

Ref No: NSE/CML/2009/107700-K

May 14, 2009

The Company Secretary
All the listed Companies

Dear Sir / Madam,

Sub: Simplified Listing Agreement for Debt Securities

Securities and Exchange Board of India (SEBI) vide Circular ref. no. SEBI/IMD/BOND/1/2009/11/05 dated May 11, 2009 has notified a simplified listing agreement for Debt Securities. In the said circular SEBI has directed the Stock Exchanges to give effect to the above mentioned policies and put in place a Listing Agreement for debt securities (copy of circular attached)

A copy of SEBI circular dated May 11, 2009 on the same is enclosed herewith for your reference and for necessary action at your end. The Listing Agreement for Debt Securities has also been placed on our website (www.nseindia.com).

Yours faithfully,
For National Stock Exchange of India Ltd.

Hari K
Asst. Vice President

Encl: SEBI Circular