹153 crore in FY17 to ₹440 crore in FY22). Revenue surplus/RRs has also been comfortable at an average of around 25%.

Structured payment mechanism: IMC is following a structured payment mechanism (SPM) for the existing bonds and has proposed the same for the new bond issuance. The proposed bonds are in the nature of green bonds, to be placed as a public issue.

The SPM entails the creation of an escrow account of designated own revenue collections (defined as revenues/cash flows being directly levied and collected or recovered by the IMC) with priority for servicing of bonds. Under the SPM, collections under the own revenue heads (viz, tax revenues [property tax, water tax, advertisement tax, etc], rental income, fees and user charges, sale and hire charges excluding betterment tax and building permission fee) will be transferred to a separate escrow account.

IMC will create a first pari passu charge and escrow mechanism in favour of the bondholders on the own revenues of IMC along with the existing holders of 9.25% of Indore Municipal Corporation Series-I June 2028 bonds. The debenture trustee on behalf of the bondholders will have first pari passu charge (along with the existing bondholders) over the escrow account into which the tax and non-tax receivables will be transferred for debt servicing. The escrowed revenues transferred in the escrow account will be available proportionately for debt servicing requirements of the existing bond issue and the proposed bond issue.

The salient features of the SPM are as follows:

- i. Firstly, to build up a shortfall in the debt service reserve account (DSRA) (at all times, the DSRA should be maintained as two succeeding coupon payments), interest payment account, and sinking fund account.
- ii. Secondly, the transfer to an interest payment account (IPA) for half-yearly interest servicing and sinking fund account for the principle redemption, which will be funded on a monthly basis as per the terms of the bond issue and any shortfall in earlier contributions.

The surplus funds after meeting the minimum monthly requirement in the escrow account can thereafter be transferred to IMC's general fund account. The structure stipulates total collection in the escrow account in any financial year to be at least two times the amount of the annual payments (coupon + principal amount).

IMC is maintaining a DSRA equivalent to two half-yearly interest payment amounts for the existing bonds issued, in the form of fixed deposits (FDs) and is also creating sinking fund reserves for the payment of bonds.

Furthermore, IMC expects to receive a financial incentive from the Government of India (GoI) for the bond issue. The said incentive (as and when received) WILL be utilised to create FDs and the amounts from such FDs will be utilised proportionately for coupon payments over the entire tenure of the non-convertible debentures (NCDs). A lien will be created in favour of the debenture trustee over such FDs throughout the tenure of the NCDs.

Focus on asset creation and cost saving: The capex of the corporation, which is mainly incurred towards the development of civic amenities and infrastructure projects, has been steady over the years. The corporation has been consistently incurring a capex of around ₹600-800 crore over the past few years, with capex-funded grants and borrowings, as well as its own surplus. IMC is also implementing the Pradhan Mantri Awas Yojna (PMAY) scheme, wherein it has undertaken the construction of houses for economically-backwards citizens. An aggregate project cost of ₹1,866 crore is to be funded through the combination of grants, loans, advances, and internal accruals.

Apart from asset creation, IMC has also taken up a cost-saving project and is developing a 60-MW solar project at ₹305 crore, which will be partly funded from the proposed bonds and the rest will be provided by the government as viability gap funding and internal accruals. The project aims to reduce the power cost of IMC by around 17% p.a.

Comfortable financial position: IMC has a track record of fundraising from banks and financial institutions (FIs) for funding its capex plans and had an outstanding debt of ₹579 crore as on March 31, 2022. While the debt levels have witnessed an increase over the past five years, the same has been complemented by growth in the revenue surplus. This has enabled the corporation to maintain healthy coverage metrics with debt/surplus below 2x as on March 31, 2022. The debt service coverage ratio (DSCR) is also expected to remain at a comfortable level for the corporation, based on the current borrowings and capex plans.

Key rating weakness

Lower own revenue source and moderate tax collection efficiency: **IMC's** own revenue in the form of property tax income, fees and user charges, and other non-tax revenue components comprise only 46% of the overall revenue receipts during the past three years. The collection efficiency of tax revenue has also been moderate at around 64% during FY20-22 (58% during FY18-FY20).

A considerable share of RRs comprises GST compensation receipts from the state government, which alone forms 30% of the RR. The corporation receives the share of GST compensation as per the budgetary allocations for ULBs by the state government (the approximate share of IMC has been around 12%). While the compensation is being received in a timely manner, the susceptibility of revenue to delays in receipt or regulatory changes exists.

Liquidity: Adequate

The liquidity position of IMC is adequate, with sufficient revenue surplus generation and modest cash and balances of ₹373 crore as on March 31, 2022, against debt repayment obligations of ₹61 crore in FY23. Additionally, IMC has been maintaining a DSRA, sinking fund in the form of FDs for the outstanding bonds and is expected to maintain the same for the proposed bonds.

Analytical approach: Standalone

Applicable criteria

[Policy on default recognition](#)

[Issuer Rating](#)

[Liquidity Analysis of Non-financial sector entities](#)

[Rating Outlook and Credit Watch](#)

[Urban Infrastructure Projects](#)

About the company

IMC is the largest municipal corporation in the state of Madhya Pradesh and is governed by the Madhya Pradesh Municipal Corporation Act, 1956 (amended from time to time). IMC covers an area of 530 sq km with a population of 19.94 lakh (2011). The executive power of the IMC is vested in the Municipal Commissioner, an Indian Administrative Service (IAS) officer appointed by the Government of Madhya Pradesh. IMC is mainly responsible for the civic administration of the city, maintaining infrastructure facilities, and providing various civic services such as water supply, solid waste management, sewerage, etc, to its citizens.

Brief Financials (₹ crore)	FY21 (A)	FY22 (A)	H1FY23
Reported revenue receipts	1,565	1,807	NA
Reported revenue surplus	590	664	NA
Revenue surplus**	354	440	NA
Revenue surplus/Revenue receipts** (%)	26.67	27.81	NA
Own revenue/Revenue receipts (%)	43.73	45.97	NA

A: Audited NA: Not available.

**Adjusted for incremental debtors and non-cash items.

Status of non-cooperation with previous CRA: Not applicable

Any other information: Not applicable

Rating history for the last three years: Please refer Annexure-2

Covenants of the rated instruments/facilities: Detailed explanation of the covenants of the rated instruments/facilities is given in Annexure-3

Complexity level of the various instruments rated for this company: Annexure-4

Annexure-1: Details of instruments/facilities

Name of the Instrument	ISIN	Date of Issuance	Coupon Rate (%)	Maturity Date	Size of the Issue (₹ crore)	Rating Assigned along with Rating Outlook
Debentures-Non-convertible debentures (Tentative)	-	January, 2023	-	January, 2032	250.00	CARE AA; Stable
Issuer rating-Issuer ratings	-	-	-	-	0.00	CARE AA (Is); Stable

Annexure-2: Rating history for the last three years

Sr. No.	Name of the Instrument/Bank Facilities	Current Ratings			Rating History			
		Type	Amount Outstanding (₹ crore)	Rating	Date(s) and Rating(s) assigned in 2022-2023	Date(s) and Rating(s) assigned in 2021-2022	Date(s) and Rating(s) assigned in 2020-2021	Date(s) and Rating(s) assigned in 2019-2020
1.	Issuer rating-Issuer ratings	Issuer rating	0.00	CARE AA (Is); Stable	-	-	-	-
2.	Debentures-Non-convertible debentures	LT	250.00	CARE AA; Stable	-	-	-	-

*Long term/Short term.

Annexure-3: Detailed explanation of the covenants of the rated instruments/facilities

Name of the Instrument	Detailed Explanation
A. Financial covenants	
DSRA	Two semi-annual coupon payments
Financial Covenants	Total amounts collected in the escrow account in any financial year will be at least two times the amount of the annual payments (coupon + principal amount)

Annexure-4: Complexity level of the various instruments rated for this company

Sr. No.	Name of Instrument	Complexity Level
1.	Debentures-Non-convertible debentures	Simple
2.	Issuer rating-Issuer ratings	Simple

Annexure-5: Bank lender details for this company

To view the lender-wise details of the bank facilities, please [click here](#).

Note on the complexity levels of the rated instruments: CARE Ratings has classified instruments rated by it on the basis of complexity. Investors/market intermediaries/regulators or others are welcome to write to care@careedge.in for any clarifications.

Contact us

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E-mail: saikat.roy@careedge.in

About us:

Established in 1993, CARE Ratings is one of the leading credit rating agencies in India. Registered under the Securities and Exchange Board of India, it has been acknowledged as an External Credit Assessment Institution by the RBI. With an equitable position in the Indian capital market, CARE Ratings provides a wide array of credit rating services that help corporates raise capital and enable investors to make informed decisions. With an established track record of rating companies over almost three decades, CARE Ratings follows a robust and transparent rating process that leverages its domain and analytical expertise, backed by the methodologies congruent with the international best practices. CARE Ratings has played a pivotal role in developing bank debt and capital market instruments, including commercial papers, corporate bonds and debentures, and structured credit.

Disclaimer:

The ratings issued by CARE Ratings are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse, or recall the concerned bank facilities or to buy, sell, or hold any security. These ratings do not convey suitability or price for the investor. The agency does not constitute an audit on the rated entity. CARE Ratings has based its ratings/outlook based on information obtained from reliable and credible sources. CARE Ratings does not, however, guarantee the accuracy, adequacy, or completeness of any information and is not responsible for any errors or omissions and the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by CARE Ratings have paid a credit rating fee, based on the amount and type of bank facilities/instruments. CARE Ratings or its subsidiaries/associates may also be involved with other commercial transactions with the entity. In case of partnership/proprietary concerns, the rating/outlook assigned by CARE Ratings is, inter-alia, based on the capital deployed by the partners/proprietors and the current financial strength of the firm. The ratings/outlook may change in case of withdrawal of capital, or the unsecured loans brought in by the partners/proprietors in addition to the financial performance and other relevant factors. CARE Ratings is not responsible for any errors and states that it has no financial liability whatsoever to the users of the ratings of CARE Ratings. The ratings of CARE Ratings do not factor in any rating-related trigger clauses as per the terms of the facilities/instruments, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and triggered, the ratings may see volatility and sharp downgrades.

For the detailed Rationale Report and subscription information,
please visit www.careedge.in

ANNEXURE - III
Resolutions and Approvals

मेयर-इन-काउंसिल संकल्प क्रमांक 17 दिनांक 26.09.2022

इन्दौर नगर निगम के लिये कैप्टिव उपभोग हेतु जलूद पम्पिंग स्टेशन पर 60 मेगावाट A.C./67 DC सौर उर्जा के स्थापना हेतु एवं परियोजना के वित्तीय प्रबंधन एवं संसाधन पूर्ति हेतु रुपये 305 करोड़ के ग्रीन बाण्ड जारी करने अथवा वित्तीय संस्थानों से राशि जुटाने के संबंध में आयुक्त का पत्र क्रमांक 05 दिनांक 24.09.2022 पर विचार किया गया।

2. विचारोपरान्त आयुक्त के पत्र के संलग्न संक्षेपिका में दर्शाई स्थिति एवं अनुशंसा के प्रकाश में इन्दौर नगर निगम के लिये कैप्टिव उपभोग हेतु जलूद पम्पिंग स्टेशन पर 60 मेगावाट A.C./67 DC सोलर पॉवर प्लान्ट स्थापना हेतु नियुक्त कंसल्टेन्ट M/S Mitcon Consultancy and Engineering Limited, Pune द्वारा तैयार अनुमान पत्रक राशि रुपये 305 करोड़ की तकनीकी, प्रशासकीय, वित्तीय एवं निविदा आमंत्रण की स्वीकृति विभागीय प्रस्ताव अनुसार सर्वसम्मति से दी जावे।

इस राय के साथ प्रकरण निगम परिषद के समक्ष रखा जावे।
आयुक्त नियमानुसार आवश्यक कार्यवाही करे।

(ह) पुष्यमित्र भार्गव
महापौर/पदेन अध्यक्ष
मेयर-इन-काउंसिल
नगर पालिक निगम, इन्दौर
दिनांक

28 OCT 2022

क्रमांक 33-34
प्रतिलिपी:-

1. आयुक्त,।
2. रेसीडेन्ट आडिटर
की और जानकारी एवं आवश्यक कार्यवाही हेतु प्रेषित।


सचिव,
नगर पालिक निगम, इन्दौर


Registration Number 17**Mayor-in-Council Resolution No.17 dated 26.09.2022**

Letter No. 05 dated 24.09.2022 of the Commissioner regarding issuing Green Bonds of Rs.305 crores or raising funds from financial institutions for the installation of 60 MW AC/67DC Solar Power Plant at Jalud Pumping Station for captive consumption for Indore Municipal Corporation and for financial management and fulfilment of resources for the project, was considered.

2. After consideration, in the light of the situation and recommendation shown in the trajectory attached to the Commissioner's letter, technical, administrative, financial and tender invitation approval of Rs.305 crore according to the estimate prepared by the consultant M/s.Mitcon Consultancy and Engineering Limited, Pune appointed for installation of 60 MW AC/67DC Solar Power Plant at


Add. Comm. (Finance)
Municipal Corporation, INDORE

Jalud Pumping Station for captive consumption for Municipal Corporation, Indore, be given unanimously as per the departmental proposal.

With this opinion, the matter be placed before the Corporation Council.

The Commissioner should take necessary action as per rules.

Sd/-
(Pushyamitra Bhargava)
Mayor/ Ex-officio President
Mayor -in- Council
Municipal Corporation, Indore

Srl. No.33-34

Dated: 28 Oct, 2022

Copy :-

1. Commissioner
2. Resident Audit

---Forwarded for information and necessary action.

Sd/-
Secretary,
Municipal Corporation, Indore


Add. Comm. (Finance)
Municipal Corporation, INDORE

नगर पालिक निगम प्रस्ताव क्रमांक 18 दिनांक 06.12.2022

इन्दौर नगर निगम के लिये कैप्टिव उपभोग हेतु जलूद पम्पिंग स्टेशन पर 60 मेगावाट A.C./67 DC सौर उर्जा के स्थापना हेतु एवं परियोजना के वित्तीय प्रबंधन एवं संसाधन पूर्ति हेतु रुपये 305 करोड़ के ग्रीन बाण्ड जारी करने अथवा वित्तीय संस्थानों से राशि जुटाने के संबंध में मेयर-इन-कौंसिल संकल्प क्रमांक 17 दिनांक 26.09.2022 पर विचार किया गया।

2. विचारोपरान्त मेयर-इन-कौंसिल संकल्प एवं आयुक्त पत्र व संक्षेपिका में दर्शाई स्थिति एवं अनुशांसा के प्रकाश में इन्दौर नगर निगम के लिये कैप्टिव उपभोग हेतु जलूद पम्पिंग स्टेशन पर 60 मेगावाट A.C./67 DC सोलर पॉवर प्लान्ट स्थापना हेतु नियुक्त कंसलटेन्ट M/S Mitcon Consultancy and Engineering Limited, Pune द्वारा तैयार अनुमान पत्रक राशि रुपये 305 करोड़ की तकनीकी, प्रशासकीय, वित्तीय एवं निविदा आमंत्रण की स्वीकृति विभागीय प्रस्ताव अनुसार सर्वसम्मति से दी जाती है।

आयुक्त नियमानुसार आवश्यक कार्यवाही करे।

(ह) मुन्नालाल यादव
अध्यक्ष

नगर पालिक निगम, इन्दौर

दिनांक 8/12/2022

क्रमांक 01-02

प्रतिलिपी:-

1. आयुक्त,।
2. रेसीडेन्ट आडिट
की और जानकारी एवं आवश्यक कार्यवाही हेतु प्रेषित।


सचिव,
नगर पालिक निगम, इन्दौर

Tel 0731-2431610 (O)
0731-2541771 (PBX)
Fax 0731-2434489



INDORE MUNICIPAL CORPORATION, INDORE

Ref No :

Date :

Subject Srl. No.18

Municipal Corporation Proposal Srl.No.18
Dated 06.12.2022

Regarding the issue of Green Bonds of Rs.305 Crores or raising funds from financial institutions for the installation of 60 MW AC/67 DC Solar Power Plant at Jalud Pumping Station for captive consumption for Indore Municipal Corporation and for financial management and resource sourcing of the project, Mayor In-Council Resolution No.17 dated 26.09.2022 was considered.

2. After consideration, in the light of the position and recommendation shown in the Mayor-in-Council Resolution and Commissioner's letter and brief for captive consumption for Indore Municipal Corporation, as per the assessment letter prepared by the Consultant

Devi
Add. Comm (Finance)
Municipal Corporation, INDORE

M/s Mitcon Consultancy and Engineering Limited, Pune appointed for setting up 60 MW A.C./67 DC Solar Power Plant at Jalud Pumping Station, the technical, administrative, financial and tender invitation amounting to Rs 305 crore is approved unanimously according to the departmental proposal.

Commissioner should take necessary action as per rules.

Sd/-
Munnalal Yadav
President,
Municipal Corporation, Indore
Dated 8/12/2022

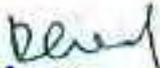
Sr. No. 01-02

Copy to:

1. The Commissioner.
2. Resident Audit

Sent for further information and necessary action.

Sd/-
Secretary,
Municipal Corporation, Indore


Add. Comm (Finance)
Municipal Corporation, INDORE

मध्यप्रदेश शासन
नगरीय विकास एवं आवास विभाग
मंत्रालय, भोपाल
// आदेश //

भोपाल, दिनांक 7-दिसंबर, 2022

क्रमांक 3248/1005351/2022/18-2: राज्य शासन एतद् द्वारा आयुक्त के माध्यम से इंदौर नगर निगम के लिये कैप्टिव उपभोग हेतु जलूद पम्पिंग स्टेशन पर 60 मेगावाट AC/67 DC सौर ऊर्जा के स्थापना हेतु एवं परियोजना प्रस्ताव पर इंदौर को नगर पालिका अधिनियम 1956 की धारा 102(2) में प्रदत्त शक्तियों के तहत उक्त परियोजना के वित्तीय प्रबंधन एवं संसाधन पूर्ति हेतु ग्रीन बॉण्ड जारी करने अथवा संस्थागत ऋण राशि रूपये 250.00 करोड़ की प्राप्त करने की स्वीकृति निम्न शर्तों पर प्रदान की जाती है :-

- 1/ उक्त प्रस्ताव पर नगर निगम परिषद से स्वीकृति प्राप्त करने के उपरान्त आगामी कार्रवाई की जायें।
- 2/ नगर पालिक निगम, इंदौर द्वारा ऋण प्राप्त करने से पूर्व 'ऋण प्राप्त करने संबंधी' मध्यप्रदेश शासन, वित्त विभाग द्वारा समय-समय पर जारी नियम/निर्देशों के तहत खुली निविदा आमंत्रित कर प्रकरण में पूर्ण पारदर्शिता अपनाते हुए ऋण प्राप्त करने की कार्यवाही की जाए।
- 3/ उक्त संस्थागत ऋण/ग्रीन बॉण्ड का पुर्नभुगतान निकाय स्वयं के स्तर से करेगी, इस हेतु शासन पृथक से कोई वित्तीय सहायता नहीं देगी।

मध्यप्रदेश के राज्यपाल के नाम से

तथा आदेशानुसार


(डॉ० शुभाशीष बैनजी)

उप सचिव

मध्यप्रदेश शासन

नगरीय विकास एवं आवास विभाग

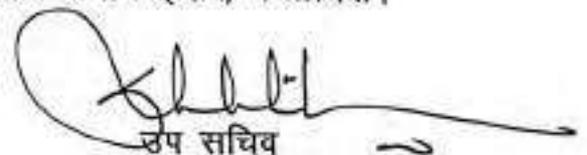
भोपाल, दिनांक 7 दिसंबर 2022

पृ. क्रमांक 3249 /1005351/2022/18-2

प्रतिलिपि:-

- (1) प्रमुख सचिव, मध्यप्रदेश शासन, वित्त विभाग, मंत्रालय, भोपाल।
- (2) निज सचिव, प्रमुख सचिव, मध्य प्रदेश शासन, नगरीय विकास एवं आवास विभाग।
- (3) आयुक्त, नगरीय प्रशासन एवं विकास, संचालनालय, भोपाल।
- (4) कलेक्टर, जिला-इंदौर, मध्यप्रदेश।
- (5) आयुक्त, नगर पालिक निगम, इंदौर, मध्यप्रदेश।
- (6) वित्तीय सलाहकार, मध्यप्रदेश शासन, नगरीय विकास एवं आवास विभाग, मंत्रालय, भोपाल, मध्यप्रदेश।
- (7) संयुक्त संचालक, नगरीय प्रशासन एवं विकास, इंदौर संभाग इंदौर, मध्यप्रदेश।
- (8) गार्ड फाईल।

की ओर सूचनार्थ एवं आवश्यक कार्यवाही हेतु प्रेषित।


उप सचिव

मध्यप्रदेश शासन

नगरीय विकास एवं आवास विभाग

**GOVERNMENT OF MADHYA PRADESH,
MINISTRY OF URBAN DEVELOPMENT
AND HOUSING, BHOPAL**

// ORDER //

Bhopal, dated 7 December, 2022

Srl. No. 3248/1005351/2022/18-2; The State Government hereby, through the Commissioner, for the installation of 60 MW AC/67 DC Solar Power Plant at Jalud Pumping Station for captive consumption for Indore Municipal Corporation, and on the project proposal to Indore, approval for issuing Green Bonds or obtaining institutional loan amount of Rs.250.00 crore for financial management and resource fulfilment of the said project is given under the powers provided under Section 102 (2) of the Municipal Corporation Act, 1956, on the following conditions:-

1. After obtaining approval from the Municipal Council on the said proposal, the next action should be taken.
2. Municipal Corporation, Indore, before obtaining the loan, "relating to receipt of loan" by inviting open tenders and adopting complete transparency in the matter under the rules/instructions issued from time to time by the Government of Madhya Pradesh, Finance Department, action should be taken regarding obtaining the loan.
3. The repayment of the said institutional loan/ Green Bond will be done by the body from its own level, and the Government will not provide any separate financial assistance for this.

In the name and order of the Governor of
Madhya Pradesh

Sd/-

(Dr. Shubhashish Banerjee)

Deputy Secretary,


Add. Comm. (Finance)
Municipal Corporation, INDORE

Government of Madhya Pradesh,
Urban Development and Housing Department,

Page No. 3249/1005351/2022/18-2;

Bhopal, dated 7 December 2022

Copy to:-

1. Principal Secretary, Government of Madhya Pradesh, Ministry of Finance Department, Bhopal.
2. Private Secretary to Principal Secretary, Government of Madhya Pradesh, Urban Development and Housing Department.
3. Commissioner, Urban Administration and Development Directorate, Bhopal.
4. Collector, District-Indore, Madhya Pradesh.
5. Commissioner, Municipal Corporation, Indore, Madhya Pradesh.
6. Financial Advisor, Madhya Pradesh Government, Ministry of Urban Development and Housing Department, Bhopal, Madhya Pradesh.
7. Joint Director, Urban Administration and Development, Indore Division, Indore, Madhya Pradesh.
8. Guard file.

Sent towards for information and necessary action.

Sd/-
Deputy Secretary,
Government of Madhya Pradesh,
Urban Development and Housing Department,


Municipal Corporation, INDORE

ANNEXURE - IV
Debenture Trustee Consent



Ref.No.DT/2022-23/2091

Date – 09/12/2022

Indore Municipal Corporation

Narayan Singh Saput Marg,
Shivaji Market, Rajwada,
Nagar Nigam, Indore-452007,
Madhya Pradesh, India

Dear Sir/ Madam,

Sub: Public Issue of Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Green Municipal Bonds of Face Value of ₹ 1,000/- each ("Green Bonds" / "NCDs" / "Debentures"), (comprising of 4 (four) Separately Transferable and Redeemable Principal Parts ("STRPPs"), for an amount aggregating up to ₹ 244 crores ("Issue") under Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time (the "Issue") of Indore Municipal Corporation ("Issuer")

We, the undersigned, do hereby consent to act as the **"Debenture Trustee to the Issue"** to the Issue and to our name being inserted as the **Vistra ITCL (India) Limited** to the Issue in the draft offer document and in offer document to be filed with the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Green Bonds are proposed to be listed ("**Stock Exchange**") and also in all the Issue related advertisements, materials and in all subsequent communications sent to NCD holders pursuant to the Issue.

1. The following details with respect to us may be disclosed:

Logo	
Name	Vistra ITCL (India) Limited
Address	The IL&FS Financial Centre, Plot C - 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Tel	022 – 2659 3333
Fax	022 – 2653 3297
E-mail	itclcomplianceofficer@vistra.com
Investor Grievance e-mail	itclcomplianceofficer@vistra.com
Website	www.vistraitcl.com
Contact Person	Mr. Jatin Chonani - Compliance Officer
SEBI Registration Number	IND000000578
CIN	U66020MH1995PLC095507

2. We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter. We enclose a copy of our registration certificate is attached as **Annexure A** and a

Registered office:

The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
A wing Hasan pada road ,
Mittal industrial estate Marol ,
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: mumbai@vistra.com

www.vistraitcl.com Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India) Limited



- declaration regarding our registration with SEBI in the required format is annexed as **Annexure B** hereto.
3. We also confirm that we have not been prohibited by SEBI to act as an intermediary including, without limitation, in capital market issues, nor we have been debarred by any regulatory authority. We hereby authorise you/ your representatives to deliver this letter of consent and make disclosures in relation to the same to Stock Exchange, SEBI or any other statutory/regulatory authority, if required by such authority pursuant to the provisions of applicable laws, and to share, as necessary, with the Lead Managers and legal advisors duly appointed in this regard for their reliance, in respect of the Issue.
 4. We hereby confirm that there are no disciplinary actions similar to any enforcement action/ adjudication taken by SEBI or any regulatory authority against us, [name of intermediary] from the time of our registration [other than as disclosed in **Annexure C** hereto].
 5. We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Issuer in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Issuer.
 6. We undertake that we shall immediately intimate the Issuer and the Lead Managers to the Issue of any changes in the aforementioned details until the listing and trading of the Green Bonds on the Stock Exchange. In absence of any such communication from us, the above information should be taken as updated information until the listing and trading of NCDs on the Stock Exchange.
 7. This letter may be relied upon by the Issuer, the Lead Managers and the legal advisors to the Issue.

Sincerely,

For Vistra ITCL (India) Limited

A handwritten signature in blue ink is positioned to the left of a circular purple stamp. The stamp contains the text "VISTRA ITCL (INDIA) LIMITED" around its perimeter.

Authorized Signatory

Name: Sandesh Vaidya

Designation: Senior Manager

Cc:

A.K. Capital Services Limited

Unit No. 603, 6th floor, Windsor,
off CST Road, Kalina, Santacruz – (East),
Mumbai – 400 098

SBI Capital Markets Limited

202, Maker Tower 'E',
Cuffe Parade, Mumbai 400 005

Registered office:

The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
A wing Hasan pada road ,
Mittal industrial estate Marol ,
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: mumbai@vistra.com

www.vistraitcl.com Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India) Limited



Annexure B

Indore Municipal Corporation,
Narayan Singh Saput Marg,
Shivaji Market, Rajwada,
Nagar Nigam,
Indore-452007,
Madhya Pradesh, India

Dear Sir/ Madam,

Sub: Public Issue of Rated, Listed, Taxable, Secured, Redeemable, Non-Convertible Green Municipal Bonds of Face Value of ₹ 1,000/- each ("Green Bonds" / "NCDs" / "Debentures"), (comprising of 4 (four) Separately Transferable and Redeemable Principal Parts ("STRPPs"), for an amount aggregating up to ₹ 244 crores ("Issue") under Securities and Exchange Board of India (Issue and Listing of Municipal Debt Securities) Regulations, 2015, as amended from time to time (the "Issue") of Indore Municipal Corporation ("Issuer")

1. We refer to our **consent letter dated 09/12/2022 ("Consent Letter")**. We hereby confirm that as on date of our Consent Letter, the following details in relation to our registration with the Securities and Exchange Board of India ("**SEBI**") as a **Debenture Trustee** are true and correct:

S. No.	Particulars	Details
1.	Registration Number	U66020MH1995PLC095507
2.	Date of registration/ date of last renewal of registration/ date of application for renewal of registration	IND00000057857
3.	Date of expiry of registration	Not Applicable
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	Not Applicable
5.	Details of any pending inquiry/ investigation being conducted by SEBI	Not Applicable
6.	Details of any penalty imposed by SEBI	Refer Annexure I

2. We shall immediately intimate the Issuer of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Issuer, offered, issued and allotted pursuant to the Issue, are traded on the relevant stock exchange, where the Green Bonds are proposed to be listed ("**Stock Exchange**"). In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Green Bonds on the Stock Exchange.

Registered office:
The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :
The Qube, 6th floor, 602
A wing Hasan pada road ,
Mittal industrial estate Marol ,
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: mumbai@vistra.com

www.vistraitcl.com Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India) Limited



Annexure C

S. No.	SEBI/ Regulatory Authority	Details of disciplinary action similar to any enforcement action/ adjudication taken by SEBI/ Regulatory Authority
1.	SEBI	Nil

Sincerely
For Vistra ITCL (India) Limited

A handwritten signature in blue ink, appearing to read "Sandesh Vaidya".



Authorized Signatory
Name: Sandesh Vaidya
Designation: Senior Manager

Registered office:
The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :
The Qube, 6th floor, 602
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Fax : +9122 2850 0029
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN):U66020MH1995PLC095507



Annexure I

Details of any penalty imposed by SEBI

- SEBI issued Adjudication Notice dated June 22, 2021 under Rule 4 of SEBI (Procedure for Holding Inquiry and Imposing Penalties) Rules 1995 read with Section 15-I of SEBI Act in the matter of Vaishno Devi Dairy Products Limited (presently known as Sahindra Vaishno Devi Dairy Products Limited) alleging the violation of provision of Debenture Trustee Regulations, Vistra submitted its detailed reply to the said Notice on July 19, 2021 clarifying each point of allegations raised by SEBI. Personal hearing in the said matter through Video Conference was held on September 1, 2021. Pursuant to Vistra's submission in the personal hearing, additional reply was filed with SEBI on September 9, 2021. SEBI vide its Adjudication order dated April 27, 2022 imposed penalty of Rs. 10,00,000/- (Rupees Ten Lakh) on Vistra under section 15HB of the SEBI Act, 1992. Vistra has challenged the said Order by filing an appeal to SAT on June 10, 2022 and has pleaded to set aside the said Order. Pursuant to which SAT has passed an order dated September 01, 2022 stating that Vistra to deposit a sum of Rs.5,00,000/- (Rupees Five Lakhs only). If the amount is deposited, the balance amount shall not be recovered during the pendency of the appeal and accordingly the amount of Rs. 5,00,000/- (Rupees Five Lakhs only) deposited on October 10, 2022. Vistra has filed rejoinder on November 24, 2022. The matter is listed for arguments before SAT on December 06, 2022.
- SEBI issued a Show Cause Notice dated October 25, 2021 under section 11B of SEBI Act, 1992 read with Regulation 29, 30(a), 30 (d) and 30 (f) of SEBI (Venture Capital Funds) Regulations, 1996 in the matter of Vistaar Religare Media Fund. Vistra on April 13, 2022 filed a settlement application under Regulation 3 of the SEBI (Settlement Proceedings) Regulations, 2018. The Committee informed that the Investment Manager ("IM") of the Fund has also filed settlement application. SEBI asked the IM to first close the Fund by providing suitable exit options to its investors. In the meeting held on August 12, 2022, the investors of the Fund rejected the proposal given by the IM. The last hearing in the matter was scheduled on September 06, 2022 wherein Vistra counsel represented that despite giving sufficient time to the IM, the IM failed to wind down the Fund and Investors of the Fund are not ready to accept in specie distribution of investments lying in the Fund. Vistra has prayed before the committee to accept their settlement application and grant an exit from this matter. Post which the Committee had asked Vistra to make an additional submission. Vistra made additional its submissions to SEBI on September 16, 2022.

Registered office:

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Mumbai 400051, India

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Mittal industrial estate Marol ,
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Email: mumbai@vistra.com

www.vistraitcl.com Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India) Limited



बाजार मध्यवर्ती विनियमन एवं पर्यवेक्षण विभाग- रजिस्ट्रीकरण प्रभाग
Market Intermediaries Regulation & Supervision Department
Division of Registration

SEBI/HO/MIRSD/DOR/AV/RP/OW/2021/34449/1
November 26, 2021

The Managing Director,
Vistra ITCL India Limited
II&Fs Financial Centre, Plot No 22
G Block, Bandra Kurla Complex, Bandra East,
Mumbai- 400051, Maharashtra

Dear Sir,

Sub: Issue of Certificate of Registration

Please refer to payment of renewal fees for continuation of registration of **VISTRA ITCL INDIA LIMITED** as Debenture Trustee having registration no. **IND000000578**. In this regard, please find enclosed the certificate of registration in original.

Yours faithfully,

Rahul Pawar
Assistant General Manager

Encl.: Registration Certificate in original



प्राप्ति-सूचना

ACKNOWLEDGEMENT

हम (नाम नीचे सारणी में दिए गए हैं) एतद्वारा यह सूचित करते हैं कि हमें भारतीय प्रतिभूति और विनिमय बोर्ड (सेबी), मुंबई का तारीख/ We the following hereby acknowledge the receipt of letter dated **November 26, 2021** का पत्र और उसके साथ संलग्न रजिस्ट्रीकरण प्रमाणपत्र प्राप्त हो गया है/ of Securities & Exchange Board of India, Mumbai, along with the Certificate of Registration.

सं No.	ट्रेडनाम Trade Name	रजिस्ट्रीकरण सं. Registra tion No.	प्राप्तकृत कि हस्ताक्षर Ack. Signature
1.	VISTRA ITCL INDIA LIMITED	IND000000578	

डिबेंचर न्यासी

फॉर्म ८
FORM-B

DEBENTURE TRUSTEE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(डिबेंचर न्यासी) विनियम, 1993
(DEBENTURE TRUSTEE) REGULATIONS, 1993

000279

(विनियम ८)
(Regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन डिबेंचर न्यासी के लिए बनाए गए नियमों और विनियमों के साथ परिलक्षित उक्त अधिनियम की धारा-12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder for the debenture trustee the Board hereby grants a certificate of registration to

VISTRA ITCL INDIA LIMITED
IL&FS FINANCIAL CENTRE, PLOT NO. 22
G BLOCK, BANDRA KURLA COMPLEX, BANDRA EAST
MUMBAI- 400051, MAHARASHTRA

को नियमों में, शर्तों के अधीन करते हुए और विनियमों के अनुसार डिबेंचर न्यासी के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a debenture trustee subject to the conditions in the rules and in accordance with the regulations.

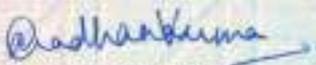
- 2) डिबेंचर न्यासी के लिए रजिस्ट्रीकरण कोड है।
- 2) Registration Code for the debenture trustee is **IND000000578**
- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र से तक विधिवान्य है।
- 3) Unless renewed, the certificate of registration is valid from to
- This Certificate of Registration shall be valid from 27/09/2016, unless suspended or cancelled by the Board**

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India



स्थान Place: **Mumbai**

तारीख Date: **October 27, 2021**


ARADHANA VERMA

प्रामाणिकृत हस्ताक्षरकर्ता Authorised Signatory

ANNEXURE V
ILLUSTRATIVE
CASH FLOWS

ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION ILLUSTRATION FOR GUIDANCE IN RESPECT OF THE DAY COUNT CONVENTION AND EFFECT OF HOLIDAYS ON PAYMENTS

The minimum application size would be ₹ 10,000 (i.e. 10 NCDs) and thereafter in multiples of ₹1,000 (i.e. 1 NCD) thereof. For each NCD allotted, the investors will be allotted 4 STRPPs of different ISINs which are individually tradable post listing.

Upon Allotment, an Investor will be allotted all 4 STRPPs of an NCD against the equivalent amount invested by such Investor. However, subsequent to listing, the Trading Lot shall be of 1 (one) STRPP forming part of any NCD, bearing individual ISIN will be tradable by the NCD Holders.

Issuer	Indore Municipal Corporation
Face Value per NCD (in Rs.)	₹ 1,000
Minimum Application Size (in Rs.)	₹10,000
Number of NCDs held in case of minimum application size	10 NCDs (comprising of 10 STRPP A, 10 STRPP B, 10 STRPP C and 10 STRPP D)
Deemed date of allotment (assumed)	February 20, 2023
Tenor	STRPP A - 3 Years STRPP B - 5 years STRPP C - 7 Years STRPP D - 9 Years
Coupon Rate for Category I, Category II, Category III and Category IV Investors	8.25% p.a. (payable half-yearly) for each of STRPP A, STRPP B, STRPP C and STRPP D
Redemption Date/ Maturity Date (assumed)	STRPP A - February 20, 2026 STRPP B - February 20, 2028 STRPP C - February 20, 2030 STRPP D - February 20, 2032
Frequency of interest payment	Half Yearly
Day Count Convention	Actual/Actual

Series I - STRPP A

Issuer	Indore Municipal Corporation
Face Value per STRPP A (in Rs.)	250
Number of STRPP A held	1
Deemed date of allotment (assumed)	February 20, 2023
Tenor	3 Years
Coupon Rate for all Categories of Investors (p.a)	8.25%
Redemption Date/Maturity Date	February 20, 2026
Frequency of interest payment	Half-Yearly
Day Count Convention	Actual/Actual

Cash flows for STRPP A

Particulars	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed Date of allotment	Monday, 20 February, 2023	Monday, 20 February, 2023		-250.00
Coupon/Interest Payment 1	Sunday, 20 August, 2023	Monday, 21 August, 2023	181	10.23
Coupon/Interest Payment 2	Tuesday, 20 February, 2024	Tuesday, 20 February, 2024	184	10.40
Coupon/Interest Payment 3	Tuesday, 20 August, 2024	Tuesday, 20 August, 2024	182	10.26
Coupon/Interest Payment 4	Thursday, 20 February, 2025	Thursday, 20 February, 2025	184	10.37
Coupon/Interest Payment 5	Wednesday, 20 August, 2025	Wednesday, 20 August, 2025	181	10.23
Coupon/Interest Payment 6	Friday, 20 February, 2026	Friday, 20 February, 2026	184	10.40
Principal	Friday, 20 February, 2026	Friday, 20 February, 2026		250.00

Series I - STRPP B

Company	Indore Municipal Corporation
Face Value per STRPP B (in Rs.)	250
Number of STRPP B held	1
Deemed date of allotment (assumed)	February 20, 2023
Tenor	5 Years
Coupon Rate for all Categories of Investors (p.a)	8.25%
Redemption Date/Maturity Date	February 20, 2028
Frequency of interest payment	Half-Yearly
Day Count Convention	Actual/Actual

Cash flows for STRPP B

Particulars	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed Date of allotment	Monday, 20 February, 2023	Monday, 20 February, 2023		-250.00
Coupon/Interest Payment 1	Sunday, 20 August, 2023	Monday, 21 August, 2023	181	10.23
Coupon/Interest Payment 2	Tuesday, 20 February, 2024	Tuesday, 20 February, 2024	184	10.40
Coupon/Interest Payment 3	Tuesday, 20 August, 2024	Tuesday, 20 August, 2024	182	10.26
Coupon/Interest Payment 4	Thursday, 20 February, 2025	Thursday, 20 February, 2025	184	10.37
Coupon/Interest Payment 5	Wednesday, 20 August, 2025	Wednesday, 20 August, 2025	181	10.23
Coupon/Interest Payment 6	Friday, 20 February, 2026	Friday, 20 February, 2026	184	10.40
Coupon/Interest Payment 7	Thursday, 20 August, 2026	Thursday, 20 August, 2026	181	10.23
Coupon/Interest Payment 8	Saturday, 20 February, 2027	Saturday, 20 February, 2027	184	10.40
Coupon/Interest Payment 9	Friday, 20 August, 2027	Friday, 20 August, 2027	181	10.23
Coupon/Interest Payment 10	Sunday, 20 February, 2028	Saturday, 19 February, 2028	183	10.34
Principal	Sunday, 20 February, 2028	Saturday, 19 February, 2028		250.00

Series I - STRPP C

Company	Indore Municipal Corporation
Face Value per STRPP C (in Rs.)	250
Number of STRPP C held	1
Deemed date of allotment (assumed)	February 20, 2023
Tenor	7 Years
Coupon Rate for all Categories of Investors (p.a.)	8.25%
Redemption Date/Maturity Date	February 20, 2030
Frequency of interest payment	Half-Yearly
Day Count Convention	Actual/Actual

Cash flows for STRPP C

Particulars	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed Date of allotment	Monday, 20 February, 2023	Monday, 20 February, 2023		-250.00
Coupon/Interest Payment 1	Sunday, 20 August, 2023	Monday, 21 August, 2023	181	10.23
Coupon/Interest Payment 2	Tuesday, 20 February, 2024	Tuesday, 20 February, 2024	184	10.40
Coupon/Interest Payment 3	Tuesday, 20 August, 2024	Tuesday, 20 August, 2024	182	10.26
Coupon/Interest Payment 4	Thursday, 20 February, 2025	Thursday, 20 February, 2025	184	10.37
Coupon/Interest Payment 5	Wednesday, 20 August, 2025	Wednesday, 20 August, 2025	181	10.23
Coupon/Interest Payment 6	Friday, 20 February, 2026	Friday, 20 February, 2026	184	10.40
Coupon/Interest Payment 7	Thursday, 20 August, 2026	Thursday, 20 August, 2026	181	10.23
Coupon/Interest Payment 8	Saturday, 20 February, 2027	Saturday, 20 February, 2027	184	10.40
Coupon/Interest Payment 9	Friday, 20 August, 2027	Friday, 20 August, 2027	181	10.23
Coupon/Interest Payment 10	Sunday, 20 February, 2028	Saturday, 19 February, 2028	183	10.34
Coupon/Interest Payment 11	Sunday, 20 August, 2028	Monday, 21 August, 2028	183	10.31
Coupon/Interest Payment 12	Tuesday, 20 February, 2029	Tuesday, 20 February, 2029	184	10.37
Coupon/Interest Payment 13	Monday, 20 August, 2029	Monday, 20 August, 2029	181	10.23
Coupon/Interest Payment 14	Wednesday, 20 February, 2030	Wednesday, 20 February, 2030	184	10.40
Principal	Wednesday, 20 February, 2030	Wednesday, 20 February, 2030		250.00

Series I - STRPP D

Company	Indore Municipal Corporation
Face Value per STRPP D (in Rs.)	250
Number of STRPP D held	1
Deemed date of allotment (assumed)	February 20, 2023
Tenor	9 Years
Coupon Rate for all Categories of Investors (p.a.)	8.25%
Redemption Date/Maturity Date	February 20, 2032
Frequency of interest payment	Half-Yearly
Day Count Convention	Actual/Actual

Cash flows for STRPP D

Particulars	Due Date	Date of Payment	No. of days in Coupon Period	For Category I, II, III & IV Investors (INR)
Deemed Date of allotment	Monday, 20 February, 2023	Monday, 20 February, 2023		-250.00
Coupon/Interest Payment 1	Sunday, 20 August, 2023	Monday, 21 August, 2023	181	10.23
Coupon/Interest Payment 2	Tuesday, 20 February, 2024	Tuesday, 20 February, 2024	184	10.40
Coupon/Interest Payment 3	Tuesday, 20 August, 2024	Tuesday, 20 August, 2024	182	10.26
Coupon/Interest Payment 4	Thursday, 20 February, 2025	Thursday, 20 February, 2025	184	10.37
Coupon/Interest Payment 5	Wednesday, 20 August, 2025	Wednesday, 20 August, 2025	181	10.23
Coupon/Interest Payment 6	Friday, 20 February, 2026	Friday, 20 February, 2026	184	10.40
Coupon/Interest Payment 7	Thursday, 20 August, 2026	Thursday, 20 August, 2026	181	10.23
Coupon/Interest Payment 8	Saturday, 20 February, 2027	Saturday, 20 February, 2027	184	10.40
Coupon/Interest Payment 9	Friday, 20 August, 2027	Friday, 20 August, 2027	181	10.23
Coupon/Interest Payment 10	Sunday, 20 February, 2028	Saturday, 19 February, 2028	183	10.34
Coupon/Interest Payment 11	Sunday, 20 August, 2028	Monday, 21 August, 2028	183	10.31
Coupon/Interest Payment 12	Tuesday, 20 February, 2029	Tuesday, 20 February, 2029	184	10.37
Coupon/Interest Payment 13	Monday, 20 August, 2029	Monday, 20 August, 2029	181	10.23
Coupon/Interest Payment 14	Wednesday, 20 February, 2030	Wednesday, 20 February, 2030	184	10.40
Coupon/Interest Payment 15	Tuesday, 20 August, 2030	Tuesday, 20 August, 2030	181	10.23
Coupon/Interest Payment 16	Thursday, 20 February, 2031	Thursday, 20 February, 2031	184	10.40
Coupon/Interest Payment 17	Wednesday, 20 August, 2031	Wednesday, 20 August, 2031	181	10.23
Coupon/Interest Payment 18	Friday, 20 February, 2032	Friday, 20 February, 2032	184	10.40
Principal	Friday, 20 February, 2032	Friday, 20 February, 2032		250.00

Assumptions:

- The Deemed Date of Allotment is assumed to **Monday, February 20, 2023**. If the Deemed Date of Allotment undergoes a change, the coupon payments dates, redemption dates, redemption amount and other cash flow working shall be changed accordingly.
- In case of the leap year (February 29, 2024 or February 29, 2028) falling during the tenor of the NCD, the number of days have been reckoned as 366 days for the entire year.

- In the event, the interest / pay-out of total coupon / redemption amount is a fraction and not an integer, such amount will be rounded off to the nearest integer.
- If the Redemption Date/ Maturity Date falls on a day that is not a Working Day the redemption amount shall be paid on the immediately preceding Working Day along with interest accrued on the face value of the respective STRPP.
- If the coupon/ interest payment date falls on a day that is not a Working Day (except working Saturdays) the coupon/ interest shall be paid on the immediately succeeding Working Day. The calculations will be only till the originally stipulated schedule. However, the dates of the future coupon/ interest payments would be as per the originally stipulated schedule and shall not be changed because of postponement of such coupon/ interest payment
- In case of coupon payment of any STRPP falling on a non-working day which is also a repayment date for any STRPP, the coupon payments will be made on a previous working day along with the interest payable until and excluding the date of payment

ANNEXURE - VI
Budget Documents

आयुक्त
नगर पालिक निगम, इन्दौर
एम.जी.रोड
इन्दौर-452001

कार्यालय नगर पालिक निगम, इन्दौर

बजट 2020-21

मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 अंतर्गत वित्तीय वर्ष 2020-2021 के लिए नगर निगम का बजट विभिन्न विभागों एवं विभिन्न स्तरों पर प्रशासक महोदय के साथ बैठक में अधिकारियों से चर्चा की गई, अनुशांसा उपरांत संकलित की गई जानकारी एवं अन्य विकास कार्यों के संबंध में वित्तीय वर्ष 2020-2021 का निगम बजट स्वीकृत किया गया है।

बैठक में नागरिकों को मूलभूत एवं आधारभूत सुविधाओं यथा, जलप्रदाय, स्वास्थ्य, ठोस अपशिष्ट प्रबंधन, शिक्षा, जलमल निकास, पार्किंग हरियाली पर्यावरण, सड़क, प्रकाश व्यवस्था, लोक परिवहन एवं अन्य शहरी विकास योजनाओं के क्रियान्वयन हेतु सम्पादित किये जाने वाले कार्यों एवं योजनाओं के व्यय हेतु आवश्यक एवं पर्याप्त प्रावधान स्वीकृत किये गये हैं, ताकि आमजन को मूलभूत सुविधा विभिन्न योजनाओं के माध्यम से समय-सीमा में प्रदान की जा सके। ऐसे सशक्त कदम योजनाओं के क्रियान्वयन हेतु लिये जायेंगे।

स्मार्ट सिटी मिशन के अंतर्गत चयनित क्षेत्र में समग्र अधोसंरचना विकास अंतर्गत स्मार्ट सड़कों व पुल का निर्माण, आबाध (27X7) जल व विद्युत आपूर्ति, सीवरेज व्यवस्था व सीवर के पानी का संधारण कर पुनर्उपयोग, सुगम यातायात हेतु चौराहों एवं पेडेस्ट्रियन वॉक-वे का विकास, पार्किंग स्थलों का निर्माण, रिवरफ्रंट डेवलेपमेंट, हेरिटेज भवनों का जीर्णोद्धार, अंडरग्राउंड यूटिलिटीज, स्कूल भवनों का निर्माण, उन्नयन, स्मार्ट क्लासरूम सिटी डेवलेपमेंट कंपनी के माध्यम से किये जा रहे हैं। इस हेतु केन्द्र और राज्य शासन से अभी तक कुल 590 करोड़ रुपये की राशि प्राप्त हुई है। महुनाका से टोरी कॉर्नर, व्यास पुल से जिंसी बस डिपो तक, राज मोहल्ला चौराहा से बड़ा गणपति तक, जयराम कॉलोनी से गोरकुण्ड तक स्मार्ट सड़कों का निर्माण कार्य पूर्ण होकर सड़कों के दोनों ओर अंडरग्राउंड इलेक्ट्रिक केबल डालने का कार्य एवं स्मार्ट सेंटर लाइटिंग का कार्य भी तीव्र गति से चल रहा है। स्मार्ट सिटी क्षेत्र में साथ शासकीय विद्यालयों का उन्नयन एवं स्मार्ट एज्युकेशन प्रणाली का विकास तथा संपूर्ण शहरी क्षेत्र में ठोस अपशिष्ट प्रबंधन के लिए 10 विभिन्न स्थानों पर ट्रांसफर स्टेशन का निर्माण, मटेरियल रिकवरी फेसिलिटी सेंटर (MRF) का निर्माण, कंपोस्ट खाद बनाने का प्लांटों की स्थापना, बायो-मिथेनेशन प्लांटों की स्थापना, निर्माण एवं विध्वंसक मटेरियल (C&D Waste), कलेक्शन सेंटर, सोलर एनर्जी प्लांटों की स्थापना स्मार्ट सिटी डेवलेपमेंट लि. द्वारा किया गया है। वर्तमान में खान एवं सरस्वती नदी का सौंदर्यीकरण के अंतर्गत रिवरफ्रंट डेवलेपमेंट, सीवरेज ट्रीटमेंट प्लांट की स्थापना, स्लज हाईजीनेशन प्लांट की स्थापना, शहर के विभिन्न स्थानों पर पुनर्विकास एवं रिडेंसिफिकेशन कार्य, विभिन्न स्थानों पर मल्टी लेवल पार्किंग्स का निर्माण, शहर के चिन्हित स्थानों पर सौंदर्यीकरण एवं पलेस मेकिंग, इंटीग्रेटेड कंट्रोल कमांड सेंटर, स्किल डेवलेपमेंट एवं इंक्यूबेशन सेंटरों का निर्माण किया गया है। शहर के यातायात को व्यवस्थित करने हेतु इंटीलिजेंट ट्रैफिक मेनेजमेंट सिस्टम (ITMS), हॉस्पिटल मेनेजमेंट इन्फॉर्मेशन सिस्टम (HMIS), Geographical Information System (GIS), कम्प्यूटर सेफ्टी एवं स्मार्ट पोल तथा नागरिकों की सुरक्षा की दृष्टि से शहर के विभिन्न स्थानों पर सिटी सर्विसेस सिस्टम का कार्य स्मार्ट सिटी डेवलेपमेंट द्वारा किया जा रहा है। ABD Area के अंतर्गत इलेक्ट्रिक, वाटर सप्लाई, ऑप्टिकल फायबर केबल, स्ट्रॉम वाटर, सीवरेज लाईन को भूमिगत किया जाकर

स्मार्ट सड़कों का निर्माण किया जा रहा है। उक्त कार्यों पर लगभग 2500 करोड़ का व्यय किया जाना संभावित है।

प्रधानमंत्री आवास योजना (सबके लिए आवास-2022) के अंतर्गत भारत सरकार द्वारा जारी गाईड लाईन अनुसार योजना के चारो घटकों में 1,73,006 शहरी आवासहीनों को मिशन अवधि 2022 तक आवास उपलब्ध कराने का प्लान ऑफ एक्शन योजना तैयार कर भारत सरकार को प्रेषित किया गया, जिसे भारत सरकार द्वारा स्वीकृति प्रदान की गई। नगर पालिक निगम, इन्दौर द्वारा योजना के जनभागीदारी में किफायती आवास (AHP) घटक के मिशन अवधि 2022 अंतर्गत परियोजना प्रतिवेदनों (DPR's) में कुल 53724 आवासीय इकाईयों की लागत 4753.07 करोड़ की स्वीकृति भारत सरकार द्वारा प्रदान की गई है।

प्रधानमंत्री आवास योजनांतर्गत कमशः भूरी टेकरी, बड़ा बांगड़दा बुधानिया, बड़ा बांगड़दा एक्सटेंशन, दुधिया देव गुराड़िया, पालदा, आर.टी.ओ. रोड़, सनावदिया, राऊ सिलीकॉन सिटी के पास, निहालपुरमुण्डी (ओमेक्स सिटी के पीछे), कनाडिया इम्पेटस आई.टी. पार्क के पास तथा सिंदोड़ा रंगवासा में 15720 आवासीय इकाईयों की लागत लगभग 1300 करोड़ के निर्माण कार्य गतिशील हैं, तथा बड़ा बांगड़दा नया बसेरा, निरंजनपुर नई बस्ती एवं लोधा कॉलोनी के पास, बड़ियाकीमा में प्रस्तावित स्थलों पर आवासीय इकाईयों के निर्माण कार्य हेतु लगभग रूपये 800 करोड़ की लागत की निविदा प्रक्रिया पूर्ण हो चुकी है। उक्त प्रस्तावित स्थलों पर निवासरत झुग्गी वासियों का अन्यत्र व्यवस्थापन कराया जाकर शीघ्र कार्य प्रारम्भ कराया जाना प्रस्तावित है।

नगर निगम सीमा के अंतर्गत धरोहर के रूप में प्राप्त बिलावली एवं सिरपुर तालाब के गहरीकरण की योजना तथा यशवंत सागर जलाशय जो पश्चिम क्षेत्र की जलापूर्ति करने का महत्वपूर्ण जल स्रोत है के लिए भी योजना तैयार कर कार्य कराया जाना प्रस्तावित है। शहर में निरंतर गिरते भू-जल स्तर की वृद्धि के लिए जल संग्रहण की योजना के तहत प्राचीन कुएं एवं बाबड़ियों को जीर्णोद्धार करने की योजना का प्रावधान किया गया है।

शहरी सीमा मध्य क्षेत्र अंतर्गत कान्ह नदी के निकाने सौंदर्यीकरण योजना के तहत कान्ह नदी किनारे एम.आर-10 रोड़ पर नदी के दोनो किनारों पर वृक्षारोपण को सुरक्षित रखने हेतु फेंसिंग का कार्य कराया गया। इसी प्रकार चिड़ियाघर एवं छोटे सिरपुर तालाब के पास नई नर्सरी विकसित करने की योजना प्रस्तावित है। साथ ही सांस्कृति एवं धार्मिक आयोजनों का केन्द्र बिन्दु दशहरा मैदान जो शहर के मध्य स्थित है उसकी बाउंड्रीवाल के निर्माण हेतु समुचित प्रावधान किया जाकर विकास कार्य प्रगति पर है। वहीं गौ रक्षा हेतु यशवंत सागर स्थिति नाम खजुरिया में स्थापित गौशाला का निर्माण कार्य प्रचलन में है।

वर्षा के पानी निकासी हेतु स्टार्म वॉटर लाईन डालना शाला भवनों का नवीन निर्माण करना, क्षतिग्रस्त सड़कों का पुनः निर्माण करना शहर के मुख्य मार्गों एवं कॉलोनियों की सड़कों को सीमेंट कांकीट बस्तियों में सड़क निर्माण एवं अन्य विकास के कार्य व मूलभूत सुविधा प्रदान करने हेतु आवश्यक राशि का बजट में प्रावधान किया गया है।

शहर में प्रमुख सड़क निर्माण कार्य बियाबानी रोड़ कनाडिया रोड़, बड़ा गणपति, मूसाखेड़ी से आजाद नगर, राजमोहल्ला से गणेशगंज, नेमावर रोड़ सुदामा नगर, नरेन्द्र तिवारी मार्ग 60 फीट रोड गंगवाल से सरवटे बस स्टैंड, मालवामिल से जंजीरवाला चौराहा, टॉवर चौराहा से अन्नपूर्णा रोड़ रीगल टॉकीज से नेहरूपार्क, महेशगार्डन लाईन, इलेक्ट्रॉनिक्स कॉम्प्लेक्स से उज्जैन रोड़ का कार्य पूर्ण हो चुके हैं।

नगर निगम पुल प्रकोष्ठ द्वारा वर्ष 2020-2021 में शहर के निम्नानुसार प्रमुख मुख्य पुल-पुलियाओं का निर्माण पूर्ण कराया गया है:-

नगर पालिक निगम, इन्दौर के विगत वर्षों में शहर के प्रमुख पुलों जैसे कर्बला पुल, मणिकबाग पुल, न्याय नगर पुल, प्राणी संग्रहालय पुल, पिपलियाहाना पुल, मुखर्जी नगर पुल, चंद्रभागा पुल, लाल गली कुलकर्णी भट्टा पुल, चंपाबाग पुल, सुयश बिहार पुल, जयरामपुर, संवाद नगर पुल, ईश्वर नगर पुल, मालवीय नगर पुल, रूपराम नगर पुल, मेकेनिक नगर पुल कुमार भट्टी पालदा पुल, बिजलपुर पुल, छोटी खजरानी पुल, चिराड़ मोहल्ला पुल, विजय पैलेस पुल, रामानंद नगर पुल, वृन्दावन कॉलोनी पुल, जूनी इन्दौर मुक्तिधाम के सामने पुल एवं अन्य पुलियाएं जैसे विजय श्रीनगर पुलिया, ग्राम कुमेडी में पुलिया निर्माण, बिलावली शमशान घाट वाली पुलिया, अहिरखेड़ी ग्राम में दो पुलिया, ग्राम लिम्बोदी पुलिया, बिनोवा नगर में पुलिया का निर्माण, सकीना मंजिल के समीप पुलिया, सोमनाथ की चाल वाली पुलिया, राखी नगर से नंदबाग को जोड़ने वाली पुलिया, धनवंतरी नगर में गणेश मंदिर के पीछे वाली पुलिया एवं पूर्ण कराया गया है।

वर्तमान में बदल का भट्टा पुल, कुलकर्णी भट्टा पुल, सांवेर रोड़ सेक्टर सी से सेक्टर एफ के मध्य पुल साउथ तोड़ा उर्दू मैदान पुल, कबीट खेड़ी (स्कीम नं. 74) वाला पुल एवं अन्य पुलियाएं जैसे मूसाखेड़ी मेन रोड़ पर दो पुलियाएं, सिकंदराबाद में दो पुलियाओं का निर्माण, गंगा नगर पुलिया, छोटी खजरानी में छाबड़ा डायग्नोस्टिक वाली पुलिया, काजी की चाल में पुलिया, गोटू महाराज की चाल वाली पुलिया, जनता क्वार्टर वाली पुलिया, न्यू अंजनी नगर को जोड़ने वाली पुलिया, खंडवा रोड़ जीत नगर वाली पुलिया, सुभाष बारोड़ वाली पुलिया, बाण गंगा पुराना अखाड़ा के समीप पुल का निर्माण ऊषागंज छावनी में पुलिया, सिलिकॉन सिटी से ए.बी. रोड़ के मध्य पुलिया निर्माण, मारूति नगर में पुलिया, भवानी माता मंदिर के पास दो पुलियाओं का निर्माण कार्य किया जा रहा है। जिन्हें आगामी 06 माह में पूर्ण कराया जा सकेगा। उक्त पुलों/पुलियाओं के निर्माण में लगभग रु. 50.00 करोड़ की राशि व्यय की जा रही है।

उपरोक्त में से महत्वपूर्ण पुल जैसे बदल का भट्टा मेन रोड पर पुल, कुलकर्णी भट्टा मेन रोड पर पुल, साउथ तोड़ा उर्दू मैदान पुल का कार्य प्रगतिरत है।

वर्तमान में गोटू महाराज की चाल से पंचम की फेल के मध्य पुल, आदर्श इंदिरा नगर से राजमोहल्ला के मध्य पुल एवं अम्मार नगर गली नं. 2 एवं 3 में पुलियाएं, सर्वहरा नगर गली नम्बर 5 में पुलिया निर्माण, लोहा मंडी वाली पुलिया, मनोरमागंज से शांति नगर पुलिया का निर्माण, शिव पार्वती नगर से भावना नगर को जोड़ने वाली पुलिया, जे.एन.टी. मार्केट में दो पुलियाओं का निर्माण कार्य हेतु कार्यादेश जारी किये गये हैं। शीघ्र कार्य प्रारम्भ किये जावेंगे।

अमर टेकरी के पास पुल, विशाल नगर से पोलोग्राउंड के मध्य पुल का निर्माण एवं न्यू जगदीश नगर को जोड़ने वाली पुलिया, लक्ष्मणपुरा मेन रोड़ वाली पुलिया, मदीना नगर में दो पुलियाएं, सर्वहरा नगर गली न. 06 में पुलिया, अन्नपूर्णा से राजेन्द्र नगर को जोड़ने वाली पुलियाओं, नॉर्थतोड़ा पुलिस चौकी वाली पुलिया, आजाद नगर के अंतर्गत नई बस्ती जेम्स ऑक्सफोर्ड स्कूल के पीछे पापड़ वाली गली में पुलिया का निर्माण, आजाद नगर कब्रिस्तान को जोड़ने वाली पुलिया का निर्माण एवं धनवंतरी नगर चौराहे पर आर.ओ. बी. के नीचे पुल निर्माण का कार्य स्वीकृत किया गया है।

जूना रिसाला में विभिन्न स्थानों पर पुलियाओं का निर्माण एवं भानगढ़ में पुल का निर्माण के प्रकरण सक्षम स्वीकृति हेतु मेयर इन काँसिल की ओर प्रेषित किये गये हैं, तथा अन्य पुल/पुलियाएं जैसे बीजलपुर में नई धर्मशाला के समीप पुलिया का निर्माण इत्यादि निर्माण कार्य हेतु निविदा आमंत्रित की गई है।

उपरोक्त के अतिरिक्त अन्य प्रस्तावित पुल/पुलियाओं का निर्माण व संधारण कार्य किये जायेंगे। पुल-पुलियाओं के निर्माण एवं संधारण में वर्ष 2020-2021 में कुल राशि रु. 50.00 करोड़ का व्यय अनुमानित है।

स्वच्छ भारत मिशन के अंतर्गत स्वच्छ इन्दौर अभियान में किये जा रहे विभिन्न कार्यों की सभी राजनीतिक दलों ने सराहना की है। इन्दौर को स्वच्छ बनाने हेतु इन्दौर नगर पालिक निगम, द्वारा निम्नलिखित तीन बिन्दु:-

लिटर फ्री

डस्टबिन फ्री

डस्ट फ्री

निर्धारित किये गये थे। जो शत प्रतिशत प्राप्त कर लिये गये हैं।

नगर निगम इन्दौर द्वारा स्वच्छ भारत मिशन के अंतर्गत अनेक महत्वपूर्ण कार्य किये गये हैं, भारत सरकार द्वारा बनाये गये कचरा प्रबंधन 2016 के अनुसार कचरा प्रबंधन के कार्यों को क्रियान्वित करने के साथ ही कचरा प्रबंधन हेतु नये प्रयोग लगातार किये जा रहे हैं।

नगर निगम इन्दौर द्वारा स्वच्छ भारत मिशन को मोड़ में लेते हुए प्राथमिकता के आधार पर कचरा संग्रहण परिवहन एवं डिस्पोजल हेतु व्यापक स्तर पर से कार्य किये गये जिसके फल स्वरूप भारत सरकार द्वारा कार्य किये गये स्वच्छ सर्वेक्षण में इन्दौर लगातार 3 वर्षों से पूरे देश में नम्बर 01 (एक) पर रह कर हैट्रिक लगाई है, जिससे इन्दौर का नाम देश के साथ-साथ विदेशों में भी हुआ है, देश के विभिन्न प्रदेशों में लगभग प्रतिदिन कोई न कोई डेलीनेशन इन्दौर के स्वच्छता मॉडल को देखने, समझने एवं उसको अपने शहर में क्रियान्वित करने हेतु आ रहा है। इन्दौर के स्वच्छता मॉडल को आदर्श मानते हुए म.प्र. के सभी शहरों में लागू करने का निर्णय म.प्र. शासन द्वारा लिया गया है, वही केन्द्र सरकार द्वारा इसे पूरे प्रदेश में लागू करने के निर्देश जारी किये गये हैं।

भारत सरकार द्वारा स्वच्छ सर्वेक्षण 2020 हेतु दिशा निर्देश जारी कर प्रोटोकॉल निर्धारित किये गये निर्धारित प्रोटोकॉल अनुसार नगर निगम इन्दौर द्वारा स्वच्छ सर्वेक्षण में चौथी बार नं. 1 (एक) का खिताब हासिल करने हेतु कमर कस ली है। नगर निगम का अमला दिन और रात काम करने हेतु तत्पर है और देश में चौथी बार हम हैट्रिक लगाने हेतु सजगता के साथ तैयार हैं।

स्वच्छ भारत मिशन में हमारे द्वारा किये गये कार्य से हमने वह मुकाम हासिल किया है जो प्रतिस्पर्धी शहर के लिए छूना कठिन है। हमारे द्वारा स्वच्छ भारत मिशन के अंतर्गत शत प्रतिशत डोर टू डोर कचरा संग्रहण का कार्य किया जा रहा है। इन्दौर नगर निगम देश का पहला ऐसा नगर निगम है। जहां पर शत प्रतिशत सूखे एवं गीले कचरे का प्रथक्करण किया जा रहा है। सेकेन्डरी कलेक्शन हेतु 10 अत्याधुनिक गारबेज ट्रांसफर स्टेशन निर्मित किये जा चुके हैं। शहर में उत्पन्न होने वाले सम्पूर्ण कचरे का शत प्रतिशत डिस्पोजल किया जा रहा है। जहां गीले कचरे से देवगुराड़िया स्थित ट्रेंचिंग ग्राउंड पर उच्च क्वालिटी की खाद बनाई जा रही है वहीं दूसरी ओर चोईथराम सब्जी मंडी के कचरे से बायोगैस बनाई जाकर सिटी बसों के संचालन में उपयोग किया जा रहा है इन्दौर के रहवासी संघों एवं बल्क वेस्ट जनरेटर

द्वारा अपने परिसरों में गीले कचरे से खाद बनाई जा रही है। सूखे कचरे के डिस्पोजल हेतु ट्रेडिंग ग्राउंड पर MRF 1 एवं MRF 2 मटेरियल रिकवरी फेसिलिटी स्थापित की गई है। दोनों ही स्थानों पर लगभग 500 मैट्रिक टन सूखे कचरे का प्रतिदिन डिस्पोजल हो सकेगा। इसके साथ ही ट्रेडिंग ग्राउंड पर सूखे कचरे से डीजल बनाने का पायलेट प्रोजेक्ट किया गया था, जिसकी सफलता से उत्साहित होकर 50 मैट्रिक टन प्रतिदिन क्षमता का डीजल उत्पादन प्लांट स्थापित करने की कार्यवाही की जा रही है।

नगर निगम इन्दौर द्वारा स्वच्छ भारत मिशन में प्रत्येक नागरिक की सहभागिता सुनिश्चित करने हेतु जन-जागृति की विभिन्न गतिविधियां नियमित रूप से संचालित की जा रही है। जिसके फल स्वरूप प्रत्येक नागरिक इस अभियान से जुड़ा एवं अपना अमूल्य योगदान दिया।

पूरे देश में इन्दौर नगर निगम एक मात्र नगर निगम है जिसने 3R की दिशा में अहम कार्य किये हैं। नये-नये प्रयोगों के आधार पर कचरे को रिड्यूस, रिसाईकिल एवं रीयूज किया जा रहा है, हमारी कोशिश है, कि कचरे के जनरेशन को सोर्स पर ही कम किया जाये एवं कचरे को एक लाभ का माध्यम बनाया जाकर नगर के प्रत्येक परिवार को इससे जोड़ा जावे इस दिशा में कुछ कालोनियों में पायलेट प्रोजेक्ट के अंतर्गत घर-घर में प्लास्टिक कचरे को एकत्रित करने हेतु थैले वितरित किये गये हैं उन थैलों को साप्ताहिक रूप से संग्रहित कर सूखे कचरे के बदले में उन परिवारों को कुछ राशि मिल सकेगी। इस प्रक्रिया का पूरे शहर में लागू करने हेतु कार्य योजना तैयार की जा रही है।

कचरा प्रबंधन हेतु नगर निगम द्वारा शहर में एक आदर्श कार्य प्रणाली विकसित की जा रही है, वहीं दूसरी ओर कचरा प्रबंधन में असहयोग करने वाले व्यक्तियों/संस्थानों के विरुद्ध स्पॉट फाईन लगाये जाकर प्रभावी कार्यवाही करते हुए इन्दौर को स्वच्छता में न. 01 में बनाये रखने हेतु संदेश दिया जा रहा है।

स्वच्छ भारत मिशन के प्रत्येक कार्य में मीडिया द्वारा भी अपना सकारात्मक हमेशा सहयोग प्रदान किया गया है।

वित्तीय वर्ष 2019-2020 में शहर में नई सीवर लाईन डालने तथा पुरानी लाईनों के रख रखाव का कार्य किया गया है। समग्र ड्रेनेज विकास योजना के तहत सीवर लाईन डालने के कार्य की योजना के लिए बजट में प्रावधान किया गया है।

निगम सीमा क्षेत्र में भू-जल का अनियंत्रित दोहन एवं अल्पवर्षा को दृष्टिगत रखते हुये जल पुनर्भरण की महत्वाकांक्षा योजना को समुचित रूप से क्रियान्वित करने के लिए योजना तैयार की गई है।

गत वर्ष में निगम द्वारा सम्पत्तिकर व अन्य करों की वसूली में उत्साहजनक वृद्धि दर्ज की गई। वर्ष 2018-2019 की 489 करोड़ की कर वसूली की तुलना में वर्ष 2019-2020 में 526.08 करोड़ की कर वसूली की गई। इसी तारतम्य में निगम द्वारा आय वृद्धि हेतु ऐसी संपत्तियां, जो संपत्तिकर के नेटवर्क में शामिल नहीं हैं, जो दर्ज हैं परन्तु वास्तविक निर्मित क्षेत्र के आधार पर व उपयोग के आधार पर कर नहीं दे रही हैं, उनका जी.आई.एस. आधारित सर्वेक्षण कराकर, उक्त अनुसार आरोपित वसूल किया जाएगा। इसी के साथ जलकर, डोर-टू-डोर, लायसेन्स, मार्केट विभाग में भी अलग-अलग नवाचार के माध्यम से कर वसूली में वृद्धि की जावेगी।

वित्तीय वर्ष 2020-2021 में प्राणी संग्रहालय में विभिन्न विकास कार्यों की कड़ी में सफेद बाघ का पिंजरा, मंकी मोट व वॉक थ्रू एवयरी (B.O.T. 7 Yrs) का कार्य प्रचलन में है, जबकि रेप्टाईल हाउस का कार्य

पूर्ण होकर दर्शकों के लिए प्रारंभ कर दिया गया है। इसके साथ ही सोवेनीयर शॉप का संचालन भी प्रारंभ किया जा चुका है।

चिड़िया घर में नर्सरी संचालित हो रही है। मेघदूत एवं सिरपुर में नर्सरी प्रस्तावित है। कान्ह एवं सरस्वती नदी के शेष अतिक्रमण मुक्त किये स्थलों पर नदी किनारे फेसिंग कर वृक्षारोपण वन विभाग को फंड उपलब्ध कराकर कराया जाना प्रस्तावित है। वन विभाग को 1.33 करोड़ रु. की तीन साल मेंटेनेंस के साथ लगभग 10 कि.मी. लम्बाई में पौधारोपण किया जाने की निगम से स्वीकृति दी गई है।

वर्कशॉप विभाग को विकसित किया जाकर वर्कशॉप में रखे गए अनुपयोगी वाहनों को रिपेयर कर उन्हें कार्यशील किया गया। वर्कशॉप विभाग में जगह की कमी को देखते हुए जिंसी में नवीन आधुनिक वर्कशॉप का निर्माण कराया जाकर कार्य प्रारंभ कराया गया है। जिससे निगम के वाहनों के संबंध में आवश्यक संधारण कार्य समयावधि में पूर्ण हो सकें। इस वित्तीय वर्ष में शहर के विकास के हित में निगम द्वारा विभिन्न प्रकार के कार्यों में उपयोग होने वाले वाहनों का क्रय किया जाना है।

वित्तीय वर्ष 2020-2021 के लिए कुल प्राप्तियां रु 484284.65 लाख एवं व्यय रु. 476396.41 लाख तथा घाटा रु. 7543.28 लाख अनुमानित है। घाटे की राशि में नियमानुसार 5 प्रतिशत रक्षित राशि भी शामिल है। बजट घाटे की पूर्ति करो की प्रभावी वसूली व नवीन करदाताओं को चिन्हित कर इन्हें कराधान श्रेणी में लाना व अनावश्यक व्ययों में कटौती, मितव्ययता एवं नवीन स्रोतों से राजस्व संग्रहण आदि के माध्यम से कराया जाना प्रस्तावित है।

(प्रतिभा पाल)

आयुक्त
नगर पालिक निगम, इन्दौर

नगर पालिक निगम, इन्दौर

प्रशासक नगर पालिक निगम संकल्प कमांक – 01 दिनांक 08/05/2020

- मध्यप्रदेश नगर पालिक अधिनियम 1956 की धारा 97 के अंतर्गत आयुक्त द्वारा प्रस्तुत 2020-21 अनुशासित बजट पर विचार-विमर्श के दौरान प्राप्त प्रस्ताव पर विचारोपरांत वर्ष 2020-21 के लिए अनुमानित आय व्यय पत्रक/प्रस्ताव एवं कार्य योजनाओं को यथा संशोधन के साथ स्वीकृति दी जाती है। झोनल कार्यालय हेतु पृथक से आवंटित करते हुए स्वीकृति प्रदान की जाती है।

(रूपये लाख में)

मद	वर्ष 2019-20 में स्वीकृत (बजट पूर्व वर्ष अनुसार)	वर्ष 2020-21के लिए स्वीकृत
आय रूपये	564718.10	484284.65
व्यय रूपये	557440.68	476396.41
घाटा रूपये	(-)9679.56	(-)7543.28

उपरोक्तानुसार स्वीकृत बजट के अंतर्गत घाटे की राशि में नियमानुसार 5 प्रतिशत रक्षित राशि (साधारण रिजर्व) का प्रावधान भी सम्मिलित है। वित्तीय वर्ष 2020-21 के अनुमानित बजट पत्रक में गत वर्षों की प्राप्ति व भुगतान के साथ-साथ शहरी क्षेत्र में क्रियान्वित अधोसंरचना विकास योजनाओं एवं नागरिक सुविधा के कार्यों के आधार पर ही युक्तियुक्तकरण कर प्रावधानित राशियों में संतुलन बनाए रखते हुए विभिन्न बजट मदों में उचित राशियों का समावेश किया जाकर ही वित्तीय वर्ष 2020-21 हेतु बजट प्रावधान के साथ ही विभागीय आवश्यकताओं एवं अनुमानित आय के प्रकाश में ही अनुमानित व्ययों के प्रावधान स्वीकृत किए गए हैं। यद्यपि अनुमानित व्ययों की तुलना में अनुमानित आय अपर्याप्त है, लेकिन स्वीकृत आय में वृद्धि का लक्ष्य, मांग एवं रक्षितकोष में हस्तांतरित की जाने वाली राशि के अनुरूप किया जाना अनिवार्य है, ताकि आय एवं व्यय के मध्य वित्तीय संतुलन बना रहे। वित्तीय वर्ष 2020-21 के लिए स्वीकृत अनुमानित बजट, सहमति अनुसार कम्प्यूटरीकृत तकनीक का उपयोग करते हुए मध्यप्रदेश शासन के नियमों एवं तत्संबंधी अधिनियमों के अनुरूप बनाया गया है। शहरी विकास हेतु क्रियान्वित की जाने वाली विकास योजनाओं, कार्यक्रमों एवं उनके प्रबंधन, लेखांकन, कार्यविधियों एवं लेखा व्यवस्था/प्रणालियों का बजट में समावेश किया गया है, परिणाम स्वरूप ही वित्तीय प्रबंधन, संतुलन, अनुशासन, कार्यक्षमता में वृद्धि एवं कुशलता से नियंत्रण व संचालन करना संभव होगा। वित्तीय वर्ष 2020-21 के स्वीकृत आय-व्यय पत्रक में विस्तृत योजनाओं के क्रियान्वयन एवं नगर के समग्र विकास को ध्यान में रखते हुए ही आय/व्यय मदों में युक्तियुक्तकरण स्वीकृत किया गया है। वित्तीय वर्ष 2020-21 में शहरी विकास की विभिन्न योजनाओं यथा – केन्द्र सरकार की स्वीकृत योजनाओं के अंतर्गत स्मार्ट सिटी, अमृत मिशन, प्रधानमंत्री आवास योजना (सबके लिये आवास-2022) शहरी गरीबों के आवास निर्माण योजना, शहरी नवीनीकरण मिशन (जे.एन.एन.यू.आर.एम.) मुख्यमंत्री अधोसंरचना विकास योजना, पर्यावरण एवं उद्यान विकास योजना एवं राजीव आवास योजना के निर्धारित एवं समयसीमा में क्रियान्वन को दृष्टिगत रखते हुए ही आवश्यक एवं उचित बजट प्रावधान स्वीकृत किए गए हैं। सम्पत्तिकर हेतु स्व-निर्धारण प्रक्रिया के अंतर्गत सम्पत्तिकर की दरों को पूर्वानुसार ही लिया गया है। सम्पत्तिकर, लायसेंस फीस एवं कर व्यवस्थाओं के सुदृढीकरण एवं लक्ष्य अनुरूप राजस्व वसूली हेतु किए जाने वाले प्रयासों के लिए कम्प्यूटरीकृत प्रणाली का समावेश करते हुए एवं कम्प्यूटरीकृत प्रक्रिया अंतर्गत उक्त व्यवस्था का सरलीकरण करते हुए व्यवस्था को प्रभावी बनाने के प्रयास निरंतर गतिशील रखे जावेंगे। स्वीकृत स्थापना व्यय, आय के अनुरूप होकर शासन की स्थापना व्यय परिधि से अत्यंत न्यून है। इसी प्रकार शासन स्वीकृति आदर्श कार्मिक संरचना अनुरूप निगम में आवश्यकता अनुरूप कार्यों के लिये शासन द्वारा निर्धारित नियमों के तहत संविदा पर विशेषज्ञों की सेवाएं भी ली जाना स्वीकृत किया जाता है। निगम में प्रचलित एवं स्वीकृत विकास योजनाओं यथा – केन्द्र स्वीकृत योजनाएं, मुख्यमंत्री अधोसंरचना विकास, राजीव आवास योजना एवं शहरी गरीबों के लिये मकान निर्माण जैसी अनेक योजनाओं के कार्य प्रगतिरत/स्वीकृत है। भविष्य में शहरी नागरिकों की आवश्यकताओं की पूर्ति हेतु विकास योजनाओं को लागू किया जाना स्वीकृत है। नगरीय क्षेत्र में मोहल्ला समितियों की कार्यवाही भी प्रचलित है, वृद्धित सीमा क्षेत्र के अनुसार निगम के संरचनात्मक/क्रियाशील व्यवस्था/ढांचे में भी संशोधन/परिवर्तन किया जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2020-21 में भी सम्पत्तिकर स्व-निर्धारण पद्धति पूर्वानुसार जारी रखा जाना स्वीकृत किया जाता है। इस वर्ष करदाताओं से वसूल किए जाने वाले संपत्तिकर के वार्षिक भाड़ा मूल्य निर्धारण की सीमा विगत वर्ष की

तरह आवासीय एवं गैर आवासीय दोनों को पूर्वानुसार यथावत् स्वीकृत किया जाता है। संपत्तिकर गणना की आधारभूत दरें, गणना चार्ट, स्लेब, भाग-अ की वार्षिक भाड़ा मूल्यों की दरें, भाग-ब की वार्षिक भाड़ा मूल्यों की दरें, पूर्व वर्ष के अनुरूप यथावत् स्वीकृत की जाती है तथा म.प्र. नगर पालिक निगम अधिनियम 1956 की उल्लेखित धारा 138 के प्रावधान पूर्वानुसार यथावत् लागू करने के साथ-साथ शासन निर्देशों के क्रम में सम्पत्तिकर के निर्धारण एवं प्रक्रियात्मक परिवर्तन को भी निगम हित में लागू किया जाना स्वीकृत किया जाता है।

रु. 6000 तक - निल

रु. 6001 से 36000 वा.भा.मूल्य पर - 6 प्रतिशत

रु. 36001 से 60000 वा.भा. मूल्य पर - 8 प्रतिशत

रु. 60001 से अधिक वा.भा. मूल्य पर - 10 प्रतिशत

(वा.भा. मूल्य - वार्षिक भाड़ा मूल्य)

- वित्तीय वर्ष 2020-21 में भी भूमि/भवनों के वार्षिक मूल्य की रेट झोन दरें यथावत् पूर्व वर्षानुसार स्वीकृत की जाती है। वर्तमान-भाग-अ की वार्षिक भाड़ा मूल्यों की दरें:- आवासीय एवं गैर आवासीय रेट झोन (प्रतिवर्ग फुट)

स. क. क्षेत्र	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5	
		आवासीय	गैर आवासीय								
1	आर.सी.सी., आर.बी. सी. या पत्थर की छतयुक्त पक्के भवन	30/-	64/-	26/-	59/-	21/-	53/-	18/-	48/-	16/-	43/-
2	सीमेंट या लोहे की चद्दर या कवेलू (टाइल्स) की छतयुक्त पक्के भवन	20/-	53/-	18/-	46/-	16/-	43/-	14/-	37/-	12/-	32/-
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	16/-	43/-	14/-	37/-	12/-	32/-	10/-	27/-	8/-	21/-
4	भूमि	18/-	32/-	15/-	27/-	12/-	21/-	9/-	16/-	6/-	11/-
	31/03/2000 तक भूमि	-	24/-	-	20/-	-	16/-	-	12/-	-	8/-

- वर्तमान-भाग-ब :- संपत्तिकर से मुक्त भूमि/भवनों (6,000/- या उससे कम वार्षिक मूल्य वाले) पर परिक्षेत्रवार सेवा शुल्क/व्यापक स्वच्छता कर की निर्धारित वार्षिक दरें (दि. 01/04/2001 से प्रभावशील) (म.प्र. नगर पालिक निगम अधिनियम 1958 की धारा 132 की उपधारा 5 (क) के अन्तर्गत)

स. क. क्षेत्र	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5		समस्त औ. क्षेत्र
		आवासीय	गैर आवासीय									
1	आर.सी.सी., आर.बी.सी. या पत्थर की छतयुक्त पक्के भवन	550/-	650/-	500/-	600/-	450/-	550/-	400/-	500/-	350/-	450/-	400/-
2	सीमेंट या लोहे की चद्दर या कवेलू	450/-	550/-	400/-	500/-	350/-	450/-	300/-	400/-	250/-	350/-	350/-

	(टाइल्स) की छतयुक्त पक्के भवन		
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।	250/-
4	भूमि	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।	

- वित्तीय वर्ष 2020-21 में भी औद्योगिक संपत्तिकर रेट झोन दरें, तालिका-अ एवं तालिका-ब एवं अन्य यथापूर्व वर्ष अनुसार यथावत लागू किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शहरी क्षेत्र में स्थित भूमि/भवन पर बैंक/ए.टी.एम./मॉल/मल्टीप्लेक्स/प्रायवेट कोचिंग सेन्टर (50 से अधिक विद्यार्थी) किसी भी क्षेत्र में गतिशील/स्थित होने पर सम्पत्तिकर पूर्व वर्षानुसार यथावत् दरों के अनुसार अधिरोपित/वसूला जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी नगरीय क्षेत्र में स्थित आवासीय भूमियों/भवनों का उपयोग व्यवसायिक व औद्योगिक एवं अन्य व्यवसायिक गतिविधियों के लिये किये जाने पर सम्पत्तिकर का अधिरोपण व्यवसायिक (गैर आवासीय) रेट झोन दर अनुसार किया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में आवासीय भूमि/भवनों का छात्रावास (होस्टल) के उपयोग किए जाने पर सम्पत्तिकर एवं अन्य संबंधित करों के अधिरोपण में संशोधन करते हुये आवासीय रेट झोन के स्थान पर व्यवसायिक रेट झोन दर से लिया जाना स्वीकृत किया जाता है।
- वर्ष 2018-19 में नगर पालिक निगम परिषद प्रस्ताव क्र. 02 दिनांक 04.04.2018 में आवासीय भूमि/भवनों का छात्रावास (होस्टल) का उपयोग किये जाने पर सम्पत्तिकर एवं अन्य करों के लिए आवासीय दरों एवं व्यवसायिक दरों के योग का रेट झोन अनुसार औसत दर के मान से प्रत्येक रेट झोन के लिए नवीन व्यवसायिक दर का निर्धारण किया गया था, जिसमें रेट झोन क्रमांक 01 में 47/- रुपये प्रति वर्गफीट, रेट झोन 02 में 43/- रुपये प्रति वर्गफीट व रेट झोन 03 में 37/- रुपये, रेट झोन 04 में 33/- रुपये एवं रेट झोन 05 में 30/- रुपये की दर से उक्त रेट झोनो के अन्तर्गत स्थित होस्टल के उपयोग हेतु आर.सी.सी. निर्मित भवनो का उक्त दर से सम्पत्तिकर वसूली की जा रही है।
- वित्तीय वर्ष 2020-21 में ऐसे होस्टल जहां पर आर.सी.सी. निर्माण के साथ पी.के.के. सीमेन्ट या लोहे की चददर या कवेलु (टाइल्स) की छत युक्त पक्के भवन एवं के.सी.एच. (आंशिक कच्चे पक्के भवन) उक्त निर्माण गुणवत्ता के लिए रेट झोन के मान से निम्नानुसार वार्षिक भाड़ा मूल्य की दरें स्वीकृत की गई हैं।

निर्माण की गुणवत्ता	रेट झोन -01	रेट झोन -02	रेट झोन -03	रेट झोन -04	रेट झोन -05
	आवासीय + व्यवसायिक				
नवीन आर.सी.सी.रेट	47	43	37	33	30
नवीन पी.के.के. रेट	37	32	30	26	22
नवीन के.सी.एच.रेट	30	26	22	19	15

अतः वित्तीय वर्ष 2020-21 के करारोपण हेतु ऐसे निर्मित भवनो में होस्टलो का उपयोग प्रयोजन लिए उपरोक्त तालिका अनुसार निर्माण गुणवत्ता के आधार पर सम्पत्तिकर की गणना हेतु नवीन व्यवसायिक दर स्वीकृत है।

- वित्तीय वर्ष 2020-21 में भी सम्पत्तिकर की स्व:निर्धारण पद्धति, सूचना एवं कर संग्रहण की व्यवस्था को यथावत पूर्ववर्षानुसार ऑनलाइन किये जाना स्वीकृत है। नगरीय सीमा क्षेत्रांतर्गत संपत्तिकर अधिरोपित/करारोपण किए जाने के कम में नये चिन्हांकित क्षेत्र जिन पर वर्तमान में निगम रिकॉर्ड के अंतर्गत निर्धारित रेट झोन उल्लेखित न होने के कारण वर्ष 2020-21 में भी ऐसे क्षेत्रों में गुण-दोषों, सुविधाओं एवं क्षेत्र की वास्तविक स्थिति के आधार पर उचित रेट झोन लागू किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत करते हुए वित्तीय वर्ष 2020-21 में भी यथावत पूर्ववर्षानुसार जारी रखे जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में प्रत्येक सम्पत्तिकरदाताओं को

अपनी सम्पत्ति के आवासीय एवं गैर-आवासीय उपयोग को स्वयं स्व-विवरणी/स्व-निर्धारण फार्म में सही जानकारी दर्ज कर "स्व-कर निर्धारण" कराये जाने हेतु 31 दिसम्बर 2020 तक की समय-सीमा नियत की जाती है। इस तिथि तक करदाता को अपनी भूमि/भवन की जानकारी स्व-निर्धारण फार्म में भरकर जमा कराए, इस अवधि पश्चात् नियमानुसार वैधानिक कार्यवाही किया जाना स्वीकृत है, इसमें समयावधि सहित अन्य उचित कार्यवाही के सक्षम निर्णय हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।

- यदि किसी भूमि/भवन पर दूरसंचार संबंधी टॉवर स्थापित हो, तो उस भूमि/भवन के वार्षिक भाड़ा मूल्य की दरों में रु. 10 प्रति वर्गफुट अतिरिक्त जोड़ा जाना पूर्व प्रसारित संकल्प के क्रम में वित्तीय वर्ष 2020-21 में भी यथावत् स्वीकृत किया जाता है।
- अर्द्धनिर्मित मुख्य मार्ग जो कि इस वर्ष पूर्ण हो चुके/होंगे, उन सभी मार्गों को मुख्य मार्ग की श्रेणी में लिया जाना स्वीकृत करते हुए वित्तीय वर्ष 2020-21 में भी पूर्व वर्ष अनुसार यथावत् जारी रखा जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शिक्षा उपकर, व्यापक स्वच्छता कर, जल-मल निकास कर, जल-अभिकर, नगरीय विकास उपकर भी पूर्ववर्षानुसार यथावत् वसूली करना स्वीकृत है। वित्तीय वर्ष 2020-21 में मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 136 की विभिन्न उपधाराओं के अधीन वांछित अभिलेख प्रस्तुत करने पर नियमानुसार छूट दिया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शहरी क्षेत्र में खुली भूमि पर प्रथम बार निर्माण स्वीकृत के समय सम्पत्तिकर की गणना के लिए जो सम्पत्तिकर रेट झोनदरे प्रभावशील है, वही दरें निर्माण पश्चात् भी यथावत् प्रभावी रखना स्वीकृत करते हुए निर्माणाधीन अवधि में जो रेट झोन सम्पत्तिकर के लिये लागू है, उससे कम रेट झोन उस भूमि/भवन पर लागू नहीं होने तथा निर्माण पश्चात् अपग्रेडेशन की स्थिति में उच्च रेट झोन लागू किये जाने हेतु पूर्ववर्षानुसार प्रचलित प्रक्रिया यथावत् लागू किया जाना स्वीकृत है।
- वर्ष 2020-21 में भी संपत्तिकर निर्धारण हेतु ग्रुप हाउसिंग कॉलोनियों में संपत्तिकर रेट झोन एवं संपत्तिकर के अंतर्गत भूमि के पंजीयन कराने के पूर्व का संपत्तिकर पूर्ववर्षानुसार यथावत् लिया जाना स्वीकृत किया जाता है। पर्यावरण सुधार कार्यक्रम के अन्तर्गत केवल आवासीय संपत्तिकरधारकों को आवासीय उपयोग किये जाने पर पूर्व प्रचलित प्रावधान को यथावत् स्वीकृत करते हुए इनमें परिवर्तन/संशोधन हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी नगरीय सीमा में निगम/अन्य संस्था व ऐजेन्सी द्वारा बॉण्ड/ऋण/अनुदान/योजनाओं एवं अन्य स्त्रोतों से निर्मित सड़कों के दोनों भागों पर स्थित/निर्मित भूमि/भवनों को मुख्य मार्ग का दर्जा देते हुए सभी वर्तमान संपत्तिकर रेट झोन दरों एवं मुख्य मार्ग दर के अतिरिक्त 2 रु. प्रति वर्गफुट की दर संबंधी पूर्व प्रचलित प्रावधान यथावत् संपत्तिकर में जोड़ा जाना स्वीकृत किया जाता है। इस संबंध में निर्धारित मापदण्ड एवं दिशा-निर्देशों के अनुसार ही वर्ष 2020-21 में भी कार्यवाही किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शहरी क्षेत्र में स्थित किसी भी भवन में सेटबैक की भूमियां जो कि योजना क्षेत्र (प्लानिंग एरिया) में शामिल नहीं की गई हैं ऐसी भूमि के उस भाग को सम्पत्तिकर एवं अन्य संबंधित करों की गणना में शामिल नहीं किये जाने की पूर्ववर्षानुसार यथावत् स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी ऐसी भूमि/भवन जिन पर कुष्ठ रोगी केन्द्र, वृद्धा आश्रम, मंदबुद्धि केन्द्र, अंधे/शिथिलांग नशामुक्ति केन्द्र अनाथालय, व्यायामशालाएं (अखाड़े), जो कि बिना लाभ-हानि के संचालित की जा रही हों, ऐसी भूमि/भवन पर सम्पत्तिकर में निगम अधिनियम एवं शासन निर्देशानुसार पूर्व वर्ष की भांति यथावत् छूट दी जाना स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वर्ष 2020-21 में भी सार्वजनिक धर्मशालाओं एवं बिना लाभ-हानि के कार्यरत संस्थाओं पर नियमानुसार गुणदोषों के आधार पर आवासीय दर से संपत्तिकर एवं अन्य संबंधित कर लिए जाने के संबंध में परिवर्तन किए जाने (व्यवसायिक गतिविधियों के भाग को छोड़कर) के संबंध में नियमानुसार कार्यवाही किया जाना स्वीकृत एवं शासनाधीन समस्त धार्मिक स्थल/संरचनाओं एवं धर्मसंस्थाओं (धार्मिक प्रयोजनों)/स्वीकृत धार्मिक स्थलों की भूमियां/सम्पत्तियां केवल धार्मिक संरचना निर्माण हेतु स्वीकृत भाग पर लगने वाले निगम के सम्पत्तिकर एवं अन्य संबंधी कर व शुल्क से यथावत् पूर्ववर्ष अनुसार मुक्त रखा जाना स्वीकृत किया जाता है। इस संबंध में नियमानुसार

कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। इससे संबंधित समस्त बिन्दुओं को भी यथावत पूर्ववर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है।

- केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्र (जैसे-सांवेर रोड़, लक्ष्मीबाई नगर एवं पोलोग्राउण्ड) की भूमि/भवनों पर तालिका-अ पूर्वानुसार लागू होगी व लसूडिया मोरी क्षेत्र में चूकि अद्योसंरचनात्मक विकास नहीं हुआ है। इसलिए उस क्षेत्र में स्थित समस्त गोदामों को रेट झोन कमांक 6 (तालिका कमांक ब) के मान से कर वसूली की जाना स्वीकृत किया जाता है।
- निगम परिषद प्रस्ताव क्रं. 03 दिनांक 15.07.2016 के क्रम में लसूडिया मोरी क्षेत्र में स्थित गोदामों पर रेट झोन 06 के मान से सम्पत्तिकर वसूली की जा रही हैं निम्न क्षेत्रों में लसूडिया मोरी के संलग्न स्थित तलावली चांदा एवं पिपल्या कुमार क्षेत्र में भी अद्योसंरचनात्मक विकास नहीं होने से उक्त क्षेत्र में स्थित गोदामों पर भी केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्रों को छोड़ते हुवे अन्य औद्योगिक क्षेत्र (रेट झोन क्रं. 06 अन्य औद्योगिक क्षेत्र तालिका क्रं. ब) के अनुसार आर.सी.सी. निर्मित भवन हेतु 25/- रुपये वर्गफीट, पी.के.के. (पक्का) निर्मित भवन 20/- रुपये वर्गफीट एवं के.सी.एच. (कच्चा) भवन के लिए 15/- रुपये वर्गफीट एवं खुली भूमि के लिए 10/- वर्गफीट के मान से वर्ष 2020-21 में सम्पत्तिकर वसूली हेतु वार्षिक भाड़ा मूल्य की दरें स्वीकृत हैं।

तालिका-अ

सं.क्रं. क्षेत्र	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रुपये में)
1	आर.सी.सी., आर.बी.सी. या पत्थर छतयुक्त पक्के भवन	21
2	सीमेंट लोहे की चद्दर या कवेलू (टाईल्स) की छत युक्त पक्के भवन	17
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	13
4	भूमि	8

तालिका- ब

सं.क्रं. क्षेत्र	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रुपये में)
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- वित्तीय वर्ष 2020-21 में भी शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित एवं निगम परिषद द्वारा स्वीकृत गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र में स्थित होने पर उन बस्तियों में स्थित भूमि/भवन पर सम्पत्तिकर एवं अन्य कर की गणना रेट झोन 05 के अनुसार एवं इस संबंध में समय-समय पर मेयर-इन-कौंसिल/परिषद के संकल्प अनुसार एवं यथा संशोधन अनुसार लिया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में बस्तियों की पंजीकृत/घोषित सूची यथा संशोधन अनुसार ही कार्यवाही किया जाना स्वीकृत किया जाता है, इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र/रेट झोन में स्थित होने पर सम्पत्तिकर एवं अन्य संबंधित कर में लगे अधिभार में निर्धारित अवधि एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट एवं इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी यथावत पूर्ववर्षानुसार जारी रखा जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी अधिनियम के प्रावधानों के अनुरूप संपत्तिकर में शहर के नागरिकों को अग्रिम कर जमा कराने की प्रवृत्ति को बढ़ावा देने के लिए वर्ष 2020-21 में भी सम्पत्तिकर एवं अन्य संबंधित कर 1 अप्रैल 2020 से 31 जुलाई 2020 एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट एवं इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत कर अग्रिम जमा कराने पर ही दिया जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2020-21 में भी उर्जा खपत में बचत किए जाने के लिए सौर उर्जा तकनीक उपकरणों का प्रयोग किये जाने पर जनहित में सर्टिफाईड एवं मानक स्तर के सोलर उपकरण उपयोग किए जाने पर प्रमाणीकरण उपरान्त ही वार्षिक भाड़ा मूल्य में 5 प्रतिशत नियमानुसार पूर्व वर्ष अनुसार यथावत छूट दिये जाने के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी पर्यावरण एवं हरियाली को बढ़ावा एवं प्रोत्साहित करने के लिए रहवासी द्वारा अपने रहवासी मकान के प्लॉट एरिया में न्यूनतम 5 एवं अधिकतम 15 वृक्ष लगाने पर सम्पत्तिकर के वार्षिक भाड़ा मूल्य में 5 प्रतिशत की छूट यथावत पूर्ववर्ष अनुसार दिया जाना स्वीकृत किया जाता है। इस संबंध में नियमानुसार छूट दिया जाना स्वीकृत किया जाता है, इस संबंध में निर्धारित प्रक्रिया एवं नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी ग्रीन तकनीक के अंतर्गत निर्माण की जाने वाली पंजीकृत ग्रीन बिल्डिंग्स के सम्पत्तिकर निर्धारण में 10 प्रतिशत वार्षिक भाड़ा मूल्य में यथावत पूर्ववर्ष अनुसार छूट दी जाना स्वीकृत किया जाता है, इसमें इस तकनीक से निर्मित ग्रीन बिल्डिंग्स को सर्टिफाइड/रेटिंग होने पर ही नियमानुसार छूट दिया जाना स्वीकृत किया जाता है, इस संबंध में निर्धारित प्रक्रिया एवं नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी चालू वर्ष का सम्पत्तिकर एवं अन्य संबंधित कर बिना सरचार्ज के जमा कराने की अंतिम तिथि 31 दिसंबर 2020 निर्धारित/नियत करना स्वीकृत करते हुए करदाता से इस तिथि उपरांत कर जमा कराने पर सरचार्ज लिया जाना स्वीकृत है। दिनांक 31 दिसंबर 2020 के पश्चात् 31 जनवरी 2021 तक सरचार्ज 5 प्रतिशत 28 फरवरी 2021 तक सरचार्ज 10 प्रतिशत एवं 31 मार्च 2021 तक सरचार्ज 15 प्रतिशत देय होगा। इसमें गत वर्षों की बकाया राशि पर एकमुश्त देय बकाया राशि की गणना कर उस पर 15 प्रतिशत अधिभार लगाया जाना स्वीकृत किया जाता है, ताकि अधिभार पर अधिभार लगने की स्थितियां निर्मित नही हो। वित्तीय वर्ष 2020-21 में भी शासकीय विभागों एवं अन्य बिना लाभ-हानि कार्यरत संस्थाओं के मामले में सरचार्ज में छूट देने हेतु पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी संपत्तिकर में भूमि/भवन का नामांतरण सीनियर सिटीजन करदाताओं के नाम किये जाने पर संबंधित भूमि/भवन पर लगने वाले नामांतरण शुल्क में 50 प्रतिशत की छूट, सम्पत्तिकर में भूमि/भवन का नामांतरण महिला के नाम कराने पर सम्पत्तिकर के नामांतरण शुल्क में 50 प्रतिशत छूट यथावत पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है। एक ही करदाता को उक्त दोनों छूट की पात्रता में आने पर अधिकतम 50 प्रतिशत की छूट ही दिया जाना स्वीकृत किया जाता है। साथ ही साथ समस्त औद्योगिक रेट झोनों में संपत्तिकर का नामांतरण कराने पर समान दर पूर्व वर्ष अनुसार ही वर्ष 2020-21 में भी लिया जाना स्वीकृत किया जाता है। निकाय सीमा में स्थित भूमि/भवन के नामांतरण शुल्क आवासीय, गैर आवासीय एवं औद्योगिक क्षेत्र के लिये वर्ष 2020-21 में भी यथा पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी संपत्तिकर एवं अन्य संबंधित करों में पुराने किरायेदार के लिए वार्षिक भाड़ा मूल्य निर्धारण में छूट, जलपुनर्भरण एवं भू-जल संवर्धन होने पर वार्षिक भाड़ा मूल्य में 6 प्रतिशत की छूट, शहर की सीनियर सिटीजन करदाताओं को व्यापक स्वच्छता कर में छूट, शहर की महिला करदाताओं को व्यापक स्वच्छता कर में छूट, महिला, विधवा अवयस्क, शारीरिक रूप से निशक्त एवं मानसिक रूप से दुर्बल व्यक्ति, स्वतंत्रता संग्राम सेनानी/रक्षा सेवाओं के सेनानी एवं उनकी विधवा, नेत्रहीन/मानसिक रूप से अशक्त व्यक्ति एवं परित्यक्ता स्त्री को स्वयं उपयोग करने पर छूट, पूर्व वर्ष अनुसार यथावत दिया जाना स्वीकृत किया जाता है। निकाय सीमा में स्थित औद्योगिक प्रयोजनों हेतु भवनों के रखरखाव के लिये वार्षिक भाड़ा मूल्य की छूट तथा अन्य आवासीय एवं व्यवसायिक रखरखाव की छूट के प्रावधान पूर्व वर्ष अनुसार यथावत स्वीकृत किए जाते हैं।
- वित्तीय वर्ष 2020-21 में भी निगम द्वारा धार्मिक संस्थाओं/धर्मशालाओं/ट्रस्टों शैक्षणिक संस्थाओं एवं अन्य संस्थाएं परिषद प्रस्ताव के क्रम में जो संपत्तिकर एवं संपत्तिकर के अन्य संबंधित करों में अधिनियम में प्रावधानित (नियमानुसार) छूट के अतिरिक्त अन्य छूट का लाभ ले रही है, उन संस्थाओं को पूर्व वर्ष में निर्धारित अवधि अनुसार ही 1 अप्रैल 2020 से 31 दिसंबर 2020 तक ही कर जमा कराने पर छूट का लाभ यथावत पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है।
- संपत्तिकर की दरों की विसंगति/परिवर्तन/डाटा बेस में सुधार करने तथा अन्य करों में धार्मिक संस्थाओं/धर्मशालाओं/ट्रस्टों तथा केवल शासकीय शैक्षणिक संस्थाओं को उनके गुण-दोष तथा तथ्यों के आधार पर युक्तियुक्त एवं नियमानुसार छूट के अधिकार, आयुक्त की राय के साथ मेयर-इन-कौंसिल को पूर्व वर्षानुसार

वर्ष 2020-21 में भी यथावत दिया जाना स्वीकृत किया जाता है। वर्ष 2020-21 में भी संपत्तिकर में शैक्षणिक संस्थाओं के अन्तर्गत केवल शासकीय शैक्षणिक संस्थाओं की छूट दिया जाना स्वीकृत किया जाता है, न कि निजी शैक्षणिक संस्थाओं को। इस संबंध में पूर्व से दी जा रही संस्थाओं को छूट वर्ष 2020-21 में भी पूर्व वर्ष अनुसार यथावत जारी रखा जाना स्वीकृत किया जाता है।

- नगरीय सीमा में कॉलोनी अनुज्ञा देते समय, कॉलोनी नियमितीकरण के समय, भवन/बहुमंजिला इमारतों को भवन अनुज्ञा देते समय एवं अन्य संबंधित अनुज्ञा देते समय सभी संस्थाओं/व्यक्तियों से अनुज्ञा जारी किये के पूर्व चालू एवं बकाया संपत्तिकर लिए जाने के बाद ही वर्ष 2020-21 में पूर्व वर्षानुसार भवन अनुज्ञा (निर्धारित अनुज्ञा प्रक्रिया अनुरूप) संपत्तिकर का नो ओब्जेक्शन सर्टीफिकेट दिए जाने के बाद ही दी जाना पूर्ववर्षानुसार यथावत स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी करों एवं शुल्कों की वसूली हेतु निगम अधिनियम की धारा 189-ए के प्रकाश में नियमानुसार कार्यवाही किए जाने हेतु पूर्वानुसार आयुक्त को अधिकृत किया जाना स्वीकृत है एवं करदाताओं की सुविधा के लिए क्रेडिट कार्ड, डेबिट कार्ड, ए.टी.एम. व ऑनलाइन बैंकिंग के माध्यम से निगम के करों एवं शुल्कों का संग्रहण बैंकों के माध्यम से निःशुल्क यथावत पूर्व वर्षानुसार लागू किया जाना स्वीकृत किया जाता है। वर्ष 2020-21 में भी राजस्व संग्रहण हेतु राष्ट्रीयकृत बैंकों एवं शेड्यूल बैंकों से संग्रहण की व्यवस्था को बढ़ाई जाने के लिए समस्त नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी निगम सीमा में स्थित रिक्त प्लाटधारक कर-अपवंचन के लिए सम्पत्तिधारक खाली भूखंड घर नाममात्र का (न्यूनतम स्ट्रक्चर निर्माण) निर्माण कर लेता है, ऐसे भूखंडों पर बिना अनुमति/अनुज्ञा के नाममात्र का निर्माण किए जाने पर कुल भूखंड क्षेत्रफल का खाली प्लाट का कर (संपत्तिकर) लिया जाना यथा पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- भूमि/भवन/फ्लेट/मल्टीस्टोरी/गुप हाउसिंग की भवन अनुज्ञा लिए जाने के दौरान संबंधित भूखण्ड/भूमि का संपत्तिकर जमा करवाया जाता है एवं इस हेतु एक खाता भी खोला जाता है। उक्त निर्माण पूर्व हो जाने के वर्ष तक, इस भूमि/भूखण्ड का संपत्तिकर निर्माणकर्ता एजेंसी/व्यक्ति द्वारा जमा किया जावेगा एवं निर्माण पूर्व हो जाने के उपरांत भवन में निर्मित फ्लेट/प्रकोष्ठ के स्वामियों द्वारा पृथक-पृथक से नगर निगम में अपने संपत्तिकर के खाते अपने प्रकोष्ठ के निर्मित क्षेत्रफल के मान से खुलवाए जायेंगे। यह प्रक्रिया वर्तमान में प्रचलित है, किन्तु यह देखने में आ रहा है कि निर्मित प्रकोष्ठ के स्वामियों के खाते खुल जाने उपरांत, निर्माणकर्ता एजेंसी/व्यक्ति के नाम से, पूर्व में खोला गया खाता बंद नहीं किया जाता है, जिससे एक ही सम्पत्ति पर एक से अधिक खाते खुल जाते हैं। तकनीकी रूप से इस वर्ष ऐसे अतिरिक्त खातों को बंद करते हुए मांग में सुधार करने की कार्यवाही की जावेगी, इस समस्त कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में, करदाताओं की सुविधा के लिए एम.पी. ऑनलाइन/कियोस्क/पंजीकृत एजेन्सी/निजी सायबर कैफे के माध्यम से जुड़ते हुए नागरिकों को निगम करों की राशि के भुगतान की सुविधा दी जाना स्वीकृत किया जाता है। इस प्रकार न केवल निगम मुख्यालय, झोनल कार्यालयों, रजिस्ट्रार कार्यालयों एवं क्रेडिट कार्ड/डेबिट कार्ड के माध्यम से जमा कराने की सुविधा आम नागरिकों को मिलेगी, अपितु प्रत्येक वार्ड में एक से अधिक उपरोक्तानुसार एम.पी. ऑनलाइन/कियोस्क/पंजीकृत एजेंसी/निजी सायबर कैफे, के माध्यम से राशि जमा कराने की सुविधा भी मुहैया कराई जावेगी। निगम मुख्यालय पर स्थित नवनिर्मित वातानुकूलित कैश कलेक्शन काउंटरों पर करदाताओं की सुविधाओं के लिए सी.सी.टी.वी. कैमरे भी स्थापित किये गये हैं तथा अपने खाते की जानकारी प्राप्त करने हेतु कियोस्क स्थापित किये गये हैं।
- करदाताओं की सुविधा के लिए फील्ड में बिल कलेक्टर/दरोगा/निरीक्षक/उपनिरीक्षक/सहायक राजस्व अधिकारी एवं अन्य द्वारा करदाताओं की आवश्यकतानुसार करों के संग्रहण के समय करदाता को स्थल पर ही त्वरित बिल/रसीद प्रिंट किए जाने की सुविधा लागू किया जाना स्वीकृत किया जाता है, जिससे कि निगम अधिकारी/कर्मचारी द्वारा टेबलेट से करदाता को तत्काल रसीद जारी किया जाना स्वीकृत किया जाता है। इसके अतिरिक्त अन्य सम्पूर्ण कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि सभी प्रकार के कर, उपकर, उपभोक्ता प्रभार, लायसेंस फीस, शुल्क आदि की वसूली वार्डवार नियुक्त एक ही कर्मचारी अर्थात बिल कलेक्टर द्वारा की जायेगी। इस हेतु कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वर्ष 2020-21 में भी वर्तमान में नगरीय सीमा में स्थित रजिस्ट्रार/पंजीयन कार्यालय के अतिरिक्त शहर में अन्य नये पंजीयन कार्यालयों में भी कैश कलेक्शन काउंटर स्थापित कर निगम करों एवं शुल्कों का संग्रहण एवं

ऑनलाइन कर जमा करने की कार्यवाही यथावत पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है। इस संबंध में समन्वय स्थापित कर नये पंजीयन कार्यालयों/शासकीय कार्यालयों/अन्यत्र चिन्हित स्थान में निगम का काउंटर/सुविधा केन्द्र प्राथमिकता के आधार पर स्थापित किया जाना स्वीकृत किया जाता है। झोन स्तर पर सम्पत्तिकर अन्य अनुशासिक कर एवं फीस आदि के संग्रहण के लिए दैनिकी रूप से सहायक राजस्व अधिकारी द्वारा कार्य किया जाता है। इन्दौर शहर के 19 झोनों के सहायक राजस्व अधिकारियों को वाहन/जीप कय कर उपलब्ध कराई गई है। ताकि राजस्व में वृद्धि के लिए वे सक्रिय होकर क्षेत्र में कार्य कर सकें। इस हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।

- वर्ष 2020-21 में भी संपत्तिकर एवं अन्य संबंधित कर में यदि किसी करदाता का प्रकरण किसी भी अधिकारी/प्राधिकारी के समक्ष अपील में लंबित है तो उस करदाता का प्रकरण निराकरण होने तक किसी भी प्रकार की उल्लेखित सम्पत्तिकर एवं अन्य संबंधित कर में छूट की पात्रता नहीं होगी। छूट की पात्रता हेतु अपीलीय अधिकारी को प्रकरण के समय निर्णय लिए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। वर्ष 2020-21 में भी जांच दल गठित कर कर-अपवंचन करने वाले भवन स्वामियों का मौके पर परीक्षण कराकर पांच गुना पेनल्टी के साथ नियमानुसार सम्पत्तिकर वसूला जाना एवं इसके लिए पृथक से टीम गठित कर निर्धारित समयावधि में कार्यों को पूर्ण कराया जाना यथावत पूर्व वर्ष अनुसार स्वीकृत किया जाता है। वर्ष 2020-21 में भी यदि किसी भी वार्ड में संपत्तिकर की प्रभावी वसूली हेतु निर्धारित मापदण्डों के आधार पर उस वार्ड के जनप्रतिनिधियों को सम्मानित किये जाने हेतु पूर्व वर्ष अनुसार कार्यवाही की स्वीकृति दी जाना स्वीकृत है, इस हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- सम्पत्तिकर/जलकर/राशन-कार्ड/भवन-अनुज्ञा/लायसेंस आदि के लिए करदाताओं को उसकी सम्पत्ति का एक विशिष्ट क्रमांक (यूनिक कोड) दिया जावे, जिससे कि एक ही सर्विस नम्बर पर नागरिक अपने सभी करों/शुल्कों का भुगतान कर सकें एवं निगम द्वारा उसको स्मार्ट कार्ड के रूप में एक यूनिक कार्ड उपलब्ध करा सकें, जिससे न केवल नागरिकों को सुविधाएं उपलब्ध कराने में सरलता होगी बल्कि नागरिकों को अपने कर एवं शुल्क जमा करने में भी आसानी होगी। उक्त प्रक्रिया में और अधिक सुधार एवं नवीनतम तकनीकों का उपयोग की वित्तीय वर्ष 2020-21 में भी यथावत पूर्व वर्ष अनुसार लागू किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी बिल/नोटिस वितरण हेतु पोस्ट ऑफिस/निजी वितरण एजेंसियों के निर्धारण एवं अन्य समस्त कार्यवाही के लिए पूर्व वर्ष अनुसार यथावत किया जाना स्वीकृत किया जाता है, इसमें अन्य आवश्यक कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी वृद्धित क्षेत्र को शामिल करते हुये वार्ड एवं झोनवार सर्वे के कार्य हेतु निजी/बाहय सर्वे एजेंसियों से सर्वे का कार्य कराए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। उक्त कार्य के लिए केवल तकनीकी योग्यता प्राप्त एजेंसियों के माध्यम से ही कार्य कराया जावे। वर्तमान डाटा बेस में मिलान करने के पश्चात् ही नये खाते खोले जाएं एवं व्यवस्थित प्रक्रिया अनुसार डबल खाते न खुलें, ऐसी व्यवस्था सुनिश्चित की जावे एवं करदाताओं की समस्याओं हेतु समय-समय पर आवश्यकता अनुरूप आवश्यक शिविर भी आयोजित किये जाना स्वीकृत किये जाते हैं। शिविर में प्राप्त प्रकरणों पर यथोचित निर्णय लिये जाने हेतु आयुक्त को अधिकृत किया जाता है।
वित्तीय वर्ष 2020-21 में शहर के नागरिकों को डोर टू डोर शुल्क अग्रिम कर 01 अप्रैल 2020 से 30 जून 2020 तक की अवधि में जमा कराने पर 6 प्रतिशत एवं डिजीटल पेमेन्ट के माध्यम से भुगतान को प्राथमिकता देने के उद्देश्य से ऑन लॉईन डोर टू डोर शुल्क जमा करने पर प्रथक से 1 प्रतिशत की छूट का प्रावधान प्रशासक महोदय की स्वीकृति उपरांत स्वीकृत किया जाता है।
वित्तीय वर्ष 2020-21 में मेयर-इन-कौंसिल संकल्प क्रमांक 156 दिनांक 04.02.2020 अनुसार नागरिकों द्वारा प्रस्तुत किये जाने वाले कर या शुल्क को चेक के माध्यम से जमा किये जाने पर यदि उक्त चेक किसी कारण से बैंक द्वारा अस्वीकृत या वापस करने पर चेक की राशि निगम में जमा नहीं होने की स्थिति में अनादरित चेक पर करदाता से चेक राशि का 1 प्रतिशत दंड राशि या न्यूनतम दंड राशि रूपये 500/- (जो भी अधिक हो) वसूलने की स्वीकृति निगम परिषद् द्वारा पारित की जाने से स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी सम्पत्तियों/जल संयोजन की संख्या में अंतर को समाप्त/समतुल्य करने हेतु वार्डवार सर्वे निगम अधिकारियों/कर्मचारियों एवं बाहरी संस्थाओं से कराए जाने व संपत्तिकर एवं जलकर के खातों को एकीकृत किए जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है। इसमें अन्य शासकीय विभागों के डाटाबेस को भी बुलाकर उससे मिलान कराया जाना स्वीकृत है। शहरी जलप्रदाय व्यवस्था एवं आय को व्यवस्थित करने के लिये जल संयोजन मीटर भी लगाये जाना स्वीकृत किया जाता है, जिससे कि सभी जल संयोजन धारकों

से जलकर की राशि उपभोग अनुसार वसूला जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में भी झोनवार जल संयोजन सर्वे के कार्य हेतु निजी/बाहय सर्वे एजेन्सियों से सर्वे का कार्य कराये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। उक्त सर्वे कार्य के लिये केवल तकनीकी योग्यता प्राप्त एजेन्सियों के माध्यम से ही कार्य कराया जावे। वर्तमान डाटा बेस में मिलान करने के पश्चात् ही नये खाते खोले जाएं एवं व्यवस्थित प्रक्रिया अनुसार अतिरिक्त (डबल) खाते न खुलें ऐसी व्यवस्था सुनिश्चित किया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में भी यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2020-21 में भी अग्रिम जलकर जमा कराने वालों को पूर्व वर्ष अनुसार यथावत 6 प्रतिशत की छूट का लाभ 30 जून 2020 तक नियमानुसार दिया जाना स्वीकृत किया जाता है।

वित्तीय वर्ष 2020-21 में शहर के नागरिकों को जलकर अग्रिम कर 01 अप्रैल 2020 से 30 जून 2020 तक की अवधि में जमा कराने पर 6 प्रतिशत एवं डिजिटल पेमेन्ट के माध्यम से भुगतान को प्राथमिकता देने के उद्देश्य से ऑनलाईन जलकर जमा करने पर पृथक से 1 प्रतिशत की छुट का प्रावधान प्रशासक महोदय की स्वीकृति उपरांत स्वीकृत किया जाता है।

गत वर्ष 2019-20 के माह जनवरी 2020 से मार्च 2020 तक के जलकर बिलों का भुगतान जिन कर दाताओं द्वारा नहीं किया गया है तो उनके जलकर बिल (अंतिम तिमाही) का सरचार्ज माफ किए जाने की स्वीकृति प्रशासक महोदय द्वारा दी गई होने से स्वीकृत किया जाता है।

- जलकर की दरें पूर्व वर्ष अनुरूप यथावत निम्नानुसार वर्ष 2020-21 में भी लागू की जाना स्वीकृत की जाती है।

क्रं.	कनेक्शन का प्रकार	दर प्रतिमाह रूपयो में 2020-21 में स्वीकृत
1	1/2 इंच घरेलू संयोजन	200
2	1/2 इंच व्यवसायिक संयोजन	750
3	1/2 इंच औद्योगिक संयोजन	1200
4	3/4 इंच घरेलू संयोजन	300
5	3/4 इंच व्यवसायिक संयोजन	1200
6	3/4 इंच औद्योगिक संयोजन	2100
7	1 इंच घरेलू संयोजन	2400
8	1 इंच व्यवसायिक संयोजन	2400
9	1 इंच औद्योगिक संयोजन	3900
10	1 1/2 इंच घरेलू संयोजन	4200
11	1 1/2 इंच व्यवसायिक संयोजन	4200
12	1 1/2 इंच औद्योगिक संयोजन	8400
13	2 इंच घरेलू संयोजन	8400
14	2 इंच व्यवसायिक संयोजन	8400
15	2 इंच औद्योगिक संयोजन	16800
16	3 इंच घरेलू संयोजन	16500
17	3 इंच व्यवसायिक संयोजन	16500
18	3 इंच औद्योगिक संयोजन	33000
19	4 इंच घरेलू संयोजन	32000
20	4 इंच व्यवसायिक संयोजन	32000
21	4 इंच औद्योगिक संयोजन	64000
22	6 इंच घरेलू संयोजन	60200
23	6 इंच व्यवसायिक संयोजन	60200
24	6 इंच औद्योगिक संयोजन	120500

- इस वित्तीय वर्ष से नवीन कनेक्शन देने की व्यवस्था जल वितरण नलिकार्य एवं फीडर लाईन/पानी की टंकी के संधारण का कार्य करने वाले नर्मदा परियोजना के अधिकारियों को दिया जाना स्वीकृत किया जाता है। इससे किसी क्षेत्र विशेष में पानी की उपलब्धता अनुसार ही कनेक्शन दिये जा सकेंगे, जिससे अन्य कनेक्शनधारियों को

असुविधा न हों। साथ ही नर्मदा परियोजना के अधिकारियों का यह दायित्व होगा कि नगर निगम की जल वितरण नलिकाओं से जितने भी कनेक्शन रहवासियों द्वारा लिये गये हैं, उन सभी कनेक्शन की जल प्रभार राशि नगर निगम में अनिवार्य रूप से प्राप्त हो। नर्मदा परियोजना के अधिकारियों एवं अन्य संबंधित अधिकारी को 31 जनवरी 2021 तक का समय दिया जाकर यह सुनिश्चित कराया जाना स्वीकृत किया जाता है कि जलवितरण नलिकाओं से हुए समस्त कनेक्शन का रिकार्ड विधिवत रूप से नर्मदा परियोजना के अधिकारियों के पास संधारित हो जायें, साथ ही नर्मदा परियोजना के अधिकारी यह भी सुनिश्चित करेंगे कि सभी कनेक्शन का विवरण मांग के रूप में संबंधित झोन के सहायक राजस्व अधिकारी के पास दर्ज हो जायें ताकि उस अनुसार उसकी वसूली का कार्य नर्मदा परियोजना अधिकारियों की मदद से सहायक राजस्व अधिकारी/झोनल अधिकारी द्वारा किया जा सकें। यह भी स्वीकृत किया जाता है कि सभी व्यवसायिक संस्थानों पर व्यवसायिक दरों पर पानी की मांग अनुसार एक ही कनेक्शन दिया जायें तथा पूर्व में कहीं-कहीं पर मांग अनुसार जलप्रदाय करने हेतु एक से अधिक कनेक्शन दिये जाने की परम्परा को समाप्त कर सभी व्यवसायिक संस्थानों पर दिनांक 31.12.2020 तक एक ही कनेक्शन दिया जायें। यह भी स्वीकृत किया जाता है कि प्रत्येक वार्ड हेतु निविदा प्रकाशित कर प्लम्बर्स से आवेदन प्राप्त किया जावे एवं अनुभव के आधार पर इन प्लम्बर्स को वार्डवार एक वर्ष/निर्धारित अवधि तक चयनित कर निगम की ओर से कनेक्शन करने बाबद् जिम्मेदारी दी जायें। नगर निगम के झोनवार वर्तमान कार्यरत प्लम्बर्स एवं झोन स्तर, पर अन्य जलप्रदाय संबंधी कार्य में संलग्न कर्मचारी पूर्ण रूप से नर्मदा परियोजना के अधिकारियों के अधीन रहकर कार्य करें। उक्त समस्त कार्यवाही हेतु अन्य नीतिगत निर्णय लेने हेतु एवं सम्पूर्ण व्यवस्था को कियान्यवन करने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।

- वित्तीय वर्ष 2020-21 में भी शासन आदेशानुसार झुग्गी-झोपडियों में निवास करने वाले रहवासियों को एवं गंदी बस्ती में रहने वाले रहवासियों से अवैध नल कनेक्शन के नियमितीकरण के लिये निर्धारित वसूली राशि एवं प्रक्रिया अनुसार यथावत/संशोधन पूर्व वर्ष के अनुसार लिया जाना स्वीकृत किया जाता है। स्वतंत्रता संग्राम सेनानियों को मासिक जल शुल्क में यथा पूर्व वर्ष के अनुसार छूट मय पात्रता अनुसार वर्ष 2020-21 में भी दिया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में शहरी क्षेत्र में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियों धारक द्वारा जल संयोजन के पेटे जलकर/चार्जस 31 मार्च 2020 तक बकाया राशि एकमुश्त अथवा किश्तों में निर्धारित अवधि 31 दिसम्बर 2020 तक पूर्व वर्ष अनुसार निर्धारित प्रतिशत तक सम्पूर्ण बकाया राशि जमा करने संबंधी कार्यवाही की जाना स्वीकृत की जाती है। इस संबंध में समय-समय पर जनहित में अन्य निर्णय लिए जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में अगर शासन से इस वर्ष पूर्व में फ्रीज की गई राशियों बाबद् स्वीकृति प्राप्त नहीं होती है, तो परिषद के समक्ष समस्त तथ्यों के साथ यह प्रस्ताव रखा जाना स्वीकृत किया जाता है। इस संबंध में समय-समय पर जनहित में नियमानुसार निर्णय लिये जाने के लिये आयुक्त को अधिकृत स्वीकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी 1/2 इंच जलकर उपभोक्ताओं को नियमित किए जाने के प्रयासों के तहत आवासीय इकाइयों में अवैध जल कनेक्शनधारियों को नियमित करने के लिए वित्तीय वर्ष 2020-21 में पूर्व वर्ष अनुसार 3725/- रु. (शुल्क राशि 2525/- व छः माह की जलकर राशि 1200/-) में नल कनेक्शन वैध किया जाना यथावत स्वीकृत किया जाता है। साथ ही व्यवसायिक श्रेणी की निर्मित इकाइयों में 1/2 इंच अवैध जल कनेक्शनधारियों को नियमित करने के लिए वित्तीय वर्ष 2020-21 में राशि रु. 7025/- रु. (शुल्क राशि 2525/- व छः माह की जलकर राशि 4500/-) में नल कनेक्शन वैध किया जाना यथावत स्वीकृत किया जाता है। उक्त के साथ-साथ ऐसे जलकर उपभोक्ता जिनके द्वारा जल प्रभार का व्यावसायिक उपयोग होने पर भी आवासीय दर से जल प्रभार की राशि जमा की जा रही है, यदि वे अपना आवासीय कनेक्शन को व्यावसायिक कनेक्शन में परिवर्तित कराते हैं, तो उनसे वित्तीय वर्ष 2020-21 में स्व-घोषणा योजना के तहत एकमुश्त राशि रु. 3300/- जमा कराया जाकर 1/2 इंच जल कनेक्शन का आवासीय से व्यावसायिक कनेक्शन में परिवर्तन किया जाना स्वीकृत किया जाता है। इससे अधिक साईज के व्यावसायिक/आवासीय कनेक्शनों में प्रचलित दर के अनुपात में 6 माह का जल प्रभार एवं रु. 2525/- शुल्क राशि लेते हुए कनेक्शन नियमित किये जा सकेंगे। व्यवसायिक/आवासीय संस्थानों पर एक ही भूमि/भवन/स्थल पर अनेक संख्या में लगे 1/2 इंच जल कनेक्शन को पानी की आश्यकतानुसार एक बल्क कनेक्शन में परिवर्तित करते हुये नियमितीकरण की कार्यवाही किया जाना स्वीकृत किया जाता है। इस हेतु समस्त कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। यह भी स्वीकृत किया जाता है कि नवीन नल कनेक्शन की स्वीकृति नर्मदा परियोजना के अधिकारियों द्वारा दी जायेगी। नवीन नल कनेक्शन पूर्ववत अनुसार ही एम.आई.सी. के निर्णय अनुसार दिया जाना राशि किया जाता है।

- घोषित मलिन बस्तियों में रहने वाले रहवासियों के लिये अवैध नल संयोजन को वैध करने हेतु 1200/- शुल्क यथावत् पूर्ववर्ष अनुसार लिया जाना स्वीकृत किया जाता है तथा घोषित मलिन बस्तियों में नवीन जल संयोजन लेने हेतु 1000/- रु. की राशि यथावत् पूर्ववर्ष अनुसार लिया जाना स्वीकृत किया जाता है तथा नल संयोजन अवैध से वैध करते समय संबंधित भवन अथवा सम्पत्ति पर जलकर की राशि पूर्व से बकाया नहीं है यह सुनिश्चित किया जाना स्वीकृत किया जाता है। मलिन बस्ती की सूची में नवीन नल संयोजन अथवा अवैध से वैध नल संयोजन घोषित मलिन बस्ती की सूची में बस्ती होने संबंधित क्षेत्र के ज्ञोनल अधिकारी के प्रमाणीकरण उपरांत ही कार्यवाही की जाना सुनिश्चित किया जावे तथा उक्त लाभ आधा इंच आवासीय कनेक्शनधारकों को ही दिया जाना स्वीकृत किया जाता है। इस वर्ष में भी इस संबंध में किसी भी प्रकार के संशोधन/पुनरीक्षण एवं नीति संबंधित निर्णय लिये जाने के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी शेष बिन्दु यथावत जारी रखा जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी भवन अनुज्ञा शाखा द्वारा नगरीय सीमा में किसी भी प्लॉट पर भवन अनुज्ञा देने के पूर्व उस भवन/प्लॉट/कॉलोनी की बकाया संपत्तिकर, जलकर वसूलने के पश्चात् ही भवन अनुज्ञा दिये जाने की स्वीकृति दी जाना स्वीकृत है। इसमें भवन अनुज्ञा प्रदान किये जाने की दिनांक तक का सम्पूर्ण जलकर जमा कराया जाना स्वीकृत किया जाता है। इसके लिये भवन अनुज्ञा शाखा द्वारा जब तक राजस्व विभाग से चालू वर्ष की जमा राशि क्लीयरेंस सर्टिफिकेट/नो-ड्यूस सर्टिफिकेट प्राप्त नहीं किया जाता, तब तक भवन अनुज्ञा शाखा में लगे कम्प्यूटर पर भी संबंधित आवेदक का खाता चेक करने के पश्चात् ही भवन अनुज्ञा दी जाती रही है। इस प्रक्रिया में ऑन लाईन सुविधा हेतु आंशिक संशोधन करते हुए यह व्यवस्था की जाना स्वीकृत किया जाता है कि निगम राजस्व शाखा में ऑन लाईन सॉफ्टवेयर के माध्यम से प्रॉपर्टी टैक्स, जल प्रभार एवं अन्य सभी प्रकार के अनुशांगिक कर, शुल्क आदि से अनापत्ति/नोड्यूज संबंधी जानकारी, सीधे ऑन लाईन भवन अनुज्ञा के सॉफ्टवेयर में भेजी जावें, जिससे नागरिकों को राजस्व विभाग अंतर्गत अनापत्ति/नोड्यूज लेने हेतु ज्ञोनल कार्यालय पर परेशानी नहीं होवें।
- नवीन नियम 'म.प्र. आउटडोर विज्ञापन मीडिया नियम 2017, दिनांक 28 मार्च 2017 के अनुसार कार्यवाही की जाना स्वीकृत है।
- इन्दौर बी.आर.टी.एस. ए.बी.रोड़ पर आई-बसों के सफल संचलन हेतु प्रतिवर्ष अनुसार निरंजनपुर से राजीव गांधी तक समस्त विज्ञापन प्रसारण के अधिकार की स्वीकृति ए.आई.सी.टी.एस.एल. को किया जाना है। इस संबंध में मेयर-इन-कौंसिल द्वारा लिए गए निर्णय को इस वित्तीय वर्ष में भी लागू किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शहर के लोक परिवहन को सुचारु एवं व्यवस्थित करते हुये ए.आई.सी.टी.सी.एल. को सुदृढ़ एवं सक्षम बनाये जाने के क्रम में ए.आई.सी.टी.सी.एल. को दिये गये अधिकार पूर्व वर्ष अनुसार वित्तीय वर्ष 2020-21 में भी यथावत दिया जाना स्वीकृत किया जाता है। इसके तहत शहर के विभिन्न स्थानों पर पी.पी.पी. पर साइकिल स्टेशन निर्माण, साइकिल स्टेशन पर विज्ञापन के अधिकार, बी.आर.टी.एस. कॉरिडोर/सड़क पर संचालित ए.आई.सी.टी.एस.एल. की बसों के सुचारु संचालन पर विज्ञापन/प्रदर्शन के अधिकार (ए.आई.सी.टी.एस.एल. के पक्ष में) आदि के संबंध में पूर्व में परिषद के द्वारा दी गई स्वीकृति यथावत रखी जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी विज्ञापन हेतु स्व:निर्धारण विवरणी, पेनल्टी प्रावधान, स्वीकृत एवं अंतिम दिनांक, वैधता, सरचार्ज दर एवं अवधि, भुगतान प्रकार एवं प्रक्रिया एवं संयुक्तिकरण के प्रस्ताव पूर्व वर्ष में निर्धारित अवधि तक इस वर्ष में भी उसी समान पूर्व वर्ष अनुसार की जाना स्वीकृत किया जाता है तथा इसके पश्चात् आंवटन रद्द करते हुये एजेन्सी के विरुद्ध वैधानिक कार्यवाही यथा पूर्व वर्ष अनुसार की जाना स्वीकृत किया जाता है। इस सम्पूर्ण प्रक्रिया को कम्प्यूटरीकृत किया जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है एवं इस संबंध में निगम हित में यथा संशोधन/छूट/सरचार्ज माफ के लिये निर्णय लिये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी शासकीय विभाग द्वारा सिग्नलों/अन्य स्थानों पर एजेन्सी द्वारा विज्ञापन प्रदर्शित कराये जाने की स्थिति में नियमानुसार विज्ञापन संबंधी कार्यवाही हेतु यथावत पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है। इसमें यह भी स्वीकृति दी जाना स्वीकृत है कि नगर निगम द्वारा अधिरोपित विज्ञापन कर पब्लिक प्रायवेट पार्टनरशिप के तहत लगाये गये ट्रेफिक सिग्नल या अन्य विज्ञापनों के संबंध में नगर निगम में आवश्यक रूप से जमा कराई जावे। यह भी स्वीकृत किया जाता है कि पी.पी.पी. अथवा ई.पी.सी. में ट्रेफिक सिग्नल स्थापित करने संबंधी कार्य सम्पूर्ण शहर में नगर निगम इन्दौर द्वारा किया जावे, क्योंकि नगरीय परिवहन एवं इससे जुड़े अनुशांगिक विषयों की क्षेत्राधिकारिता राज्य शासन द्वारा स्थानीय निकायों को दी गई है। इस संबंध में समय-समय पर यथा निर्णय लिये जाने के लिये आयुक्त को भी अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी शेष अन्य बिंदु यथावत पूर्व वर्ष अनुसार रखे जाना स्वीकृत किया जाता है।

- शहर में संचालित अटल सिटी बसों में यात्रा करने वाले यात्रियों हेतु मासिक पास योजना का शुभारम्भ नगर निगम के माध्यम से किया गया है। उक्त मासिक पास योजना में 75 प्रतिशत रियायती दर पर विद्यार्थियों, दिव्यांगजनों एवं वरिष्ठ नागरिकों को मात्र रुपये 200/- में एक माह की अवधि का पास जारी कर शहर में विभिन्न मार्गों पर संचालित लोक परिवहन (अटल सिटी बसों) में यात्रा का लाभ प्रदान किया जा रहा है। उक्त पास योजना में 800 का पास 200 में प्रदान किया जाता है 75 प्रतिशत रियायती राशि नगर निगम इन्दौर द्वारा सिटी DUTF मद में स्वीकृत किया जाता है।
- नगर पालिक निगम प्रस्ताव क्रमांक 09 दिनांक 12.04.2012 द्वारा वित्तीय वर्ष 2012-13 में वाहनों के विक्रय राशि पर लगाये जाने वाले फीस/शुल्क को अधिरोपित/वसुले जाने के लिये परिषद के पूर्व प्रस्तावों के क्रम में नियमानुसार कार्यवाही किये जाने हेतु युक्तियुक्तकरण एवं यथा संशोधन के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- विचारोपरान्त चर्चा के प्रकाश में जेएनएनयुआरएम सुधारों के तहत एवं मध्यप्रदेश सरकार/भारत सरकार की शहरी विकास मंत्रालय द्वारा किये गए अरबन ट्रांसपोर्ट मैनेजमेंट अध्ययन की अनुशंसा अनुसार सार्वजनिक परिवहन प्रणाली के वित्त पोषण, शहरी परिवहन बुनियादी सुविधाओं की आवश्यकताओं के प्रबंधन को पूरा करने, वरिष्ठ नागरिकों, विकलांगों, महिलाओं, छात्र-छात्राओं को सामाजिक कल्याण के तहत रियायती बस यात्रा, स्थानीय परिवहन के विकास, पार्किंग के विकास और प्रबंधन, सार्वजनिक परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु समर्पित परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु समर्पित शहरी परिवहन विकास कोष में राशी स्रोत के लिये प्रस्ताव क्रमांक 75 दिनांक 19.08.2011 में यथा संशोधन करते हुए मेयर-इन-कौंसिल संकल्प क्रमांक 75 दिनांक 22.05.2012 एवं सपटित संकल्प क्रमांक 914 दिनांक 22.03.2013 अनुसार वाहन कय करने पर एक बार शहरी परिवहन एवं पार्किंग विकास शुल्क निम्नानुसार आरोपित करने की स्वीकृति दी जाना स्वीकृत है।

अ. क्र.	वाहन का प्रकार	वाहन मूल्य राशि	शुल्क राशि
1	दुपहिया वाहन	वाहन मूल्य रु. 50,000/- तक	रु. 250/-
2	दुपहिया वाहन	1. वाहन मूल्य रु. 50,000/- से 1,00,000/- तक 2. वाहन मूल्य रु. 1,00,000/- से 5,00,000/- तक 3. वाहन मूल्य रु. 5,00,000/- से अधिक	रु. 500/- रु. 1000/- रु. 1500/-
3	तीन पहिया वाहन	तीन पहिया वाहन समस्त	रु. 1000/-
4	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख तक	रु. 1500/-
5	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख से अधिक व रु. 12.00 लाख तक	रु. 2000/-
6	चार पहिया वाहन	वाहन मूल्य रु. 12.00 लाख से अधिक व रु. 30.00 लाख तक	रु. 3000/-
7	चार पहिया वाहन	वाहन मूल्य रु. 30.00 लाख से अधिक	रु. 5000/-

- छुट-उपरोक्त शुल्क में ऑटो रिक्शा/टैक्सियां/शहरी बस सेवा 25 से अधिक सीटों क्षमता/सभी शासकीय वाहन/एम्बुलेंस/अग्नि शमन वाहनों की सार्वजनिक परिवहन वाहनों पर लागू नहीं होगा।
- उपरोक्तानुसार वर्ष 2020-21 में पार्किंग शुल्क को वसूले जाने हेतु यथावत रखा जाना स्वीकृत किया जाता है।

वर्ष 2020-21में स्वीकृत नवीन व्यवसाय एवं शुल्क सूची

कं.	व्यवसाय का नाम	निर्माता		थोक विक्रेता		खरची विक्रेता		अन्य	
		कोड कं.	शुल्क रु.	कोड कं.	शुल्क रु.	कोड कं.	शुल्क रु.	कोड कं.	शुल्क रु.
1.	मार्केटिंग (सभी प्रकार की)	—	—	—	—	—	—	551301	1500/-
2	कॉटन यार्न कपास	119108	2000/-	219108	1000/-	319808	500/-	—	—
3	आयात निर्यात कार्य	—	—	—	—	—	—	551302	1000/-
4	झामा ड्रेस (किराये पर)	—	—	—	—	—	—	551303	500/-
5	जनरल सप्लायर्स	—	—	—	—	—	—	551304	2000/-
6	गर्वमेन्ट सप्लायर्स	—	—	—	—	—	—	551305	2000/-
7	मोबाईल विक्रेता	—	—	—	—	—	—	551306	1000/-
8	कम्प्युटर लेपटॉप रिपेरिंग	—	—	—	—	—	—	551307	1000/-
9	रेडिमेड जॉबवर्क	—	—	—	—	—	—	551308	1000/-
10	फेब्रीकेशन जॉबवर्क	—	—	—	—	—	—	551319	1000/-
11	जनरेटर विक्रेता/सर्विस/ किराये पर देना	—	—	—	—	—	—	551310	1000/-
12	सांची पाईन्ट (मान्यता प्राप्त)	—	—	—	—	—	—	551311	500/-
13	ऑटो पार्ट्स (टू व्हीलर से अधिक)	—	—	—	—	—	—	551312	1000/-
14	कम्प्युटर एम्नायडरी (प्रति सेट)	—	—	—	—	—	—	551313	1000/-
15	इलेक्ट्रॉनिक तोल कांटा/ विक्रेता	—	—	—	—	—	—	551314	1000/-
16	प्ले स्कूल	—	—	—	—	—	—	551315	1000/-
17	पैकेजिंग मटेरियल	—	—	—	—	—	—	551316	1000/-
18	सुपारी विक्रेता	—	—	—	—	—	—	551317	1000/-
19	डायमण्ड ज्वेलरी विक्रेता	—	—	—	—	—	—	551318	5000/-
20	सी.सी.टी.वी. कैमरे विक्रय एवं इन्स्टालेशन	—	—	—	—	—	—	551319	1000/-
21	डेकोरेटर्स (सभी प्रकार के)	—	—	—	—	—	—	551320	2000/-
22	रेडियो एफ.एम. (मनोरंजन)	—	—	—	—	—	—	551321	3000/-
23	कम्प्युटर टायपिंग	—	—	—	—	—	—	551322	750/-
24	एम.पी. ऑनलाइन/किओस्क सेन्टर	—	—	—	—	—	—	551323	750/-
25	बैग विक्रेता (सभी प्रकार)	119109	2000/-	229109	1000/-	339109	500/-	—	—
26	कम्प्युटर/मोबाईल ट्रेनिंग सेंटर	—	—	—	—	—	—	551324	750/-

27	नाम/नम्बर प्लेट (सभी प्रकार)	-	-	-	-	-	-	551324	500/-
28	डी.जे. साउण्ड	-	-	-	-	-	-	551326	1000/-
29	खाद्य प्रसंस्करण (फुड प्रोसेसिंग)	-	-	-	-	-	-	551327	1000/-
30	एना लिटी कल लेब (मटेरियल टेस्टिंग)	-	-	-	-	-	-	551328	1000/-
31	रलो साईन बोर्ड	-	-	-	-	-	-	551329	1000/-
32	कमोडिटी	-	-	-	-	-	-	551330	1000/-
33	बर एल.एफ. 4-5	-	-	-	-	-	-	551331	3000/-
34	पैथालॉजी सेम्पल कलेक्शन सेन्टर	-	-	-	-	-	-	551332	1000/-
35	ऑटो पार्ट्स (4 व्हीलर एवं अधिक)	-	-	-	-	-	-	551333	2000/-
36	जे.सी.बी. एवं भारी वाहन खुदाई यंत्र किराये पर	-	-	-	-	-	-	551334	3000/-
37	गोडाउन (1000 स्क्.फीट से अधिक)	-	-	-	-	-	-	551335	5000/-
38	पैकेज्ड एवं ड्रिंकिंग वाटर/चिल्ड वाटर/पानी पाउच	119110	5000/-	229110	3000/-	339110	1000/-	-	-
39	दोना पत्तल डिस्पोजल सामान	119111	5000/-	229111	3000/-	339111	1000/-	-	-
40	कार्मेटिक एवं सौन्दर्य प्रसाधन सामग्री	119112	5000/-	229112	3000/-	339112	1000/-	-	-
41	कांच डिजाईनिंग कार्य	-	-	-	-	-	-	551336	3000/-
42	माइयूलर किचन/एसेसरीज	-	-	-	-	-	-	551337	5000/-
43	4 व्हीलर वाहन शोरूम	-	-	-	-	-	-	551338	10000/-
44	विडियो कॉन्फ्रेंस हॉल	-	-	-	-	-	-	551339	5000/-
45	एल्युमिनियम सेक्शन कार्य	-	-	-	-	-	-	551340	5000/-
46	ट्रेवल्स एजेन्सी (एजेन्ट छोड़कर)	-	-	-	-	-	-	551341	2000/-
47	शेयर मार्केट एडवायजरी	-	-	-	-	-	-	551342	5000/-
48	विज्ञापन बुकिंग एजेन्ट	-	-	-	-	-	-	551343	1000/-
49	कोचिंग सेन्टर (सभी प्रतियोगिता परीक्षा हेतु)	-	-	-	-	-	-	551344	5000/-
50	सोलर उपकरण	119113	5000/-	229113	3000/-	339113	1000/-	-	-
51	क्लब (मनोरंजन)/खेल गतिविधियां हेतु	-	-	-	-	-	-	551345	5000/-
52	राशि रत्न विक्रेता	-	-	-	-	-	-	551346	500/-
53	स्टील फेब्रीकेशन/फर्नीचर	119114	5000/-	229114	3000/-	339114	1000/-	-	-

54	होम्योपैथी दवाई	119115	2000/-	229115	1000/-	339115	500/-	-	-
55	आयुर्वेदिक/होम्योपैथी क्लीनिक	-	-	-	-	-	-	551347	500/-
56	जैविक एवं अजैविक खाद्य	-	3000/-	-	2000/-	-	1000/-	-	-
57	इंडस्ट्रीयल गैस/मटेरियल	-	-	-	-	-	-	551348	3000/-
58	आटा/बेसन	119117	3000/-	229117	2000/-	339117	1000/-	-	-
59	सिजनेबल आयटम (सभी प्रकार के)	119118	2000/-	229118	1000/-	339118	500/-	-	-
60	फास्ट फूड रेस्टोरेन्ट नॉन ए सी	-	-	-	-	-	-	551349	1000/-

- सदर प्रस्ताव में रिक्त दुकानों/रिक्त छतों के निविदा के माध्यम से आवंटित करने हेतु मध्यप्रदेश राजपत्र (असाधारण) प्राधिकार से प्रकाशित क्रमांक 92 दिनांक 24.02.2016 में प्राप्त निर्देशों अनुसार कार्यवाही की जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी निगम स्वामित्व के मार्केट्स की समस्त दुकानों में किराये की दर गत वर्ष अनुसार रु. 10/- प्रतिवर्ग फुट प्रतिमाह की दर से वसूल किया जाना स्वीकृत किया जाता है। पूर्व वर्ष में लिए गए यथोचित निर्णयों में निगम हित को दृष्टिगत रखते हुए निगम की रिक्त दुकानों/निगम मार्केट की छतों (शेष रही रिक्त) को विधिवत निविदा आमंत्रित करते हुए उच्चतम ऑफरदाता से स्वीकृत राशि एकमुश्त जमा करवाई जाने की शर्त पर आवंटन किया जाना स्वीकृत किया जाता है। इसमें समय-समय पर निगम हित में निर्णय लिए जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है। वर्ष 2020-21 में भी निगम स्वामित्व दुकानदारों को मासिक बिल एवं एकमुश्त सुविधा का लाभ दिये जाने हेतु पूर्व वर्ष के प्रावधान को यथावत पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है। नगरीय क्षेत्र में स्थित निगम की रिक्त भूमियों पर निगम मार्केट बनाये जाकर राइट ऑफ ऑक्युपेशन के आधार पर किराये से देने हेतु शहरी क्षेत्र में स्थानों का चयन किया जाकर एवं टाउन एंड कन्ट्री प्लानिंग की सक्षम स्वीकृत के उपरांत मार्केटों के निर्माण की योजना इस वित्तीय वर्ष 2020-21 में भी लागू किया जाना स्वीकृत किया जाता है। इसके लिये निगम के तकनीकी अमले के द्वारा चयनित स्थलों का सूक्ष्म परीक्षण, नागरिकों की सुविधा, यातायात व्यवस्था एवं पार्किंग व्यवस्था को ध्यान में रखते हुए प्रस्ताव बनाए जावें, इसके लिये अन्य शासकीय विभाग जो आवश्यक हो से भी अनुमतियां प्राप्त किया जाना स्वीकृत किया जाता है। सक्षम निर्णय हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी लीज भूमि एवं सभी प्रकार की सम्पत्तियों के सर्वेक्षण हेतु एवं अधिनियम में उल्लेखित प्रावधानों के तहत लीज संबंधी प्रकरणों पर नियमानुसार कार्यवाही के लिये कंसलटेंट की सेवाएं यथा पूर्व वर्ष अनुसार ली जाना स्वीकृत किया जाता है। निगम भूमि का लीज प्रीमियम एवं लीज संबंधित कार्य हेतु म. प्र. अचल संपत्ति अंतरण नियम 2016 पूर्व अनुसार लागू किया जाना स्वीकृत किया जाता है। इस संबंध में निगम हित के अंतर्गत राजस्व प्रभावित न हो इसके लिये समयावधि में कार्यवाही हेतु नियमानुसार निर्णय लिये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी भवन/दुकान किराये/नामांतरण/नियमितीकरण एवं गुमटी नामान्तरण शुल्क पटरी, ओटला टेला नामान्तरण शुल्क, निगम पक्की दुकान मिल्क पार्लर, मिल्क बूथ हेतु वार्षिक शुल्क/किराया, दुकानों के नामांतरण शुल्क एवं राइट ऑफ ऑक्युपेशन की राशि पूर्व वर्षानुसार यथा उपरोक्त संशोधन अनुसार लिया जाना स्वीकृत किया जाता है। यदि इस संबंध में किसी भी प्रकार के शासकीय कर के अधिरोपण की स्थिति में अधिरोपित कर की राशि किराएदार से किराए राशि के साथ वसूला जाना स्वीकृत किया जाता है। वर्ष 2020-21 में भी पूर्व वर्ष अनुसार स्वीकृत/संशोधित दरें यथावत लागू किया जाना स्वीकृत किया जाता है। अस्थाई टेला/गुमटी धारकों के किराए के संबंध में वर्तमान दर को पूर्व वर्ष अनुसार यथावत लागू किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी जलपुनर्भरण शुल्क, वृक्षारोपण शुल्क व अन्य भवन अनुज्ञा शुल्क जैसे वाटर हार्वेस्टिंग हेतु लगाने वाला शुल्क, पेड़-पौधों को लगाने एवं लगाने वाला शुल्क, भवन निर्माण अनुज्ञा आवेदन शुल्क, साइट-प्लान, भवन अनुज्ञा शुल्क, पटरी शुल्क, नवीन ड्रेनेज कनेक्शन हेतु निर्धारित शुल्क, सेप्टिक टैंक कार्य हेतु निर्धारित शुल्क, ड्रेनेज हेतु सड़क खुदाई शुल्क, भवन निर्माण के समय जल संयोजन शुल्क, जल संयोजन हेतु सड़क खुदाई शुल्क तलघर कमिटमेंट शुल्क, दुकान कार्यालय गोडाउन शुल्क, बहुआवासीय भवनों के लिये प्लेट शुल्क, कमर्शियल शुल्क, ग्रुपहाउसिंग के भवन अनुज्ञा के प्रकरणों में जमा किये जाने वाले विकास शुल्क (यथा संशोधित) वाटर हार्वेस्टिंग कमिटमेंट शुल्क रेन/रूफ वॉटर हार्वेस्टिंग शुल्क, पेड़-पौधे लगाने हेतु वृक्षारोपण शुल्क एवं अन्य भवन अनुज्ञा लेते समय लगाने वाले अन्य शुल्क एवं समझौता शुल्क/कम्पाउंडिंग शुल्क निर्धारित प्रक्रिया अनुरूप पूर्व वर्षानुसार यथावत दर/शुल्क (यदि परिवर्तित दर/शुल्क को छोड़कर) लिया जाना स्वीकृत किया जाता है। उपरोक्त शुल्कों की दर में परिवर्तन/संशोधन के अतिरिक्त अन्य दरें यथावत रहेंगी। इसके अतिरिक्त आवश्यकतानुरूप संशोधन/परिवर्तन हेतु आयुक्त को भी अधिकृत किया जाना स्वीकृत है। उक्त दरों में अंतिम परिवर्तित/संशोधित दरें यथा संशोधन/परिवर्तन के साथ वित्तीय वर्ष 2020-21 में भी लागू किया जाना स्वीकृत किया जाता है।
- भवन में स्वीकृति के विपरीत बने प्रशमन योग्य निर्माण कार्य की राशि म.प्र. राजपत्र प्रकाशन 20.09.2016 अनुसार ली जाना स्वीकृत है।
- पटरी शुल्क से तात्पर्य यह है कि कोई भी निर्माण कार्य होते समय उस स्थल पर पहुंचने तक अगर फुटपाथ अथवा सड़क का उपयोग निर्माण सामग्री पहुंचाने हेतु किये जाने के दौरान सड़क अथवा फुटपाथ में हुयी

टूट-फूट में लगने वाले रिपेयर से संबंधित है। इसका तात्पर्य यह नहीं है कि यातायात एवं पैदल यात्रियों हेतु निर्मित सड़क एवं फुटपाथ पर निर्माण कार्य होने तक उसका उपयोग निर्माण सामग्री रखने हेतु किया जावे।

- वित्तीय वर्ष 2020-21 में भी नर्मदा कैपिटल रिन्यूवल शुल्क के अधिरोपण के दायरे/क्षेत्र को व्यापक करते हुए भवन अनुज्ञा के समय भूखण्ड क्षेत्रफल पर अधिरोपित नर्मदा कैपिटल शुल्क निकाय सीमा में शुल्क अधिरोपण लागू होने वाले वर्ष के पूर्व में विकसित कॉलोनियों एवं मध्य व अन्य क्षेत्र में स्थित आवासीय भवन (बिल्डर के द्वारा प्रस्तुत न करने पर) पर पूर्व वर्ष में निर्धारित, बिल्डर के द्वारा प्रस्तुत प्रकोष्ठ श्रेणी के भवनों पर निर्धारित एवं समस्त वाणिज्य उपयोग के भवनों पर निर्धारित मान से भवन अनुज्ञा देते समय नर्मदा कैपिटल रिन्यूवल शुल्क अधिरोपित कर पूर्व वर्ष अनुसार निर्धारित दर से अधिरोपित कर वसूला जाना स्वीकृत किया जाता है। इसी क्रम में भी नवीन कॉलोनी/नियमितीकरण के प्रस्ताव को भी यथा पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है।
- निगम सीमा स्थित किसी भी भवन की अनुज्ञा, लीज नवीनीकरण, लीज आवंटन, केबल एवं टावर व अन्य एकल खिड़की पर अनुज्ञा संबंधी आवेदन अधिरोपित शुल्क एवं किसी भी प्लॉट पर भवन निर्माण के समय पर बिल्डर लायसेंस उपयोग करने की स्थिति में आवेदन शुल्क शासन द्वारा निर्धारित शुल्क वसूला जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में आनलाईन के माध्यम से यथावत पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में भी निगम सीमा में स्थित कॉलोनियों के लिये विकास अनुज्ञा हेतु तथा भवन निर्माता/कॉलोनाइजर पंजीयन हेतु आवेदन किये जाने के लिये बिल्डर/कॉलोनाइजर पंजीयन हेतु आवेदन फार्म शुल्क एवं प्रोसेसिंग शुल्क एवं अन्य निर्धारित शुल्क पूर्व अनुसार यथावत दर से अधिरोपित/वसूला जाना स्वीकृत किया जाता है। आर्किटेक्ट के द्वारा ऑनलाईन से भी नक्शों को प्रेषित यथा पूर्व अनुसार किया जाना स्वीकृत किया जाता है। आर्किटेक्ट, स्ट्रेचर इंजीनियर, इंजीनियर, सुपरवाइजर एवं टाउन प्लानर को ऑन लाइन प्रक्रिया के अंतर्गत मानचित्र प्रस्तुत करने/स्वीकृति हेतु फार्म/लायसेंस जारी करने के लिये 1500/- का शुल्क जमा कराया जाना यथा स्वीकृत किया जाता है, तथा इसके संबंध में प्रक्रिया एवं अन्य निर्धारण हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी भवन अनुज्ञा शुल्क म.प्र. भूमि विकास अधिनियम 2012 अनुसार भवन अनुज्ञा फीस नियम 21 (ग) अनुसार दर/फीस लिया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2020-21 में भी भवन अनुज्ञा शुल्क की गणना करते समय भूमि विकास अधिनियम के अंतर्गत विभिन्न प्रयोजनों के लिये सर्विस डक्ट, भूतल पर गैरेज, बाहर की ओर निकले केन्टीलीवर, लिफ्टवेल, कॉमन पैसेज इत्यादि क्षेत्रफल को भी शामिल करते हुए अनुज्ञा शुल्क/फीस की गणना पूर्व वर्ष अनुसार यथावत लागू किया जाना स्वीकृत किया जाता है। शुल्क/फीस की गणना के लिए लिया गया कुल क्षेत्रफल कर्मकार कल्याण शुल्क की गणना हेतु लिये गये क्षेत्रफल के समतुल्य होगा न कि कम, उक्त शुल्क/फीस पूर्व वर्षानुसार यथावत/संशोधित दर से वर्ष 2020-21 में भी वसूला जाना स्वीकृत किया जाता है। इसमें आवश्यकतानुसार संशोधन/परिवर्तन हेतु आयुक्त को भी अधिकृत किया जाना स्वीकृत है।
- इन्दौर विकास योजना 2021 में भी उल्लेखित मिश्रित उपयोग/विधि मान्य शुल्क पूर्व वर्षानुसार वित्तीय वर्ष 2020-21 में भी यथावत वसूला जाना स्वीकृत किया जाता है। वर्ष 2020-21 में भी निगम सीमा में मास्टर प्लान के अनुरूप शासन द्वारा निर्धारित सभी झोनल प्लान में से शेष झोन प्लान पर नियमानुसार कार्यवाही किये जाने के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2020-21 में भी यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी निगम द्वारा नागरिकों की सुविधा के लिये भवन अनुज्ञा की प्रक्रिया को विकेन्द्रीकृत एवं पारदर्शी बनाते हुए भवन अनुज्ञा के कार्यों का सरलीकरण करते हुये अनुज्ञा ऑन लाइन प्रदान किया जाना स्वीकृत किया जाता है। इसमें नागरिकों की सुविधा के लिये यथोचित निर्णय लिये जाने के लिये आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में केबल कनेक्शन शुल्क के अधिरोपण एवं वसूली के प्रस्ताव को, केबल वित्तीय वर्ष 2020-21 में भी केबल बिछाने हेतु हाइड्रोलिक ड्रिलिंग डिवाइस पद्धति अनुसार ओपन ड्रेंचस के लिये मिट्टी खुदाई हेतु केबल बिछाने की लंबाई पर निर्धारित दर से शुल्क पूर्व वर्ष अनुसार यथावत लिया जाना स्वीकृत किया जाता है। साथ ही 10 प्रतिशत सुपरविजन चार्ज रु. 2 लाख प्रति कि.मी. सिक्युरिटी डिपॉजिट के रूप में निगम में जमा कराई जावेगी।
- ट्रंचलेस स्वीकृति के विरुद्ध ओपन कट पद्धति से केबल बिछाने के कार्य पर कार्य की प्रकृति एवं नुकसान के आधार पर दण्ड राशि वसूलने एवं निर्धारित स्वीकृत किया जाता है।

- मोबाईल टॉवर स्थापना अनुमति शुल्क/प्रशमन शुल्क/नवीनीकरण शुल्क आदि की राशि गजट नोटिफिकेशन दिनांक 06.10.2012 के प्रावधानों अनुसार जमा करवाई जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी नगरीय टोस अपशिष्ट (प्रबंधन और हथालत) नियम 2000 को प्रभावशील करते हुये नवीन कॉलोनियों/नियमितीकरण के लिये विकास अनुज्ञा देते समय एवं अन्य सभी क्षेत्रों में (नवीन कॉलोनी/नियमितीकरण को छोड़ते हुये) भवन अनुज्ञा देते समय भूखण्ड क्षेत्रफल पर अधिरोपित टोस अपशिष्ट प्रबंधन शुल्क निर्धारित दरों से पूर्व वर्ष अनुसार यथावत वसूला जाना स्वीकृत किया जाता है।
- यह भी स्वीकृत किया जाता है कि निगम के अमले में हो रही कमी को देखते हुये शासन द्वारा स्वीकृत सेटअप को नगर निगम में अंगीकृत किया गया है, इसके अनुसार भर्ती हेतु अधिकृत शासकीय/अर्द्ध शासकीय एजेन्सी के माध्यम से भर्ती की जावेगी।
- यह भी स्वीकृत किया जाता है कि निगम में तकनीकी अमले के अंतर्गत यथासंभवन प्रत्येक झोन तथा प्रोजेक्ट शाखा में आवश्यकतानुसार उपयंत्रियों की आवश्यकता की स्थिति में निर्धारित आर्हता रखने वाले उपयंत्रियों की सेवाएं 'आउट सोर्स' के माध्यम से ली जाने की स्वीकृति दी जाना स्वीकृत है।
- निगम में प्लानिंग सेल के अन्तर्गत बाह्य/आउट सोर्सिंग करते हुये आवश्यक विशेषज्ञों से कंसलटेंसी लिये जाने एवं इस सेल हेतु आवश्यक उपकरण कय किया जाना स्वीकृत किया जाता है।
- सक्षम स्वीकृति अनुसार निगम में पूर्व से कार्यरत दैनिक वेतन भोगी कर्मचारियों/मस्टर श्रमिकों को निर्धारित अर्हता/योग्यता अनुसार श्रम विभाग द्वारा स्वीकृत नवीन उच्च कुशल श्रेणी में वर्गीकृत कर उन्हें कलेक्टर दर अनुसार पारिश्रमिक/वेतन दिये जाने की स्वीकृति दी जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी वेतन पुनरीक्षण की सिफारिशों को शासन द्वारा दिये गये निर्देशों एवं निगम परिषद संकल्पों के क्रम में समय-समय पर यथा संशोधन अनुरूप नियमानुसार लागू किये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
यह भी स्वीकृत किया जाता है कि निगम में आवश्यकतानुसार मस्टर कर्मचारी आउट सोर्स हेतु स्वीकृत एजेंसियों के माध्यम से ही कलेक्टर द्वारा स्वीकृत दर पर ही रखे जावें।
- 2015 जुलाई तक निगम द्वारा द्वितीय प्रमाण-पत्र शुल्क रु. 50/- जमा कराकर निगम की ही स्टेशनरी पर जन्म-मृत्यु प्रमाण-पत्र जारी किये जाते थे। तदुपरांत भारत सरकार द्वारा www.crsorgi.gov.in पर सर्कुलर क्रमांक 1/12/201-vs(crs) दिनांक 27.07.2015 के द्वारा आदेवकों को वेबसाईट के माध्यम से निःशुल्क प्रमाण-पत्र प्राप्त किये जा रहे हैं। वित्तीय वर्ष 2020-21 में विवाह पंजीयन शुल्क यथावत पूर्व वर्षानुसार/संशोधन जारी रखा जाना प्रस्तावित किया जाता है।
- वित्तीय वर्ष 2020-21 में 'स्वच्छ भारत अभियान' के तहत घर-घर से कचरा संग्रहण करने की कार्यवाही की भी स्वीकृत की जाती है। इसके तहत प्रत्येक वार्ड को एक इकाई मानते हुए वार्डवार घर-घर से कचरा संग्रहण की कार्यवाही की जावेगी। इस योजना को वित्तीय रूप से सुचारू एवं सुदृढ़ बनाये रखने हेतु निगम द्वारा वित्तीय वर्ष 2020-21 में निगम अधिनियम की धारा 132 के तहत यूजर्स चार्जस (उपभोक्ता चार्जस/प्रभार) वसूला जाना स्वीकृत है। यह भी स्वीकृति दी जाना स्वीकृत है कि उक्त उपभोक्ता प्रभार संबंधित सहायक राजस्व अधिकारी द्वारा अपनी टीम के माध्यम से वसूल किया जावेगा तथा स्वास्थ्य विभाग के संबंधित सी.एस.आई./दरोगा संबंधित वार्ड के प्रत्येक घर का खाता सहायक राजस्व अधिकारी के अभिलेखों में संस्थित करने में आवश्यक सहयोग प्रदान करेंगे। समय-समय पर सहायक राजस्व अधिकारी इन उपभोक्ता प्रभार की वसूली हेतु स्वास्थ्य शाखा के अधिकारियों का आवश्यक सहयोग ले सकेगा। अन्य विभाग के अधिकारियों को उक्त कार्य में लगाने हेतु आयुक्त को अधिकृत किया जाता है। यह भी स्वीकृत किया जाता है कि प्रॉपर्टी टैक्स एवं अन्य अनुशांगिक करों/शुल्क के मांग पत्र के साथ-साथ जल प्रभार एवं उक्त टोस अपशिष्ट प्रबंधन प्रभार का मांग पत्र भी एक साथ संबंधित सहायक राजस्व अधिकारी द्वारा प्रत्येक निर्मित इकाई में भेजा जावेगा। कचरा प्रबंधन के तहत शहर में कहीं पर भी गंदगी/कचरा पाये जाने पर अधिकतम राशि रु. 1 लाख तक स्पॉट फाईन वसूला जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी टोस अपशिष्ट उपभोक्त प्रबंधन प्रभार के तहत डोर टू डोर गारबेज कलेक्शन चार्ज रेट झोन अनुसार आवासीय एवं व्यवसायिक सम्पत्तियों से वसूल किया जा रहा है। उक्त वसूली नगद एवं चेक के माध्यम से प्राप्त हो रही है, वसूली के दौरान प्राप्त होने वाले चेक अस्वीकृत हो जाने की स्थिति में बैंक द्वारा अस्वीकृत चेक का शुल्क निगम से वसूल किया जा रहा है। ऐसे अस्वीकृत चेको की शुल्क राशि की वसूली हेतु संबंधित करदाता के जी.सी.पी. खाते में अस्वीकृत चेक दण्ड राशि 500/- रुपये निर्धारित करना स्वीकृत है।

शुल्क का प्रकार	रेट झोन -01		रेट झोन -02		रेट झोन -03		रेट झोन -04		रेट झोन -05	
	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन
टोस अपशिष्ट प्रबंधन प्रभार	रु. 150/- प्रतिमाह	रु. 180/- प्रतिमाह	रु. 130/- प्रतिमाह	रु. 160/- प्रतिमाह	रु. 100/- प्रतिमाह	रु. 140/- प्रतिमाह	रु. 90/- प्रतिमाह	रु. 120/- प्रतिमाह	रु. 60/- प्रतिमाह	रु. 100/- प्रतिमाह

वित्तीय वर्ष 2018-19 हेतु निर्धारित उपरोक्त दरों के अनुसार गणना कर आपको गत वर्ष 2017-18 की पूर्व निर्धारित दर अनुसार बकाया राशि सहित टोस अपशिष्ट उपभोक्ता प्रभार जमा कराने हेतु निगम द्वारा बिल जारी किए गए हैं। GCP खाता कमांक अनुसार जारी बिलों में दर्ज वर्षवार शुल्क राशि की जानकारी निगम की वेबसाइट www.imcindore.org पर उपलब्ध है।

अतः जारी किए गए बिल अनुसार टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार की राशि का भुगतान ऑनलाइन जमा कराने हेतु निगम वेबसाइट www.imcindore.org पर या संबंधित झोनल कार्यालय/निगम मुख्यालय में जमा कराने की व्यवस्था सुनिश्चित की जाने की स्वीकृति दी जाती है।

- व्यवसायिक संस्थानों एवं गैर आवासीय अथवा आवासीय संस्थान जहां से बल्क कलेक्शन कचरे को लिया जाना है, उसमें एम.आय.सी. संकल्प कमांक 12 दिनांक 02.04.07 एवं तदपुरान्त परिषद संकल्प के तारतम्य में लगभग 10 वर्ष पूर्व की दरें निम्नानुसार हैं:-
(अ) होटल, रेस्टोरेंट शॉपिंग मॉल, शैक्षणिक संस्थान, हॉस्टल (मेस की सुविधा सहित, बिना मेस के) अथवा अन्य श्रेणी के गैर आवासीय संस्थान अथवा ऐसे आवासीय संस्थान जहां 5 कि.ग्रा. से अधिक टोस अपशिष्ट उत्सर्जित होता है उसमें निम्नानुसार दरें पूर्व में रखी गयी थी।

श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 30,000 प्रतिमाह
बी	750 किग्रा. से 1.5 टन प्रतिदिन	रु. 15,000 प्रतिमाह
सी	400 से 750 किग्रा प्रतिदिन	रु. 7,500 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 5,000 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 3,000 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 1,500 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1,000 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 500 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 300 प्रतिमाह

- चूंकि ये दरें 10 वर्ष पूर्व की हैं अतः इस वित्तीय वर्ष में 50 प्रतिशत की बढ़ोतरी यथावत वर्ष 2017 में आयुक्त महोदय के आदेश क्र. 637/MC/17 दिनांक 21.06.2017 संलग्न ध्वज-अ) अनुसार जारी रखा जाना स्वीकृत किया जाता है जो कि निम्नानुसार हैं:-

श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 45,000 प्रतिमाह
बी	750 किग्रा. से 1.5 टन प्रतिदिन	रु. 22500 प्रतिमाह
सी	400 से 750 किग्रा प्रतिदिन	रु. 11250 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 7500 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 4500 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 2250 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1500 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 750 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 450 प्रतिमाह

- (ब) नर्सिंग होम, अस्पताल में पूर्व संकल्प अनुसार दरे प्रति बेड/प्रतिदिन एवं अन्य आधारों पर निर्धारित की गयी थी। उसे विलोपित करते हुये उपरोक्त "अ" (पुनरीक्षित) में निर्धारित अनुसार कचरे के भार के मान से उपरोक्त तालिका "अ" (पुनरीक्षित) में वर्णित अनुसार लिया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
यह भी स्वीकृत किया जाता है कि प्रॉपर्टी टेक्स एवं अन्य अनुशांगिक करों/शुल्क के मांग पत्र के साथ-साथ बल्क कलेक्शन प्रभार का मांग पत्र भी एक साथ संबंधित सहायक राजस्व अधिकारी द्वारा प्रत्येक निर्मित इकाई में भेजा जावेगा।
- (स) मैरिज गार्डन, धर्मशाला, मांगलिक भवन एवं इसी श्रेणी के मिलते-जुलते संस्थानों में पूर्व वर्ष 2007 के संकल्प अनुसार 1 रु. प्रतिवर्ग फुट प्रतिवर्ष निर्धारित था जिसे आदेश कं. 637/MC/17 दिनांक 21.06.2017 के बिन्दु "ब" के कांडिका 3 व 4 के अनुसार रु. 2 प्रतिवर्ग फुट प्रतिवर्ष ही रखते हुये इस दर को मैरिज गार्डन व इससे मिलते-जुलते संस्थानों में भूखण्ड के क्षेत्रफल (पाकिंग सहित) तथा धर्मशाला एवं मांगलिक भवन एवं इससे मिलते-जुलते संस्थानों पर यह दर **Builtup** क्षेत्र में पाकिंग सहित लिया जाना यथावत पूर्व वर्षानुसार रखा जाना स्वीकृत है।
- (द) सरवटे/गंगवाल बस स्टैण्ड अथवा रेल्वे स्टेशन के बाहर का क्षेत्रफल, एम.वाय.एच. एवं जिला अस्पताल एवं अन्य राज्य शासन के शासकीय अस्पतालों एवं समस्त शासकीय विद्यालय एवं महाविद्यालयों में निगम स्वयं के संशाधनों से कार्य किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- (इ) रेल्वे स्टेशन एवं अन्य सभी केन्द्रशासित एवं राज्य के विभाग एवं अर्द्ध शासकीय संस्थाओं से उपरोक्त तालिका "अ" अनुसार ही टोस अपशिष्ट उपभोक्ता प्रभार वसूल किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
(ई) शहर में विभिन्न सामाजिक कार्यक्रमों के दौरान बारात, शादी के पंडाल, सामाजिक एवं धार्मिक कार्यक्रम एवं विभिन्न क्षेत्रों में खुली भूमियों पे आयोजित किये जाते हैं, इन कार्यक्रमों के दौरान भी टोस अपशिष्ट भी उत्सर्जित होता है, तथा उसका परिवहन आदि निगम को करना होता है। इस प्रकार के बारात, रैली एवं अन्य श्रेणी की रैली अथवा कार्यक्रमों में उत्सर्जित होने वाले टोस अपशिष्ट को आयोजकगण डस्टबिन रखकर नियंत्रित करें। इस हेतु विभिन्न माध्यमों से एवं एनजीओ के माध्यम से जागरूकता अभियान चलाये जा रहे हैं।
- इन सब गतिविधियों में उत्सर्जित होने वाले टोस अपशिष्ट पर उपभोक्ता प्रभार लगाया जाना आवश्यक है, क्योंकि इसके लिये लेबर, छोटे वाहन, ट्रांसफर स्टेशन एवं बड़े वाहनों से ट्रेविंग ग्राउण्ड ले जाया जाता है। अतः इन आयोजनों पर भी निम्नानुसार टोस अपशिष्ट उपभोक्ता प्रभार यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - (i) शादी ब्याह संबंधित बारात पर रु. 500/- प्रति आयोजन।
 - (ii) शादी ब्याह के पांडाल एवं अन्य सामाजिक एवं धार्मिक आयोजनों एवं मेले के पांडाल पर 50 पैसे प्रतिवर्ग फुट प्रतिदिन।
 - (iii) शहर में होने वाली बड़ी सामाजिक/धार्मिक/राजनैतिक एवं अन्य श्रेणी की रैलियों एवं आयोजन पर 50 पैसे प्रति व्यक्ति (रैली में शामिल होने वाले व्यक्तियों की संख्या के मान से)। उपरोक्त समस्त श्रेणी की बारात/रैली/आयोजनकर्ताओं से स्पष्ट अपेक्षा रहेगी की वे अपने आयोजनों में सड़कों पर एवं मैदानों पर कचरा न फैकें, इस हेतु डस्टबिन/वालेन्टियर रखेंगे। कचरा फैलने की दशा पर स्पॉट फाइन करने के लिये निगम के अधिकारी स्वतंत्र रहेंगे।
- उपरोक्तानुसार टोस अपशिष्ट उपभोक्ता प्रभार निगम द्वारा कचरा कलेक्शन एवं परिवहन तथा उसके अन्तिम निपटान हेतु अधिरोपित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
यहां यह उल्लेखनीय है कि रैली एवं अन्य प्रकार के आयोजनों के संबंध में निगम को पड़ने वाले भार की तुलना में उससे कम उपभोक्ता प्रभार स्वीकृत किया गया है ताकि शहर की आम जनता में इन्दौर को स्वच्छता में नम्बर 1 बनाये रखने हेतु इन सब क्षेत्रों में भी जागरूक किया जा सके। उक्त उपभोक्ता प्रभार के लिये निगम में एक व्यवस्था सुनिश्चित की गई है जिसे वित्तीय वर्ष 2020-21 में भी निरंतर रखा जाना स्वीकृत किया जाता है।
- शहर में कई संपन्न कॉलोनियों के बंगलो से उद्यान अपशिष्ट भारी मात्रा में निकलता है तथा कहीं-कहीं 2 डंपर उद्यान अपशिष्ट निगम को हटाना पड़ता है। इसमें निगम को परिवहन व्यय का भार वहन करना होता है। इस प्रकार के उद्यान अपशिष्ट को उठाने में जेसीबी का भी उपयोग किया जाता है अतः ऐसे उद्यान अपशिष्ट को

मौके से उठाकर परिवहन करने के लिये रु. 1000/- प्रति डम्पर उद्यान अपशिष्ट उपभोक्ता प्रभार यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।

उक्त समस्त उपभोक्ता प्रभार म.प्र. नगर पालिक अधिनियम 1956 की धारा 132 (क) की उपधारा (एक)(ग)(घ) के तहत अधिरोपित की जा रही है।

- टोस अपशिष्ट प्रबंधन 2016 के नियम 15 (त) के तहत नगर निगम इन्दौर द्वारा नेहरू पार्क उद्यान एवं रिजनल पार्क में बागवानी, उद्यान बगीचों के अपशिष्ट को संग्रह कर उसके गार्डन अपशिष्ट प्रसंस्करण प्लांट स्थापित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - इस कार्य हेतु समस्त प्रशासकीय एवं वित्तीय अधिकार आयुक्त को प्रत्योजित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - इसी प्रकार मांस, कुक्कुट पालन एवं मछली बाजार आदि से निकलने वाले अपशिष्ट को संग्रह कर स्वास्थ्य कार्य स्थिति सुनिश्चित करने हेतु विकेन्द्रीकृत कम्पोस्ट प्लांट, जैव मीथेनीकरण प्लांट की स्थापना को प्रोत्साहित करना भी यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - इसी नियम की कंडिका (प) के तहत अप्रैल 2018 के पूर्व सभी नगर निगम के उद्यानों में केमिकल फर्टीलाइजर का उपयोग प्रतिबंधित करने की शर्तों का पालन भी सुनिश्चित हो सकेगा।
 - टोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 की कंडिका थ, फ एवं अन्य सुसंगित कंडिकाओं के अनुसार इन्दौर शहर में विभिन्न होटल, रेस्टोरेन्ट एवं मैरिज गार्डन में वहां से निकलने वाले जैविक अपशिष्ट की कम्पोस्टिंग, आर्गेनिक अपशिष्ट कन्वर्टर अथवा ऐरोबिक पिट कम्पोस्टिंग के माध्यम से बाध्यकारी रूप से किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - इस कार्य हेतु ऐसे सभी संस्थानों को दो माह का समय भी दिया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - जिससे ये सभी संस्थान उक्त प्रशंसकरण स्थापित कर सके। नगर निगम निविदा जारी कर जैविक अपशिष्ट हेतु एक केन्द्रीकृत प्रशंसकरण सुविधा स्थापित करने हेतु बाह्य संस्था को भी आमंत्रित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - जिसके माध्यम से छोटे रेस्टोरेन्ट, होटल एवं मैरिज गार्डन में उत्सर्जित होने वाले जैविक अपशिष्ट का निपटान किया जा सकेगा तथा यह खाद नगर निगम के उद्यानों में उपयोग की जा सकेगी। इस हेतु बाह्य एजेन्सी को संपूर्ण शहर में वाहन भेज कर जैविक अपशिष्ट के कलेक्शन की जिम्मेदारी भी दी जायेगी तथा इस हेतु कलेक्शन एवं निपटान हेतु प्रति किलो की दर से निपटान हेतु उपभोक्ता प्रभार राशि भी बाह्य एजेन्सी द्वारा एम. आय.सी. द्वारा निर्धारित दर पर ली जा सकेगी। इस हेतु नगर निगम द्वारा भूमि उपलब्ध करायी जायेगी। उक्त सभी के संबंध में विस्तृत कार्य योजना एवं अन्य निर्णय लेने हेतु आयुक्त को अधिकृत किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - निर्माण एवं विध्वंस अपशिष्ट प्रबंधन नियम 2016 के प्रावधानों के तहत भी शहर में कार्यवाही की जाना आवश्यक है ताकि शहर को धूल मुक्त रखा जा सके एवं इस श्रेणी के अपशिष्ट उत्पन्नकर्ता को नियंत्रित किया जा सके। इसके तहत इस श्रेणी के अपशिष्ट के निपटान हेतु प्रसंस्करण की स्थापना नगर निगम द्वारा की जायेगी। उक्त नियम के नियम (4) के तहत निर्माण एवं विध्वंस के उत्पन्नकर्ताओं अर्थात् निर्माणकर्ता बिल्डर डेव्लपर आदि को निम्न कार्यवाही सुनिश्चित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
 - (i) प्रत्येक **Building Material** उत्पादनकर्ता अपने परिसर के भीतर रखेगा या अपशिष्ट/निर्माण अपशिष्ट को नगर निगम द्वारा निर्धारित संग्रहण केन्द्र तक पहुंचायेगा।
 - (ii) किसी भी स्थिति में यह निर्माण अपशिष्ट अथवा **Building Material** फुटपाथ, सड़क आदि स्थानों पर नहीं रख सकेगा ताकि वह यातायात, नागरिकों की पैदल यात्रा अथवा नालों को बाधित न करे।
- किसी भी निर्माण मलवे को निगम द्वारा निर्धारित स्थानों के अतिरिक्त भवन निर्माणकर्ता नहीं डाल सकेगा।
- वर्ष 2016 में बनाये गये इन नियमों के तहत प्रत्येक अपशिष्ट उत्पन्नकर्ता, संग्रहण, परिवहन, प्रसंस्करण एवं निपटान के लिये सुसंगत उपभोक्ता प्रभार का भुगतान करेगा। इस हेतु इस श्रेणी के अपशिष्ट के निपटान पर की जाने हेतु इन सब कार्यवाहियों हेतु रु. 1,000/- प्रति डम्पर उपभोक्ता प्रभार म.प्र. नगर पालिक नियम 1956 की धारा 132(क) (एक)(घ) के तहत अधिरोपित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।

- प्रत्येक निर्माण स्थल पर निर्माणकर्ता द्वारा सुरक्षा एवं धूल के बचाव हेतु स्थल के चारों ओर मजबूत फ्रेम स्ट्रक्चर पर लोहे की सीट अथवा इस प्रायोजन हेतु नेट लगाया जाना अनिवार्य रहेगा। इससे जहां एक ओर शहर में धूल की मात्रा को कम करने की नगर निगम की मुहिम को सहयोग मिलेगा वहीं निर्माण स्थलों के खुले रहने से नागरिकों को होने वाली असुरक्षा से भी मुक्ति मिलेगी।
- ऐसे स्थलों पर जहां निर्माण एवं विध्वंस अपशिष्ट अथवा निर्माण सामग्री फुटपाथ एवं सड़क पर पायी जाती है, वहां नगर निगम द्वारा प्रथम बार में ₹. 1,000/- स्पॉट फाइन किया जाना एवं ₹. 1,000/- प्रति डम्पर परिवहन शुल्क प्राप्त किया जाकर उस सामग्री को हटाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- उपरोक्त ठोस अपशिष्ट प्रबंधन नियम 2016 एवं निर्माण एवं विध्वंस अपशिष्ट प्रबंधन नियम 2016 का उल्लंघन होने पर पर्यावरण सुरक्षा अधिनियम 1986 की धारा 15 के तहत संबंधित न्यायालय में दंडनीय होगा। इसी प्रकार इसी धारा 15 के अंतर्गत आयुक्त नगर निगम अथवा उनके द्वारा अधिकृत अधिकारी को ठोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 (य, च) अनुसार पर्यावरण सुरक्षा अधिनियम 1986 के नियम 15 (एक) में उल्लेखित ₹. 1 लाख तक स्पॉट फाइन/जुर्माना लगाये जाने के अधिकार प्रत्यायोजित किया जाना यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- शहर में स्थिति विभिन्न रेस्टोरेंट, होटल एवं अन्य खाद्य पदार्थ से संबंधित संस्थानों में यह देखने में आता है कि, कई जगह इन संस्थानों का जैविक किचन का अपशिष्ट उस क्षेत्र की ड्रेनेज, सिवरेज लाईन अथवा स्टार्म वाटर लाईन में उन स्थानों के संचालको द्वारा अपशिष्ट डाल दिया जाता है। इससे ड्रेनेज लाईन चोक होती है तथा चेम्बर ओव्हर फ्लो होने से क्षेत्र की आम जनता के स्वास्थ्य पर विपरीत प्रभाव पड़ता है। अतः ऐसे खाद्य पदार्थ के निर्माण अथवा उनके विपणन अथवा रेस्टोरेंट/होटल के श्रेणियों के संस्थानों में ऐसा कृत्य पाये जाने पर इनके विरुद्ध आयुक्त अथवा उनके द्वारा अधिकृत व्यक्ति पहली बार ₹. 1000/- स्पॉट फाईन कर सकेंगे। पुनः गलती किये जाने पर प्रत्येक बार एक-एक हजार स्पॉट फाईन होगा। किसी संचालक द्वारा तीन बार से अधिक जैविक अपशिष्ट उक्त श्रेणी के लाईनों में डालने पर उक्त संस्थान का नगर निगम द्वारा प्रदत्त व्यवसायिक लायसेंस निरस्त कर उक्त गतिविधि पर रोक लगायी जायेगी। उक्त संचालको के द्वारा अपने संस्थान का गीला कचरा डोर टु डोर कलेक्शन वाहनों में डालना बाध्यकारी होगा। उक्त प्रावधान वित्तीय वर्ष 2020-21 में भी पूर्व वर्ष अनुसार प्रभावशील रखना स्वीकृत किया जाता है।
- यह भी स्वीकृत किया जाता है कि निगम के ठोस अपशिष्ट प्रबंधन, ड्रेनेज व्यवस्था आदि हेतु आवश्यक वाहन, मशीनरी, उपकरण निगम द्वारा कय किये जायेंगे ताकि निगम द्वारा प्रदाय की जाने वाली सेवाओं में गुणात्मक सुधार किया जा सके। यह भी स्वीकृत किया जाता है कि आवारा पशुओं के बाड़े (पशु स्थल) के साथ-साथ पशुपालकों पर भी सख्त कार्यवाही किया जाना स्वीकृत किया जाता है। आवारा पशुओं के सुचारु व्यवस्थापन हेतु बाह्य क्षेत्रों में स्थान, विकास एवं आवश्यक सुविधाएं मुहैया कराने की स्वीकृति दी जाना स्वीकृत है, समस्त कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि उपयोग की जा चुकी प्लास्टिक, पन्नियों, पॉलिथिन, ईवेस्ट आदि के निपटान हेतु प्रदूषण नियंत्रण बोर्ड एवं विभिन्न एन.जी.ओ. संस्थान, रेगपिकार्स के सहयोग से सुचारु व्यवस्था प्रारंभ की जावे। इसके तहत एन.जी.ओ. संस्थाओं को आवश्यक अद्योसंरचनात्मक सहयोग जैसे-प्लास्टिक संग्रहण केन्द्र एवं सीमेन्ट प्लांट तक प्लास्टिक, पन्नियां पॉलीथिन इत्यादि के परिवहन की व्यवस्था निगम निधि से सुनिश्चित की जायेगी। इन सब कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- सेप्टेज मेनेजमेन्ट हेतु कार्य योजना बनाकर सेप्टेज संग्रहण, परिवहन, ट्रीटमेंट एवं डिस्पोजल की व्यवस्था निगम निधि से सुनिश्चित की जायेगी, इन सब कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी पिपल्यापाला स्थित निगम स्वामित्व की भूमि पर निर्मित अटल बिहारी वाजपेयी क्षेत्रीय उद्यान (रिजनल पार्क) के संचालन एवं संधारण की निर्धारित/संशोधित दरें छूट एवं अन्य कार्यवाहियों हेतु पारित एम.आय.सी./परिषद संकल्पों के तहत पूर्व वर्ष अनुसार यथा संशोधन के साथ लागू किया जाना स्वीकृत किया जाता है। रिजनल पार्क में प्रायवेट फोटोग्राफर द्वारा की जाने वाली व्यवसायिक फोटोग्राफी के लिये मेयर-इन-कौंसिल संकल्प के अनुसार निर्धारित शुल्क लिया जाना स्वीकृत किया जाता है। रिजनल पार्क में पास एवं शुल्क निर्धारण के संबंध में मेयर-इन-कौंसिल/परिषद संकल्प अनुसार लिया जाना स्वीकृत किया जाता है। निगम राजस्व हित को दृष्टिगत रखते हुये दरों एवं शुल्कों में परिवर्तन/संशोधन किये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।

- वित्तीय वर्ष 2020-21 प्राणी संग्रहालय में प्रवेश शुल्क, केमरा शुल्क एवं जू के व्यवसायिक फोटोग्राफरों के शुल्कों में वर्ष 2011-12 में वृद्धि की गई थी, देश के अधिकांश विड़ियाघरों में 20 से 250/- तक प्रवेश शुल्क बढ़ी होने तथा प्राणी संग्रहालय, इन्दौर में हो रहे विकास कार्यों को दृष्टिगत रखते हुए एवं शुल्कों में वृद्धि होने से निगम की आय में भी वृद्धि को देखते एवं इसके अतिरिक्त विदेशी दर्शकों से प्रवेश शुल्क भी लिया जाना स्वीकृत है, अतः एवं निम्नांकित सारणी अनुसार शुल्कों में वृद्धि गत वर्ष अनुसार स्वीकृत अनुसार इस वर्ष भी उक्तानुसार राशि ली जाना स्वीकृत है ।

क्रं.	शुल्क का नाम	नवीन स्वीकृत शुल्क	रिमार्क
1	प्रवेश शुल्क	20/-	
2	केमरा शुल्क	50/-	
3	मूवी केमरा शुल्क	100/-	
4	जू के व्यवसायिक फोटोग्राफरों से प्रतिमाह शुल्क	2000/-	
5	विदेशी दर्शकों का प्रवेश शुल्क	100/-	नवीन आय/दर स्वीकृत है।

- गवली चौक स्थित गवली सामाजिक परिसर हेतु 50 लाख रु. एवं पासी सामाजिक परिसर हेतु 20 लाख रु. यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- मालवा मिल कम्प्यूनिटी हॉल के नवीनीकरण करने की बी.ओ.टी के माध्यम से सैद्धांतिक स्वीकृति दी जाती हैं। इस पर समस्त कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में निगम के विभिन्न कम्प्युनिटी हॉल के नवीनीकरण एवं सुधार कार्यों को प्राथमिकता से पूर्ण कराया जाना स्वीकृत किया जाता है इसके लिये मालवामिल कम्प्युनिटी हॉल एवं जाकिर हुसैन कम्प्युनिटी हॉल निर्धारित दर 3500 रु. प्रतिदिन के मान से शुल्क अधिरोपित कर यथावत पूर्व वर्ष अनुसार वसूला जाना स्वीकृत किया जाता है।
- इसके अतिरिक्त हाउसिंग बोर्ड से निगम को हस्तांतरित कम्प्युनिटी हॉल के अन्तर्गत कम्प्युनिटी हॉल का किराया निम्नानुसार निर्धारित किया जाता है। वाल्मिकी सामुदायिक भवन (बाणगंगा) वाल्मिकी नगर का किराया रूपये 1,750/- श्यामा प्रसाद मुखर्जी सामुदायिक भवन (बापट चौराहा) का किराया रूपये 7,500/- वीर सावरकर सामुदायिक भवन (जनता क्वार्टर) नंदानगर का किराया रूपये 1,000/- नेहरू नगर सामुदायिक भवन (नेहरू नगर) का किराया रु. 1,000/- डॉ. अम्बेडकर सामुदायिक भवन (बक्षी बाग) का किराया 1,750/- व आजाद नगर सामुदायिक भवन का किराया 2000/- वित्तीय वर्ष 2020-21 में नियमानुसार लिया जाना स्वीकृत किया जाता है। निगम कम्प्युनिटी हॉल का उपयोग निगम कर्मचारियों के पुत्र एवं पुत्रियों के वैवाहिक एवं अन्य कार्यक्रम के लिये करने पर लगने वाले निर्धारित शुल्क में 50 प्रतिशत की छूट यथावत पूर्व वर्ष अनुसार स्वीकृत कि जाती है।
- वित्तीय वर्ष 2020-21 के बजट में गांधी हॉल सांस्कृतिक एवं सामाजिक कार्यक्रम हेतु रूपये 5,000/- का किराया पूर्वानुसार लिया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी खेल गतिविधियों को बढ़ावा देने के लिये निगम द्वारा नियमानुसार खेल संगठनों, स्पोर्ट्स, सेल, निगम के खेल मैदान/स्थान/भवनों का निर्माण एवं संधारण, प्रायोजन, पुरस्कार, प्रशिक्षण सेवाएं इत्यादि कार्य किये जाने एवं अन्य नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत हैं।
- गणेश विसर्जन झांकी हेतु निगम अंशदान/अनुदान रु. 20 लाख मद क्रमांक 2503006 में स्वीकृत किए जाते हैं। साथ ही नेहरू स्टेडियम के विकास एवं संधारण हेतु रु. 2 करोड़ का प्रावधान स्वीकृत किया जाता है।
- वित्तीय वर्ष 2020-21 में भी शहरी विकास के लिए शासन द्वारा अद्योसंरचना विकास हेतु मुख्यमंत्री शहरी अद्योसंरचना विकास योजना (द्वितीय चरण) के अंतर्गत मेयर-इन-कौंसिल के संकल्प के क्रम में प्रेषित कार्यों की स्वीकृति प्राप्त होकर शासन से राशि प्राप्त होना शेष है। योजना अन्तर्गत रु. 40.00 करोड़ की राशि से सड़को का निर्माण किया जाना है।
- मेयर-इन-कौंसिल की स्वीकृति के क्रम में एप्रोच रोड़ एवं लिंक रोड़ निर्माण पैकेज-3 एवं पैकेज-4 की सड़को को मुख्यमंत्री शहरी अद्योसंरचना विकास योजना (द्वितीय चरण) में सम्मिलित किया गया है।
- विगत वर्षों में मुख्यमंत्री शहरी अद्योसंरचना विकास योजना प्रथम चरण के अंतर्गत शासन से प्राप्त राशि से फीडर सड़को का निर्माण, छोटे-पुल-पुलिया का निर्माण, पुलो का निर्माण, पर्यावरण एवं हरियाली व सिटी

- फॉरेस्ट विकसित करने का कार्य तथा सड़कों के सौन्दर्यीकरण, रिसफेंसिंग, उत्कृष्ट सड़क का निर्माण कार्य के अंतर्गत एल.आय.जी. चौराहा से पाटनीपुरा होते हुए परदेशीपुरा चौराहा, पूर्वी रिंग रोड़ का बॉम्बे हॉस्पिटल चौराहा से खजराना चौराहा तक, पश्चिमी रिंग रोड़ का चंदन नगर चौराहा से रेती मण्डी ए.बी. रोड़ तक, जवाहर मार्ग, यशवंत निवास रोड़ एवं एम.जी. रोड़ आदि डामरीकरण कार्य किये गये जिससे यातायात सुगम हुआ है।
- मुख्यमंत्री अद्योसंरचना विकास योजना प्रथम चरण के अंतर्गत शासन द्वारा वित्तीय प्रबंधन के अंतर्गत 30 प्रतिशत राशि शासन अनुदान के रूप में, 70 प्रतिशत निकाय को शासकीय प्रतिभूति पर ऋण राशि एवं ब्याज का भुगतान निगम के संसाधनों से किया जाकर फीडर सड़कों का निर्माण छोटे पुल-पुलियाओं का निर्माण, पुलों का निर्माण, पर्यावरण एवं हरियाली व सिटी फॉरेस्ट विकसित करने का कार्य तथा सड़कों के सौन्दर्यीकरण रिसफेंसिंग, उत्कृष्ट सड़क निर्माण का कार्य अंतर्गत एल.आय.जी. चौराहे से पाटनीपुरा होते हुवे परदेशीपुरा चौराहा, पूर्वी रिंग रोड़ का बॉम्बे हॉस्पिटल चौराहा से खजराना चौराहा तक पश्चिमी रिंग रोड़ चंदन नगर चौराहे से रेती मंडी ए.बी. रोड़ तक, जवाहर मार्ग, यशवंत निवास रोड़ एवं एम.जी. रोड़ आदि का डामरीकरण का कार्य पूर्ण किया गया है।
 - भारत सरकार एवं राज्य सरकार से प्राप्त अंशदान राशि से शहरी गरीबों के लिए सामाजिक न्याय एवं निःशक्तजन कल्याण विभाग की संचालित पेंशन योजनाएं, मुख्यमंत्री कन्या विवाह/निकाह योजना एवं अन्य योजनाएं, दीनदयाल अंत्योदय योजना – राष्ट्रीय शहरी आजीविका मिशन यूनिट (DAY NULM) के अन्तर्गत स्वरोजगार योजना, आर्थिक कल्याण योजना, रैन बसेरा (आश्रय स्थल), कौशल प्रशिक्षण, स्व-सहायता समूह, पथ पर विक्रेता, हाथटेला चालक, केश शिल्पी, कामकाजी महिला, समग्र सामाजिक सुरक्षा मिशन, कर्मकार मण्डल योजना मुख्यमंत्री जनकल्याण (संबल) योजना, मुख्यमंत्री युवा स्वाभिमान योजना का सुचारु क्रियान्वयन एवं संचालन पर व्यय किया जाना स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
 - प्रोजेक्ट अमृत के अन्तर्गत जलप्रदाय एवं सीवेज योजना पर अतिरिक्त नोटः—
 - प्रोजेक्ट अमृत के अंतर्गत सीवरेज योजनांतर्ग रू. 266.84 करोड़ की स्वीकृति प्राप्त हुई है इसके अंतर्गत निम्नानुसार 02 पैकेजस् में कार्य किया जाना स्वीकृत किया गया हैः—
 - पैकेज—1 अंतर्गत कान्ह एवं सरस्वती नदी के अपस्ट्रीम में 05 विकेन्द्रीकृत सीवेज ट्रीटमेंट प्लान्ट्स
 1. नहर भण्डारा—क्षमता 11 एम.एल.डी.
 2. प्रतीकसेतू—क्षमता 8 एम.एल.डी.
 3. प्राणी संग्रहालय—क्षमता 35 एम.एल.डी.
 4. राधास्वामी मैदान—क्षमता 6 एम.एल.डी. एवं
 5. बिजलपुर तालाब—क्षमता 7 एम.एल.डी. कुल क्षमता 67 एम.एल.डी. का निर्माण कार्य
 - वर्तमान में चल रहे 245 एम.एल.डी. एस.टी.पी. से निकलने वाले उपचारित जल में से 13 एम.एल.डी. उपचारित जल भण्डारण हेतु 3 एम.एल. क्षमता का ओवर हेड टैंक निर्माण कार्य एवं झोन क. 5, 6 एवं 7 के बगीचों में पानी देने का कार्य, फायर-फाईटिंग एवं उद्यानिकी के उद्देश्य से लगभग 34.5 कि.मी. पाईप लाईन स्थापना का कार्य।
 - उक्त एस.टी.पी. के लिए लगभग 180 कि.मी. का सीवरेज नेटवर्क बिछाने का कार्य प्रगति पर है।
 - ठेकेदार मेसर्स एल.सी. इंफ्रा स्ट्रक्चर प्रा.लि. अहमदाबाद द्वारा उक्त समस्त कार्यों का 10 वर्ष का संचालन/संधारण किया जावेगा।
 - पैकेज—2 अंतर्गत कान्ह एवं सरस्वती नदी में मिलने वाले तीन मुख्य नाले क्रमशः भमोरी, पिलियाखाल एवं पलासिया में मिलने वाले सेकेण्डरी आउटफाल ट्रेपिंग का कार्य।
 - उक्त नालों के लगभग 5000 घरेलू सीवर कनेक्शन को सेकेण्डरी सीवर लाईन से जोड़ने का कार्य।
 - सांवेर रोड़ औद्योगिक क्षेत्र में सीवर लाईन डालकर 4 एम.एल.डी. ई.टी.पी. से जोड़ने हेतु लगभग 36 कि.मी. पाईप लाईन का कार्य।
 - लक्ष्मीबाई इंडिस्ट्रियल ऐरिया में लगभग 4.2 कि.मी. पाईप लाईन का कार्य। पोलो ग्राउन्ड इंडिस्ट्रियल ऐरिया में लगभग 8 कि.मी. पाईप लाईन का कार्य।
 - जी.एन.टी. मार्केट में लगभग 2.2 कि.मी. पाईप लाईन का कार्य।
 - शहर के जिन हिस्सों में सीवर लाईन नहीं है उनमें लगभग 50 कि.मी. लम्बाई में सीवर लाईन डालने का कार्य सम्मिलित है।

- उक्त अमृत योजना की स्वीकृत की गई है कि नगर पालिक निगम इन्दौर द्वारा उक्त योजना का संचालन संधारण एवं अन्य व्यय की व्यवस्था, विकास दर एवं जल दर बढ़ाकर एवं सीवरेज सैस लेकर करेंगी।
- आयुक्त सह सचिव, नगरीय प्रशासन एवं विकास विभाग, भोपाल की अध्यक्षता में राज्य स्तरीय तकनीकी समिति की बैठक दिनांक 21.04.2017 में नगर पालिक निगम, इन्दौर हेतु जलप्रदाय संयोजन संबंधी पॉलिसी अनुमोदित की गई, उक्त पॉलिसी के लागू करने हेतु स्वीकृत किया गया है।
- जलप्रदाय एवं सीवरेज हेतु स्वीकृत विकास दर:-

क्रं.	प्रकार	जलप्रदाय रु./वर्ग मी.	सीवरेज रु./वर्ग मी.	जलप्रदाय एवं सीवरेज रु./वर्ग मी.
1	आवासीय	8.45	6.55	15.00
2	व्यवसायिक	12.67	9.83	22.50
3	औद्योगिक	16.89	13.11	30.00

- अलग-अलग प्रकार के साईज अनुसार जलप्रदाय के कनेक्शन हेतु निम्नानुसार चार्जस रखा जाना स्वीकृत किया जाता है।

जल संयोजन देते समय एक बार चार्जस:-

क्रं.	कनेक्शन साईज मि.मी. में	आवासीय	गैर आवासीय
1	15	3000.00	6000.00
2	20	6000.00	12000.00
3	25	8000.00	16000.00
4	40	15000.00	30000.00
5	50	20000.00	40000.00
6	80	25000.00	80300.00
7	100	35000.00	122550.00
8	150	67200.00	259050.00
9	200	138900.00	454050.00
10	250	215900.00	704300.00
11	300	309900.00	119800.00

- इसके अतिरिक्त आवासीय, व्यवसायिक एवं औद्योगिक कनेक्शन हेतु अलग-अलग साईज के कनेक्शन के अनुसार कनेक्शन फिक्स चार्ज रु./प्रतिमाह एवं वॉल्यूमेट्रिक वॉटर टेरिफ रु./किलो मीटर स्वीकृत किया जाता है।

फिक्स चार्ज प्रति कनेक्शन रु./प्रतिमाह

क्रं.	कनेक्शन साईज	घरेलू	व्यवसायिक	औद्योगिक
1	15 एम.एम	70.00	350.00	800.00
2	20 एम.एम	150.00	700.00	1800.00
3	25 एम.एम	300.00	1340.00	2400.00
4	40 एम.एम	600.00	2650.00	9600.00
5	50 एम.एम	880.00	3960.00	16000.00
6	80 एम.एम	1680.00	7920.00	32000.00
7	100 एम.एम	3360.00	15840.00	60000.00
8	150 एम.एम	6720.00	31680.00	120000.00

वॉल्यूमेट्रिक वॉटर टेरिफ:-

घरेलू		व्यवसायिक		औद्योगिक	
जल मात्रा	दर रु./कि.ली.	जल मात्रा	दर रु./कि.	जल मात्रा	दर रु./कि.

			ली.		ली.
0-20 कि.ली.	7.00	0-20 कि.ली.	12.00	0-20 कि.ली.	15.00
21-30 कि.ली.	11.00	21-30 कि.ली.	18.00	21-30 कि.ली.	20.00
31-60 कि.ली.	15.00	31-60 कि.ली.	24.00	31-60 कि.ली.	30.00
60 कि.ली. से अधिक	20.00	60 कि.ली. से अधिक		60 कि.ली. से अधिक	

- तदनुसार सीवरेज सैस के रूप में सीवेज संयोजन के समय नियमानुसार अलग-अलग साईज के कनेक्शन पर आवासीय एवं गैर आवासीय अनुसार नियमानुसार चार्जस स्वीकृत किया जाता है।

सीवेज संयोजन देते समय एक बार चार्ज

स.क्र.	कनेक्शन साईज (मि.मी.)	आवासीय दर रू.	गैर आवासीय दर रू.
1	150	1500.00	3000.00
2	200	2000.00	4000.00
3	250	2500.00	5000.00
4	400	3000.00	6000.00
5	500	3500.00	7000.00

- इसके अतिरिक्त सीवेज कर टैरिफ के रूप में, वाटर सैस का 60 प्रतिशत राशि प्रति कनेक्शन प्रतिमाह चार्ज लिया जाना स्वीकृत किया जाता है।
- ए.आई.सी.टी.एस.एल. द्वारा संचालित लोक परिवहन सेवा सिटी बस, आई-बस, सूत्र सेवा आदि पर विज्ञापन प्रसारण की पूर्व वर्ष अनुसार यथावन नियमानुसार स्वीकृत किया जाना है।
इन्दौर शहर में बी.ओ.ओ.टी. मॉडल पर ए.आई.सी.टी.एस.एल. द्वारा लोक परिवहन सेवा को सुगम बनाने के उद्देश्य से 600 बस स्टॉपों का निर्माण किया जा रहा है। निर्माण एवं बस स्टॉपों पर विज्ञापन प्रसारण के अधिकारी ए.आई.सी.टी.एस.एल. को प्रदान किये जाना है।
सुगम और दीर्घकालीन लोक परिवहन के उद्देश्य से शहर में संचालित 65 मिडी बसों के लिए बाईबिलिटी गेप फंडिंग (VGF) राशि नगर निगम इन्दौर द्वारा पूर्व वर्ष अनुसार यथावत नियमानुसार स्वीकृत किया जाना है।
- वित्तीय वर्ष 2020-21 में इन्दौर शहर के विभिन्न वार्डों में नई सीवर लाईन डालना, जनसहयोग से नई सीवर लाईन डालना, स्लम बस्तियों में नई सीवर डालना एवं प्रायमरी लाईनों में सेकेण्डरी लाईनों को जोड़ने हेतु उक्त बजट मदों में उचित राशि का प्रावधान किया गया है।
- वर्तमान में इन्दौर शहर के विभिन्न वार्डों में डाली गई प्रायमरी लाईनों में सेकेण्डरी लाईन/नई सीवर लाईन से जोड़ने हेतु राशि रू. 2380.00 लाख के कार्य प्रचलित एवं प्रगतिरत है।
- वित्तीय वर्ष 2020-21 में भी नगर पालिक निगम अधिनियम एवं कॉलोनाइजर रजिस्ट्रेशन नियमों एवं प्रावधानों के तहत कमजोर वर्ग के लिये आरक्षित भूखण्डों के लिये आश्रय निधि में आश्रय शुल्क की जमा राशि का उपयोग समय-समय पर शासन निर्देशानुसार उपयोग किया जाना स्वीकृत किया जाता है। इसमें प्राप्त समस्त राशि का उपयोग सक्षम स्वीकृति उपरांत ही किया जाना स्वीकृत है।
- वित्तीय वर्ष 2020-21 में भी विकास प्राधिकरण से विभिन्न योजनाओं योजना क्रमांक:- 1. योजना क्रमांक-97 पार्ट-4 वाणिज्यिक (रेती मण्डी), 2. योजना क्रमांक 113, 3. योजना क्रमांक 114 पार्ट-2 4. योजना क्रमांक 135 5. योजना क्रमांक 155, 6. योजना क्रमांक 71 सेक्टर सी एवं डी (पार्ट) के हस्तांतरण की कार्रवाई किया जाना स्वीकृत है, एवं योजना क्रमांक 134 एवं 159 के हस्तांतरण संबंधी राशि से निर्धारित जलप्रदाय पाईप लाईन, ड्रेनेज लाईन, चेम्बरस, स्टार्म वाटर लाईन, विद्युतीकरण/स्ट्रीट लाईट एवं अन्य कार्यों को क्रियान्वित किया जाना स्वीकृत किया जाता है। उक्त अंतर्गत कार्य अनुसार प्रावधान स्वीकृत किये जाते है।
- पार्श्व निधि के संबंध में निर्णय अनुसार पार्श्व निधि में इस वर्ष में स्वीकृत निधि/राशि का ही प्रावधान रखा जाना स्वीकृत है। इसके लिये नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- आपदाएं चाहे प्राकृतिक हो या मानव जनित, के समय एवं निगम द्वारा आयोजित विभिन्न आयोजन/समारोह, अतिक्रमण हटाओं मुहिम, निगम परिषद, एम.आय.सी. व अन्य बैठकों में किए जाने वाले स्वल्पाहार, भोजन व्यवस्था के लिए निगम बजट वर्ष 2020-21 में "निगम के विभिन्न आयोजन/सार्वजनिक

समारोह/बैठकों/आपदाओं/अतिक्रमण मुहिम व अन्य में भोजन/स्वल्पाहार तथा अन्य अत्यन्त आवश्यक व्यवस्था मद में राशि रु. 200 लाख का प्रावधान यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2019-20 में किए गये विभिन्न मदों के पुर्नविनियोजन एवं विभिन्न मदों में किए गये व्यय की स्वीकृति दी जाना स्वीकृत है।
माननीय महापौर एवं आयुक्त महोदय द्वारा समय-समय पर समक्ष में दिये आदेशानुसार समाचार पत्र-पत्रिकाओं में जारी किये गये निवदा/विज्ञप्ति/विज्ञापन एवं समाचार पत्र-पत्रिकाओं को विज्ञापन हेतु देय राशि के किये गये निर्धारण की स्वीकृति/पुष्टि की जाती है।
- वित्तीय वर्ष 2020-21 में भी परिवर्तित/संशोधित/नवीन दरें एवं उक्त प्रस्ताव के अतिरिक्त पूर्व वर्ष में स्वीकृत अन्य सभी प्रस्ताव यथावत वर्ष 2020-21 में भी लागू किया जाना स्वीकृत किया जाता है तथा वित्तीय वर्ष 2020-21 के मध्य में यदि किसी एम.आय.सी./परिषद प्रस्ताव के माध्यम से दरों में परिवर्तन/संशोधन/नवीन प्रस्ताव (उक्त बजट के समय संशोधित दरों को छोड़ते हुये) किया गया है तो परिवर्तित/संशोधित/नवीन दरें एवं कार्यवाही वर्ष 2020-21 में भी यथावत लागू किया जाना स्वीकृत किया जाता है।
- भारत सरकार की सबके लिये आवास योजना 2022 में आर्थिक रूप से कमजोर एवं निम्न आय वर्ग के लोगों के लिये सस्ते आवास उपलब्ध कराने हेतु किये जाने वाले कार्यों के लिये 60000.00 लाख रु. स्वीकृत किये जाते हैं।
- ए.आई.सी.टी.सी.एल. द्वारा अटल बस सेवा में वरिष्ठ नागरिकों, विकलांगों, नेत्रहीनों, मूकबाधिर, निःशक्तों को मासिक पास में 50 प्रतिशत की छूट/राहत सब्सिडी के रूप में दिया जाना स्वीकृत किया जाता है एवं इस सबसिडी की राशि को निगम द्वारा वहन किया जाना स्वीकृत किया जाता है एवं इस संबंध में आवश्यक कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है व ए.आई.सी.टी.सी.एल. को निगम से राशि दिये जाने हेतु 1110 लाख रु. का प्रावधान स्वीकृत किया जाता है। अटल इन्दौर सिटी ट्रांसपोर्ट सर्विसेस लिमिटेड द्वारा संचालित बसों को अब अटल सिटी बस, अटल आई बस, अटल स्काय बस के नाम से नामांकरण किया जाना स्वीकृत किया जाता है।
- सोलर सिटी इन्दौर प्रकोष्ठ के अंतर्गत चिन्हित शैक्षणिक संस्थान, शासकीय एवं अर्धशासकीय निजी भवन की भागीदारी सुनिश्चित करने हेतु सोलर प्रोजेक्ट पर व्यय राशि बजट में स्वीकृत है।
- पूर्व परिषद प्रस्ताव के कम में वित्तीय वर्ष 2019-20 के बजट में 3 नवीन प्रकोष्ठ समाहित किए गए हैं। जो निम्न हैं:- हरित इन्दौर अभियान प्रकोष्ठ, खेल प्रकोष्ठ एवं सोलर सिटी इन्दौर प्रकोष्ठ बजट में स्वीकृत किए गए हैं।
- विभिन्न विभागीय आंतरिक मदों/राशियों में परिवर्तन/संशोधन किया जाना स्वीकृत किया जाता है। उक्त सभी प्रावधान एवं प्रस्ताव बैठक में स्वीकृत किये जाते हैं। बजट में प्राप्त प्रस्तावों एवं विकास कार्यों के प्रस्तावों पर स्वीकृत अनुसार युक्तियुक्त रूप से कमी/वृद्धि के प्रावधान स्वीकृत किए गए हैं।
- वर्ष 2020-21 में 75 करोड़ 43 लाख 28 हजार रुपये का घाटा संभावित है। इस घाटे की पूर्ति बकाया राजस्व की वसूली एवं अनावश्यक व्ययों में कटौती करके की जावे।
- बैठक में आयुक्त का बजट अभिभाषण, आय व्यय पत्रक, प्रस्ताव, मुख्य कार्य योजनाएं एवं आयुक्त का प्रस्ताव तदानुसार स्वीकृत किया जाता है। आयुक्त नियमानुसार आवश्यक कार्यवाही करे।
अतः वित्तीय वर्ष 2020-21 के लिए आयुक्त नगर पालिक निगम इन्दौर, द्वारा प्रस्तुत आय-व्यय का बजट एवं विकास योजनाएं उक्तानुसार यथा संशोधित कर मैं आकाश त्रिपाठी प्रशासक नगर पालिक निगम, इन्दौर स्वीकृत कर पारित किया जाता है।

(ह.) आकाश त्रिपाठी

प्रशासक

नगर पालिक निगम, इन्दौर

दिनांक.

कर्मांक.

प्रतिलिपि:-

1. आयुक्त, नगर पालिक निगम इन्दौर।

2. सहायक संचालक, लोकल फण्ड ऑडिट (रेसीडेंट ऑडिट)
3. उपायुक्त, सूचना एवं प्रौद्योगिकी, नगर पालिक निगम, इन्दौर
4. लोक सूचना अधिकारी, नगर पालिक निगम, इन्दौर की ओर जानकारी एवं आवश्यक कार्यवाही हेतु प्रेषित।

सचिव
नगर पालिक निगम, इन्दौर

कार्यालय नगर पालिक निगम, इन्दौर

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Budget At A Glance
(2020-2021)

(Rs.-in Lacs)
(रुपये लाख में)

योजना कार्यसूचि	Previous Actual 2018-2019 पिछला वास्तविक	Revised Estimate 2019-2020 संशोधित	Budget Estimate 2020-2021 अगला अनुमानित
Receipt			
Revenue Receipt			
1 REVENUE RECEIPTS CURRENT YEAR राजस्व प्राप्तियाँ सालहारा	111674.21	280058.02	238015.58
2 REVENUE RECEIPTS PREVIOUS YEAR राजस्व प्राप्तियाँ गतवर्ष का लेना बकाया	7907.39	59081.61	70614.77
Total For Revenue Receipt	119581.60	339139.63	308630.35
Capital Receipt			
3 LOAN RECEIPTS ऋण प्राप्तियाँ	13990.00	93711.39	62261.39
4 CAPITAL RECEIPTS पूँजीगत प्राप्तियाँ	41996.91	131867.08	113392.91
Total For Capital Receipt	55986.91	225578.47	175654.30
Total Receipt	175568.51	564718.10	484284.65
Payment			
Revenue Payment			
5 REVENUE PAYMENTS CURRENT YEAR राजस्व भुगतान सालहारा	100893.14	167296.00	144158.28
6 REVENUE PAYMENTS PREVIOUS YEAR राजस्व भुगतान गतवर्ष की देनदारी	752.51	2553.00	48276.30
Total For Revenue Payment	101645.65	169849.00	192434.58
Capital Payment			
7 LOAN REPAYMENTS ऋण पुनर्भुगतान	3149.33	5490.02	4820.00
8 FIXED ASSETS/ CAPITAL PAYMENTS स्थायी सम्पत्ति/पूँजीगत भुगतान	98732.85	382101.66	279141.83
Total For Capital Payment	101882.18	387591.68	283961.83
Total Payment	203527.84	557440.68	476396.41
CONSOLIDATED BUDGET			
Revenue Surplus/Deficit	17935.95	169290.63	116195.77
5% of Total Revenue Transferred	5979.08	16956.98	15431.52
Net Revenue Surplus/Deficit	11956.87	152333.65	100764.25
Capital Surplus(+)/Deficit(-)	-45895.28	-162013.21	-108307.53
Net Surplus(+)/Deficit(-)	-33938.41	-9679.56	-7543.28

RECEIPT AND EXPENDITURE BY FUNCTION GROUPS AT A GLANCE

कार्य समूह (विभाग) अनुसार प्राप्ति एवं व्यय एक दृष्टि में
(2020-2021)

इन्दौर लेखा मैन्युअल के आशार पर

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फंक्शनग्रुप

Functional Department

(Rs.in Lacs) (रुपये लाख में)

		Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
00	General Administration सामान्य प्रशासन	149074.69	94683.31	59000.00	8213.00
10	Planning Regulations योजना एवं विनियम	2806.00	14.00	3350.00	0.00
20	Public Works जनकार्य	7810.00	8101.22	7283.51	99177.17
30	Health स्वास्थ्य	609.01	21814.75	0.00	30.00
40	Sanitation and Solid Waste Management स्वच्छता एवं ठोस अपशिष्ट प्रबन्धन	1000.00	615.25	0.00	620.00
50	Civic Amenities and Public Convenience जन सुविधा एवं जनसेवा	14711.00	46839.97	3644.20	20093.94
60	Urban Forestry शहरी वानिकी	1142.00	5112.22	50.00	5974.54
70	Urban Poverty Alleviation & Social Welfare शहरी गरीबी उपशमन एवं समाज कल्याण	3.00	2178.25	2520.00	2.90
80	Other Functions अन्य कार्यक्रम	21703.00	10820.06	98806.59	149848.03
90	Revenue राजस्व	109771.65	2255.55	1000.00	2.25
Total		308630.35	192434.58	175654.30	283961.83

इन्दौर नगर पालिक निगम

RECEIPT AND EXPENDITURE BY FUNCTION AT A GLANCE

कार्य अनुसार प्राप्त एवं व्यय एक दृष्टि में
(2020-2021)

(Rs.In Lacs) (रुपये लाख में)

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कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
0001	Council Office परिषद कार्यालय	25.35	4653.71	0.00	32.90
0002	Municipal Commissioner's Office निगम आयुक्त कार्यालय	15.79	11240.75	0.00	50.10
0003	Accounts लेखा	148941.55	58282.80	58500.00	5806.00
0004	Personnel कार्मिक	0.00	7911.00	0.00	0.00
0005	E-Governance ई-गवर्नेंस	81.00	1183.80	0.00	150.00
0006	Central Stores केन्द्रीय भण्डार	11.00	450.00	0.00	135.00
0007	Central Workshops केन्द्रीय कार्यशाला	0.00	10961.25	500.00	2039.00
1011	City Planning नगर एवं शहर नियोजन	2806.00	14.00	3350.00	0.00
2001	Self Finance स्ववित्त	0.00	463.02	0.00	876.01
2021	Roads and Pavements सड़क एवं पैदल मार्ग	0.00	17.00	0.00	15210.00
2022	Bridges and Flyovers पुल एवं फ्लाईओवर	0.00	106.30	0.00	5100.35
2027	Public Works जनकार्य विभाग	7810.00	7514.90	7283.51	77990.81
3031	Public Health जन स्वास्थ्य	609.01	21814.75	0.00	30.00
4041	Solid Waste Management ठोस अपशिष्ट प्रबंधन	1000.00	615.25	0.00	620.00
5051	Water Supply जल वितरण	14696.00	34457.93	2194.20	8095.35
5052	Sewerage मल निवारण	15.00	12382.04	1450.00	11998.59
6061	Parks and Gardens पार्क एवं बगीचे	825.00	4066.80	0.00	5366.49
6062	Play Grounds खेल मैदान	0.00	100.02	0.00	214.05
6065	Zoo प्राणी संग्रहालय	317.00	945.40	50.00	394.00
7073	Urban Poverty Alleviation शहरी गरीबी उपशमन	3.00	2178.25	2520.00	2.90
8081	Electricity विद्युत यांत्रिकी	0.00	6939.01	0.00	52937.01
8082	Transportation परिवहन	0.00	630.90	0.00	1556.00
8083	JNNURM जे. एन. एन. यू. आर. एम. केन्द्र प्रवर्तित योजना	0.00	200.00	0.09	575.00
8087	M.P.U.S.P. (DFID) म.प्र. शहरी गरीबोन्मुखी परियोजना (डी.एफ.आय.डी.)	0.00	0.00	10.00	0.00
8088	ADB (UDAY) उदय परियोजना (ए.डी.बी.)	0.00	65.00	20.00	275.00

कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
8090	Right To Information सूचना का अधिकार	5.00	0.00	0.00	0.00
8092	Project Cell	21698.00	2985.15	98776.50	94505.02
9003	Revenue राजस्व	109771.65	2255.55	1000.00	2.25
Total		308630.35	192434.58	175654.30	283961.83



नगर पालिक निगम, इन्दौर

प्रशासक नगर पालिक निगम संकल्प क्रमांक – 06 दिनांक 09.06.2021

- मध्यप्रदेश नगर पालिक अधिनियम 1956 की धारा 97 के अंतर्गत आयुक्त द्वारा प्रस्तुत 2021–22 अनुशासित बजट पर विचार-विमर्श के दौरान प्राप्त प्रस्ताव पर विचारोपरांत वर्ष 2021–22 के लिए अनुमानित आय व्यय पत्रक/प्रस्ताव एवं कार्य योजनाओं को यथा संशोधन के साथ स्वीकृति दी जाती है। झोनल कार्यालय हेतु पृथक से बजट आवंटित करते हुए स्वीकृति प्रदान की जाती है।

(रूपये लाख में)

मद	वर्ष 2020–21 में स्वीकृत (बजट पूर्व वर्ष अनुसार)	वर्ष 2021–22 के लिए स्वीकृत
आय रूपये	484284.65	516295.13
व्यय रूपये	476396.41	506075.50
घाटा रूपये	(-)7543.28	(-)8204.98

वित्तीय वर्ष 2021–22 के अनुमानित बजट पत्रक में गत वर्षों की प्राप्ति व भुगतान के साथ-साथ शहरी क्षेत्र में क्रियान्वित अधोसंरचना विकास योजनाओं एवं नागरिकों को मूलभूत सुविधाएं उपलब्ध कराने एवं विकसित आधारभूत संरचनाओं के निर्माण हेतु प्रावधान स्वीकृत किये गये हैं। स्वीकृत बजट के अंतर्गत घाटे की राशि में नियमानुसार 5 प्रतिशत रक्षित राशि (साधारण रिजर्व) का प्रावधान भी सम्मिलित है।

वित्तीय वर्ष 2021–22 में शहरी विकास की विभिन्न योजनाएं केन्द्र सरकार की स्वीकृत योजनाओं के अंतर्गत स्मार्ट सिटी, अमृत मिशन, प्रधानमंत्री आवास योजना (सबके लिये आवास-2022) शहरी गरीबों के आवास निर्माण योजना, मुख्यमंत्री अधोसंरचना विकास योजना, पर्यावरण एवं उद्यान विकास योजना एवं राजीव आवास योजना के निर्धारित एवं समयसीमा में क्रियान्वयन को दृष्टिगत रखते हुए ही आवश्यक बजट प्रावधान स्वीकृत किए गए हैं।

सम्पत्तिकर के स्व-निर्धारण प्रक्रिया के अंतर्गत सम्पत्तिकर की दरों को पूर्व वर्ष अनुसार ही लिया गया है। सम्पत्तिकर, लायसेंस फीस एवं कर व्यवस्थाओं के सुदृढ़ीकरण एवं लक्ष्य अनुरूप राजस्व वसूली हेतु प्रयास निरंतर गतिशील रखे जाएंगे। स्वीकृत स्थापना व्यय, आय के अनुरूप होकर शासन की स्थापना व्यय परिधि से अत्यंत न्यून है।

- वित्तीय वर्ष 2021–22 करदाताओं से वसूल किए जाने वाले संपत्तिकर के वार्षिक भाड़ा मूल्य निर्धारण की सीमा विगत वर्ष की तरह आवासीय एवं गैर आवासीय दोनों को पूर्व वर्ष अनुसार स्वीकृत किया जाता है। संपत्तिकर गणना की आधारभूत दरें, गणना चार्ट, स्लेब, भाग-अ की वार्षिक भाड़ा मूल्यों की दरें, भाग-ब की वार्षिक भाड़ा मूल्यों की दरें, म.प्र. नगर पालिक निगम अधिनियम 1956 की धारा 138 के प्रावधानों के साथ-साथ शासन निर्देशों के क्रम में सम्पत्तिकर के निर्धारण एवं प्रक्रियात्मक परिवर्तन को भी निगम हित में लागू किया जाना स्वीकृत है।

रु. 6000 तक – निल

रु. 6001 से 36000 वा.भा.मूल्य पर – 6 प्रतिशत

रु. 36001 से 60000 वा.भा. मूल्य पर – 8 प्रतिशत

रु. 60001 से अधिक वा.भा. मूल्य पर – 10 प्रतिशत

(वा.भा. मूल्य – वार्षिक भाड़ा मूल्य)

- वित्तीय वर्ष 2021–22 में भी भूमि/भवनों के वार्षिक मूल्य की रेट झोन दरें पूर्व वर्ष अनुसार स्वीकृत की जाती है।

वर्तमान भाग-अ:- की वार्षिक भाड़ा मूल्यों की दरें:- आवासीय एवं गैर आवासीय रेट झोन (प्रतिवर्ग फुट)

स. क्र. क्षेत्र	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5	
		आवासीय	गैर आवासीय								
1	आर.सी.सी., आर.बी.सी. या पत्थर की	30/-	64/-	26/-	59/-	21/-	53/-	18/-	48/-	16/-	43/-

	छतयुक्त पक्के भवन										
2	सीमेंट या लोहे की चद्दर या कवेलू (टाइल्स) की छतयुक्त पक्के भवन	20/-	53/-	18/-	46/-	16/-	43/-	14/-	37/-	12/-	32/-
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	16/-	43/-	14/-	37/-	12/-	32/-	10/-	27/-	8/-	21/-
4	भूमि	18/-	32/-	15/-	27/-	12/-	21/-	9/-	16/-	6/-	11/-
	31/03/2000 तक भूमि	-	24/-	-	20/-	-	16/-	-	12/-	-	8/-

वर्तमान-भाग-ब :- संपत्तिकर से मुक्त भूमि/भवनों (6,000/- या उससे कम वार्षिक मूल्य वाले) पर परिक्षेत्रवार सेवा शुल्क/व्यापक स्वच्छता कर की निर्धारित वार्षिक दरें (दि. 01/04/2001 से प्रभावशील) (म.प्र. नगर पालिक निगम अधिनियम 1958 की धारा 132 की उपधारा 5 (क) के अन्तर्गत)

स. क. क्षेत्र	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5		झोन-6
		आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	
1	आर.सी.सी., आर.बी.सी. या पत्थर की छतयुक्त पक्के भवन	550/-	650/-	500/-	600/-	450/-	550/-	400/-	500/-	350/-	450/-	400/-
2	सीमेंट या लोहे की चद्दर या कवेलू (टाइल्स) की छतयुक्त पक्के भवन	450/-	550/-	400/-	500/-	350/-	450/-	300/-	400/-	250/-	350/-	350/-
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।										250/-
4	भूमि	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।										

औद्योगिक संपत्तिकर रेट झोन दरें, तालिका-अ एवं तालिका-ब एवं अन्य पूर्व वर्ष अनुसार लागू किया जाना वित्तीय वर्ष 2021-22 में भी स्वीकृत है।

- शहरी क्षेत्र में स्थित भूमि/भवन पर बैंक/ए.टी.एम./मॉल/मल्टीप्लेक्स/प्रायवेट कोचिंग सेन्टर (50 से अधिक विद्यार्थी) किसी भी क्षेत्र में गतिशील/स्थित होने पर सम्पत्तिकर पूर्व वर्ष अनुसार दरों के अधिरोपित/वसूला जाना वित्तीय वर्ष 2021-22 में भी स्वीकृत है।
- नगरीय क्षेत्र में स्थित आवासीय भूमियों/भवनों का उपयोग व्यवसायिक व औद्योगिक एवं अन्य व्यवसायिक गतिविधियों के लिये किये जाने पर सम्पत्तिकर का अधिरोपण व्यवसायिक (गैर आवासीय) रेट झोन दर अनुसार लिया जाना स्वीकृत है। आवासीय भूमि/भवनों का छात्रावास (होस्टल) के लिये उपयोग किए जाने पर सम्पत्तिकर एवं अन्य करों के अधिरोपण में संशोधन करते हुये आवासीय रेट झोन के स्थान पर व्यवसायिक रेट झोन दर से लिया जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- वर्ष 2018-19 में नगर पालिक निगम के पूर्व परिषद प्रस्ताव क्रं. 02 दिनांक 04.04.2018 में आवासीय भूमि/भवनों का छात्रावास (होस्टल) का उपयोग किये जाने पर सम्पत्तिकर एवं अन्य करों के लिए आवासीय दरों एवं व्यवसायिक दरों का रेट झोन अनुसार औसत दर के मान से नवीन व्यवसायिक दर का निर्धारण किया गया था। जिसमें रेट झोन क्रमांक 01 में 47/- रुपये प्रति वर्गफीट, रेट झोन 02 में 43/- रुपये प्रति वर्गफीट व रेट झोन 03 में 37/- रुपये, रेट झोन 04 में 33/- रुपये एवं रेट झोन 05 में 30/- रुपये की दर से होस्टल के उपयोग हेतु आर.सी.सी. निर्मित भवनों का उल्लेखित दर से सम्पत्तिकर वसूली की जा रही है। होस्टल जहां पर आर.सी.सी. निर्माण के साथ पी.के.के. सीमेन्ट या लोहे की चददर या कवेलु (टाईल्स) की छत युक्त पक्के भवन एवं के.सी.एच. (आंशिक कच्चे पक्के भवन) निर्माण गुणवत्ता के लिए रेट झोन के मान से निम्नानुसार वार्षिक भाड़ा मूल्य की दरें वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत की गई हैं।

निर्माण की गुणवत्ता	रेट झोन -01	रेट झोन -02	रेट झोन -03	रेट झोन -04	रेट झोन -05
	आवासीय + व्यवसायिक				
नवीन आर.सी.सी. रेट	47	43	37	33	30
नवीन पी.के.के. रेट	37	32	30	26	22
नवीन के.सी.एच.रेट	30	26	22	19	15

वित्तीय वर्ष 2021-22 के करारोपण हेतु ऐसे निर्मित भवनों में होस्टलो का उपयोग प्रयोजन के लिए उपरोक्त तालिका अनुसार निर्माण गुणवत्ता के आधार पर सम्पत्तिकर की गणना हेतु नवीन व्यवसायिक दर स्वीकृत है।

- सम्पत्तिकर की स्व-निर्धारण पद्धति, सूचना एवं कर संग्रहण की व्यवस्था को पूर्व वर्ष अनुसार ऑनलाइन किया जाना स्वीकृत है। नगरीय सीमा क्षेत्रांतर्गत संपत्तिकर अधिरोपित/करारोपण किए जाने के क्रम में नये चिन्हांकित क्षेत्र जिन पर वर्तमान में निगम रिकॉर्ड के अंतर्गत निर्धारित रेट झोन उल्लेखित न होने के कारण वर्ष 2021-22 में भी ऐसे क्षेत्रों में गुण-दोषों, सुविधाओं एवं क्षेत्र की वास्तविक स्थिति के आधार पर उचित रेट झोन लागू किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। प्रत्येक सम्पत्तिकर दाताओं को अपनी सम्पत्ति के आवासीय एवं गैर-आवासीय उपयोग को स्वयं स्व-विवरण/स्व-निर्धारण फार्म में सही जानकारी दर्ज कर "स्व-कर निर्धारण" कराये जाने हेतु 31 दिसम्बर 2021 तक की समय-सीमा नियत की जाती है। नियत तिथि तक करदाता को अपनी भूमि/भवन की जानकारी स्व-निर्धारण फार्म में भरकर जमा कराए, इस अवधि पश्चात् नियमानुसार वैधानिक कार्यवाही किया जाना स्वीकृत है, इसमें समयावधि सहित अन्य उचित कार्यवाही के सक्षम निर्णय हेतु आयुक्त को अधिकृत करना पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में भी स्वीकृत है।
- यदि किसी भूमि/भवन पर दूरसंचार संबंधी टॉवर स्थापित हो, तो उस भूमि/भवन के वार्षिक भाड़ा मूल्य की दरों में रु. 10 प्रति वर्गफुट अतिरिक्त जोड़ा जाना पूर्व प्रसारित संकल्प के क्रम में वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- अर्द्धनिर्मित मुख्य मार्ग जो कि इस वर्ष पूर्ण हो चुके/होंगे, ऐसे सभी मार्गों को मुख्य मार्ग की श्रेणी में लिया जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत हैं।
- शिक्षा उपकर, व्यापक स्वच्छता कर, जल-मल निकास कर, जल-अभिकर, नगरीय विकास उपकर भी पूर्व वर्षानुसार वसूली करना स्वीकृत है। मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 136 की विभिन्न उपधाराओं के अधीन वांछित अभिलेख प्रस्तुत करने पर नियमानुसार छूट दिया जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में स्वीकृत किया जाता है।

- शहरी क्षेत्र में खुली भूमि पर प्रथम बार निर्माण स्वीकृत के समय सम्पत्तिकर की गणना के लिए सम्पत्तिकर रेट झोन दरे प्रभावशील है, वही दरें निर्माण पश्चात् भी यथावत प्रभावी रखना स्वीकृत करते हुए निर्माणाधीन अवधि में जो रेट झोन सम्पत्तिकर के लिये लागू है। उससे कम रेट झोन उस भूमि/भवन पर लागू नहीं होने तथा निर्माण पश्चात् अपग्रेडेशन की स्थिति में उच्च रेट झोन लागू किये जाने हेतु पूर्व वर्ष अनुसार प्रचलित प्रक्रिया वित्तीय वर्ष 2021-22 में भी लागू किया जाना स्वीकृत है।
- गुप हाउसिंग कॉलोनियों में संपत्तिकर रेट झोन एवं संपत्तिकर के अंतर्गत भूमि के पंजीयन कराने के पूर्व का संपत्तिकर लिया जाना स्वीकृत है। पर्यावरण सुधार कार्यक्रम के अन्तर्गत केवल आवासीय संपत्तिकर धारकों को आवासीय उपयोग किये जाने पर पूर्व प्रचलित प्रावधान को स्वीकृत करते हुए इनमें परिवर्तन/संशोधन हेतु आयुक्त को अधिकृत करना पूर्व वर्षानुसार वर्ष 2021-22 में भी स्वीकृत है।
- नगरीय सीमा में निगम/अन्य संस्था व एजेन्सी द्वारा बॉण्ड/ऋण/अनुदान/योजनाओं एवं अन्य स्रोतों से निर्मित सड़कों के दोनों भागों पर स्थित/निर्मित भूमि/भवनों को मुख्य मार्ग का दर्जा देते हुए सभी वर्तमान संपत्तिकर रेट झोन दरों एवं मुख्य मार्ग दर के अतिरिक्त 2 रु. प्रति वर्गफुट की दर पूर्व प्रचलित प्रावधान अनुसार संपत्तिकर में जोड़ा जाना स्वीकृत है। इस संबंध में निर्धारित मापदण्ड एवं दिशा-निर्देशों के अनुसार वर्ष 2021-22 में भी कार्यवाही किया जाना स्वीकृत है।
- शहरी क्षेत्र में स्थित किसी भी भवन में सेटबैक की भूमियां जो कि योजना क्षेत्र (प्लानिंग एरिया) में शामिल नहीं की गई हैं ऐसी भूमि के उस भाग को सम्पत्तिकर, अन्य संबंधित करों की गणना में शामिल नहीं किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में भी आयुक्त को अधिकृत किया जाना स्वीकृत है।
- ऐसी भूमि/भवन जिन पर कुष्ठ रोगी केन्द्र, वृद्धा आश्रम, मंदबुद्धि केन्द्र, दृष्टिहीन/शिथिलांग नशामुक्ति केन्द्र अनाथालय, व्यायामशालाएं (अखाड़े), जो कि बिना लाभ-हानि के संचालित की जा रही हों। ऐसी भूमि/भवन पर सम्पत्तिकर में निगम अधिनियम एवं शासन निर्देशानुसार पूर्व वर्ष की भांति छूट दी जाती है। इस संबंध में नियमानुसार कार्यवाही किए जाने के लिए वित्तीय वर्ष 2021-22 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- सार्वजनिक धर्मशालाओं एवं बिना लाभ-हानि के कार्यरत संस्थाओं पर नियमानुसार गुणदोषों के आधार पर आवासीय दर से संपत्तिकर एवं अन्य संबंधित कर लिए जाते हैं। इस संबंध में परिवर्तन किए जाने (व्यवसायिक गतिविधियों के भाग को छोड़कर) में नियमानुसार कार्यवाही किया जाना स्वीकृत एवं शासनाधीन समस्त धार्मिक स्थल/संरचनाओं एवं धर्मसंस्थाओं (धार्मिक प्रयोजनों)/स्वीकृत धार्मिक स्थलों की भूमियां/सम्पत्तियां केवल धार्मिक संरचना निर्माण हेतु स्वीकृत भाग पर लगने वाले निगम के सम्पत्तिकर एवं अन्य संबंधी कर व शुल्क से मुक्त रखा जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्षानुसार स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाता है।
- केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्र (जैसे-सांवेर रोड़, लक्ष्मीबाई नगर एवं पोलोग्राउण्ड) की भूमि/भवनों पर तालिका-अ पूर्वानुसार लागू होगी। लसूडिया मोरी क्षेत्र में चूंकि अद्योसंरचनात्मक विकास नहीं हुआ है इसलिए उस क्षेत्र में स्थित समस्त गोदामों को रेट झोन कमांक 6 (तालिका कमांक ब) के मान से कर वसूली की जाना स्वीकृत किया जाता है। निगम परिषद प्रस्ताव क्र. 03 दिनांक 15.07.2016 के कम में लसूडिया मोरी क्षेत्र में स्थित गोदामो पर रेट झोन 06 के मान से सम्पत्तिकर वसूली की जा रही हैं। लसूडिया मोरी के संलग्न स्थित तलावली चांदा एवं पिपल्या कुमार क्षेत्र में भी अद्योसंरचनात्मक विकास नहीं होने से उक्त क्षेत्र में स्थित गोदामो पर केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्रों को छोड़ते हुए अन्य औद्योगिक क्षेत्र (रेट झोन क्र. 06 अन्य औद्योगिक क्षेत्र तालिका क्र. ब) के अनुसार आर.सी.सी. निर्मित भवन हेतु 25/- रुपये वर्गफीट, पी.के.के. (पक्का) निर्मित भवन 20/- रुपये वर्गफीट एवं के.सी.एच. (कच्चा) भवन के लिए 15/- रुपये वर्गफीट एवं खुली भूमि के लिए 10/- वर्गफीट के मान से वर्ष 2021-22 में सम्पत्तिकर वसूली हेतु वार्षिक भाड़ा मूल्य की दरे पूर्व वर्ष अनुसार स्वीकृत है।

तालिका-अ

सं.क्र. क्षेत्र	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रुपये में)
1	आर.सी.सी., आर.बी.सी. या पत्थर छतयुक्त पक्के भवन	21
2	सीमेंट लोहे की चद्दर या कवेलू (टाईल्स) की छत युक्त पक्के भवन	17

3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	13
4	भूमि	8

तालिका- ब

सं.क. क्षेत्र	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रूपये में)
1	आर.सी.सी., आर.बी.सी. या पत्थर छतयुक्त पक्के भवन	25
2	सीमेंट लोहे की चददर या कवेलू (टाईल्स) की छत युक्त पक्के भवन	20
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	15
4	भूमि	10

- शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित एवं निगम परिषद द्वारा स्वीकृत गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र में स्थित होने पर बस्तियों में स्थित भूमि/भवन पर सम्पत्तिकर एवं अन्य कर की गणना रेट झोन 05 के अनुसार एवं इस संबंध में समय-समय पर मेयर-इन-कौंसिल/परिषद के पूर्व संकल्प अनुसार एवं यथा संशोधन अनुसार लिया जाना स्वीकृत किया जाता है। बस्तियों की पंजीकृत/घोषित सूची यथा संशोधन अनुसार ही कार्यवाही किया जाना स्वीकृत किया जाता है, इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में अधिकृत किया जाता है।
- शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र/रेट झोन में स्थित होने पर सम्पत्तिकर एवं अन्य संबंधित कर में लगे अधिभार में निर्धारित अवधि एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट एवं इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- निगम अधिनियम के प्रावधानों के अनुरूप संपत्तिकर में शहर के नागरिकों को अग्रिम कर जमा कराने की प्रवृत्ति को बढ़ावा देने के लिए वर्ष 2021-22 में भी सम्पत्तिकर एवं अन्य संबंधित कर 1 अप्रैल 2021 से 30 सितम्बर 2021 एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट स्वीकृत कर अग्रिम जमा कराने पर प्रदान की जा रही है। इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।
- ऊर्जा खपत में बचत किए जाने के लिए सौर उर्जा तकनीक उपकरणों का प्रयोग किये जाने पर जनहित में सर्टिफाईड एवं मानक स्तर के सोलर उपकरण उपयोग किए जाने पर प्रमाणीकरण उपरान्त ही वार्षिक भाड़ा मूल्य में छूट नियमानुसार पूर्व वर्ष अनुसार दिये जाने के लिये वित्तीय वर्ष 2021-22 में भी आयुक्त को अधिकृत किया जाता है।
- पर्यावरण एवं हरियाली को बढ़ावा एवं प्रोत्साहित करने के लिए रहवासी द्वारा प्लाट एरिया में न्यूनतम 5 एवं अधिकतम 15 वृक्ष लगाने पर सम्पत्तिकर के वार्षिक भाड़ा मूल्य में छूट पूर्व वर्ष अनुसार दिया जाना स्वीकृत है। निर्धारित प्रक्रिया एवं नियमानुसार कार्यवाही हेतु वित्तीय वर्ष 2021-22 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- ग्रीन तकनीक के अंतर्गत निर्माण की जाने वाली पंजीकृत ग्रीन बिल्डिंग्स के सम्पत्तिकर निर्धारण में वार्षिक भाड़ा मूल्य में छूट पूर्व वर्ष अनुसार दी जाना स्वीकृत है, इस तकनीक से निर्मित ग्रीन बिल्डिंग्स को सर्टिफाईड/रेटिंग होने पर ही नियमानुसार छूट पूर्व वर्ष अनुसार दी जाएगी। निर्धारित प्रक्रिया एवं नियमानुसार कार्यवाही हेतु वित्तीय वर्ष 2021-22 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- चालू वर्ष का सम्पत्तिकर एवं अन्य संबंधित कर बिना सरचार्ज के जमा कराने की अंतिम तिथि 31 दिसंबर 2021 निर्धारित/नियत करना स्वीकृत करते हुए करदाता से इस तिथि उपरांत कर जमा कराने पर सरचार्ज लिया जाना स्वीकृत है। दिनांक 31 दिसंबर 2021 के पश्चात् 31 जनवरी 2022 तक सरचार्ज 5 प्रतिशत, 28 फरवरी 2022 तक सरचार्ज 10 प्रतिशत एवं 31 मार्च 2022 तक सरचार्ज 15 प्रतिशत देय होगा। गत वर्षों की बकाया राशि पर एकमुश्त देय बकाया राशि की गणना कर उस पर 15 प्रतिशत अधिभार लगाया जाना स्वीकृत किया जाता है। जिससे अधिभार पर अधिभार लगने की स्थितियां निर्मित नहीं हो। वित्तीय वर्ष 2021-22 में भी शासकीय विभागों

एवं अन्य बिना लाभ-हानि कार्यरत संस्थाओं के मामले में सरचार्ज में छूट देने हेतु पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है।

- संपत्तिकर में भूमि/भवन का नामांतरण सीनियर सिटीजन करदाताओं के नाम किये जाने पर संबंधित भूमि/भवन पर लगने वाले नामांतरण शुल्क में 50 प्रतिशत की छूट, सम्पत्तिकर में भूमि/भवन का नामांतरण महिला के नाम कराने पर सम्पत्तिकर के नामांतरण शुल्क में 50 प्रतिशत छूट पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है। एक ही करदाता को उक्त दोनों छूट की पात्रता में आने पर अधिकतम 50 प्रतिशत की छूट ही दिया जाना स्वीकृत किया जाता है। समस्त औद्योगिक रेट झोनों में संपत्तिकर का नामांतरण कराने पर समान दर पूर्व वर्ष अनुसार ही वर्ष 2021-22 में भी लिया जाना स्वीकृत है। निकाय सीमा में स्थित भूमि/भवन के नामांतरण शुल्क आवासीय, गैर आवासीय एवं औद्योगिक क्षेत्र के लिये वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।
- जलपुनर्भरण एवं भू-जल संवर्धन होने पर वार्षिक भाड़ा मूल्य में 6 प्रतिशत की छूट शहर की सीनियर सिटीजन करदाताओं को, शहर की महिला करदाता, विधवा, अवयस्क, शारीरिक रूप से निःशक्त एवं मानसिक रूप से दुर्बल व्यक्ति, स्वतंत्रता संग्राम सेनानी/रक्षा सेवाओं के सेनानी एवं उनकी विधवा, नेत्रहीन/मानसिक रूप से अशक्त व्यक्ति एवं परित्यक्ता स्त्री को स्वयं उपयोग करने पर छूट पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में दिया जाना स्वीकृत है।
- सम्पत्तिकर/जलकर एवं डोर टू डोर शुल्क जमा करने वाले करदाताओं को भी पुरस्कृत किया जाना, ठोस अपशिष्ट पदार्थों के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर घर-घर कचरा संग्रहण प्रभार (शुल्क) में छूट नियमानुसार प्रदान किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
ठोस अपशिष्ट पदार्थों के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर समेकित कर में छूट होटल, रेस्टोरेंट, मैरिज गार्डन, हॉस्पिटल, नर्सिंग होम, शॉपिंग मॉल, शैक्षणिक संस्थान, कवर्ड टाउनशिप/कॉलोनी एवं अन्य इसी प्रकार के संस्थानों में उत्सर्जित होने वाले ठोस अपशिष्ट जिसकी मात्रा 100 कि.ग्रा. प्रतिदिन से अधिक हो के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर समेकित कर में 6% की छूट का लाभ दिये जाने समस्त नियमानुसार कार्यवाही हेतु आयुक्त को वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।
- संपत्तिकर की दरों की विसंगति/परिवर्तन/डाटा बेस में सुधार करने तथा अन्य करों में धार्मिक संस्थाओं/धर्मशालाओं/ट्रस्टों तथा केवल शासकीय शैक्षणिक संस्थाओं को उनके गुण-दोष तथा तथ्यों के आधार पर युक्तियुक्त एवं नियमानुसार छूट के अधिकार, आयुक्त की राय के साथ पूर्व मेयर-इन-कौंसिल के संकल्प अनुसार वर्ष 2021-22 में पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है। संपत्तिकर में शैक्षणिक संस्थाओं के अन्तर्गत केवल शासकीय शैक्षणिक संस्थाओं को छूट दिया जाना स्वीकृत है, न कि निजी शैक्षणिक संस्थाओं को। इस संबंध में पूर्व से दी जा रही संस्थाओं को छूट वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- नगरीय सीमा में कॉलोनी अनुज्ञा देते समय, कॉलोनी नियमितीकरण के समय, भवन/बहुमंजिला इमारतों को भवन अनुज्ञा देते समय एवं अन्य संबंधित अनुज्ञा देते समय सभी संस्थाओं/व्यक्तियों के पूर्व चालू एवं बकाया संपत्तिकर का नो ओब्जेक्शन सर्तीफिकेट दिए जाने के बाद ही भवन अनुज्ञा दी जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में भी स्वीकृत है।
- करों एवं शुल्कों की वसूली हेतु निगम अधिनियम की धारा 189-ए के संदर्भ में करदाताओं की सुविधा के लिए क्रेडिट कार्ड, डेबिट कार्ड, ए.टी.एम. व ऑनलाइन बैंकिंग के माध्यम से निगम के करों एवं शुल्कों का संग्रहण बैंकों के माध्यम से निःशुल्क किया जाता है। राजस्व संग्रहण हेतु राष्ट्रीयकृत बैंकों एवं शेड्यूल बैंकों से संग्रहण की व्यवस्था को बढ़ाए जाने के लिए समस्त कार्यवाही हेतु आयुक्त को वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार अधिकृत किया जाता है।
- निगम सीमा में स्थित रिक्त प्लाट धारक कर-अपवंचन के लिए खाली भूखंड पर घर जैसा नाममात्र का (न्यूनतम स्ट्रक्चर निर्माण) निर्माण कर लेता है, ऐसे भूखंडों पर बिना अनुमति/अनुज्ञा के निर्माण किए जाने पर कुल भूखंड क्षेत्रफल का खाली प्लाट का कर (संपत्तिकर) लिया जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में स्वीकृत किया जाता है।
- भूमि/भवन/प्लेट/मल्टीस्टोरी/ग्रुप हाउसिंग की भवन अनुज्ञा दिए जाने के दौरान संबंधित भूखण्ड/भूमि का सम्पत्तिकर जमा करवाया जाता है एवं एक खाता भी खोला जाता है। निर्माण पूर्ण हो जाने के पूर्व वर्ष तक, भूमि/भूखण्ड का संपत्तिकर निर्माणकर्ता एजेंसी/व्यक्ति द्वारा जमा किया जाएगा। निर्माण पूर्ण हो जाने के उपरांत

भवन में निर्मित फ्लैट/प्रकोष्ठ के स्वामियों द्वारा पृथक-पृथक से नगर निगम में अपने सम्पत्तिकर के खाते अपने प्रकोष्ठ के निर्मित क्षेत्रफल के मान से खुलवाए जायेंगे। यह प्रक्रिया वर्तमान में प्रचलित है, किन्तु यह देखने में आ रहा है कि निर्मित प्रकोष्ठ के स्वामियों के खाते खुल जाने उपरांत, निर्माणकर्ता एजेंसी/व्यक्ति के नाम से, पूर्व में खोला गया खाता बंद नहीं किया जाता है। जिससे एक ही सम्पत्ति पर एक से अधिक खाते खुल जाते हैं। तकनीकी रूप से इस वर्ष ऐसे अतिरिक्त खातों को बंद करते हुए मांग में सुधार करने की कार्यवाही की जावेगी, इस समस्त कार्यवाही हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में अधिकृत किया जाना स्वीकृत है।

- निगम मुख्यालय पर नवनिर्मित वातानुकूलित कैश कलेक्शन काउंटरों पर करदाताओं की सुविधाओं के लिए सी.सी. टी.वी. कैमरे भी स्थापित किये गये हैं। अपने खाते की जानकारी प्राप्त करने हेतु कियोस्क स्थापित किये गये हैं। करदाताओं की सुविधा के लिए एम.पी. ऑनलाइन/कियोस्क/पंजीकृत एजेन्सी/निजी सायबर कैफे के माध्यम से जुड़ते हुए नागरिकों को निगम करों की राशि के भुगतान की सुविधा है। इस प्रकार न केवल निगम मुख्यालय, झोनल कार्यालयों, रजिस्ट्रार कार्यालयों एवं क्रेडिट कार्ड/डेबिट कार्ड के माध्यम से जमा कराने की सुविधा आम नागरिकों को मिलेगी। प्रत्येक वार्ड में एक से अधिक एम.पी. ऑनलाइन/कियोस्क/पंजीकृत एजेंसी/निजी सायबर कैफे, के माध्यम से राशि जमा कराने की सुविधा भी मुहैया कराई जावेगी।

करदाताओं की सुविधा के लिए फील्ड में बिल कलेक्टर/दरोगा/निरीक्षक/उपनिरीक्षक/सहायक राजस्व अधिकारी एवं अन्य द्वारा करदाताओं की आवश्यकतानुसार करों के संग्रहण के समय करदाता को स्थल पर ही त्वरित बिल/रसीद प्रिंट किए जाने की सुविधा लागू किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है, जिससे कि निगम अधिकारी/कर्मचारी द्वारा टेबलेट से करदाता को तत्काल रसीद उपलब्ध कराई जाए।

सभी प्रकार के कर, उपकर, उपभोक्ता प्रभार, लायसेंस फीस, शुल्क आदि की वसूली वार्डवार नियुक्त एक ही कर्मचारी अर्थात् बिल कलेक्टर द्वारा की जायेगी। इस कार्यवाही के लिये आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार स्वीकृत है।

- नगरीय सीमा में स्थित रजिस्ट्रार/पंजीयन कार्यालय के अतिरिक्त शहर में अन्य नये पंजीयन कार्यालयों में भी कैश कलेक्शन काउंटर स्थापित कर निगम करों एवं शुल्कों का संग्रहण एवं ऑनलाइन कर जमा करने की कार्यवाही, समन्वय स्थापित कर नये पंजीयन कार्यालयों/शासकीय कार्यालयों/अन्यत्र चिन्हित स्थान में निगम का काउंटर/सुविधा केन्द्र प्राथमिकता के आधार पर स्थापित किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। झोन स्तर पर सम्पत्तिकर, अन्य अनुशासिक कर एवं फीस आदि के संग्रहण के लिए दैनिकी रूप से सहायक राजस्व अधिकारी द्वारा कार्य किया जाता है। इन्दौर शहर के 19 झोनों के सहायक राजस्व अधिकारियों को वाहन/जीप कय कर उपलब्ध कराई गई है, जिससे राजस्व में वृद्धि के लिए वे सक्रिय होकर क्षेत्र में कार्य कर सकें।
- संपत्तिकर एवं अन्य संबंधित कर में यदि किसी करदाता का प्रकरण किसी भी अधिकारी/प्राधिकारी के समक्ष अपील में लंबित है तो उस करदाता का प्रकरण निराकृत होने तक किसी भी प्रकार के सम्पत्तिकर एवं अन्य संबंधित कर में छूट की पात्रता नहीं होगी। छूट की पात्रता हेतु अपीलीय अधिकारी को प्रकरण के समय सक्षम निर्णय लिए जाने हेतु आयुक्त अधिकृत है। कर-अपवंचन करने वाले भवन स्वामियों की जांच हेतु दल गठित कर मौके पर परीक्षण कराकर पांच गुना पेनल्टी के साथ सम्पत्तिकर वसूला जाना स्वीकृत है। किसी भी वार्ड में संपत्तिकर की प्रभावी वसूली हेतु निर्धारित मापदण्डों के आधार पर उस वार्ड के जनप्रतिनिधियों को सम्मानित किये जाने हेतु पूर्व वर्ष अनुसार स्वीकृति दी जाती है, इस प्रक्रिया हेतु आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2021-22 में स्वीकृत है।
- सम्पत्ति कर/जलकर/राशन-कार्ड/भवन-अनुज्ञा/लायसेंस आदि के लिए करदाताओं को स्वयं की सम्पत्ति का एक विशिष्ट कर्मांक (यूनिक कोड) दिया जाएगा। जिससे एक ही सर्विस नम्बर पर नागरिक अपने सभी करों/शुल्कों का भुगतान कर सकें। निगम द्वारा करदाताओं को स्मार्ट कार्ड के रूप में एक यूनिक कार्ड उपलब्ध कराएगा। जिससे नागरिकों को करों का भुगतान करने में सरलता होगी। इस प्रक्रिया में और अधिक सुधार एवं नवीनतम तकनीकों का उपयोग किया जाएगा। इस प्रक्रिया हेतु आयुक्त को वित्तीय वर्ष 2021-22 में अधिकृत करना पूर्व वर्ष अनुसार स्वीकृत है।
- शहर में सम्मिलित किए गए वृद्धित क्षेत्र में वार्ड एवं झोनवार सर्वे के कार्य हेतु निजी/बाह्य सर्वे एजेंसियों से सर्वे का कार्य कराए जाने हेतु आयुक्त को अधिकृत किया जाता है। इस कार्य के लिए केवल तकनीकी योग्यता प्राप्त एजेंसियों के माध्यम से ही कार्य कराया जाएगा। वर्तमान डाटा बेस से मिलान करने के पश्चात् ही नये खाते खोले जाएंगे एवं व्यवस्थित प्रक्रिया अनुसार डबल खाते न खुलें, ऐसी व्यवस्था सुनिश्चित की जाएगी। करदाताओं की समस्याओं हेतु समय-समय पर आवश्यकता अनुरूप आवश्यक शिविर भी आयोजित किये जाते हैं। शिविर में प्राप्त

प्रकरणों पर यथोचित निर्णय लिये जाने हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में अधिकृत किया जाता है।

वित्तीय वर्ष 2021-22 में भी अग्रिम डोर टू डोर शुल्क जमा कराने पर 6 प्रतिशत की छूट दिया जाना पूर्व वर्ष अनुसार यथावत स्वीकृत किया जाता है।

मेयर-इन-कौंसिल के पूर्व संकल्प क्रमांक 156 दिनांक 04.02.2021 अनुसार नागरिकों द्वारा प्रस्तुत किये जाने वाले कर या शुल्क को चेक के माध्यम से जमा किये जाने पर यदि उक्त चेक किसी कारण से बैंक द्वारा अस्वीकृत या वापस करने पर चेक की राशि निगम में जमा नहीं होने की स्थिति में अनादरित चेक पर करदाता से चेक राशि का 1 प्रतिशत दंड राशि या न्यूनतम दंड राशि रुपये 500/- (जो भी अधिक हो) वसूलने की स्वीकृति निगम परिषद् के पूर्व पारित संकल्प अनुसार वित्तीय वर्ष 2021-22 में दी जाती है।

- करदाताओं के लिये प्रत्येक वार्ड एवं झोनल कार्यालयों पर कर समाधान एवं वसूली शिविरों का आयोजन निरंतर किया जा रहा है एवं इस वर्ष भी शिविर का अयोजन किया जाना स्वीकृत है। नागरिकों की करों एवं शुल्कों संबंधित समस्याओं का समाधान त्वरित किया जाएगा। इन शिविरों में सुधार प्रक्रिया के साथ-साथ बकाया वसूली को भी संग्रहित करना लक्षित है। निगम द्वारा शहरी सीमा में स्थित सभी सम्पत्तियों को करारोपण के क्षेत्र में लिये जाने के लिये निरंतर सर्वे एवं सम्पत्तियों का पुनः निर्धारण भी किया जाता है। नियमित, अग्रिम एवं समयावधि में करो/शुल्कों की राशि जमा कराने वाले करदाताओं को छूट भी प्रदान की जाती है। इससे नागरिकों में अग्रिम कर जमा कराने की प्रवृत्ति को बढ़ावा मिल रहा है, अपितु शहरी विकास में उनकी सहभागिता भी दर्ज हो रही है। कर-अपवचन करने वाले करदाताओं पर सरचार्ज, कठोर एवं दण्डात्मक कार्यवाही के साथ पांच गुना पेनल्टी की कार्यवाही की जाना पूर्व वर्ष अनुसार स्वीकृत है, जिससे नागरिकों द्वारा निगम करों का भुगतान निर्धारित समयावधि में कर सकें। शहर के नवीन सम्मिलित समीपस्थ क्षेत्रों में भी करों/शुल्कों के लिये आयुक्त के प्रस्ताव अनुसार अधिरुपण एवं संग्रहण की कार्यवाही किया जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- वित्तीय वर्ष 2021-22 में भी यथावत पूर्ववर्ष अनुसार विभिन्न झोनल कार्यालयों एवं मुख्यालयों पर सम्पत्तियों को दर्ज किये जाने हेतु स्थायी सम्पत्ति रजिस्टर नियमित संधारित कराये जा रहे हैं। वित्तीय विवरण के अंतर्गत चिट्ठे को इस वर्ष के लिये भी तैयार करना है। करदाताओं को सरल एवं सुगम सुविधा का लाभ देते हुये निगम मुख्यालय पर केश कलेक्शन के काउंटर के समीप ए.टी.एम. मशीनें, टचस्क्रीन सेवाएं उपलब्ध है जिनके माध्यम से करदाताओं को राशि निकालने एवं जमा कराने में कठिनाई न हो। यह सुविधा बैंक के माध्यम से भी गतिशील है। वित्तीय वर्ष 2021-22 में भी झोनल कार्यालय पर प्राप्त होने वाली राजस्व राशि को बैंकों के माध्यम से संग्रहण पूर्व वर्ष अनुसार कराया जा रहा है एवं नवीन कार्यालयों पर कराया जाना स्वीकृत है। इसके अतिरिक्त नागरिकों को निगम संबंधी करों एवं शुल्कों की जानकारी हेतु ऑन लाईन पर जानकारी एवं मुख्यालय पर टचस्क्रीन स्थापित है, जिसके माध्यम से नागरिकों को त्वरित अपने खाते की जानकारी प्राप्त हो जाती है। टचस्क्रीन एवं अन्य आधुनिक सुविधाओं को वर्ष 2021-22 में भी कार्य व्यवस्था को सुदृढ़ किये जाने हेतु निगम द्वारा अपनी सम्पूर्ण कार्य व्यवस्था एवं कार्यप्रणालियों को पूर्ण एकीकृत किया है। नागरिकों को ऑनलाइन से कर/शुल्क जमा कराना व स्व:निर्धारण फार्म ऑनलाइन से भरे जाने की व्यवस्था को यथावत लागू किये जाने से नागरिकों को इस अतिरिक्त व्यवस्था का लाभ प्राप्त होगा। इस सुविधा को वर्ष 2021-22 में भी यथा एवं नई तकनीक से लागू किया जाना स्वीकृत है। नागरिकों के लिये पूर्ण कम्प्यूटरीकृत नागरिक सुविधा केन्द्र गतिशील है, नेटवर्किंग कनेक्टिविटी, कम्प्यूटरीकरण, सॉफ्टवेयर विकास हार्डवेयर रख-रखाव, कम्प्यूटरीकरण उपकरण कय, यू.पी.एस. इनवर्टर कय हेतु प्रावधान बजट में स्वीकृत किये गये हैं।
- सम्पत्तियों/जल संयोजन की संख्या में अंतर को समाप्त/समतुल्य करने हेतु वार्डवार सर्वे निगम अधिकारियों/कर्मचारियों एवं बाहरी संस्थाओं से कराए जाने एवं संपत्तिकर एवं जलकर के खातों को एकीकृत किए जाने, अन्य शासकीय विभागों के डाटाबेस से मिलान कराया जाता है। शहरी जलप्रदाय आय को व्यवस्थित करने के लिये जल संयोजन मीटर भी लगाये जाएंगे। जल संयोजन धारकों से जलकर की राशि उपभोग अनुसार वसूला जाना स्वीकृत किया जाता है। झोनवार जल संयोजन सर्वे के कार्य हेतु निजी/बाह्य सर्वे एजेन्सियों से सर्वे का कार्य तकनीकी योग्यता प्राप्त एजेन्सियों के माध्यम से ही कराये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। वर्तमान डाटा बेस में मिलान करने के पश्चात् ही नये खाते खोले जाएंगे एवं व्यवस्थित प्रक्रिया अनुसार अतिरिक्त (डबल) खाते न खुलें ऐसी व्यवस्था सुनिश्चित किया जाना वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- वित्तीय वर्ष 2021-22 में भी अग्रिम जलकर जमा कराने वालों को 6 प्रतिशत की छूट पूर्व वर्ष अनुसार यथावत स्वीकृत किया जाता है।

गत वर्ष 2020-21 के माह जनवरी 2021 से मार्च 2021 तक के जलकर बिलों का भुगतान जिन करदाताओं द्वारा नहीं किया गया है तो उनके जलकर बिल (अंतिम तिमाही) का सरचार्ज माफ किए जाने की स्वीकृति पूर्वानुसार दी गई होने से स्वीकृत किया जाता है ।

- जलकर की दरें पूर्व वर्ष अनुरूप यथावत निम्नानुसार वर्ष 2021-22 में भी लागू की जाना स्वीकृत की जाती है।

क्र.	कनेक्शन का प्रकार	दर प्रतिमाह रूपयो में 2021-22 में स्वीकृत
1	1/2 इंच घरेलू संयोजन	200
2	1/2 इंच व्यवसायिक संयोजन	750
3	1/2 इंच औद्योगिक संयोजन	1200
4	3/4 इंच घरेलू संयोजन	300
5	3/4 इंच व्यवसायिक संयोजन	1200
6	3/4 इंच औद्योगिक संयोजन	2100
7	1 इंच घरेलू संयोजन	2400
8	1 इंच व्यवसायिक संयोजन	2400
9	1 इंच औद्योगिक संयोजन	3900
10	1 1/2 इंच घरेलू संयोजन	4200
11	1 1/2 इंच व्यवसायिक संयोजन	4200
12	1 1/2 इंच औद्योगिक संयोजन	8400
13	2 इंच घरेलू संयोजन	8400
14	2 इंच व्यवसायिक संयोजन	8400
15	2 इंच औद्योगिक संयोजन	16800
16	3 इंच घरेलू संयोजन	16500
17	3 इंच व्यवसायिक संयोजन	16500
18	3 इंच औद्योगिक संयोजन	33000
19	4 इंच घरेलू संयोजन	32000
20	4 इंच व्यवसायिक संयोजन	32000
21	4 इंच औद्योगिक संयोजन	64000
22	6 इंच घरेलू संयोजन	60200
23	6 इंच व्यवसायिक संयोजन	60200
24	6 इंच औद्योगिक संयोजन	120500

- नये जलकर के कनेक्शन देने की व्यवस्था जल वितरण नलिकायें एवं फीडर लाईन/पानी की टंकी के संधारण का कार्य करने वाले नर्मदा परियोजना के अधिकारियों को दिया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। किसी क्षेत्र विशेष में पानी की उपलब्धता अनुसार ही कनेक्शन दिये जा सकेंगे, अन्य कनेक्शनधारियों को असुविधा न हों साथ ही नर्मदा परियोजना के अधिकारियों का यह दायित्व होगा कि नगर निगम की जल वितरण नलिकाओं से कनेक्शन रहवासियों द्वारा लिये गये हैं, उन सभी कनेक्शन की जल प्रभार राशि नगर निगम में अनिवार्य रूप से प्राप्त हो। नर्मदा परियोजना के अधिकारियों को 31 जनवरी 2022 तक का समय दिया जाकर यह सुनिश्चित करना होगा जलवितरण नलिकाओं से हुए समस्त कनेक्शन का रिकार्ड विधिवत रूप से नर्मदा परियोजना के अधिकारियों के पास संधारित हो जायें। नर्मदा परियोजना के अधिकारी यह भी सुनिश्चित करेंगे कि सभी कनेक्शन का विवरण मांग के रूप में संबंधित झोन के सहायक राजस्व अधिकारी के पास दर्ज हो जायें। वसूली का कार्य नर्मदा परियोजना अधिकारियों की मदद से सहायक राजस्व अधिकारी/झोनल अधिकारी द्वारा किया जा सकेगा। सभी व्यवसायिक संस्थानों पर व्यवसायिक दरों पर पानी की मांग अनुसार दिनांक 31.12.2021 तक एक ही कनेक्शन दिया जाएगा। प्रत्येक वार्ड हेतु निविदा प्रकाशित कर प्लम्बर्स से आवेदन प्राप्त किया जायेंगे। अनुभव के आधार पर इन प्लम्बर्स को वार्डवार एक वर्ष/निर्धारित अवधि तक चयनित कर निगम की ओर से कनेक्शन करने बाबद् जिम्मेदारी दी जाएगी। नगर निगम के झोनवार वर्तमान कार्यरत प्लम्बर्स एवं झोन स्तर, पर अन्य जलप्रदाय संबंधी कार्य में संलग्न कर्मचारी पूर्ण रूप से नर्मदा परियोजना के अधिकारियों के अधीन रहकर कार्य करेंगे। इस सम्पूर्ण व्यवस्था को क्रियान्वयन, प्रक्रिया की समस्त कार्यवाही एवं अन्य नीतिगत निर्णय हेतु आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2021-22 में स्वीकृत है।

- शासन आदेशानुसार झुग्गी-झोपडियों में निवास करने वाले रहवासियों को एवं गंदी बस्ती में रहने वाले रहवासियों से अवैध नल कनेक्शन के नियमितीकरण के लिये निर्धारित वसूल राशि पूर्व वर्ष के अनुसार लिया जाना स्वीकृत किया जाता है। स्वतंत्रता संग्राम सेनानियों को मासिक जल शुल्क में छूट मय पात्रता अनुसार वर्ष 2021-22 में भी दिया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। शहरी क्षेत्र में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियों धारक द्वारा जल संयोजन के पेटे जलकर/चार्जस 31 मार्च 2021 तक बकाया राशि एकमुश्त अथवा किश्तों में निर्धारित अवधि 31 दिसम्बर 2021 तक निर्धारित प्रतिशत तक सम्पूर्ण बकाया राशि जमा की जाना पूर्व वर्ष अनुसार स्वीकृत है। इस संबंध में समय-समय पर जनहित में अन्य निर्णय लिए जाने के लिए आयुक्त को वर्ष 2021-22 में भी अधिकृत किया जाना स्वीकृत है।
- शासन से इस वर्ष पूर्व में फीज की गई जलकर राशियों बाबद् स्वीकृति प्राप्त नहीं होती है, तो परिषद /मेयर-इन-कौंसिल/प्रशासक के समक्ष समस्त तथ्यों के साथ यह प्रस्ताव रखा जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। 1/2 इंच जलकर उपभोक्ताओं के कनेक्शन नियमित किए जाने के तहत आवासीय इकाइयों में अवैध जल कनेक्शनधारियों को नियमित करने के लिए 3725/- रु.(शुल्क राशि 2525/- व छः माह की जलकर राशि 1200/-) में नल कनेक्शन वैध किया जाना स्वीकृत किया जाता है। व्यवसायिक श्रेणी की निर्मित इकाइयों में 1/2 इंच अवैध जल कनेक्शनधारियों को नियमित करने के लिए राशि रु. 7025/- रु. (शुल्क राशि 2525/- व छः माह की जलकर राशि 4500/-) ऐसे जलकर उपभोक्ता जिनके द्वारा जल प्रभार का व्यावसायिक उपयोग होने पर भी आवासीय दर से जल प्रभार की राशि जमा की जा रही है, यदि वे अपना आवासीय कनेक्शन को व्यावसायिक कनेक्शन में परिवर्तित कराते हैं, तो उनसे वित्तीय वर्ष 2021-22 में स्व-घोषणा योजना के तहत एकमुश्त राशि रु. 3300/- जमा कराया जाकर 1/2 इंच जल कनेक्शन को आवासीय से व्यावसायिक कनेक्शन में परिवर्तन किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। इससे अधिक साईज के व्यावसायिक/आवासीय कनेक्शनों में प्रचलित दर के अनुपात में 6 माह का जल प्रभार एवं रु. 2525/- शुल्क राशि लेते हुए कनेक्शन नियमित किये जा सकेंगे। व्यवसायिक/आवासीय संस्थानों पर एक ही भूमि/भवन पर अनेक संख्या में लगे 1/2 इंच जल कनेक्शन को पानी की आवश्यकतानुसार एक बल्क कनेक्शन में परिवर्तित करते हुये नियमितीकरण की कार्यवाही किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। यह भी स्वीकृत किया जाता है कि नवीन नल कनेक्शन की स्वीकृति नर्मदा परियोजना के अधिकारियों द्वारा दी जायेगी। नवीन नल कनेक्शन एम.आई.सी. के पूर्व निर्णय अनुसार दिया जाना स्वीकृत किया जाता है।
- घोषित मलिन बस्तियों में रहने वाले रहवासियों के लिये अवैध नल संयोजन को वैध करने हेतु 1200/- शुल्क पूर्ववर्ष अनुसार लिया जाना स्वीकृत किया जाता है। घोषित मलिन बस्तियों में नवीन जल संयोजन लेने हेतु रु. 1000/- रु. की राशि पूर्ववर्ष अनुसार लिया जाना स्वीकृत किया जाता है। नल संयोजन अवैध से वैध करते समय संबंधित भवन अथवा सम्पत्ति पर जलकर की राशि पूर्व से बकाया नहीं है यह सुनिश्चित किया जाता है। मलिन बस्ती की सूची में नवीन नल संयोजन अथवा अवैध से वैध नल संयोजन घोषित मलिन बस्ती की सूची में बस्ती होने संबंधित क्षेत्र के झोनल अधिकारी के प्रमाणीकरण उपरांत ही कार्यवाही की जाना सुनिश्चित किया जाएगा तथा यह लाभ आधा इंच आवासीय कनेक्शन धारकों को ही दिया जाना स्वीकृत किया जाता है। इस वर्ष में भी इस संबंध में किसी भी प्रकार के संशोधन/पुनरीक्षण एवं नीति संबंधित निर्णय लिये जाने के लिये आयुक्त को अधिकृत किया जाता है।
- भवन अनुज्ञा शाखा द्वारा नगरीय सीमा में किसी भी प्लॉट पर भवन अनुज्ञा देने के पूर्व उस भवन/प्लॉट/कॉलोनी की बकाया संपत्तिकर, जलकर वसूलने के पश्चात् ही भवन अनुज्ञा दिये जाने की स्वीकृति पूर्व वर्ष अनुसार स्वीकृत है। भवन अनुज्ञा प्रदान किये जाने की दिनांक तक का सम्पूर्ण जलकर जमा कराया जाना स्वीकृत किया जाता है। भवन अनुज्ञा शाखा द्वारा जब तक राजस्व विभाग से चालू वर्ष की जमा राशि क्लीयरेंस सर्टिफिकेट/नो-ड्यूस सर्टिफिकेट प्राप्त नहीं किया जाता, तब तक भवन अनुज्ञा शाखा में लगे कम्प्यूटर पर भी संबंधित आवेदक का खाता चेक करने के पश्चात् ही भवन अनुज्ञा दी जाती रही है। इस प्रक्रिया में संशोधन करते हुए यह व्यवस्था की जाना स्वीकृत किया जाता है कि निगम राजस्व शाखा में ऑन लाईन सॉफ्टवेयर के माध्यम से प्रॉपर्टी टैक्स, जल प्रभार एवं अन्य सभी प्रकार के अनुशांगिक कर, शुल्क आदि से अनापत्ति/नोड्यूज संबंधी जानकारी, सीधे ऑन लाईन भवन अनुज्ञा के सॉफ्टवेयर में भेजी जाएगी जिससे नागरिकों को राजस्व विभाग अंतर्गत अनापत्ति/नोड्यूज लेने हेतु झोनल कार्यालय पर परेशानी नहीं आएगी।
- जलपुनर्भरण शुल्क, वृक्षारोपण शुल्क व अन्य भवन अनुज्ञा शुल्क जैसे वाटर हार्वेस्टिंग हेतु लगने वाला शुल्क, पेड़-पौधों को लगाने एवं लगने वाला शुल्क, भवन निर्माण अनुज्ञा आवेदन शुल्क, साइट-प्लान, भवन अनुज्ञा शुल्क, पटरी शुल्क, नवीन ड्रेनेज कनेक्शन हेतु निर्धारित शुल्क, सेप्टिक टैंक कार्य हेतु निर्धारित शुल्क, ड्रेनेज हेतु सड़क

खुदाई शुल्क, भवन निर्माण के समय जल संयोजन शुल्क, जल संयोजन हेतु सड़क खुदाई शुल्क, तलघर कमिटमेंट शुल्क, दुकान कार्यालय गोडाउन शुल्क, बहुआवासीय भवनों के लिये प्लेट शुल्क, कमर्शियल शुल्क, गुपहाउसिंग के भवन अनुज्ञा के प्रकरणों में जमा किये जाने वाले विकास शुल्क (यथा संशोधित) वाटर हार्वेस्टिंग कमिटमेंट शुल्क, रेन/रूफ वॉटर हार्वेस्टिंग शुल्क, पेड़-पौधे लगाने हेतु वृक्षारोपण शुल्क एवं अन्य भवन अनुज्ञा लेते समय लगने वाले अन्य शुल्क एवं समझौता शुल्क/कम्पाउंडिंग शुल्क, एबीडी एरिया हेतु, सी एंड डी वेस्ट, प्रीमियम ऑन मिक्स यूज, प्रीमियम ऑन पार्किंग, प्रीमियम ऑन एफ.एस.आई., वेल्यू केचर फण्ड, प्रीमियम ऑन एडिशनल एफ.ए.आर., प्रीमियम ऑन मिक्स यूज, प्रीमियम ऑन पार्किंग, प्रीमियम ऑन प्लॉट संयुक्तीकरण राशि, निर्धारित प्रक्रिया अनुरूप पूर्व वर्षानुसार यथावत दर/शुल्क (यदि परिवर्तित दर/शुल्क को छोड़कर) लिया जाना स्वीकृत किया जाता है। दर में संशोधन/परिवर्तन हेतु आयुक्त को भी अधिकृत किया जाना वित्तीय वर्ष 2021-22 में भी स्वीकृत है।

- भवन में स्वीकृति के विपरीत बने प्रशमन निर्माण कार्य की राशि म.प्र. राजपत्र प्रकाशन 20.09.2016 अनुसार ली जाना पूर्व वर्ष अनुसार स्वीकृत है।
- पटरी शुल्क से तात्पर्य यह है कि कोई भी निर्माण कार्य के समय उस स्थल पर पहुंचने तक अगर फुटपाथ अथवा सड़क का उपयोग निर्माण सामग्री पहुंचाने हेतु किये जाने के दौरान सड़क अथवा फुटपाथ में टूट-फुट में लगने वाले रिपेयर से संबंधित है। इसका तात्पर्य यह नहीं है कि यातायात एवं पैदल यात्रियों हेतु निर्मित सड़क एवं फुटपाथ पर निर्माण कार्य होने तक उसका उपयोग निर्माण सामग्री रखने हेतु किया जाएगा।
- नर्मदा कैपिटल रिन्वूवल शुल्क के अधिरोपण के दायरे/क्षेत्र को व्यापक करते हुए भवन अनुज्ञा के समय भूखण्ड क्षेत्रफल पर अधिरोपित नर्मदा कैपिटल शुल्क लगाया जाता है। निकाय सीमा में शुल्क अधिरोपण लागू होने वाले वर्ष के पूर्व में विकसित कॉलोनियों एवं मध्य व अन्य क्षेत्र में स्थित आवासीय भवन (बिल्डर के द्वारा प्रस्तुत न करने पर) पर पूर्व वर्ष में निर्धारित, बिल्डर के द्वारा प्रस्तुत प्रकोष्ठ श्रेणी के भवनों पर निर्धारित एवं समस्त वाणिज्य उपयोग के भवनों पर निर्धारित मान से भवन अनुज्ञा देते समय नर्मदा कैपिटल रिन्वूवल शुल्क अधिरोपित कर वसूला जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। इसी क्रम में भी नवीन कॉलोनी/नियमितीकरण के प्रस्ताव को भी पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है।
- निगम सीमा स्थित किसी भी भवन की अनुज्ञा, लीज नवीनीकरण, लीज आवंटन, केबल एवं टावर, एकल खिड़की पर अनुज्ञा संबंधी आवेदन शुल्क, भवन निर्माण के समय पर बिल्डर लायसेंस उपयोग करने की स्थिति में आवेदन शुल्क शासन द्वारा निर्धारित किए गए शुल्क अनुसार वसूला जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- निगम सीमा में स्थित कॉलोनियों के लिये विकास अनुज्ञा तथा भवन निर्माता/कॉलोनाइजर पंजीयन आवेदन किये जाने के लिये आवेदन फार्म शुल्क, प्रोसेसिंग शुल्क एवं अन्य निर्धारित शुल्क पूर्व अनुसार दर से अधिरोपित/वसूला जाना स्वीकृत किया जाता है। आर्किटेक्ट के द्वारा ऑनलाइन से भी नक्शों को प्रेषित पूर्व अनुसार किया जाना स्वीकृत किया जाता है। आर्किटेक्ट, स्ट्रेक्चर इंजीनियर, अग्निशमन इंजीनियर, लिफ्ट इंजीनियर, सुपरवाइजर एवं टाउन प्लानर को ऑन लाइन प्रक्रिया के अंतर्गत मानचित्र प्रस्तुत करने/स्वीकृति हेतु फार्म/लायसेंस जारी करने के लिये 1500/- रु. का शुल्क जमा कराया जाना, प्रक्रिया एवं अन्य निर्धारण हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है। भवन अनुज्ञा शुल्क म.प्र. भूमि विकास अधिनियम 2012 अनुसार भवन अनुज्ञा फीस नियम 21 (ग) अनुसार दर/फीस लिया जाना एवं भवन अनुज्ञा शुल्क की गणना करते समय भूमि विकास अधिनियम के अंतर्गत विभिन्न प्रयोजनों के लिये सर्विस डक्ट, भूतल पर गैरेज, बाहर की ओर निकले केन्टीलीवर, लिफ्टवेल्, कॉमन पैसेज इत्यादि क्षेत्रफल को भी शामिल करते हुए अनुज्ञा शुल्क/फीस की गणना पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत है। शुल्क/फीस की गणना के लिए लिया गया कुल क्षेत्रफल कर्मकार कल्याण शुल्क की गणना हेतु लिये गये क्षेत्रफल के समतुल्य होगा न कि कम। यह शुल्क/फीस पूर्व वर्षानुसार वर्ष 2021-22 में भी वसूला जाना एवं आवश्यकतानुसार संशोधन/परिवर्तन हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- इन्दौर विकास योजना 2021 में भी उल्लेखित मिश्रित उपयोग/विधि मान्य शुल्क पूर्व वर्षानुसार इस वर्ष भी वसूला जाना स्वीकृत है। निगम सीमा में मास्टर प्लान के अनुरूप शासन द्वारा निर्धारित सभी झोनल प्लान में से शेष झोन प्लान पर नियमानुसार कार्यवाही किये जाने के लिये वर्ष 2021-22 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- निगम द्वारा नागरिकों की सुविधा के लिये भवन अनुज्ञा की प्रक्रिया को विकेन्द्रीकृत एवं पारदर्शी बनाते हुए भवन अनुज्ञा के कार्यों का सरलीकरण करते हुये अनुज्ञा ऑन लाइन प्रदान की जा रही है। इसमें नागरिकों की सुविधा के लिये यथोचित निर्णय लिये जाने के लिये वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है।

- मोबाईल टॉवर स्थापना अनुमति शुल्क/प्रशमन शुल्क/नवीनीकरण शुल्क आदि की राशि गजट नोटिफिकेशन दिनांक 06.10.2012 एवं शासन द्वारा निर्धारित नीति, प्रावधानों अनुसार जमा करवाई जाना इस वर्ष भी स्वीकृत है।
- केबल कनेक्शन शुल्क शासन से निर्धारित दरों पर ही हाईड्रोलिक ड्रिलिंग पद्धति से खुदाई की दरों अनुसार लिया जाना स्वीकृत किया जाता है, साथ ही 17 प्रतिशत सुपरविजन चार्ज रु. 2,20,000 प्रति कि.मी. सिक्युरिटी डिपॉजिट के रूप में वित्तीय वर्ष 2021-22 में निगम में जमा कराई जाएगी। ट्रंचलेस स्वीकृति के विरुद्ध ओपन कट पद्धति से केबल बिछाने के कार्य पर कार्य की प्रकृति एवं नुकसान के आधार पर दण्ड राशि वसूलना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- नवीन नियम "म.प्र. आउटडोर विज्ञापन मीडिया नियम 2017, दिनांक 28 मार्च 2017 के अनुसार वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार कार्यवाही की जाना स्वीकृत है।
- इन्दौर बी.आर.टी.एस. ए.बी.रोड़ पर आई-बसों के सफल संचालन हेतु मेयर-इन-कौंसिल द्वारा पूर्व में लिए गए निर्णय अनुसार निरंजनपुर से राजीव गांधी तक समस्त विज्ञापन प्रसारण के अधिकार की स्वीकृति ए.आई.सी.टी.एस. एल. को प्रदान की गई है। वर्ष 2021-22 में पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत है।
- विज्ञापन हेतु स्व:निर्धारण विवरणी, पेनल्टी प्रावधान, स्वीकृत एवं अंतिम दिनांक, वैधता, सरचार्ज दर एवं समयावधि, भुगतान प्रकार, प्रक्रिया एवं संयुक्तिकरण के प्रस्ताव पूर्व वर्ष में निर्धारित अवधि तक इस वर्ष में भी उसी समान लिया जाना स्वीकृत है। इसके पश्चात् आंवटन रद्द करते हुये एजेन्सी के विरुद्ध वैधानिक कार्यवाही एवं इस सम्पूर्ण प्रक्रिया को कम्प्यूटरीकृत किया जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। बिना अनुमति के शासकीय विभाग द्वारा सिग्नलों/अन्य स्थानों पर एजेन्सी के माध्यम से विज्ञापन प्रदर्शित कराये जाने की स्थिति में "म.प्र. आउटडोर विज्ञापन मीडिया नियम 2017 के तहत नियमानुसार कार्यवाही करने के लिए पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाता है। नगर निगम द्वारा अधिरोपित विज्ञापन कर पब्लिक प्रायवेट पार्टनरशिप के तहत लगाये गये ट्रेफिक सिग्नल या अन्य विज्ञापनों के संबंध में नगर निगम में आवश्यक रूप से राशि जमा कराई जावे। पी.पी.पी. अथवा ई.पी.सी. में ट्रेफिक सिग्नल स्थापित करने संबंधी कार्य सम्पूर्ण शहर में नगर निगम इन्दौर द्वारा किया जाएगा, क्योंकि नगरीय परिवहन एवं इससे जुड़े अनुशांगिक विषयों की क्षेत्राधिकारिता राज्य शासन द्वारा स्थानीय निकायों को दी गई है। इस संबंध में समय-समय पर यथा निर्णय लिये जाने के लिये आयुक्त को भी अधिकृत किया जाना स्वीकृत है। इस संबंध में निगम हित में यथा संशोधन/छूट/सरचार्ज माफ के लिये निर्णय लिये जाने हेतु आयुक्त को वित्तीय वर्ष 2021-22 में अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- नगर पालिक निगम प्रस्ताव क्रमांक 09 दिनांक 12.04.2012 द्वारा वित्तीय वर्ष 2012-13 में वाहनों के विक्रय राशि पर लगाये जाने वाले फीस/शुल्क को अधिरोपित/वसुले जाने के लिये परिषद के पूर्व प्रस्तावों के क्रम में नियमानुसार कार्यवाही किये जाने हेतु युक्तियुक्तकरण एवं यथा संशोधन के लिये आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- जे.एन.एन.यु.आर.एम. योजना अंतर्गत सुधारों के तहत एवं भारत सरकार/ मध्यप्रदेश सरकार की शहरी विकास मंत्रालय द्वारा किये गए अरबन ट्रांसपोर्ट मेनेजमेंट अध्ययन की अनुशंसा अनुसार विभिन्न सुधार किए गए। सार्वजनिक परिवहन प्रणाली के वित्त पोषण, शहरी परिवहन बुनियादी सुविधाओं की आवश्यकताओं के प्रबंधन को पूरा करना, वरिष्ठ नागरिकों, विकलांगों, महिलाओं, छात्र-छात्राओं को सामाजिक कल्याण के तहत रियायती बस यात्रा पास, स्थानीय परिवहन का विकास, पार्किंग का विकास और प्रबंधन, सार्वजनिक परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु, समर्पित परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु, समर्पित शहरी परिवहन विकास कोष में राशी स्रोत के लिये पूर्व प्रस्ताव क्रमांक 75 दिनांक 19.08.2011 में संशोधन करते हुए मेयर-इन-कौंसिल संकल्प क्रमांक 75 दिनांक 22.05.2012 एवं सपटित संकल्प क्रमांक 914 दिनांक 22.03.2013 अनुसार वाहन कय करने पर एक बार शहरी परिवहन एवं पार्किंग विकास शुल्क निम्नानुसार आरोपित करने की स्वीकृति दी जाना स्वीकृत है।

अ.क्र.	वाहन का प्रकार	वाहन मूल्य राशि	शुल्क राशि
1	दुपहिया वाहन	वाहन मूल्य रु. 50,000/- तक	रु. 250/-
2	दुपहिया वाहन	1. वाहन मूल्य रु. 50,000/- से 1,00,000/- तक 2. वाहन मूल्य रु. 1,00,000/- से 5,00,000/- तक 3. वाहन मूल्य रु. 5,00,000/- से अधिक	रु. 500/- रु. 1000/- रु. 1500/-
3	तीन पहिया वाहन	तीन पहिया वाहन समस्त	रु. 1000/-
4	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख तक	रु. 1500/-

5	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख से अधिक व रु. 12.00 लाख तक	रु. 2000/-
6	चार पहिया वाहन	वाहन मूल्य रु. 12.00 लाख से अधिक व रु. 30.00 लाख तक	रु. 3000/-
7	चार पहिया वाहन	वाहन मूल्य रु. 30.00 लाख से अधिक	रु. 5000/-

उपरोक्त शुल्क ऑटो रिक्शा/टैक्सियां/शहरी बस सेवा 25 से अधिक सीटों क्षमता/सभी शासकीय वाहन/एम्बुलेंस/अग्नि शमन वाहनों की सार्वजनिक परिवहन वाहनों पर लागू नहीं होगा। वर्ष 2021-22 में पाकिंग शुल्क को वसूले जाने हेतु स्वीकृत किया जाता है।

- सदर प्रस्ताव में रिक्त दुकानों/रिक्त छतों के निविदा के माध्यम से आवंटित करने हेतु मध्यप्रदेश राजपत्र (असाधारण) प्राधिकार से प्रकाशित क्रमांक 92 दिनांक 24.02.2016 में प्राप्त निर्देशों अनुसार कार्यवाही की जाना स्वीकृत है। निगम स्वामित्व के मार्केट्स की समस्त दुकानों में किराये की दर गत वर्ष अनुसार रु. 10/- प्रतिवर्ग फुट प्रतिमाह की दर से वसूल किया जाना स्वीकृत किया जाता है। पूर्व वर्ष में लिए गए यथोचित निर्णयों में निगम हित को दृष्टिगत रखते हुए निगम की रिक्त दुकानों/निगम मार्केट की छतों (शेष रही रिक्त) को विधिवत निविदा आमंत्रित करते हुए उच्चतम ऑफरदाता से स्वीकृत राशि एकमुश्त जमा करवाई जाने की शर्त पर आवंटन किया जाना स्वीकृत किया जाता है। निगम स्वामित्व दुकानदारों को मासिक बिल एवं एकमुश्त सुविधा का लाभ दिये जाने हेतु प्रावधान को पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है। नगरीय क्षेत्र निगम की रिक्त भूमियों पर निगम मार्केट निर्माण का किया जाकर राइट ऑफ ऑक्जुपेशन के आधार पर किराये से देने हेतु शहरी क्षेत्र में स्थानों का चयन किया जाकर एवं टाउन एंड कन्ट्री प्लानिंग की सक्षम स्वीकृत के उपरांत मार्केटों के निर्माण की योजना इस वित्तीय वर्ष 2021-22 में भी लागू किया जाना स्वीकृत किया जाता है। इसके लिये निगम के तकनीकी अमले के द्वारा चयनित स्थलों का सूक्ष्म परीक्षण, नागरिकों की सुविधा, यातायात व्यवस्था एवं पाकिंग व्यवस्था को ध्यान में रखते हुए प्रस्ताव बनाए जाएंगे। इसके लिये अन्य शासकीय विभाग जो आवश्यक हो से भी अनुमतियां प्राप्त किया जाना स्वीकृत किया जाता है। सक्षम निर्णय हेतु आयुक्त को पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।
- भवन/दुकान किराये/नामांतरण/नियमितीकरण एवं गुमटी नामान्तरण शुल्क पटरी, ओटला ठेला नामान्तरण शुल्क, निगम पक्की दुकान मिल्क पार्लर, मिल्क बूथ हेतु वार्षिक शुल्क/किराया, दुकानों के नामांतरण शुल्क एवं राइट ऑफ ऑक्जुपेशन की राशि पूर्व वर्षानुसार लिया जाना स्वीकृत किया जाता है। इस संबंध में किसी भी प्रकार के शासकीय कर के अधिरोपण की स्थिति में अधिरोपित कर की राशि किराएदार से किराए राशि के साथ वसूला जाना स्वीकृत किया जाता है। अस्थाई ठेला/गुमटी धारकों के किराए के संबंध में वर्तमान दर को पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में लागू किया जाना स्वीकृत किया जाता है।
- जिला प्रशासन एवं एन.जी.ओ. की मदद से ट्रेड लाईसेन्स की संख्या बढ़ाने का कार्य वर्ष 2021-22 में किया जाएगा। जिससे नगर निगम की आय में वृद्धि होगी। इसी तरह मछली और मुर्गी दुकानों का भी रजिस्ट्रेशन किया जाएगा।

वर्ष 2021-22 में स्वीकृत नवीन व्यवसाय एवं शुल्क सूची

क्र.	व्यवसाय का नाम	निर्माता		थोक विक्रेता		खरची विक्रेता		अन्य	
		कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.
1.	मार्केटिंग (सभी प्रकार की)	-	-	-	-	-	-	551301	1500/-
2.	कॉटन यार्न कपास	119108	2000/-	219108	1000/-	319808	500/-	-	-
3.	आयात निर्यात कार्य	-	-	-	-	-	-	551302	1000/-
4.	ड्रामा ड्रेस (किराये पर)	-	-	-	-	-	-	551303	500/-
5.	जनरल सप्लायर्स	-	-	-	-	-	-	551304	2000/-
6.	गर्वमेन्ट सप्लायर्स	-	-	-	-	-	-	551305	2000/-
7.	मोबाईल विक्रेता	-	-	-	-	-	-	551306	1000/-
8.	कम्प्युटर लेपटॉप रिपैरिंग	-	-	-	-	-	-	551307	1000/-
9.	रेडिमेड जॉबवर्क	-	-	-	-	-	-	551308	1000/-
10.	फेब्रीकेशन जॉबवर्क	-	-	-	-	-	-	551319	1000/-
11.	जनरेटर विक्रेता/सर्विस/ किराये पर देना	-	-	-	-	-	-	551310	1000/-
12.	सांची पाईन्ट (मान्यता प्राप्त)	-	-	-	-	-	-	551311	500/-
13.	ऑटो पार्ट्स (टू व्हीलर से अधिक)	-	-	-	-	-	-	551312	1000/-
14.	कम्प्युटर एम्ब्रायडरी (प्रति सेट)	-	-	-	-	-	-	551313	1000/-
15.	इलेक्ट्रॉनिक तोल कांटा/विक्रेता	-	-	-	-	-	-	551314	1000/-
16.	प्ले स्कूल	-	-	-	-	-	-	551315	1000/-
17.	पैकेजिंग मटेरियल	-	-	-	-	-	-	551316	1000/-
18.	सुपारी विक्रेता	-	-	-	-	-	-	551317	1000/-
19.	डायमण्ड ज्वेलरी विक्रेता	-	-	-	-	-	-	551318	5000/-
20.	सी.सी.टी.वी. कैमरे विक्रय एवं इन्स्टालेशन	-	-	-	-	-	-	551319	1000/-
21.	डेकोरेटर्स (सभी प्रकार के)	-	-	-	-	-	-	551320	2000/-
22.	रेडियो एफ.एम. (मनोरंजन)	-	-	-	-	-	-	551321	3000/-
23.	कम्प्युटर टायपिंग	-	-	-	-	-	-	551322	750/-
24.	एम.पी. ऑनलाईन/ किओस्क सेन्टर	-	-	-	-	-	-	551323	750/-
25.	बैग विक्रेता (सभी प्रकार)	119109	2000/-	229109	1000/-	339109	500/-	-	-
26.	कम्प्युटर/मोबाईल ट्रेनिंग सेंटर	-	-	-	-	-	-	551324	750/-
27.	नाम/नम्बर प्लेट (सभी प्रकार)	-	-	-	-	-	-	551324	500/-
28.	डी.जे. सारुण्ड	-	-	-	-	-	-	551326	1000/-
29.	खाद्य प्रसंस्करण (फुड प्रोसेसिंग)	-	-	-	-	-	-	551327	1000/-

- लीज भूमि एवं सभी प्रकार की सम्पत्तियों के सर्वेक्षण हेतु एवं अधिनियम में उल्लेखित प्रावधानों के अनुसार लीज संबंधी प्रकरणों पर नियमानुसार कार्यवाही के लिये कंसलटेंट की सेवाएं पूर्व वर्ष अनुसार ली जाना स्वीकृत किया जाता है। निगम भूमि का लीज प्रीमियम एवं लीज संबंधित कार्य हेतु म.प्र. अचल संपत्ति अंतरण नियम 2016 पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है। निगम हित के अंतर्गत राजस्व प्रभावित न हो इसके लिये समयावधि में कार्यवाही एवं नियमानुसार निर्णय हेतु आयुक्त को वित्तीय वर्ष 2021-22 में अधिकृत किया जाना स्वीकृत है।
- नगरीय टोस अपशिष्ट (प्रबंधन और हथालत) नियम 2020 को प्रभावशील करते हुये नवीन कॉलोनियों/नियमितीकरण के लिये विकास अनुज्ञा देते समय एवं अन्य सभी क्षेत्रों में (नवीन कॉलोनी/ नियमितीकरण को छोड़ते हुये) भवन अनुज्ञा देते समय भूखण्ड क्षेत्रफल पर अधिरोपित टोस अपशिष्ट प्रबंधन शुल्क निर्धारित दरों से पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में भी वसूला जाना स्वीकृत किया जाता है।
- 'स्वच्छ भारत अभियान' के तहत घर-घर से कचरा संग्रहण करने की कार्यवाही की भी स्वीकृती पूर्व वर्ष अनुसार दी जाती है। प्रत्येक वार्ड को एक इकाई मानते हुए वार्डवार घर-घर से कचरा संग्रहण की कार्यवाही की जावेगी। वित्तीय रूप से सुचारू एवं सुदृढ़ बनाये रखने हेतु निगम अधिनियम की धारा 132 के तहत यूजर्स चार्जस (उपभोक्ता शुल्क/प्रभार) पूर्व वर्ष अनुसार वसूला जाना स्वीकृत है। उपभोक्ता प्रभार संबंधित सहायक राजस्व अधिकारी द्वारा अपनी टीम के माध्यम से वसूल किया जावेगा तथा स्वास्थ्य विभाग के संबंधित सी.एस.आई./दरोगा संबंधित वार्ड के प्रत्येक घर का खाता सहायक राजस्व अधिकारी के अभिलेखों में संस्थित करने में आवश्यक सहयोग प्रदान करेंगे। सहायक राजस्व अधिकारी इन उपभोक्ता प्रभार की वसूली हेतु स्वास्थ्य शाखा के अधिकारियों का आवश्यक सहयोग ले सकेगा। अन्य विभाग के अधिकारियों को भी इस कार्य में लगाने हेतु आयुक्त को अधिकृत किया जाता है। संपत्तिकर एवं अन्य अनुशांगिक करों/शुल्क के मांग पत्र के साथ जल प्रभार एवं टोस अपशिष्ट प्रबंधन प्रभार का मांग पत्र एवं टोस अपशिष्ट बल्क कलेक्शन प्रभार भी एक साथ संबंधित सहायक राजस्व अधिकारी द्वारा प्रत्येक निर्मित इकाई में भेजा जाएगा। कचरा प्रबंधन के तहत शहर में कहीं पर भी गंदगी/कचरा पाये जाने पर अधिकतम राशि रु. 1 लाख तक स्पॉट फाईन शुल्क पूर्व वर्ष अनुसार वित्तीय वर्ष 2021-22 में वसूला जाना स्वीकृत है।
- टोस अपशिष्ट उपभोक्त प्रबंधन प्रभार के तहत डोर टू डोर टोस अपशिष्ट शुल्क रेट झोन अनुसार आवासीय एवं व्यवसायिक सम्पत्तियों से वसूल किया जा रहा है। वसूली नगद एवं चेक के माध्यम से प्राप्त हो रही है, वसूली के दौरान प्राप्त होने वाले चेक अस्वीकृत हो जाने की स्थिति में बैंक द्वारा अस्वीकृत चेक का शुल्क निगम से वसूल किया जा रहा है। अस्वीकृत चेको की शुल्क राशि की वसूली हेतु संबंधित करदाता के जी.सी.पी. खाते में अस्वीकृत चेक दण्ड राशि 500/- रुपये निर्धारित करना स्वीकृत है।

शुल्क का प्रकार	रेट झोन -01		रेट झोन -02		रेट झोन -03		रेट झोन -04		रेट झोन -05	
	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन
टोस अपशिष्ट प्रबंधन प्रभार	रु. 150/- प्रतिमाह	रु. 180/- प्रतिमाह	रु. 130/- प्रतिमाह	रु. 160/- प्रतिमाह	रु. 100/- प्रतिमाह	रु. 140/- प्रतिमाह	रु. 90/- प्रतिमाह	रु. 120/- प्रतिमाह	रु. 60/- प्रतिमाह	रु. 100/- प्रतिमाह

निगम द्वारा जारी किए गए बिल अनुसार टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार की राशि का भुगतान ऑनलाइन जमा कराने हेतु निगम वेबसाइट www.mpenagarpalika.gov.in पर एवं संबंधित झोनल कार्यालय/निगम मुख्यालय में जमा कराने की व्यवस्था उपलब्ध है।

- व्यवसायिक संस्थानों एवं गैर आवासीय अथवा आवासीय संस्थान जहां से बल्क कलेक्शन में कचरे को लिया जाता है। एम.आय.सी. के पूर्व संकल्प क्रमांक 12 दिनांक 02.04.2007 एवं तदपुरान्त परिषद संकल्प के तारतम्य में लगभग 10 वर्ष पूर्व की टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरें निम्नानुसार हैं:-
(अ) होटल, रेस्टोरेंट, शॉपिंग मॉल, शैक्षणिक संस्थान, हॉस्टल (मेस की सुविधा सहित, बिना मेस के), अन्य श्रेणी के गैर आवासीय संस्थान, ऐसे आवासीय संस्थान जहां 5 कि.ग्रा. से अधिक टोस अपशिष्ट उत्सर्जित होता है निम्नानुसार टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरें पूर्व में अधिरोपित की गयी थी।

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श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 30,000 प्रतिमाह
बी	750 कि.ग्रा. से 1.5 टन प्रतिदिन	रु. 15,000 प्रतिमाह

सी	400 से 750 किग्रा प्रतिदिन	रु. 7,500 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 5,000 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 3,000 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 1,500 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1,000 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 500 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 300 प्रतिमाह

- (ब) 10 वर्ष पूर्व अधिरोपित की गयी ठोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरों में 50 प्रतिशत की वृद्धि वर्ष 2017 में आयुक्त महोदय के आदेश क्र. 637/MC/17 दिनांक 21.06.2017 –ब) अनुसार नवीन स्वीकृत दरें निम्नानुसार है—

(ब)

श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 45,000 प्रतिमाह
बी	750 किग्रा. से 1.5 टन प्रतिदिन	रु. 25000 प्रतिमाह
सी	400 से 750 किग्रा प्रतिदिन	रु. 11250 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 7500 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 4500 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 2250 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1500 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 750 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 450 प्रतिमाह

नर्सिंग होम, अस्पताल में पूर्व संकल्प अनुसार दरे प्रति बेड/प्रतिदिन एवं अन्य आधारों पर निर्धारित की गयी थी। “अ” वर्णित विलोपित करते हुये “ब” वर्णित (पुनरीक्षित) में निर्धारित अनुसार कचरे के भार के मान से ठोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार वित्तीय वर्ष 2021-22 में पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।

- (स) मैरिज गार्डन, धर्मशाला, मांगलिक भवन एवं इसी श्रेणी के मिलते-जुलते संस्थानों में पूर्व वर्ष 2007 के संकल्प अनुसार 1 रु. प्रतिवर्ग फुट प्रतिवर्ष निर्धारित था जिसे आदेश क्र. 637/MC/17 दिनांक 21.06.2017 के बिन्दु “ब” के कंडिका 3 व 4 के अनुसार रु. 2 प्रतिवर्ग फुट प्रतिवर्ष ही रखते हुये इस दर को मैरिज गार्डन व इससे मिलते-जुलते संस्थानों में भूखण्ड के क्षेत्रफल (पाकिंग सहित) तथा धर्मशाला एवं मांगलिक भवन एवं इससे मिलते-जुलते संस्थानों पर यह दर **Builtup** क्षेत्र में पाकिंग सहित लिया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- (द) सरवटे/गंगवाल बस स्टैण्ड, रेल्वे स्टेशन के बाहर का क्षेत्रफल, एम.वाय.एच अस्पताल, जिला अस्पताल, अन्य राज्य शासन के शासकीय अस्पताल, समस्त शासकीय विद्यालय एवं महाविद्यालयों में निगम द्वारा स्वयं के संसाधनों से कचरा संग्रहण का कार्य किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- (इ) रेल्वे स्टेशन, अन्य सभी केन्द्रशासित एवं राज्य के विभाग, अर्द्ध शासकीय संस्थाओं से तालिका “अ” अनुसार ही ठोस अपशिष्ट उपभोक्ता प्रभार वसूल किया जाना पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।
- (ई) शहर में विभिन्न सामाजिक कार्यक्रमों, बारात, शादी के पंडाल, सामाजिक एवं धार्मिक कार्यक्रम, विभिन्न क्षेत्रों में खुली भूमियों पर आयोजित कार्यक्रम, किये जाते हैं इन कार्यक्रमों के दौरान भी ठोस अपशिष्ट भी उत्सर्जित होता है तथा उसका परिवहन एवं कचरा संग्रहण आदि निगम को करना होता है। इस प्रकार के बारात, रैली एवं अन्य श्रेणी की रैली अथवा कार्यक्रमों में उत्सर्जित होने वाले ठोस अपशिष्ट को आयोजकगण डस्टबिन रखकर नियंत्रित करें। इस हेतु विभिन्न माध्यमों से एवं एनजीओ के माध्यम से जागरूकता अभियान चलाये जा रहे हैं।
- इन सब गतिविधियों में उत्सर्जित होने वाले ठोस अपशिष्ट पर उपभोक्ता प्रभार लगाया जाना आवश्यक है, क्योंकि कचरा संग्रहण के लिये लेबर, छोटे वाहन, ट्रांसफर स्टेशन एवं बड़े वाहनों से उत्सर्जित होने वाले ठोस अपशिष्ट को ट्रेचिंग ग्राउण्ड ले जाया जाता है।
इन आयोजनो पर भी निम्नानुसार ठोस अपशिष्ट उपभोक्ता प्रभार पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।
 - शादी ब्याह संबंधित बारात पर रु. 500/- प्रति आयोजन।
 - शादी ब्याह के पांडाल एवं अन्य सामाजिक एवं धार्मिक आयोजनो एवं मेले के पांडाल पर 50 पैसे प्रतिवर्ग फुट प्रतिदिन।

(iii) शहर में होने वाली बड़ी सामाजिक/धार्मिक/राजनैतिक एवं अन्य श्रेणी की रैलियों एवं आयोजन पर 50 पैसे प्रति व्यक्ति (रैली में शामिल होने वाले व्यक्तियों की संख्या के मान से)।

उपरोक्त समस्त श्रेणी की बारात/रैली/आयोजन कर्ताओं से स्पष्ट निगम की यह अपेक्षा रहेगी की वे अपने आयोजनों में सड़कों पर एवं मैदानों पर कचरा न फैंकें, इस हेतु डस्टबिन/वालेन्टियर रखेंगे। कचरा फैंकने की दशा पर स्पॉट फाइन करने के लिये निगम के अधिकारी स्वतंत्र रहेंगे।

उपरोक्तानुसार टोस अपशिष्ट उपभोक्ता प्रभार निगम द्वारा कचरा कलेक्शन एवं परिवहन तथा उसके अन्तिम निपटान हेतु अधिरोपित किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। यहां यह उल्लेखनीय है कि रैली एवं अन्य प्रकार के आयोजनों के संबंध में निगम को पड़ने वाले भार की तुलना में उससे कम उपभोक्ता प्रभार स्वीकृत किया गया है जिससे शहर की आम जनता में इन्दौर को स्वच्छता में नम्बर 1 बनाये रखने हेतु इन सब क्षेत्रों में भी जागरूक किया जा सके। उपभोक्ता प्रभार के लिये निगम में एक व्यवस्था सुनिश्चित की गई है जिसे वित्तीय वर्ष 2021-22 में भी निरंतर रखा जाना स्वीकृत है।

- शहर में कई संपन्न कॉलोनियों के बंगलो से उद्यान अपशिष्ट भारी मात्रा में निकलता है तथा कहीं-कहीं 2 डंपर उद्यान अपशिष्ट निगम को हटाना पड़ता है। इसमें निगम को परिवहन व्यय का भार वहन करना होता है। इस प्रकार के उद्यान अपशिष्ट को उठाने में जेसीबी का भी उपयोग किया जाता है अतः ऐसे उद्यान अपशिष्ट को मौके से उठाकर परिवहन करने के लिये रु. 1000/- प्रति डम्पर उद्यान अपशिष्ट उपभोक्ता प्रभार पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।

समस्त उपभोक्ता प्रभार म.प्र. नगर पालिक अधिनियम 1956 की धारा 132 (क) की उपधारा (एक)(ग)(घ) के तहत अधिरोपित की जा रही है।

- टोस अपशिष्ट प्रबंधन 2016 के नियम 15 (त) के तहत नगर निगम इन्दौर द्वारा नेहरू पार्क उद्यान एवं रिजनल पार्क में बागवानी, उद्यान बगीचों के अपशिष्ट को संग्रह कर उसके गार्डन अपशिष्ट प्रसंस्करण प्लांट स्थापित किया जाना पूर्व वर्ष अनुसार रखा जाना स्वीकृत है।

इसी प्रकार मांस, कुक्कुट पालन एवं मछली बाजार आदि से निकलने वाले अपशिष्ट को संग्रह कर स्वास्थ्य कार्य स्थिति सुनिश्चित करने हेतु विकेन्द्रीकृत कम्पोस्ट प्लांट, जैव मीथेनीकरण प्लांट की स्थापना को प्रोत्साहित करना भी पूर्व वर्ष अनुसार स्वीकृत किया जाता है।

इस कार्य हेतु समस्त प्रशासकीय एवं वित्तीय अधिकार आयुक्त को प्रत्योजित किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

टोस अपशिष्ट प्रबंधन 2016 के नियम 15 (प) के तहत अप्रैल 2018 के पूर्व सभी नगर निगम के उद्यानों में केमिकल फर्टीलाइजर का उपयोग प्रतिबंधित करने की शर्तों का पालन भी सुनिश्चित हो सकेगा।

- टोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 की कंडिका थ, फ एवं अन्य सुसंगित कंडिकाओं के अनुसार इन्दौर शहर में विभिन्न होटल, रेस्टोरेन्ट एवं मैरिज गार्डन में वहां से निकलने वाले जैविक अपशिष्ट की कम्पोस्टिंग, आर्गेनिक अपशिष्ट कन्वर्टर अथवा ऐरोबिक पिट कम्पोस्टिंग के माध्यम से बाध्यकारी रूप से किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

इस कार्य हेतु ऐसे सभी संस्थानों को दो माह का समय भी दिया जाना पूर्व वर्ष अनुसार स्वीकृत है। जिससे ये सभी संस्थान उक्त प्रशंसकरण स्थापित कर सके। नगर निगम निविदा जारी कर जैविक अपशिष्ट हेतु एक केन्द्रीकृत प्रशंसकरण सुविधा स्थापित करने हेतु बाह्य संस्था को भी आमंत्रित किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

- इन्दौर नगर निगम द्वारा घर/संस्थान में पैदा होने वाले गीले कचरे से घर/संस्थान में ही खाद बनाने की प्रक्रिया को प्रोत्साहित किया जा रहा है इस हेतु जिन घर/संस्थानों द्वारा अपने परिसर में ही गीले कचरे से खाद बनाई जावेगी, उनके उपभोक्ता प्रभार में संबंधित ज्ञोन के सी.एस.आई. के सत्यापन के आधार पर पूर्व वर्ष अनुसार छूट प्रदान की जाएगी।

इन्दौर नगर निगम द्वारा नवाचार के अंतर्गत नगरीय क्षेत्र के 05 वार्डों को (वार्ड क. 04, 32, 47, 66 एवं 73) जीरो वेस्ट वार्ड बनाया गया है यह प्रक्रिया निरंतर जारी रहेगी एवं वित्तीय वर्ष 2021-22 में 05 नये वार्डों में जीरो वेस्ट की अवधारणा का कार्य करना होगा इस कार्य को बढ़ावा देने हेतु जीरो वेस्ट वार्डों के घर/संस्थानों को उपभोक्ता प्रभार में पूर्व वर्ष अनुसार छूट प्रदान की जाएगी।

- जिसके माध्यम से छोटे रेस्टोरेन्ट, होटल एवं मैरिज गार्डन में उत्सर्जित होने वाले जैविक अपशिष्ट का निपटान किया जा सकेगा तथा यह खाद नगर निगम के उद्यानों में उपयोग की जा सकेगी। इस हेतु बाह्य एजेन्सी को संपूर्ण शहर में वाहन भेज कर जैविक अपशिष्ट के कलेक्शन की जिम्मेदारी भी दी जायेगी तथा इस कार्य में कलेक्शन एवं निपटान हेतु प्रति किलो की दर से निपटान हेतु उपभोक्ता प्रभार राशि भी बाह्य एजेन्सी द्वारा एम.आय.सी. द्वारा

निर्धारित दर पर ली जा सकेगी। इस हेतु नगर निगम द्वारा भूमि उपलब्ध करायी जायेगी। उक्त सभी के संबंध में विस्तृत कार्य योजना एवं अन्य निर्णय लेने हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

- निर्माण एवं विध्वंस अपशिष्ट प्रबंधन नियम 2016 के प्रावधानों के तहत भी शहर में कार्यवाही की जाना आवश्यक है जिससे शहर को धूल मुक्त रखा जा सके एवं इस श्रेणी के अपशिष्ट उत्पन्नकर्ता को नियंत्रित किया जा सके। इसके तहत इस श्रेणी के अपशिष्ट के निपटान हेतु प्रसंस्करण की स्थापना नगर निगम द्वारा की गई है। ठोस अपशिष्ट प्रबंधन 2016 के नियम (4) के तहत निर्माण एवं विध्वंस के उत्पन्नकर्ताओं अर्थात् निर्माणकर्ता, बिल्डर, डेहलपर आदि का प्रशासक संकल्प क्र. 45 दिनांक 04.02.2021 के अनुसार किया जाना स्वीकार किया जाता है:-
 - (अ) नगरीय क्षेत्र में निर्मित होने वाले भवनों का भवन अनुज्ञा जारी करने के साथ प्रस्तावित बिल्टअप एरिया पर रूपये 50 प्रति वर्ग मीटर के मान से निर्माण एवं विध्वंस अपशिष्ट प्रसंस्करण एवं निपटान शुल्क अधिरोपित पूर्व वर्ष अनुसार किया जाता है।
 - (ब) नगर निगम सीमा क्षेत्र में विकसित की जाने वाली कॉलोनियों के कॉलोनाईजर को कॉलोनी विकास के दौरान उत्पन्न होने वाले सी एंड डी वेस्ट को संग्रहित कर देवगुराडिया स्थित सी एंड डी वेस्ट प्रोसेसिंग प्लांट तक परिवहन कर भेजना होगा एवं सी एंड डी वेस्ट की प्रोसेसिंग एवं डिस्पोजल हेतु राशि 400/- प्रति मेट्रिक टन के मान से प्रसंस्करण शुल्क नगर निगम, इन्दौर में जमा करना होगा।
 - (स) शासकीय/अर्द्ध शासकीय विभाग जैसे आई.डी.ए., ए.के.वी.एन, स्मार्ट सिटी, मेट्रो रेल, पी.डब्ल्यू.डी, सी.पी.डबल्यू.डी, एन.एच.ए.आई., भारतीय रेल, एम.पी.आर.डी.सी., एयरपोर्ट, डिफेन्स आदि जो नगरीय क्षेत्र में निर्माण एवं विकास का कार्य करेंगे, उन्हें उत्पन्न होने वाले निर्माण एवं विध्वंस अपशिष्ट को शहर में स्थित सी. एंड डी वेस्ट कलेक्शन सेंटर अथवा देवगुराडिया स्थित सी एंड डी वेस्ट प्रोसेसिंग प्लांट तक परिवहन कर भेजना होगा एवं रु. 200 प्रति मेट्रिक टन के मान से नगर निगम, इन्दौर में प्रसंस्करण शुल्क जमा कराना होगा।
 - (द) नगरीय क्षेत्र में निजी स्वामित्व/संस्था की यह जिम्मेदारी होगी कि निर्माण किए जाने वाले भवनों/संरचनाओं से उत्पन्न होने वाले मलबे को स्वयं के द्वारा संग्रहित एवं परिवहन कर सी.एंड.डी वेस्ट कलेक्शन सेंटर अथवा प्रोसेसिंग प्लांट तक भेजना होगा।
 - (इ) किसी व्यक्ति/संस्था द्वारा अथवा किसी भी विभाग के द्वारा सी एंड डी अपशिष्ट को संग्रहण एवं परिवहन कर कलेक्शन सेंटर अथवा प्रोसेसिंग प्लांट नहीं भेजा जाने पर एवं अनाधिकृत रूप से सड़क के किनारे अथवा खुले स्थान पर फेंके जाने पर ठोस अपशिष्ट प्रबंधन नियम 2016/निर्माण विध्वंस मलबा प्रबंधन नियम 2016 का उल्लंघन होने पर पर्यावरण सुरक्षा अधिनियम 1986 की धारा 15 के तहत संबंधित न्यायालय में दंडनीय होगा। इसी प्रकार इस धारा 15 के अंतर्गत आयुक्त नगर निगम अथवा उसके द्वारा अधिकृत अधिकारी को ठोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 (य,च) अनुसार पर्यावरण सुरक्षा अधिनियम 1986 के नियम 15 (एक) में उल्लेखित रु. न्यूनतम रु. 1000/- से अधिकतम रु. 1.00 लाख रूपये तक की पेनेल्टी/दण्ड लगाये जाने के अधिकार एवं नगर निगम द्वारा निर्धारित परिवहन शुल्क की राशि अधिरोपित की जाये।
 - (ई) नगर निगम एवं स्मार्ट सिटी से होने वाले विकास कार्यों की निविदाओं में स्पष्ट रूप से उल्लेख करना होगा कि निर्माण कार्य के दौरान लगने वाली सामग्री (ईट, पेवर ब्लॉक, कॉन्क्रीट, कर्विंग मेन होल कवर, जी.एस. बी. आदि) का न्यूनतम 20 प्रतिशत उपयोग नगर निगम द्वारा संचालित सी एंड डी प्लांट से क्य कर उपयोग करना बाध्यकारी होगा।
- प्रत्येक **Building Material** उत्पादनकर्ता अपने परिसर के भीतर रखेगा या अपशिष्ट/निर्माण अपशिष्ट को नगर निगम द्वारा निर्धारित संग्रहण केन्द्र तक पहुंचायेगा। किसी भी स्थिति में यह निर्माण अपशिष्ट अथवा **Building Material** फुटपाथ, सड़क आदि स्थानों पर नहीं रख सकेगा ताकि वह यातायात, नागरिकों की पैदल यात्रा अथवा नालो को बाधित न करे।

किसी भी निर्माण मलबे को निगम द्वारा निर्धारित स्थानों के अतिरिक्त भवन निर्माणकर्ता नहीं डाल सकेगा।

प्रत्येक निर्माण स्थल पर निर्माणकर्ता द्वारा सुरक्षा एवं धूल के बचाव हेतु स्थल के चारों ओर मजबूत फ्रेम स्ट्रक्चर पर लोहे की सीट अथवा इस प्रायोजन हेतु नेट लगाया जाना अनिवार्य रहेगा। इससे जहां एक ओर शहर में धूल की मात्रा को कम करने की नगर निगम की मुहिम को सहयोग मिलेगा वहीं निर्माण स्थलों के खुले रहने से नागरिकों को होने वाली असुरक्षा से भी मुक्ति मिलेगी।
- शहर में स्थिति विभिन्न रेस्टोरेंट, होटल एवं अन्य खाद्य पदार्थ से संबंधित संस्थानों में यह देखने में आता है कि, कई जगह इन संस्थानों द्वारा जैविक किचन का अपशिष्ट उस क्षेत्र की ड्रेनेज, सिवरेज लाईन अथवा स्टार्म वाटर लाईन में संचालको द्वारा अपशिष्ट डाल दिया जाता है। इससे ड्रेनेज लाईन चोक होती है तथा चेम्बर ओवर फ्लो

होने से क्षेत्र की आम जनता के स्वास्थ्य पर विपरीत प्रभाव पड़ता है। ऐसे खाद्य पदार्थ के निर्माण अथवा उनके विपणन अथवा रेस्टोरेंट/होटल के श्रेणियों के संस्थानों में ऐसा कृत्य पाये जाने पर इनके विरुद्ध आयुक्त अथवा उनके द्वारा अधिकृत व्यक्ति पहली बार रु. 1000/- स्पॉट फाईन कर सकेंगे। पुनः गलती किये जाने पर प्रत्येक बार एक-एक हजार स्पॉट फाईन होगा। किसी संचालक द्वारा तीन बार से अधिक जैविक अपशिष्ट मल निवारण की लाईनों में डालने पर संस्थान का नगर निगम द्वारा प्रदत्त व्यवसायिक लायसेंस निरस्त कर गतिविधि पर रोक लगायी जायेगी।

संचालको के द्वारा अपने संस्थान का गीला कचरा डोर टु डोर कलेक्शन वाहनों में डालना बाध्यकारी होगा। प्रावधान वित्तीय वर्ष 2021-22 में भी पूर्व वर्ष अनुसार प्रभावशील रखना स्वीकृत है।

- यह भी स्वीकृत किया जाता है कि निगम के ठोस अपशिष्ट प्रबंधन, ड्रेनेज व्यवस्था आदि हेतु आवश्यक वाहन, मशीनरी, उपकरण निगम द्वारा कय किये जायेंगे ताकि निगम द्वारा प्रदाय की जाने वाली सेवाओं में गुणात्मक सुधार किया जा सके। यह भी स्वीकृत किया जाता है कि आवारा पशुओं के बाड़े (पशु स्थल) के साथ-साथ पशुपालकों पर भी सख्त कार्यवाही किया जाना स्वीकृत किया जाता है। आवारा पशुओं के सुचारु व्यवस्थापन हेतु बाह्य क्षेत्रों में स्थान, विकास एवं आवश्यक सुविधाएं मुहैया कराने की स्वीकृति दी जाती है, समस्त कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि उपयोग की जा चुकी प्लास्टिक, पन्नियों, पॉलिथिन, ई-वेस्ट आदि के निपटान हेतु प्रदूषण नियंत्रण बोर्ड एवं विभिन्न एन.जी.ओ. संस्थान, रेगपिकर्स के सहयोग से सुचारु व्यवस्था प्रारंभ की गई है। इसके तहत एन.जी.ओ. संस्थाओं को आवश्यक अद्योत्सर्चनात्मक सहयोग जैसे-प्लास्टिक संग्रहण केन्द्र एवं सीमेन्ट प्लांट तक प्लास्टिक, पन्नियां पॉलीथिन इत्यादि के परिवहन की व्यवस्था निगम निधि से सुनिश्चित की जायेगी।
- सेप्टेज मेनेजमेन्ट हेतु कार्य योजना बनाकर सेप्टेज संग्रहण, परिवहन, ट्रीटमेंट एवं डिस्पोजल की व्यवस्था निगम निधि से सुनिश्चित की जायेगी, इन सब कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि निगम के अमले में हो रही कमी को देखते हुये शासन द्वारा स्वीकृत सेटअप को नगर निगम में अंगीकृत किया गया है, इसके अनुसार भर्ती हेतु अधिकृत शासकीय/अर्द्ध शासकीय एजेन्सी के माध्यम से भर्ती की जावेगी।
- यह भी स्वीकृत किया जाता है कि निगम में तकनीकी अमले के अंतर्गत प्रत्येक झोन तथा प्रोजेक्ट पर शाखा में आवश्यकतानुसार उपयंत्रियों की आवश्यकता की स्थिति में निर्धारित अर्हता रखने वाले उपयंत्रियों की सेवाएं 'आउट सोर्स' के माध्यम से स्वीकृत है। मस्टर कर्मचारी आउट सोर्स हेतु स्वीकृत एजेंसियों के माध्यम से ही कलेक्टर द्वारा स्वीकृत दर पर ही रखे जावें।
- निगम में प्लानिंग सेल के अन्तर्गत बाह्य/आउट सोर्सिंग करते हुये आवश्यक विशेषज्ञों से कंसलटेंसी लिये जाने एवं इस सेल हेतु आवश्यक उपकरण कय किया जाना स्वीकृत किया जाता है।
- सक्षम स्वीकृति अनुसार निगम में पूर्व से कार्यरत दैनिक वेतन भोगी कर्मचारियों/मस्टर श्रमिकों को निर्धारित अर्हता/योग्यता अनुसार श्रम विभाग द्वारा स्वीकृत नवीन उच्च कुशल श्रेणी में वर्गीकृत कर उन्हें कलेक्टर दर अनुसार पारिश्रमिक/वेतन दिये जाने की स्वीकृति दी जाना स्वीकृत है।
- वित्तीय वर्ष 2021-22 में भी वेतन पुनरीक्षण की सिफारिशों को शासन द्वारा दिये गये निर्देशों एवं निगम परिषद के पूर्व संकल्पों के क्रम में समय-समय पर यथा संशोधन अनुरूप नियमानुसार लागू किये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- 2015 जुलाई तक निगम द्वारा द्वितीय प्रमाण-पत्र शुल्क रु. 50/- जमा कराकर निगम की ही स्टेशनरी पर जन्म-मृत्यु प्रमाण-पत्र जारी किये जाते थे। तदुपरांत भारत सरकार द्वारा www.crsorgi.gov.in पर सर्कुलर क्रमांक 1/12/2014-vs(crs) दिनांक 27.07.2015 के द्वारा आदेवकों को वेबसाईट के माध्यम से निःशुल्क प्रमाण-पत्र प्रदान किये जा रहे हैं। वित्तीय वर्ष 2021-22 में विवाह पंजीयन शुल्क पूर्व वर्षानुसार जारी रखा जाना स्वीकृत है।
- पिपल्यापाला स्थित निगम स्वामित्व की भूमि पर निर्मित अटल बिहारी वाजपेयी क्षेत्रीय उद्यान (रिजनल पार्क) के संचालन एवं संधारण की निर्धारित/संशोधित दरें छूट एवं अन्य कार्यवाहियों हेतु पूर्व में पारित एम.आय.सी./परिषद संकल्पों के तहत पूर्व वर्ष अनुसार यथा संशोधन के साथ लागू किया जाना स्वीकृत है। रिजनल पार्क में प्रायवेट फोटोग्राफर द्वारा की जाने वाली व्यवसायिक फोटोग्राफी के लिये मेयर-इन-कौंसिल के पूर्व संकल्प के अनुसार निर्धारित शुल्क लिया जाना स्वीकृत किया जाता है। रिजनल पार्क में पास एवं शुल्क निर्धारण के संबंध में पूर्व में मेयर-इन-कौंसिल/परिषद संकल्प अनुसार लिया जाना स्वीकृत किया जाता है। निगम राजस्व हित को दृष्टिगत

रखते हुये दरों एवं शुल्कों में परिवर्तन/संशोधन किये जाने हेतु वित्तीय वर्ष 2021-22 में आयुक्त को अधिकृत किया जाना स्वीकृत है।

- शहर के विभिन्न क्षेत्रों एवं कॉलोनियों में स्थित उद्यानों को पर्यावरण सुधार अंतर्गत संवारने/विकसित किये जाने की कार्यवाही की जा रही है। कॉलोनियों में स्थित उद्यानों को नागरिकों को सुविधायुक्त हरियाली उपलब्ध कराने हेतु पौधारोपण एवं वृक्षारोपण के कार्य प्रचलित है। निगम द्वारा पौधारोपण, वृक्षारोपण, हरियाली के साथ-साथ पूर्वजों की याद में विकसित "पितृ पर्वत योजना", के साथ-साथ शहर में भी सघन पौधारोपण कराया गया एवं निरंतर पौधारोपण का कार्य किया जाना स्वीकृत है। शहर के नागरिकों के लिये पितृ पर्वत स्थल को और नियोजित एवं विकसित, को प्राथमिकता से पूर्ण कराने जाने हेतु बजट में आवश्यक प्रावधान स्वीकृत किए गए है। निगम द्वारा नवनिर्मित/निर्माणाधीन उद्यानों में प्रकाश व्यवस्था हेतु कार्य प्रचलित है। उद्यानों के अतिरिक्त भी योजनाबद्ध तरीके से शहरी क्षेत्र में स्थित अन्य शासकीय/निगम के सभी उद्यानों का विकास किया जाना वित्तीय वर्ष 2021-22 में स्वीकृत है।
- प्राणी संग्रहालय में प्रवेश शुल्क, केमरा शुल्क एवं प्राणी संग्रहालय के व्यवसायिक फोटोग्राफरों के शुल्कों में वर्ष 2011-12 में वृद्धि की गई थी। देश के अधिकांश चिड़ियाघरों में 20 से 250/- रुपये तक का प्रवेश शुल्क लिया जाता है। प्राणी संग्रहालय, इन्दौर में हो रहे विकास कार्यों को दृष्टिगत रखते हुए एवं शुल्कों में वृद्धि होने से निगम की आय में भी वृद्धि होगी। इसके अतिरिक्त विदेशी दर्शकों से प्रवेश शुल्क भी लिया जाना स्वीकृत है।

निम्नांकित सारणी अनुसार शुल्कों में वृद्धि की राशि पूर्व वर्ष अनुसार इस वर्ष भी ली जाना स्वीकृत है।

क्र.	शुल्क का नाम	नवीन स्वीकृत शुल्क	रिमांक
1	प्रवेश शुल्क	20/-	
2	केमरा शुल्क	50/-	
3	मूवी केमरा शुल्क	100/-	
4	स्नेक हाउस प्रवेश शुल्क	5/-	
5	जू के व्यवसायिक फोटोग्राफरों से प्रतिमाह शुल्क	2000/-	
6	विदेशी दर्शकों का प्रवेश शुल्क	100/-	नवीन आय/दर पूर्व वर्ष अनुसार स्वीकृत है।

- भारत सरकार एवं राज्य सरकार से प्राप्त अंशदान राशि से शहरी गरीबों के लिए सामाजिक न्याय एवं निःशक्तजन कल्याण विभाग की संचालित पेंशन योजनाएं, मुख्यमंत्री कन्या विवाह/निकाह योजना एवं अन्य योजनाएं, दीनदयाल अंत्योदय योजना - राष्ट्रीय शहरी आजीविका मिशन यूनिट (DAY NULM) के अन्तर्गत स्वरोजगार योजना, आर्थिक कल्याण योजना, रैन बसेरा (आश्रय स्थल), कौशल प्रशिक्षण, स्व-सहायता समूह, पथ पर विक्रेता, हाथठेला चालक, केश शिल्पी, कामकाजी महिला, समग्र सामाजिक सुरक्षा मिशन, मुख्यमंत्री जनकल्याण (संबल) योजना, मुख्यमंत्री युवा स्वाभिमान योजना का सुचारु कियान्वयन एवं संचालन पर व्यय किया जाना स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- राज्य शासन द्वारा घोषित नगरीय क्षेत्र में गरीबों के लिये प्रचलित विभिन्न योजनाओं के अंतर्गत पथ पर व्यवसाय करने वाले गरीब परिवारों के व्यवसाय को उनके हित में विनियमित करने के उद्देश्य से शासन के निर्देशानुसार वित्तीय वर्ष 2021-22 में भी कार्यवाही किया जाना स्वीकृत है। इसके अतिरिक्त शासन द्वारा स्वीकृत समग्र सामाजिक सुरक्षा (SSS) के कार्यों को पूर्ण कराया जाना स्वीकृत किया जाता है।
- नगर पालिक निगम अधिनियम एवं कॉलोनाइजर रजिस्ट्रेशन नियमों एवं प्रावधानों के तहत कमजोर वर्ग के लिये आरक्षित भूखण्डों के लिये आश्रय निधि में आश्रय शुल्क की जमा राशि का उपयोग समय-समय पर शासन निर्देशानुसार उपयोग किया जाना स्वीकृत किया जाता है। इसमें प्राप्त समस्त राशि का उपयोग वित्तीय वर्ष 2021-22 में सक्षम स्वीकृति उपरांत ही किया जाना स्वीकृत है।
- शहर में आईडीए द्वारा विकसित कॉलोनियों/पूर्ण स्कीमों का हस्तांतरण नगर निगम द्वारा लिया जाएगा। इसी प्रकार अगर प्रायवेट कॉलोनियां भी पूर्ण है उनका भी हस्तांतरण नगर निगम द्वारा प्राथमिकता पर लिया जाएगा।

वित्तीय वर्ष 2021-22 में भी विकास प्राधिकरण से विभिन्न योजनाओं के योजना क्रमांक:-

- (1) योजना क्रमांक-97 पार्ट-4 वाणिज्यिक (रेती मण्डी)
- (2) योजना क्रमांक 113
- (3) योजना क्रमांक 114 पार्ट-2
- (4) योजना क्रमांक 135
- (5) योजना क्रमांक 155

(6.) योजना क्रमांक 71 सेक्टर सी एवं डी (पार्ट)

निम्न योजनाओं के हस्तांतरण की कार्यवाही किया जाना स्वीकृत है, एवं योजना क्रमांक 134 एवं 159 के हस्तांतरण संबंधी प्राप्त राशि से निर्धारित जलप्रदाय पाईप लाईन, ड्रेनेज लाईन, चेम्बर्स, स्टार्म वाटर लाईन, विद्युतीकरण/स्ट्रीट लाईट एवं अन्य कार्यों को क्रियान्वित किया जाना स्वीकृत किया जाता है।

- भारत सरकार की स्मार्ट सिटी योजनांतर्गत/निकाय स्तर से किये जाने वाले कार्यों हेतु 500.00 लाख रु. स्वीकृत किये जाते हैं। स्मार्ट सिटी का कार्य कंपनी के माध्यम से होने से बजट में आंशिक राशि स्वीकृत की गई है।
- गवली चौक स्थित गवली सामाजिक परिसर हेतु 50 लाख रु. एवं पासी सामाजिक परिसर हेतु 20 लाख रु. पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- मालवा मिल कम्यूनिटी हॉल के नवीनीकरण करने की बी.ओ.टी के माध्यम से सैद्धांतिक स्वीकृति दी जाती है। इस पर समस्त कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- जाकिर हुसैन कम्यूनिटी हॉल का जीर्णोद्धार कार्य प्रचलित है, निगम के विभिन्न कम्यूनिटी हॉल के नवीनीकरण एवं सुधार कार्यों को प्राथमिकता से पूर्ण कराया जाना स्वीकृत किया जाता है। मालवामिल कम्यूनिटी हॉल एवं जाकिर हुसैन कम्यूनिटी हॉल निर्धारित दर 3500 रु. प्रतिदिन के मान से शुल्क अधिरोपित कर पूर्व वर्ष अनुसार वसूला जाना स्वीकृत है।
- हाउसिंग बोर्ड से निगम को हस्तांतरित कम्यूनिटी हॉल के अन्तर्गत कम्यूनिटी हॉल का किराया निम्नानुसार निर्धारित किया जाता है। वाल्मिकी सामुदायिक भवन (बाणगंगा) वाल्मिकी नगर का किराया रुपये 1,750/—, श्यामा प्रसाद मुखर्जी सामुदायिक भवन (बापट चौराहा) का किराया रुपये 7,500/—, वीर सावरकर सामुदायिक भवन (जनता क्वार्टर) नंदानगर का किराया रुपये 1,000/—, नेहरू नगर सामुदायिक भवन (नेहरू नगर) का किराया रुपये 1,000/—, डॉ. अम्बेडकर सामुदायिक भवन (बक्षी बाग) का किराया रुपये 1,750/—, आजाद नगर सामुदायिक भवन का किराया रुपये 4000/— (मेयर इन काँसिल संकल्प क्रमांक 72 दिनांक 10.10.2017 द्वारा), संवाद नगर चांदशाह दरगाह के पास स्थित नवनिर्मित कम्यूनिटी हॉल का किराया रुपये 3000/— (आयुक्त महोदय का पत्र क्रमांक 1142 दिनांक 06.12.2018 द्वारा) एवं राजीव आवास विहार स्थित कम्यूनिटी हॉल का किराया रुपये 1750/— वित्तीय वर्ष 2021—22 में नियमानुसार लिया जाना स्वीकृत किया जाता है। निगम कम्यूनिटी हॉल का उपयोग निगम कर्मचारियों के पुत्र एवं पुत्रियों के वैवाहिक एवं अन्य कार्यक्रम के लिये करने पर लगने वाले निर्धारित शुल्क में 50 प्रतिशत की छूट प्रदान करना पूर्व वर्ष अनुसार स्वीकृत की जाती है।
- वित्तीय वर्ष 2021—22 के बजट में गांधी हॉल सांस्कृतिक एवं सामाजिक कार्यक्रम हेतु रुपये 5,000/— का किराया पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।
- गणेश विसर्जन झांकी हेतु निगम अंशदान/अनुदान रु. 20 लाख स्वीकृत किए जाते हैं। साथ ही नेहरू स्टेडियम के विकास एवं संधारण हेतु रु. 400.00 लाख का प्रावधान स्वीकृत किया जाता है।
- आपदाएं चाहे प्राकृतिक हो या मानव जनित, के समय एवं निगम द्वारा आयोजित विभिन्न आयोजन/समारोह, अतिक्रमण हटाओं मुहिम, निगम परिषद, एम.आय.सी. व अन्य बैठकों में किए जाने वाले स्वल्पाहार, भोजन व्यवस्था के लिए तथा अन्य अत्यंत आवश्यक व्यवस्था हेतु राशि रु. 200.00 लाख का प्रावधान पूर्व वर्ष अनुसार वित्तीय वर्ष 2021—22 में स्वीकृत किया जाता है।
- ए.आई.सी.टी.एस.एल. द्वारा अटल बस सेवा में वरिष्ठ नागरिकों, विकलांगों, नेत्रहीनों, मूकबाधिर, निःशक्त जन को मासिक पास में 50 प्रतिशत की छूट/राहत सब्सिडी के रूप में दिया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है मासिक पास योजना में 75 प्रतिशत रियायती दर पर विद्यार्थियों, दिव्यांगजनों एवं वरिष्ठ नागरिकों को मात्र रुपये 200/— में एक माह की अवधि का पास जारी कर शहर में विभिन्न मार्गों पर संचालित लोक परिवहन (अटल सिटी बसों) में यात्रा का लाभ प्रदान किया जा रहा है। पास योजना में रुपये 800 का पास रुपये 200 में प्रदान किया जाता है, 75 प्रतिशत रियायती राशि नगर निगम इन्दौर द्वारा सिटी DUTF मद में स्वीकृत है। इस सब्सिडी की राशि को निगम द्वारा वहन किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। ए.आई.सी.टी.एस.एल. को निगम से राशि दिये जाने हेतु बजट में 2025.00 लाख रु. का प्रावधान स्वीकृत किया जाता है। इस संबंध में आवश्यक कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। अटल इन्दौर सिटी ट्रांसपोर्ट सर्विसेस लिमिटेड द्वारा संचालित बसों को अब अटल सिटी बस, अटल आई बस, अटल स्काय बस के नाम से नामांकरण किया जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2021-22 में भी खेल गतिविधियों को बढ़ावा देने के लिये निगम द्वारा नियमानुसार खेल संगठनों, स्पोर्ट्स, सेल, निगम के खेल मैदान/स्थान/भवनों का निर्माण एवं संधारण, प्रायोजन, पुरस्कार, प्रशिक्षण सेवाएं इत्यादि कार्य किये जाने एवं अन्य नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत हैं।
- पार्षद निधि के संबंध में निर्णय अनुसार पार्षद निधि में इस वर्ष में स्वीकृत निधि का प्रावधान रखा गया है। इसके लिये नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- वित्तीय वर्ष 2020-21 में किए गये विभिन्न मदों के पुनर्विनियोजन एवं विभिन्न मदों में किए गये व्यय की स्वीकृति दी जाना स्वीकृत है। आयुक्त महोदय द्वारा समय-समय पर समक्ष में दिये आदेशानुसार समाचार पत्र-पत्रिकाओं में जारी किये गये निवदा/विज्ञप्ति/विज्ञापन एवं समाचार पत्र-पत्रिकाओं को विज्ञापन हेतु देय राशि के किये गये निर्धारण की स्वीकृति/पुष्टि की जाती है।
- विभिन्न विभागीय आंतरिक मदों/राशियों में परिवर्तन/संशोधन किया जाना स्वीकृत किया जाता है। उक्त सभी प्रावधान एवं प्रस्ताव बैठक में स्वीकृत किये जाते हैं। बजट में प्राप्त प्रस्तावों एवं विकास कार्यों के प्रस्तावों पर स्वीकृत अनुसार युक्तियुक्त रूप से कमी/वृद्धि के प्रावधान स्वीकृत किए गए हैं। वित्तीय वर्ष 2021-22 के मध्य में यदि किसी एम.आय.सी./परिषद प्रस्ताव के माध्यम से दरों में परिवर्तन/संशोधन/नवीन प्रस्ताव (उक्त बजट के समय संशोधित दरों को छोड़ते हुये) किया गया है तो परिवर्तित/संशोधित/नवीन दरें एवं कार्यवाही वर्ष 2021-22 में भी लागू किया जाना स्वीकृत किया जाता है।
- वर्ष 2021-22 में 82 करोड़ 04 लाख 98 हजार रुपये का घाटा संभावित है। इस घाटे की पूर्ति बकाया राजस्व की वसूली एवं अनावश्यक व्ययों में कटौती करके की जाएगी।
- वित्तीय वर्ष 2021-22 के लिए आयुक्त नगर पालिक निगम इन्दौर, द्वारा प्रस्तुत बजट प्रस्ताव एवं विकास योजनाएं उक्तानुसार परिवर्तन/संशोधन कर मैं डॉ. पवन कुमार शर्मा प्रशासक नगर पालिक निगम, इन्दौर स्वीकृत/अंगीकृत कर निगम कार्यार्थ हेतु पारित करता हूँ।
आयुक्त नियमानुसार आवश्यक कार्यवाही करें।

(ह.) डॉ. पवन कुमार शर्मा
प्रशासक
नगर पालिक निगम, इन्दौर

कमांक.

दिनांक.

प्रतिलिपि:-

1. आयुक्त, नगर पालिक निगम इन्दौर।
2. सहायक संचालक, लोकल फण्ड ऑडिट (रेसीडेंट ऑडिट)
3. उपायुक्त, सूचना एवं प्रौद्योगिकी, नगर पालिक निगम, इन्दौर
4. लोक सूचना अधिकारी, नगर पालिक निगम, इन्दौर की ओर जानकारी एवं आवश्यक कार्यवाही हेतु प्रेषित।

सचिव
नगर पालिक निगम, इन्दौर

कार्यालय नगर पालिक निगम, इन्दौर

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Budget At A Glance (2021-2022)

(Rs.in Lacs)
(रुपये लाख में)

योजना कार्यक्रम	Previous Actual 2019-2020 पिछला वास्तविक	Revised Estimate 2020-2021 संशोधित	Budget Estimate 2021-2022 अंश अंशमूलित
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Receipt

Revenue Receipt

1	REVENUE RECEIPTS CURRENT YEAR राजस्व प्राप्तिर्षी सालहाल	115586.85	238015.58	227762.31
2	REVENUE RECEIPTS PREVIOUS YEAR राजस्व प्राप्तिर्षी गतवर्ष का लेना बकाया	10123.03	70614.77	140729.90

Total For Revenue Receipt	125709.88	308630.35	368492.21
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Capital Receipt

3	LOAN RECEIPTS ऋण प्राप्तिर्षी	1221.07	62261.39	21261.39
4	CAPITAL RECEIPTS पूंजीगत प्राप्तिर्षी	29625.75	113392.91	126541.53

Total For Capital Receipt	30846.82	175654.30	147802.92
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Total Receipt	156556.70	484284.65	516295.13
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Payment

Revenue Payment

5	REVENUE PAYMENTS CURRENT YEAR राजस्व भुगतान खालहाल	97694.59	144158.28	175447.13
6	REVENUE PAYMENTS PREVIOUS YEAR राजस्व भुगतान गतवर्ष की देनदारी	1014.55	48276.30	41656.50

Total For Revenue Payment	98709.14	192434.58	217103.63
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Capital Payment

7	LOAN REPAYMENTS ऋण पुनर्भुगतान	2143.68	4820.00	4695.00
8	FIXED ASSETS/ CAPITAL PAYMENTS स्थायी सम्पत्ति/पूंजीगत भुगतान	85773.71	279141.83	284276.87

Total For Capital Payment	87917.39	283961.83	288971.87
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Total Payment	186626.53	476396.41	506075.50
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CONSOLIDATED BUDGET

Revenue Surplus/Deficit	27000.74	116195.77	151388.58
5% of Total Revenue Transferred	6285.49	15431.52	18424.61
Net Revenue Surplus/Deficit	20715.25	100764.25	132963.97
Capital Surplus(+)/Deficit(-)	-57070.57	-108307.53	-141168.95
Net Surplus(+)/Deficit(-)	-36355.32	-7543.28	-8204.98

RECEIPT AND EXPENDITURE BY FUNCTION GROUPS AT A GLANCE

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कार्य समूह (विभाग) अनुसार प्राप्त एवं व्यय एक दृष्टि में
(2021-2022)

इन्दौर लेखा मंत्रालय के आधार पर

फंक्शनग्रुप	Functional Department	(Rs.in Lacs) (रुपये लाख में)			
		Revenue Reciepts	Revenue Expenditures	Capital Reciepts	Capital Expenditures
00	General Administration सामान्य प्रशासन	170988.18	85743.43	18000.00	8563.90
10	Planning Regulations योजना एवं विनियम	2808.00	14.00	3200.00	0.00
20	Public Works जनकार्य	11260.00	9125.21	6752.59	100797.13
30	Health स्वास्थ्य	3809.01	25303.75	0.00	75.00
40	Sanitation and Solid Waste Management स्वच्छता एवं ठोस अपशिष्ट प्रबन्धन	1000.00	271.00	0.00	50.00
50	Civic Amenities and Public Convenience जन सुविधा एवं जनसेवा	16511.00	67503.80	5887.83	51976.29
60	Urban Forestry शहरी वानिकी	1237.00	8095.63	50.00	7811.28
70	Urban Poverty Alleviation & Social Welfare शहरी गरीबीउपशानन एवं समाज कल्याण	1.50	2936.00	2520.00	0.00
80	Other Functions अन्य कार्यक्रम	25692.60	15655.26	110392.50	119696.02
90	Revenue राजस्व	135184.92	2455.55	1000.00	2.25
Total		368492.21	217103.63	147802.92	288971.87

RECEIPT AND EXPENDITURE BY FUNCTION AT A GLANCE

कार्य अनुसार प्राप्ति एवं व्यय एक दृष्टि में
(2021-2022)

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(Rs.in Lacs) (रुपये लाख में)

कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
0001	Council Office परिषद कार्यालय	25.35	4837.48	0.00	34.90
0002	Municipal Commissioner's Office निगम आयुक्त कार्यालय	15.79	9949.95	0.00	13.00
0003	Accounts लेखा	170855.04	51969.00	17500.00	5871.00
0004	Personnel कर्मिक	0.00	8411.00	0.00	0.00
0005	E-Governance ई-गवर्नेंस	81.00	639.00	0.00	200.00
0006	Central Stores केंद्रीय भण्डार	11.00	500.00	0.00	175.00
0007	Central Workshops केंद्रीय कार्यशाला	0.00	9437.00	500.00	2270.00
1011	City Planning नगर एवं शहर नियोजन	2808.00	14.00	3200.00	0.00
2001	Self Finance स्ववित्त	0.00	503.01	0.00	1076.00
2021	Roads and Pavements सड़क एवं पैदल मार्ग	0.00	20.00	0.00	15710.00
2022	Bridges and Flyovers पुल एवं फ्लाईओवर	0.00	106.30	0.00	4600.35
2027	Public Works जनकर्म विभाग	11260.00	8495.90	6752.59	79410.78
3031	Public Health जन स्वास्थ्य	3809.01	25303.75	0.00	75.00
4041	Solid Waste Management ठोस अपशिष्ट प्रबंधन	1000.00	271.00	0.00	50.00
5051	Water Supply जल वितरण	16496.00	47376.80	3470.00	14586.27
5052	Sewerage मल निवारण	15.00	20127.00	2417.83	37390.02
6061	Parks and Gardens पार्क एवं बगीचे	855.50	6871.62	0.00	5071.24
6062	Play Grounds खेल मैदान	0.00	205.01	0.00	1800.04
6065	Zoo प्राणी संग्रहालय	381.50	1019.00	50.00	940.00
7073	Urban Poverty Alleviation शहरी गरीबी उपशमन	1.50	2936.00	2520.00	0.00
8081	Electricity विद्युत आपूर्ति	0.00	8034.01	0.00	13246.01
8082	Transportation परिवहन	0.00	2800.00	0.00	7200.00
8083	JNNURM जे. एन. एन. यू. आर. एस. केन्द्र प्रवर्तित योजना	0.00	10.00	0.00	20.00
8088	ADB (UDAY) उदय परियोजना (ए.डी.बी.)	0.00	20.00	20.00	300.00
8090	Right To Information सूचना का अधिकार	5.00	0.00	0.00	0.00

कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
8092	Project Cell	25687.60	4791.25	110372.50	98930.01
9003	Revenue राजस्व	135184.92	2455.55	1000.00	2.25
	Total	368492.21	217103.63	147802.92	288971.87

नगर पालिक निगम, इन्दौर

प्रशासक, नगर पालिक निगम संकल्प क्रमांक – 01 दिनांक 08/04/2022

- मध्यप्रदेश नगर पालिक अधिनियम 1956 की धारा 97 के अंतर्गत आयुक्त द्वारा प्रस्तुत 2022-23 अनुशंसित बजट पर विचार-विमर्श के दौरान प्राप्त प्रस्ताव पर विचारोपरांत वर्ष 2022-23 के लिए अनुमानित आय व्यय पत्रक/प्रस्ताव एवं कार्य योजनाओं को यथा संशोधन के साथ स्वीकृति दी जाती है। झोनल कार्यालय हेतु पृथक से बजट आवंटित करते हुए स्वीकृति प्रदान की जाती है।

(रूपये लाख में)

मद	वर्ष 2021-22 में स्वीकृत बजट (पूर्व वर्ष अनुसार)	वर्ष 2022-23 के लिए स्वीकृत बजट
आय रूपये	516295.13	726246.60
व्यय रूपये	506075.50	712915.66
घाटा रूपये	(-)8204.98	(-)8177.59

वित्तीय वर्ष 2022-23 के अनुमानित बजट पत्रक में गत वर्षों की प्राप्ति व भुगतान के साथ-साथ शहरी क्षेत्र में क्रियान्वित अधोसंरचना विकास योजनाओं एवं नागरिकों को मूलभूत सुविधाएं उपलब्ध कराने एवं विकसित आधारभूत संरचनाओं के निर्माण हेतु प्रावधान स्वीकृत किये गये हैं। स्वीकृत बजट के अंतर्गत घाटे की राशि में नियमानुसार 5 प्रतिशत रक्षित राशि (साधारण रिजर्व) का प्रावधान भी सम्मिलित है।

वित्तीय वर्ष 2022-23 में शहरी विकास की विभिन्न योजनाएं केन्द्र सरकार की स्वीकृत योजनाओं के अंतर्गत स्मार्ट सिटी, अमृत मिशन, प्रधानमंत्री आवास योजना (सबके लिये आवास-2022) शहरी गरीबों के आवास निर्माण योजना, मुख्यमंत्री अधोसंरचना विकास योजना, पर्यावरण एवं उद्यान विकास योजना एवं राजीव आवास योजना के निर्धारित एवं समयसीमा में क्रियान्वयन को दृष्टिगत रखते हुए ही आवश्यक बजट प्रावधान स्वीकृत किए गए हैं।

सम्पत्तिकर के स्व-निर्धारण प्रक्रिया के अंतर्गत सम्पत्तिकर की दरों को पूर्व वर्ष अनुसार ही लिया गया है। सम्पत्तिकर, लायसेंस फीस एवं कर व्यवस्थाओं के सुदृढीकरण एवं लक्ष्य अनुरूप राजस्व वसूली हेतु प्रयास निरंतर गतिशील रखे जाएंगे। स्वीकृत स्थापना व्यय, आय के अनुरूप होकर शासन की स्थापना व्यय परिधि से अत्यंत न्यून है।

- वित्तीय वर्ष 2022-23 करदाताओं से वसूल किए जाने वाले संपत्तिकर के लिए कर योग्य संपत्ति मूल्य की सीमा विगत वर्ष की तरह आवासीय एवं गैर आवासीय दोनों को पूर्व वर्ष अनुसार स्वीकृत किया जाता है। संपत्तिकर गणना की आधारभूत दरें, गणना चार्ट, स्लेब, भाग-अ की कर योग्य संपत्ति मूल्य की दरें, भाग-ब की कर योग्य संपत्ति मूल्य की दरें, म.प्र. नगर पालिक निगम अधिनियम 1956 की धारा 138 के प्रावधानों के साथ-साथ शासन निर्देशों के क्रम में सम्पत्तिकर के निर्धारण एवं प्रक्रियात्मक परिवर्तन को भी निगम हित में लागू किया जाना स्वीकृत है।

रु. 6000 तक – निल

रु. 6001 से 36000 कर योग्य संपत्ति मूल्य पर – 6 प्रतिशत

रु. 36001 से 60000 कर योग्य संपत्ति मूल्य पर – 8 प्रतिशत

रु. 60001 से अधिक कर योग्य संपत्ति मूल्य पर – 10 प्रतिशत

- वित्तीय वर्ष 2022-23 में भी भूमि/भवनों के कर योग्य संपत्ति मूल्य की रेट झोन दरें पूर्व वर्ष अनुसार स्वीकृत की जाती है।

वर्तमान भाग-अ:— कर योग्य संपत्ति मूल्य की दरें {आवासीय एवं गैर आवासीय रेट झोन (प्रतिवर्ग फुट)}

सं. क्र.	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5	
		आवासीय	गैर आवासीय								
1	आर.सी.सी, आर.बी.सी, या पत्थर की छतयुक्त	30/-	64/-	26/-	59/-	21/-	53/-	18/-	48/-	16/-	43/-

	पक्के भवन											
2	सीमेंट या लोहे की चद्दर या कवेलू (टाइल्स) की छतयुक्त पक्के भवन	20/-	53/-	18/-	46/-	16/-	43/-	14/-	37/-	12/-	32/-	
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	16/-	43/-	14/-	37/-	12/-	32/-	10/-	27/-	8/-	21/-	
4	भूमि	18/-	32/-	15/-	27/-	12/-	21/-	9/-	16/-	6/-	11/-	
	31/03 / 2000 तक भूमि	-	24/-	-	20/-	-	16/-	-	12/-	-	8/-	

वर्तमान भाग-ब :- संपत्तिकर से मुक्त भूमि/भवनों (6,000/- या उससे कम कर योग्य संपत्ति मूल्य वाले) पर परिक्षेत्रवार सेवा शुल्क/व्यापक स्वच्छता कर की निर्धारित वार्षिक दरें (दि. 01/04/2001 से प्रभावशील) (म.प्र. नगर पालिक निगम अधिनियम 1958 की धारा 132 की उपधारा 5 (क) के अन्तर्गत)।

स. क. क्षेत्र	निर्माण की गुणवत्ता	झोन-1		झोन-2		झोन-3		झोन-4		झोन-5		झोन-6
		आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	आवासीय	गैर आवासीय	
1	आर.सी.सी., आर.बी.सी. या पत्थर की छतयुक्त पक्के भवन	550/-	650/-	500/-	600/-	450/-	550/-	400/-	500/-	350/-	450/-	400/-
2	सीमेंट या लोहे की चद्दर या कवेलू (टाइल्स) की छतयुक्त पक्के भवन	450/-	550/-	400/-	500/-	350/-	450/-	300/-	400/-	250/-	350/-	350/-
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।										250/-
4	भूमि	किसी भी झोन में हो, तो न्यूनतम 180 वार्षिक मूल्य वसूल करना है।										

औद्योगिक संपत्तिकर रेट झोन दरें, तालिका-अ एवं तालिका-ब एवं अन्य पूर्व वर्ष अनुसार लागू किया जाना वित्तीय वर्ष 2022-23 में भी स्वीकृत है।

- शहरी क्षेत्र में स्थित भूमि/भवन पर बैंक/ए.टी.एम./मॉल/मल्टीप्लेक्स/प्रायवेट कोचिंग सेन्टर (50 से अधिक विद्यार्थी) किसी भी क्षेत्र में गतिशील/स्थित होने पर सम्पत्तिकर पूर्व वर्ष अनुसार दरों के अधिरोपित/वसूला जाना वित्तीय वर्ष 2022-23 में भी स्वीकृत है।
- नगरीय क्षेत्र में स्थित आवासीय भूमियों/भवनों का उपयोग व्यवसायिक व औद्योगिक एवं अन्य व्यवसायिक गतिविधियों के लिये किये जाने पर सम्पत्तिकर का अधिरोपण व्यवसायिक (गैर आवासीय) रेट झोन दर अनुसार लिया जाना स्वीकृत है। आवासीय भूमि/भवनों का छात्रावास (होस्टल) के लिये उपयोग किए जाने पर सम्पत्तिकर एवं अन्य करों के अधिरोपण में संशोधन करते हुये आवासीय रेट झोन के स्थान पर व्यवसायिक रेट झोन दर से लिया जाना वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- वर्ष 2018-19 में नगर पालिक निगम के पूर्व परिषद प्रस्ताव क्रं. 02 दिनांक 04.04.2018 में आवासीय भूमि/भवनों का छात्रावास (होस्टल) का उपयोग किये जाने पर सम्पत्तिकर एवं अन्य करों के लिए आवासीय दरों एवं व्यवसायिक दरों का रेट झोन अनुसार औसत दर के मान से नवीन व्यवसायिक दर का निर्धारण किया गया था। जिसमें रेट झोन क्रमांक 01 में 47/- रुपये प्रति वर्गफीट, रेट झोन 02 में 43/- रुपये प्रति वर्गफीट व रेट झोन 03 में 37/- रुपये, रेट झोन 04 में 33/- रुपये एवं रेट झोन 05 में 30/- रुपये की दर से होस्टल के उपयोग हेतु आर.सी.सी. निर्मित भवनो का उल्लेखित दर से सम्पत्तिकर वसूली की जा रही है। होस्टल जहां पर आर.सी.सी. निर्माण के साथ पी.के.के. सीमेन्ट या लोहे की चद्दर या कवेलु (टाईल्स) की छत युक्त पक्के भवन एवं के.सी.एच. (आंशिक कच्चे पक्के भवन) निर्माण गुणवत्ता के लिए रेट झोन के मान से निम्नानुसार कर योग्य संपत्ति मूल्य की दरे वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत की गई हैं।

निर्माण की गुणवत्ता	रेट झोन-01	रेट झोन-02	रेट झोन-03	रेट झोन-04	रेट झोन-05
	आवासीय + व्यवसायिक				
नवीन आर.सी.सी.रेट	47	43	37	33	30
नवीन पी.के.के. रेट	37	32	30	26	22
नवीन के.सी.एच.रेट	30	26	22	19	15

वित्तीय वर्ष 2022-23 के करारोपण हेतु ऐसे निर्मित भवनो में होस्टलो का उपयोग प्रयोजन के लिए उपरोक्त तालिका अनुसार निर्माण गुणवत्ता के आधार पर सम्पत्तिकर की गणना हेतु नवीन व्यवसायिक दर स्वीकृत है।

- सम्पत्तिकर की स्व-निर्धारण पद्धति, सूचना एवं कर संग्रहण की व्यवस्था को पूर्व वर्ष अनुसार ऑनलाइन किया जाना स्वीकृत है। नगरीय सीमा क्षेत्रांतर्गत संपत्तिकर अधिरोपित/करारोपण किए जाने के क्रम में नये चिन्हांकित क्षेत्र जिन पर वर्तमान में निगम रिकॉर्ड के अंतर्गत निर्धारित रेट झोन उल्लेखित न होने के कारण वर्ष 2022-23 में भी ऐसे क्षेत्रों में गुण-दोषों, सुविधाओं एवं क्षेत्र की वास्तविक स्थिति के आधार पर उचित रेट झोन लागू किए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। प्रत्येक सम्पत्तिकर दाताओं को अपनी सम्पत्ति के आवासीय एवं गैर-आवासीय उपयोग को स्वयं स्व-विवरणी/स्व-निर्धारण फार्म में सही जानकारी दर्ज कर **“स्व-कर निर्धारण”** कराये जाने हेतु 31 दिसम्बर 2022 तक की समय-सीमा नियत की जाती है। नियत तिथि तक करदाता को अपनी भूमि/भवन की जानकारी स्व-निर्धारण फार्म में भरकर जमा कराए, इस अवधि पश्चात् नियमानुसार वैधानिक कार्यवाही किया जाना स्वीकृत है, इसमें समयावधि सहित अन्य उचित कार्यवाही के सक्षम निर्णय हेतु आयुक्त को अधिकृत करना पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में भी स्वीकृत है।
- यदि किसी भूमि/भवन पर दूरसंचार संबंधी टॉवर स्थापित हो, तो उस भूमि/भवन के कर योग्य संपत्ति मूल्य की दरों में रु. 10 प्रति वर्गफुट अतिरिक्त जोड़ा जाना पूर्व प्रसारित संकल्प के क्रम में वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- अर्द्धनिर्मित मुख्य मार्ग जो कि इस वर्ष पूर्ण हो चुके/होंगे, ऐसे सभी मार्गों को मुख्य मार्ग की श्रेणी में लिया जाना वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- शिक्षा उपकर, व्यापक स्वच्छता कर, जल-मल निकास कर, जल-अभिकर, नगरीय विकास उपकर भी पूर्व वर्षानुसार वसूली करना स्वीकृत है। मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 136 की विभिन्न उपधाराओं के अधीन वांछित अभिलेख प्रस्तुत करने पर नियमानुसार छूट दिया जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में स्वीकृत किया जाता है।
- शहरी क्षेत्र में खुली भूमि पर प्रथम बार निर्माण स्वीकृत के समय सम्पत्तिकर की गणना के लिए सम्पत्तिकर रेट झोन दरे प्रभावशील है, वही दरें निर्माण पश्चात् भी यथावत प्रभावी रखना स्वीकृत करते हुए निर्माणाधीन अवधि में

जो रेट झोन सम्पत्तिकर के लिये लागू है। उससे कम रेट झोन उस भूमि/भवन पर लागू नहीं होने तथा निर्माण पश्चात् अपग्रेडेशन की स्थिति में उच्च रेट झोन लागू किये जाने हेतु पूर्व वर्ष अनुसार प्रचलित प्रक्रिया वित्तीय वर्ष 2022-23 में भी लागू किया जाना स्वीकृत है।

- गुप हाउसिंग कॉलोनियों में संपत्तिकर रेट झोन एवं संपत्तिकर के अंतर्गत भूमि के पंजीयन कराने के पूर्व का संपत्तिकर लिया जाना स्वीकृत है। पर्यावरण सुधार कार्यक्रम के अन्तर्गत केवल आवासीय संपत्तिकर धारकों को आवासीय उपयोग किये जाने पर पूर्व प्रचलित प्रावधान को स्वीकृत करते हुए इनमें परिवर्तन/संशोधन हेतु आयुक्त को अधिकृत करना पूर्व वर्षानुसार वर्ष 2022-23 में भी स्वीकृत है।
- नगरीय सीमा में निगम/अन्य संस्था व एजेन्सी द्वारा बॉण्ड/ऋण/अनुदान/योजनाओं एवं अन्य स्त्रोतों से निर्मित सड़कों के दोनों भागों पर स्थित/निर्मित भूमि/भवनों को मुख्य मार्ग का दर्जा देते हुए सभी वर्तमान संपत्तिकर रेट झोन दरों एवं मुख्य मार्ग दर के अतिरिक्त 2 रु. प्रति वर्गफुट की दर पूर्व प्रचलित प्रावधान अनुसार संपत्तिकर में जोड़ा जाना स्वीकृत है। इस संबंध में निर्धारित मापदण्ड एवं दिशा-निर्देशों के अनुसार वर्ष 2022-23 में भी कार्यवाही किया जाना स्वीकृत है।
- शहरी क्षेत्र में स्थित किसी भी भवन में सेटबैक की भूमियां जो कि योजना क्षेत्र (प्लानिंग एरिया) में शामिल नहीं की गई हैं ऐसी भूमि के उस भाग को सम्पत्तिकर, अन्य संबंधित करों की गणना में शामिल नहीं किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में भी आयुक्त को अधिकृत किया जाना स्वीकृत है।
- ऐसी भूमि/भवन जिन पर कुष्ठ रोगी केन्द्र, वृद्धा आश्रम, मंदबुद्धि केन्द्र, दृष्टिहीन/शिथिलांग नशामुक्ति केन्द्र अनाथालय, व्यायामशालाएं (अखाड़े), जो कि बिना लाभ-हानि के संचालित की जा रही हों। ऐसी भूमि/भवन पर सम्पत्तिकर में निगम अधिनियम एवं शासन निर्देशानुसार पूर्व वर्ष की भांति छूट दी जाती है। इस संबंध में नियमानुसार कार्यवाही किए जाने के लिए वित्तीय वर्ष 2022-23 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- सार्वजनिक धर्मशालाओं एवं बिना लाभ-हानि के कार्यरत संस्थाओं पर नियमानुसार गुणदोषों के आधार पर आवासीय दर से संपत्तिकर एवं अन्य संबंधित कर लिए जाते हैं। इस संबंध में परिवर्तन किए जाने (व्यवसायिक गतिविधियों के भाग को छोड़कर) में नियमानुसार कार्यवाही किया जाना स्वीकृत एवं शासनाधीन समस्त धार्मिक स्थल/संरचनाओं एवं धर्मसंस्थाओं (धार्मिक प्रयोजनों)/स्वीकृत धार्मिक स्थलों की भूमियां/सम्पत्तियां केवल धार्मिक संरचना निर्माण हेतु स्वीकृत भाग पर लगने वाले निगम के सम्पत्तिकर एवं अन्य संबंधी कर व शुल्क से मुक्त रखा जाना वित्तीय वर्ष 2022-23 में भी पूर्व वर्षानुसार स्वीकृत किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाता है।
- केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्र (जैसे-सांवेर रोड़, लक्ष्मीबाई नगर एवं पोलोग्राउण्ड) की भूमि/भवनों पर तालिका-अ पूर्वानुसार लागू होगी। लसूडिया मोरी क्षेत्र में चूकि अद्योसंरचनात्मक विकास नहीं हुआ है इसलिए उस क्षेत्र में स्थित समस्त गोदामों को रेट झोन कर्मांक 6 (तालिका कर्मांक ब) के मान से कर वसूली की जाना स्वीकृत किया जाता है। निगम परिषद प्रस्ताव कं. 03 दिनांक 15.07.2016 के क्रम में लसुडिया मोरी क्षेत्र में स्थित गोदामो पर रेट झोन 06 के मान से सम्पत्तिकर वसूली की जा रही हैं। लसुडिया मोरी के संलग्न स्थित तलावली चांदा एवं पिपल्या कुमार क्षेत्र में भी अद्योसंरचनात्मक विकास नहीं होने से उक्त क्षेत्र में स्थित गोदामो पर केन्द्र/राज्य शासन द्वारा अधिसूचित औद्योगिक क्षेत्रों को छोड़ते हुए अन्य औद्योगिक क्षेत्र (रेट झोन कं. 06 अन्य औद्योगिक क्षेत्र तालिका कं. ब) के अनुसार आर.सी.सी. निर्मित भवन हेतु 25/- रुपये वर्गफीट, पी.के.के. (पक्का) निर्मित भवन 20/- रुपये वर्गफीट एवं 'के.सी.एच. (कच्चा) भवन के लिए 15/- रुपये वर्गफीट एवं खुली भूमि के लिए 10/- वर्गफीट के मान से वर्ष 2022-23 में सम्पत्तिकर वसूली हेतु कर योग्य संपत्ति मूल्य की दरें पूर्व वर्ष अनुसार स्वीकृत है।

तालिका-अ

सं.क्र.	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रुपये में)
1	आर.सी.सी., आर.बी.सी. या पत्थर छतयुक्त पक्के भवन	21
2	सीमेंट लोहे की चददर या कवेलू (टाईल्स) की छत युक्त पक्के भवन	17
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	13
4	भूमि	8

तालिका- ब

सं.कं.	निर्माण की गुणवत्ता	दर प्रतिवर्ग फुट (रूपये में)
1	आर.सी.सी., आर.बी.सी. या पत्थर छतयुक्त पक्के भवन	25
2	सीमेंट लोहे की चद्दर या कवेलू (टाईल्स) की छत युक्त पक्के भवन	20
3	अन्य आंशिक पक्के या कच्चे भवन जो उपरोक्त में नहीं आते	15
4	भूमि	10

- शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित एवं निगम परिषद द्वारा स्वीकृत गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र में स्थित होने पर बस्तियों में स्थित भूमि/भवन पर सम्पत्तिकर एवं अन्य कर की गणना रेट झोन 05 के अनुसार एवं इस संबंध में समय-समय पर मेयर-इन-कौंसिल/परिषद के पूर्व संकल्प अनुसार एवं यथा संशोधन अनुसार लिया जाना स्वीकृत किया जाता है। बस्तियों की पंजीकृत/घोषित सूची यथा संशोधन अनुसार ही कार्यवाही किया जाना स्वीकृत किया जाता है, इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में अधिकृत किया जाता है।
- शहरी सीमा में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियां शहर के किसी भी क्षेत्र/रेट झोन में स्थित होने पर सम्पत्तिकर एवं अन्य संबंधित कर में लगे अधिभार में निर्धारित अवधि एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट एवं इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- निगम अधिनियम के प्रावधानों के अनुरूप संपत्तिकर में शहर के नागरिकों को अग्रिम कर जमा कराने की प्रवृत्ति को बढ़ावा देने के लिए वर्ष 2022-23 में भी सम्पत्तिकर एवं अन्य संबंधित कर 1 अप्रैल 2022 से 30 जून 2022 एवं निर्धारित प्रतिशत तक नियमानुसार राहत/छूट स्वीकृत कर अग्रिम जमा कराने पर प्रदान की जा रही है। इस संबंध में अन्य निर्णय जनहित में लिये जाने हेतु आयुक्त को पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।
- चालू वर्ष का सम्पत्तिकर एवं अन्य संबंधित कर बिना सरचार्ज के जमा कराने की अंतिम तिथि 31 दिसंबर 2022 निर्धारित/नियत करना स्वीकृत करते हुए करदाता से इस तिथि उपरांत कर जमा कराने पर सरचार्ज लिया जाना स्वीकृत है। दिनांक 31 दिसंबर 2022 के पश्चात् 31 जनवरी 2023 तक सरचार्ज 5 प्रतिशत, 28 फरवरी 2023 तक सरचार्ज 10 प्रतिशत एवं 31 मार्च 2023 तक सरचार्ज 15 प्रतिशत देय होगा। गत वर्षों की बकाया राशि पर एकमुश्त देय बकाया राशि की गणना कर उस पर 15 प्रतिशत अधिभार लगाया जाना स्वीकृत किया जाता है। जिससे अधिभार पर अधिभार लगने की स्थितियां निर्मित नहीं हो। वित्तीय वर्ष 2022-23 में भी शासकीय विभागों एवं अन्य बिना लाभ-हानि कार्यरत संस्थाओं के मामले में सरचार्ज में छूट देने हेतु पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है।
- संपत्तिकर में भूमि/भवन का नामांतरण सीनियर सिटीजन करदाताओं के नाम किये जाने पर संबंधित भूमि/भवन पर लगने वाले नामांतरण शुल्क में 50 प्रतिशत की छूट, सम्पत्तिकर में भूमि/भवन का नामांतरण महिला के नाम कराने पर सम्पत्तिकर के नामांतरण शुल्क में 50 प्रतिशत छूट पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है। एक ही करदाता को उक्त दोनों छूट की पात्रता में आने पर अधिकतम 50 प्रतिशत की छूट ही दिया जाना स्वीकृत किया जाता है। समस्त औद्योगिक रेट झोनों में संपत्तिकर का नामांतरण कराने पर समान दर पूर्व वर्ष अनुसार ही वर्ष 2022-23 में भी लिया जाना स्वीकृत है। निकाय सीमा में स्थित भूमि/भवन के नामांतरण शुल्क आवासीय, गैर आवासीय एवं औद्योगिक क्षेत्र के लिये वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।
- जलपुनर्भरण एवं भू-जल संवर्धन होने पर कर योग्य संपत्ति मूल्य में 6 प्रतिशत की छूट शहर की सीनियर सिटीजन करदाताओं को, शहर की महिला करदाता, विधवा, अवयस्क, शारीरिक रूप से निःशक्त एवं मानसिक रूप से दुर्बल व्यक्ति, स्वतंत्रता संग्राम सेनानी/रक्षा सेवाओं के सेनानी एवं उनकी विधवा, नेत्रहीन/मानसिक रूप से अशक्त व्यक्ति एवं परित्यक्ता स्त्री को स्वयं उपयोग करने पर छूट पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में दिया जाना स्वीकृत है।
- सम्पत्तिकर/जलकर शुल्क जमा करने वाले करदाताओं को भी पुरूस्कृत किया जाना, ठोस अपशिष्ट पदार्थों के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर घर-घर कचरा संग्रहण प्रभार (शुल्क) में छूट नियमानुसार प्रदान किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।

ठोस अपशिष्ट पदार्थों के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर समेकित कर में छूट होटल, रेस्टोरेंट, मैरिज गार्डन, हॉस्पिटल, नर्सिंग होम, शॉपिंग मॉल, शैक्षणिक संस्थान, कवर्ड टाउनशिप/कॉलोनी

एवं अन्य इसी प्रकार के संस्थानों में उत्सर्जित होने वाले ठोस अपशिष्ट जिसकी मात्रा 100 कि.ग्रा. प्रतिदिन से अधिक हो के निस्तारण हेतु प्रसंस्करण स्थापित कर खाद निर्मित करने पर समेकित कर में 6% की छूट का लाभ दिये जाने समस्त नियमानुसार कार्यवाही हेतु आयुक्त को वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।

- संपत्तिकर की दरों की विसंगति/परिवर्तन/डाटा बेस में सुधार करने तथा अन्य करों में धार्मिक संस्थाओं/धर्मशालाओं/ट्रस्टों तथा केवल शासकीय शैक्षणिक संस्थाओं को उनके गुण-दोष तथा तथ्यों के आधार पर युक्तियुक्त एवं नियमानुसार छूट के अधिकार, आयुक्त की राय के साथ पूर्व मेयर-इन-कौंसिल के संकल्प अनुसार वर्ष 2022-23 में पूर्व वर्ष अनुसार दिया जाना स्वीकृत किया जाता है। संपत्तिकर में शैक्षणिक संस्थाओं के अन्तर्गत केवल शासकीय शैक्षणिक संस्थाओं को छूट दिया जाना स्वीकृत है, न कि निजी शैक्षणिक संस्थाओं को। इस संबंध में पूर्व से दी जा रही संस्थाओं को छूट वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- नगरीय सीमा में कॉलोनी अनुज्ञा देते समय, कॉलोनी नियमितीकरण के समय, भवन/बहुमंजिला इमारतों को भवन अनुज्ञा देते समय एवं अन्य संबंधित अनुज्ञा देते समय सभी संस्थाओं/व्यक्तियों के पूर्व चालू एवं बकाया संपत्तिकर का नो ओब्जेक्शन सर्टीफिकेट दिए जाने के बाद ही भवन अनुज्ञा दी जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में भी स्वीकृत है।
- करों एवं शुल्कों की वसूली हेतु निगम अधिनियम की धारा 189-ए के संदर्भ में करदाताओं की सुविधा के लिए क्रेडिट कार्ड, डेबिट कार्ड, ए.टी.एम. व ऑनलाइन बैंकिंग के माध्यम से निगम के करों एवं शुल्कों का संग्रहण बैंकों के माध्यम से निःशुल्क किया जाता है। राजस्व संग्रहण हेतु राष्ट्रीयकृत बैंकों एवं शेड्यूल बैंकों से संग्रहण की व्यवस्था को बढ़ाए जाने के लिए समस्त कार्यवाही हेतु आयुक्त को वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार अधिकृत किया जाता है।
- निगम सीमा में स्थित रिक्त प्लॉट धारक कर-अपवंचन के लिए खाली भूखंड पर घर जैसा नाममात्र का (न्यूनतम स्ट्रक्चर निर्माण) निर्माण कर लेता है, ऐसे भूखंडों पर बिना अनुमति/अनुज्ञा के निर्माण किए जाने पर कुल भूखंड क्षेत्रफल का खाली प्लॉट का कर (संपत्तिकर) लिया जाना पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में स्वीकृत किया जाता है।
- भूमि/भवन/प्लेट/मल्टीस्टोरी/ग्रुप हाउसिंग की भवन अनुज्ञा दिए जाने के दौरान संबंधित भूखण्ड/भूमि का सम्पत्तिकर जमा करवाया जाता है एवं एक खाता भी खोला जाता है। निर्माण पूर्ण हो जाने के पूर्व वर्ष तक, भूमि/भूखण्ड का संपत्तिकर निर्माणकर्ता एजेंसी/व्यक्ति द्वारा जमा किया जाएगा। निर्माण पूर्ण हो जाने के उपरांत भवन में निर्मित प्लेट/प्रकोष्ठ के स्वामियों द्वारा पृथक-पृथक से नगर निगम में अपने सम्पत्तिकर के खाते अपने प्रकोष्ठ के निर्मित क्षेत्रफल के मान से खुलवाए जायेंगे। यह प्रक्रिया वर्तमान में प्रचलित है, किन्तु यह देखने में आ रहा है कि निर्मित प्रकोष्ठ के स्वामियों के खाते खुल जाने उपरांत, निर्माणकर्ता एजेंसी/व्यक्ति के नाम से, पूर्व में खोला गया खाता बंद नहीं किया जाता है। जिससे एक ही सम्पत्ति पर एक से अधिक खाते खुल जाते हैं। तकनीकी रूप से इस वर्ष ऐसे अतिरिक्त खातों को बंद करते हुए मांग में सुधार करने की कार्यवाही की जावेगी, इस समस्त कार्यवाही हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में अधिकृत किया जाना स्वीकृत है।
- निगम मुख्यालय पर नवनिर्मित वातानुकूलित कैंश कलेक्शन काउंटरों पर करदाताओं की सुविधाओं के लिए सी.सी. टी.वी. कैमरे भी स्थापित किये गये हैं। अपने खाते की जानकारी प्राप्त करने हेतु कियोस्क स्थापित किये गये हैं। करदाताओं की सुविधा के लिए एम.पी. ऑनलाइन/कियोस्क/ पंजीकृत एजेन्सी/निजी सायबर कैफे के माध्यम से जुड़ते हुए नागरिकों को निगम करों की राशि के भुगतान की सुविधा है। इस प्रकार न केवल निगम मुख्यालय, झोनल कार्यालयों, रजिस्ट्रार कार्यालयों एवं क्रेडिट कार्ड/डेबिट कार्ड के माध्यम से जमा कराने की सुविधा आम नागरिकों को मिलेगी। प्रत्येक वार्ड में एक से अधिक एम.पी. ऑनलाइन/कियोस्क /पंजीकृत एजेंसी/निजी सायबर कैफे, के माध्यम से राशि जमा कराने की सुविधा भी मुहैया कराई जावेगी।

करदाताओं की सुविधा के लिए फील्ड में बिल कलेक्टर/दरोगा/निरीक्षक /उपनिरीक्षक/सहायक राजस्व अधिकारी एवं अन्य द्वारा करदाताओं की आवश्यकतानुसार करों के संग्रहण के समय करदाता को स्थल पर ही त्वरित बिल/रसीद प्रिंट किए जाने की सुविधा लागू किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है, जिससे कि निगम अधिकारी/कर्मचारी द्वारा टेबलेट से करदाता को तत्काल रसीद उपलब्ध कराई जाए।

सभी प्रकार के कर, उपकर, उपभोक्ता प्रभार, लायसेंस फीस, शुल्क आदि की वसूली वार्डवार नियुक्त एक ही कर्मचारी अर्थात बिल कलेक्टर द्वारा की जायेगी। इस कार्यवाही के लिये आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार स्वीकृत है।

- नगरीय सीमा में स्थित रजिस्ट्रार/पंजीयन कार्यालय के अतिरिक्त शहर में अन्य नये पंजीयन कार्यालयों में भी कैंस कलेक्शन काउंटर स्थापित कर निगम करें एवं शुल्कों का संग्रहण एवं ऑनलाइन कर जमा करने की कार्यवाही, समन्वय स्थापित कर नये पंजीयन कार्यालयों/शासकीय कार्यालयों/अन्यत्र चिन्हित स्थान में निगम का काउंटर/सुविधा केन्द्र प्राथमिकता के आधार पर स्थापित किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। झोन स्तर पर सम्पत्तिकर, अन्य अनुशासिक कर एवं फीस आदि के संग्रहण के लिए दैनिक रूप से सहायक राजस्व अधिकारी द्वारा कार्य किया जाता है। इन्दौर शहर के 19 झोनों के सहायक राजस्व अधिकारियों को वाहन/जीप क्य कर उपलब्ध कराई गई है, जिससे राजस्व में वृद्धि के लिए वे सक्रिय होकर क्षेत्र में कार्य कर सके।
- संपत्तिकर एवं अन्य संबंधित कर में यदि किसी करदाता का प्रकरण किसी भी अधिकारी/प्राधिकारी के समक्ष अपील में लंबित है तो उस करदाता का प्रकरण निराकृत होने तक किसी भी प्रकार के सम्पत्तिकर एवं अन्य संबंधित कर में छूट की पात्रता नहीं होगी। छूट की पात्रता हेतु अपीलीय अधिकारी को प्रकरण के समय सक्षम निर्णय लिए जाने हेतु आयुक्त अधिकृत है। कर-अपवचन करने वाले भवन स्वामियों की जांच हेतु दल गठित कर मौके पर परीक्षण कराकर पांच गुना पेनल्टी के साथ सम्पत्तिकर वसूला जाना स्वीकृत है। किसी भी वार्ड में संपत्तिकर की प्रभावी वसूली हेतु निर्धारित मापदण्डों के आधार पर उस वार्ड के जनप्रतिनिधियों को सम्मानित किये जाने हेतु पूर्व वर्ष अनुसार स्वीकृति दी जाती है, इस प्रक्रिया हेतु आयुक्त को अधिकृत किया जाना वित्तीय वर्ष 2022-23 में स्वीकृत है।
- सम्पत्ति कर/जलकर/राशन-कार्ड/भवन-अनुज्ञा/लायसेंस आदि के लिए करदाताओं को स्वयं की सम्पत्ति का एक विशिष्ट क्रमांक (यूनिक कोड) दिया जाएगा। जिससे एक ही सर्विस नम्बर पर नागरिक अपने सभी करों/शुल्कों का भुगतान कर सकें। निगम द्वारा करदाताओं को स्मार्ट कार्ड के रूप में एक यूनिक कार्ड उपलब्ध कराएगा। जिससे नागरिकों को करों का भुगतान करने में सरलता होगी। इस प्रक्रिया में और अधिक सुधार एवं नवीनतम तकनीकों का उपयोग किया जाएगा। इस प्रक्रिया हेतु आयुक्त को वित्तीय वर्ष 2022-23 में अधिकृत करना पूर्व वर्ष अनुसार स्वीकृत है।
- शहर में सम्मिलित किए गए वृद्धित क्षेत्र में वार्ड एवं झोनवार सर्वे के कार्य हेतु निजी/बाह्य सर्वे एजेन्सियों से सर्वे का कार्य कराए जाने हेतु आयुक्त को अधिकृत किया जाता है। इस कार्य के लिए केवल तकनीकी योग्यता प्राप्त एजेन्सियों के माध्यम से ही कार्य कराया जाएगा। वर्तमान डाटा बेस से मिलान करने के पश्चात् ही नये खाते खोले जाएंगे एवं व्यवस्थित प्रक्रिया अनुसार डबल खाते न खुलें, ऐसी व्यवस्था सुनिश्चित की जाएगी। करदाताओं की समस्याओं हेतु समय-समय पर आवश्यकता अनुरूप आवश्यक शिविर भी आयोजित किये जाते हैं। शिविर में प्राप्त प्रकरणों पर यथोचित निर्णय लिये जाने हेतु आयुक्त को पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में अधिकृत किया जाता है।

मेयर-इन-कौंसिल के पूर्व संकल्प क्रमांक 156 दिनांक 04.02.2021 अनुसार नागरिकों द्वारा प्रस्तुत किये जाने वाले कर या शुल्क को चेक के माध्यम से जमा किये जाने पर यदि उक्त चेक किसी कारण से बैंक द्वारा अस्वीकृत या वापस करने पर चेक की राशि निगम में जमा नहीं होने की स्थिति में अनादरित चेक पर करदाता से चेक राशि का 1 प्रतिशत दंड राशि या न्यूनतम दंड राशि रूपये 500/- (जो भी अधिक हो) वसूलने की स्वीकृति निगम परिषद् के पूर्व पारित संकल्प अनुसार वित्तीय वर्ष 2022-23 में दी जाती है।

- करदाताओं के लिये प्रत्येक वार्ड एवं झोनल कार्यालयों पर कर समाधान एवं वसूली शिविरों का आयोजन निरंतर किया जा रहा है एवं इस वर्ष भी शिविर का अयोजन किया जाना स्वीकृत है। नागरिकों की करों एवं शुल्कों संबंधित समस्याओं का समाधान त्वरित किया जाएगा। इन शिविरों में सुधार प्रक्रिया के साथ-साथ बकाया वसूली को भी संग्रहित करना लक्षित है। निगम द्वारा शहरी सीमा में स्थित सभी सम्पत्तियों को करारोपण के क्षेत्र में लिये जाने के लिये निरंतर सर्वे एवं सम्पत्तियों का पुनः निर्धारण भी किया जाता है। नियमित, अग्रिम एवं समयावधि में करो/शुल्कों की राशि जमा कराने वाले करदाताओं को छूट भी प्रदान की जाती है। इससे नागरिकों में अग्रिम कर जमा कराने की प्रवृत्ति को बढ़ावा मिल रहा है, अपितु शहरी विकास में उनकी सहभागिता भी दर्ज हो रही है। कर-अपवचन करने वाले करदाताओं पर सरचार्ज, कठोर एवं दण्डात्मक कार्यवाही के साथ पांच गुना पेनल्टी की कार्यवाही की जाना पूर्व वर्ष अनुसार स्वीकृत है, जिससे नागरिकों द्वारा निगम करों का भुगतान निर्धारित समयावधि में कर सकें। शहर के नवीन सम्मिलित समीपस्थ क्षेत्रों में भी करों/शुल्कों के लिये आयुक्त के प्रस्ताव अनुसार अधिरोपण एवं संग्रहण की कार्यवाही किया जाना वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार स्वीकृत है।
- वित्तीय वर्ष 2022-23 में भी यथावत् पूर्ववर्ष अनुसार विभिन्न झोनल कार्यालयों एवं मुख्यालयों पर सम्पत्तियों को दर्ज किये जाने हेतु स्थायी सम्पत्ति रजिस्टर नियमित संधारित कराये जा रहे हैं। वित्तीय विवरण के अंतर्गत चिट्ठे

को इस वर्ष के लिये भी तैयार करना है। करदाताओं को सरल एवं सुगम सुविधा का लाभ देते हुये निगम मुख्यालय पर केश कलेक्शन के काउंटर के समीप ए.टी.एम. मशीनें, टचस्क्रीन सेवाएं उपलब्ध है जिनके माध्यम से करदाताओं को राशि निकालने एवं जमा कराने में कठिनाई न हो। यह सुविधा बैंक के माध्यम से भी गतिशील है। वित्तीय वर्ष 2022-23 में भी झोनल कार्यालय पर प्राप्त होने वाली राजस्व राशि को बैंकों के माध्यम से संग्रहण पूर्व वर्ष अनुसार कराया जा रहा है एवं नवीन कार्यालयों पर कराया जाना स्वीकृत है। इसके अतिरिक्त नागरिकों को निगम संबंधी करें एवं शुल्कों की जानकारी हेतु ऑन लाईन पर जानकारी एवं मुख्यालय पर टचस्क्रीन स्थापित है, जिसके माध्यम से नागरिकों को त्वरित अपने खाते की जानकारी प्राप्त हो जाती है। टचस्क्रीन एवं अन्य आधुनिक सुविधाओं को वर्ष 2022-23 में भी कार्य व्यवस्था को सुदृढ़ किये जाने हेतु निगम द्वारा अपनी सम्पूर्ण कार्य व्यवस्था एवं कार्यप्रणालियों को पूर्ण एकीकृत किया है। नागरिकों को ऑनलाइन से कर/शुल्क जमा कराना व स्व:निर्धारण फार्म ऑनलाइन से भरे जाने की व्यवस्था को यथावत लागू किये जाने से नागरिकों को इस अतिरिक्त व्यवस्था का लाभ प्राप्त होगा। इस सुविधा को वर्ष 2022-23 में भी यथा एवं नई तकनीक से लागू किया जाना स्वीकृत है। नागरिकों के लिये पूर्ण कम्प्यूटरीकृत नागरिक सुविधा केन्द्र गतिशील है, नेटवर्किंग कनेक्टिविटी, कम्प्यूटरीकरण, सॉफ्टवेयर विकास हार्डवेयर रख-रखाव, कम्प्यूटरीकरण उपकरण कय, यू.पी.एस. इनवर्टर कय हेतु प्रावधान बजट में स्वीकृत किये गये हैं।

- मध्य प्रदेश राजपत्र (असाधारण) क्रं. 192 दिनांक 03.04.2021 में प्रकाशित मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 एवं 1961 की विभिन्न धारा में किए गए संशोधन के संबंध में मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 5, 132, 135, 136, 138 में शब्द वार्षिक भाडा मूल्य के स्थान पर कर योग्य संपत्ति मूल्य शब्द स्थापित किया गया है एवं निर्मित क्षेत्र (बिल्टअप एरिया) के स्थान पर शब्द सन्निर्मित क्षेत्र (कस्ट्रक्टिड एरिया) स्थापित करने हेतु संशोधन किए गए हैं। साथ ही मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 136 (आई) के अनुसार आवासीय स्वयं उपयोग संपत्तिकर खातों में केवल चालू वर्ष में ही संपत्तिकर मांग राशि पर 50 प्रतिशत की छूट देय है तथा ऐसे आवासीय स्वयं उपयोग प्रयोजन के प्रचलित खातों एवं खोले जाने वाले नवीन खातों में पूर्व वर्षों की बकाया देय संपत्तिकर राशि पर 50 प्रतिशत की छूट का लाभ समाप्त कर संशोधन किया जाने से वर्तमान में प्रचलित आवासीय स्वयं उपयोग प्रयोजन के खातों एवं वित्तीय वर्ष 2022-23 में खोले जाने वाले नवीन खातों में पूर्व वर्षों की बकाया देय संपत्तिकर राशि पर 50 प्रतिशत की छूट समाप्त कर नियमानुसार पूर्ण देय संपत्तिकर राशि एवं उस पर नियमानुसार अधिभार की राशि अधिरोपित कर मांग कायम की जाना स्वीकृत किया जाता है। साथ ही मध्यप्रदेश नगर पालिक निगम अधिनियम 1956 की धारा 138 (3) में किसी भूमि या भवन के कर योग्य संपत्तिकर मूल्य की जांच परीक्षण निर्धारण में उपधारा 2 के अधीन विगत तीन कर निर्धारण वर्ष तक जमा की गई विवरणी की जांच परीक्षण निर्धारण एवं सत्यापन करने का संशोधन किया गया है, जिसमें 10 प्रतिशत तक फेर फार को ध्यान में नहीं लिया जावेगा उन प्रकरणों में जहां फेर फार 10 प्रतिशत से अधिक हो वहां यथा स्थिति भूमि/भवन का स्वामी उसके द्वारा किए गए स्वयं निर्धारण तथा आयुक्त/नगर पालिका अधिकारी द्वारा किए गए निर्धारण का अंतर 5 गुना के बराबर शास्ति का भुगतान करने के दायित्वाधीन होगा। साथ ही इस उपधारा के अधीन "कोई भी अपील तब तक ग्रहण नहीं की जाएगी जब तक उसके साथ उपधारा 3 के अधीन जारी आदेश में मांगी गई राशि की कम से कम 50 प्रतिशत राशि का भुगतान करने का प्रमाण पत्र संलग्न नहीं किया गया हो" का किया गया संशोधन सहित मध्यप्रदेश राजपत्र क्रं. 192 दिनांक 03/04/2021 विधि और विधायी कार्य विभाग में प्रकाशित अधिनियम में किए गए संशोधनों का क्रियान्वयन स्वीकृत किया जाता है।
- वित्तीय वर्ष 2022-23 में भी सम्पत्तियों/जल संयोजन की संख्या में अंतर को समाप्त/समतुल्य करने हेतु वार्डवार सर्वे निगम अधिकारियों/कर्मचारियों एवं बाहरी संस्थाओं से कराए जाने एवं संपत्तिकर एवं जलकर के खातों को एकीकृत किए जाने, के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है। इसमें अन्य शासकीय विभागों के डाटाबेस को भी बुलाकर उससे मिलान कराया जाना स्वीकृत है। शहरी जलप्रदाय व्यवस्था एवं आय को व्यवस्थित करने के लिये जल संयोजन मीटर भी लगाये जाना स्वीकृत किया जाता है, जिससे कि सभी जल संयोजन धारकों से जलकर की राशि उपभोग अनुसार वसूला जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2022-23 में भी झोनवार जल संयोजन सर्वे के कार्य हेतु निजी/बाहय सर्वे एजेन्सियों से सर्वे का कार्य कराए जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। उक्त सर्वे कार्य के लिए केवल तकनीकी योग्यता प्राप्त एजेन्सियों के माध्यम से ही कार्य कराया जावे। वर्तमान डाटा बेस में मिलान करने के पश्चात् ही नये खाते खोले जाए एवं व्यवस्थित प्रक्रिया अनुसार अतिरिक्त (डबल) खाते न खुलें ऐसी व्यवस्था सुनिश्चित किया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2022-23 में भी यथावत पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।

- वित्तीय वर्ष 2022-23 में भी अग्रिम जलकर जमा कराने वालों को पूर्व वर्ष अनुसार यथावत 6 प्रतिशत की छूट का लाभ 30 जून 2022 तक नियमानुसार दिया जाना स्वीकृत किया जाता है।
- जलकर की दरें पूर्व वर्ष यथावत निम्नानुसार वर्ष 2022-23 में भी लागू की जाना स्वीकृत की जाती है।

क्रं.	कनेक्शन का प्रकार	दर प्रतिमाह रूपयों में 2022-23 में स्वीकृत
1	1/2 इंच घरेलू संयोजन	200
2	1/2 इंच व्यवसायिक संयोजन	750
3	1/2 इंच औद्योगिक संयोजन	1200
4	3/4 इंच घरेलू संयोजन	300
5	3/4 इंच व्यवसायिक संयोजन	1200
6	3/4 इंच औद्योगिक संयोजन	2100
7	1 इंच घरेलू संयोजन	2400
8	1 इंच व्यवसायिक संयोजन	2400
9	1 इंच औद्योगिक संयोजन	3900
10	1 1/2 इंच घरेलू संयोजन	4200
11	1 1/2 इंच व्यवसायिक संयोजन	4200
12	1 1/2 इंच औद्योगिक संयोजन	8400
13	2 इंच घरेलू संयोजन	8400
14	2 इंच व्यवसायिक संयोजन	8400
15	2 इंच औद्योगिक संयोजन	16800
16	3 इंच घरेलू संयोजन	16500
17	3 इंच व्यवसायिक संयोजन	16500
18	3 इंच औद्योगिक संयोजन	33000
19	4 इंच घरेलू संयोजन	32000
20	4 इंच व्यवसायिक संयोजन	32000
21	4 इंच औद्योगिक संयोजन	64000
22	6 इंच घरेलू संयोजन	60200
23	6 इंच व्यवसायिक संयोजन	60200
24	6 इंच औद्योगिक संयोजन	120500

- इस वित्तीय वर्ष से नवीन कनेक्शन देने की व्यवस्था जल वितरण नलिकार्यें एवं फीडर लाईन/पानी की टंकी के संधारण का कार्य करने वाले नर्मदा परियोजना के अधिकारियों को दिया जाना स्वीकृत किया जाता है। इससे किसी क्षेत्र विशेष में पानी की उपलब्धता अनुसार ही कनेक्शन दिये जा सकेंगे, जिससे अन्य कनेक्शनधारियों को असुविधा न हों। साथ ही नर्मदा परियोजना के अधिकारियों का यह दायित्व होगा कि नगर निगम की जल वितरण नलिकाओं से जितने भी कनेक्शन रहवासियों द्वारा लिये गये हैं, उन सभी कनेक्शन की जल प्रभार राशि नगर निगम में अनिवार्य रूप से प्राप्त हो। नर्मदा परियोजना के अधिकारियों एवं अन्य संबंधित अधिकारी को 31 जनवरी 2023 तक का समय दिया जाकर यह सुनिश्चित कराया जाना स्वीकृत किया जाता है कि जलवितरण नलिकाओं से हुए समस्त कनेक्शन का रिकार्ड विधिवत रूप से नर्मदा परियोजना के अधिकारियों के पास संधारित हो जाये, साथ ही नर्मदा परियोजना के अधिकारी यह भी सुनिश्चित करेंगे कि सभी कनेक्शन का विवरण मांग के रूप में संबंधित झोन के सहायक राजस्व अधिकारी के पास दर्ज हो जाए ताकि उस अनुसार वसूली का कार्य नर्मदा परियोजना अधिकारियों की मदद से सहायक राजस्व अधिकारी/झोनल अधिकारी द्वारा किया जा सके। यह भी स्वीकृत किया जाता है कि सभी व्यवसायिक संस्थानों पर व्यवसायिक दरों पर पानी की मांग अनुसार एक ही कनेक्शन दिया जाए तथा पूर्व में कहीं-कहीं पर मांग अनुसार जलप्रदाय करने हेतु एक से अधिक कनेक्शन दिए जाने की परम्परा को समाप्त कर सभी व्यवसायिक संस्थानों पर दिनांक 31.12.2022 तक एक ही कनेक्शन दिया जाए। यह भी स्वीकृत किया जाता है प्रत्येक वार्ड हेतु निविदा प्रकाशित कर प्लम्बर्स से आवेदन प्राप्त किया जावे एवं अनुभव के आधार पर इन प्लम्बर्स को वार्डवार एक वर्ष/निर्धारित अवधि तक चयनित कर निगम की ओर से

कनेक्शन करने बाबद् जिम्मेदारी दी जावे। नगर निगम के झोनवार वर्तमान कार्यरत प्लम्बर्स एवं झोन स्तर, पर अन्य जलप्रदाय संबंधी कार्य में संलग्न कर्मचारी पूर्ण रूप से नर्मदा परियोजना के अधिकारियों के अधीन रहकर कार्य करें। उक्त समस्त कार्यवाही हेतु अन्य नीतिगण निर्णय लेने हेतु एवं सम्पूर्ण व्यवस्था को कियान्वयन, करने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।

- वित्तीय वर्ष 2022-23 में भी शासन आदेशानुसार झुग्गी-झोपड़ियों में निवास करने वाले रहवासियों को एवं गंदी बस्ती में रहने वाले रहवासियों से अवैध नल कनेक्शन के नियमितीकरण के लिये निर्धारित वसूली राशि एवं प्रक्रिया अनुसार यथावत/संशोधन पूर्व वर्ष के अनुसार लिया जाना स्वीकृत किया जाता है। स्वतंत्रता संग्राम सेनानियों को मासिक जल शुल्क में यथा पूर्व वर्ष के अनुसार छूट मय पात्रता अनुसार वर्ष 2022-23 में भी दिया जाना स्वीकृत किया जाता है। वित्तीय वर्ष 2022-23 में शहरी क्षेत्र में स्थित शासन/जिला प्रशासन द्वारा घोषित गरीब/मलिन/गंदी बस्तियों धारक द्वारा जल संयोजन के पेटे जलकर/चार्जस 31 मार्च 2022 तक बकाया राशि एकमुश्त अथवा किश्तों में निर्धारित अवधि 31 दिसम्बर 2022 तक पूर्व वर्ष अनुसार निर्धारित प्रतिशत तक सम्पूर्ण बकाया राशि जमा करने संबंधी कार्यवाही की जाना स्वीकृत की जाती है। इस संबंध में समय-समय पर जनहित में अन्य निर्णय लिए जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है।

आवासीय, व्यवसायिक एवं औद्योगिक कनेक्शन हेतु अलग-अलग साइज के कनेक्शन के अनुसार कनेक्शन फिक्स चार्ज रु./प्रतिमाह एवं वॉल्यूमेट्रिक वॉटर टेरिफ रु./किलो लीटर स्वीकृत किया जाता है।

फिक्स चार्ज प्रति कनेक्शन रु./प्रतिमाह :-

क्र	कनेक्शन साइज	घरेलू	व्यवसायिक	औद्योगिक
1	15 एम.एम.	70.00	350.00	800.00
2	20 एम.एम.	150.00	700.00	1800.00
3	25 एम.एम.	300.00	1340.00	2400.00
4	40 एम.एम.	600.00	2650.00	9600.00
5	50 एम.एम.	880.00	3960.00	16000.00
6	80 एम.एम.	1680.00	7920.00	32000.00
7	100 एम.एम.	3360.00	15840.00	60000.00
8	150 एम.एम.	6720.00	31680.00	120000.00

घरेलू		व्यवसायिक		औद्योगिक	
जल मात्रा	दर रु./कि.ली.	जल मात्रा	दर रु./कि.ली.	जल मात्रा	दर रु./कि.ली.
0-20 कि.ली.	7.00	0-20 कि.ली.	12.00	0-30 कि.ली.	15.00
21-30 कि.ली.	11.00	21-80 कि.ली.	18.00	31-100 कि.ली.	20.00
31-60 कि.ली.	15.00	-	-	-	-
60 कि.ली. से अधिक	20.00	80 कि.ली. से अधिक	24.00	100 कि.ली. से अधिक	30.00

- वित्तीय वर्ष 2022-23 में अगर शासन से इस वर्ष पूर्व में फ्रीज की गई राशियों बाबद् स्वीकृति प्राप्त नहीं होती है, तो परिषद के समक्ष समस्त तथ्यों के साथ यह प्रस्ताव रखा जाना स्वीकृत किया जाता है, इस संबंध में समय-समय पर जनहित में नियमानुसार निर्णय लिये जाने के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2022-23 में भी 1/2 इंच जलकर उपभोक्ताओं को नियमित किए जाने के प्रयासों के तहत आवासीय इकाइयों में अवैध जल कनेक्शनधारियों को नियमित करने के लिए वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार 3725/- रु. (शुल्क राशि 2525/- व छः माह की जलकर राशि 1200/-) में नल कनेक्शन वैध किया जाना यथावत स्वीकृत किया जाता है। साथ ही व्यवसायिक श्रेणी की निर्मित इकाइयों में 1/2 इंच अवैध जल कनेक्शनधारियों को नियमित करने के लिए वित्तीय वर्ष 2022-23 में राशि रु. 7025/- रु. (शुल्क राशि 2525/- व छः माह की जलकर राशि 4500/-) में नल कनेक्शन वैध किया जाना यथावत स्वीकृत किया जाता है। उक्त के साथ-साथ ऐसे जलकर उपभोक्ता जिनके द्वारा जल प्रभार का व्यावसायिक उपयोग होने पर भी आवासीय दर से जल प्रभार की राशि जमा की जा रही है, यदि वे अपना आवासीय कनेक्शन को व्यावसायिक कनेक्शन में परिवर्तित कराते हैं, तो उनसे वित्तीय वर्ष 2022-23 में स्व-घोषणा योजना के तहत एकमुश्त राशि रु.

3300/— जमा कराया जाकर 1/2 इंच जल कनेक्शन को आवासीय से व्यावसायिक कनेक्शन में परिवर्तन किया जाना स्वीकृत किया जाता है। इससे अधिक साईज के व्यावसायिक/आवासीय कनेक्शनों में प्रचलित दर के अनुपात में 6 माह का जल प्रभार एवं रु. 2525/— शुल्क राशि लेते हुए कनेक्शन नियमित किये जा सकेंगे। व्यवसायिक/आवासीय संस्थानों पर एक ही भूमि/भवन पर अनेक संख्या में लगे 1/2 इंच जल कनेक्शन को पानी की आवश्यकतानुसार एक बल्क कनेक्शन में परिवर्तित करते हुये नियमितीकरण की कार्यवाही किया जाना स्वीकृत किया जाता है। इस हेतु समस्त कार्यवाही के लिए आयुक्त को अधिकृत किया जाना स्वीकृत है। यह भी स्वीकृत किया जाता है कि नवीन नल कनेक्शन की स्वीकृति नर्मदा परियोजना के अधिकारियों द्वारा दी जायेगी। नवीन नल कनेक्शन पूर्ववत् अनुसार ही एम.आई.सी. के निर्णय अनुसार दिया जाना स्वीकृत किया जाता है।

- घोषित मलिन बस्तियों में रहने वाले रहवासियों के लिये अवैध नल संयोजन को वैध करने हेतु 1200/— शुल्क यथावत पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है तथा घोषित मलिन बस्तियों में नवीन जल संयोजन लेने हेतु रु. 1000/— रु. की राशि यथावत पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है तथा नल संयोजन अवैध से वैध करते समय संबंधित भवन अथवा सम्पत्ति पर जलकर की राशि पूर्व से बकाया नहीं है यह सुनिश्चित किया जाना स्वीकृत किया जाता है। मलिन बस्ती की सूची में नवीन नल संयोजन अथवा अवैध से वैध नल संयोजन घोषित मलिन बस्ती की सूची में बस्ती होने संबंधित क्षेत्र के ज्ञोनल अधिकारी के प्रमाणीकरण उपरांत ही कार्यवाही की जाना सुनिश्चित किया जावे तथा उक्त लाभ आधा इंच आवासीय कनेक्शन धारकों को ही दिया जाना स्वीकृत किया जाता है। इस वर्ष में भी इस संबंध में किसी भी प्रकार के संशोधन/पुनरीक्षण एवं नीति संबंधित निर्णय लिये जाने के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। वित्तीय वर्ष 2022-23 में भी शेष बिन्दु यथावत जारी रखा जाना स्वीकृत किया जाता है।
- मध्यप्रदेश राजपत्र दिनांक 28/09/2020 एवं संशोधन दिनांक 29/12/2021 के प्रावधानों के अंतर्गत नगर पालिक निगम अधिनियम 1956 की धारा 132 (क) के अंतर्गत नगर पालिक निगम, इन्दौर प्रशासक प्रस्ताव क्रं. 06 दिनांक 08/04/2022 अनुसार निगम सीमा स्थित व्यवसायिक परिसंपत्तियों से मल निपटान प्रभार राशि रुपये 300 प्रतिमाह एवं औद्योगिक परिसंपत्तियों से मल निपटान प्रभार 480 रुपये प्रतिमाह एवं बल्क व्यवसायिक एवं औद्योगिक जल संयोजन उपभोक्ताओं के 1 इंच व उससे अधिक जल संयोजन प्रकारों की निर्धारित मासिक जलप्रदाय दर का 40 प्रतिशत मल निपटान प्रभार वर्ष 2022-23 से अधिरोपित कर ई-नगर पालिका पोर्टल पर बल्क व्यवसायिक एवं औद्योगिक परिसंपत्तियों के मल निपटान प्रभार के नवीन खाते खोलने की स्वीकृति प्रदान की गई है।
- भवन अनुज्ञा शाखा द्वारा नगरीय सीमा में किसी भी प्लॉट पर भवन अनुज्ञा देने के पूर्व उस भवन/प्लॉट/कॉलोनी की बकाया संपत्तिकर, जलकर वसूलने के पश्चात् ही भवन अनुज्ञा दिये जाने की स्वीकृति पूर्व वर्ष अनुसार स्वीकृत है। भवन अनुज्ञा प्रदान किये जाने की दिनांक तक का सम्पूर्ण जलकर जमा कराया जाना स्वीकृत किया जाता है। भवन अनुज्ञा शाखा द्वारा जब तक राजस्व विभाग से चालू वर्ष की जमा राशि क्लीयरेंस सर्टिफिकेट/नो-ड्यूस सर्टिफिकेट प्राप्त नहीं किया जाता, तब तक भवन अनुज्ञा शाखा में लगे कम्प्यूटर पर भी संबंधित आवेदक का खाता चेक करने के पश्चात् ही भवन अनुज्ञा दी जाती रही है। इस प्रक्रिया में संशोधन करते हुए यह व्यवस्था की जाना स्वीकृत किया जाता है कि निगम राजस्व शाखा में ऑन लाईन सॉफ्टवेयर के माध्यम से प्रॉपर्टी टैक्स, जल प्रभार एवं अन्य सभी प्रकार के अनुशांगिक कर, शुल्क आदि से अनापत्ति/नोड्यूज संबंधी जानकारी, सीधे ऑन लाईन भवन अनुज्ञा के सॉफ्टवेयर में भेजी जाएगी। जिससे नागरिकों को राजस्व विभाग अंतर्गत अनापत्ति/नोड्यूज लेने हेतु ज्ञोनल कार्यालय पर परेशानी नहीं आएगी।
- जलपुनर्भरण शुल्क, वृक्षारोपण शुल्क व अन्य भवन अनुज्ञा शुल्क जैसे वाटर हार्वेस्टिंग हेतु लगने वाला शुल्क, पेड़-पौधों को लगाने एवं लगने वाला शुल्क, भवन निर्माण अनुज्ञा आवेदन शुल्क, साइट-प्लान, भवन अनुज्ञा शुल्क, पटरी शुल्क, नवीन ड्रेनेज कनेक्शन हेतु निर्धारित शुल्क, भवन निर्माण के समय जल संयोजन शुल्क, जल संयोजन हेतु सड़क खुदाई शुल्क, तलघर कमिटमेंट शुल्क, दुकान कार्यालय गोडाउन शुल्क, बहुआवासीय भवनों के लिये प्लेट शुल्क, कमर्शियल शुल्क, गुपहाउसिंग के भवन अनुज्ञा के प्रकरणों में जमा किये जाने वाले विकास शुल्क (यथा संशोधित) वाटर हार्वेस्टिंग कमिटमेंट शुल्क, रेन/रूफ वॉटर हार्वेस्टिंग शुल्क, पेड़-पौधे लगाने हेतु वृक्षारोपण शुल्क एवं अन्य भवन अनुज्ञा लेते समय लगने वाले अन्य शुल्क एवं समझौता शुल्क/कम्पाउंडिंग शुल्क, एबीडी एरिया हेतु, सी एंड डी वेस्ट, प्रीमियम ऑन मिक्स यूज, प्रीमियम ऑन पार्किंग, प्रीमियम ऑन एफ.एस.आई., वेल्यू केचर फण्ड, प्रीमियम ऑन एडिशनल एफ.ए.आर., प्रीमियम ऑन मिक्स यूज, प्रीमियम ऑन पार्किंग, प्रीमियम ऑन प्लॉट संयुक्तीकरण राशि, निर्धारित प्रक्रिया अनुरूप पूर्व वर्षानुसार यथावत दर/शुल्क (यदि परिवर्तित दर/शुल्क

को छोड़कर) लिया जाना स्वीकृत किया जाता है। दर में संशोधन/परिवर्तन हेतु आयुक्त को भी अधिकृत किया जाना वित्तीय वर्ष 2022-23 में भी स्वीकृत है।

- भवन में स्वीकृति के विपरीत बने प्रशमन निर्माण कार्य की राशि म.प्र. राजपत्र प्रकाशन 20.09.2016 एवं 31.08.2021 अनुसार ली जाना पूर्व अद्यतन वर्ष अनुसार स्वीकृत है।
- पटरी शुल्क से तात्पर्य यह है कि कोई भी निर्माण कार्य के समय उस स्थल पर पहुंचने तक अगर फुटपाथ अथवा सड़क का उपयोग निर्माण सामग्री पहुंचाने हेतु किये जाने के दौरान सड़क अथवा फुटपाथ में टूट-फुट में लगने वाले रिपेयर से संबंधित है। इसका तात्पर्य यह नहीं है कि यातायात एवं पैदल यात्रियों हेतु निर्मित सड़क एवं फुटपाथ पर निर्माण कार्य होने तक उसका उपयोग निर्माण सामग्री रखने हेतु किया जाएगा।
- नर्मदा कैंपिटल रिन्यूवल शुल्क के अधिरोपण के दायरे/क्षेत्र को व्यापक करते हुए भवन अनुज्ञा के समय भूखण्ड क्षेत्रफल पर अधिरोपित नर्मदा कैंपिटल शुल्क लगाया जाता है। निकाय सीमा में शुल्क अधिरोपण लागू होने वाले वर्ष के पूर्व में विकसित कॉलोनियों एवं मध्य व अन्य क्षेत्र में स्थित आवासीय भवन (बिल्डर के द्वारा प्रस्तुत न करने पर) पर पूर्व वर्ष में निर्धारित, बिल्डर के द्वारा प्रस्तुत प्रकोष्ठ श्रेणी के भवनों पर निर्धारित एवं समस्त वाणिज्य उपयोग के भवनों पर निर्धारित मान से भवन अनुज्ञा देते समय नर्मदा कैंपिटल रिन्यूवल शुल्क अधिरोपित कर वसूला जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। इसी क्रम में भी नवीन कॉलोनी/नियमितीकरण के प्रस्ताव को भी पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है।
- निगम सीमा स्थित किसी भी भवन की अनुज्ञा, लीज नवीनीकरण, लीज आवंटन, भवन निर्माण के समय पर बिल्डर लायसेंस उपयोग करने की स्थिति में आवेदन शुल्क शासन द्वारा निर्धारित किए गए शुल्क अनुसार वसूला जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- निगम सीमा में स्थित कॉलोनियों के लिये विकास अनुज्ञा तथा भवन निर्माता/कॉलोनाइजर पंजीयन आवेदन किये जाने के लिये आवेदन फार्म शुल्क, प्रोसेसिंग शुल्क एवं अन्य निर्धारित शुल्क पूर्व अनुसार दर से अधिरोपित/वसूला जाना स्वीकृत किया जाता है। आर्किटेक्ट के द्वारा ऑनलाइन से भी नक्शों को प्रेषित पूर्व अनुसार किया जाना स्वीकृत किया जाता है। आर्किटेक्ट, स्ट्रेक्चर इंजीनियर, अग्निशमन इंजीनियर, लिफ्ट इंजीनियर, सुपरवाइजर एवं टाउन प्लानर को ऑन लाइन प्रक्रिया के अंतर्गत मानचित्र प्रस्तुत करने/स्वीकृति हेतु फार्म/लायसेंस जारी करने के लिये 1500/- रु. का शुल्क जमा कराया जाना, प्रक्रिया एवं अन्य निर्धारण हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है। भवन अनुज्ञा शुल्क म.प्र. भूमि विकास अधिनियम 2012 अनुसार भवन अनुज्ञा फीस नियम 21 (ग) अनुसार दर/फीस लिया जाना एवं भवन अनुज्ञा शुल्क की गणना करते समय भूमि विकास अधिनियम के अंतर्गत विभिन्न प्रयोजनों के लिये सर्विस डक्ट, भूतल पर गैरेज, बाहर की ओर निकले केन्टीलीवर, लिफ्टवेल, कॉमन पैसेज इत्यादि क्षेत्रफल को भी शामिल करते हुए अनुज्ञा शुल्क/फीस की गणना पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत है। शुल्क/फीस की गणना के लिए लिया गया कुल क्षेत्रफल कर्मकार कल्याण शुल्क की गणना हेतु लिये गये क्षेत्रफल के समतुल्य होगा न कि कम। यह शुल्क/फीस पूर्व वर्षानुसार वर्ष 2022-23 में भी वसूला जाना एवं आवश्यकतानुसार संशोधन/परिवर्तन हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- इन्दौर विकास योजना 2021 में भी उल्लेखित मिश्रित उपयोग/विधि मान्य शुल्क पूर्व वर्षानुसार इस वर्ष भी वसूला जाना स्वीकृत है। निगम सीमा में मास्टर प्लान के अनुरूप शासन द्वारा निर्धारित सभी झोनल प्लान में से शेष झोन प्लान पर नियमानुसार कार्यवाही किये जाने के लिये वर्ष 2022-23 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- निगम द्वारा नागरिकों की सुविधा के लिये भवन अनुज्ञा की प्रक्रिया को विकेन्द्रीकृत एवं पारदर्शी बनाते हुए भवन अनुज्ञा के कार्यों का सरलीकरण करते हुये अनुज्ञा ऑन लाइन प्रदान की जा रही है। इसमें नागरिकों की सुविधा के लिये यथोचित निर्णय लिये जाने के लिये वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाना स्वीकृत है।
- मोबाइल टॉवर स्थापना अनुमति शुल्क/प्रशमन शुल्क/नवीनीकरण शुल्क आदि की राशि गजट नोटिफिकेशन दिनांक 06.10.2012 एवं शासन द्वारा निर्धारित नीति, प्रावधानों अनुसार स्वीकृत है।
- केबल एवं गैस पाईप लाईन डालने हेतु शुल्क शासन से निर्धारित दरों पर ही हाईड्रोलिक ड्रिलिंग पद्धति (एच.डी. डी.) से खुदाई की दरों अनुसार लिया जाना स्वीकृत किया जाता है, साथ ही 17 प्रतिशत सुपरविजन शुल्क चार्ज व रु. 2,20,000/- प्रति कि.मी. सिव्युरिटी डिपॉजिट के रूप में वित्तीय वर्ष 2022-23 में निगम में जमा कराई जाएगी। ट्रेचलेस स्वीकृति के विरुद्ध ओपन कट पद्धति से केबल एवं गैस पाईप लाईन बिछाने के कार्य पर कार्य की प्रकृति एवं नुकसान के आधार पर दण्ड राशि वसूलना पूर्व वर्ष अनुसार स्वीकृत किया जाता है।
- नवीन नियम "म.प्र. आउटडोर विज्ञापन मीडिया नियम 2017, दिनांक 28 मार्च 2017 के अनुसार वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार कार्यवाही की जाना स्वीकृत है।

- इन्दौर बी.आर.टी.एस. ए.बी.रोड पर आई-बसों के सफल संचालन हेतु मेयर-इन-कौंसिल द्वारा पूर्व में लिए गए निर्णय अनुसार निरंजनपुर से राजीव गांधी तक समस्त विज्ञापन प्रसारण के अधिकार की स्वीकृति ए.आई.सी.टी.एस. एल. को प्रदान की गई है। वर्ष 2022-23 में पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत है।
- विज्ञापन हेतु स्व-निर्धारण विवरणी, पेनल्टी प्रावधान, स्वीकृत एवं अंतिम दिनांक, वैधता, सरचार्ज दर एवं समयावधि, भुगतान प्रकार, प्रक्रिया एवं संयुक्तिकरण के प्रस्ताव पूर्व वर्ष में निर्धारित अवधि तक इस वर्ष में भी उसी समान लिया जाना स्वीकृत है। इसके पश्चात् आवंटन रद्द करते हुये एजेन्सी के विरुद्ध वैधानिक कार्यवाही एवं इस सम्पूर्ण प्रक्रिया को कम्प्यूटरीकृत किया जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है। बिना अनुमति के शासकीय विभाग द्वारा सिग्नलों/अन्य स्थानों पर एजेन्सी के माध्यम से विज्ञापन प्रदर्शित कराये जाने की स्थिति में "म.प्र. आउटडोर विज्ञापन मीडिया नियम 2017 के तहत नियमानुसार कार्यवाही करने के लिए पूर्व वर्ष अनुसार आयुक्त को अधिकृत किया जाता है। नगर निगम द्वारा अधिरोपित विज्ञापन कर पब्लिक प्रायवेट पार्टनरशिप के तहत लगाये गये ट्रेफिक सिग्नल या अन्य विज्ञापनों के संबंध में नगर निगम में आवश्यक रूप से राशि जमा कराई जावे। पी.पी.पी. अथवा ई.पी.सी. में ट्रेफिक सिग्नल स्थापित करने संबंधी कार्य सम्पूर्ण शहर में नगर निगम इन्दौर द्वारा किया जाएगा, क्योंकि नगरीय परिवहन एवं इससे जुड़े अनुशासिक विषयों की क्षेत्राधिकारिता राज्य शासन द्वारा स्थानीय निकायों को दी गई है। इस संबंध में समय-समय पर यथा निर्णय लिये जाने के लिये आयुक्त को भी अधिकृत किया जाना स्वीकृत है। इस संबंध में निगम हित में यथा संशोधन/छूट/सरचार्ज माफ के लिये निर्णय लिये जाने हेतु आयुक्त को वित्तीय वर्ष 2022-23 में अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- नगर पालिक निगम प्रस्ताव क्रमांक 09 दिनांक 12.04.2012 द्वारा वित्तीय वर्ष 2012-13 में वाहनों के विक्रय राशि पर लगाये जाने वाले फीस/शुल्क को अधिरोपित/वसुले जाने के लिये परिषद के पूर्व प्रस्तावों के क्रम में नियमानुसार कार्यवाही किये जाने हेतु युक्तियुक्तकरण एवं यथा संशोधन के लिये आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- जे.एन.एन.यु.आर.एम. योजना अंतर्गत सुधारों के तहत एवं भारत सरकार/ मध्यप्रदेश सरकार की शहरी विकास मंत्रालय द्वारा किये गए अरबन ट्रांसपोर्ट मैनेजमेंट अध्ययन की अनुशंसा अनुसार विभिन्न सुधार किए गए। सार्वजनिक परिवहन प्रणाली के वित्त पोषण, शहरी परिवहन बुनियादी सुविधाओं की आवश्यकताओं के प्रबंधन को पूरा करना, वरिष्ठ नागरिकों, विकलांगों, महिलाओं, छात्र-छात्राओं को सामाजिक कल्याण के तहत रियायती बस यात्रा पास, स्थानीय परिवहन का विकास, पार्किंग का विकास और प्रबंधन, सार्वजनिक परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु, समर्पित परिवहन में सुधार के लिये प्रचार, शहरी यातायात प्रवर्तन बुनियादी सुविधाओं में सुधार हेतु, समर्पित शहरी परिवहन विकास कोष में राशी स्रोत के लिये पूर्व प्रस्ताव क्रमांक 75 दिनांक 19.08.2011 में संशोधन करते हुए मेयर-इन-कौंसिल संकल्प क्रमांक 75 दिनांक 22.05.2012 एवं सपठित संकल्प क्रमांक 914 दिनांक 22.03.2013 अनुसार वाहन क्य करने पर एक बार शहरी परिवहन एवं पार्किंग विकास शुल्क निम्नानुसार आरोपित करने की स्वीकृति दी जाना स्वीकृत है।

अ.क्र.	वाहन का प्रकार	वाहन मूल्य राशि	शुल्क राशि
1	दुपहिया वाहन	वाहन मूल्य रु. 50,000/- तक	रु. 250/-
2	दुपहिया वाहन	1. वाहन मूल्य रु. 50,000/- से 1,00,000/- तक 2. वाहन मूल्य रु. 1,00,000/- से 5,00,000/- तक 3. वाहन मूल्य रु. 5,00,000/- से अधिक	रु. 500/- रु. 1000/- रु. 1500/-
3	तीन पहिया वाहन	तीन पहिया वाहन समस्त	रु. 1000/-
4	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख तक	रु. 1500/-
5	चार पहिया वाहन	वाहन मूल्य रु. 6.00 लाख से अधिक व रु. 12.00 लाख तक	रु. 2000/-
6	चार पहिया वाहन	वाहन मूल्य रु. 12.00 लाख से अधिक व रु. 30.00 लाख तक	रु. 3000/-
7	चार पहिया वाहन	वाहन मूल्य रु. 30.00 लाख से अधिक	रु. 5000/-

उपरोक्त शुल्क ऑटो रिक्शा/टैक्सियां/शहरी बस सेवा 25 से अधिक सीटों क्षमता/सभी शासकीय वाहन/एम्बुलेंस/अग्नि शमन वाहनों की सार्वजनिक परिवहन वाहनों पर लागू नहीं होगा। वर्ष 2022-23 में पार्किंग शुल्क को वसूले जाने हेतु स्वीकृत किया जाता है।

- सदर प्रस्ताव में रिक्त दुकानों/रिक्त छतों के निविदा के माध्यम से आवंटित करने हेतु मध्यप्रदेश राजपत्र (असाधारण) प्राधिकार से प्रकाशित क्रमांक 92 दिनांक 24.02.2016 में प्राप्त निर्देशों अनुसार कार्यवाही की जाना स्वीकृत है। निगम स्वामित्व के मार्केट्स की समस्त दुकानों में किराये की दर गत वर्ष अनुसार रु. 10/- प्रतिवर्ग

फुट प्रतिमाह की दर से वसूल किया जाना स्वीकृत किया जाता है। पूर्व वर्ष में लिए गए यथोचित निर्णयों में निगम हित को दृष्टिगत रखते हुए निगम की रिक्त दुकानों/निगम मार्केट की छतों (शेष रही रिक्त) को विधिवत निविदा आमंत्रित करते हुए उच्चतम ऑफरदाता से स्वीकृत राशि एकमुश्त जमा करवाई जाने की शर्त पर आवंटन किया जाना स्वीकृत किया जाता है। निगम स्वामित्व दुकानदारों को मासिक बिल एवं एकमुश्त सुविधा का लाभ दिये जाने हेतु प्रावधान को पूर्व वर्ष अनुसार लागू किया जाना स्वीकृत किया जाता है। नगरीय क्षेत्र निगम की रिक्त भूमियों पर निगम मार्केट निर्माण का किया जाकर राइट ऑफ ऑक्युपेशन के आधार पर किराये से देने हेतु शहरी क्षेत्र में स्थानों का चयन किया जाकर एवं टाउन एंड कन्ट्री प्लानिंग की सक्षम स्वीकृत के उपरांत मार्केटों के निर्माण की योजना इस वित्तीय वर्ष 2022-23 में भी लागू किया जाना स्वीकृत किया जाता है। इसके लिये निगम के तकनीकी अमले के द्वारा चयनित स्थलों का सूक्ष्म परीक्षण, नागरिकों की सुविधा, यातायात व्यवस्था एवं पार्किंग व्यवस्था को ध्यान में रखते हुए प्रस्ताव बनाए जाएंगे। इसके लिये अन्य शासकीय विभाग जो आवश्यक हो से भी अनुमतियां प्राप्त किया जाना स्वीकृत किया जाता है। सक्षम निर्णय हेतु आयुक्त को पूर्व वर्ष अनुसार अधिकृत किया जाना स्वीकृत है।

- भवन/दुकान किराये/नामांतरण/नियमितीकरण एवं गुमटी नामान्तरण शुल्क पटरी, ओटला टेला नामान्तरण शुल्क, निगम पक्की दुकान मिल्क पार्लर, मिल्क बूथ हेतु वार्षिक शुल्क/किराया, दुकानों के नामांतरण शुल्क एवं राइट ऑफ ऑक्युपेशन की राशि पूर्व वर्षानुसार लिया जाना स्वीकृत किया जाता है। इस संबंध में किसी भी प्रकार के शासकीय कर के अधिरोपण की स्थिति में अधिरोपित कर की राशि किराएदार से किराए राशि के साथ वसूला जाना स्वीकृत किया जाता है। अस्थाई टेला/गुमटी धारकों के किराए के संबंध में वर्तमान दर को पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में लागू किया जाना स्वीकृत किया जाता है।
- इन्दौर शहर में जहां पार्किंग बननी हैं उनकी जगह का निर्धारण जनप्रतिनिधियों के साथ मिलकर किया जायेगा एवं पहले फेस में ए.बी.डी. एरिया हेतु दर तय किए गए।
- जिला प्रशासन एवं एन.जी.ओ. की मदद से ट्रेड लाईसेन्स की संख्या बढ़ाने का कार्य वर्ष 2022-23 में किया जाएगा। जिससे नगर निगम की आय में वृद्धि होगी। इसी तरह मछली और मुर्गी दुकानों का भी रजिस्ट्रेशन किया जाएगा।

वर्ष 2022-23 में स्वीकृत नवीन व्यवसाय एवं शुल्क सूची

क्र.	व्यवसाय का नाम	निर्माता		थोक विक्रेता		खरची विक्रेता		अन्य	
		कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.	कोड क्र.	शुल्क रु.
1.	मार्केटिंग (सभी प्रकार की)	-	-	-	-	-	-	551301	1500/-
2.	कॉटन यार्न कपास	119108	2000/-	219108	1000/-	319808	500/-	-	-
3.	आयात निर्यात कार्य	-	-	-	-	-	-	551302	1000/-
4.	ड्रामा ड्रेस (किराये पर)	-	-	-	-	-	-	551303	500/-
5.	जनरल सप्लायर्स	-	-	-	-	-	-	551304	2000/-
6.	गवर्मेन्ट सप्लायर्स	-	-	-	-	-	-	551305	2000/-
7.	मोबाईल विक्रेता	-	-	-	-	-	-	551306	1000/-
8.	कम्प्युटर लेपटॉप रिपेरिंग	-	-	-	-	-	-	551307	1000/-
9.	रेडिमेड जॉबवर्क	-	-	-	-	-	-	551308	1000/-
10.	फैब्रीकेशन जॉबवर्क	-	-	-	-	-	-	551319	1000/-
11.	जनरेटर विक्रेता/सर्विस/ किराये पर देना	-	-	-	-	-	-	551310	1000/-
12.	सांची पाईन्ट (मान्यता प्राप्त)	-	-	-	-	-	-	551311	500/-
13.	ऑटो पार्ट्स (दू स्टीलर से अधिक)	-	-	-	-	-	-	551312	1000/-
14.	कम्प्युटर एम्ब्रायडरी (प्रति सेट)	-	-	-	-	-	-	551313	1000/-
15.	इलेक्ट्रॉनिक ताल कांटा/विक्रेता	-	-	-	-	-	-	551314	1000/-
16.	प्ले स्कूल	-	-	-	-	-	-	551315	1000/-
17.	पैकेजिंग मटेरियल	-	-	-	-	-	-	551316	1000/-
18.	सुपारी विक्रेता	-	-	-	-	-	-	551317	1000/-
19.	डायमण्ड ज्वेलरी विक्रेता	-	-	-	-	-	-	551318	5000/-
20.	सी.सी.टी.वी. कैमरे विक्रय एवं इन्स्टालेशन	-	-	-	-	-	-	551319	1000/-
21.	डेकोरेटर्स (सभी प्रकार के)	-	-	-	-	-	-	551320	2000/-
22.	रेडियो एफ.एम. (मनोरंजन)	-	-	-	-	-	-	551321	3000/-
23.	कम्प्युटर टायपिंग	-	-	-	-	-	-	551322	750/-
24.	एम.पी. ऑनलाईन/किओस्क सेन्टर	-	-	-	-	-	-	551323	750/-
25.	बैग विक्रेता (सभी प्रकार)	119109	2000/-	229109	1000/-	339109	500/-	-	-
26.	कम्प्युटर/मोबाईल ट्रेनिंग सेंटर	-	-	-	-	-	-	551324	750/-

27	नाम / नम्बर प्लेट (सभी प्रकार)	-	-	-	-	-	-	551324	500 /-
28	डी.जे. साउण्ड	-	-	-	-	-	-	551326	1000 /-
29	खाद्य प्रसंस्करण (फ्रुड प्रोसेसिंग)	-	-	-	-	-	-	551327	1000 /-
30	एना लिटी कल लेब (मटेरियल टेस्टिंग)	-	-	-	-	-	-	551328	1000 /-
31	ग्लो साईन बोर्ड	-	-	-	-	-	-	551329	1000 /-
32	कमोडिटी	-	-	-	-	-	-	551330	1000 /-
33	बर एल.एफ. 4-5	-	-	-	-	-	-	551331	3000 /-
34	पैथालॉजी सेम्पल कलेक्शन सेन्टर	-	-	-	-	-	-	551332	1000 /-
35	ऑटो पार्ट्स (4 व्हीलर एवं अधिक)	-	-	-	-	-	-	551333	2000 /-
36	जे.सी.बी. एवं भारी वाहन खुदाई यंत्र किराये पर	-	-	-	-	-	-	551334	3000 /-
37	गोडाउन (1000 स्क्.फीट से अधिक)	-	-	-	-	-	-	551335	5000 /-
38	पैकेज्ड एवं ड्रिंकिंग वाटर / चिल्ड वाटर / पानी पाउच	119110	5000 /-	229110	3000 /-	339110	1000 /-	-	-
39	दोना पत्तल डिस्पोजल सामान	119111	5000 /-	229111	3000 /-	339111	1000 /-	-	-
40	कास्मेटिक एवं सौन्दर्य प्रसाधन सामग्री	119112	5000 /-	229112	3000 /-	339112	1000 /-	-	-
41	कांच डिजाईनिंग कार्य	-	-	-	-	-	-	551336	3000 /-
42	माइयूलर किचन / एसेसरीज	-	-	-	-	-	-	551337	5000 /-
43	4 व्हीलर वाहन शोरूम	-	-	-	-	-	-	551338	10000 /-
44	विडियो कॉन्फ्रेंस हॉल	-	-	-	-	-	-	551339	5000 /-
45	एल्युमिनियम सेक्सन कार्य	-	-	-	-	-	-	551340	5000 /-
46	ट्रेवल्स एजेन्सी (एजेन्ट छोड़कर)	-	-	-	-	-	-	551341	2000 /-
47	शेयर मार्केट एडवायजरी	-	-	-	-	-	-	551342	5000 /-
48	विज्ञापन बुकिंग एजेन्ट	-	-	-	-	-	-	551343	1000 /-
49	कोचिंग सेन्टर (सभी प्रतियोगिता परीक्षा हेतु)	-	-	-	-	-	-	551344	5000 /-
50	सौलर उपकरण	119113	5000 /-	229113	3000 /-	339113	1000 /-	-	-
51	क्लब (मनोरंजन) / खेल गतिविधियां हेतु	-	-	-	-	-	-	551345	5000 /-
52	राशि रत्न विक्रेता	-	-	-	-	-	-	551346	500 /-
53	स्टील फेब्रीकेशन / फर्नीचर	119114	5000 /-	229114	3000 /-	339114	1000 /-	-	-
54	होम्योपैथी दवाई	119115	2000 /-	229115	1000 /-	339115	500 /-	-	-
55	आयुर्वेदिक / होम्योपैथी क्लीनिक	-	-	-	-	-	-	551347	500 /-
56	जैविक एवं अजैविक खाद्य	-	3000 /-	-	2000 /-	-	1000 /-	-	-
57	इंडस्ट्रीयल गैस / मटेरियल	-	-	-	-	-	-	551348	3000 /-

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58	आटा/बेसन	119117	3000 /-	229117	2000 /-	339117	1000 /-	-	-
59	सिजनबल आयटम (सभी प्रकार के)	119118	2000 /-	229118	1000 /-	339118	500 /-	-	-
60	फास्ट फूड रेस्टोरेन्ट नॉन ए सी	-	-	-	-	-	-	551349	1000 /-

- लीज भूमि एवं सभी प्रकार की सम्पत्तियों के सर्वेक्षण हेतु एवं अधिनियम में उल्लेखित प्रावधानों के अनुसार लीज संबंधी प्रकरणों पर नियमानुसार कार्यवाही के लिये कंसलटेंट की सेवाएं पूर्व वर्ष अनुसार ली जाना स्वीकृत किया जाता है। निगम भूमि का लीज प्रीमियम एवं लीज संबंधित कार्य हेतु म.प्र. अचल संपत्ति अंतरण नियम 2016 यथा संशोधन 2021 तथा प्रशासक प्रस्ताव क्रमांक 22 दिनांक 03/09/2021 एवं प्रस्ताव क्रमांक 26 दिनांक 14/09/2021 अनुसार लागू किया जाना स्वीकृत किया जाता है। निगम हित के अंतर्गत राजस्व प्रभावित न हो इसके लिये समयावधि में कार्यवाही एवं नियमानुसार निर्णय हेतु आयुक्त को वित्तीय वर्ष 2022-23 में अधिकृत किया जाना स्वीकृत है।
- नगरीय टोस अपशिष्ट (प्रबंधन और हथालत) नियम 2020 को प्रभावशील करते हुए नवीन कॉलोनियों/नियमितीकरण के लिये विकास अनुज्ञा देते समय एवं अन्य सभी क्षेत्रों में (नवीन कॉलोनी/ नियमितीकरण को छोड़ते हुये) भवन अनुज्ञा देते समय भूखण्ड क्षेत्रफल पर अधिरोपित टोस अपशिष्ट प्रबंधन शुल्क निर्धारित दरों से पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में भी वसूला जाना स्वीकृत किया जाता है।
- 'स्वच्छ भारत अभियान' के तहत घर-घर से कचरा संग्रहण करने की कार्यवाही की भी स्वीकृती पूर्व वर्ष अनुसार दी जाती है। प्रत्येक वार्ड को एक इकाई मानते हुए वार्डवार घर-घर से कचरा संग्रहण की कार्यवाही की जावेगी। वित्तीय रूप से सुचारू एवं सुदृढ़ बनाये रखने हेतु निगम अधिनियम की धारा 132 के तहत यूजर्स चार्जस (उपभोक्ता शुल्क/प्रभार) पूर्व वर्ष अनुसार वसूला जाना स्वीकृत है। उपभोक्ता प्रभार संबंधित सहायक राजस्व अधिकारी द्वारा अपनी टीम के माध्यम से वसूल किया जावेगा तथा स्वास्थ्य विभाग के संबंधित सी.एस.आई./दरोगा संबंधित वार्ड के प्रत्येक घर का खाता सहायक राजस्व अधिकारी के अभिलेखों में संस्थित करने में आवश्यक सहयोग प्रदान करेंगे। सहायक राजस्व अधिकारी इन उपभोक्ता प्रभार की वसूली हेतु स्वास्थ्य शाखा के अधिकारियों का आवश्यक सहयोग ले सकेगा। अन्य विभाग के अधिकारियों को भी इस कार्य में लगाने हेतु आयुक्त को अधिकृत किया जाता है। संपत्तिकर एवं अन्य अनुशांगिक करों/शुल्क के मांग पत्र के साथ जल प्रभार एवं टोस अपशिष्ट प्रबंधन प्रभार का मांग पत्र एवं टोस अपशिष्ट बल्क कलेक्शन प्रभार भी एक साथ संबंधित सहायक राजस्व अधिकारी द्वारा प्रत्येक निर्मित इकाई में भेजा जाएगा। कचरा प्रबंधन के तहत शहर में कहीं पर भी गंदगी/कचरा पाये जाने पर अधिकतम राशि रु. 1 लाख तक स्पॉट फाईन शुल्क पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में वसूला जाना स्वीकृत है।
- टोस अपशिष्ट उपभोक्त प्रबंधन प्रभार के तहत डोर टू डोर टोस अपशिष्ट शुल्क रेट झोन अनुसार आवासीय एवं व्यवसायिक सम्पत्तियों से वसूल किया जा रहा है। वसूली नगद एवं चेक के माध्यम से प्राप्त हो रही है, वसूली के दौरान प्राप्त होने वाले चेक अस्वीकृत हो जाने की स्थिति में बैंक द्वारा अस्वीकृत चेक का शुल्क निगम से वसूल किया जा रहा है। अस्वीकृत चेको की शुल्क राशि की वसूली हेतु संबंधित करदाता के जी.सी.पी. खाते में अस्वीकृत चेक दण्ड राशि 500/- रुपये निर्धारित करना स्वीकृत है।

शुल्क का प्रकार	रेट झोन -01		रेट झोन -02		रेट झोन -03		रेट झोन -04		रेट झोन -05	
	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन	आवासीय प्रयोजन	व्यवसायिक प्रयोजन
टोस अपशिष्ट प्रबंधन प्रभार	रु. 150/- प्रतिमाह	रु. 180/- प्रतिमाह	रु. 130/- प्रतिमाह	रु. 160/- प्रतिमाह	रु. 100/- प्रतिमाह	रु. 140/- प्रतिमाह	रु. 90/- प्रतिमाह	रु. 120/- प्रतिमाह	रु. 60/- प्रतिमाह	रु. 100/- प्रतिमाह

निगम द्वारा जारी किए गए बिल अनुसार टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार की राशि का भुगतान ऑनलाइन जमा कराने हेतु निगम वेबसाइट www.mpenagarpalika.gov.in पर एवं संबंधित झोनल कार्यालय/निगम मुख्यालय में जमा कराने की व्यवस्था उपलब्ध है।

- व्यवसायिक संस्थानों एवं गैर आवासीय अथवा आवासीय संस्थान जहां से बल्क कलेक्शन में कचरे को लिया जाता है। एम.आय.सी. के पूर्व संकल्प क्रमांक 12 दिनांक 02.04.2007 एवं तदपुरान्त परिषद संकल्प के तारतम्य में लगभग 10 वर्ष पूर्व की टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरें निम्नानुसार है:-
(अ) होटल, रेस्टोरेंट, शॉपिंग मॉल, शैक्षणिक संस्थान, हॉस्टल (मेस की सुविधा सहित, बिना मेस के), अन्य श्रेणी के गैर आवासीय संस्थान, ऐसे आवासीय संस्थान जहां 5 कि.ग्रा. से अधिक टोस अपशिष्ट उत्सर्जित होता है निम्नानुसार टोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरें पूर्व में अधिरोपित की गयी थी।

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श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 30,000 प्रतिमाह
बी	750 किग्रा. से 1.5 टन प्रतिदिन	रु. 15,000 प्रतिमाह
सी	400 से 750 किग्रा प्रतिदिन	रु. 7,500 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 5,000 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 3,000 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 1,500 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1,000 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 500 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 300 प्रतिमाह

- (ब) 10 वर्ष पूर्व अधिरोपित की गयी ठोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार दरों में 50 प्रतिशत की वृद्धि वर्ष 2017 में आयुक्त महोदय के आदेश क्र. 637/MC/17 दिनांक 21.06.2017 –ब) अनुसार नवीन स्वीकृत दरें निम्नानुसार है—

(ब)

श्रेणी	संस्थानों से निकलने वाले कचरे की मात्रा	निर्धारित दरें
ए	1.5 से 2.5 टन प्रतिदिन	रु. 45,000 प्रतिमाह
बी	750 किग्रा. से 1.5 टन प्रतिदिन	रु. 25000 प्रतिमाह
सी	400 से 750 किग्रा प्रतिदिन	रु. 11250 प्रतिमाह
डी	300 से 400 किग्रा प्रतिदिन	रु. 7500 प्रतिमाह
ई	100 से 300 किग्रा प्रतिदिन	रु. 4500 प्रतिमाह
एफ	75 से 100 किग्रा प्रतिदिन	रु. 2250 प्रतिमाह
जी	30 से 75 किग्रा प्रतिदिन	रु. 1500 प्रतिमाह
एच	10 से 30 किग्रा प्रतिदिन	रु. 750 प्रतिमाह
आई	5 से 10 किग्रा प्रतिदिन	रु. 450 प्रतिमाह

- निर्दिष्ट होम, अस्पताल में पूर्व संकल्प अनुसार दरें प्रति बेड/प्रतिदिन एवं अन्य आधारों पर निर्धारित की गयी थी। "अ" वर्णित विलोपित करते हुये "ब" वर्णित (पुनरीक्षित) में निर्धारित अनुसार कचरे के भार के मान से ठोस अपशिष्ट उपभोक्ता प्रबंधन प्रभार वित्तीय वर्ष 2022-23 में पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।
- (स) मैरिज गार्डन, धर्मशाला, मांगलिक भवन एवं इसी श्रेणी के मिलते-जुलते संस्थानों में पूर्व वर्ष 2007 के संकल्प अनुसार 1 रु. प्रतिवर्ग फुट प्रतिवर्ष निर्धारित था जिसे आदेश क्र. 637/MC/17 दिनांक 21.06.2017 के बिन्दु "ब" के कडिका 3 व 4 के अनुसार रु. 2 प्रतिवर्ग फुट प्रतिवर्ष ही रखते हुये इस दर को मैरिज गार्डन व इससे मिलते-जुलते संस्थानों में भूखण्ड के क्षेत्रफल (पार्किंग सहित) तथा धर्मशाला एवं मांगलिक भवन एवं इससे मिलते-जुलते संस्थानों पर यह दर **Builtup** क्षेत्र में पार्किंग सहित लिया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- (द) सरवटे/गंगवाल बस स्टैण्ड, रेल्वे स्टेशन के बाहर का क्षेत्रफल, एम.वाय.एच अस्पताल, जिला अस्पताल, अन्य राज्य शासन के शासकीय अस्पताल, समस्त शासकीय विद्यालय एवं महाविद्यालयों में निगम द्वारा स्वयं के संसाधनों से कचरा संग्रहण का कार्य किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- (इ) रेल्वे स्टेशन, अन्य सभी केन्द्रशासित एवं राज्य के विभाग, अर्द्ध शासकीय संस्थाओं से तालिका "अ" अनुसार ही ठोस अपशिष्ट उपभोक्ता प्रभार वसूल किया जाना पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।
- (ई) शहर में विभिन्न सामाजिक कार्यक्रमों, बारात, शादी के पंडाल, सामाजिक एवं धार्मिक कार्यक्रम, विभिन्न क्षेत्रों में खुली भूमियों पर आयोजित कार्यक्रम, किये जाते हैं इन कार्यक्रमों के दौरान भी ठोस अपशिष्ट भी उत्सर्जित होता है तथा उसका परिवहन एवं कचरा संग्रहण आदि निगम को करना होता है। इस प्रकार के बारात, रैली एवं अन्य श्रेणी की रैली अथवा कार्यक्रमों में उत्सर्जित होने वाले ठोस अपशिष्ट को आयोजकगण डस्टबिन रखकर नियंत्रित करें। इस हेतु विभिन्न माध्यमों से एवं एन.जी.ओ के माध्यम से जागरूकता अभियान चलाये जा रहे हैं।

- इन सब गतिविधियों में उत्सर्जित होने वाले टोस अपशिष्ट पर उपभोक्ता प्रभार लगाया जाना आवश्यक है, क्योंकि कचरा संग्रहण के लिये लेबर, छोटे वाहन, ट्रांसफर स्टेशन एवं बड़े वाहनों से उत्सर्जित होने वाले टोस अपशिष्ट को ट्रेडिंग ग्राउण्ड ले जाया जाता है।

इन आयोजनों पर भी निम्नानुसार टोस अपशिष्ट उपभोक्ता प्रभार पूर्व वर्ष अनुसार लिया जाना स्वीकृत है।

- (i) शादी ब्याह संबंधित बारात पर रू. 500/- प्रति आयोजन।
- (ii) शादी ब्याह के पांडाल एवं अन्य सामाजिक एवं धार्मिक आयोजनों एवं मेले के पांडाल पर 50 पैसे प्रतिवर्ग फुट प्रतिदिन।
- (iii) शहर में होने वाली बड़ी सामाजिक/धार्मिक/राजनैतिक एवं अन्य श्रेणी की रैलियों एवं आयोजन पर 50 पैसे प्रति व्यक्ति (रैली में शामिल होने वाले व्यक्तियों की संख्या के मान से)।

उपरोक्त समस्त श्रेणी की बारात/रैली/आयोजन कर्ताओं से स्पष्ट निगम की यह अपेक्षा रहेगी की वे अपने आयोजनों में सड़कों पर एवं मैदानों पर कचरा न फैकें, इस हेतु डस्टबिन/वालेन्टियर रखेंगे। कचरा फैलने की दशा पर स्पॉट फाइन करने के लिये निगम के अधिकारी स्वतंत्र रहेंगे।

टोस अपशिष्ट उपभोक्ता प्रभार निगम द्वारा कचरा कलेक्शन एवं परिवहन तथा उसके अन्तिम निपटान हेतु अधिरोपित किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। यहाँ यह उल्लेखनीय है कि रैली एवं अन्य प्रकार के आयोजनों के संबंध में निगम को पड़ने वाले भार की तुलना में उससे कम उपभोक्ता प्रभार स्वीकृत किया गया है जिससे शहर की आम जनता में इन्दौर को स्वच्छता में नम्बर 1 बनाये रखने हेतु इन सब क्षेत्रों में भी जागरूक किया जा सके। उपभोक्ता प्रभार के लिये निगम में एक व्यवस्था सुनिश्चित की गई है जिसे वित्तीय वर्ष 2022-23 में भी निरंतर रखा जाना स्वीकृत है।

- शहर में कई संपन्न कॉलोनियों के बंगलो से उद्यान अपशिष्ट भारी मात्रा में निकलता है तथा कहीं-कहीं 2 डंपर उद्यान अपशिष्ट निगम को हटाना पड़ता है। इसमें निगम को परिवहन व्यय का भार वहन करना होता है। इस प्रकार के उद्यान अपशिष्ट को उठाने में जेसीबी का भी उपयोग किया जाता है अतः ऐसे उद्यान अपशिष्ट को मौके से उठाकर परिवहन करने के लिये रू. 1000/- प्रति डंपर उद्यान अपशिष्ट उपभोक्ता प्रभार पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।

समस्त उपभोक्ता प्रभार म.प्र. नगर पालिक अधिनियम 1956 की धारा 132 (क) की उपधारा (एक)(ग)(घ) के तहत अधिरोपित की जा रही है।

- टोस अपशिष्ट प्रबंधन 2016 के नियम 15 (त) के तहत नगर निगम इन्दौर द्वारा नेहरू पार्क उद्यान एवं रिजनल पार्क में बागवानी, उद्यान बगीचों के अपशिष्ट को संग्रह कर उसके गार्डन अपशिष्ट प्रसंस्करण प्लांट स्थापित किया जाना पूर्व वर्ष अनुसार रखा जाना स्वीकृत है।

इसी प्रकार मांस, कुक्कुट पालन एवं मछली बाजार आदि से निकलने वाले अपशिष्ट को संग्रह कर स्वास्थ्य कार्य स्थिति सुनिश्चित करने हेतु विकेन्द्रीकृत कम्पोस्ट प्लांट, जैव मीथेनीकरण प्लांट की स्थापना को प्रोत्साहित करना भी पूर्व वर्ष अनुसार स्वीकृत किया जाता है।

इस कार्य हेतु समस्त प्रशासकीय एवं वित्तीय अधिकार आयुक्त को प्रत्योजित किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

टोस अपशिष्ट प्रबंधन 2016 के नियम 15 (प) के तहत अप्रैल 2018 के पूर्व सभी नगर निगम के उद्यानों में केमिकल फर्टीलाइजर का उपयोग प्रतिबंधित करने की शर्तों का पालन भी सुनिश्चित हो सकेगा।

- टोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 की कंडिका थ, फ एवं अन्य सुसंगित कंडिकाओं के अनुसार इन्दौर शहर में विभिन्न होटल, रेस्टोरेन्ट एवं मैरिज गार्डन में वहाँ से निकलने वाले जैविक अपशिष्ट की कम्पोस्टिंग, आर्गेनिक अपशिष्ट कन्वर्टर अथवा ऐरोबिक पिट कम्पोस्टिंग के माध्यम से बाध्यकारी रूप से किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

इस कार्य हेतु ऐसे सभी संस्थानों को दो माह का समय भी दिया जाना पूर्व वर्ष अनुसार स्वीकृत है। जिससे ये सभी संस्थान उक्त प्रशंसकरण स्थापित कर सकें। नगर निगम निविदा जारी कर जैविक अपशिष्ट हेतु एक केन्द्रीकृत प्रशंसकरण सुविधा स्थापित करने हेतु बाह्य संस्था को भी आमंत्रित किया जाना पूर्व वर्ष अनुसार स्वीकृत है।

- इन्दौर नगर निगम द्वारा घर/संस्थान में पैदा होने वाले गीले कचरे से घर/संस्थान में ही खाद बनाने की प्रक्रिया को प्रोत्साहित किया जा रहा है इस हेतु जिन घर/संस्थानों द्वारा अपने परिसर में ही गीले कचरे से खाद बनाई जावेगी, उनके उपभोक्ता प्रभार में संबंधित झोन के सी.एस.आई. के सत्यापन के आधार पर पूर्व वर्ष अनुसार छूट प्रदान की जाएगी।

इन्दौर नगर निगम द्वारा नवाचार के अंतर्गत नगरीय क्षेत्र के 05 वार्डों को (वार्ड क. 04, 32, 47, 66 एवं 73) जीरो वेस्ट वार्ड बनाया गया है यह प्रक्रिया निरंतर जारी रहेगी एवं वित्तीय वर्ष 2022-23 में 05 नये वार्डों में जीरो वेस्ट की अवधारणा का कार्य करना होगा इस कार्य को बढ़ावा देने हेतु जीरो वेस्ट वार्डों के घर/संस्थानों को उपभोक्ता प्रभार में पूर्व वर्ष अनुसार छूट प्रदान की जाएगी।

- जिसके माध्यम से छोटे रेस्टोरेन्ट, होटल एवं मैरिज गार्डन में उत्सर्जित होने वाले जैविक अपशिष्ट का निपटान किया जा सकेगा तथा यह खाद नगर निगम के उद्यानों में उपयोग की जा सकेगी। इस हेतु बाह्य एजेन्सी को संपूर्ण शहर में वाहन भेज कर जैविक अपशिष्ट के कलेक्शन की जिम्मेदारी भी दी जायेगी तथा इस कार्य में कलेक्शन एवं निपटान हेतु प्रति किलो की दर से निपटान हेतु उपभोक्ता प्रभार राशि भी बाह्य एजेन्सी द्वारा एम.आय.सी. द्वारा निर्धारित दर पर ली जा सकेगी। इस हेतु नगर निगम द्वारा भूमि उपलब्ध करायी जायेगी। उक्त सभी के संबंध में विस्तृत कार्य योजना एवं अन्य निर्णय लेने हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- निर्माण एवं विध्वंस अपशिष्ट प्रबंधन नियम 2016 के प्रावधानों के तहत भी शहर में कार्यवाही की जाना आवश्यक है जिससे शहर को धूल मुक्त रखा जा सके एवं इस श्रेणी के अपशिष्ट उत्पन्नकर्ता को नियंत्रित किया जा सके। इसके तहत इस श्रेणी के अपशिष्ट के निपटान हेतु प्रसंस्करण की स्थापना नगर निगम द्वारा की गई है। ठोस अपशिष्ट प्रबंधन 2016 के नियम (4) के तहत निर्माण एवं विध्वंस के उत्पन्नकर्ताओं अर्थात् निर्माणकर्ता, बिल्डर, डेव्हलपर आदि का प्रशासक संकल्प क. 45 दिनांक 04.02.2021 के अनुसार किया जाना स्वीकार किया जाता है:-
 - (अ) नगरीय क्षेत्र में निर्मित होने वाले भवनों का भवन अनुज्ञा जारी करने के साथ प्रस्तावित बिल्टअप एरिया पर रूपये 50 प्रति वर्ग मीटर के मान से निर्माण एवं विध्वंस अपशिष्ट प्रसंस्करण एवं निपटान शुल्क अधिरोपित पूर्व वर्ष अनुसार किया जाता है।
 - (ब) नगर निगम सीमा क्षेत्र में विकसित की जाने वाली कॉलोनियों के कॉलोनाईजर को कॉलोनी विकास के दौरान उत्पन्न होने वाले सी एंड डी वेस्ट को संग्रहित कर देवगुराडिया स्थित सी एंड डी वेस्ट प्रोसेसिंग प्लांट तक परिवहन कर भेजना होगा एवं सी एंड डी वेस्ट की प्रोसेसिंग एवं डिस्पोजल हेतु राशि 400/- प्रति मेट्रिक टन के मान से प्रसंस्करण शुल्क नगर निगम, इन्दौर में जमा करना होगा।
 - (स) शासकीय/अर्द्ध शासकीय विभाग जैसे आई.डी.ए., ए.के.वी.एन, स्मार्ट सिटी, मेट्रो रेल, पी.डब्ल्यू.डी, सी.पी.डबल्यू.डी., एन.एच.ए.आई., भारतीय रेल, एम.पी.आर.डी.सी., एयरपोर्ट, डिफेन्स आदि जो नगरीय क्षेत्र में निर्माण एवं विकास का कार्य करेंगे, उन्हें उत्पन्न होने वाले निर्माण एवं विध्वंस अपशिष्ट को शहर में स्थित सी. एंड डी वेस्ट कलेक्शन सेंटर अथवा देवगुराडिया स्थित सी एंड डी वेस्ट प्रोसेसिंग प्लांट तक परिवहन कर भेजना होना एवं रु. 200 प्रति मेट्रिक टन के मान से नगर निगम, इन्दौर में प्रसंस्करण शुल्क जमा कराना होगा।
 - (द) नगरीय क्षेत्र में निजी स्वामित्व/संस्था की यह जिम्मेदारी होगी कि निर्माण किए जाने वाले भवनों/संरचनाओं से उत्पन्न होने वाले मलबे को स्वयं के द्वारा संग्रहित एवं परिवहन कर सी.एंड.डी वेस्ट कलेक्शन सेंटर अथवा प्रोसेसिंग प्लांट तक भेजना होगा।
 - (इ) किसी व्यक्ति/संस्था द्वारा अथवा किसी भी विभाग के द्वारा सी एंड डी अपशिष्ट को संग्रहण एवं परिवहन कर कलेक्शन सेंटर अथवा प्रोसेसिंग प्लांट नहीं भेजा जाने पर एवं अनाधिकृत रूप से सड़क के किनारे अथवा खुले स्थान पर फेंके जाने पर ठोस अपशिष्ट प्रबंधन नियम 2016/निर्माण विध्वंस मलबा प्रबंधन नियम 2016 का उल्लंघन होने पर पर्यावरण सुरक्षा अधिनियम 1986 की धारा 15 के तहत संबंधित न्यायालय में दंडनीय होगा। इसी प्रकार इस धारा 15 के अंतर्गत आयुक्त नगर निगम अथवा उसके द्वारा अधिकृत अधिकारी को ठोस अपशिष्ट प्रबंधन नियम 2016 के नियम 15 (य,च) अनुसार पर्यावरण सुरक्षा अधिनियम 1986 के नियम 15 (एक) में उल्लेखित रु. न्यूनतम रु. 1000/- से अधिकतम रु. 1.00 लाख रुपये तक की पेनेल्टी/दण्ड लगाये जाने के अधिकार एवं नगर निगम द्वारा निर्धारित परिवहन शुल्क की राशि अधिरोपित की जाये।
 - (ई) नगर निगम एवं स्मार्ट सिटी से होने वाले विकास कार्यों की निविदाओं में स्पष्ट रूप से उल्लेख करना होगा कि निर्माण कार्य के दौरान लगने वाली सामग्री (ईंट, पेवर ब्लॉक, कॉन्क्रीट, कर्विंग मेन होल कवर, जी.एस.बी. आदि) का न्यूनतम 20 प्रतिशत उपयोग नगर निगम द्वारा संचालित सी एंड डी प्लांट से क्य कर उपयोग करना बाध्यकारी होगा।
- प्रत्येक **Building Material** उत्पादनकर्ता अपने परिसर के भीतर रखेगा या अपशिष्ट/निर्माण अपशिष्ट को नगर निगम द्वारा निर्धारित संग्रहण केन्द्र तक पहुंचायेगा। किसी भी स्थिति में यह निर्माण अपशिष्ट अथवा **Building Material** फुटपाथ, सड़क आदि स्थानों पर नहीं रख सकेगा ताकि वह यातायात, नागरिकों की पैदल यात्रा अथवा नालो को बाधित न करे।

किसी भी निर्माण मलवे को निगम द्वारा निर्धारित स्थानों के अतिरिक्त भवन निर्माणकर्ता नहीं डाल सकेगा। प्रत्येक निर्माण स्थल पर निर्माणकर्ता द्वारा सुरक्षा एवं धूल के बचाव हेतु स्थल के चारों ओर मजबूत फ्रेम स्ट्रक्चर पर लोहे की सीट अथवा इस प्रायोजन हेतु नेट लगाया जाना अनिवार्य रहेगा। इससे जहां एक ओर शहर में धूल की मात्रा को कम करने की नगर निगम की मुहिम को सहयोग मिलेगा वहीं निर्माण स्थलों के खुले रहने से नागरिकों को होने वाली असुरक्षा से भी मुक्ति मिलेगी।

- शहर में स्थिति विभिन्न रेस्टोरेंट, होटल एवं अन्य खाद्य पदार्थ से संबंधित संस्थानों में यह देखने में आता है कि, कई जगह इन संस्थानों द्वारा जैविक किचन का अपशिष्ट उस क्षेत्र की ड्रेनेज, सिवरेज लाईन अथवा स्टार्म वाटर लाईन में संचालको द्वारा अपशिष्ट डाल दिया जाता है। इससे ड्रेनेज लाईन चोक होती है तथा चेम्बर ओव्हर फ्लो होने से क्षेत्र की आम जनता के स्वास्थ्य पर विपरीत प्रभाव पड़ता है। ऐसे खाद्य पदार्थ के निर्माण अथवा उनके विपणन अथवा रेस्टोरेंट/होटल के श्रेणियों के संस्थानों में ऐसा कृत्य पाये जाने पर इनके विरुद्ध आयुक्त अथवा उनके द्वारा अधिकृत व्यक्ति पहली बार रु. 1000/- स्पॉट फाईन कर सकेंगे। पुनः गलती किये जाने पर प्रत्येक बार एक-एक हजार स्पॉट फाईन होगा। किसी संचालक द्वारा तीन बार से अधिक जैविक अपशिष्ट मल निवारण की लाईनों में डालने पर संस्थान का नगर निगम द्वारा प्रदत्त व्यवसायिक लायसेंस निरस्त कर गतिविधि पर रोक लगायी जायेगी।

संचालको के द्वारा अपने संस्थान का गीला कचरा डोर टु डोर कलेक्शन वाहनों में डालना बाध्यकारी होगा। प्रावधान वित्तीय वर्ष 2022-23 में भी पूर्व वर्ष अनुसार प्रभावशील रखना स्वीकृत है।

- यह भी स्वीकृत किया जाता है कि निगम के टोस अपशिष्ट प्रबंधन, ड्रेनेज व्यवस्था आदि हेतु आवश्यक वाहन, मशीनरी, उपकरण निगम द्वारा कय किये जायेंगे ताकि निगम द्वारा प्रदाय की जाने वाली सेवाओं में गुणात्मक सुधार किया जा सके। यह भी स्वीकृत किया जाता है कि आवारा पशुओं के बाड़े (पशु स्थल) के साथ-साथ पशुपालकों पर भी सख्त कार्यवाही किया जाना स्वीकृत किया जाता है। आवारा पशुओं के सुचारु व्यवस्थापन हेतु बाह्य क्षेत्रों में स्थान, विकास एवं आवश्यक सुविधाएं मुहैया कराने की स्वीकृति दी जाती है, समस्त कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि उपयोग की जा चुकी प्लास्टिक, पन्थियों, पॉलिथिन, ई-वेस्ट आदि के निपटान हेतु प्रदूषण नियंत्रण बोर्ड एवं विभिन्न एन.जी.ओ. संस्थान, रेगपिकर्स के सहयोग से सुचारु व्यवस्था प्रारंभ की गई है। इसके तहत एन.जी.ओ. संस्थाओं को आवश्यक अद्योसंरचनात्मक सहयोग जैसे-प्लास्टिक संग्रहण केन्द्र एवं सीमेन्ट प्लांट तक प्लास्टिक, पन्थियां पॉलीथिन इत्यादि के परिवहन की व्यवस्था निगम निधि से सुनिश्चित की जायेगी।
- सेप्टेज मेनेजमेन्ट हेतु कार्य योजना बनाकर सेप्टेज संग्रहण, परिवहन, ट्रीटमेंट एवं डिस्पोजल की व्यवस्था निगम निधि से सुनिश्चित की जायेगी, इन सब कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- यह भी स्वीकृत किया जाता है कि निगम के अमले में हो रही कमी को देखते हुये शासन द्वारा स्वीकृत नवीन सेटअप को नगर निगम में अंगीकृत किया गया है, इसके अनुसार भर्ती हेतु अधिकृत शासकीय/अर्द्ध शासकीय एजेन्सी के माध्यम से भर्ती की जावेगी।
- यह भी स्वीकृत किया जाता है कि निगम में तकनीकी अमले के अंतर्गत प्रत्येक झोन तथा प्रोजेक्ट पर शाखा में आवश्यकतानुसार उपयंत्रियों की आवश्यकता की स्थिति में निर्धारित अर्हता रखने वाले उपयंत्रियों की सेवाएं "आउटसोर्स" के माध्यम से स्वीकृत है। मस्टर कर्मचारी आउटसोर्स हेतु स्वीकृत एजेंसियों के माध्यम से ही कलेक्टर द्वारा स्वीकृत दर पर ही रखे जावें।
- सक्षम स्वीकृति अनुसार निगम में पूर्व से कार्यरत दैनिक वेतन भोगी कर्मचारियों/मस्टर श्रमिकों को निर्धारित अर्हता/योग्यता अनुसार श्रम विभाग द्वारा स्वीकृत नवीन उच्च कुशल श्रेणी में वर्गीकृत कर उन्हें कलेक्टर दर अनुसार पारिश्रमिक/वेतन दिये जाने की स्वीकृति दी जाना स्वीकृत है।
- वित्तीय वर्ष 2022-23 में भी वेतन पुनरीक्षण की सिफारिशों को शासन द्वारा दिये गये निर्देशों एवं निगम परिषद के पूर्व संकल्पों के क्रम में समय-समय पर यथा संशोधन अनुरूप नियमानुसार लागू किये जाने हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।
- 2015 जुलाई तक निगम द्वारा द्वितीय प्रमाण-पत्र शुल्क रु. 50/- जमा कराकर निगम की ही स्टेशनरी पर जन्म-मृत्यु प्रमाण-पत्र जारी किये जाते थे। तदुपरांत भारत सरकार द्वारा www.crsorgi.gov.in पर सर्कुलर क्रमांक 1/12/2014-vs(crs) दिनांक 27.07.2015 के द्वारा आदेवकों को वेबसाईट के माध्यम से निःशुल्क प्रमाण-पत्र प्रदान किये जा रहे हैं। वित्तीय वर्ष 2022-23 में विवाह पंजीयन शुल्क पूर्व वर्षानुसार जारी रखा जाना स्वीकृत है।

- पिपल्यापाला स्थित निगम स्वामित्व की भूमि पर निर्मित अटल बिहारी वाजपेयी क्षेत्रीय उद्यान (रिजनल पार्क) के संचालन एवं संधारण की निर्धारित/संशोधित दरें छूट एवं अन्य कार्यवाहियों हेतु पूर्व में पारित एम.आय.सी./परिषद संकल्पों के तहत पूर्व वर्ष अनुसार यथा संशोधन के साथ लागू किया जाना स्वीकृत है। रिजनल पार्क में प्रायवेट फोटोग्राफर द्वारा की जाने वाली व्यवसायिक फोटोग्राफी के लिये मेयर-इन-कौंसिल के पूर्व संकल्प के अनुसार निर्धारित शुल्क लिया जाना स्वीकृत किया जाता है। रिजनल पार्क में पास एवं शुल्क निर्धारण के संबंध में पूर्व में मेयर-इन-कौंसिल/परिषद संकल्प अनुसार लिया जाना स्वीकृत किया जाता है। निगम राजस्व हित को दृष्टिगत रखते हुये दरों एवं शुल्कों में परिवर्तन/संशोधन किये जाने हेतु वित्तीय वर्ष 2022-23 में आयुक्त को अधिकृत किया जाना स्वीकृत है।
- शहर के विभिन्न क्षेत्रों एवं कॉलोनियों में स्थित उद्यानों को पर्यावरण सुधार अंतर्गत संवारने/विकसित किये जाने की कार्यवाही की जा रही है। कॉलोनियों में स्थित उद्यानों को नागरिकों को सुविधायुक्त हरियाली उपलब्ध कराने हेतु पौधारोपण एवं वृक्षारोपण के कार्य प्रचलित है। निगम द्वारा पौधारोपण, वृक्षारोपण, हरियाली के साथ-साथ पूर्वजों की याद में विकसित "पितृ पर्वत योजना" के साथ-साथ शहर में भी सघन पौधारोपण कराया गया एवं निरंतर पौधारोपण का कार्य किया जाना स्वीकृत है। शहर के नागरिकों के लिये पितृ पर्वत स्थल को और नियोजित एवं विकसित, को प्राथमिकता से पूर्ण कराने हेतु बजट में आवश्यक प्रावधान स्वीकृत किए गए हैं। निगम द्वारा नवनिर्मित/निर्माणाधीन उद्यानों में प्रकाश व्यवस्था हेतु कार्य प्रचलित है। उद्यानों के अतिरिक्त भी योजनाबद्ध तरीके से शहरी क्षेत्र में स्थित अन्य शासकीय/निगम के सभी उद्यानों का विकास किया जाना वित्तीय वर्ष 2022-23 में स्वीकृत है।
- प्राणी संग्रहालय में प्रवेश शुल्क, केमरा शुल्क एवं प्राणी संग्रहालय के व्यवसायिक फोटोग्राफरों के शुल्कों में वर्ष 2011-12 में वृद्धि की गई थी, देश के अधिकांश चिड़ियाघरों में 20 से 250/- रुपये तक का प्रवेश शुल्क लिया जाता है। प्राणी संग्रहालय, इन्दौर में हो रहे विकास कार्यों को दृष्टिगत रखते हुए एवं शुल्कों में वृद्धि होने से निगम की आय में भी वृद्धि होगी। इसके अतिरिक्त विदेशी दर्शकों से प्रवेश शुल्क भी लिया जाना स्वीकृत है।

निम्नांकित सारणी अनुसार शुल्कों में वृद्धि की राशि पूर्व वर्ष अनुसार इस वर्ष भी ली जाना स्वीकृत है।

क्र.	शुल्क का नाम	नवीन स्वीकृत शुल्क	रिमार्क
1	प्रवेश शुल्क	20 /-	
2	केमरा शुल्क	50 /-	
3	मूवी केमरा शुल्क	100 /-	
4	स्नेक हाउस प्रवेश शुल्क	5 /-	
5	जू के व्यवसायिक फोटोग्राफरों से प्रतिमाह शुल्क	2000 /-	
6	विदेशी दर्शकों का प्रवेश शुल्क	100 /-	नवीन आय/दर प्रस्तावित है।

- भारत सरकार एवं राज्य सरकार से प्राप्त अंशदान राशि से शहरी गरीबों के लिए सामाजिक न्याय एवं निःशक्तजन कल्याण विभाग की संचालित पेंशन योजनाएं, मुख्यमंत्री कन्या विवाह/निकाह योजना, भिक्षुकों के पुनर्वास एवं व्यवस्थापन एवं अन्य योजनाएं, दीनदयाल अंत्योदय योजना - राष्ट्रीय शहरी आजीविका मिशन यूनिट (DAY NULM) के अन्तर्गत स्वरोजगार योजना, आर्थिक कल्याण योजना, रैन बसेरा (आश्रय स्थल), कौशल प्रशिक्षण, स्व-सहायता समूह, पथ पर विक्रय करने वाले, हाथठेला चालक, केश शिल्पी, कामकाजी महिला, समग्र सामाजिक सुरक्षा मिशन एवं मुख्यमंत्री जनकल्याण (संबल) योजना का सुचारु क्रियान्वयन एवं संचालन पर व्यय किया जाना प्रस्तावित किया जाता है। इस संबंध में नियमानुसार कार्यवाही किए जाने हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- राज्य शासन द्वारा घोषित नगरीय क्षेत्र में गरीबों के लिये प्रचलित विभिन्न योजनाओं के अंतर्गत पथ पर व्यवसाय करने वाले गरीब परिवारों के व्यवसाय को उनके हित में विनियमित करने के उद्देश्य से शासन के निर्देशानुसार वित्तीय वर्ष 2022-23 में भी कार्यवाही किया जाना स्वीकृत है। इसके अतिरिक्त शासन द्वारा स्वीकृत समग्र सामाजिक सुरक्षा (SSSM) के कार्यों को पूर्ण कराया जाना स्वीकृत किया जाता है।
- नगर पालिक निगम अधिनियम एवं कॉलोनाइजर रजिस्ट्रेशन नियमों एवं प्रावधानों के तहत कमजोर वर्ग के लिये आरक्षित भूखण्डों के लिये आश्रय निधि में आश्रय शुल्क की जमा राशि का उपयोग समय-समय पर शासन निर्देशानुसार उपयोग किया जाना स्वीकृत किया जाता है। इसमें प्राप्त समस्त राशि का उपयोग वित्तीय वर्ष 2022-23 में सक्षम स्वीकृति उपरांत ही किया जाना स्वीकृत है।
- शहर में आई.डी.ए द्वारा विकसित कॉलोनियों/पूर्ण स्कीमों का हस्तांतरण नगर निगम द्वारा लिया जाएगा।

अन्य विषय:-

शहर में राज्य सरकार द्वारा नियमों में संशोधन के प्रावधान अनुसार नगरीय निकाय क्षेत्र में विकसित अवैध कॉलोनियों के नियमितिकरण की कार्यवाही प्रारंभ की जा रही है।

- भारत सरकार की स्मार्ट सिटी योजनांतर्गत/निकाय स्तर से किये जाने वाले कार्यों हेतु 500.00 लाख रु. स्वीकृत किये जाते हैं। स्मार्ट सिटी का कार्य कंपनी के माध्यम से होने से बजट में आंशिक राशि स्वीकृत की गई है।
- गवली चौक स्थित गवली सामाजिक परिसर हेतु 50 लाख रु. एवं पासी सामाजिक परिसर हेतु 20 लाख रु. पूर्व वर्ष अनुसार जारी रखा जाना स्वीकृत किया जाता है।
- मालवा मिल कम्प्यूनिटी हॉल के नवीनीकरण करने की बी.ओ.टी के माध्यम से सैद्धांतिक स्वीकृति दी जाती है। इस पर समस्त कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत किया जाता है।
- जाकिर हुसैन कम्प्यूनिटी हॉल का जीर्णोद्धार कार्य प्रचलित है, निगम के विभिन्न कम्प्यूनिटी हॉल के नवीनीकरण एवं सुधार कार्यों को प्राथमिकता से पूर्ण कराया जाना स्वीकृत किया जाता है। मालवामिल कम्प्यूनिटी हॉल एवं जाकिर हुसैन कम्प्यूनिटी हॉल निर्धारित दर 3500 रु. प्रतिदिन के मान से शुल्क अधिरोपित कर पूर्व वर्ष अनुसार वसूला जाना स्वीकृत है।
- हाउसिंग बोर्ड से निगम को हस्तांतरित कम्प्यूनिटी हॉल के अन्तर्गत कम्प्यूनिटी हॉल का किराया निम्नानुसार निर्धारित किया जाता है। वाल्मिकी सामुदायिक भवन (बाणगंगा) वाल्मिकी नगर का किराया रुपये 1,750/-, श्यामा प्रसाद मुखर्जी सामुदायिक भवन (बापट चौराहा) का किराया रुपये 7,500/-, वीर सावरकर सामुदायिक भवन (जनता क्वार्टर) नंदानगर का किराया रुपये 1,000/-, नेहरू नगर सामुदायिक भवन (नेहरू नगर) का किराया रुपये 1,000/-, डॉ. अम्बेडकर सामुदायिक भवन (बक्षी बाग) का किराया रुपये 1,750/-, आजाद नगर सामुदायिक भवन का किराया रुपये 4000/- (मेयर इन कौंसिल संकल्प क्रमांक 72 दिनांक 10.10.2017 द्वारा), संवाद नगर चांदशाह दरगाह के पास स्थित नवनिर्मित कम्प्यूनिटी हॉल का किराया रुपये 3000/- (आयुक्त महोदय का पत्र क्रमांक 1142 दिनांक 06.12.2018 द्वारा) एवं राजीव आवास विहार स्थित कम्प्यूनिटी हॉल का किराया रुपये 1750/- वित्तीय वर्ष 2022-23 में नियमानुसार लिया जाना स्वीकृत किया जाता है। निगम कम्प्यूनिटी हॉल का उपयोग निगम कर्मचारियों के पुत्र एवं पुत्रियों के वैवाहिक एवं अन्य कार्यक्रम के लिये करने पर लगने वाले निर्धारित शुल्क में 50 प्रतिशत की छूट प्रदान करना पूर्व वर्ष अनुसार स्वीकृत की जाती है।
- वित्तीय वर्ष 2022-23 के बजट में गांधी हॉल सांस्कृतिक एवं सामाजिक कार्यक्रम हेतु रुपये 5,000/- का किराया पूर्व वर्ष अनुसार लिया जाना स्वीकृत किया जाता है।
- गणेश विसर्जन झांकी हेतु निगम अंशदान/अनुदान रु. 20 लाख स्वीकृत किए जाते हैं। साथ ही नेहरू स्टेडियम के विकास एवं संधारण हेतु रु. 200.00 लाख का प्रावधान स्वीकृत किया जाता है।
- आपदाएं चाहे प्राकृतिक हो या मानव जनित, के समय एवं निगम द्वारा आयोजित विभिन्न आयोजन/समारोह, अतिक्रमण हटाओं मुहिम, निगम परिषद, एम.आय.सी. व अन्य बैठकों में किए जाने वाले स्वल्पाहार, भोजन व्यवस्था के लिए तथा अन्य अत्यंत आवश्यक व्यवस्था हेतु राशि रु. 200.00 लाख का प्रावधान पूर्व वर्ष अनुसार वित्तीय वर्ष 2022-23 में स्वीकृत किया जाता है।
- ए.आई.सी.टी.एस.एल. द्वारा अटल बस सेवा में वरिष्ठ नागरिकों, विकलांगों, नेत्रहीनों, मूकबाधिर, निःशक्त जन को मासिक पास में 50 प्रतिशत की छूट/राहत सब्सिडी के रूप में दिया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है मासिक पास योजना में 75 प्रतिशत रियायती दर पर विद्यार्थियों, दिव्यांगजनों एवं वरिष्ठ नागरिकों को मात्र रुपये 200/- में एक माह की अवधि का पास जारी कर शहर में विभिन्न मार्गों पर संचालित लोक परिवहन (अटल सिटी बसों) में यात्रा का लाभ प्रदान किया जा रहा है। पास योजना में रुपये 800 का पास रुपये 200 में प्रदान किया जाता है, 75 प्रतिशत रियायती राशि नगर निगम इन्दौर द्वारा सिटी DUTF मद में स्वीकृत है। इस सब्सिडी की राशि को निगम द्वारा वहन किया जाना पूर्व वर्ष अनुसार स्वीकृत किया जाता है। ए.आई.सी.टी.एस.एल. को निगम से राशि दिये जाने हेतु बजट में 2025.00 लाख रु. का प्रावधान स्वीकृत किया जाता है। इस संबंध में आवश्यक कार्यवाही के लिये आयुक्त को अधिकृत किया जाना स्वीकृत है। अटल इन्दौर सिटी ट्रांसपोर्ट सर्विसेस लिमिटेड द्वारा संचालित बसों को अब अटल सिटी बस, अटल आई बस, अटल स्काय बस के नाम से नामांकरण किया जाना स्वीकृत किया जाता है।
- वित्तीय वर्ष 2022-23 में भी खेल गतिविधियों को बढ़ावा देने के लिये निगम द्वारा नियमानुसार खेल संगठनों, स्पोर्ट्स, सेल, निगम के खेल मैदान/स्थान/भवनों का निर्माण एवं संधारण, प्रायोजन, पुरस्कार, प्रशिक्षण सेवाएं इत्यादि कार्य किये जाने एवं अन्य नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना स्वीकृत है।

- पार्श्व निधि के संबंध में निर्णय अनुसार पार्श्व निधि में इस वर्ष में स्वीकृत निधि का प्रावधान रखा गया है। इसके लिये नियमानुसार कार्यवाही हेतु आयुक्त को अधिकृत किया जाना पूर्व वर्ष अनुसार स्वीकृत है।
- वित्तीय वर्ष 2021-22 में किए गये विभिन्न मदों के पुनर्विनियोजन एवं विभिन्न मदों में किए गये व्यय की स्वीकृति दी जाना स्वीकृत है। आयुक्त महोदय द्वारा समय-समय पर समक्ष में दिये आदेशानुसार समाचार पत्र-पत्रिकाओं में जारी किये गये निवृत्ति/विज्ञापन एवं समाचार पत्र-पत्रिकाओं को विज्ञापन हेतु देय राशि के किये गये निर्धारण की स्वीकृति/पुष्टि की जाती है।
- विभिन्न विभागीय आंतरिक मदों/राशियों में परिवर्तन/संशोधन किया जाना स्वीकृत किया जाता है। उक्त सभी प्रावधान एवं प्रस्ताव बैठक में स्वीकृत किये जाते हैं। बजट में प्राप्त प्रस्तावों एवं विकास कार्यों के प्रस्तावों पर स्वीकृत अनुसार युक्तियुक्त रूप से कमी/वृद्धि के प्रावधान स्वीकृत किए गए हैं। वित्तीय वर्ष 2022-23 के मध्य में यदि किसी एम.आय.सी./परिषद प्रस्ताव के माध्यम से दरों में परिवर्तन/संशोधन/नवीन प्रस्ताव (उक्त बजट के समय संशोधित दरों को छोड़ते हुये) किया गया है तो परिवर्तित/संशोधित/नवीन दरें एवं कार्यवाही वर्ष 2022-23 में भी लागू किया जाना स्वीकृत किया जाता है।
- वर्ष 2022-23 में **81 करोड़ 77 लाख 59 हजार** रुपये का घाटा संभावित है। इस घाटे की पूर्ति बकाया राजस्व की वसूली एवं अनावश्यक व्ययों में कटौती करके की जाएगी।
- वित्तीय वर्ष 2022-23 के लिए आयुक्त नगर पालिक निगम इन्दौर, द्वारा प्रस्तुत बजट प्रस्ताव एवं विकास योजनाएं उक्तानुसार परिवर्तन/संशोधन कर मैं डॉ. पवन कुमार शर्मा प्रशासक नगर पालिक निगम, इन्दौर स्वीकृत/अंगीकृत कर निगम कार्यार्थ हेतु पारित करता हूं।
आयुक्त नियमानुसार आवश्यक कार्यवाही करें।

(ह.) डॉ. पवन कुमार शर्मा
प्रशासक
नगर पालिक निगम, इन्दौर

कमांक.....

दिनांक.....

प्रतिलिपि:-

1. आयुक्त, नगर पालिक निगम इन्दौर।
2. सहायक संचालक, लोकल फण्ड ऑडिट (रेसीडेंट ऑडिट)
3. उपायुक्त, सूचना एवं प्रौद्योगिकी, नगर पालिक निगम, इन्दौर
4. लोक सूचना अधिकारी, नगर पालिक निगम, इन्दौर की ओर जानकारी एवं आवश्यक कार्यवाही हेतु प्रेषित।

सचिव
नगर पालिक निगम, इन्दौर

कार्यालय नगर पालिक निगम, इन्दौर

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Budget At A Glance (2022-2023)

(Rs.in Lacs)
(रुपये लाख में)

योजना कार्यक्रम	Previous Actual 2020-2021 पिछला वास्तविक	Revised Estimate 2021-2022 संशोधित	Budget Estimate 2022-2023 अंशज अनुमानित
Receipt			
Revenue Receipt			
1 REVENUE RECEIPTS CURRENT YEAR राजस्व प्राप्तिर्षा सालहाल	118560.85	227762.31	264474.18
2 REVENUE RECEIPTS PREVIOUS YEAR राजस्व प्राप्तिर्षा गतवर्ष का लेना बकाया	11972.21	140729.90	165696.42
Total For Revenue Receipt	130533.06	368492.21	430170.60
Capital Receipt			
3 LOAN RECEIPTS ऋण प्राप्तिर्षा	32000.00	21261.39	67793.39
4 CAPITAL RECEIPTS पूंजीगत प्राप्तिर्षा	31430.65	126541.53	228282.61
Total For Capital Receipt	63430.65	147802.92	296076.00
Total Receipt	193963.71	516295.13	726246.60
Payment			
Revenue Payment			
5 REVENUE PAYMENTS CURRENT YEAR राजस्व भुगतान सालहाल	91857.37	175447.13	200914.83
6 REVENUE PAYMENTS PREVIOUS YEAR राजस्व भुगतान गतवर्ष की देनदारी	2051.21	41656.50	19561.50
Total For Revenue Payment	93908.58	217103.63	220476.33
Capital Payment			
7 LOAN REPAYMENTS ऋण पुनर्भुगतान	2969.29	4695.00	8645.00
8 FIXED ASSETS/ CAPITAL PAYMENTS स्थायी सन्धति/पूंजीगत भुगतान	76612.25	284276.87	483794.33
Total For Capital Payment	79581.54	288971.87	492439.33
Total Payment	173490.12	506075.50	712915.66
CONSOLIDATED BUDGET			
Revenue Surplus/Deficit	36624.48	151388.58	209694.27
5% of Total Revenue Transferred	6526.65	18424.61	21508.53
Net Revenue Surplus/Deficit	30097.83	132963.97	188185.74
Capital Surplus(+)/Deficit(-)	-16150.89	-141168.95	-196363.33
Net Surplus(+)/Deficit(-)	13946.94	-8204.98	-8177.59

RECEIPT AND EXPENDITURE BY FUNCTION GROUPS AT A GLANCE

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कार्य समूह (विभाग) अनुसार प्राप्त एवं व्यय एक दृष्टि में
(2022-2023)

इन्दौर लोक सेवा मंत्रालय के आधार पर

फंक्शनग्रुप	Functional Department	(Rs.in Lacs) (रुपये लाख में)			
		Revenue Reciepts	Revenue Expenditures	Capital Reciepts	Capital Expenditures
00	General Administration सामान्य प्रशासन	202320.17	70979.88	34000.00	17503.90
10	Planning Regulations योजना एवं विनियम	5340.00	14.00	4200.00	0.00
20	Public Works जनकर्म	10320.00	10692.21	6300.00	93647.13
30	Health स्वास्थ्य	6309.01	23802.75	0.00	100.00
40	Sanitation and Solid Waste Management स्वच्छता एवं ठोस अपशिष्ट प्रबन्धन	1000.00	176.00	0.00	50.00
50	Civic Amenities and Public Convenience जन सुविधा एवं जनसुखा	15603.00	82979.30	5970.00	79745.38
60	Urban Forestry शहरी वानिकी	758.20	8186.63	50.00	14104.56
70	Urban Poverty Alleviation & Social Welfare शहरी गरीबीउपशानन एवं समाज कल्याण	0.75	2989.00	2520.00	0.00
80	Other Functions अन्य कार्यक्रम	50005.00	18076.76	242036.00	287286.11
90	Revenue राजस्व	138514.47	2579.80	1000.00	2.25
Total		430170.60	220476.33	296076.00	492439.33

RECEIPT AND EXPENDITURE BY FUNCTION AT A GLANCE

कार्य अनुसार प्राप्ति एवं व्यय एक दृष्टि में
(2022-2023)

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(Rs.in Lacs) (रुपये लाख में)

कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
0001	Council Office परिषद कार्यालय	25.35	5157.48	0.00	34.90
0002	Municipal Commissioner's Office निगम आयुक्त कार्यालय	15.79	11831.40	0.00	13.00
0003	Accounts लेखा	202187.03	32249.00	33500.00	9821.00
0004	Personnel कर्मिक	0.00	9111.00	0.00	0.00
0005	E-Governance ई-गवर्नेंस	81.00	724.00	0.00	200.00
0006	Central Stores केंद्रीय भण्डार	11.00	810.00	0.00	175.00
0007	Central Workshops केंद्रीय कार्यशाला	0.00	11097.00	500.00	7260.00
1011	City Planning नगर एवं शहर नियोजन	5340.00	14.00	4200.00	0.00
2001	Self Finance स्ववित्त	0.00	503.01	0.00	1076.00
2021	Roads and Pavements सड़क एवं पैदल मार्ग	0.00	20.00	0.00	29010.00
2022	Bridges and Flyovers पुल एवं फ्लाईओवर	0.00	106.30	0.00	4600.35
2027	Public Works जनकर्म विभाग	10320.00	10062.90	6300.00	58960.78
3031	Public Health जन स्वास्थ्य	6309.01	23802.75	0.00	100.00
4041	Solid Waste Management ठोस अपशिष्ट प्रबंधन	1000.00	176.00	0.00	50.00
5051	Water Supply जल वितरण	15588.00	54204.30	3470.00	20610.36
5052	Sewerage मल निवारण	15.00	28775.00	2500.00	59135.02
6061	Parks and Gardens पार्क एवं बगीचे	355.00	6896.12	0.00	11274.52
6062	Play Grounds खेल मैदान	0.00	205.01	0.00	1800.04
6065	Zoo प्राणी संग्रहालय	403.20	1085.50	50.00	1030.00
7073	Urban Poverty Alleviation शहरी गरीबी उपशमन	0.75	2989.00	2520.00	0.00
8081	Electricity विद्युत यांत्रिकी	0.00	9064.01	0.00	16571.01
8082	Transportation परिवहन	0.00	2800.00	0.00	7200.00
8083	JNNURM जे. एन. एन. यू. आर. एस. केन्द्र प्रवर्तित योजना	0.00	0.00	0.00	2010.00
8088	ADB (UDAY) उदय परियोजना (ए.डी.बी.)	0.00	20.00	20.00	300.00
8090	Right To Information सूचना का अधिकार	5.00	0.00	0.00	0.00

कोड	Function Description	Revenue Receipts	Revenue Expenditures	Capital Receipts	Capital Expenditures
8092	Project Cell	50000.00	6192.75	242016.00	261205.10
9003	Revenue राजस्व	138514.47	2579.80	1000.00	2.25
Total		430170.60	220476.33	296076.00	492439.33