



Checklist

List of details/ documents required for grant of approval for Reclassification under Regulation 31A(9) of the SEBI (LODR) Regulations, 2015

Sr. No.	List of documents	Yes/ No/ Not Applicable
1	Letter seeking approval for re-classification.	
2	List of promoter(s) seeking reclassification.	
3	Copy of Order passed by NCLT approving the Resolution Plan	
4	Salient features of the Resolution Plan w.r.t. reclassification, not covering the Business Secrets	
5	Pre and Post shareholding pattern pursuant to proposed re-classification certified by authorized signatory.	
6	Undertaking from the company, as per the format enclosed in Annexure I.	
7	Undertaking from the promoter(s) seeking reclassification as per the format enclosed in Annexure II.	
8	Copy of SEBI letter granting relaxation to any condition, if any.	
9	Name of the Stock exchanges on which the company is listed.	

<i>Name and Stamp of the company</i>
<i>Name and signature of the Signing Authority</i>
<i>Designation</i>

Note:

1. Processing fees for Re-classification is Rs 50,000/- plus applicable taxes
2. All documents to be dated, duly signed and stamped. Name and Designation to be mentioned of all Signing Authorities
3. Exchange reserves right to call for original documents at any time in the future.
4. The Exchange may ask additional documents depending on the nature of case.



Annexure I - Undertaking by the company

Date:

To,
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Application w.r.t Reclassification under Regulation 31A(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In connection with our application dated _____, we hereby confirm and certify that:

1. Reclassification of promoters is pursuant to the resolution plan approved under section 31 of the Insolvency Code.
2. Post reclassification there will be no direct or indirect exercise of control, over the affairs of the company by promoter(s) seeking reclassification.
3. The company is in compliance with the provision of Regulation 31A(8), as applicable.
4. The event of reclassification will be disclosed to the Exchange as a material event in accordance with provisions of Regulation 31A(8).
5. The company does not have any outstanding dues to the Exchanges.

Your's faithfully,

Name and Stamp of the company
Name and Signature of Authorized Signatory
Designation
Email Id & contact number



Annexure II - Undertaking from promoter(s) seeking reclassification

Date:

To,
National Stock Exchange of India Limited

Dear Sir /Madam,

Sub: Application w.r.t Reclassification under Regulation 31A(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In connection with application for reclassification, I hereby confirm and certify that post reclassification I shall have no direct or indirect exercise of control, over the affairs of the company.

Your's faithfully,

Name and Signature
Email Id & contact number